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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**SIXTH MONTHLY FEE STATEMENT OF  
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD FROM JANUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

<b>Name of Applicant:</b>	<b>Kirkland &amp; Ellis LLP and Kirkland &amp; Ellis International LLP</b>
<b>Applicant's Role in Case:</b>	<b>Counsel to Celsius Network LLC, <i>et al.</i></b>
<b>Date Order of Employment Signed:</b>	<b>September 16, 2022 [Docket No. 845]</b>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	January 1, 2023	February 28, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$8,138,290.00 <sup>2</sup> (80% of \$10,172,862.50)	
Total expenses requested in this statement:	\$128,183.37	
Total fees and expenses requested in this statement:	\$8,266,473.37	
This is a(n): <u>  X  </u> Monthly Application <u>      </u> Interim Application <u>      </u> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Sixth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of*

<sup>2</sup> In addition to the fees and expenses that were incurred from January 1, 2023 through February 28, 2023, this statement consists of certain fees for Matter No. 46 that were incurred in December 2022 but were inadvertently not included in the *Fifth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From December 1, 2022 Through December 31, 2022* [Docket No. 2249] (the “Fifth Monthly Fee Statement”).

*Expenses as Counsel to the Debtors and Debtors in Possession for the Period From January 1, 2023 Through January 31, 2023* (this “Fee Statement”).<sup>3</sup> Specifically, K&E seeks (i) interim allowance of \$10,172,862.50 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$8,138,290.00, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$10,172,862.50); (iii) allowance and payment of \$128,183.37 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.<sup>4</sup>

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$10,172,862.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$8,138,290.00 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

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<sup>3</sup> The period from January 1, 2023, through and including February 28, 2023, is referred to herein as the “Fee Period.”

<sup>4</sup> K&E voluntarily reduced its fees by \$142,723.25 and its expenses by \$2,384.52 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,201.64.<sup>5</sup> The blended hourly billing rate of all paraprofessionals is \$441.40.<sup>6</sup>

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$128,183.37.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

#### **Notice**

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

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<sup>5</sup> The blended hourly billing rate of \$1,201.64 for attorneys is derived by dividing the total fees for attorneys of \$9,924,443.50 by the total hours of \$8,259.10 for those same attorneys.

<sup>6</sup> The blended hourly billing rate of \$441.40 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$248,419.00 by the total hours of 562.80 for these same paraprofessionals.



E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$10,172,862.50 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$8,138,290.00, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$10,172,862.50); and (iii) allowance and payment of \$128,183.37 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York  
Dated: April 14, 2023

/s/ Joshua A. Sussberg

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- and -

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*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Statement of Fees and Expenses By Project Category**

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	798.50	\$808,851.00	\$0.00	\$808,851.00
4	Automatic Stay Matters	26.80	\$22,404.00	\$0.00	\$22,404.00
5	Business Operations	74.80	\$94,431.00	\$0.00	\$94,431.00
6	Case Administration	380.30	\$400,868.00	\$0.00	\$400,868.00
7	Cash Management and DIP Financing	16.50	\$24,229.50	\$0.00	\$24,229.50
8	Customer and Vendor Communications	156.60	\$150,053.00	\$0.00	\$150,053.00
9	Claims Administration and Objections	605.30	\$600,826.50	\$0.00	\$600,826.50
10	Official Committee Matters and Meetings	91.90	\$109,393.00	\$0.00	\$109,393.00
11	Use, Sale, and Disposition of Property	784.40	\$772,319.50	\$0.00	\$772,319.50
12	Corp., Governance, & Securities Matters	365.30	\$552,816.50	\$0.00	\$552,816.50
13	Employee Matters	142.00	\$165,617.50	\$0.00	\$165,617.50
14	Executory Contracts and Unexpired Leases	42.40	\$39,022.50	\$0.00	\$39,022.50
15	SOFAs and Schedules	7.60	\$6,726.00	\$0.00	\$6,726.00
16	Hearings	292.50	\$252,139.00	\$0.00	\$252,139.00
17	Insurance and Surety Matters	76.20	\$86,323.00	\$0.00	\$86,323.00
18	Disclosure Statement, Plan, Confirmation	1,831.10	\$2,405,946.50	\$0.00	\$2,405,946.50
19	International Issues	10.10	\$13,116.50	\$0.00	\$13,116.50
20	K&E Retention Matters	28.70	\$26,639.50	\$0.00	\$26,639.50
21	Non-K&E Retention Matters	195.20	\$198,273.50	\$0.00	\$198,273.50
22	Tax Matters	115.10	\$163,126.50	\$0.00	\$163,126.50
23	Non-Working Travel	21.00	\$32,252.00	\$0.00	\$32,252.00
24	U.S. Trustee Communications & Reporting	40.60	\$47,914.50	\$0.00	\$47,914.50
25	Expenses	0.00	\$0.00	\$128,183.37	\$128,183.37
26	Special Committee Matters	402.70	\$525,922.00	\$0.00	\$525,922.00
30	Stake Hound Litigation	18.60	\$23,624.00	\$0.00	\$23,624.00
38	Blockchain Access UK Litigation	0.50	\$737.50	\$0.00	\$737.50
41	Tether Limited Litigation	6.40	\$9,132.00	\$0.00	\$9,132.00
43	Examiner Matters	674.40	\$809,271.50	\$0.00	\$809,271.50
44	GK8	295.80	\$316,559.00	\$0.00	\$316,559.00
45	Frishberg Litigation	52.10	\$63,247.00	\$0.00	\$63,247.00
46 <sup>7</sup>	Core Scientific, Chapter 11 Filing	304.90	\$354,797.50	\$0.00	\$354,797.50
47	Tiffany Fong Litigation	77.00	\$72,476.50	\$0.00	\$72,476.50
48	K&E Fee Matters	224.80	\$230,122.00	\$0.00	\$230,122.00
49	Non-K&E Fee Matters	32.30	\$32,418.00	\$0.00	\$32,418.00
50	Government and Regulatory Investigations	480.70	\$625,647.00	\$0.00	\$625,647.00
51	Appeals	148.80	\$135,619.50	\$0.00	\$135,619.50
<b>Totals</b>		<b>8,821.90</b>	<b>\$10,172,862.50</b>	<b>\$128,183.37</b>	<b>\$10,301,045.87</b>

<sup>7</sup> Matter No. 46 includes certain fees from December 2022 that were not included in the Debtors' Fifth Monthly Fee Statement.

**Exhibit B**

**Attorneys' and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the Fee Period are:<sup>8</sup>

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Rebecca H. Arnall	Associate	2017	ECEB - Executive Compensation	885.00	1.40	\$1,239.00
Damani Ashton	Associate	N/A	Corporate - General	735.00	12.30	\$9,040.50
Joey Daniel Baruh	Associate	2021	Litigation - General	985.00	56.00	\$55,160.00
Nicholas Benham	Associate	2021	Litigation - General	985.00	29.20	\$28,762.00
Michael Berger	Associate	2020	Restructuring	835.00	0.90	\$751.50
Simon Briefel	Associate	2018	Restructuring	1,245.00	178.90	\$222,730.50
Grace C. Brier	Associate	2017	Litigation - General	1,215.00	178.50	\$216,877.50
Matthew C. Burner	Associate	N/A	Corporate - General	735.00	11.30	\$8,305.50
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	995.00	92.60	\$92,137.00
Stephen Coudounaris	Associate	2015	Technology & IP Transactions	1,155.00	7.30	\$8,431.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	985.00	237.80	\$234,233.00
Joseph A. D'Antonio	Associate	2021	Litigation - General	900.00	6.30	\$5,670.00
Matt Davis	Associate	2022	Corporate - General	735.00	1.00	\$735.00
Patrick Forte	Associate	2021	Litigation - General	985.00	14.60	\$14,381.00
Paul Goldsmith	Associate	2021	Corporate - General	885.00	0.70	\$619.50
Amila Golic	Associate	2021	Restructuring	885.00	199.70	\$176,734.50
Leah A. Hamlin	Associate	2017	Litigation - General	1,135.00	131.50	\$149,252.50
Seantyl Hardy	Associate	2019	Litigation - General	1,135.00	2.20	\$2,497.00
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,245.00	262.00	\$326,190.00
Victor Hollenberg	Associate	2021	Litigation - General	850.00	18.70	\$15,895.00
Matthew C. Hutchinson	Associate	2018	Corporate - M&A/Private Equity	1,245.00	11.20	\$13,944.00
Elizabeth Helen Jones	Associate	2018	Restructuring	1,155.00	324.90	\$375,259.50
Meena Kandallu	Associate	2022	Taxation	775.00	31.60	\$24,490.00
Charlie Kassir	Associate	2019	ECEB - Labor/Employment	885.00	1.70	\$1,504.50
Tamar Kofman	Associate	2019	Restructuring	995.00	1.50	\$1,492.50
Matthew Lewis	Associate	N/A	Litigation - General	715.00	11.00	\$7,865.00

<sup>8</sup> **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,155.00	185.10	\$213,790.50
Nima Malek Khosravi	Associate	N/A	Restructuring	735.00	170.10	\$125,023.50
Jennifer Mancini	Associate	2022	Litigation - General	715.00	2.30	\$1,644.50
Rebecca J. Marston	Associate	2021	Restructuring	995.00	254.20	\$252,929.00
Caitlin McGrail	Associate	N/A	Restructuring	735.00	114.40	\$84,084.00
Angelina Moore	Associate	2019	Litigation - General	1,080.00	31.80	\$34,344.00
Sarah Mosisa	Associate	N/A	Litigation - General	715.00	8.50	\$6,077.50
Joel McKnight Mudd	Associate	2021	Restructuring	885.00	152.00	\$134,520.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	1,295.00	6.90	\$8,935.50
Alex D. Pappas	Associate	2021	Litigation - General	985.00	4.30	\$4,235.50
Krishan Patel	Associate	2019	Taxation	1,175.00	0.50	\$587.50
Morgan Lily Phoenix	Associate	2022	Litigation - General	715.00	26.90	\$19,233.50
John Poulos	Associate	2016	Technology & IP Transactions	1,155.00	15.80	\$18,249.00
Joseph Cermak Profancik	Associate	2022	Corporate - General	735.00	18.80	\$13,818.00
Joshua Raphael	Associate	N/A	Restructuring	735.00	250.70	\$184,264.50
Gabrielle Christine Reardon	Associate	2022	Restructuring	735.00	283.00	\$208,005.00
Roy Michael Roman	Associate	2023	Restructuring	735.00	77.80	\$57,183.00
Kelby Roth	Associate	2022	Restructuring	735.00	80.80	\$59,388.00
Jimmy Ryan	Associate	2022	Restructuring	885.00	231.20	\$204,612.00
Seth Sanders	Associate	2021	Restructuring	885.00	194.10	\$171,778.50
Taylor E. Santori	Associate	2022	Corporate - Capital Markets	735.00	8.20	\$6,027.00
Gelareh Sharafi	Associate	N/A	Restructuring	735.00	15.70	\$11,539.50
Hannah C. Simson	Associate	2019	Litigation - General	1,080.00	87.60	\$94,608.00
D. Ryan Slaugh	Associate	2016	Corporate - M&A/Private Equity	1,155.00	31.70	\$36,613.50
Alex Straka	Associate	2019	Corporate - Debt Finance	1,155.00	13.30	\$15,361.50
Leonor Beatriz Suarez	Associate	N/A	Technology & IP Transactions	735.00	14.30	\$10,510.50
William Thompson	Associate	2021	Restructuring	995.00	321.60	\$319,992.00
Kyle Nolan Trevett	Associate	2020	Restructuring	885.00	85.20	\$75,402.00
Kruthi Venkatesh	Associate	N/A	Corporate - General	735.00	13.90	\$10,216.50

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Lindsay Wasserman	Associate	2021	Restructuring	995.00	93.40	\$92,933.00
Ashton Taylor Williams	Associate	2022	Restructuring	885.00	21.40	\$18,939.00
Alison Wirtz	Associate	2016	Restructuring	1,295.00	404.30	\$523,568.50
Michael Denney Wright	Associate	2018	Corporate - Capital Markets	1,245.00	36.10	\$44,944.50
Alex Xuan	Associate	N/A	Restructuring	735.00	272.60	\$200,361.00
Alex Zapalowski	Associate	2016	Technology & IP Transactions	1,245.00	5.10	\$6,349.50
Olivia Adendorff, P.C.	Partner	2009	Litigation - General	1,635.00	7.30	\$11,935.50
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	41.20	\$66,126.00
Brian A. Benczkowski, P.C.	Partner	1994	Litigation - General	1,885.00	3.20	\$6,032.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	39.20	\$77,812.00
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	84.60	\$141,705.00
Steven M. Cantor	Partner	2017	Taxation	1,455.00	63.30	\$92,101.50
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	33.10	\$41,209.50
Hannah Crawford	Partner	2015	Restructuring	1,405.00	1.50	\$2,107.50
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	9.60	\$16,848.00
Edwin S. del Hierro, P.C.	Partner	1986	Corporate - Banking Regulatory	1,995.00	6.20	\$12,369.00
Mark Filip, P.C.	Partner	1995	Litigation - General	2,075.00	3.10	\$6,432.50
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	110.40	\$170,568.00
Emma L. Flett	Partner	2009	Technology & IP Transactions	1,795.00	4.00	\$7,180.00
Asheesh Goel, P.C.	Partner	1995	Litigation - General	2,060.00	17.50	\$36,050.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	75.00	\$110,625.00
Emily Hogan	Partner	2016	Corporate - Debt Finance	1,375.00	3.70	\$5,087.50
Sydney Jones	Partner	2014	ECEB - Labor/Employment	1,425.00	2.30	\$3,277.50
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	90.80	\$118,948.00
Jacquelyn M. Kasulis, P.C.	Partner	2004	Litigation - General	1,835.00	3.00	\$5,505.00
Mike Kilgarrieff	Partner	2015	Litigation - General	1,310.00	4.50	\$5,895.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	2,045.00	3.30	\$6,748.50
Chris Koenig	Partner	2014	Restructuring	1,425.00	527.20	\$751,260.00



ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	2,045.00	492.30	\$1,006,753.50
Dan Latona	Partner	2016	Restructuring	1,375.00	354.00	\$486,750.00
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	3.80	\$7,391.00
Allison Lullo	Partner	2011	Litigation - General	1,410.00	167.90	\$236,739.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	15.50	\$19,607.50
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	76.60	\$156,647.00
Mavnick Nerwal	Partner	2008	Taxation	2,045.00	1.00	\$2,045.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	139.00	\$277,305.00
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	18.40	\$28,520.00
John Reinert	Partner	2013	Corporate - Investment Funds	1,545.00	21.40	\$33,063.00
Laura K. Riff	Partner	2011	Litigation - General	1,405.00	36.00	\$50,580.00
Nabil Sabki, P.C.	Partner	1999	Corporate - Investment Funds	2,115.00	6.60	\$13,959.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	31.40	\$43,175.00
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	50.70	\$98,611.50
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	51.30	\$86,184.00
Christine Strumpen-Darrie	Partner	2003	Corporate - Capital Markets	1,555.00	0.30	\$466.50
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	2.40	\$4,908.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	41.70	\$67,345.50
Matthew D. Turner	Partner	2015	Corporate - Capital Markets	1,405.00	76.10	\$106,920.50
Alan Walker	Partner	2004	Taxation	1,685.00	4.60	\$7,751.00
Ben Wallace	Partner	2016	Litigation - General	1,265.00	13.30	\$16,824.50
Joshua Westerholm, P.C.	Partner	2004	Corporate - Investment Funds	1,895.00	7.00	\$13,265.00
Wayne E. Williams	Partner	2006	Corporate - Capital Markets	1,795.00	1.70	\$3,051.50
Jenny Wilson	Partner	2012	Technology & IP Transactions	1,595.00	9.20	\$14,674.00
Matthew Wood	Partner	2016	ECEB - Executive Compensation	1,405.00	1.60	\$2,248.00
Paul Zier	Partner	2000	Corporate - Investment Funds	1,895.00	10.40	\$19,708.00
<b>TOTALS FOR ATTORNEYS</b>					<b>8126.10</b>	<b>\$9,764,583.00</b>

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:<sup>9</sup>

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Danielle Walker	Junior Paralegal	Restructuring	325.00	40.20	\$13,065.00
Luke Spangler	Junior Paralegal	Restructuring	325.00	1.30	\$422.50
Matthew Beach	Junior Paralegal	Litigation - General	295.00	13.10	\$3,864.50
Nicholas Graves	Junior Paralegal	Litigation - General	295.00	10.10	\$2,979.50
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	102.00	\$33,150.00
Cathy Alton	Paralegal	Litigation - General	485.00	2.20	\$1,067.00
Megan Bowsher	Paralegal	Litigation - General	395.00	8.90	\$3,515.50
Janet Bustamante	Paralegal	Litigation - General	395.00	66.50	\$26,267.50
Noreen Gosselin	Paralegal	Technology & IP Transactions	480.00	0.50	\$240.00
Robert Orren	Paralegal	Restructuring	570.00	63.30	\$36,081.00
Ken Sturek	Paralegal	Litigation - General	550.00	132.50	\$72,875.00
Casllen Timberlake	Paralegal	Litigation - General	335.00	3.00	\$1,005.00
Morgan Willis	Paralegal	Restructuring	395.00	69.00	\$27,255.00
Hunter Appler	Support Staff	Litigation & Practice Tech	475.00	19.00	\$9,025.00
Dana R. Bucy Miller	Support Staff	Litigation & Practice Tech	645.00	0.50	\$322.50
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	585.00	25.80	\$15,093.00
<b>TOTALS FOR PARAPROFESSIONALS</b>				<b>557.90</b>	<b>\$246,228.00</b>

**TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS**

**\$10,172,862.50**

<sup>9</sup> Exhibit B reflects only fees related to services rendered during the Fee Period.

**Exhibit C**

**Summary of Actual and Necessary Expenses for the Fee Period**

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$80.00
Standard Copies or Prints	\$1,750.30
Color Copies or Prints	\$4,792.50
Local Transportation	\$197.42
Travel Expense	\$4,306.77
Airfare	\$3,619.72
Transportation to/from airport	\$665.08
Travel Meals	\$544.18
Court Reporter Fee/Deposition	\$695.75
Filing Fees	\$350.00
Other Court Costs and Fees	\$7,330.56
Expert Fees	\$2,860.44
Outside Computer Services	\$200.00
Outside Copy/Binding Services	\$55,659.59
Working Meals/K&E Only	\$54.11
Working Meals/K&E and Others	\$180.00
Catering Expenses	\$1,721.75
Outside Retrieval Service	\$397.50
Computer Database Research	\$7,704.96
Westlaw Research	\$20,779.57
LexisNexis Research	\$12,052.63
Overtime Transportation	\$649.35
Overtime Meals - Non-Attorney	\$140.00
Overtime Meals - Attorney	\$640.00
Overnight Delivery - Hard	\$176.69
Computer Database Research - Soft	\$634.50
<b>TOTAL</b>	<b>\$128,183.37</b>

**Exhibit D**

**Detailed Description of Time Records and Expenses**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155356**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 808,851.00

Total legal services rendered

\$ 808,851.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.30	485.00	630.50
Hunter Appler	14.80	475.00	7,030.00
Joey Daniel Baruh	0.20	985.00	197.00
Matthew Beach	5.60	295.00	1,652.00
Nicholas Benham	0.30	985.00	295.50
Megan Bowsher	2.00	395.00	790.00
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	4.40	1,245.00	5,478.00
Grace C. Brier	23.40	1,215.00	28,431.00
Judson Brown, P.C.	34.50	1,675.00	57,787.50
Janet Bustamante	48.00	395.00	18,960.00
Cassandra Catalano	1.60	1,245.00	1,992.00
Joseph A. D'Antonio	99.50	985.00	98,007.50
Asheesh Goel, P.C.	1.00	2,060.00	2,060.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	0.20	885.00	177.00
Nicholas Graves	7.10	295.00	2,094.50
Leah A. Hamlin	76.50	1,135.00	86,827.50
Gabriela Zamfir Hensley	21.80	1,245.00	27,141.00
Victor Hollenberg	4.20	850.00	3,570.00
Elizabeth Helen Jones	44.80	1,155.00	51,744.00
Hanaa Kaloti	5.70	1,310.00	7,467.00
Chris Koenig	69.00	1,425.00	98,325.00
Ross M. Kwasteniet, P.C.	10.10	2,045.00	20,654.50
Dan Latona	16.10	1,375.00	22,137.50
Allison Lullo	3.40	1,410.00	4,794.00
Nima Malek Khosravi	7.90	735.00	5,806.50
Rebecca J. Marston	29.40	995.00	29,253.00
T.J. McCarrick	8.00	1,265.00	10,120.00
Caitlin McGrail	10.70	735.00	7,864.50
Joel McKnight Mudd	1.40	885.00	1,239.00
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Orren	1.30	570.00	741.00
Gabrielle Christine Reardon	49.10	735.00	36,088.50
Roy Michael Roman	6.10	735.00	4,483.50
Seth Sanders	0.30	885.00	265.50
Hannah C. Simson	58.90	1,080.00	63,612.00
Ken Sturek	44.40	550.00	24,420.00
Maryam Tabrizi	9.40	585.00	5,499.00
William Thompson	3.30	995.00	3,283.50
Kyle Nolan Trevett	33.00	885.00	29,205.00
Ben Wallace	13.10	1,265.00	16,571.50
Lindsay Wasserman	1.60	995.00	1,592.00
Morgan Willis	11.60	395.00	4,582.00
Alison Wirtz	3.60	1,295.00	4,662.00
Alex Xuan	6.20	735.00	4,557.00
Tanzila Zomo	0.30	325.00	97.50
<b>TOTALS</b>	<b>798.50</b>		<b>\$ 808,851.00</b>



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Leah A. Hamlin	1.60	Review and revise responses and objections to Series B Preferred equity holder requests for production (.8); review and revise responses and objections to Series B Preferred equity holder interrogatories (.8).
01/02/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from C. Koenig re pending contested matters.
01/02/23	Chris Koenig	1.50	Review and revise Flare token motion (.4); review, revise institutional loan motion (.3); review, revise motion re return of post-petition deposits (.4); correspond with D. Latona and K&E team re same (.4).
01/02/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to UCC.
01/02/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re reproduction of regulator documents to UCC.
01/03/23	Hunter Appler	0.60	Research re target documents in workspace and provide saved search.
01/03/23	Janet Bustamante	4.50	Review, analyze case-related materials and process documents into databases (1.0); review, organize documents for witness interview (2.0); respond to attorney document requests for fact development work (1.5).
01/03/23	Cassandra Catalano	0.20	Review and analyze correspondence from A. Lullo re Terms of Use module.
01/03/23	Allison Lullo	0.50	Telephone conference with Z. Brez, R. Kwasteniet re matter strategy and next steps (.3); telephone conference with H. Kaloti re matter strategy and next steps (.2).
01/03/23	Roy Michael Roman	2.80	Revise motion to return postpetition transfers (2.5); correspond with C. Koenig, K&E team re same (.3).
01/03/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI re reproduction of documents to UCC.
01/04/23	Hunter Appler	1.00	Create searches for target documents re discovery requests.
01/04/23	Matthew Beach	1.40	Review and update documents in case-related database (1.0); research, compile documents (.4).

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Matthew Beach	0.70	Conference with A. Eavy, K&E team re FTI production status updates.
01/04/23	Grace C. Brier	0.70	Draft response to UCC re priority document requests (.3); review draft response to Milbank requests for production (.4).
01/04/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re discovery issues in dispute re legal entities against which customers have claims.
01/04/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo and FTI re document collection and review status.
01/04/23	Cassandra Catalano	0.20	Review and analyze order re terms of use.
01/04/23	Leah A. Hamlin	1.20	Review and revise draft responses to UCC discovery requests re briefed legal matter.
01/04/23	Elizabeth Helen Jones	0.90	Review, revise requests for production re claims at debtor entities.
01/04/23	Hanaa Kaloti	0.60	Review and analyze documents for fact development.
01/04/23	Hanaa Kaloti	1.50	Conference with Latham, A. Lullo, and K&E teams re internal strategy and next steps (.5); correspond with A. Lullo, and K&E team re internal strategy and next steps (.3); review and analyze bankruptcy court ruling re terms of use (.4); conference with FTI and A. Lullo, K&E teams re document collection and review (.3).
01/04/23	Allison Lullo	0.50	Telephone conference with Z. Brez, H. Kaloti, and Latham team re matter strategy.
01/04/23	Nima Malek Khosravi	2.20	Review, analyze series B preferred holders brief in anticipation of drafting response brief.
01/04/23	T.J. McCarrick	2.30	Review and analyze Series B Preferred equity holder discovery requests (1.0) and draft responses (1.3).
01/04/23	Roy Michael Roman	0.20	Correspond with G. Hensley, K&E team and Stretto re service of post-petition transfers motion.
01/04/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re reproduction of regulatory documents to UCC.
01/04/23	Ken Sturek	3.80	Draft tracker re state-related document requests.

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Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Matthew Beach	2.50	Review, analyze master case chronology for new additions (.5); update chronology document tracker (.3); update chronology saved search in relativity (.2); review and update materials in case-related database (1.5).
01/05/23	Nicholas Benham	0.30	Review and analyze filings re Terms of Use.
01/05/23	Grace C. Brier	1.20	Conference with L. Hamlin re document requests and discovery re briefed legal matter (.4); attend conference with L. Hamlin, C. Koenig and Milbank (.5); review draft responses to document requests to prepare for same (.3).
01/05/23	Judson Brown, P.C.	2.00	Correspond with G. Brier, K&E team re UCC investigation (.4); telephone conference with L. Hamlin, K&E team re discovery issues (.9); review and analyze responses to equity holders' discovery requests (.7).
01/05/23	Cassandra Catalano	0.10	Review and analyze order re terms of use.
01/05/23	Joseph A. D'Antonio	0.70	Draft stipulations re staying discovery for adversary proceedings.
01/05/23	Leah A. Hamlin	4.40	Correspond with Milbank re discovery meet-and-confer (.1); attend conference with Milbank (.9); draft meet-and-confer strategy synopsis (1.5); telephone conference with G. Brier re requests for production strategy (.2); telephone conference with J. Brown re strategy for responding to Milbank requests for production (.4); telephone conference with A. Ciriello re audited financial statements for production to Milbank (.5); review and revise request for production responses to UCC (.8).
01/05/23	Victor Hollenberg	0.70	Review and revise chronology of key events.
01/05/23	Elizabeth Helen Jones	0.50	Telephone conference with L. Hamlin, K&E team, Milbank, Jones Day re requests for production re claims at debtor entities brief.
01/05/23	Chris Koenig	1.30	Telephone conference with E. Jones, K&E team, Milbank re discovery requests (.8); review and revise discovery objections (.5).
01/05/23	Nima Malek Khosravi	5.70	Review, analyze series B preferred holders brief in anticipation of drafting response brief (1.3); research re administrative expense priority claims for employee counsel (4.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Gabrielle Christine Reardon	2.50	Review and analyze contested motions set for January 24, 2023 hearing (1.6); draft summaries of same (.9).
01/05/23	Roy Michael Roman	0.20	Correspond with G. Hensley, K&E team and Stretto re outreach to certain postpetition transferors.
01/05/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team, A. Eavy and FTI re reproduction of documents to UCC.
01/06/23	Hunter Appler	1.40	Create search per J. Baruh (.8); coordinate with vendor re workspace access (.6).
01/06/23	Grace C. Brier	0.60	Telephone conference with J. Brown, L. Hamlin and K&E team re responses to equity holders' requests for production (.5); conference with L. Hamlin re same (.1).
01/06/23	Grace C. Brier	0.80	Review document production set for production to Milbank re briefed legal issue (.3); correspond with L. Hamlin re same (.3); correspond with A. Colodny and W&C re upcoming interviews (.2).
01/06/23	Judson Brown, P.C.	1.50	Review and analyze responses to equity holders' discovery requests (.5); correspond with L. Hamlin, K&E team re same (.4); telephone conference with L. Hamlin, K&E team re discovery issues (.6).
01/06/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, G. Brier, L. Hamlin, C. Koenig and E. Jones re claims briefing discovery matters.
01/06/23	Joseph A. D'Antonio	0.50	Video conference with G. Brier, A&M, Centerview, and Company re diligence matters.
01/06/23	Amila Golic	0.20	Review and analyze Court order re Kwok motion to lift stay.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Leah A. Hamlin	7.10	Telephone conference with J. Brown re productions to Series B Preferred equity holders (.6); draft strategy plan for productions to Series B Preferred equity holders (1.9); correspond with E. Jones re additional document collections (.2); telephone conference with K. Sturek re document production plan (.3); document collection for production to Series B Preferred equity holders (.8); review and analyze documents for Series B Preferred equity holder production (3.3).
01/06/23	Gabriela Zamfir Hensley	1.00	Review, revise motion re request for return of borrow collateral.
01/06/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team, K&E team re discovery related to claims at debtor entities brief (.6); telephone conference with C. Koenig, UCC re claims at debtor entities brief (.6); review, revise request for production re claims at debtor entities brief (.5).
01/06/23	Chris Koenig	1.10	Telephone conference with E. Jones and W&C re preferred equity dispute (.6); telephone conference with J. Brown, K&E team re discovery requests re preferred equity (.5).
01/06/23	Gabrielle Christine Reardon	0.80	Review and analyze M. Benzaken motion.
01/06/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek and K&E team re production of regulatory documents to UCC.
01/06/23	Hannah C. Simson	0.10	Draft cover letters for UCC production.
01/06/23	Ken Sturek	3.20	Download documents from FTI and upload for UCC and Examiner counsel (.5); coordinate with FTI for additional delivery options re same (1.0); correspond with L. Hamlin re isolating searches for documents for production re Series B Preferred equity holder requests (1.7).
01/07/23	Judson Brown, P.C.	0.20	Correspond with T. McCarrick, K&E team re dispute with Series B equity holders.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/23	Leah A. Hamlin	0.50	Correspond with L. Workman re responding to Series B Preferred equity holders' requests for production (.2); review and analyze documents for Series B Preferred equity holder production (.3).
01/07/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze NYAG complaint, litigation considerations (1.3); correspond with C. Koenig, J. Brown and K&E team re same (.4).
01/07/23	Hannah C. Simson	0.30	Review documents for production to UCC re privilege.
01/07/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek and K&E team re production of documents to UCC.
01/07/23	Hannah C. Simson	0.10	Draft production letters re production of documents to UCC.
01/07/23	Ken Sturek	2.50	Upload document for production to UCC and Jenner SFTP sites (1.2); download production of documents from FTI and post for opposing counsel (1.3).
01/08/23	Leah A. Hamlin	0.60	Review and analyze documents for production to Series B Preferred equity holders.
01/08/23	Ken Sturek	3.10	Generate saved searches and correspond with L. Hamlin re metadata sheet (2.5); coordinate with FTI re making draft searches available for Latham and Company review (.6).
01/09/23	Hunter Appler	2.90	Craft searches for target documents (2.5); provide search results to M. Beach (.4).
01/09/23	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case updates and strategy.
01/09/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
01/09/23	Grace C. Brier	0.20	Correspond with H. Simson and document vendor re UCC document production.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Grace C. Brier	2.10	Correspond with K. Sturek and K&E team re document production (.4); correspond with S. Pillay and A. Colodny re same (.2); telephone conference with Company, A&M re diligence (.4); correspond with A. Colodny re document productions (.5); telephone conference with A. Colodny re same (.2); correspond with J. Brown and T. McCarrick re UCC interview requests (.4).
01/09/23	Judson Brown, P.C.	0.40	Correspond with G. Brier and K&E team re discovery by UCC.
01/09/23	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases.
01/09/23	Janet Bustamante	1.50	Respond to attorney document requests for fact development work.
01/09/23	Joseph A. D'Antonio	0.50	Revise responses and objections to UCC document requests re claims brief.
01/09/23	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier, A&M, Company re diligence matters.
01/09/23	Leah A. Hamlin	2.00	Revise responses and objections to Series B Preferred equity holder requests for production (.9); revise responses and objections to UCC requests for production (.4); correspond with FTI to finalize production set (.2); review and analyze documents for new production set to Series B Preferred equity holders (.3); draft production letters to Series B Preferred equity holders and UCC (.2).
01/09/23	Elizabeth Helen Jones	0.60	Review, revise draft responses to Series B Preferred equity holder requests for production re claims at debtor entities.
01/09/23	Gabrielle Christine Reardon	4.50	Review and analyze M. Benzaken's motion (1.4); draft and revise objection to V. Burniske motion (3.1).
01/09/23	Hannah C. Simson	1.70	Correspond with G. Yoon and FTI re production of documents to UCC (.6); review documents for production to UCC re privilege (.7); draft production letters for UCC document production (.2); correspond with G. Brier and K&E team re UCC requests (.2).

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Ken Sturek	4.00	Assist L. Hamlin in finalizing instructions to FTI and documents for production of Series B Preferred equity holder related materials under CUST prefix (2.8); upload additional UCC production for opposing counsel and monitor progress (.7); update database with additional transcript for team use (.5).
01/09/23	Maryam Tabrizi	0.80	Prepare for telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy (.1); telephone conference with A. Lullo, K&E team re same (.5); analyze correspondence from K&E, FTI teams re quality control and review plan (.2).
01/10/23	Hunter Appler	0.50	Telephone conference with A. Lullo, case team re document production updates.
01/10/23	Hunter Appler	0.40	Research target chat document per A. Lullo.
01/10/23	Joey Daniel Baruh	0.10	Correspond with A. Lullo re readout deck.
01/10/23	Matthew Beach	0.50	Conference with A. Eavy, K&E team re case production updates.
01/10/23	Grace C. Brier	7.80	Conference with J. Perman re preparation (2.2); prepare materials for R. Sunada-Wong preparation meeting (1.1); attend preparation meeting with R. Sunada-Wong and Paul Hastings (3.0); telephone conference with FTI re document review and production (.3); correspond with L. Hamlin, J. D'Antonio and K&E team re finalizing document production (.3); review documents queued for production re quality control (.9).
01/10/23	Judson Brown, P.C.	1.50	Review and revise responses to document requests re dispute with Series B Preferred equity holders (.8); telephone conference with L. Hamlin, K&E team re discovery responses (.3); telephone conference with B. Wallace, K&E team re potential claims against confidential parties (.2); correspond with same re same (.2).
01/10/23	Joseph A. D'Antonio	0.20	Correspond with L. Hamlin, J. Brown, K&E team re responses and objections to UCC document requests.



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01/10/23	Leah A. Hamlin	0.80	Review and revise production letters to Series B Preferred equity holders and UCC (.2); review and revise responses and objections to Series B Preferred equity holder requests for production (.4); serve production letters and responses to requests for production to UCC and Series B Preferred equity holders (.2).
01/10/23	Elizabeth Helen Jones	0.40	Correspond with L. Hamlin, K&E team, Akin re responses to requests for production for claims at debtor entities brief.
01/10/23	Gabrielle Christine Reardon	3.20	Review and revise objection to V. Burniske motion (2.3); correspond with P. Loureiro re same (.3); correspond with Company, A&M, R. Kwasteniet and K&E team re motions scheduled for January 24, 2023 hearing (.6).
01/10/23	Roy Michael Roman	0.40	Correspond with Texas State Securities Board re protective order, related issues (.2); correspond with C. Koenig, K&E team re same (.2).
01/10/23	Ken Sturek	1.10	Transfer CUST production volume to opposing counsel (.5); update FTP folder for additional access (.6).
01/10/23	Maryam Tabrizi	1.20	Prepare for and attend telephone conference with A. Luulo, K&E team and FTI team re weekly status of collections and review strategy (.8); analyze correspondence from K&E, FTI teams re quality control and review plan (.4).
01/11/23	Hunter Appler	1.10	Research, analyze status of discovery.
01/11/23	Joey Daniel Baruh	0.10	Correspond with A. Lullo regarding readout deck.
01/11/23	Judson Brown, P.C.	0.50	Correspond with G. Brier, K&E team re UCC discovery (.3); correspond with same re cease-and-desist letter (.2).
01/11/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin, UCC re discovery requests.

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01/11/23	Leah A. Hamlin	1.90	Correspond with K. Sturek re document uploads for next Series B Preferred equity holder production (.2); correspond with J. Brown and K&E team re responses to Series B Preferred equity holder interrogatories (.6); correspond with A&M re Series B Preferred equity holder interrogatories (.2); revise responses to Series B Preferred equity holder interrogatories (.4); review and analyze documents for production to the Series B Preferred equity holders (.5).
01/11/23	Elizabeth Helen Jones	0.20	Correspond with J. Brown, K&E litigation re cease-and-desist letter.
01/11/23	Hanaa Kaloti	0.40	Review, analyze correspondence communications from A. Lullo re preliminary injunction and document collection.
01/11/23	Roy Michael Roman	0.80	Review and revise post-petition transfers proposed order (.7); correspond with C. Koenig, UCC re same (.1).
01/11/23	Hannah C. Simson	2.10	Draft cease-and-desist letter (1.3); research re cease-and-desist requirements (.8).
01/11/23	Ken Sturek	2.30	Upload set of files to FTI and provide processing instructions (.8); review production deliverables (.9); provide L. Hamlin with a search for specific production documents (.6).
01/12/23	Hunter Appler	1.50	Research documents using identified project code name.
01/12/23	Megan Bowsher	1.00	Research case files for executed protective order (.5); file and organize documents re same (.2); correspond with T. McCarrick, K&E team re proposed stipulation in Shanks adversary proceeding (.3).

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01/12/23	Judson Brown, P.C.	2.30	Telephone conferences with T. McCarrick, L. Hamlin, K&E team re discovery responses for dispute with Series B Preferred equity holders (.7); review and analyze briefs re dispute with Series B Preferred equity holders (.4); conference with T. McCarrick, L. Hamlin, K&E team re same (.6); review and draft correspondence with T. McCarrick re discovery responses for dispute with Series B Preferred equity holders (.3); review and draft correspondence with T. McCarrick, K&E team re Shanks adversary proceeding (.3).
01/12/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re potential claims against confidential party.
01/12/23	Joseph A. D'Antonio	3.00	Draft proposed stipulation re Shanks adversary proceeding (1.6); correspond with T. McCarrick, F. Shanks re same (.3); telephone conference with T. McCarrick, F. Shanks re same (.1); review and analyze Shanks adversary complaint (1.0).
01/12/23	Leah A. Hamlin	3.60	Correspond with K. Sturek re production to Series B Preferred equity holders (.1); correspond with Company re production to Series B Preferred equity holders (.2); correspond with J. Brown and K&E team re draft interrogatory responses to Series B Preferred equity holders (.6); conference with J. Brown re interrogatory responses to Series B Preferred equity holders (.5); conference with J. Brown, K&E team re revised interrogatory responses to Series B Preferred equity holders (.5); revise interrogatory responses (1.2); conference with J. Brown re customer claims (.5).
01/12/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re Shanks adversary proceeding.
01/12/23	Elizabeth Helen Jones	0.30	Correspond with H. Simson re cease-and-desist letter.
01/12/23	Hanaa Kaloti	0.40	Correspond with H. Appler and A. Lullo re document collection and review.
01/12/23	Chris Koenig	2.50	Review and revise objection to pro se earn motions (2.1); correspond with W. Thompson re same (.4).

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01/12/23	Ross M. Kwasteniet, P.C.	1.10	Review and analyze confidential party complaint (.6); conference with J. Brown and K&E team re coordination re pending lawsuits (.5).
01/12/23	Dan Latona	0.50	Analyze interrogatories.
01/12/23	T.J. McCarrick	1.90	Conference with J. Brown re Series B Preferred equity holders' interrogatory responses (1.1); review and analyze discovery requests (.8).
01/12/23	T.J. McCarrick	0.70	Review, revise pro se adversary extension stipulation (.6); correspond with J. D'Antonio re same (.1).
01/12/23	Roy Michael Roman	0.20	Review and revise proposed order re post-petition transfers (.1); correspond with C. Koenig, UCC re same (.1).
01/12/23	Hannah C. Simson	3.20	Review and analyze background documents for purposes of drafting cease and desist letter (1.5); research re shareholder status (.7); draft production letters for reproduction of regulatory documents to UCC (.2); correspond with E. Jones and K&E team re litigation and bankruptcy strategy (.3); review and revise cease and desist letter (.5).
01/12/23	Ken Sturek	2.50	Provide FTI with instructions for production (.8); verify production draft set and coding re same (.5); search through case files and correspondence for protective order (1.2).
01/12/23	Ben Wallace	0.30	Telephone conference with UCC re potential actions against confidential parties.
01/12/23	Ben Wallace	0.30	Revise confidential party document-demand letter.
01/13/23	Megan Bowsher	0.30	File and organize documents (.1); correspond with J. D'Antonio, K&E team re finalized proposed stipulation in Shanks adversary proceeding (.2).
01/13/23	Judson Brown, P.C.	1.70	Telephone conferences with R. Kwasteniet, K&E team, re dispute with Series B Preferred equity holders (1.0); review and draft correspondence re dispute with Series B Preferred equity holders and discovery responses re same (.7).
01/13/23	Joseph A. D'Antonio	1.00	Telephone conference with J. Brown, K&E team re customer claims strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Joseph A. D'Antonio	0.50	Draft responses and objections to UCC interrogatories re customer claims brief.
01/13/23	Joseph A. D'Antonio	0.70	Draft stipulation re Shanks adversary proceeding (.5); correspond with F. Shanks re same (.2).
01/13/23	Joseph A. D'Antonio	0.20	Review and analyze customer claims briefs.
01/13/23	Leah A. Hamlin	3.20	Draft production letters to Series B Preferred equity holders and UCC (.3); attend Company UCC interview (1.2); telephone conference with J. Brown and K&E team re strategy for evidentiary hearing (1.0); review and analyze Series B Preferred equity holder production (.7).
01/13/23	Elizabeth Helen Jones	0.90	Telephone conference with L. Hamlin, K&E team re claims at debtor entities brief.
01/13/23	Chris Koenig	3.30	Review and revise objection to pro se earn motions (2.4); correspond with W. Thompson re same (.4); telephone conference with R. Kwasteniet and K&E team re litigation matters and next steps (.5).
01/13/23	T.J. McCarrick	0.50	Telephone conference with L. Hamlin and K&E team re litigation strategy.
01/13/23	Joel McKnight Mudd	0.60	Correspond with Committee, R. Roman, K&E team re requests for documents.
01/13/23	Roy Michael Roman	0.30	Draft and revise letter extension re UCC objection deadline (.2); correspond with D. Latona re same (.1).
01/13/23	Hannah C. Simson	1.80	Draft production letters for UCC productions (.2); correspond with J. D'Antonio and K&E team re UCC interview strategy (.1); correspond with G. Brier and K&E team re reproduction of documents to UCC (.1); correspond with E. Jones and K&E team re cease-and-desist letter strategy (.5); revise cease-and-desist letter (.9).
01/14/23	Cathy Alton	0.20	Correspond with H. Simson re exhibit preparation.
01/14/23	Chris Koenig	1.80	Review and revise omnibus objection to pro se motions re earn accounts.
01/14/23	Rebecca J. Marston	2.90	Review and revise venue research re Frishberg objection.
01/14/23	Joel McKnight Mudd	0.80	Research re cease-and-desist.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/23	Hannah C. Simson	1.40	Review and revise cease-and-desist letter (1.2); correspond with E. Jones and K&E team re revisions to cease-and-desist letter (.1); correspond with G. Brier and K&E team re UCC interview strategy (.1).
01/14/23	Ken Sturek	0.90	Transfer production to Jenner FTP site and monitor transfer progress.
01/15/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company, B. Wallace, K&E team re potential lawsuit.
01/15/23	Gabriela Zamfir Hensley	0.70	Review, analyze correspondence, pleadings from account holders (.5); correspond with J. Mudd, K&E team re same (.1); correspond with account holder re same (.1).
01/15/23	Rebecca J. Marston	3.40	Review and analyze venue research (2.6); correspond with A. Wirtz, E. Hepler re same (.8).
01/16/23	Simon Briefel	0.50	Draft, revise upcoming contested matter/AP dates and deadlines tracker.
01/16/23	Judson Brown, P.C.	2.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders (.5); review and revise discovery responses re litigation with Series B Preferred equity holders (.8); telephone conferences with client, L. Hamlin, K&E team re discovery responses in litigation with Series B Preferred equity holders (1.2).
01/16/23	Judson Brown, P.C.	0.40	Review and draft correspondence with Company, B. Wallace, K&E team re potential lawsuit.
01/16/23	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re customer claims discovery.

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01/16/23	Leah A. Hamlin	6.90	Telephone conference with counsel for the Series B Preferred equity holders re additional discovery requests (.5); telephone conference with Company re responding to the Series B Preferred equity holder interrogatories (1.1); revise responses to the Series B Preferred equity holder interrogatories (2.1); draft response to correspondence from Series B Preferred equity holder counsel (1.9); correspond with Latham re additional privilege concerns raised by the Series B Preferred equity holders (.5); correspond with FTI re additional searches requested by the Series B Preferred equity holders (.4); review and analyze additional documents requested by Series B Preferred equity holder requests for production (.4).
01/16/23	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, L. Hamlin, Milbank re discovery for claims at debtor entities (.4); telephone conference with L. Hamlin, K&E team, Company re same (.8).
01/16/23	Chris Koenig	2.10	Correspond with G. Hensley re same (.7); telephone conference with E. Jones, K&E team, Series B Preferred equity holder counsel re discovery issues (.4); telephone conference with Company, E. Jones, K&E team re Series B Preferred equity holder issues (partial) (1.0).
01/16/23	T.J. McCarrick	1.00	Attend discovery conference with counsel for Series B Preferred equity holder counsel (.5); conference with J. Brown and L. Hamlin re same (.5).
01/16/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re contested motions set for January 24, 2023 hearing.
01/16/23	Hannah C. Simson	2.00	Research documents for J. Perman UCC interview preparation (.8); review and analyze documents for J. Perman UCC interview (.9); review and revise cease and desist letter (.3).
01/16/23	Ben Wallace	0.70	Research re international service issues.
01/17/23	Hunter Applier	0.30	Telephone conference with A. Lullo, K&E teams re case updates.

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01/17/23	Judson Brown, P.C.	2.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders (.3); review and revise discovery responses re litigation with Series B Preferred equity holders (1.0); telephone conferences with L. Hamlin, K&E team re discovery responses in litigation with Series B Preferred equity holders (.8); review and draft correspondence with Company and K&E team re Flare airdrop (.4).
01/17/23	Judson Brown, P.C.	0.30	Review and draft correspondence with B. Wallace, K&E team re lawsuit.
01/17/23	Janet Bustamante	2.00	Correspond re attorney document requests for fact development work (1.0); review and process documents into case-related databases (1.0).
01/17/23	Joseph A. D'Antonio	1.80	Draft responses and objections to UCC interrogatories (.4); correspond with L. Hamlin, K&E team re same (1.4).
01/17/23	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re UCC and Series B Preferred equity holder responses to discovery requests.
01/17/23	Leah A. Hamlin	5.10	Revise response to M. Yanez re additional production issues (1.4); telephone conference with Company re novation and migration (.4); telephone conference with J. Brown re interrogatory responses to the Series B Preferred equity holders (.3); prepare production to Series B Preferred equity holders and UCC (1.6); telephone conference with R. Cochrane re responses to Series B Preferred equity holder interrogatories (.4); conference with Latham re document production tracker (.1); finalize responses to interrogatories for Series B Preferred equity holders (.4); telephone conference with J. D'Antonio re Series B Preferred equity holder interrogatories (.3); draft and serve production letters to Series B Preferred equity holders and UCC (.2).
01/17/23	Gabriela Zamfir Hensley	1.70	Revise, finalize omnibus objection to motions re Earn assets (1.3); correspond with W. Thompson, K&E team re same (.2); correspond with movants re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Chris Koenig	2.90	Review and revise omnibus pro se Earn objection (2.1); correspond with G. Hensley and K&E team re same (.8).
01/17/23	Allison Lullo	0.30	Telephone conference with H. Appler, K&E team, and FTI re document collection and review.
01/17/23	Patrick J. Nash Jr., P.C.	0.30	Review D. Frishberg's docketed letter (.2); review Court's order denying UCC request for extra time to object to certain motions (.1)
01/17/23	Roy Michael Roman	0.10	Correspond with C. Koenig, G. Hensley, K&E team re notice of revised proposed order re postpetition transfers.
01/17/23	Hannah C. Simson	3.10	Draft questions re J. Perman interview (.4); review and analyze documents for J. Perman interview (.3); attend J. Perman interview preparation meeting (2.1); conference with A. Eavy and FTI team re document production strategy (.3).
01/17/23	Ken Sturek	1.50	Upload data set to FTI and provide instructions for loading and production (.4); label documents provided by L. Hamlin and transfer to Series B Preferred equity holder counsel (.7); coordinate with R. Orren and M. Willis re filing of adversary proceeding complaint against confidential party (.4).
01/17/23	Maryam Tabrizi	1.50	Telephone conference with A. Lullo, K&E team and FTI team re weekly status of collections and review strategy (.3); prepare re same (.7); analyze correspondence from K&E, FTI teams re quality control and review plan (.5).
01/17/23	William Thompson	3.30	Review, revise omnibus objection re comments from R. Kwasteniet and C. Koenig (1.4); review, revise objection chart re same (1.6); correspond with D. Latona and G. Hensley re same (.3).
01/17/23	Ben Wallace	1.40	Research re international service issues.
01/17/23	Ben Wallace	2.20	Finalize complaint against confidential party.
01/17/23	Morgan Willis	1.10	Prepare for (.7) and open (.4) adversary proceeding re confidential party.
01/18/23	Grace C. Brier	0.30	Correspond with T. Chan re interview.

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01/18/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders and discovery re same.
01/18/23	Judson Brown, P.C.	0.20	Review and draft correspondence with B. Wallace, K&E team re lawsuit and service issues.
01/18/23	Joseph A. D'Antonio	1.20	Draft 30(b)(6) deposition notice re customer claims briefing issue.
01/18/23	Joseph A. D'Antonio	0.40	Review and analyze documents re claims briefing.
01/18/23	Leah A. Hamlin	0.40	Correspond with C. Koenig and K&E team re Series B Preferred equity holder production (.2); correspond with J. D'Antonio re deposition notices to Series B Preferred equity holders (.2).
01/18/23	Allison Lullo	0.30	Telephone conference with J. Baruh re readout presentation.
01/18/23	Hannah C. Simson	2.90	Attend J. Perman UCC interview (1.9); correspond with G. Brier, M. Phoenix and K&E team re UCC interview strategy (.3); correspond with G. Brier and K&E team re Perman interview strategy (.1); review and revise J. Perman notes from UCC interview (.4); correspond with E. Jones and K&E team re cease-and-desist letter (.2).
01/18/23	Ken Sturek	0.70	Compile directory of interview notes at request of G. Brier.
01/19/23	Grace C. Brier	3.70	Conference with T. Chan and J. McNeily to prepare for UCC interview (1.9); prepare materials for T. Chan meeting (1.1); conference with A. Colodny re T. Chan interview (.2); conference with Company in advance of hearing (.5).
01/19/23	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders.
01/19/23	Janet Bustamante	2.00	Correspond re attorney document requests for fact development work (1.0); review and process documents into case-related databases (1.0).

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01/19/23	Joseph A. D'Antonio	0.90	Review and analyze documents re confidential party (.4); telephone conference with J. Brown, D. Latona, Company and Fireblocks re confidential party issues (.5).
01/19/23	Joseph A. D'Antonio	0.20	Draft 30(b)(6) notice for Series B Preferred equity holders re customer claims issue.
01/19/23	Leah A. Hamlin	1.70	Review and revise draft 30(b)(6) notice to Series B Preferred equity holders (.2); search for, review and analyze documents requested by the Series B Preferred equity holders (1.5).
01/19/23	Hannah C. Simson	0.30	Correspond with L. Hamlin re adversary litigation strategy (.1); correspond with G. Brier re production of documents to UCC (.2).
01/19/23	Ken Sturek	0.80	Provide L. Hamlin with saved search for specific set of files.
01/20/23	Grace C. Brier	2.20	Attend T. Chan UCC interview (2.0); correspond with T. Chan re same (.2).
01/20/23	Judson Brown, P.C.	1.00	Review and analyze deposition notice re dispute with Series B Preferred equity holders (.7); review and draft correspondence to L. Hamlin re same (.3).
01/20/23	Asheesh Goel, P.C.	1.00	Review, analyze draft chronology of key events.
01/20/23	Leah A. Hamlin	1.20	Correspond with G. Dodd re Series B Preferred equity holder investor materials (.1); revise response to Series B Preferred equity holders re document production (.6); correspond with Company re additional document requests from Series B Preferred equity holders (.2); review and analyze documents for final production to Series B Preferred equity holders (.3).
01/20/23	Victor Hollenberg	2.30	Review, revise, and analyze chronology of key events.
01/20/23	Allison Lullo	1.00	Draft readout presentation outline.
01/20/23	Robert Orren	0.30	Correspond with M. Willis re service of complaint in confidential party adversary proceeding.
01/20/23	Hannah C. Simson	0.40	Correspond with E. Jones re cease-and-desist letter (.1); correspond with G. Brier re production of documents to UCC. (.3).
01/20/23	Ben Wallace	0.50	Research how to serve confidential party in Luxembourg.

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01/21/23	Grace C. Brier	0.70	Correspond with H. Simson re upcoming document productions (.2); review and revise Examiner interview notes (.5).
01/21/23	Judson Brown, P.C.	0.20	Correspond with R. Kwasteniet, A&M, K&E teams re Examiner, UCC and regulator discovery issues.
01/21/23	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re production of documents to UCC (.6); correspond with G. Yoon and FTI team re production of documents to UCC (.4).
01/22/23	Chris Koenig	2.20	Review and revise reply re institutional loans motion.
01/22/23	Caitlin McGrail	0.40	Review and revise exclusivity extension motion.
01/22/23	Hannah C. Simson	0.30	Review and analyze documents for privilege before production to UCC (.2); correspond with G. Brier and K&E team re production of documents to UCC (.1).
01/23/23	Simon Briefel	0.50	Correspond with Company re upcoming contested matter/AP dates and deadlines.
01/23/23	Judson Brown, P.C.	0.30	Correspond with J. D'Antonio, K&E team re Shanks complaint.
01/23/23	Janet Bustamante	3.00	Review, analyze documents for production (1.0) and process documents into databases (.5); respond to attorney document requests for fact development work (1.5).
01/23/23	Joseph A. D'Antonio	0.20	Correspond with E. Jones re Shanks stipulation.
01/23/23	Leah A. Hamlin	2.00	Draft production cover letters and correspondence for production (.4); revise draft declaration of P. Holert in support of asset sale (.4); prepare for preparation session with P. Holert re de minimis asset sale (.3); prep session with P. Holert re de minimis asset sale (.9).
01/23/23	Elizabeth Helen Jones	0.30	Correspond with R. Marston, K&E team, UCC, ad hoc group re February 6 hearing on claims at Debtor entities.
01/23/23	Chris Koenig	1.90	Review and revise reply in support of institutional loan motion (1.1); review and revise reply in support of de minimis asset sale motion (.8).

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01/23/23	Rebecca J. Marston	0.70	Review and revise claims at every box response (.6); correspond with J. Ryan re same (.1).
01/23/23	Roy Michael Roman	0.50	Review postpetition transfers revised proposed order and notice of revised proposed order (.4); correspond with C. Koenig, K&E team re same (.1).
01/23/23	Hannah C. Simson	0.40	Correspond with G. Yoon and FTI team re production of documents to UCC.
01/23/23	Ben Wallace	2.40	Research and draft response to letter from confidential party re potential Rule 2004 examination.
01/24/23	Simon Briefel	0.10	Telephone conference with Company re upcoming dates and deadlines re contested matters/APs.
01/24/23	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
01/24/23	Cassandra Catalano	0.30	Telephone conference with H. Appler and FTI consulting re document collection and processing status.
01/24/23	Leah A. Hamlin	2.50	Review and analyze Series B Preferred equity holder production documents for production to UCC (1.9); draft correspondence to Latham re Series B Preferred equity holder documents for production to UCC (.6).
01/24/23	Elizabeth Helen Jones	0.20	Correspond with R. Marston, K&E team re notice of custody, withhold hearing.
01/24/23	Hanaa Kaloti	0.20	Telephone conference with A. Lullo re internal litigation strategy and next steps.
01/24/23	Rebecca J. Marston	4.00	Review and revise claims at every box response (2.4); review venue research materials and outline response (.6); telephone conference with A. Xuan re same (.4); correspond with A. Xuan re same (.6).
01/24/23	Caitlin McGrail	3.70	Review and revise exclusivity extension motion (3.3); correspond with C. Koenig and K&E team re same (.4).
01/24/23	Roy Michael Roman	0.20	Research and locate transcript precedent re postpetition transfer motion (.1); correspond with G. Hensley re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Seth Sanders	0.30	Telephone conference with Saccullo re FTX status updates.
01/24/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI team re production of documents to UCC.
01/24/23	Maryam Tabrizi	1.50	Telephone conference with A. Lullo, K&E team and FTI team re weekly status of collections and review strategy (.5); prepare for same (.5) analyze correspondence from K&E and FTI teams re quality control and review plan (.5).
01/24/23	Ben Wallace	0.40	Revise response to letter from confidential party re potential Rule 2004 examination.
01/24/23	Ben Wallace	0.60	Conference with J. Brown and T. McCarrick re response letter to confidential party.
01/25/23	Megan Bowsher	0.20	File and organize correspondence re Series B Preferred equity holder production.
01/25/23	Nicholas Graves	1.50	Review and process documents into case-related databases.
01/25/23	Nicholas Graves	2.00	Review, compile documents and pleadings referenced in case chronology.
01/25/23	Leah A. Hamlin	0.90	Correspond with Latham re Series B Preferred equity holder production (.2); review and analyze Series B Preferred equity holder documents for authenticity (.5); correspond with E. Jones re Series B Preferred equity holder production (.2).
01/25/23	Gabriela Zamfir Hensley	2.20	Review, analyze opinions re earn issues (.2); correspond with C. Koenig, K&E team re same (.1); conference with W. Thompson, K&E team re contract defense responses (.5); conference with W. Thompson re same (.4); analyze issues re same (.3); review, analyze fact materials re same (.7).
01/25/23	Elizabeth Helen Jones	2.30	Correspond with C. Koenig, K&E team re claims at Debtor entity brief (.1); review, revise claims at debtor entities brief (2.2).
01/25/23	Rebecca J. Marston	2.00	Review, analyze case-related documents for production and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).

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01/25/23	Rebecca J. Marston	2.20	Correspond with J. Ryan, K&E team re claims at every box response (.1); telephone conference with J. Ryan, K&E team re same (.5); correspond with L. Hamlin, E. Jones re produced documents (.4); review and revise claims at every box response (1.2).
01/25/23	Gabrielle Christine Reardon	0.90	Research re liquidated loans (.4); telephone conference with G. Hensley re same (.2); correspond with D. Latona, K&E team re committee information requests re V. Burniske (.3).
01/25/23	Roy Michael Roman	0.10	Correspond with G. Hensley re postpetition transfers revised order.
01/25/23	Hannah C. Simson	0.50	Draft production letters for production to UCC (.2); correspond with G. Brier and K&E team re production of documents to UCC (.3).
01/26/23	Judson Brown, P.C.	1.50	Telephone conferences with C. Koenig, K&E team re dispute with Series B Preferred equity holders and fact stipulation for same (.6); correspond with L. Hamlin, K&E team re dispute with Series B Preferred equity holders and stipulations re same (.5); review and draft correspondence with G. Brier, K&E team re discovery and deposition requests from UCC counsel (.4).
01/26/23	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
01/26/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, K&E team re customer claims briefing matters.
01/26/23	Nicholas Graves	0.30	Review and process documents into case-related databases.
01/26/23	Nicholas Graves	0.30	Respond to attorney document requests for fact development work.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Leah A. Hamlin	4.70	Review and analyze Series B stipulation of authenticity (.3); correspond with C. Ferraro re Series B Preferred equity holder documents (.2); revise Series B Preferred equity holder stipulation (.3); telephone conference with C. Koenig and J. Brown re strategy for customer claims brief (.6); correspond with C. Koenig re confidential party subordination claim (.3); review documents for production to UCC re customer claims (.4); draft correspondence to UCC re Series B Preferred equity holder production (.3); draft discovery requests to confidential party (1.4); revise draft cease and desist letter to confidential party (.9).
01/26/23	Gabriela Zamfir Hensley	0.20	Analyze issues re contract defenses.
01/26/23	Victor Hollenberg	1.20	Review, analyze, and summarize key discovery documents.
01/26/23	Elizabeth Helen Jones	5.60	Telephone conference with C. Koenig, K&E team re claims at Debtor entities brief (.9); review, revise claims at Debtor entities brief (3.9); correspond with J. Ryan, K&E team re same (.8).
01/26/23	Hanaa Kaloti	1.80	Telephone conference with A. Lullo and C. Catalano re fact development and review work product re same (.8); analyze and revise employee interview notes (1.0).
01/26/23	Chris Koenig	1.40	Telephone conference with E. Jones and K&E team re preferred equity litigation (.6); review and analyze issues re same (.8).
01/26/23	Rebecca J. Marston	2.20	Correspond with K&E team re venue research materials (.1); review and revise claims at every box response (1.3); correspond with E. Jones, K&E team re same (.2); telephone conference with E. Jones, K&E team re same (.6).
01/26/23	T.J. McCarrick	0.50	Conference with J. Brown re Series B Preferred equity holder litigation strategy.



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01/26/23	Hannah C. Simson	1.30	Telephone conference with L. Hamlin and K&E team re litigation strategy (.4); correspond with M. Phoenix and K&E team re production to UCC (.2); correspond with G. Brier, K. Sturek and K&E team re production of documents to UCC (.2); review documents for privilege and responsiveness before production to UCC (.1); review, revise production letters to UCC (.1); correspond with A. Elazaj and FTI team re production of documents to UCC (.3).
01/27/23	Judson Brown, P.C.	0.80	Telephone conference with Company re litigation issues (.5); review and draft correspondence with L. Hamlin, K&E team re discovery issues in dispute with Series B Preferred equity holders (.3).
01/27/23	Nicholas Graves	0.50	Respond to request re hearing transcript for attorney review.
01/27/23	Nicholas Graves	1.00	Review, compile material referenced in case chronology per J. Bustamante.
01/27/23	Leah A. Hamlin	1.60	Revise discovery requests to confidential party (.7); correspond with J. Brown re clawback of Series B Preferred equity holder document (.3); correspond with UCC re clawback of Series B Preferred equity holder document (.3); review documents from Series B Preferred equity holders for confidentiality (.3).
01/27/23	Gabriela Zamfir Hensley	1.50	Conference with W. Thompson re remedies motion (1.3); correspond with C. Koenig, K&E team re objection to motion for leave to appeal (.2).
01/27/23	Elizabeth Helen Jones	3.30	Review, revise claims at Debtor entities brief.
01/27/23	Rebecca J. Marston	0.40	Correspond with A. Xuan re venue reply.
01/27/23	Gabrielle Christine Reardon	1.50	Research case law re contract defense motion (1.3); correspond with W. Thompson, K&E team re same (.2).

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01/27/23	Hannah C. Simson	0.90	Correspond with A. Eavy and FTI team re production of documents to UCC (.2); correspond with L. Hamlin and K&E team re privileged status of documents (.1); correspond with M. Phoenix and K&E team re privilege and PII issues for document productions (.2); review and analyze documents for privilege and responsiveness before production to UCC (.3); correspond with M. Phoenix, G. Brier and K&E team re production of documents to UCC (.1).
01/27/23	Maryam Tabrizi	0.80	Analyze correspondence from C. Catalano and K&E team re matter updates and gathering noteworthy documents.
01/27/23	Ben Wallace	3.30	Research (2.0) and revise (1.3) response to letter from confidential party re potential Rule 2004 examination.
01/28/23	Simon Briefel	0.20	Correspond with C. Koenig, K&E team re adversary matter.
01/28/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re dispute with Series B holders.
01/28/23	Leah A. Hamlin	0.70	Correspond with UCC re claw back of document (.2); research rules of procedure re discovery for equitable subordination claim (.3); correspond with C. Koenig re confidential party motion (.2).
01/28/23	Elizabeth Helen Jones	3.90	Review, revise claims at Debtor entities brief.
01/28/23	Rebecca J. Marston	1.60	Review and revise reply to Frishberg venue objection.
01/28/23	Gabrielle Christine Reardon	2.50	Review and revise exhibit to contract defense motion.
01/29/23	Judson Brown, P.C.	0.20	Correspond with L. Hamlin, K&E team re dispute with Series B Preferred equity holders.
01/29/23	Leah A. Hamlin	0.70	Review and revise draft stipulated facts.
01/29/23	Elizabeth Helen Jones	5.20	Review, revise stipulation of agreed facts re claims at Debtor entities brief (1.3); review, revise claims at Debtor entities brief (3.6); correspond with J. Ryan, K&E team re same (.3).
01/29/23	Chris Koenig	3.80	Review and revise response brief re customer claims (3.3); correspond with E. Jones and K&E team re same (.5).

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01/29/23	Rebecca J. Marston	0.20	Correspond with N. Khosravi re claims at every box reply.
01/29/23	Hannah C. Simson	0.10	Correspond with L. Hamlin and K&E team re litigation strategy.
01/30/23	Megan Bowsher	0.20	File documents and correspondence re Series B Preferred equity holder production.
01/30/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
01/30/23	Judson Brown, P.C.	0.70	Correspond with J. D'Antonio, K&E team re Shanks adversary complaint and discovery re same (.2); review and analyze correspondence with UCC counsel and Series B Preferred equity holder counsel re fact stipulation (.2); review and analyze draft stipulation re dispute with Series B Preferred equity holders (.3).
01/30/23	Joseph A. D'Antonio	4.30	Review and analyze Shanks complaint, motion to compel (1.2); correspond with J. Brown, K&E team re same (.3); correspond with M. Shanks re same (.3); draft motion to stay discovery (2.5).
01/30/23	Leah A. Hamlin	1.10	Correspond with Company re draft of stipulated facts (.2); conference with Series B Preferred equity holders re proposed stipulated facts (.9).
01/30/23	Leah A. Hamlin	1.20	Review and analyze confidential party for adversary complaint (.9); conference with J. D'Antonio re additional claims against confidential party (.3).
01/30/23	Elizabeth Helen Jones	4.10	Telephone conference with C. Koenig, K&E team, Milbank, Jones Day, UCC re stipulation of agreed facts (.8); review, revise claims at Debtor entities brief (2.1); review, revise notice of February 6 hearing (.3); review, revise stipulation of agreed facts re claims at Debtor entities brief (.6); prepare stipulation of agreed facts re claims at Debtor entities brief for filing (.3).
01/30/23	Chris Koenig	10.00	Telephone conference with E. Jones, K&E team, UCC and Series B Preferred equity holder advisors re fact stipulation (.8); review and revise fact stipulation (.9); review and revise response brief re issues raised by Series B Preferred equity holders (6.7); correspond with E. Jones and K&E team re same (1.6).

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01/30/23	Rebecca J. Marston	0.90	Telephone conference with E. Jones and K&E, UCC, Milbank, Jones Day teams re proposed stipulation to claims at every box issue.
01/30/23	Hannah C. Simson	0.70	Correspond with A. Plumer and FTI team re production to UCC (.1); review and analyze documents before production to UCC (.5); correspond with M. Phoenix and K&E team re production of documents to UCC (.1).
01/30/23	Ben Wallace	0.80	Research and revise response to letter from confidential party re potential Rule 2004 examination.
01/31/23	Cassandra Catalano	0.30	Video conference with A. Lullo, H. Kaloti and team re document production, next steps.
01/31/23	Joseph A. D'Antonio	2.50	Draft motion to stay discovery in Shanks proceeding (2.4); correspond with T. McCarrick re same (.1).
01/31/23	Leah A. Hamlin	1.00	Review and revise customer claims reply brief (.9); review and analyze substantive consolidation memorandum (.1).
01/31/23	Leah A. Hamlin	0.30	Telephone conference with K. Sturek re additional collection for confidential party complaint (.2); correspond with Lighthouse re confidential party collection (.1).
01/31/23	Elizabeth Helen Jones	5.20	Review, revise claims at Debtor entities brief (3.7); telephone conference with R. Kwasteniet re claims at Debtor entities brief (.2); prepare claims at Debtor entities brief for filing (1.3).
01/31/23	Hanaa Kaloti	0.50	Prepare for and participate in conference with A. Lullo and K&E team re internal strategy and next steps.
01/31/23	Chris Koenig	5.20	Review and revise response brief re Series B Preferred equity holder issue (3.8); correspond with E. Jones and K&E team re same (1.4).
01/31/23	Dan Latona	0.40	Analyze motion to compel.
01/31/23	Allison Lullo	0.80	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with H. Appler, K&E team, and FTI re document collection and review (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Rebecca J. Marston	0.10	Review and analyze correspondence re claims at every box response.
01/31/23	Robert Orren	0.30	Correspond with M. Willis re service via foreign mailing in adversary proceeding (.1); correspond with M. Willis and W. Thompson re filing of reply to appeal of earn opinion (.2).
01/31/23	Roy Michael Roman	0.20	Draft and revise correspondence re Texas Attorney General discovery request (.1); correspond with G. Hensley re same (.1).
01/31/23	Hannah C. Simson	0.60	Telephone conference with A. Eavy and FTI team re production of documents (.4); correspond with A. Plumer and FTI team re production of documents to UCC (.1); correspond with G. Brier and K&E team re production of documents to UCC (.1).
01/31/23	Maryam Tabrizi	0.50	Prepare for and telephone conference with A. Lullo, K&E team re weekly status of document collections and review strategy.
01/31/23	Maryam Tabrizi	1.60	Participate in telephone conference with A. Lullo, K&E team and FTI team re weekly status of document collections and review strategy (.5); prepare for same (.5); analyze correspondence from A. Lullo and K&E team, FTI teams re quality control and review plan (.6).
01/31/23	Lindsay Wasserman	0.30	Correspond with S. Briefel, K&E team re Yanchuk adversary next steps.
02/01/23	Cathy Alton	0.50	Update case calendar (.2); correspond with K. Sturek re attorney request (.1); review team correspondence (.2).
02/01/23	Hunter Appler	0.30	Search for target documents and create saved search returning same.
02/01/23	Megan Bowsher	0.30	File documents and correspondence re joint stipulation re debtors' time to respond to adversary complaint.
02/01/23	Simon Briefel	0.30	Correspond with L. Wasserman re filed Yanchuck complaint.
02/01/23	Grace C. Brier	0.90	Attend diligence call with S. Briefel and Company (.4); confer with Latham re document productions (.2); correspond with Latham re document production questions (.3).

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02/01/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re exhibit list for customer claims hearing.
02/01/23	Joseph A. D'Antonio	1.80	Review and analyze Shanks complaint and discovery requests (.6); prepare for Shanks meet and confer (1.2).
02/01/23	Joseph A. D'Antonio	0.10	Correspond with C. Koenig, K&E team re appeals.
02/01/23	Joseph A. D'Antonio	3.30	Telephone conference with F. Shanks re discovery deadlines (.5); correspond with F. Shanks, J. Brown, K&E team re same (.5); research case law re motion to dismiss (2.3).
02/01/23	Joseph A. D'Antonio	0.50	Video conference with G. Brier, A&M, Company re diligence matters.
02/01/23	Susan D. Golden	0.40	Correspond with M. Willis, V. Genna, M. Paek re service of foreign entity (.2); review District Court instructions re same (.2).
02/01/23	Leah A. Hamlin	1.00	Revise draft adversary complaint against confidential party.
02/01/23	Leah A. Hamlin	1.70	Draft witness and exhibit list for customer claims litigation.
02/01/23	Elizabeth Helen Jones	0.40	Correspond with Chambers, W&C and Milbank re hearing on claims at debtor entity brief (.2); correspond with N. Malek Khosravi and K&E team re claims at debtor entity brief (.2).
02/01/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team, Jones Day, UCC, Milbank teams re witnesses, hearing logistics.
02/01/23	Gabrielle Christine Reardon	0.30	Correspond with Company re fact discovery for Shanks adversary (.2); correspond with Company re fact discovery for Burniske motion (.1).
02/01/23	Kyle Nolan Trevett	0.20	Research re objection to motion to appoint trustee (.1); correspond with D. Latona, G. Reardon, A. Xuan re same (.1).
02/01/23	Ben Wallace	0.20	Research service of process on Fabric Ventures in Luxembourg.
02/02/23	Cathy Alton	0.20	Correspond with Calendar Court Services and J. D'Antonio re case calendar.
02/02/23	Hunter Appler	0.60	Research re target documents for production.

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02/02/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders.
02/02/23	Joseph A. D'Antonio	4.20	Draft stipulation staying discovery in Shanks adversary proceeding (1.8); draft motion to dismiss shanks adversary complaint (2.4).
02/02/23	Leah A. Hamlin	1.50	Revise exhibit list (.2); finalize exhibit list (.5); review and analyze Series B Preferred equity holder and UCC exhibit lists for authenticity objections (.8).
02/02/23	Gabriela Zamfir Hensley	0.40	Analyze motion re appointment of chapter 11 trustee.
02/02/23	Elizabeth Helen Jones	0.70	Review, revise witness and exhibit list re claims at debtor entity brief (.2); correspond with L. Hamlin, K&E team re same (.2); correspond with L. Hamlin, K&E team re objections to witness & exhibit list (.3).
02/02/23	Gabrielle Christine Reardon	1.60	Correspond with G. Hensley, K&E team re Shanks adversary fact discovery (.2); research re motion to appoint chapter 11 trustee (1.4).
02/02/23	Hannah C. Simson	1.30	Correspond with M. Phoenix and K&E team re production of documents to UCC (.4); correspond with L. Hamlin and K&E team re litigation strategy (.1); correspond with A. Plumer and FTI team re production of documents to UCC (.1); draft correspondence for production to UCC (.2); review and analyze documents for privilege before production to UCC (.5).
02/02/23	Ken Sturek	1.50	Download and unzip files to network location (.7); upload to production FTP and monitor progress re same (.8).
02/02/23	Kyle Nolan Trevett	0.40	Research re applicable standards re chapter 11 trustee motion.
02/03/23	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders (.5); correspond with Company re potential affirmative lawsuits (.3).
02/03/23	Janet Bustamante	2.00	Review, analyze documents for production (.5); process documents into databases (.5); respond to attorney document requests for fact development work (1.0).

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02/03/23	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re objections to exhibit list for customer claims hearing.
02/03/23	Joseph A. D'Antonio	2.30	Draft motion to dismiss Shanks adversary complaint.
02/03/23	Joseph A. D'Antonio	0.30	Correspond with F. Shanks re discovery stipulation.
02/03/23	Leah A. Hamlin	2.00	Conference with C. Koenig and T. McCarrick re objections to Series B Preferred equity holder exhibit list (.6); draft objections to Series B Preferred equity holder exhibit list (1.0); prepare for telephone conference with Series B Preferred equity holders re resolving objections to exhibit list (.4).
02/03/23	Elizabeth Helen Jones	0.90	Correspond with Milbank re logistics for claims at debtor entity briefs (.2); correspond with L. Hamlin, K&E team re objections to witness and exhibit list (.5); correspond with Chambers, Milbank, UCC re February 6 hearing logistics (.2).
02/03/23	Chris Koenig	3.80	Prepare for Series B Preferred equity holder litigation.
02/03/23	Dan Latona	0.50	Telephone conference with S. Briefel, pro se creditors re trustee motion.
02/03/23	T.J. McCarrick	1.10	Draft and revise correspondence re exhibit list objections to Series B exhibit list.
02/03/23	Gabrielle Christine Reardon	3.20	Research re motion to appoint chapter 11 trustee (2.8); correspond with K. Trevett, A. Xuan re same (.4).
02/03/23	Ken Sturek	2.00	Convert exhibit list from pdf to word and format draft objections pleading for L. Hamlin.
02/03/23	Kyle Nolan Trevett	3.10	Research re appointment of chapter 11 trustee (.9); draft, revise objection re same (1.9); correspond with A. Xuan, G. Reardon re same (.3).
02/03/23	Morgan Willis	0.20	File joint stipulation re Shanks adversary.
02/04/23	Leah A. Hamlin	1.20	Prepare for conference with Series B Preferred equity holders re exhibit objections (.4); conference with Series B Preferred equity holders re exhibit objections (.8).



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02/04/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, UCC, Milbank, Jones Day re objections to witness and exhibit list for claims at debtor entity brief (.7); telephone conference with C. Koenig, K&E team re preparations for hearing on claims at debtor entity brief (1.4); telephone conference with C. Koenig re claims at debtor entity hearing (.3).
02/04/23	Chris Koenig	5.10	Prepare for hearing re Series B Preferred equity holder litigation (3.2); telephone conference with parties to litigation re evidentiary issues (.6); telephone conference with E. Jones and K&E team to prep for Series B Preferred equity holder litigation (1.3).
02/04/23	Ross M. Kwasteniet, P.C.	0.80	Review correspondence and draft witness and exhibit list re customer claims hearing.
02/04/23	Hannah C. Simson	0.20	Correspond with A. Eavy and FTI team re production of documents to UCC.
02/04/23	Kyle Nolan Trevett	2.90	Research re appointment of chapter 11 trustee (1.1); draft, revise objection re same (1.8).
02/05/23	Judson Brown, P.C.	0.50	Conference with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders.
02/05/23	Leah A. Hamlin	0.70	Correspond with C. Koenig re finalizing exhibit list for customer claims litigation (.2); revise and finalize exhibit list for filing (.5).
02/05/23	Gabriela Zamfir Hensley	2.70	Revise objection to motion re loan collateral (2.6); correspond with G. Reardon re same (.1).
02/05/23	Elizabeth Helen Jones	3.20	Correspond with C. Koenig, K&E team re preparations for February 6 hearing on claims at debtor entities (1.3); telephone conference with J. Ryan re presentation for same hearing (.2); review, revise talking points and presentation for same hearing (.9); telephone conferences with C. Koenig re preparation for February 6 hearing (.8).
02/05/23	Chris Koenig	6.50	Prepare for Series B Preferred equity holder litigation (4.6); correspond with E. Jones, K&E team, UCC re same (1.9).
02/05/23	Gabrielle Christine Reardon	4.90	Review and revise objection to V. Burniske's motion (4.2); draft objection to motion for trustee (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Kyle Nolan Trevett	6.50	Research re appointment of trustee (1.3); draft, revise objection re same (5.2).
02/06/23	Simon Briefel	0.30	Draft update re upcoming dates and deadlines in contested matters and APs.
02/06/23	Grace C. Brier	0.20	Telephone conference with S. Briefel and Company re diligence and document production.
02/06/23	Janet Bustamante	2.00	Review, analyze documents for discovery (.6); process documents into databases (.4); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/06/23	Joseph A. D'Antonio	2.40	Draft motion to dismiss Shanks adversary proceeding.
02/06/23	Gabriela Zamfir Hensley	4.60	Revise objection to motion re return of collateral (2.5); analyze research re same (.5); further revise objection (1.6).
02/06/23	Chris Koenig	3.50	Prepare for Series B Preferred equity holder litigation (2.1); correspond with E. Jones and K&E team re same (1.4).
02/06/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for hearing re intercompany claims (.5); participate in same (2.1).
02/06/23	Gabrielle Christine Reardon	3.80	Correspond with A&M re V. Burniske motion fact discovery (.3); review and revise objection to V. Burniske's motion (2.2); correspond with UCC re same (.2); draft objection to motion for appointment of chapter 11 trustee (1.1).
02/06/23	Kyle Nolan Trevett	3.30	Draft, revise objection to motion to appoint trustee (3.1); correspond with D. Latona re same (.2).
02/07/23	Cathy Alton	0.20	Correspond with J. D'Antonio, K. Sturek and document services re document reformatting request.
02/07/23	Hunter Appler	2.50	Research target documents (2.0); coordinate scoring of additional documents for technology assisted review (.5).
02/07/23	Janet Bustamante	3.00	Review, analyze case-related materials and process documents into databases.
02/07/23	Joseph A. D'Antonio	7.90	Draft motion to dismiss Shanks adversary proceeding (7.7); correspond with F. Shanks re adversary proceeding matters (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Nicholas Graves	1.50	Compile documents referenced in case chronology per J. Bustamante.
02/07/23	Leah A. Hamlin	0.10	Review and analyze documents for investigations team re P. Holert and J. Morgan.
02/07/23	Gabriela Zamfir Hensley	0.60	Conference with D. Latona re objection to motion re loan repayment (.1); analyze issues re same (.2); analyze claimant's scheduled claim (.2); correspond with R. Kwasteniet, D. Barse re same (.1).
02/07/23	Ross M. Kwasteniet, P.C.	0.80	Review and analyze adversary proceeding filed by ad hoc loan group.
02/07/23	Dan Latona	0.60	Analyze borrow adversary proceeding (.3); conference with A. Wirtz re same (.1); telephone conference with R. Kwasteniet re same (.2).
02/07/23	Rebecca J. Marston	5.00	Review and revise response to objection to venue (4.1); correspond with A. Wirtz, A. Xuan re same (.4); review correspondence from S. Cohen re same (.4); correspond with D. Latona re Borrow claim issues (.1).
02/07/23	Gabrielle Christine Reardon	0.20	Research bar date in Genesis bankruptcy.
02/07/23	Gabrielle Christine Reardon	0.90	Revise objection to V. Burniske's motion.
02/07/23	Hannah C. Simson	1.40	Correspond with A. Eavy and FTI team re production of documents to UCC. (.1); review and analyze documents for privilege and responsiveness before production to UCC (1.3).
02/07/23	Kyle Nolan Trevett	1.40	Draft, revise objection to motion to appoint chapter 11 trustee (1.3); correspond with D. Latona re same (.1).
02/07/23	Lindsay Wasserman	0.20	Correspond with S. Briefel re Yanchuck adversary proceeding next steps.
02/08/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re potential litigation issues.
02/08/23	Joseph A. D'Antonio	11.40	Draft motion to dismiss Shanks adversary complaint.
02/08/23	Leah A. Hamlin	0.20	Correspond with D. Latona re declarations in support of oppositions for adversary proceedings.

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02/08/23	Gabriela Zamfir Hensley	3.30	Revise objection to motion re return of loan amounts (2.5); correspond with R. Kwasteniet, K&E team re same (.2); finalize same (.6).
02/08/23	Dan Latona	2.40	Revise objection re trustee motion (.7); telephone conference with A. Wirtz, R. Marston, G. Reardon, A. Xuan re adversary proceeding (.3); analyze issues re same (.4); analyze pleadings re same (1.0).
02/08/23	Rebecca J. Marston	2.30	Review correspondence from S. Cohen re venue research (.4); correspond with A. Wirtz, A. Xuan re same (.9); correspond with A. Wirtz, K&E team re Borrow research (.1); review and analyze materials re same (.4); correspond with D. Latona, G. Reardon, K&E team re same (.2); telephone conference with D. Latona, G. Reardon, K&E team re same (.3).
02/08/23	Gabrielle Christine Reardon	3.50	Telephone conference with D. Latona, K&E team re borrow adversary (.3); review and analyze borrow adversary (1.0); correspond with R. Marston, K&E team re borrow adversary (.3); review and revise V. Burniske objection (.4); correspond with Company re C. Shanks fact discovery (.3); draft and revise declaration re trustee motion objection (1.2).
02/08/23	Hannah C. Simson	0.10	Correspond with M. Phoenix and K&E team re reviewing and analyzing documents before production to UCC.
02/08/23	Kyle Nolan Trevett	1.90	Draft, revise objection to appointment of chapter 11 trustee (.4); draft, revise declaration by Alan Carr in support of same (1.4); correspond with D. Latona, K&E team re same (.1).
02/08/23	Lindsay Wasserman	0.50	Correspond with D. Latona re loan adversary proceeding next steps (.3); correspond with C. McGrail, A. Wirtz re same (.2).
02/08/23	Alison Wirtz	3.10	Telephone conference with D. Latona, K&E team re borrow adversary (.3); review and analyze borrow adversary and case law (1.4); correspond with R. Marston, L Wasserman and K&E team re same (.6); review and comment on research re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Alex Xuan	0.30	Telephone conference with D. Latona and K&E team re loan adversary proceeding.
02/09/23	Hunter Appler	1.30	Research, compile outstanding documents by target custodian (1.0); coordinate scoring in technology assisted review system (.3).
02/09/23	Judson Brown, P.C.	1.00	Review and analyze motion to appoint trustee and related pleadings (.7); review and draft correspondence re same (.3).
02/09/23	Joseph A. D'Antonio	9.10	Draft motion to dismiss Shanks complaint.
02/09/23	Leah A. Hamlin	2.20	Telephone conference with D. Latona exclusivity motion and opposition to trustee motion (.4); review and analyze trustee motion briefing (.6); review and analyze exclusivity briefing (.3); review and analyze ad hoc complaint (.3); telephone conference with E. Jones and A&M team re intercompany loan analysis as ordered by the Court (.6).
02/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona and K&E team re declarations in support of objection to trustee motion.
02/09/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, L. Hamlin re declarations (.4); analyze, revise objection re trustee motion (1.0); analyze, revise declaration re same (1.1).
02/09/23	Rebecca J. Marston	0.50	Correspond with G. Reardon, K&E team re Borrow research (.3); correspond with A. Wirtz re venue research (.2).
02/09/23	Gabrielle Christine Reardon	0.80	Research re borrow adversary (.4); telephone conference with D. Latona, K&E team re trustee motion objection (.4).
02/09/23	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re production of documents to UCC.
02/09/23	Kyle Nolan Trevett	1.90	Draft, revise objection to motion to appoint trustee (1.4); draft, revise declaration of A. Carr in support of same (.4); correspond with R. Kwasteniet, K&E team re same (.1).
02/09/23	Lindsay Wasserman	0.40	Correspond with S. Briefel, L. Hamlin re adversary proceeding.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Judson Brown, P.C.	1.50	Review and analyze motion to appoint a chapter 11 trustee (.4); correspond with L. Hamlin, K&E team re same (.3); review and analyze draft declaration re same (.4); telephone conference with Special Committee re same (.4).
02/10/23	Janet Bustamante	1.00	Review of case-related materials and process documents into databases.
02/10/23	Joseph A. D'Antonio	4.50	Draft motion to dismiss Shanks complaint.
02/10/23	Dan Latona	1.30	Analyze, revise Carr declaration re chapter 11 trustee objection (1.1); analyze Ferraro declaration re same (.2).
02/10/23	Caitlin McGrail	0.10	Telephone conference with E. Jones re intercompany claim statement.
02/10/23	Gabrielle Christine Reardon	1.10	Telephone conference with confidential party, C. Koenig, K&E team, UCC re borrow adversary (.7); correspond with D. Latona, K&E team re C. Shanks fact discovery (.4).
02/10/23	Hannah C. Simson	1.10	Correspond with M. Phoenix and K&E team re production of documents to UCC (.2); review and analyze documents for production to UCC re privilege (.3); draft list of quality control privilege search term queries for UCC production (.6).
02/10/23	Kyle Nolan Trevett	2.10	Draft, revise objection to motion to appoint chapter 11 trustee (.4); draft, revise declaration of Alan Carr in support of same (1.5); correspond with D. Latona, K&E team, Company re same (.2).
02/10/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team, and confidential party re borrower adversary proceeding.
02/11/23	Joseph A. D'Antonio	0.30	Review and analyze discovery requests re motion to appoint chapter 11 trustee.
02/11/23	Chris Koenig	5.80	Review and revise objection to chapter 11 trustee motion and corresponding declarations (3.1); correspond with A. Wirtz, K&E team, declarants re same (.6); review and revise exclusivity reply (2.1).
02/11/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise objection to chapter 11 trustee motion.
02/11/23	Caitlin McGrail	0.90	Revise Ferraro declaration (.8); correspond with A. Ciriello re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/23	Patrick J. Nash Jr., P.C.	0.30	Review debtor's objection to Frishberg and Hermann motion for chapter 11 trustee in preparation for filing.
02/11/23	Kyle Nolan Trevett	4.50	Draft, revise objection to motion to appoint chapter 11 trustee (1.9); correspond with C. Koenig, K&E team, UCC re same (.1); draft, revise Carr declaration (2.3); correspond with D. Latona, K&E team re same (.2).
02/12/23	Judson Brown, P.C.	1.10	Review and analyze motion for chapter 11 trustee and letter to Court seeking discovery re same (.4); review and revise response letter to court re discovery (.5); correspond with L. Hamlin, K&E team re same (.2).
02/12/23	Joseph A. D'Antonio	2.80	Revise motion to strike items from record on appeal.
02/12/23	Joseph A. D'Antonio	0.50	Review and analyze documents for production re chapter 11 trustee motion (.4); review and analyze letter opposing discovery (.1).
02/12/23	Chris Koenig	3.00	Review and revise objection to chapter 11 trustee motion and corresponding declarations (2.4); correspond with A. Wirtz, K&E team, declarants re same (.6).
02/12/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise claim assignment stipulation.
02/12/23	Patrick J. Nash Jr., P.C.	0.20	Review UCC's objection to motion of Frishberg and Hermann for Chapter 11 trustee.
02/12/23	Kyle Nolan Trevett	3.70	Draft, revise objection to motion to appoint trustee (1.1); correspond with C. Koenig, K&E team re same (.1); draft, revise declaration in support of same (2.2); correspond with C. Koenig, K&E team, Special Committee re same (.3).
02/12/23	Morgan Willis	1.80	Prepare pleadings for chapter 11 trustee motion (1.3); file objection same (.5).
02/13/23	Simon Briefel	0.50	Draft upcoming deadlines and deadlines summary for contested matters and APs.
02/13/23	Janet Bustamante	1.00	Review, analyze documents for production (.6); process documents into databases (.4).
02/13/23	Joseph A. D'Antonio	1.20	Review and analyze trustee motion and objection.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Dan Latona	1.50	Revise objection re chapter 11 trustee motion (1.0); analyze motion re same (.5).
02/13/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz re principal assets for venue response (.5); correspond with A. Wirtz re confidential creditor matters (.1).
02/13/23	Caitlin McGrail	0.70	Telephone conference with E. Jones and A&M re intercompany claims.
02/13/23	Patrick J. Nash Jr., P.C.	0.70	Review Company substantial contribution motion (.3); review U.S. Trustee's motion to show cause re WTW (.2); review ad hoc loan group's response to debtors' objection to Burniskie's motion to return loan collateral (.2).
02/13/23	Gabrielle Christine Reardon	1.60	Correspond with Company, G. Hensley, K&E team re C. Shanks adversary (.1); research re borrow adversary (1.5).
02/13/23	Hannah C. Simson	1.00	Correspond with K. Sturek and K&E team re production of documents to UCC (.2); telephone conference with K. Sturek re document production strategy (.2); correspond with A. Eavy and FTI re regulator reproductions to UCC (.1); construct quality check search for document production to UCC (.5).
02/13/23	Ken Sturek	2.40	Assist H. Simson in crafting and refining searches on database for specific documents for inclusion in UCC production.
02/13/23	Kyle Nolan Trevett	1.10	Draft, revise declaration of Alan Carr (.9); correspond with C. Koenig, K&E team, Special Committee re same (.2).
02/13/23	Lindsay Wasserman	0.20	Correspond with D. Latona, S. Briefel re Yanchuk adversary proceeding.
02/13/23	Alison Wirtz	0.50	Correspond with R. Marston and G. Reardon re borrow adversary proceeding diligence and next steps (.3); review and analyze research re same (.2).
02/14/23	Judson Brown, P.C.	0.50	Correspond with K&E team, C. Koenig and others re appeals, motion to strike and designation of record (.2); review and analyze materials re potential dispute and issues with confidential party (.1); telephone conference with Company re potential dispute with confidential party (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Janet Bustamante	2.00	Review, analyze documents for production (.5); process documents into databases (.5); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/14/23	Joseph A. D'Antonio	1.30	Review and analyze motion to strike (.7); draft summary points re adversary proceedings (.2); correspond with T. McCarrick, C. Koenig re adversary proceedings (.2); review and analyze Yanchuck adversary proceeding (.2).
02/14/23	Leah A. Hamlin	0.80	Review and analyze confidential party adversary complaint.
02/14/23	Hanaa Kaloti	0.30	Telephone conference with A. Lullo re internal strategy for APs and next steps.
02/14/23	Chris Koenig	0.30	Telephone conference with U.S. Trustee, S. Golden, K&E team, Willis Towers counsel re order to show cause.
02/14/23	Gabrielle Christine Reardon	2.40	Research re borrow adversary proceeding.
02/14/23	Hannah C. Simson	0.60	Correspond with A. Eavy and FTI re production of documents to UCC (.1); draft production correspondence for UCC (.2); correspond with K. Sturek and K&E team re production of regulatory documents to UCC (.2); correspond with G. Brier and K&E team re production of non-regulatory documents to UCC (.1).
02/14/23	Ken Sturek	0.40	Download documents for production from FTI FTP and save to network for future transfer.
02/15/23	Cathy Alton	0.20	Review A. Lullo, K&E team correspondence on contested matters.
02/15/23	Judson Brown, P.C.	0.70	Telephone conference with L. Hamlin, K&E team re litigation issues (.3); correspond with L. Hamlin, K&E team re same (.4).
02/15/23	Janet Bustamante	2.00	Review, analyze documents for production (.7); process documents into databases (.3); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/15/23	Joseph A. D'Antonio	1.20	Review and analyze documents re confidential party claim.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Joseph A. D'Antonio	0.60	Review and analyze adversary proceeding deadlines and case statuses.
02/15/23	Leah A. Hamlin	2.10	Telephone conference with J. Brown re status of adversary proceedings (.5); review and analyze confidential party contracts (1.6).
02/15/23	Gabrielle Christine Reardon	0.20	Correspond with D. Latona, K&E team re borrow adversary.
02/15/23	Hannah C. Simson	1.40	Correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.2); correspond with G. Brier and K&E team re same (.1); draft summary of non-regulatory production strategy to UCC (.9); revise UCC production letter (.1); correspond with UCC re production of documents (.1).
02/15/23	Ken Sturek	3.00	Assist W. Thompson and A. Xuan in filing an opposition brief and corporate disclosure statements in three adversary proceedings in SDNY (2.5); download file stamped copies of filings and circulate to team (.5).
02/15/23	Ken Sturek	0.60	Upload documents for production to FTP for UCC counsel.
02/15/23	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy.
02/15/23	Morgan Willis	1.80	Prepare for (1.0) and file (.8) motion to strike.
02/16/23	Hunter Appler	0.40	Generate reports and searches targeting documents for additional review for production.
02/16/23	Judson Brown, P.C.	0.20	Correspond with Company re letter to confidential party and strategy re same.
02/16/23	Janet Bustamante	2.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/16/23	Joseph A. D'Antonio	1.50	Review and analyze documents re confidential party dispute (1.0); correspond with J. Brown and L. Hamlin re analysis of same (.5).

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02/16/23	Joseph A. D'Antonio	1.30	Review and analyze ad hoc borrowers adversary complaint (.7); telephone conference with L. Hamlin and D. Latona re same (.1); draft stipulation re same (.5).
02/16/23	Joseph A. D'Antonio	0.70	Correspond with D. Latona re Shanks adversary proceeding issues (.1); revise motion to dismiss Shanks adversary proceeding (.6).
02/16/23	Leah A. Hamlin	1.00	Correspond with J. D'Antonio re confidential party contract analysis (.1); review and revise project list re adversary proceedings (.2); telephone conference with D. Latona re response to confidential party complaint (.4); review and analyze draft stipulation to extend time to respond to confidential party complaint (.1); review and revise draft demand letter to confidential party (.2).
02/16/23	Dan Latona	2.60	Analyze adversary proceeding re borrow group (1.0); analyze case law re same (1.0); telephone conference with L. Hamlin, A. Wirtz re same (.3); telephone conference with A. Wirtz, R. Marston, G. Reardon, A. Xuan re same (.3).
02/16/23	Caitlin McGrail	2.00	Draft declaration re intercompany claims issue (1.2); correspond with E. Jones re same (.1); telephone conference with C. Koenig, E. Jones and A&M re intercompany claims statement (.5); review, revise same (.2).
02/16/23	Gabrielle Christine Reardon	0.30	Telephone conference with D. Latona, K&E team re borrow adversary.
02/16/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re production of regulatory documents to UCC (.1); review and analyze documents for production to UCC re privilege (.1).
02/17/23	Grace C. Brier	0.70	Telephone conference with S. Briefel, A&M, Company re outstanding diligence requests.

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02/17/23	Judson Brown, P.C.	2.90	Correspond with Company and J. D'Antonio, K&E team re potential claims and strategy issues concerning confidential party (.5); correspond with Company and L. Hamlin, K&E team re potential claims and strategy issues re confidential party (.9); telephone conference with Company, L. Hamlin, K&E team re potential claims and strategy issues concerning confidential party (.8); review and revise letter to confidential party (.3); correspond with D. Latona, K&E team re potential claims and strategy issues concerning airdrop partner (.4).
02/17/23	Joseph A. D'Antonio	0.60	Correspond with D. Latona, Company re Shanks adversary proceeding.
02/17/23	Joseph A. D'Antonio	0.50	Review and draft analysis re confidential party dispute (.4); correspond with J. Brown, L. Hamlin re same (.1).
02/17/23	Leah A. Hamlin	2.00	Correspond with J. Brown re confidential party contracts (.4); review and revise project list (.2); review and revise draft demand letter to confidential party (.3); telephone conference with Company re next steps for confidential party negotiations (.8); telephone conference with Company re strategy for confidential party negotiations (.3).
02/17/23	Caitlin McGrail	1.10	Review, revise Borrower NDA (.3); correspond with A. Wirtz, D. Latona and L. Wasserman re same (.1); draft notice of adjournment (.5); correspond with C. Koenig, A. Wirtz, R. Orren and K&E team re same (.2).
02/17/23	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from confidential party re confidential matter (.3); telephone conference with D. Barse re confidential matter (.2).
02/17/23	Hannah C. Simson	3.00	Review, revise demand letter (.9); correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.1); review and analyze background materials re demand letter (1.3); review and analyze draft demand letter (.5); correspond with G. Brier and K&E team re production of documents to UCC (.1); correspond with J. Brown and K&E team re draft demand letter (.1).

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02/18/23	Judson Brown, P.C.	0.30	Correspond with J. D'Antonio, K&E team re potential claims and strategy concerning confidential party.
02/18/23	Joseph A. D'Antonio	0.50	Review and analyze confidential party documents (.3); correspond with J. Brown re same (.2).
02/18/23	Hannah C. Simson	7.70	Correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.2); review and analyze airdrop partner background materials (3.2); correspond with A. Golic and K&E team re letter to airdrop partner (.1); review and revise same (3.7); revise quality control search terms for UCC nonregulatory production (.3); correspond with G. Brier and K&E team re production of documents to UCC (.2).
02/19/23	Joseph A. D'Antonio	1.10	Revise motion to dismiss Shanks adversary proceeding.
02/19/23	Leah A. Hamlin	1.10	Review and analyze letter from confidential party re production (.3); telephone conference with J. Brown and K&E team re response to same (.8).
02/19/23	Hannah C. Simson	7.90	Review, analyze airdrop partner background documents (2.9); correspond with A. Golic and K&E team re airdrop partner contract (.2); review and analyze case law re automatic stay (2.3); review and revise letter to airdrop partner (2.1); correspond with G. Brier and K&E team re production of documents to UCC (.4).
02/20/23	Simon Briefel	0.70	Correspond with D. Latona, K&E team, Company re upcoming contested matter/AP dates and deadlines.
02/20/23	Joseph A. D'Antonio	6.40	Revise motion to dismiss Shanks amended complaint.
02/20/23	Dan Latona	1.80	Analyze, comment on motion to dismiss Shanks complaint.
02/20/23	Caitlin McGrail	1.10	Review, revise Borrower NDAs (1.0); correspond with L. Wasserman re same (.1).
02/20/23	Gabrielle Christine Reardon	5.50	Research precedent re borrow adversary proceeding (2.3); draft memorandum re same (3.2).

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02/20/23	Hannah C. Simson	0.80	Correspond with M. Phoenix and K&E team re production of regulatory documents to UCC (.1); correspond with J. Tuck and FTI re production of regulatory documents to UCC (.1); draft quality control search queries for regulator reproductions (.6).
02/20/23	Alex Xuan	5.40	Research re borrower adversary proceeding complaint (2.9); draft summary re same (2.5).
02/21/23	Judson Brown, P.C.	0.30	Correspond with Company, J. D'Antonio, K&E team re potential litigation issues against confidential party.
02/21/23	Janet Bustamante	3.00	Review of case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/21/23	Joseph A. D'Antonio	0.10	Correspond with Company re confidential party dispute.
02/21/23	Joseph A. D'Antonio	3.50	Revise motion to dismiss (3.3); correspond with T. McCarrick, K&E team re same (.2).
02/21/23	Joseph A. D'Antonio	0.20	Correspond with Chambers re Shanks adversary proceeding docket.
02/21/23	Joseph A. D'Antonio	0.60	Video conference with H. Simson, K&E investigations team, FTI re diligence matters.
02/21/23	Caitlin McGrail	0.70	Correspond with confidential party, D. Latona and K&E team re Borrower NDAs (.2); review, revise NDAs (.5).
02/21/23	Robert Orren	0.40	Correspond with J. D'Antonio re service of motion to dismiss in Shanks adversary proceeding (.2); review docket re Shank service information (.2).
02/21/23	Hannah C. Simson	1.00	Telephone conference with A. Plumer and FTI re production of documents (.5); correspond with J. Turk and FTI re production of regulatory documents to UCC (.1); review and analyze documents for production to UCC re privilege (.4).
02/21/23	Ken Sturek	7.60	Review and revise motion to dismiss re Shanks adversary proceeding.
02/21/23	Maryam Tabrizi	0.50	Prepare for telephone conference with FTI team re weekly status of collections and review strategy (.1); participate in telephone conference with FTI team re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Grace C. Brier	0.30	Telephone conference with S. Briefel, A&M, Company re diligence requests.
02/22/23	Judson Brown, P.C.	0.20	Correspond with T. McCarrick, K&E team re motion to dismiss Shanks complaint.
02/22/23	Janet Bustamante	3.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/22/23	Joseph A. D'Antonio	0.20	Correspond with Chambers, D. Latona re Shanks adversary proceeding.
02/22/23	Joseph A. D'Antonio	3.40	Revise and file motion to dismiss Shanks adversary complaint (3.0); correspond with T. McCarrick, UCC, U.S. Trustee, plaintiff re same (.4).
02/22/23	Joseph A. D'Antonio	0.60	Video conference with G. Brier, A&M, Company re diligence matters.
02/22/23	Gabriela Zamfir Hensley	2.60	Review, revise Khanuja motion to strike (1.7); revise Steadman motion to strike (.8); analyze issues re status of appeals (.1).
02/22/23	Dan Latona	0.10	Analyze Shanks AP motion to dismiss.
02/22/23	Gabrielle Christine Reardon	2.30	Review and analyze loan terms of use.
02/22/23	Roy Michael Roman	0.10	Correspond with Company, G. Hensley re return of post-petition transfers.
02/22/23	Hannah C. Simson	0.40	Correspond with J. Turk and FTI re production of documents to UCC.
02/22/23	Morgan Willis	6.70	Prepare for and file motion to strike and related filings.
02/23/23	Zachary S. Brez, P.C.	1.00	Review, analyze influencer issues.
02/23/23	Grace C. Brier	0.70	Correspond with FTI re collection of documents (.5); telephone conference with J. Brown, K&E team re same (.2).
02/23/23	Grace C. Brier	0.30	Correspond with H. Simson re production of documents to UCC (.2); review materials re same (.1).
02/23/23	Judson Brown, P.C.	1.00	Review and draft correspondence re Armstrong and potential litigation issues (.3); telephone conference with G. Brier, K&E team re same (.2); review and revise letter to airdrop partner (.4); conference with H. Simson re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Janet Bustamante	2.00	Review, analyze documents for production (.4) and process documents into databases (.6); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/23/23	Joseph A. D'Antonio	0.40	Correspond with F. Shanks re adversary proceeding (.2); review and analyze objection to Debtors' motion to dismiss (.2).
02/23/23	Joseph A. D'Antonio	0.20	Correspond with FTI re data collection.
02/23/23	Dan Latona	0.90	Analyze reply re objection to motion to dismiss Shanks adversary proceeding (.3); analyze pleadings re same (.3); correspond with Company re same (.3).
02/23/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re confidential matter.
02/23/23	Gabrielle Christine Reardon	0.20	Correspond with A. Wirtz re Borrow adversary.
02/23/23	Hannah C. Simson	1.40	Correspond with A. Golic and K&E team re airdrop partner letter (.1); correspond with J. Turk and FTI re production of non-regulatory documents to UCC (.3); review and analyze airdrop partner background materials (.4); research re airdrop partner documents (.3); correspond with K. Sturek and K&E team re production of regulatory documents to UCC (.3).
02/23/23	Ken Sturek	0.50	Coordinate with H. Simson and FTI re request for hard drive deliverable for production.
02/23/23	Maryam Tabrizi	0.50	Prepare for telephone conference with A. Lullo and K&E team re weekly status of collections and review strategy (.1); participate in telephone conference with A. Lullo and internal team re same (.4).
02/24/23	Janet Bustamante	2.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/24/23	Dan Latona	0.50	Analyze correspondence re confidential matter.
02/24/23	Hannah C. Simson	0.10	Correspond with J. Turk and FTI re production of non-regulatory documents to UCC.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Hannah C. Simson	0.30	Review and analyze documents for production to UCC re privilege.
02/24/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re production of documents to UCC.
02/26/23	Joseph A. D'Antonio	0.20	Review and analyze Georgiou summons and complaint.
02/26/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re motion to dismiss.
02/26/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI re production of documents to UCC.
02/27/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines in contested matters and APs.
02/27/23	Janet Bustamante	2.00	Review, analyze documents for production (.6); process documents into databases (.4); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/27/23	Joseph A. D'Antonio	0.50	Review and analyze Shanks adversary proceeding (.4); telephone conference with D. Latona re same (.1).
02/27/23	Dan Latona	0.30	Telephone conference with J. D'Antonio re Shanks complaint (.1); analyze same (.2).
02/27/23	Hannah C. Simson	1.40	Draft quality control search terms for UCC document production (.4); correspond with G. Brier re production of documents to UCC (.1); draft correspondence for UCC production (.2); correspond with J. Turk re production of non-regulatory documents to UCC (.3); correspond with A. Golic and K&E team re Flare strategy (.1); correspond with J. D'Antonio and K&E team re litigation strategy (.3).
02/28/23	Janet Bustamante	3.00	Review, analyze documents for production (.6) and process documents into databases (.4); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/28/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Shanks adversary proceeding.
02/28/23	Gabriela Zamfir Hensley	0.10	Correspond with W. Thompson, A. Xuan re appeals.
02/28/23	Dan Latona	0.20	Telephone conference with A. Lullo, G. Brier re potential adversary matter.

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155356

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Robert Orren	0.30	Correspond with T. Zomo, G. Hensley and K&E team re docket notifications in adversary proceedings and appeals.
02/28/23	Gabrielle Christine Reardon	0.30	Correspond with D. Latona, K&E team re borrow adversary proceeding.
02/28/23	Hannah C. Simson	0.80	Correspond with L. Hamlin and K&E team re litigation strategy (.1); correspond with UCC re regulator reproduction (.1); correspond with K. Sturek and K&E team re production strategy (.2); review and revise quality control search terms for UCC productions (.1); correspond with J. Turk and K&E team re production of documents to UCC (.3).
02/28/23	Tanzila Zomo	0.30	Coordinate with R. Orren re adversary case, appeal docket distribution.
<b>Total</b>		<b>798.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155357**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 22,404.00

Total legal services rendered

\$ 22,404.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.30	1,155.00	346.50
Roy Michael Roman	4.00	735.00	2,940.00
Jimmy Ryan	11.10	885.00	9,823.50
Ashton Taylor Williams	6.10	885.00	5,398.50
Alex Xuan	5.30	735.00	3,895.50
<b>TOTALS</b>	<b>26.80</b>		<b>\$ 22,404.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/23/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan re confidential research re automatic stay.
01/23/23	Alex Xuan	2.70	Research automatic stay re New York Attorney General's action.
01/24/23	Alex Xuan	2.60	Research automatic stay re New York Attorney General's action.
01/27/23	Jimmy Ryan	1.50	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (.5); telephone conference with A. Williams, K&E team re same (.5); telephone conference with J. Raphael re same (.2); telephone conference with A. Williams re same (.3).
01/28/23	Jimmy Ryan	0.20	Correspond with S. Briefel, K&E team re motion to enforce automatic stay.
01/29/23	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (.2); telephone conference with S. Briefel, K&E team re same (.6).
01/30/23	Jimmy Ryan	1.50	Correspond with A. Williams, K&E team re motion to enforce automatic stay (.5); telephone conference with A. Williams re same (.5); review, revise motion re same (.5).
01/30/23	Ashton Taylor Williams	6.00	Review, revise motion re automatic stay (3.9); research re same (1.8); correspond with J. Ryan, J. Raphael re same (.3).
01/31/23	Jimmy Ryan	5.30	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (1.0); conference with S. Briefel, K&E team re same (.2); research re same (.8); review, revise comment on same (3.1); telephone conference with J. Raphael re same (.2).
01/31/23	Ashton Taylor Williams	0.10	Correspond with J. Ryan, J. Raphael re motion to enforce automatic stay.
02/01/23	Jimmy Ryan	1.80	Review, revise motion to enforce automatic stay (1.0); correspond with J. Raphael, K&E team re same (.8).
02/24/23	Roy Michael Roman	0.10	Correspond with A. Wirtz re pending automatic stay issue research.

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155357

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Roy Michael Roman	2.10	Research and analyze automatic stay issues associated with pending investigations (1.5); draft and revise materials re same (.5); correspond with A. Wirtz re same (.1).
02/26/23	Roy Michael Roman	1.50	Review and revise analysis of automatic stay exceptions (1.4); correspond with A. Wirtz re same (.1).
02/27/23	Roy Michael Roman	0.30	Review and revise analysis re automatic stay exceptions (.2); correspond with A. Wirtz, K&E litigation team re same (.1).
<b>Total</b>		<b>26.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155358**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 94,431.00

Total legal services rendered

\$ 94,431.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010155358  
 Matter Number: 53363-5

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	12.80	885.00	11,328.00
Gabriela Zamfir Hensley	0.40	1,245.00	498.00
Elizabeth Helen Jones	10.10	1,155.00	11,665.50
Chris Koenig	4.60	1,425.00	6,555.00
Ross M. Kwasteniet, P.C.	2.20	2,045.00	4,499.00
Dan Latona	26.20	1,375.00	36,025.00
Patricia Walsh Loureiro	4.30	1,155.00	4,966.50
Rebecca J. Marston	1.00	995.00	995.00
Caitlin McGrail	0.10	735.00	73.50
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Jeffery S. Norman, P.C.	2.10	1,995.00	4,189.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	0.30	735.00	220.50
Gabrielle Christine Reardon	0.60	735.00	441.00
William Thompson	0.90	995.00	895.50
Alison Wirtz	7.80	1,295.00	10,101.00
<b>TOTALS</b>	<b>74.80</b>		<b>\$ 94,431.00</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Dan Latona	0.20	Telephone conference with A. Wirtz, C Street re communications.
01/02/23	Alison Wirtz	0.20	Conference with D. Latona and C Street team re communications matters for the week (.1); conference with R. Kwasteniet and K&E team re same (.1).
01/03/23	Amila Golic	0.80	Review, analyze and comment on motion re pending airdrop (.7); correspond with S. Sanders re same (.1).
01/03/23	Dan Latona	0.50	Analyze draft communications materials from C Street.
01/03/23	Rebecca J. Marston	0.40	Correspond with G. Reardon re social media monitoring (.2); review and analyze docket, Reorg, and social media re case updates (.2).
01/04/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, Company, A&M, Centerview, W&C and M3 re mining operations.
01/04/23	Ross M. Kwasteniet, P.C.	0.80	Review and comment on Flare motion (.4); review and comment on institutional loan motion (.4).
01/04/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, A&M, Centerview, Company re Mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, UCC re intercompany claim (1.0).
01/04/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing call with C. Ferraro and Company team re mining business.
01/05/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re social media monitoring.
01/05/23	Alison Wirtz	0.90	Draft proposed responses to certain matters related to loan book (.5); correspond with Company and D. Latona and K&E team re same (.4).
01/09/23	Dan Latona	0.50	Telephone conference with S. Sanders, Company, Flare re airdrop.
01/09/23	Alison Wirtz	0.40	Conference with C Street team re communications materials.
01/10/23	Amila Golic	0.30	Correspond with S. Sanders, Company re diligence re motion re airdrop.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Dan Latona	0.30	Telephone conference with S. Sanders, Company, Fireblocks re airdrop.
01/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re personally identifiable information.
01/12/23	Amila Golic	0.20	Correspond with S. Sanders re airdrop diligence data received from Company.
01/12/23	Dan Latona	1.00	Analyze, comment on motion re airdrop.
01/13/23	Amila Golic	0.50	Telephone conference with W&C, D. Latona, S. Sanders re Flare airdrop motion (.2); review and analyze materials re same (.3).
01/13/23	Dan Latona	1.00	Telephone conference with M. Kilkenney, Company, W&C team re note amendment (.7); telephone conference with S. Sanders, W&C re airdrop (.3).
01/13/23	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re proposed communications materials from C Street.
01/15/23	Elizabeth Helen Jones	1.90	Review, revise cease-and-desist letter (1.6); correspond with R. Kwasteniet, K&E team re same (.3).
01/16/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, K&E team, Company re cease-and-desist letter.
01/16/23	Alison Wirtz	0.50	Conference with D. Latona and C Street re communications status, next steps.
01/17/23	Gabriela Zamfir Hensley	0.20	Telephone conference with D. Latona, Stretto, Company re personally identifiable information matters.
01/17/23	Elizabeth Helen Jones	0.90	Telephone conference with D. Latona, K&E team, A&M, Huron re novation agreement (partial) (.7); correspond with Company re customer request for personally identifiable information (.2).
01/17/23	Chris Koenig	2.50	Review and analyze issues re customer disclosure (1.8); correspond with R. Kwasteniet, K&E team, Company re same (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Dan Latona	2.90	Telephone conferences with Stretto, Company re Stretto disclosure (.6); correspond with C. Koenig, K&E team, Stretto, Company re same (.3); telephone conference with Stretto, Company re same (.5); telephone conference with Stretto, C Street re same (.5); analyze matters re same (.5); telephone conference with Company, A&M, Centerview, committee re mining operations (.5).
01/17/23	Alison Wirtz	0.50	Correspond with C Street, C. Koenig and K&E team re dissemination of certain information.
01/19/23	Dan Latona	1.80	Telephone conference with Company re confidential party (.5); telephone conference with Company, confidential party re same (.5); telephone conferences with E. Flett re Stretto disclosure (.8).
01/20/23	Elizabeth Helen Jones	1.20	Correspond with Company, W. Thompson, K&E team re mining updates and Company preparation for January 24 hearing.
01/20/23	Dan Latona	1.60	Telephone conference with J. Wilson, Company re Stretto disclosure (.5); correspond with J. Wilson, E. Flett re same (.2); analyze, comment on NDA re potential acquisition (.7); correspond with Company re same (.2).
01/20/23	Gabrielle Christine Reardon	0.60	Revise Dearson, Levy & Pantz declaration of disinterestedness.
01/21/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Raphael, K&E team re C. Ferraro case updates (.4); correspond with J. Raphael, K&E team re same (.3).
01/22/23	Amila Golic	3.70	Draft letter re Flare airdrop (3.5); correspond with D. Latona, K&E team re same (.2).
01/22/23	Elizabeth Helen Jones	0.40	Review, revise draft summary of business update (.2); correspond with Company, K&E team, J. Raphael re same (.2).
01/22/23	Patrick J. Nash Jr., P.C.	0.30	Review latest coin and budget report.
01/22/23	Robert Orren	0.60	File coin and budget report (.2); file notice of phishing attempts (.2); distribute same for service (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	3.70	Draft Flare motion talking points (1.9); analyze issues re same in preparation for hearing (1.0); prepare revised proposed filing order (.3); correspond with D. Latona, C. Koenig, S. Sanders re same (.5).
01/23/23	Elizabeth Helen Jones	1.60	Correspond with Company re business update for C. Ferraro (.5); correspond with N. Khosravi, K&E team re same (.4); review, revise script for C. Ferraro re business update (.7).
01/23/23	Chris Koenig	0.90	Telephone conference with E. Jones, K&E team and Company re custody withdrawal issues (.5); review and revise notice re same (.4).
01/23/23	Dan Latona	3.60	Analyze filed pleadings for hearing preparation (3.0); analyze, comment on NDA (.2); telephone conference with A. Wirtz, C Street re communications (.4).
01/24/23	Amila Golic	0.60	Revise letter re Flare airdrop (.5); correspond with D. Latona re same (.1).
01/24/23	Dan Latona	0.30	Analyze, comment on Flare demand letter.
01/24/23	Dan Latona	0.30	Telephone conference with P. Loureiro, S. Sanders, local counsel re crypto bankruptcies (.2); conference with P. Loureiro, S. Sanders re same (.1).
01/24/23	Alison Wirtz	0.40	Correspond with Company re loans communications materials.
01/25/23	Amila Golic	0.20	Correspond with Company, D. Latona re customer email re Flare airdrop.
01/25/23	Dan Latona	1.50	Telephone conference with E. Flett, J. Wilson re Stretto disclosure (.4); telephone conference with A&M, Centerview, Company, UCC re mining (.7); telephone conference with Centerview, Company re mining hosting proposal (.4).
01/25/23	Patricia Walsh Loureiro	0.40	Telephone conference with Company, Centerview re mining operations.
01/25/23	Alison Wirtz	0.40	Correspond with D. Latona and C Street team re communications materials (.2); review and comment on communications materials (.2).
01/26/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re leak of bidding information.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Dan Latona	0.50	Telephone conference with Company re non-Debtor claims.
01/27/23	Caitlin McGrail	0.10	Correspond with A. Wirtz and A&M team re utilities.
01/28/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, J. Brown, K&E team re mining operations.
01/29/23	Alison Wirtz	0.20	Correspond with C street team re status, communications.
01/30/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, C Street re communications.
01/30/23	Alison Wirtz	0.50	Correspond and conference with D. Latona and C Street team re communications.
01/31/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from Company re operational matters.
02/01/23	Dan Latona	0.60	Telephone conference with C Street re communications (.2); analyze materials re same (.4).
02/01/23	Patricia Walsh Loureiro	0.40	Correspond with Company, A. Wirtz re Brex issue.
02/01/23	Alison Wirtz	0.60	Correspond with L. Workman and K&E team re purchase card matters.
02/02/23	Patricia Walsh Loureiro	1.60	Correspond with Company, A. Wirtz re Brex and Fireblocks contract questions (.4); research re same (1.2).
02/02/23	Alison Wirtz	0.30	Correspond with A&M team and P. Loureiro re purchase card alternatives.
02/03/23	Dan Latona	0.80	Telephone conference with J. Ryan, Company re mining issues (.5); analyze hosting agreement re same (.3).
02/03/23	Patricia Walsh Loureiro	1.30	Review, analyze contract term sheet re ordinary course status (1); correspond with J. Ryan re same (.3).
02/04/23	Patricia Walsh Loureiro	0.60	Correspond with A. Wirtz, U.S. Trustee, W&C re Brex issue.
02/04/23	Alison Wirtz	0.40	Review and analyze proposed operational responses from Celsius team and correspond with B. Airey re same.
02/05/23	Ross M. Kwasteniet, P.C.	0.60	Analyze information and correspondence re latest phishing scam.
02/06/23	Amila Golic	0.30	Review and analyze demand letter to company re airdrop (.2); correspond with D. Latona re same (.1).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010155358  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
02/06/23	Alison Wirtz	0.60	Conference with C Street team and D. Latona re communications materials (.5); correspond with C Street re same (.1).
02/07/23	Elizabeth Helen Jones	0.20	Correspond with K&E team, C. Koenig, Company re data request.
02/07/23	Dan Latona	0.20	Telephone conference with Company, counterparty re hosting agreement.
02/08/23	Elizabeth Helen Jones	0.40	Telephone conference with Company re data pull and privacy considerations.
02/08/23	Dan Latona	0.60	Analyze comments re mining hosting agreement (.3); analyze, comment on demand letter (.3).
02/13/23	Elizabeth Helen Jones	0.30	Correspond with Company, N. Khosravi, K&E team re business update for February 15 hearing.
02/13/23	Ross M. Kwasteniet, P.C.	0.80	Participate in mining strategy conference with J. New, confidential party team, UCC members and advisors.
02/13/23	Dan Latona	1.50	Telephone conference with A. Wirtz, C Street re communications (.5); telephone conference with A&M team, Centerview team, committee, confidential party re mining operations (1.0).
02/13/23	William Thompson	0.50	Review, revise statement re business update.
02/13/23	Alison Wirtz	0.50	Correspond with Celsius team re business operations communications.
02/14/23	Amila Golic	0.20	Correspond with D. Latona, K&E team re demand letter re airdrop.
02/14/23	Elizabeth Helen Jones	1.10	Correspond with Company re C. Ferraro update for February 15 hearing (.3); correspond with N. Khosravi, K&E team re same (.5); review, revise business update script (.3).
02/14/23	William Thompson	0.40	Review, revise business update re N. Khosravi edits.
02/14/23	Alison Wirtz	0.50	Correspond with Celsius team re business operations communications.
02/14/23	Alison Wirtz	0.30	Correspond with Celsius team re business operations communications.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010155358  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Amila Golic	0.20	Correspond with D. Latona re demand letter re airdrop.
02/16/23	Dan Latona	0.50	Telephone conference with Centerview team, bidder re mining operations.
02/17/23	Amila Golic	0.70	Correspond with J. Brown, K&E team, C. Koenig re demand letter re airdrop and materials re same.
02/17/23	Alison Wirtz	0.40	Correspond with D. Latona and K&E team re borrower NDAs (.1); review and comment on same (.3).
02/18/23	Amila Golic	1.10	Review and analyze materials re demand letter re airdrop (.7); correspond with H. Simson re same (.4).
02/18/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, C. Koenig, A&M re coin report update.
02/20/23	Amila Golic	0.10	Correspond with D. Latona re issues re airdrop partner.
02/20/23	Jeffery S. Norman, P.C.	0.80	Correspond with and telephone conference with W&C re unwrapping wBTC assets (.4); correspond with C. Koenig and R. Kwasteniet re unwrapping wBTC (.2); draft proposed notice to U.S. Trustee re unwrapping wBTC assets (.2).
02/21/23	Dan Latona	0.40	Telephone conference with A. Wirtz, C Street re communications (.3); analyze materials re same (.1).
02/21/23	Rebecca J. Marston	0.10	Correspond with C. Koenig, K&E team re phishing emails.
02/21/23	Jeffery S. Norman, P.C.	0.20	Correspond with W&C re unwrapping wBTC.
02/22/23	Dan Latona	1.40	Telephone conference with A&M team, Centerview team, Company, Committee re mining operations (1.2); analyze communications re NewCo (.2).
02/22/23	Rebecca J. Marston	0.40	Correspond with A. Xuan, G. Reardon re social media monitoring.
02/22/23	Jeffery S. Norman, P.C.	1.10	Correspond with U.S. Trustee re unwrapping wBTC (.3); telephone conference with U.S. Trustee re unwrapping wBTC (.8).
02/23/23	Amila Golic	0.20	Correspond with H. Simson, D. Latona, S. Sanders re demand letter re airdrop.
02/23/23	Dan Latona	1.50	Analyze materials re Company town hall (.5); participate in same (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155358

Celsius Network LLC

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Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Joshua Raphael	0.30	Review, analyze social media re creditor matters, pre-pause withdrawals.
<b>Total</b>		<b>74.80</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155359**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 400,868.00

Total legal services rendered

\$ 400,868.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	7.80	1,245.00	9,711.00
Stephen Coudounaris	6.30	1,155.00	7,276.50
Susan D. Golden	1.50	1,475.00	2,212.50
Amila Golic	8.60	885.00	7,611.00
Gabriela Zamfir Hensley	21.10	1,245.00	26,269.50
Elizabeth Helen Jones	33.80	1,155.00	39,039.00
Chris Koenig	26.10	1,425.00	37,192.50
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	38.10	1,375.00	52,387.50
Patricia Walsh Loureiro	17.00	1,155.00	19,635.00
Nima Malek Khosravi	6.40	735.00	4,704.00
Rebecca J. Marston	11.40	995.00	11,343.00
Caitlin McGrail	7.80	735.00	5,733.00
Joel McKnight Mudd	6.10	885.00	5,398.50
Patrick J. Nash Jr., P.C.	3.00	2,045.00	6,135.00
Robert Orren	6.10	570.00	3,477.00
Joshua Raphael	6.00	735.00	4,410.00
Gabrielle Christine Reardon	21.30	735.00	15,655.50
Roy Michael Roman	4.30	735.00	3,160.50
Kelby Roth	6.20	735.00	4,557.00
Jimmy Ryan	8.50	885.00	7,522.50
Seth Sanders	7.40	885.00	6,549.00
Gelareh Sharafi	8.30	735.00	6,100.50
Luke Spangler	1.30	325.00	422.50
Josh Sussberg, P.C.	0.30	2,045.00	613.50
William Thompson	9.20	995.00	9,154.00
Kyle Nolan Trevett	5.70	885.00	5,044.50
Danielle Walker	4.20	325.00	1,365.00
Lindsay Wasserman	3.90	995.00	3,880.50
Ashton Taylor Williams	4.00	885.00	3,540.00
Morgan Willis	4.40	395.00	1,738.00
Alison Wirtz	33.80	1,295.00	43,771.00

Legal Services for the Period Ending February 28, 2023

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	6.30	735.00	4,630.50
Alex Zapalowski	1.10	1,245.00	1,369.50
Tanzila Zomo	28.30	325.00	9,197.50
<b>TOTALS</b>	<b>380.30</b>		<b>\$ 400,868.00</b>

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Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Amila Golic	0.20	Review and revise work in process summary.
01/02/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/02/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams updates.
01/02/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
01/02/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
01/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.2).
01/03/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
01/03/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/03/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/03/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re same (.2); analyze correspondence re same (.5).
01/03/23	Patricia Walsh Loureiro	0.10	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/03/23	Caitlin McGrail	0.40	Review, analyze letters from creditors (.2); revise letter summary re same (.2).
01/03/23	Caitlin McGrail	2.00	Review, analyze documents re TOU letter (1.0); draft summary re same (1.0).

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Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Alison Wirtz	0.10	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/03/23	Tanzila Zomo	0.90	Compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.2); correspond with A. Wirtz, K&E team, claims agent re same (.1).
01/04/23	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re case updates.
01/04/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/04/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/04/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.4); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E restructuring team re same (.4); analyze correspondence re same (.4).
01/04/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/04/23	Nima Malek Khosravi	0.50	Conference with J. Raphael and K&E team re case status updates.
01/04/23	Rebecca J. Marston	0.40	Conference with J. Mudd, K&E team re case updates, work in process.
01/04/23	Caitlin McGrail	0.30	Telephone conference with D. Latona and K&E team re case status updates.
01/04/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/04/23	Robert Orren	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/04/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/04/23	Gabrielle Christine Reardon	1.30	Revise work in process chart (.9); conference with J. Mudd, K&E team re same (.4).
01/04/23	Roy Michael Roman	0.50	Telephone conference with D. Latona, K&E working team re work in process.
01/04/23	Kelby Roth	0.40	Telephone conference with D. Latona re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Jimmy Ryan	0.70	Correspond with S. Sanders, K&E team re work in process and next steps (.3); telephone conference with D. Latona, K&E team re work in process and next steps (.4).
01/04/23	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re case strategy.
01/04/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/04/23	William Thompson	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/04/23	Kyle Nolan Trevett	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/04/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/04/23	Ashton Taylor Williams	0.20	Telephone conference with D. Latona, K&E team re case updates.
01/04/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/04/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
01/04/23	Tanzila Zomo	1.30	Telephone conference with R. Orren, K&E team re case status updates (.5), draft voice mail summary (.3); circulate to A. Wirtz and claims agent re same (.1); compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
01/05/23	Simon Briefel	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/05/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.4).
01/05/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and Committee advisors re case status (.2); telephone conference with C. Koenig, K&E team re high priority items (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (.4).
01/05/23	Dan Latona	1.40	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro, S. Briefel re same (.4); analyze correspondence re same (.5).
01/05/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/05/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (.1); telephone conference with C. Koenig and K&E team re high priority work streams (.4); correspond with J. Mudd re work in process and related administration (.4).
01/05/23	Alex Xuan	1.00	Research re threats on social media (.8); correspond with R. Marston re same (.2).
01/05/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1).
01/06/23	Amila Golic	0.60	Review and analyze work in process summary (.2); telephone conference with C. Koenig, K&E team re work in process (.4).
01/06/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/06/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.4).
01/06/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.3); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E restructuring team re same (.1); analyze correspondence re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Patricia Walsh Loureiro	1.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.4); telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process document (.1).
01/06/23	Nima Malek Khosravi	0.40	Telephone conference with D. Latona and K&E team re case status updates.
01/06/23	Rebecca J. Marston	0.80	Review and revise work in process summary (.4); telephone conference with J. Mudd, K&E team re same (.4).
01/06/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/06/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case status, updates.
01/06/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Gabrielle Christine Reardon	1.00	Review and revise work in process chart (.6); telephone conference with J. Mudd, K&E team re same (.4).
01/06/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/06/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
01/06/23	Seth Sanders	0.80	Telephone conference with D. Latona and K&E team re case strategy (.5); correspond with G. Reardon re revisions to summaries re same (.3).
01/06/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/06/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/06/23	Kyle Nolan Trevett	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/06/23	Ashton Taylor Williams	0.40	Telephone conference with C. Koenig, K&E team re case updates.



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, D. Latona and E. Jones re high priorities (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
01/06/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
01/06/23	Tanzila Zomo	1.10	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with A. Wirtz, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
01/09/23	Elizabeth Helen Jones	0.40	Revise key date and deadline summary (.3); correspond with S. Briefel re same (.1).
01/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/09/23	Ross M. Kwasteniet, P.C.	0.50	Participate in team update and coordination telephone conference with C. Koenig and K&E team.
01/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/09/23	Rebecca J. Marston	0.20	Review and revise work in process summary.
01/09/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
01/09/23	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re work in process and next steps.
01/09/23	Lindsay Wasserman	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/09/23	Alison Wirtz	0.30	Correspond with S. Briefel re upcoming dates and deadlines.
01/09/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/10/23	Simon Briefel	0.70	Telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig re ongoing assignments (.2).
01/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority case items (.5).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/10/23	Ross M. Kwasteniet, P.C.	0.70	Participate in team update and coordination telephone conference with C. Koenig and K&E team.
01/10/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.7); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5); analyze correspondence re same (.5).
01/10/23	Patricia Walsh Loureiro	1.10	Review, revise work in process and call summary (.5); telephone conference with C. Koenig and K&E team re high priority work streams. (.6).
01/10/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).
01/11/23	Amila Golic	0.60	Review and revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
01/11/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/11/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
01/11/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and team.
01/11/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/11/23	Patricia Walsh Loureiro	0.70	Review, revise work in process document (.2); telephone conference with C. Koenig and K&E team re work in process (partial) (.5).
01/11/23	Nima Malek Khosravi	0.60	Telephone conference with J. Ryan and K&E team re work in process (.5); correspond with J. Ryan and K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
01/11/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Gabrielle Christine Reardon	1.40	Revise work in process chart (.9); telephone conference with J. Mudd, K&E team re same (.5).
01/11/23	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team re work in process and next steps (.1); telephone conference with C. Koenig, K&E team re same (.5).
01/11/23	Seth Sanders	0.50	Correspond with G. Hensley re strategy update (.1); telephone conference with D. Latona and K&E team re same (.4).
01/11/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/11/23	William Thompson	0.80	Telephone conference with D. Latona and K&E team re work in process (partial) (.4); review, revise summary re same (.4).
01/11/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in progress.
01/11/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, W&C, and advisors re all advisor meeting (.5).
01/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/12/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordinate telephone conference with C. Koenig and K&E team.
01/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/12/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/12/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/13/23	Simon Briefel	1.10	Telephone conference with C. Koenig, K&E team re work in process.
01/13/23	Amila Golic	1.20	Zoom conference with C. Koenig, K&E team re work in process re plan term sheet.
01/13/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.9).
01/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/13/23	Ross M. Kwasteniet, P.C.	0.50	Participate in update and coordination telephone conference with C. Koenig and K&E team.
01/13/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (1.0).
01/13/23	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig and K&E team re work in process (1.0); revise works in process summary (.4).
01/13/23	Nima Malek Khosravi	0.20	Telephone conference with J. Ryan and K&E team re work in process (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Rebecca J. Marston	1.20	Review and revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (1.0).
01/13/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/13/23	Gabrielle Christine Reardon	0.30	Revise work in process chart.
01/13/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re work in process and next steps (.1); video conference with D. Latona, K&E team re same (.1).
01/13/23	Seth Sanders	1.00	Telephone conference with C. Koenig and K&E team re case updates and plan term sheet analysis.
01/13/23	Gelareh Sharafi	1.00	Zoom conference with C. Koenig, K&E team re work in process and plan term sheet.
01/13/23	William Thompson	1.00	Telephone conference with C. Koenig and K&E team re work in process and plan term sheet analysis.
01/13/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
01/13/23	Ashton Taylor Williams	1.00	Conference with C. Koenig, K&E team re weekly case updates (.5); review and analyze plan term sheet (.5).
01/13/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (1.0).
01/13/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.2); correspond with A. Wirtz, claims agent re same (.1).
01/16/23	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Amila Golic	0.40	Telephone conference with J. Mudd, K&E team re work in process summary.
01/16/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/16/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re daily cases status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.4).
01/16/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
01/16/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.4); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.4).
01/16/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); revise work in process summary (.3).
01/16/23	Nima Malek Khosravi	0.30	Telephone conference with J. Mudd and K&E team re work in process.
01/16/23	Rebecca J. Marston	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/16/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with R. Kwasteniet, K&E team re coordination for the week's action items (.6); telephone conference with R. Kwasteniet re further coordination re same (.5).
01/16/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Gabrielle Christine Reardon	0.90	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.4).
01/16/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Kelby Roth	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team re work in process and next steps (.2); telephone conference with D. Latona, K&E team re same (.4).
01/16/23	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re case strategy.
01/16/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Kyle Nolan Trevett	0.10	Telephone conference with D. Latona, K&E team re work in process.
01/16/23	Ashton Taylor Williams	0.40	Telephone conference with D. Latona, K&E team re case updates.
01/16/23	Morgan Willis	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/16/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/17/23	Susan D. Golden	1.20	Multiple telephone conferences with C. Koenig re case updates (.7); correspond with C. Koenig and R. Kwasteniet re Stretto and service of affidavits of service (.5).
01/17/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
01/17/23	Dan Latona	1.00	Analyze correspondences from junior associates (S. Sanders, A. Williams, A. Golic, G. Reardon) re case workstreams.
01/17/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.1); circulate to A. Wirtz, claims agent re same (.1).
01/18/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/18/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/18/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).

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01/19/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig and K&E team re high priority work streams.
01/19/23	Elizabeth Helen Jones	0.50	In person conference with R. Kwasteniet, K&E team re case status.
01/19/23	Chris Koenig	0.50	In person conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/19/23	Ross M. Kwasteniet, P.C.	0.40	Participate in daily update and coordination in person conference with C. Koenig and K&E team.
01/19/23	Ross M. Kwasteniet, P.C.	1.30	Review recent docket filings.
01/19/23	Dan Latona	1.50	Analyze correspondence re case workstreams (.5); conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with A. Wirtz, Company re legal update (.5).
01/19/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re high priority items.
01/19/23	Alison Wirtz	1.00	Telephone conference with C. Koenig and K&E team re high priority work streams (.5); telephone conference with Company and D. Latona re high priority items (.5).
01/19/23	Tanzila Zomo	0.70	Draft voicemail summary (.2); correspond with A. Wirtz, K&E team re same (.1); compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/20/23	Stephen Coudounaris	0.50	Telephone conference with Company re privacy issues.
01/20/23	Stephen Coudounaris	2.30	Research and analyze privacy issues.
01/20/23	Stephen Coudounaris	2.00	Research privacy issues (1.5); discuss next steps with A. Zapalowski following call (.2); prepare advice re privacy issues (.3).
01/20/23	Dan Latona	0.80	Analyze correspondence from C. Koenig and A. Wirtz re case workstreams.
01/20/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); correspond with R. Orren re same (.1).
01/21/23	Stephen Coudounaris	1.00	Research recent developments re privacy issues.
01/21/23	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, K&E team re work in process, high priority matters.



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01/21/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, K&E team re ongoing workstreams.
01/21/23	Alison Wirtz	0.40	Review and comment on high priority list.
01/23/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	Amila Golic	0.60	Review and revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
01/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/23/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig re work in process.
01/23/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
01/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/23/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.5); analyze correspondence re same (.1).
01/23/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.5); revise work in process document ahead of same (.4).
01/23/23	Nima Malek Khosravi	0.50	Conference with D. Latona and K&E team re work in process.
01/23/23	Rebecca J. Marston	1.00	Review and revise work in process summary (.3); correspond with G. Reardon, K&E team re same (.3); review and analyze ongoing work streams (.4).
01/23/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/23/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/23/23	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/23/23	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process.

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01/23/23	Gabrielle Christine Reardon	1.40	Revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.5).
01/23/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/23/23	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process and next steps.
01/23/23	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
01/23/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/23/23	Danielle Walker	0.50	Participate in person conference with D. Latona, K&E team re work in process.
01/23/23	Ashton Taylor Williams	0.60	Telephone conference with C. Koenig, K&E team re case status.
01/23/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re works in process.
01/23/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.5).
01/23/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
01/23/23	Tanzila Zomo	0.70	Telephone conference with R. Orren, K&E team re case status updates (.5); draft creditor voice mail summary (.1); circulate to A. Wirtz, K&E team re same (.1).
01/24/23	Susan D. Golden	0.30	Telephone conference with J. Wilson re GDPR issues.
01/24/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/24/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re high priority matters.
01/24/23	Dan Latona	0.70	Analyze correspondence re open workstreams (.2); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5).

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01/24/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re high priority items (.5); review emails and other materials and correspond with C. Koenig, K&E team re same (.4).
01/24/23	Alex Zapalowski	0.10	Review correspondence with Company, S. Coudounaris, K&E team re data privacy advice.
01/24/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/25/23	Stephen Coudounaris	0.50	Correspond with A. Zapalowski re privacy issues.
01/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/25/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/25/23	Rebecca J. Marston	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
01/25/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
01/25/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re work in process and next steps.
01/25/23	Alison Wirtz	0.10	Correspond with J. Ryan, K&E team re pending works in process.
01/25/23	Alex Zapalowski	1.00	Conference with S. Coudounaris, K&E team re approach to client discussion on data privacy advice (.3); prepare summary table re same (.7).
01/25/23	Tanzila Zomo	0.60	Draft voice mail summary (.1); distribute to C. Koenig, K&E team re same (.1); compile recently filed K&E pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/26/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.2).

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01/26/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, and Committee advisors re weekly all advisor update (.8); telephone conference with C. Koenig, K&E team re high priority case workstreams (.5).
01/26/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re high priority workstreams (.2).
01/26/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (.6); telephone conference with C. Koenig and K&E team re high priority work streams. (.2).
01/26/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/26/23	Tanzila Zomo	0.70	Correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/27/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Amila Golic	0.60	Telephone conference with J. Mudd, K&E team re work in process.
01/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
01/27/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with K&E team, C. Koenig re work in process (.5).
01/27/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.6).
01/27/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.6).

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01/27/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); review, revise work in process document (.3).
01/27/23	Nima Malek Khosravi	0.60	Telephone conference with D. Latona and K&E team re work in process.
01/27/23	Rebecca J. Marston	1.00	Review and revise work in process summary (.3); correspond with G. Reardon re same (.1); telephone conference with C. Koenig, K&E team re work in process (.6).
01/27/23	Caitlin McGrail	0.60	Telephone conference with J. Mudd and K&E team re work in process.
01/27/23	Joel McKnight Mudd	0.60	Telephone conference with C. Koenig, K&E team re case status, next steps.
01/27/23	Joshua Raphael	0.60	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Gabrielle Christine Reardon	1.20	Revise work in process chart (.6); telephone conference with J. Mudd, K&E team re work in process (.6).
01/27/23	Roy Michael Roman	0.60	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process.
01/27/23	Jimmy Ryan	0.90	Correspond with J. Mudd, K&E team re work in process and next steps (.3); telephone conference with J. Mudd, K&E team re same (.6).
01/27/23	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re case strategy.
01/27/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	William Thompson	0.80	Telephone conference with C. Koenig and K&E team re work in process (.6); review, revise summary re same (.2).
01/27/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
01/27/23	Morgan Willis	0.60	Telephone conference with C. Koenig, K&E team re works in process.

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01/27/23	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
01/27/23	Alex Xuan	0.60	Telephone conference with J. Mudd and K&E team re work in process.
01/27/23	Tanzila Zomo	1.00	Telephone conference with M. Willis, K&E team re case status updates (.5); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1).
01/28/23	Josh Sussberg, P.C.	0.20	Miscellaneous correspondence from R. Kwasteniet re status.
01/30/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Amila Golic	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/30/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/30/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/30/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
01/30/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case coordination and planning.
01/30/23	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.3); analyze correspondence re same (.3); telephone conference with C. Koenig re same (.2).
01/30/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); revise work in process document re same (.3).
01/30/23	Nima Malek Khosravi	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.

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01/30/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case status, next steps.
01/30/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Robert Orren	1.10	Prepare for filing notice of hearing on customer claims briefed legal issue and joint stipulation of undisputed facts (.4); file same (.4); distribute same for service (.2); correspond with J. Ryan re same (.1).
01/30/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process, next steps.
01/30/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary (.3); telephone conference with J. Mudd, K&E team re work in process (.4).
01/30/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Kelby Roth	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process and next steps.
01/30/23	Seth Sanders	0.30	Telephone conference with D. Latona and K&E team re case strategy.
01/30/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/30/23	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/30/23	Morgan Willis	0.40	Telephone conference with D. Latona, K&E team re works in process.
01/30/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re work in process (.5).
01/30/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process.
01/30/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).

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01/31/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/31/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/31/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/31/23	Dan Latona	0.60	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.5); telephone conference with C. Koenig, A. Wirtz, S. Briefel, P. Loureiro re same (.1).
01/31/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams (.1); prepare for same (.4).
01/31/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/31/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); conference with C. Koenig and K&E team re high priority work streams (.1).
01/31/23	Tanzila Zomo	0.50	Draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1).
02/01/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.5).
02/01/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/01/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.5).
02/01/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.



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02/01/23	Dan Latona	1.40	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.4); analyze correspondence re same (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5).
02/01/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); revise work in process document (.3).
02/01/23	Nima Malek Khosravi	0.60	Telephone conference with C. Koenig and K&E team re work in process (.5); correspond with G. Reardon and K&E team re same (.1).
02/01/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
02/01/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case status, next steps.
02/01/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process conference.
02/01/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
02/01/23	Gabrielle Christine Reardon	1.20	Revise work in process summary (.6); telephone conference with J. Mudd, K&E team re work in process (.6).
02/01/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Jimmy Ryan	0.80	Correspond with J. Mudd, K&E team re work in process and next steps (.3); telephone conference with J. Mudd, K&E team re same (.5).
02/01/23	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
02/01/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
02/01/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Danielle Walker	0.60	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re critical workstreams updates.

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02/01/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Alison Wirtz	1.00	Conference with R. Kwasteniet and K&E team re process, next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.6).
02/01/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/01/23	Tanzila Zomo	1.10	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).
02/02/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
02/02/23	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Committee advisors re case status (.8).
02/02/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority workstreams (.5).
02/02/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
02/02/23	Dan Latona	1.30	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.4); analyze correspondence re same (.1); telephone conference with C. Koenig re same (.2); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
02/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.

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02/02/23	Alison Wirtz	1.00	Telephone conference with C. Koenig and K&E team re high priority work streams (.6); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4).
02/02/23	Alison Wirtz	0.50	Review proposed agenda and correspond with R. Roman re same (.3); correspond with C. Koenig and R. Deutsch re status of various workstreams (.2).
02/02/23	Tanzila Zomo	0.90	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agents re same (.1); review and revise filing distribution alerts (.2).
02/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
02/03/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
02/03/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/03/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.5).
02/03/23	Dan Latona	1.00	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re same (.5).
02/03/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process (.5); revise work in process document (.3).
02/03/23	Nima Malek Khosravi	0.50	Telephone conference with E. Jones and K&E team re work in process.
02/03/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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02/03/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
02/03/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re case status and next steps.
02/03/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.
02/03/23	Gabrielle Christine Reardon	0.90	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.4).
02/03/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/03/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
02/03/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	William Thompson	0.60	Review, analyze work in process summary (.1); telephone conference with C. Koenig and K&E team re work in process (.5).
02/03/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/03/23	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
02/03/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re status, next steps (.4); conference with J. Mudd and work in process (.5).
02/03/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
02/03/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).

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02/05/23	Alison Wirtz	2.10	Correspond with C. Koenig and K&E team re phishing attempt (.3); correspond with R. Marston and A. Xuan re same (.2); analyze phishing scam documentation (.5); review and comment on draft notice (.6); review and comment on proposed agenda (.4); correspond with R. Roman and K&E team re same (.1).
02/06/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
02/06/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4); analyze correspondence re open issues (.2).
02/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/06/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re open workstreams (.5); analyze correspondence re same (.2); telephone conference with A. Wirtz, G. Hensley, K&E restructuring team re same (.3).
02/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process.
02/06/23	Caitlin McGrail	0.30	Telephone conference with G. Hensley and K&E team re case status.
02/06/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
02/06/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re works in process.
02/06/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.4); telephone conference with G. Hensley, K&E team re same (.4).

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02/06/23	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re work in process.
02/06/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	William Thompson	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
02/06/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/06/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re works in process.
02/06/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.4).
02/06/23	Alex Xuan	0.40	Telephone conference with G. Hensley and K&E team re work in process.
02/06/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
02/07/23	Dan Latona	0.20	Telephone conference with C. Koenig, K&E team re status.
02/07/23	Josh Sussberg, P.C.	0.10	Review miscellaneous correspondence from R. Kwasteniet re case status.
02/07/23	Danielle Walker	0.50	Download, upload docket filings to internal system (.3); correspond with R. Orren, K&E team re same (.2).
02/08/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
02/08/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.2).
02/08/23	Rebecca J. Marston	0.10	Review and revise work in process summary.
02/08/23	Joel McKnight Mudd	0.10	Revise work in process summary.
02/08/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
02/08/23	William Thompson	0.10	Review, revise work in process summary.

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02/08/23	Morgan Willis	0.40	Telephone conference with J. Mudd, K&E team re work in process.
02/08/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Tanzila Zomo	1.00	Correspond with R. Orren, K&E team re same (.3); draft creditor voice mail summary (.1); correspond with A. Wirtz, K&E team re same (.1); compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1).
02/09/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	Amila Golic	0.10	Review and revise work in process summary with workstream updates.
02/09/23	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re work in process (.4).
02/09/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/09/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re case status.
02/09/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E restructuring team re same (.5); telephone conference with A. Wirtz, Company re same (.6).
02/09/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
02/09/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
02/09/23	Patrick J. Nash Jr., P.C.	0.80	Participate in daily internal K&E coordination telephone conference with C. Koenig, K&E team.
02/09/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.

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02/09/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/09/23	Gabrielle Christine Reardon	1.00	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.5).
02/09/23	Jimmy Ryan	0.40	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
02/09/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	William Thompson	0.60	Review, revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
02/09/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/09/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
02/09/23	Ashton Taylor Williams	0.40	Telephone conference with D. Latona, K&E team re case status updates.
02/09/23	Alison Wirtz	2.10	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E restructuring team re same (.5); telephone conference with D. Latona, Company re same (.6); correspond with R. Kwasteniet re Company requests following case update (.2).
02/09/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
02/09/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
02/10/23	Amila Golic	0.20	Revise work in process summary.
02/10/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/10/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing workstreams (.9).
02/10/23	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re high priority work streams (.9).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/10/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.5).
02/10/23	Gabrielle Christine Reardon	0.60	Revise work in process summary.
02/10/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.9).
02/10/23	Tanzila Zomo	0.30	Draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1).
02/13/23	Amila Golic	0.20	Revise work in process summary.
02/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/13/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams.
02/13/23	Patricia Walsh Loureiro	0.40	Review, revise work in process document.
02/13/23	Rebecca J. Marston	0.30	Review and revise work in process summary (.2); correspond with G. Reardon, J. Mudd re same (.1).
02/13/23	Gabrielle Christine Reardon	0.60	Revise work in process summary.
02/13/23	Jimmy Ryan	0.20	Correspond with J. Mudd, K&E team re work in process and next steps.
02/13/23	William Thompson	0.10	Review, revise work in process summary.
02/13/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Alison Wirtz	0.60	Review and comment on hearing agenda (.4); correspond with R. Roman and A. Golic re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.9); correspond with R. Orren, K&E team re same (.1).
02/14/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview re case status updates (.6).
02/14/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.3). telephone conference C. Koenig, A. Wirtz, E. Jones, G. Hensley, S. Briefel, P. Loureiro re same (.4).
02/14/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.7); correspond with R. Orren, K&E team re same (.1).
02/15/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/15/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, K&E team re case workstreams.
02/15/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Rebecca J. Marston	1.10	Telephone conference with D. Latona, K&E team re work in process (.6); review and analyze docket re case updates (.5).
02/15/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
02/15/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Joshua Raphael	0.20	Telephone conference with D. Latona, K&E team re work in process (partial).
02/15/23	Gabrielle Christine Reardon	1.10	Revise work in process summary (.6); telephone conference with J. Mudd, K&E team re same (.5).
02/15/23	Roy Michael Roman	0.30	Draft and revise notice of adjournment re pretrial conference (.2); correspond with C. Koenig, A. Golic re same (.1).
02/15/23	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/15/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
02/15/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy.
02/15/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/15/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
02/15/23	Morgan Willis	0.20	File motion to strike (.1); file notice of adjournments re hearing (.1).
02/15/23	Alison Wirtz	1.30	Review agenda and correspond with R. Roman re same (.4); review and comment on phishing notice (.6); correspond with A. Xuan re same (.2); correspond with A. Xuan and D. Latona re filing same (.1).
02/15/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
02/16/23	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/16/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephonically attend (in part) all advisor meeting with C. Koenig, K&E team, W&C, A&M, Centerview, and Committee advisors (.7); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
02/16/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re high priority work streams (.3).
02/16/23	Chris Koenig	0.50	Telephone conference with R. Deutsch, A. Wirtz and K&E team re legal issues and next steps.
02/16/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/16/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, company re case update.
02/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re high priority work streams (.3).
02/16/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re high priority work streams (.3); Telephone conference with R. Deutsch, C. Koenig and K&E team re legal issues and next steps (.5).
02/16/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); correspond with R. Orren, K&E team re same (.1).
02/17/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/17/23	Amila Golic	0.50	Revise work in process summary (.1); telephone conference with J. Mudd, K&E team re work in process (.4).
02/17/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
02/17/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re work in process (.4); telephone conference with R. Kwasteniet, K&E team re case status (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/17/23	Dan Latona	0.50	Analyze correspondence from K&E team, A&M, Centerview, Company re case workstreams (.1); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.3); telephone conference with G. Hensley, K&E team re same (.1).
02/17/23	Patricia Walsh Loureiro	0.80	Review, revise work in process document (.3); telephone conference with C. Koenig and K&E team re work in process (.5).
02/17/23	Nima Malek Khosravi	0.50	Conference with J. Mudd and K&E team re work in process.
02/17/23	Rebecca J. Marston	0.60	Review and revise work in process summary (.3); telephone conference with D. Latona, K&E team re work in process (.3).
02/17/23	Caitlin McGrail	0.20	Telephone conference with D. Latona and K&E team re case status.
02/17/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
02/17/23	Robert Orren	0.40	Telephone conference with J. Mudd, K&E team re work in process.
02/17/23	Joshua Raphael	0.30	Telephone conference with J. Mudd, K&E team re work in process, next steps.
02/17/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.3).
02/17/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/17/23	Jimmy Ryan	0.40	Telephone conference with J. Mudd, K&E team re work in process and next steps.
02/17/23	Seth Sanders	0.90	Revise work in process chart (.2); correspond with G. Reardon re same (.1); telephone conference with D. Latona, K&E team re same (.6).
02/17/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/17/23	Luke Spangler	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/17/23	William Thompson	0.60	Review, revise summary re work in process (.3); telephone conference with D. Latona and K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Kyle Nolan Trevett	0.10	Telephone conference with J. Mudd, K&E team re work in process.
02/17/23	Lindsay Wasserman	0.40	Telephone conference with C. Koenig, K&E team re work in progress.
02/17/23	Alison Wirtz	0.80	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5).
02/17/23	Tanzila Zomo	1.80	Telephone conference with R. Orren, K&E team re case status updates (.5); correspond with R. Orren, L. Spangler re case updates (.4); compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with A. Wirtz, claims agent re same (.1).
02/19/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.
02/19/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case update.
02/19/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, and G. Hensley re case updates (.6); correspond with C Street team re communications updates (.2).
02/20/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/20/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update telephone conference with C. Koenig and K&E team.
02/20/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.4); analyze correspondence re same (.3).
02/20/23	Rebecca J. Marston	0.10	Review and revise work in process summary.
02/20/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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02/21/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet, K&E team re case status.
02/21/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Ross M. Kwasteniet, P.C.	0.20	Participate in internal team update and coordination telephone conference with C. Koenig, K&E team.
02/21/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.3); analyze correspondence re same (.3).
02/21/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Tanzila Zomo	1.20	Compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with claims agent, A. Wirtz re same (.1); coordinate with technology services re distribution lists (.2).
02/22/23	Amila Golic	0.50	Revise work in process summary (.1); conference with J. Mudd, K&E team re work in process (.4).
02/22/23	Gabriela Zamfir Hensley	0.60	Revise work in process summary (.2); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Elizabeth Helen Jones	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re case work streams (.3); analyze correspondence re same (.5).
02/22/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re work in process (.4); revise work in process document re same (.3).
02/22/23	Nima Malek Khosravi	0.30	Telephone conference with D. Latona and K&E team re work in process.
02/22/23	Rebecca J. Marston	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); review and analyze correspondence from G. Hensley, K&E team re case updates (.2).
02/22/23	Caitlin McGrail	0.30	Telephone conference with J. Mudd and K&E team re case status.
02/22/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Gabrielle Christine Reardon	1.50	Revise work in process summary (1.1); telephone conference with J. Mudd, K&E team re same (.4).
02/22/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, K&E working team re work in process.
02/22/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
02/22/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re case strategy update.
02/22/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/22/23	Luke Spangler	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/22/23	William Thompson	0.50	Review, analyze work in process summary (.1); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Kyle Nolan Trevett	0.20	Telephone conference with J. Mudd, K&E team re work in process.
02/22/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in progress.
02/22/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Tanzila Zomo	1.10	Telephone conference with M. Willis, K&E team re case status updates (.5); compile recently filed pleadings (.4); correspond with M. Willis, K&E team re same (.1); correspond with E. Jones, K&E team re updated email distribution list (.1).
02/23/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with K&E team, C. Koenig re high priority matters (.5).
02/23/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re high priority items and next steps (.5).
02/23/23	Ross M. Kwasteniet, P.C.	0.80	Participate in weekly all-advisor update call with the Committee and Company advisors.
02/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case update.
02/23/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.8); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
02/23/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams.
02/23/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/23/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); correspond with M. Willis, K&E team re same (.1).
02/24/23	Amila Golic	0.30	Telephone conference with S. Sanders, K&E team re work in process.
02/24/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
02/24/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/24/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence re same (.3).
02/24/23	Nima Malek Khosravi	0.50	Conference with S. Sanders and K&E team re work in process.
02/24/23	Rebecca J. Marston	1.00	Telephone conference with D. Latona, K&E team re work in process (.5); review and analyze correspondence from various parties, work in process summary (.5).
02/24/23	Caitlin McGrail	0.40	Office and telephone conference with A. Wirtz and K&E team re case status.
02/24/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re work in process, next steps.
02/24/23	Gabrielle Christine Reardon	1.30	Revise work in process summary (.8); telephone conference with S. Sanders re same (.5).
02/24/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/24/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
02/24/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy updates.
02/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/24/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re works in progress.
02/24/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/24/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
02/24/23	Danielle Walker	0.60	Download, upload docket filings to internal system (.4); correspond with T. Zomo, K&E team re same (.2).
02/24/23	Lindsay Wasserman	0.60	Telephone conference with D. Latona, K&E team re work in process.
02/24/23	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re case updates.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); conference with D. Latona and K&E team re work in process (.7).
02/24/23	Alex Xuan	0.50	Telephone conference with S. Sanders and K&E team re work in process.
02/25/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze issues re recent security threats.
02/27/23	Amila Golic	0.20	Revise work in process summary.
02/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/27/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
02/27/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/27/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
02/27/23	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Kwasteniet, K&E team re case coordination.
02/27/23	Gabrielle Christine Reardon	0.50	Revise work in process summary.
02/27/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
02/27/23	Jimmy Ryan	0.10	Correspond with J. Mudd, K&E team re work in process and next steps.
02/27/23	William Thompson	0.10	Review, analyze work in process summary.
02/27/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re work in process.
02/27/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); correspond with M. Willis, K&E team re same (.1).
02/28/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/28/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
02/28/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/28/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.3).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); review and comment on proposed communications materials re app issues and correspond with C Street team re same (.3).
02/28/23	Tanzila Zomo	0.90	Correspond with G. Hensley re docket distribution (.1); review and update case docket alert system (.2); compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1).
<b>Total</b>		<b>380.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155360**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 24,229.50

Total legal services rendered

\$ 24,229.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.90	1,155.00	2,194.50
Ross M. Kwasteniet, P.C.	3.20	2,045.00	6,544.00
Dan Latona	9.10	1,375.00	12,512.50
Alison Wirtz	2.30	1,295.00	2,978.50
<b>TOTALS</b>	<b>16.50</b>		<b>\$ 24,229.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/03/23	Alison Wirtz	0.90	Review and analyze loan terms of use.
01/04/23	Alison Wirtz	0.60	Correspond with C. Koenig and D. Latona and Company re loan inquiries from Company.
01/05/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze liquidity, claims, and other case strategy implications of Earn ruling.
01/11/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management.
01/12/23	Dan Latona	0.80	Analyze diligence re institutional loans (.5); telephone conference with L. Wasserman, K. Trevett, Committee re same (.3).
01/14/23	Alison Wirtz	0.40	Correspond with G. Pesce re cash management banks and history of cash management matters.
01/16/23	Dan Latona	0.20	Telephone conference with K. Trevett, Company re institutional loans.
01/20/23	Elizabeth Helen Jones	0.30	Review, analyze cash management reporting.
01/22/23	Elizabeth Helen Jones	0.20	Review, analyze budget and coin report (.1); prepare same for filing (.1).
01/23/23	Dan Latona	0.80	Analyze, comment on reply re institutional loan motion.
01/26/23	Dan Latona	0.30	Analyze opinion re institutional loan motion.
01/30/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management matters.
01/30/23	Alison Wirtz	0.40	Review and comment on proposed communications re ongoing loans.
02/02/23	Elizabeth Helen Jones	0.40	Telephone conference with Company, L. Wasserman, K&E team re cash management matters.
02/02/23	Dan Latona	0.50	Analyze issues re loan portfolio.
02/09/23	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, A&M re cash management matters.
02/10/23	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, Committee, U.S. Trustee re cash management matters.
02/20/23	Dan Latona	0.70	Telephone conference with Company re loans (.5); telephone conference with A. Colodny re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Dan Latona	3.70	Telephone conference with Committee, Company re loans (1.0); telephone conference with R. Kwasteniet, A. Wirtz, Committee, ad hoc loan group re same (1.0); analyze diligence re same (1.0); analyze diligence re loan terms and conditions (.7).
02/22/23	Dan Latona	0.30	Telephone conference with Company, Committee re institutional loans.
02/23/23	Dan Latona	1.30	Analyze diligence re loans (1.1); correspond with C. Koenig, K&E team re same (.2).
02/24/23	Dan Latona	0.50	Telephone conference with Company re loans (.2); analyze diligence re same (.3).
<b>Total</b>		<b>16.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155362**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 150,053.00

Total legal services rendered

\$ 150,053.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	0.90	835.00	751.50
Simon Briefel	0.20	1,245.00	249.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	59.00	885.00	52,215.00
Gabriela Zamfir Hensley	1.20	1,245.00	1,494.00
Elizabeth Helen Jones	3.10	1,155.00	3,580.50
Ross M. Kwasteniet, P.C.	8.20	2,045.00	16,769.00
Nima Malek Khosravi	35.60	735.00	26,166.00
Rebecca J. Marston	3.90	995.00	3,880.50
Caitlin McGrail	0.50	735.00	367.50
Joel McKnight Mudd	14.80	885.00	13,098.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Seth Sanders	0.20	885.00	177.00
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Alison Wirtz	13.70	1,295.00	17,741.50
Alex Xuan	11.10	735.00	8,158.50
Tanzila Zomo	0.50	325.00	162.50
<b>TOTALS</b>	<b>156.60</b>		<b>\$ 150,053.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Amila Golic	0.20	Review, analyze customer questions (.1); correspond with customers re same (.1).
01/02/23	Amila Golic	3.20	Review, analyze customer questions (1.0); correspond with customers re same (1.0); revise summary re telephone conferences with customers (1.2).
01/02/23	Josh Sussberg, P.C.	0.10	Review, analyze customer questions.
01/03/23	Amila Golic	2.80	Correspond with Stretto re customer inquiry re scheduled claims (.2); review, analyze customer inbound emails (1.6) correspond with customers re same (1.0).
01/03/23	Josh Sussberg, P.C.	0.10	Review, analyze customer questions.
01/03/23	Alison Wirtz	0.50	Correspond with C Street team re bar date communications (.3); correspond with A. Golic re claims inbound from creditor (.2).
01/04/23	Amila Golic	0.70	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with G. Hensley re creditor request re transaction history (.3).
01/04/23	Josh Sussberg, P.C.	0.30	Correspond with A. Golic, K&E team re creditor inquiries (.1); correspond with C. Koenig, K&E team re Frishberg fee/venue objection (.2).
01/04/23	Alison Wirtz	0.30	Correspond with A. Golic re customer inquiries.
01/05/23	Amila Golic	3.10	Review, analyze customer inbounds (1.7); correspond with customers re same (1.0); correspond with Company, A&M re outstanding customer requests (.4).
01/05/23	Gabriela Zamfir Hensley	0.20	Correspond with G. Reardon, E. Jones re customer data request.
01/05/23	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley, K&E team, A&M, and Company re creditor data request.
01/05/23	Josh Sussberg, P.C.	0.10	Correspond with A. Golic, K&E team re creditor inquiries.
01/05/23	Alison Wirtz	0.50	Correspond with A. Golic and K&E team re customer inbounds re budget and coin report (.2); correspond with Latham and A. Golic re subpoena (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Amila Golic	0.70	Review, analyze customer questions (.3); correspond with customers re same (.4).
01/06/23	Amila Golic	0.20	Correspond with C. Koenig, K&E team re creditor request re transaction history.
01/06/23	Gabrielle Christine Reardon	0.90	Correspond with C. Koenig, K&E team, Company, and A&M re creditor data request.
01/08/23	Amila Golic	0.20	Review, analyze customer questions (.1); correspond with customers re same (.1).
01/09/23	Amila Golic	3.40	Review, analyze customer questions (1.1); correspond with customers re same (2.0); correspond with Stretto re customer requests re contact information (.3).
01/09/23	Gabrielle Christine Reardon	0.30	Correspond with Company, R. Kwasteniet, and K&E team re customer data request.
01/09/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/09/23	Alison Wirtz	0.40	Correspond with A. Golic re customer outreach.
01/10/23	Amila Golic	1.30	Review, analyze customer questions (.9); correspond with customers re same (.4).
01/11/23	Amila Golic	1.00	Review, analyze customer questions (.3); correspond with customers re same (.5); correspond with Stretto re same (.2).
01/11/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/12/23	Amila Golic	0.50	Review, analyze customer questions (.1); correspond with customers re same (.1); correspond with C. Koenig, K&E team re creditor's request for transaction history (.3).
01/13/23	Amila Golic	0.40	Correspond with creditor re transaction history request (.3); correspond with E. Jones, K&E team re same (.1).
01/13/23	Alison Wirtz	0.40	Correspond with Stretto and counsel to the ad hoc group of custody holders re master service list and related service matters.
01/14/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re former employee communication with customers and vendors.
01/15/23	Amila Golic	0.50	Review, analyze customer questions (.2); correspond with customers re same (.3).
01/15/23	Joel McKnight Mudd	0.30	Correspond with G. Hensley, A&M team re account balance inquiry.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Amila Golic	0.80	Correspond with creditor re family member's account (.1); correspond with Company re same and re creditor's comment re unsupported coins (.5); correspond with creditor re request for transaction history (.2).
01/16/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, K&E team re response to creditor request for personally identifiable information.
01/16/23	Joel McKnight Mudd	0.30	Correspond with C. McGrail re docketed customer letters and potential responses.
01/16/23	Alison Wirtz	0.40	Review draft rejection stipulation with vendor (.2); correspond with S. Sanders re same (.2).
01/17/23	Alison Wirtz	0.50	Correspond with S. Sanders and A. Golic re vendor-related diligence questions.
01/20/23	Amila Golic	0.30	Review, analyze customer questions (.2); correspond with customers re same (.1).
01/20/23	Gabriela Zamfir Hensley	0.20	Review, analyze creditor letter.
01/20/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re phishing notice.
01/20/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/20/23	Alison Wirtz	0.70	Correspond with R. Marston and K&E team re phishing attempts and proposed notice (.2); review and comment on notice re phishing attempts (.5).
01/20/23	Alex Xuan	2.00	Draft second supplemental notice re phishing attempts (1.4); revise re same (.6).
01/21/23	Amila Golic	2.00	Correspond with Committee, U.S. Trustee re weekly vendor report (.2); research issue re intersection of probate estates and bankruptcy re customer question (.3); correspond with A. Wirtz, Company re same (.6); review and analyze issue re customer's inquiry re XRP coins (.7); correspond with Company re same (.2).
01/21/23	Rebecca J. Marston	0.80	Review and revise phishing notice (.6); correspond with D. Latona, A. Xuan re same (.2).
01/21/23	Alison Wirtz	0.40	Correspond with A. Golic re creditor outreach.
01/21/23	Alison Wirtz	0.30	Correspond with A. Xuan re revision to notice of phishing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Alison Wirtz	0.60	Review and comment on phishing notice (.3); review correspondence re same (.3).
01/21/23	Alex Xuan	1.30	Revise notice re phishing email.
01/22/23	Elizabeth Helen Jones	0.20	Review, revise notice of phishing attempts.
01/22/23	Rebecca J. Marston	0.30	Correspond with A. Xuan re phishing notice (.1); correspond with D. Latona, Stretto team re customer inquiry (.2).
01/22/23	Alison Wirtz	0.40	Correspond with A. Xuan re phishing notice and review correspondence re filing of same.
01/23/23	Amila Golic	1.20	Review, analyze customer questions (.1); correspond with customers re same (.1); review and analyze vendor's edits to form of trade agreement (.2); review and analyze issues re same (.4); correspond with A. Wirtz, Company re same (.2); telephone conference with international customer re deceased family member's account (.1); correspond with D. Latona, K&E team re customer's inquiry re GK8 (.1).
01/23/23	Alison Wirtz	1.10	Correspond with A. Golic re critical vendor trade agreement (.2); review and comment on same (.2); review, analyze critical vendor order (.3); correspond with C. McGrail and K&E team re utilities matters (.4).
01/24/23	Amila Golic	2.10	Review, analyze customers' questions (.5); correspond with customers re same (.6); review and analyze customer's inquiry re unsupported coins (.6); correspond with D. Latona, W&C, Company re same (.4).
01/24/23	Ross M. Kwasteniet, P.C.	1.20	Analyze recent customer filings on the docket.
01/25/23	Amila Golic	0.10	Review and reply to customer question.
01/25/23	Caitlin McGrail	0.10	Review letters and revise letter summary.
01/25/23	Alex Xuan	1.50	Correspond with pro se appellants re appeal briefing schedule (1.3); correspond with W. Thompson, G. Hensley re same (.2).
01/26/23	Amila Golic	0.80	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with D. Latona, S. Briefel, A. Wirtz, Company, Stretto re same (.4).
01/26/23	Alison Wirtz	0.40	Correspond with counsel to utilities provider and C. McGrail re invoice reconciliation matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alex Xuan	0.90	Research re appeal timing (.4); draft and revise correspondence re same (.5).
01/27/23	Simon Briefel	0.20	Correspond with A. Golic re customer communication.
01/27/23	Amila Golic	1.10	Review, analyze customer questions (.1); correspond with customers re same (.2); correspond with D. Latona, K&E team re customer's inquiry re GK8 history (.2); correspond with N. Khosravi, A. Wirtz re process for responding to customer questions (.1); revise draft correspondence to customer for N. Khosravi's outreach (.2); telephone conference with customer re case status, claims process (.1); telephone conference with C. Koenig re process for responding to customer questions (.1); correspond with customer re customer's comments re privileged case information (.1).
01/27/23	Nima Malek Khosravi	0.30	Correspond with customer re bar date (.1); correspond with A. Golic re same (.2).
01/27/23	Alison Wirtz	0.20	Correspond with C. McGrail re utility reconciliation.
01/28/23	Amila Golic	0.30	Correspond with Committee, U.S. Trustee re weekly vendor reporting.
01/29/23	Amila Golic	0.40	Review, analyze customer questions (.2); correspond with customers re same (.2).
01/29/23	Joel McKnight Mudd	0.60	Revise draft correspondence re custody withdrawals.
01/29/23	Alison Wirtz	0.20	Correspond with C. McGrail and A&M team re utility provider invoices and requests from counsel.
01/30/23	Amila Golic	0.20	Correspond with Stretto re customer email re proof of claim (.1); correspond with Company re customer's request re account information (.1).
01/30/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, C Street re communications around custody/withhold withdrawal notice (.5); review, revise communications materials related to custody/withhold (.7).
01/30/23	Caitlin McGrail	0.40	Conference with C. Koenig, K&E team and C Street team re customers communications.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joel McKnight Mudd	0.90	Review, analyze communication document re same.
01/30/23	Alison Wirtz	0.20	Correspond with C. McGrail and A&M team re utilities reconciliation.
01/31/23	Amila Golic	2.30	Correspond with A. Wirtz, A&M re potential new critical vendor (.4); correspond with customers re customer inquiries re issues re custody withdrawal notice (1.6); correspond with E. Jones, J. Mudd re same (.2); correspond with E. Jones, K&E team re customer's request for transaction history (.1).
01/31/23	Joel McKnight Mudd	1.30	Correspond with A. Golic re incoming withdrawal questions (.4); review, analyze same (.5); correspond with E. Jones re same (.4).
01/31/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re creditors questions.
01/31/23	Alison Wirtz	0.30	Correspond with A&M team re vendor and prepetition invoice matters.
02/01/23	Amila Golic	2.40	Review, analyze customer questions re custody withdrawal notice (1.1); correspond with customers re same (1.0); correspond with J. Mudd, E. Jones re same (.3).
02/01/23	Joel McKnight Mudd	1.30	Correspond with A. Golic re incoming user inquiries (.3); correspond with A&M team re same (.8); correspond with E. Jones re same (.2).
02/02/23	Amila Golic	2.90	Review, analyze customer questions re Custody Withdrawal notice (1.5); correspond with customers re same (1.0); correspond with J. Mudd, K&E team re process re same (.4).
02/02/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic, J. Mudd re responses to customer questions re custody/withhold withdrawal notice.
02/02/23	Nima Malek Khosravi	1.10	Correspond with customers re custody withdrawal (.5); research re same (.4); correspond with A. Golic and K&E team re same (.2).
02/02/23	Joel McKnight Mudd	0.70	Correspond with A. Golic re incoming user inquiries (.3); correspond with A&M team re same (.4).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Amila Golic	0.40	Correspond with N. Malek Khosravi, J. Mudd re responding to customer inquiries re custody withdrawal notice.
02/03/23	Nima Malek Khosravi	1.40	Correspond with customers re custody withdrawals.
02/03/23	Joel McKnight Mudd	0.70	Correspond with A. Golic, A&M team re incoming user inquiries re withdrawals.
02/04/23	Amila Golic	1.10	Review, analyze customer questions re custody withdrawal notice (.3); correspond with customers re same (.4); correspond with J. Mudd, N. Malek Khosravi re same (.4).
02/04/23	Nima Malek Khosravi	0.80	Correspond with customers re custody withdrawals.
02/05/23	Amila Golic	0.60	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with N. Malek Khosravi re same (.2).
02/05/23	Nima Malek Khosravi	0.40	Correspond with customers re custody withdrawal questions.
02/05/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz, A. Xuan, K&E team re supplemental phishing notice, falsified order (.2); review and revise same (.4).
02/05/23	Patrick J. Nash Jr., P.C.	0.10	Review docketed letter from customer J. Dimetros.
02/05/23	Alex Xuan	1.80	Draft and revise supplemental notice re phishing email.
02/06/23	Susan D. Golden	0.40	Review Notice of Third Phishing Attempt (.2); correspond with C. Koenig and A. Wirtz re same (.2).
02/06/23	Amila Golic	0.50	Review, analyze customer questions (.2); correspond with customers re same (.3).
02/06/23	Nima Malek Khosravi	0.20	Correspond with A. Golic re customer claims.
02/06/23	Rebecca J. Marston	0.20	Review and revise phishing notice (.1); correspond with A. Xuan, K&E team re same (.1).
02/06/23	Alison Wirtz	1.90	Review phishing notice (1.1); correspond with U.S. Trustee and Chambers re same (.8).
02/06/23	Alex Xuan	0.80	Revise supplemental notice re phishing emails.
02/07/23	Amila Golic	1.30	Review, analyze customer correspondence (.5); correspond with customers re same (.8).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Nima Malek Khosravi	1.60	Correspond with customers re custody withdrawals.
02/08/23	Nima Malek Khosravi	1.30	Correspond with customers re custody withdrawals and related matters.
02/08/23	Joel McKnight Mudd	0.40	Correspond with C. Koenig, E. Jones re withdrawal inquiries.
02/08/23	Alison Wirtz	0.50	Correspond with A. Golic and N. Malek re customer inbounds re schedules and proofs of claim.
02/09/23	Amila Golic	0.40	Review, analyze customer questions (.1); correspond with customers re same (.1); correspond with N. Malek Khosravi re same (.1); correspond with Stretto re customer's apple ID relay issue (.1).
02/09/23	Nima Malek Khosravi	1.50	Correspond with customers re custody withdrawal and related matters.
02/10/23	Nima Malek Khosravi	0.30	Correspond with customers re customer claims.
02/10/23	Alison Wirtz	0.60	Correspond with S. Sanders and K&E team re contract counterparty stipulation (.2); correspond with P. Walsh re executory contracts research and review findings (.4).
02/11/23	Nima Malek Khosravi	0.20	Correspond with customers re customer withdrawals.
02/12/23	Nima Malek Khosravi	0.10	Correspond with customers re withdrawals.
02/13/23	Amila Golic	0.20	Review and analyze customer questions (.1); correspond with N. Malek Khosravi re same (.1).
02/13/23	Nima Malek Khosravi	0.10	Correspond with A. Golic re customer withdrawal communications.
02/13/23	Joel McKnight Mudd	0.20	Correspond with A&M re vendor inquiry (.1); correspond with A&M re customer withdrawal inquiry (.1).
02/13/23	Joel McKnight Mudd	0.60	Revise communication re custody withdrawals.
02/14/23	Michael Berger	0.90	Correspond with creditor re case status (.7); correspond with A. Golic re same (.2).
02/14/23	Amila Golic	1.10	Correspond with M. Berger re creditor inquiry (.2); review and analyze customer questions (.4); correspond with N. Malek Khosravi, K&E team, A&M re same (.5).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Elizabeth Helen Jones	0.20	Correspond with Company, C Street re custody/withhold communications.
02/14/23	Nima Malek Khosravi	1.70	Correspond with customers re case status and custody withdrawals.
02/14/23	Rebecca J. Marston	1.40	Correspond with D. Latona, K&E team and Stretto re phishing attempt, notice (1.1); review and revise notice (.3).
02/14/23	Joel McKnight Mudd	0.40	Correspond with A&M team re incoming withdrawal inquiries.
02/14/23	Alex Xuan	0.60	Draft fourth supplemental phishing notice (.5); correspond with R. Marston and A. Wirtz re same (.1).
02/15/23	Amila Golic	1.10	Review and analyze customer questions (.7); correspond with N. Malek Khosravi re same (.4).
02/15/23	Nima Malek Khosravi	3.30	Correspond with customers re custody withdrawals.
02/15/23	Rebecca J. Marston	0.40	Correspond with Chambers, C. Koenig, K&E team re phishing emails.
02/15/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
02/15/23	Tanzila Zomo	0.50	Review and file notice re phishing attempts (.3); distribute to claims agent, U.S. Trustee re same (.2).
02/16/23	Amila Golic	3.90	Review, analyze customer questions (.6); correspond with customers re same (.7); correspond with N. Malek Khosravi, J. Mudd, Stretto re same (1.1); review, analyze and organize responses to customer questions to revise summary re same (1.5).
02/16/23	Nima Malek Khosravi	3.20	Correspond with customers re custody withdrawals.
02/16/23	Rebecca J. Marston	0.10	Correspond with K&E Security team re phishing emails.
02/16/23	Joel McKnight Mudd	0.40	Correspond with N. Khosravi re incoming withdrawal inquiries (.2); correspond with A&M team re same (.2).
02/16/23	Seth Sanders	0.20	Correspond with A. Golic re customer questions.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Amila Golic	2.70	Review, analyze customer questions (1.0); correspond with customers re same (.9); correspond with N. Malek Khosravi, J. Mudd, K&E team re same (.6); telephone conference with creditor re case status (.1); correspond with D. Latona, Y. Im re same (.1).
02/17/23	Gabriela Zamfir Hensley	0.10	Correspond with account holder re status of return of post-petition transfers.
02/17/23	Nima Malek Khosravi	3.70	Correspond with customers re custody withdrawals.
02/18/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and other matters.
02/19/23	Amila Golic	0.20	Correspond with U.S. Trustee and Committee re weekly vendors report.
02/19/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawal requests.
02/20/23	Amila Golic	1.60	Review, analyze customer questions (.3); correspond with customers re same (.3); correspond with N. Malek Khosravi, J. Mudd, E. Jones re same (1.0).
02/20/23	Elizabeth Helen Jones	0.60	Review, analyze communications re custody withdrawals (.2); correspond with J. Mudd re same (.1); correspond with J. Mudd, K&E team re custody withdrawal questions (.3).
02/20/23	Nima Malek Khosravi	3.30	Correspond with customers re custody withdrawal.
02/20/23	Joel McKnight Mudd	1.90	Correspond with A. Golic, K&E team re incoming customer inquiries (.4); correspond with A&M re same (.4); correspond with customers re inquiries (1.1).
02/21/23	Amila Golic	1.60	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with N. Malek Khosravi, A. Wirtz, Stretto re same (.3); review and organize customer communications to revise summary re same (.9).
02/21/23	Nima Malek Khosravi	1.40	Correspond with customers re custody withdrawals and related matters.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Amila Golic	2.50	Review, analyze customer questions (.3); correspond with customers re same (.3); correspond with J. Mudd, N. Malek Khosravi, A&M re same (.5); review and analyze vendor contract and issues re same (.6); revise vendor list (.2); correspond with A. Wirtz, A&M, Committee, U.S. Trustee re amended vendor list (.6).
02/22/23	Gabriela Zamfir Hensley	0.70	Analyze community feedback re transaction, next steps.
02/22/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze customer communications and security issues.
02/22/23	Nima Malek Khosravi	1.60	Correspond with customers re withdrawals and related matters.
02/22/23	Joel McKnight Mudd	0.40	Correspond with A. Golic, N. Khosravi re incoming withdrawal inquiries (.1); correspond with A&M re same (.3).
02/22/23	Alison Wirtz	0.70	Correspond with C. McGrail re utility payments and related issues (.2); correspond with A. Golic re critical vendor trade agreement and payments (.5).
02/22/23	Alex Xuan	0.40	Review, analyze social media posts re threats against Committee.
02/23/23	Amila Golic	0.60	Correspond with N. Malek Khosravi re customer emails (.1); review, analyze customer inquiries (.2); correspond with customers re same (.3).
02/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze customer communications re security issues.
02/23/23	Nima Malek Khosravi	3.90	Correspond with customers re withdrawals and related matters (.8); revise tracker re same (3.1).
02/23/23	Alison Wirtz	0.40	Corrrespond with A. Golic re critical vendor updates (.1); correspond with C. McGrail re utility provider (.3).
02/24/23	Amila Golic	0.90	Correspond with A. Wirtz re critical vendor reporting requirements (.2); review, analyze proposed schedule (.2); telephone conference with A&M and A. Wirtz re same (.2); conference with A. Wirtz re same (.3).
02/24/23	Elizabeth Helen Jones	0.30	Review, revise custody communications to creditors.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze customer communications re security issues.
02/24/23	Nima Malek Khosravi	1.50	Correspond with customers re withdrawals and related matters.
02/24/23	Joel McKnight Mudd	2.10	Revise correspondence to customers re withdrawals.
02/24/23	Alison Wirtz	1.10	Correspond with A. Golic re critical vendor reporting requirements (.2); review proposed schedule (.2); correspond and conference with S. Briefel and D. Latona re GK8 vendor payments (.2); telephone conference with A&M and A. Golic re same (.2); conference with A. Golic re same (.3).
02/24/23	Alex Xuan	0.30	Research re phishing attempts.
02/25/23	Amila Golic	1.50	Review and analyze customer emails received re phishing attempts (1.2); correspond with A. Xuan, K&E team re same (.3).
02/25/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawal requests.
02/25/23	Alison Wirtz	0.20	Correspond with customer following inbound.
02/25/23	Alex Xuan	1.50	Research, compile information re phishing attempts.
02/26/23	Amila Golic	0.60	Correspond with U.S. Trustee, Committee, A. Wirtz, K&E team re weekly vendor report (.4); review and analyze materials re same (.2).
02/26/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals.
02/26/23	Joel McKnight Mudd	1.10	Revise correspondence re withdrawals (.8); correspond with E. Jones, C. Koenig re same (.3).
02/26/23	Alison Wirtz	0.30	Correspond with A. Golic re vendor disclosures for Committee and various parties.
02/27/23	Amila Golic	0.60	Review, analyze customer inquiry emails (.1); correspond with customers re same (.2); correspond with N. Malek Khosravi re same (.3).
02/27/23	Nima Malek Khosravi	0.40	Correspond with customers re custody withdrawals and related matters.
02/27/23	Josh Sussberg, P.C.	0.40	Review creditor social media matters and postings.
02/27/23	Alison Wirtz	0.20	Correspond with creditor re inbound question.

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Customer and Vendor Communications

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Amila Golic	0.50	Correspond with A. Wirtz, A&M re amended vendor list (.2); review, analyze customer inquiries (.1); correspond with customers re same (.1); correspond with N. Malek Khosravi re same (.1).
02/28/23	Nima Malek Khosravi	0.70	Correspond with customers re custody withdrawals.
02/28/23	Joel McKnight Mudd	0.20	Correspond with A&M re incoming creditor inquiries.
02/28/23	Joel McKnight Mudd	1.00	Revise correspondence re unsupported tokens (.4); revise withdrawal go-live communications (.4); correspond with E. Jones, C. McGrail re same (.2).
<b>Total</b>		<b>156.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155365**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 600,826.50

Total legal services rendered

\$ 600,826.50



Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	0.80	885.00	708.00
Gabriela Zamfir Hensley	54.60	1,245.00	67,977.00
Elizabeth Helen Jones	25.40	1,155.00	29,337.00
Chris Koenig	29.50	1,425.00	42,037.50
Ross M. Kwasteniet, P.C.	28.80	2,045.00	58,896.00
Dan Latona	4.30	1,375.00	5,912.50
Patricia Walsh Loureiro	13.80	1,155.00	15,939.00
Nima Malek Khosravi	31.30	735.00	23,005.50
Rebecca J. Marston	16.60	995.00	16,517.00
Caitlin McGrail	5.80	735.00	4,263.00
Joel McKnight Mudd	30.30	885.00	26,815.50
Patrick J. Nash Jr., P.C.	6.00	2,045.00	12,270.00
Robert Orren	3.40	570.00	1,938.00
Joshua Raphael	0.40	735.00	294.00
Gabrielle Christine Reardon	113.40	735.00	83,349.00
Roy Michael Roman	0.70	735.00	514.50
Kelby Roth	21.50	735.00	15,802.50
Jimmy Ryan	0.90	885.00	796.50
Seth Sanders	8.30	885.00	7,345.50
William Thompson	142.00	995.00	141,290.00
Lindsay Wasserman	1.70	995.00	1,691.50
Morgan Willis	7.90	395.00	3,120.50
Alex Xuan	52.10	735.00	38,293.50
Tanzila Zomo	5.00	325.00	1,625.00
<b>TOTALS</b>	<b>605.30</b>		<b>\$ 600,826.50</b>

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re claims diligence.
01/03/23	Amila Golic	0.40	Correspond with A. Wirtz re inbound government agency inquiry re legal service.
01/03/23	Gabriela Zamfir Hensley	2.20	Review, revise memorandum re claims matters.
01/03/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, S. Sanders re claims diligence.
01/03/23	Joel McKnight Mudd	0.30	Review, analyze motion for payment and bar date requirements re process for payment.
01/03/23	Patrick J. Nash Jr., P.C.	1.70	Correspond with Texas AG's office re information request (.1); review Examiner's requests re additional documents and interviews (.2); review M. Benzaken's motion to establish ownership of earn assets (.2); review D. Steven's motion to establish ownership of earn assets (.2); review A2E's motion for payment of administrative expense (.1); review motion re Flare Token distribution (.2); review motion re institutional lending arrangements (.2); review K. Khanuja's motion re ownership of earn assets (.3); review S. Peklenk's docketed letter objecting to sale of debtors' assets (.1); review C. Marshall's docketed letter re ownership of earn assets (.1).
01/04/23	Amila Golic	0.20	Correspond with Stretto re customers' proofs of claim.
01/04/23	Gabriela Zamfir Hensley	4.10	Review, revise memorandum re claims matters (3.1); telephone conference with R. Kwasteniet, K&E team, A&M, W&C, M3 re intercompany claim analysis (1.0).
01/04/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, Latham re request from Wisconsin related to claims.
01/04/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, W&C, M3 re intercompany claims and next steps.
01/04/23	Robert Orren	0.20	Correspond with T. Zomo re filing of affidavit of publication of notice of bar dates.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Tanzila Zomo	0.40	Review and file affidavit of publication (.2); coordinate with R. Orren re same (.2).
01/05/23	Gabriela Zamfir Hensley	3.20	Review, revise memorandum re claims matters (2.6); correspond with K. Roth, K&E team re same (.3); conference with C. Koenig re same (.3).
01/06/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona and K&E team re claim re CEL held by CNL on behalf of Israeli employees.
01/06/23	Roy Michael Roman	0.20	Correspond with A. Ciriello, K&E team re proof of claim for certain Celsius assets.
01/06/23	William Thompson	0.30	Conference with C. Koenig re motion re contract remedies.
01/07/23	Rebecca J. Marston	3.30	Draft statement re earn ruling (3.1); correspond with C. Koenig, A. Wirtz re same (.2).
01/08/23	Rebecca J. Marston	0.80	Review and revise statement re earn opinion (.7); correspond with R. Kwasteniet, K&E team re same (.1).
01/08/23	William Thompson	1.40	Research re contract defense claims.
01/09/23	Amila Golic	0.20	Review and comment on CNO re bar date motion.
01/09/23	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M re proof of claim.
01/09/23	Patricia Walsh Loureiro	1.70	Draft, revise, certificate of no objection re bar date extension (.8); correspond with D. Latona, K&E team, Chambers re same (.9).
01/09/23	Rebecca J. Marston	8.70	Correspond with J. Ryan, E. Jones re claims at every box reply (.2); correspond with A. Wirtz, K&E team re presentation to regulators (2.5); review and revise statement re Earn opinion (1.2); telephone conference with A. Wirtz, K&E team re same (.3); correspond with A. Wirtz, K&E team re same (.8); review and revise presentation to regulators (3.7).
01/09/23	Roy Michael Roman	0.50	Draft and revise certificate of no objection re bar date motion (.4); correspond with A. Wirtz, P. Walsh and A. Golic re same (.1).
01/09/23	William Thompson	2.20	Research re contract defense claims (1.1); correspond with A. Xuan, G. Reardon and K. Roth re same (1.1).

Legal Services for the Period Ending February 28, 2023

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Alex Xuan	3.00	Draft certificate of no objection re bar date (.9); draft notice to cancel hearing re bar date extension (.6); research re contract defenses (1.5).
01/10/23	Gabrielle Christine Reardon	2.10	Research case law re contract defenses.
01/10/23	Morgan Willis	3.50	Prepare for and file notice re bar date.
01/11/23	Gabrielle Christine Reardon	1.10	Research case law re contract defense remedies.
01/11/23	Seth Sanders	1.10	Revise, analyze research on claims per customer issue (.8); correspond with G. Reardon re same (.3).
01/11/23	William Thompson	3.50	Draft outline re motion re contract defense remedies (.9); research re same (.8); review, revise chart re summary of motions for omnibus hearing (1.6); conference with C. Koenig re same (.1); correspond with G. Reardon re same (.1).
01/12/23	Rebecca J. Marston	0.10	Review and analyze customer letter re claim.
01/12/23	Gabrielle Christine Reardon	2.30	Research re contract defense remedies.
01/12/23	Seth Sanders	3.70	Revise memorandum re multiple accounts per customer issue (2.9); research case law re same (.6); correspond with G. Reardon re same (.2).
01/12/23	William Thompson	8.20	Draft, revise objection chart re motions set for omnibus hearing (3.6); research re same (1.7); conference with A. Xuan, G. Reardon and K. Roth re contract defense remedies research and claims administration (.3); research re same (2.6).
01/12/23	Alex Xuan	0.30	Telephone conference with W. Thompson, G. Reardon and K. Roth re contract defenses.
01/13/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re Wisconsin data request for claims information.
01/13/23	Seth Sanders	0.50	Revise multiple accounts per customer memorandum (.4); correspond with G. Reardon re same (.1).
01/13/23	William Thompson	5.40	Review, revise chart re objection to motions at omnibus hearing (3.6); research re same (1.6); correspond with C. Koenig re same (.2).
01/14/23	William Thompson	8.60	Correspond with C. Koenig re omnibus objection (.2); draft omnibus objection re earn motions (4.0); research precedent re same (2.8); research re terms of use re same (1.6).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/23	William Thompson	6.50	Review, revise omnibus objection (3.2); review, revise objection chart (3.1); correspond with G. Hensley re same (.2).
01/16/23	William Thompson	5.00	Review, revise omnibus objection (2.9); review, revise objection chart (1.4); correspond with G. Hensley re same (.4); correspond with the Committee re same (.3).
01/17/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re venue research.
01/18/23	William Thompson	1.00	Research re claims administration re contract defenses (.8); review, analyze appeal of earn opinion (.2).
01/19/23	William Thompson	0.50	Research re Rule 7001.
01/21/23	William Thompson	0.50	Correspond with G. Hensley re claims scheduling (.3); research re Rule 7001 (.2).
01/23/23	William Thompson	3.20	Review, revise omnibus objection chart (1.1); review, revise talking points re same (1.3); correspond with G. Hensley and K&E team re earn appeal (.8).
01/24/23	Ross M. Kwasteniet, P.C.	1.70	Analyze claims objection and reconciliation strategy issues.
01/24/23	Joel McKnight Mudd	0.40	Research re diligence response to Wisconsin AG re claims details (.2); correspond with E. Jones re same (.2).
01/24/23	William Thompson	5.80	Correspond with G. Reardon, K. Roth and A. Xuan re contract defense remedies motion (1.1); research re same (1.3); draft, revise outline re same (3.4).
01/25/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona re borrow program issues.
01/25/23	Elizabeth Helen Jones	0.50	Correspond with C. Koenig, K&E team re claims objections research.
01/25/23	Gabrielle Christine Reardon	5.00	Draft outline re contract defenses remedies (2.9); research case law re same (1.0); research re omnibus objection procedure (.9); correspond with E. Jones, K&E team re same (.2).
01/25/23	William Thompson	9.10	Conference with G. Hensley, A. Xuan, G. Reardon, K. Roth re contract defense remedies motion (1.0); correspond with G. Hensley, K&E team re same (1.1); conference with G. Hensley re same (.5); draft, revise motion re same (3.8); research issues re same (2.7).

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Alex Xuan	5.50	Research contract defense remedies (2.1); draft outline re same (2.1); telephone conference with W. Thompson and K&E team re same (1.3).
01/26/23	Simon Briefel	0.20	Correspond with Stretto re extended bar date.
01/26/23	Elizabeth Helen Jones	0.50	Review, revise research on claims objections (.4); correspond with G. Reardon, K&E team re same (.1).
01/26/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Roman, K&E team, A&M, Company re proof of claim and CEL vesting questions.
01/26/23	Joel McKnight Mudd	0.30	Correspond with E. Jones, K&E team re Wisconsin claim diligence.
01/26/23	Gabrielle Christine Reardon	3.40	Correspond with C. Koenig, K&E team re omnibus claims objection procedure (.2); research precedent re same (1.5); research re contract defense motion (1.7).
01/26/23	William Thompson	1.20	Review, revise contract defense claims motion.
01/26/23	Lindsay Wasserman	1.70	Research re supplemental bar date (1.2); review, analyze schedules and statements re taxing authority claims (.3); correspond with G. Hensley re same (.2).
01/27/23	Simon Briefel	0.20	Correspond with C. Koenig, Stretto re extended bar date.
01/27/23	Gabriela Zamfir Hensley	0.20	Analyze, revise memorandum re intercompany claim re privilege.
01/27/23	Nima Malek Khosravi	4.60	Revise customer claims response brief (3.2); research re same (1.1); correspond with E. Jones and K&E team re same (.3).
01/27/23	Joel McKnight Mudd	0.30	Telephone conference with E. Jones, K&E team re claims objections.
01/27/23	Gabrielle Christine Reardon	3.10	Draft and revise omnibus objection procedure motion.
01/27/23	Jimmy Ryan	0.90	Review, revise responsive brief re claims at every entity (.8); correspond with E. Jones, K&E team re same (.1).
01/27/23	William Thompson	5.50	Review, analyze pleadings, other documents re contract defense remedies motion (1.9); review, revise motion re same (2.3); conference with G. Hensley re same (1.3).

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01/28/23	Nima Malek Khosravi	2.90	Revise customer claims response brief (2.8); correspond with E. Jones and K&E team re same (.1).
01/28/23	William Thompson	10.30	Review, revise motion re contract defense remedies (3.4); research issues re same (4.1); revise motion re contract defense remedies re research (2.4); correspond with G. Reardon, K. Roth and A. Xuan re same (.4).
01/28/23	Alex Xuan	1.90	Research re contract defense remedies.
01/29/23	Gabriela Zamfir Hensley	0.10	Conference with W. Thompson re contract remedies motion.
01/29/23	Nima Malek Khosravi	7.60	Revise customer claims response brief (4.1); correspond with E. Jones and K&E team re same (.1); further revise customer claims response brief (3.4).
01/29/23	Joel McKnight Mudd	2.60	Revise claims objection procedures.
01/29/23	Gabrielle Christine Reardon	1.10	Review and revise omnibus objection procedure motion.
01/29/23	William Thompson	1.00	Review, revise motion re contract defense remedies and claims (.7); correspond with G. Hensley re same (.2); conference with G. Hensley re same (.1).
01/29/23	Alex Xuan	9.00	Research re Earn pro se appeal (3.5); draft response re same (5.5).
01/30/23	Elizabeth Helen Jones	0.70	Review, revise omnibus claims objections procedures motion.
01/30/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re claims administration and distribution holdbacks.
01/30/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, R. Roman, Company, A&M re Israel CEL Tokens (.5); revise FAQ re same (.4).
01/30/23	Nima Malek Khosravi	4.10	Conference with C. Koenig, W&C, and Milbank re customer claims stipulation of facts (.8); correspond with E. Jones and K&E team re same (.2); revise customer claims response brief (3.1).
01/30/23	Gabrielle Christine Reardon	1.60	Review and revise omnibus objection procedure motion.
01/30/23	Alex Xuan	3.40	Research re pro se Earn appeal (1.8); draft and revise response re same (1.6).
01/31/23	Elizabeth Helen Jones	0.50	Review, revise omnibus claims objection motion.

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01/31/23	Dan Latona	0.50	Telephone conference with A&M, Company re purchased claims.
01/31/23	Nima Malek Khosravi	6.90	Revise customer claims response brief (5.9); correspond with E. Jones and K&E team re same (.4); research re same (.6).
01/31/23	Joel McKnight Mudd	0.20	Correspond with G. Reardon re claims objections.
01/31/23	Robert Orren	0.60	Prepare for filing of Debtors' response brief re account holders' claim issues (.3); correspond with J. Ryan and K&E team re same (.1); correspond with Stretto re service of same (.2).
01/31/23	Gabrielle Christine Reardon	0.70	Review and revise omnibus objection procedure motion.
01/31/23	William Thompson	1.50	Correspond with G. Hensley and A. Xuan re Earn appeal (.7); review, revise statement of facts re same (.8).
02/01/23	Susan D. Golden	0.40	Correspond with J. Mudd re omnibus objections to claims procedures in SDNY.
02/01/23	Elizabeth Helen Jones	1.30	Correspond with J. Mudd, K&E team re research on omnibus claims objections procedures (.2); review, revise omnibus claims objections procedures motion (.8); prepare omnibus claims objections procedures motion for filing (.3).
02/01/23	Chris Koenig	0.50	Review and revise claims procedures.
02/01/23	Nima Malek Khosravi	0.60	Research re customer claims brief exhibits.
02/01/23	Joel McKnight Mudd	1.00	Revise claims objection procedures (.8); correspond with G. Reardon re same (.2).
02/01/23	Gabrielle Christine Reardon	2.60	Review and revise omnibus claims objection procedure motion.
02/01/23	Morgan Willis	2.40	Prepare for and file omnibus objection procedures motion.
02/02/23	Gabriela Zamfir Hensley	2.10	Conference with C. Koenig, K&E team re claims objections (.7); conference with W. Thompson re same (.4); conference with G. Brier re same (.3); analyze issues re intercompany claim (.2); correspond with W. Thompson, K&E team re claims objections (partial) (.3); correspond with W. Thompson, K&E team re same (.2).



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02/02/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re claims objections and next steps.
02/02/23	Ross M. Kwasteniet, P.C.	2.40	Analyze issues related to claim objections and strategies for dealing with claims related to Examiner report (1.6); telephone conference with C. Koenig, G. Hensley and K&E team re same (.8).
02/02/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze Committee brief re customer claims at every entity (.3); review preference equity brief re where customers have claims (.5).
02/02/23	Gabrielle Christine Reardon	2.90	Conference with G. Hensley, K&E team re claims objections (.5); correspond with Stretto re fact discovery for claims objections (.3); review and analyze fact discovery re same (2.1).
02/02/23	Kelby Roth	1.10	Conference with G. Hensley, K&E team re contract defense remedy objection (.6); correspond with G. Reardon, A. Xuan re same (.3); analyze claimant information (.2).
02/02/23	William Thompson	3.90	Conference with R. Kwasteniet, C. Koenig, D. Latona and G. Hensley re contract defense claims (.7); conference with G. Hensley re same (.4); conference with G. Hensley, G. Reardon, K. Roth and A. Xuan re same (.6); correspond with G. Hensley, K&E team re same (.4); review, analyze claims procedures and objections re same (1.8).
02/03/23	Patricia Walsh Loureiro	0.90	Correspond with Company, A&M, A. Wirtz re employee claim question (.5); review, analyze schedules re same (.4).
02/03/23	Nima Malek Khosravi	4.40	Draft talking points re customer claims issues.
02/03/23	William Thompson	0.10	Review, analyze filed claims re amount claimed.
02/06/23	Gabriela Zamfir Hensley	0.20	Correspond with W. Thompson re claims matters (.1); analyze issues re same (.1).
02/06/23	Joel McKnight Mudd	0.30	Correspond with J. Ryan re bar date issues.
02/06/23	Gabrielle Christine Reardon	0.30	Correspond with J. Mudd, E. Jones re omnibus objection procedure.

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02/06/23	William Thompson	2.50	Review, analyze correspondence re claims objection hearing date (.4); review, analyze case management procedures (.4); review, analyze procedural rules re claim objection proceedings (1.2); draft, analyze outline re claims objections (.5).
02/06/23	Alex Xuan	0.30	Draft correspondence to court re hearing date for claims objection.
02/07/23	Patricia Walsh Loureiro	0.50	Review, revise proof of claim re employee CEL claims (.3); correspond with R. Roman and Company re same (.2).
02/07/23	Caitlin McGrail	0.80	Research re setoff valuation (.7); conference with L. Wasserman re same (.1).
02/07/23	Joel McKnight Mudd	0.20	Correspond with G. Reardon re claims objections procedures.
02/07/23	Gabrielle Christine Reardon	2.20	Review and analyze fact discovery re potential claimant.
02/07/23	William Thompson	3.10	Review, analyze claim objection precedent (.6); draft, revise claim objection re contract defense remedies (1.8); research re equitable subordination (.7).
02/07/23	Alex Xuan	4.30	Draft motion to strike record re Earn appeal (2.1); research re same (2.2).
02/08/23	Dan Latona	0.40	Correspond with P. Loureiro, K&E team, A&M, Company re bar date.
02/08/23	Patricia Walsh Loureiro	0.70	Review, revise proof of claim.
02/08/23	Joel McKnight Mudd	0.30	Review re claims registry.
02/08/23	Robert Orren	0.30	Correspond with C. Koenig, K&E conference services re inquiry re filing of proof of claim.
02/08/23	William Thompson	3.00	Research re equitable subordination (1.4); correspond with G. Hensley re same (.8); review, analyze creditor mock claim forms (.8).
02/09/23	Elizabeth Helen Jones	1.10	Telephone conference with J. Mudd, K&E team re omnibus claims objection procedures process (.4); telephone conference with C. Koenig, K&E team, Company, A&M re intercompany claims statement (.7).
02/09/23	Dan Latona	0.20	Telephone conference with P. Loureiro re bar date.

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02/09/23	Patricia Walsh Loureiro	6.50	Review, revise proofs of claim forms (2.2); telephone conference with Company, A&M re same (.7); correspond with Company re same (2.7); telephone conference with Company re proofs of claim (.5); telephone conference with Stretto re proofs of claim (.4).
02/09/23	Nima Malek Khosravi	0.20	Conference with E. Jones and K&E team re omnibus objections to customer claims.
02/09/23	Caitlin McGrail	0.20	Telephone conference with E. Jones and K&E team re claims objection.
02/09/23	Joel McKnight Mudd	0.60	Correspond with E. Jones, A&M team re claims objections (.3); telephone conference with E. Jones, K&E team re same (.3).
02/09/23	Joshua Raphael	0.20	Telephone conference with E. Jones re omnibus claims objections.
02/09/23	Gabrielle Christine Reardon	1.50	Review and analyze claims re individual claims objection (.6); telephone conference with E. Jones, K&E team re omnibus claims objections (.3); research precedent re omnibus claims objection (.5); correspond with E. Jones, K&E team re same (.1).
02/09/23	Kelby Roth	0.30	Telephone conference with E. Jones and K&E team re claims administration process.
02/09/23	William Thompson	0.40	Correspond with G. Reardon re claim objections (.1); review, revise objection draft re same (.3).
02/10/23	Gabriela Zamfir Hensley	6.70	Draft, revise statement re claims reconciliation process.
02/10/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objections (.5); telephone conference with C. McGrail re intercompany claims statement (.2); correspond with same re same (.2).
02/10/23	Joel McKnight Mudd	1.20	Revise first omnibus claims objection (.5); correspond with G. Reardon re same (.2); telephone conference with E. Jones, K&E team, A&M re same (.5).
02/10/23	Robert Orren	0.50	Compile precedent for notice of intercompany claims information order (.3); review draft of same (.1); correspond with C. McGrail and T. Zomo re same (.1).

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02/10/23	Gabrielle Christine Reardon	0.90	Draft first omnibus objection (.7); draft objection to individual claim (.2).
02/10/23	Seth Sanders	0.50	Telephone conference with E. Jones, J. Mudd and A&M re claims objection strategy.
02/10/23	William Thompson	2.50	Correspond with G. Hensley re claims objections (.1); review, analyze bar date order (.5); research re claim deadlines and amendments (1.9).
02/10/23	Tanzila Zomo	1.30	Draft statement re intercompany claims (.5); compile recently filed pleadings (.7); correspond with R. Orren, K&E team re same (.1).
02/11/23	Gabriela Zamfir Hensley	0.70	Revise statement re claims reconciliation process (.6); correspond with R. Kwasteniet, K&E team re same (.1).
02/11/23	Elizabeth Helen Jones	0.10	Correspond with A&M re intercompany claims statement.
02/11/23	Chris Koenig	2.20	Review and revise statement re claims process (1.8); correspond with R. Kwasteniet and G. Hensley re same (.4).
02/11/23	Gabrielle Christine Reardon	8.10	Correspond with W. Thompson re individual claims objections (.2); research re same (3.2); draft same (3.9); further draft same (.8).
02/11/23	Kelby Roth	0.20	Correspond with G. Reardon and K&E team re contract claimant objections.
02/11/23	William Thompson	1.90	Research re claim amendments (.4); correspond with G. Reardon, K. Roth and A. Xuan re claim objections (.8); correspond with G. Hensley re same (.3); review, analyze statement re claims process (.4).
02/11/23	Alex Xuan	1.90	Research re Frishberg proof of claim addendum (1.3); draft claims objection re same (.6).
02/12/23	Gabriela Zamfir Hensley	4.60	Revise statement re claims process (.4); correspond with G. Reardon re claims matters (.1); analyze issues re same (.2); revise claims statement (3.9).
02/12/23	Elizabeth Helen Jones	0.40	Correspond with A&M re intercompany claims statement (.1); correspond with C. McGrail re same (.3).
02/12/23	Chris Koenig	1.60	Review and revise statement re claims process (1.3); correspond with R. Kwasteniet and G. Hensley re same (.3).

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02/12/23	Gabrielle Christine Reardon	9.90	Draft objection to R. Gallagher claim (5.0); draft objection to I. Herrmann's claim (3.6); research re statement on claims resolution process (1.3).
02/12/23	Kelby Roth	5.80	Analyze G. Georgiou's contract claims (1.1); draft objection re same (1.0); research contract remedies re D. Frishberg claims (2.5); draft objection re same (1.2).
02/12/23	William Thompson	1.40	Review, revise creditor claim objection.
02/12/23	Alex Xuan	2.10	Revise motions to strike from pro se appeal records (1.8); correspond with W. Thompson, G. Hensley and K&E team re email to court re pro se appeal status (.3).
02/13/23	Gabriela Zamfir Hensley	1.30	Correspond with C. Koenig, K&E team re claim matters (.1); analyze issues re same (.4); revise statement re commencement of claims reconciliation process (.8).
02/13/23	Elizabeth Helen Jones	2.10	Telephone conference with A&M, C. McGrail re intercompany claims statement (.8); telephone conference with Committee, C. Koenig re omnibus claims objection procedures motion (.6); review, analyze objection to omnibus claims procedures (.1); correspond with J. Mudd, K&E team re same (.4); correspond with J. Mudd, K&E team re talking points re claims objection procedures motion (.2).
02/13/23	Chris Koenig	1.40	Review and revise statement re claims process (1.1); correspond with R. Kwasteniet and G. Hensley re same (.3).
02/13/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise statement re claims process.
02/13/23	Ross M. Kwasteniet, P.C.	2.70	Analyze claims assignment stipulation.
02/13/23	Joel McKnight Mudd	0.90	Correspond with G. Reardon, E. Jones re reply to objection to claims procedures (.5); review, analyze limited objection (.4).
02/13/23	Gabrielle Christine Reardon	2.70	Draft and revise I. Herrmann claim objection (.7); draft talking points re omnibus objection procedure motion (.9); draft reply re same (.2); draft first omnibus objection (.9).
02/13/23	Kelby Roth	3.20	Draft objections to D. Frishberg and G. Georgiou claims (3.1); correspond with W. Thompson re same (.1).

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02/13/23	William Thompson	5.00	Review, revise Gallagher claim objection (3.8); review, analyze creditor proofs of claim and draft objections (.9); correspond with G. Hensley re same (.3).
02/13/23	Alex Xuan	4.40	Correspond with W. Thompson, J. D'Antonio, G. Hensley re appeal issues (.7); research re same (1.5); revise motions to strike re appellate record (1.6); research re corporate disclosure statement for appeals (.4); correspond with W. Thompson, G. Hensley, M. Willis, T. Zomo re same (.2).
02/14/23	Gabriela Zamfir Hensley	1.20	Revise objection to R. Gallagher claim (.9); conference with W. Thompson re claims objections (.3).
02/14/23	Elizabeth Helen Jones	2.50	Correspond with C. McGrail re intercompany claims statement (.1); correspond with J. Mudd, G. Reardon re omnibus claims objection procedures talking points (.3); review, revise reply to objection to omnibus claims objection (.6); review, revise talking points for omnibus claims objection procedures (.8); review, revise proposed order and notices re omnibus claims objection procedures (.7).
02/14/23	Ross M. Kwasteniet, P.C.	1.80	Revise and finalize stipulation re claims assignment and motion to approve same.
02/14/23	Caitlin McGrail	0.80	Review, revise statement re intercompany claims.
02/14/23	Joel McKnight Mudd	2.40	Review, revise draft reply to objection to claims objection procedures (2.2); correspond with G. Reardon re same (.2).
02/14/23	Robert Orren	0.60	Prepare for filing of revised claims objection procedures order and reply (.3); correspond with T. Zomo re same (.3).
02/14/23	Gabrielle Christine Reardon	3.50	Draft and revise reply re omnibus claims objection procedure (.7); correspond with G. Hensley, K&E team re individual claims objections (.4); draft and revise notice of filing revised proposed order (2.4).

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02/14/23	Kelby Roth	1.30	Research re Frishberg breach of personal information claims (.6); correspond with W. Thompson re same (.1); draft summary re Georgiou and Crews claims objections (.5); correspond with W. Thompson and G. Reardon re same (.1).
02/14/23	William Thompson	5.50	Correspond with G. Hensley, G. Reardon, K. Roth, and A. Xuan re claim objections (.9); review, revise Frishberg claim objection (3.3); review, revise Herrmann claim objection (.4); correspond with G. Hensley re timing re certain objections (.9).
02/14/23	Tanzila Zomo	1.60	Prepare for filing of reply to omnibus claims (1.0); review and file reply re omnibus claims (.4); distribute same to claims agent, U.S. Trustee (.2).
02/15/23	Elizabeth Helen Jones	1.60	Review, revise omnibus claims objection procedures order post-hearing (.3); correspond with G. Reardon re same (.1); review, revise intercompany claims statement (1.2).
02/15/23	Chris Koenig	2.90	Review and revise documents re intercompany claims (2.3); correspond with E. Jones and K&E team re same (.6).
02/15/23	Ross M. Kwasteniet, P.C.	2.10	Review and revise claims objection pleadings.
02/15/23	Caitlin McGrail	4.00	Draft statement re intercompany claims (3.3); draft declaration re same (.5); correspond with E. Jones and C. Koenig re same (.2).
02/15/23	Gabrielle Christine Reardon	4.10	Review and revise R. Gallagher claims objection (3.7); review and revise proposed order re omnibus claims objection procedure (.4).
02/15/23	Kelby Roth	1.90	Revise Gallagher objection re G. Hensley comments.
02/15/23	William Thompson	1.50	Review, revise Herrmann claim objection (.8); review, revise Gallagher claim objection (.7).
02/16/23	Gabriela Zamfir Hensley	3.10	Revise statement re claims reconciliation process (1.8); revise objection to R. Gallagher claim (1.3).

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02/16/23	Elizabeth Helen Jones	5.60	Review, revise intercompany claims statement (.6); telephone conference with C. Koenig, K&E team, A&M re intercompany claims statement (.8); review, revise intercompany claims statement per C. Koenig and A&M team comments (1.8); review, revise Campagna declaration re intercompany claims statement (1.2); prepare intercompany claims statement and Campagna declaration for filing (.8); correspond with J. Mudd, A&M team re omnibus claims objection motion (.4).
02/16/23	Chris Koenig	7.30	Review and revise documents re intercompany claims (3.9); further revise same (1.8); correspond with E. Jones, K&E team, A&M, Company re same (1.6).
02/16/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze claims pleadings.
02/16/23	Rebecca J. Marston	1.50	Research issues re Loan program (1.2); telephone conference with D. Latona, K&E team re same (.3).
02/16/23	Joel McKnight Mudd	3.90	Revise first omnibus objection (1.6); research precedent re same (.9); correspond with A&M re schedules to first omnibus objection (.2); analyze same (.6); revise proposed order re omnibus claims objections (.4); correspond with G. Reardon re same (.2).
02/16/23	Robert Orren	1.10	Prepare for filing of statement re intercompany claims (.6); file same (.3); correspond with E. Jones re same (.2).
02/16/23	Gabrielle Christine Reardon	5.90	Research precedent re R. Gallagher claims objection (2.8); review and revise R. Gallagher claims objection (.6); revise proposed order re omnibus claims objection procedures (.2), revise I. Herrmann claims objection (2.3).
02/16/23	Kelby Roth	0.30	Correspond with G. Reardon, G. Hensley and K&E team re claims objections.
02/16/23	William Thompson	5.10	Review, revise Gallagher claim objection re comments (3.9); correspond with G. Reardon, K. Roth, and A. Xuan re same (.2); review, revise research re theories of recovery (.4); review, analyze G. Hensley comments re claim objections (.6).



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02/16/23	Alex Xuan	5.70	Revise Frishberg claims objection (3.0); revise Gallagher claims objection (2.7).
02/16/23	Tanzila Zomo	1.10	Prepare revised omnibus claims order for submission to court (.5); correspond with E. Jones, M. Willis re revised omnibus claims order (.4); correspond with chambers re same (.2).
02/17/23	Gabriela Zamfir Hensley	5.60	Revise claims objection to R. Gallagher claim (3.7); review, analyze proof of claim re same (.3); revise summary table re asserted claims (1.5); correspond with W. Thompson, K&E team re same (.1).
02/17/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objection motion.
02/17/23	Ross M. Kwasteniet, P.C.	3.60	Review and revise claims objection pleadings.
02/17/23	Joel McKnight Mudd	1.90	Draft first omnibus objection to claims (1.7); correspond with G. Reardon re same (.2).
02/17/23	Gabrielle Christine Reardon	4.30	Review and revise first omnibus claims objection (1.3); review and revise I. Herrmann claims objection (.6); review and revise G. Gallagher claims objection (2.4).
02/17/23	Seth Sanders	0.90	Telephone conference with E. Jones, A&M re omnibus claims objection strategy.
02/17/23	William Thompson	7.60	Review, revise Gallagher claim objection (1.5); correspond with G. Reardon re same (.8); review, revise Frishberg claim objection (3.9); review, analyze G. Hensley edits re Gallagher objection (1.4).
02/18/23	Gabriela Zamfir Hensley	5.80	Review, revise claim objection (.4); revise claims statement (3.4); further revise same (2.0).
02/18/23	Elizabeth Helen Jones	1.30	Review, revise first omnibus claims objection motion (.9); correspond with J. Mudd, G. Reardon re same (.4).
02/18/23	Chris Koenig	4.40	Review and revise claims objections (2.8); review and revise claims statement (.8); correspond with R. Kwasteniet and K&E team re same (.8).
02/18/23	Ross M. Kwasteniet, P.C.	2.40	Review and revise claims statement and claims objections.
02/18/23	Dan Latona	1.00	Analyze, comment on Gallagher objection.

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02/18/23	Joel McKnight Mudd	4.10	Research re claims objections (1.7); revise first omnibus claims objection (2.4).
02/18/23	Patrick J. Nash Jr., P.C.	2.80	Review confidential party proof of claim (.3); telephone conference with R. Kwasteniet and Z. Brez re letter from confidential party (.5); telephone conference with D. Barse and A. Carr re same (.2); telephone conference with M. Filip, Z. Brez, R. Kwasteniet, D. Barse and A. Carr re same (.5); telephone conference with B. Naftalis, H. Waller, Z. Brez, R. Kwasteniet, A. Carr and D. Barse re same (.6); analyze issues re go-forward strategy for dealing with confidential matter (.7).
02/18/23	Gabrielle Christine Reardon	10.70	Review and revise first omnibus claims objection (.8); correspond with A&M re same (.3); research precedent re I. Herrmann objection (3.9); further research re same (.4); analyze I. Herrmann's claim (1.2); draft and revise chart re individual defenses re same (3.9); further draft same (.2).
02/18/23	William Thompson	6.70	Review, revise Frishberg claim objection re G. Hensley comments (2.1); review, analyze chart re contract defenses (.4); review, revise Gallagher objection re comments from R. Kwasteniet and D. Latona (2.4); correspond with Special Committee and Latham re Gallagher objection (.4); review, revise Gallagher objection re comments form C. Koenig (1.4).
02/18/23	Alex Xuan	2.20	Revise Frishberg objection.
02/19/23	Gabriela Zamfir Hensley	10.90	Revise remedies chart re R. Gallagher objection (1.1); correspond with W. Thompson, K&E team re same (.1); revise statement re claims reconciliation process (.7); conference with W. Thompson re claims matters, status (.1); further revise remedies chart re R. Gallagher (1.1); revise objection to D. Frishberg claim (1.9); revise statement re claims process (.1); review, revise R. Gallagher objection (.4); review, revise I. Herrmann objection (1.3); further revise remedies chart re R. Gallagher objection (.4); revise, finalize all objections (3.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Elizabeth Helen Jones	2.40	Review, revise first omnibus claims objection (1.2); correspond with J. Mudd, K&E team re first omnibus claims objections (.4); review, revise notices for first omnibus claims objection (.5); prepare first omnibus claims objection motion for filing (.3).
02/19/23	Chris Koenig	6.30	Review and revise claims objections (3.9); review and revise claims statement (.6); correspond with R. Kwasteniet and K&E team re same (1.8).
02/19/23	Ross M. Kwasteniet, P.C.	3.10	Review and revise claims statement and claims objections.
02/19/23	Patricia Walsh Loureiro	1.60	Review, analyze claims objections (1.4); correspond with C. Koenig, K&E team re same (.2).
02/19/23	Rebecca J. Marston	0.10	Correspond with G. Reardon, K&E team re confidential research.
02/19/23	Joel McKnight Mudd	7.20	Revise first omnibus claim objection (3.9); revise first omnibus claim objection schedules (2.3); correspond with E. Jones, K&E team re same (.6); correspond with A&M team re same (.4).
02/19/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze draft objection to R. Gallagher proof of claim in preparation for filing (.3); correspond with R. Kwasteniet, K&E team re claims objection strategy (.4).
02/19/23	Gabrielle Christine Reardon	10.80	Review and revise first omnibus objection (1.2); correspond with C. Koenig, K&E team re same (.3); review and revise Exhibit B to I. Herrmann objection (4.2); correspond with G. Hensley, K&E team re individual claims objections (.4); review and revise Exhibit B to I. Herrmann objection re correspondence (2.9); review and revise Exhibit B to D. Frishberg objection (1.8).
02/19/23	Kelby Roth	7.40	Draft D. Frishberg objection chart (3.9); revise same (3.3); correspond with G. Reardon and K&E team re same (.2).
02/19/23	William Thompson	9.80	Review, revise Gallagher objection (2.6); review, analyze contract defense exhibits re claim objections (1.8); review, revise Herrmann objection (2.7); review, revise Frishberg objection (2.7).
02/19/23	Morgan Willis	2.00	File claims objections.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Alex Xuan	8.10	Revise Frishberg objection (3.9); further revise same (.4); revise Herrmann objection (1.3); revise Gallagher objection (2.5).
02/20/23	Gabriela Zamfir Hensley	0.40	Revise claim withdrawal/modification form (.2); correspond with Stretto re same (.2).
02/20/23	Joel McKnight Mudd	0.20	Correspond with Stretto team re claims presentation on website.
02/20/23	Gabrielle Christine Reardon	0.30	Correspond with J. Mudd and E. Jones re omnibus objections.
02/21/23	Gabriela Zamfir Hensley	0.30	Correspond with C. Koenig, K&E team re claim form (.1); analyze issues re same (.2).
02/21/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team re intercompany claims matters (.4); telephone conference with A. Sexton, K&E team, A&M re intercompany claims analysis (.5); correspond with C. Koenig, K&E team re intercompany analysis (.3).
02/21/23	Rebecca J. Marston	0.30	Review and revise confidential claims research.
02/21/23	Joel McKnight Mudd	0.60	Telephone conference with G. Hensley re proof of claim research (.5); review, analyze research re same (.1).
02/21/23	William Thompson	0.30	Review, analyze claim modification form.
02/22/23	Gabriela Zamfir Hensley	0.90	Correspond with A. Sexton, K&E team re intercompany claim next steps (.1); conference with A. Sexton, K&E team, A&M team, Company re same (partial) (.3); conference with Stretto re claim withdrawal, modification process (.3); analyze issues re same (.2).
02/22/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company, A&M re intercompany claims (partial).
02/22/23	Rebecca J. Marston	1.30	Correspond with H. Scatterday re claims research (.1); review and revise same (1.2).
02/22/23	Gabrielle Christine Reardon	2.30	Fact discovery re claim subordination/vote designation.
02/22/23	William Thompson	1.00	Correspond with SEC re bar date extension (.1); correspond with A. Wirtz re same (.1); correspond with A. Lullo, Z. Brez and B. Allen re same (.8).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Gabriela Zamfir Hensley	0.40	Review, analyze materials re preferences (.3); correspond with G. Reardon, J. Raphael re same (.1).
02/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M re claims reconciliation process (.9); correspond with J. Mudd, S. Sanders, A&M re claims reconciliation questions (.2).
02/23/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M re claims objections and next steps (.7); review and analyze issues re same (.4).
02/23/23	Ross M. Kwasteniet, P.C.	1.30	Participate in telephone conference with H. Bixler and K&E team re claims objection and reconciliation process (.8); analyze next steps re claims reconciliation (.5).
02/23/23	Dan Latona	1.10	Analyze correspondence from K&E team re confidential claims matter (.2); telephone conference with R. Kwasteniet, B. Allen, K&E team re same (.3); research case law re same (.4); telephone conference with A&M team re same (.2).
02/23/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re claims research.
02/23/23	Joel McKnight Mudd	0.70	Telephone conference with A&M team, E. Jones, K&E team re claims objections (.5); correspond with E. Jones re same (.2).
02/23/23	Gabrielle Christine Reardon	8.10	Fact discovery re confidential claimant (.5); fact discovery re second confidential claimant (4.5); draft summary of fact discovery re second confidential claimant (3.1).
02/23/23	Seth Sanders	0.90	Telephone conference with A&M team, E. Jones, and K&E team re claims objection strategy (.7); correspond with A&M team on issues re same (.2).
02/24/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, S. Sanders, A&M re claims reconciliation.
02/24/23	Dan Latona	0.30	Analyze materials re confidential claims matter.
02/24/23	Joel McKnight Mudd	0.60	Telephone conference with Stretto, A&M re claims register.
02/24/23	Gabrielle Christine Reardon	4.30	Research re confidential claimant (.6); research re another confidential claimant (3.7).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Seth Sanders	0.70	Telephone conference with J. Mudd, K&E team, Stretto, and A&M re coin amount displays (.4); correspond with A&M re issues on same (.3).
02/25/23	Gabriela Zamfir Hensley	0.10	Correspond with A. Smith, K&E team re Voyager claims stipulation.
02/26/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to S. Dixon loan and locked Bitcoin.
02/27/23	Dan Latona	0.30	Analyze proof of claims re claims matter.
02/27/23	Joel McKnight Mudd	0.10	Correspond with E. Jones re claims objections.
02/27/23	Gabrielle Christine Reardon	4.20	Fact discovery re confidential claimant (3.9); review FTX, Genesis, and Core Scientific dockets re bar dates (.3).
02/28/23	Gabriela Zamfir Hensley	0.30	Telephone conference with J. Raphael re claim stipulation (.2); analyze issues re same (.1).
02/28/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to claims objections and potential settlement and subordination of government claims.
02/28/23	Robert Orren	0.10	Correspond with J. Raphael and T. Zomo re stipulation with governmental claimants.
02/28/23	Joshua Raphael	0.20	Telephone conference with G. Hensley re government claimants, stipulation re subordination.
02/28/23	Gabrielle Christine Reardon	3.40	Revise memorandum re confidential claimant.
02/28/23	Tanzila Zomo	0.60	Draft stipulation re subordination.
<b>Total</b>		<b>605.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155366**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 109,393.00

Total legal services rendered

\$ 109,393.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joey Daniel Baruh	2.60	985.00	2,561.00
Megan Bowsher	2.90	395.00	1,145.50
Simon Briefel	2.70	1,245.00	3,361.50
Joseph A. D'Antonio	12.20	985.00	12,017.00
Susan D. Golden	4.10	1,475.00	6,047.50
Amila Golic	0.80	885.00	708.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	15.60	1,155.00	18,018.00
Hanaa Kaloti	0.70	1,310.00	917.00
Meena Kandallu	1.50	775.00	1,162.50
Chris Koenig	5.70	1,425.00	8,122.50
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Dan Latona	10.70	1,375.00	14,712.50
Patricia Walsh Loureiro	7.10	1,155.00	8,200.50
Rebecca J. Marston	0.10	995.00	99.50
Caitlin McGrail	0.50	735.00	367.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Gabrielle Christine Reardon	2.80	735.00	2,058.00
Jimmy Ryan	3.10	885.00	2,743.50
Seth Sanders	1.00	885.00	885.00
Joanna Schlingbaum	1.30	1,375.00	1,787.50
Hannah C. Simson	0.60	1,080.00	648.00
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
Lindsay Wasserman	3.40	995.00	3,383.00
Alison Wirtz	6.50	1,295.00	8,417.50
<b>TOTALS</b>	<b>91.90</b>		<b>\$ 109,393.00</b>



Legal Services for the Period Ending February 28, 2023

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Matter Number:

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Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Joseph A. D'Antonio	0.80	Draft responses and objections to Committee document requests re claims briefing.
01/02/23	Hannah C. Simson	0.60	Draft responses to the W&C discovery requests.
01/03/23	Joseph A. D'Antonio	2.70	Draft responses and objections to Committee document requests re claims briefing.
01/04/23	Joseph A. D'Antonio	1.00	Revise responses and objections to Committee document requests re claims briefing.
01/04/23	Ross M. Kwasteniet, P.C.	0.30	Prepare for call with Committee advisors re mining business.
01/04/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re Mining.
01/04/23	Jimmy Ryan	1.10	Video conference with L. Wasserman, K&E team, W&C, M3, PWP, A&M, and Company re mining operations.
01/04/23	Alison Wirtz	1.20	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining.
01/05/23	Chris Koenig	0.30	Telephone conference with Company and Committee professionals re key case issues.
01/06/23	Patrick J. Nash Jr., P.C.	0.20	Resolve issues re document production to the Committee.
01/06/23	Seth Sanders	0.80	Correspond with E. Jones and K&E team re W&C data requests (.6); correspond with W&C re Flare token motion (.2).
01/07/23	Seth Sanders	0.20	Correspond with A&M re production of documents for Committee.
01/09/23	Amila Golic	0.20	Correspond with R. Marston re Committee diligence.
01/10/23	Megan Bowsher	0.30	Review, file and organize documents and correspondence re production to Committee (.2); review, file and organize documents and correspondence re discovery responses to Committee (.1).

Legal Services for the Period Ending February 28, 2023

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Alison Wirtz	1.20	Correspond with C. Koenig, K&E team re preparations for 341 meeting (.4); correspond with J. Ryan re customer security deposits (.3); correspond with L. Wasserman re 341 meetings for other bankrupt crypto exchanges (.3); correspond with C. Ferraro re same (.2).
01/11/23	Ross M. Kwasteniet, P.C.	0.80	Participate in update call with W&C and other Committee principals and participants re mining business.
01/11/23	Lindsay Wasserman	3.40	Correspond with W&C re institutional loan motion (.5); correspond with D. Latona, K. Trevett re same (.4); review materials re same (2.5).
01/12/23	Ross M. Kwasteniet, P.C.	0.60	Participate in update call with W&C and others re case update.
01/12/23	Dan Latona	0.60	Telephone conference with C. Koenig, A&M, Centerview, Committee advisors re case update.
01/12/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re Mining (1.0); correspond with W&C re Core debt analysis (.6).
01/13/23	Joseph A. D'Antonio	2.00	Participate in Committee video interview of current employee.
01/13/23	Patricia Walsh Loureiro	0.60	Telephone conference with W&C, Company, M. Kilkenney and K&E team re confidential party.
01/16/23	Joseph A. D'Antonio	3.00	Video conference with D. Latona, former employee re Committee interview preparation.
01/16/23	Dan Latona	2.60	Telephone conference with J. D'Antonio, Paul Hastings re Committee interview preparation for current employee (partial).
01/16/23	Joanna Schlingbaum	1.30	Telephone conference with confidential party and W&C re Committee's counteroffer to confidential party's plan.
01/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to Committee.
01/18/23	Joey Daniel Baruh	2.60	Participate in employee interview with counsel for the UCC (2.0); summarize interview (.6).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Megan Bowsher	0.50	File and organize interview documents sent by Committee re confidential parties for attorney review.
01/18/23	Joseph A. D'Antonio	2.20	Participate in video interview of former employee by Committee.
01/18/23	Hanaa Kaloti	0.70	Participate in UCC interview of employee (.6); review, analyze team notes re same (.1).
01/18/23	Chris Koenig	0.50	Telephone conference with the Company, R. Kwasteniet, K&E team, A&M, Centerview, Committee re mining issues (in part).
01/18/23	Dan Latona	1.00	Telephone conference with G. Brier, W&C re Committee interview.
01/19/23	Megan Bowsher	0.60	File and organize additional interview documents sent by the Committee re confidential parties for attorney review.
01/19/23	Megan Bowsher	0.30	Compile documents and correspondence re Company's responses and objections to Committee's interrogatories.
01/19/23	Joseph A. D'Antonio	0.40	Correspond with G. Brier, K&E team re Committee employee interviews and documents.
01/22/23	Joseph A. D'Antonio	0.10	Correspond with W. Pruitt re Committee Rule 2004 investigation.
01/25/23	Chris Koenig	1.10	Telephone conference with Company, R. Kwasteniet, K&E team, A&M, Centerview, Committee re mining issues (in part).
01/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining operations.
01/25/23	Jimmy Ryan	1.10	Video conference with D. Latona, K&E team, PWP, M3, Company, W&C and A&M re mining operations.
01/25/23	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining operations.
01/26/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to the Committee.
01/26/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/26/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Committee re case status and next steps.
01/26/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/28/23	Amila Golic	0.60	Correspond with C. Koenig, D. Latona, K&E team re Committee members (.1); review and analyze data re Committee (.3); draft summary re same (.2).
01/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, Centerview, Committee professionals re mining issues and next steps.
01/31/23	Gabrielle Christine Reardon	2.80	Attend and take notes re Committee town hall (2.0); draft and revise summary of same (.8).
02/01/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview, Company, Committee re mining operations.
02/01/23	Jimmy Ryan	0.90	Video conference with D. Latona, K&E team, PWP, M3, W&C, Company, and A&M re mining operations.
02/02/23	Simon Briefel	0.70	Telephone conference with Company, Committee advisors re case status and next steps.
02/02/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/02/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview team, Company, Committee re case status and next steps.
02/02/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/02/23	Alison Wirtz	1.30	Conference with Committee, C. Koenig and K&E team, and advisors re case status and next steps.
02/03/23	Simon Briefel	1.00	Telephone conference with C. Koenig, W&C re path forward (.8); telephone conference with D. Latona, W&C re sale of Bitmain coupons (.2).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Meena Kandallu	1.50	Telephone conference with K&E team, W&C, and Committee re structuring options and related tax considerations.
02/03/23	Ross M. Kwasteniet, P.C.	2.80	Participate in call with Committee and its advisors re plan structures, tax and regulatory issues, and next steps (1.3); follow-up analysis re same (1.5).
02/03/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, company, Special Committee, re plan matters.
02/04/23	Patricia Walsh Loureiro	0.50	Correspond with Committee re substantive consolidation and vendor issues.
02/06/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to Committee.
02/06/23	Elizabeth Helen Jones	0.20	Correspond with C. McGrail re preparations for in person meeting with Committee and advisors on February 7.
02/07/23	Simon Briefel	0.80	Attend conference with Committee advisors, Company advisors re path forward (in part).
02/07/23	Elizabeth Helen Jones	8.80	In office conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee re planned Committee meeting (1.0); in office conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee re Plan and Disclosure Statement (3.9); in office meeting with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee, and Plan Sponsor re Plan and Disclosure Statement (3.9).
02/07/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Committee re all-hands meeting pre-call.
02/07/23	Caitlin McGrail	0.50	Correspond with C. Koenig, E. Jones, S. Romero, F. Saul, Conference Center re meeting logistics.
02/08/23	Elizabeth Helen Jones	1.20	Draft response letter to Committee re request for standing (.6); correspond with R. Kwasteniet, C. Koenig re same (.3); revise draft letter to Committee re request for standing (.3).
02/10/23	Elizabeth Helen Jones	0.20	Telephone conference with R. Kwasteniet re stipulation with Committee.

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Celsius Network LLC

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Dan Latona	0.10	Analyze Committee stipulation.
02/11/23	Elizabeth Helen Jones	0.90	Review, revise stipulation with Committee (.7); correspond with R. Kwasteniet re same (.2).
02/12/23	Elizabeth Helen Jones	1.90	Review, revise stipulation with Committee (1.4); correspond with R. Kwasteniet, C. Koenig re same (.5).
02/13/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re Committee diligence requests.
02/13/23	Elizabeth Helen Jones	2.20	Correspond with R. Kwasteniet, K&E team, Latham, Company re Committee stipulation (1.0); review, revise Committee stipulation (.6); review, revise motion to approve stipulation with Committee (.6).
02/13/23	Dan Latona	0.10	Telephone conference with G. Brier, S. Briefel, A&M, Company re Committee diligence.
02/16/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to the Committee.
02/16/23	Chris Koenig	1.00	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/16/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M, Centerview, Committee re case strategy.
02/16/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team, advisors and Committee advisors re case status, strategies.
02/20/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, Company re Committee questions.
02/22/23	Susan D. Golden	1.70	Review multiple correspondence from G. Pesce to U.S. Trustee and Judge Glenn re escalating creditor threats against Committee counsel and Committee co-chairs (.4); telephone conference with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, P. Nash, and C. Koenig re same (.3); telephone conference with W&C re same (.2); correspond with W&C re same (.4); telephone conference with L. Riffkin re same (.1); correspond with L. Riffkin re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, and M3 re Mining.
02/22/23	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from W&C re threats of physical violence (.2); follow up re threats of physical violence (.3).
02/23/23	Susan D. Golden	0.50	Telephone conference with W&C re creditor threats against Committee and counsel (.3); telephone conference with R. Kwasteniet re same (.2).
02/23/23	Dan Latona	0.40	Telephone conference with C. Koenig, A&M, Centerview, Committee re case update.
02/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/23/23	Rebecca J. Marston	0.10	Correspond with W&C re hearing transcript.
02/23/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/24/23	Susan D. Golden	1.90	Telephone conference with government authorities, R. Kwasteniet, C. Koenig, W&C re phishing scams and threats against UCC (.6) correspond with W&C, J. Sussberg, R. Kwasteniet, C. Koenig re follow-up to same (.5); telephone conference with W. Harrington and L. Riffkin re same (.2); correspond with same re same (.1); multiple telephone conferences with K&E firm security re same (.5).
02/24/23	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash re status and death threats (.4); correspond re same with S. Golden and J. Powell (.1).
02/28/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to Committee.
<b>Total</b>		<b>91.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155367**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 772,319.50

Total legal services rendered

\$ 772,319.50



Legal Services for the Period Ending February 28, 2023

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Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca H. Arnall	0.40	885.00	354.00
Simon Briefel	18.00	1,245.00	22,410.00
Grace C. Brier	1.10	1,215.00	1,336.50
Jeff Butensky	0.70	995.00	696.50
Susan D. Golden	7.10	1,475.00	10,472.50
Amila Golic	4.60	885.00	4,071.00
Noreen Gosselin	0.50	480.00	240.00
Gabriela Zamfir Hensley	9.00	1,245.00	11,205.00
Matthew C. Hutchinson	2.50	1,245.00	3,112.50
Elizabeth Helen Jones	63.30	1,155.00	73,111.50
Hanaa Kaloti	1.00	1,310.00	1,310.00
Chris Koenig	46.00	1,425.00	65,550.00
Ross M. Kwasteniet, P.C.	16.70	2,045.00	34,151.50
Dan Latona	31.40	1,375.00	43,175.00
Nima Malek Khosravi	32.80	735.00	24,108.00
Caitlin McGrail	13.50	735.00	9,922.50
Joel McKnight Mudd	37.20	885.00	32,922.00
Patrick J. Nash Jr., P.C.	5.10	2,045.00	10,429.50
Katherine C. Nemeth	3.60	1,295.00	4,662.00
Jeffery S. Norman, P.C.	3.10	1,995.00	6,184.50
Robert Orren	9.00	570.00	5,130.00
John Poulos	2.70	1,155.00	3,118.50
Joshua Raphael	79.40	735.00	58,359.00
Gabrielle Christine Reardon	21.00	735.00	15,435.00
Kelby Roth	25.60	735.00	18,816.00
Jimmy Ryan	119.50	885.00	105,757.50
Seth Sanders	35.20	885.00	31,152.00
D. Ryan Slaugh	22.40	1,155.00	25,872.00
Leonor Beatriz Suarez	12.70	735.00	9,334.50
William Thompson	6.40	995.00	6,368.00
Steve Toth	6.50	1,615.00	10,497.50
Kyle Nolan Trevett	19.00	885.00	16,815.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsay Wasserman	36.60	995.00	36,417.00
Ashton Taylor Williams	6.40	885.00	5,664.00
Morgan Willis	12.10	395.00	4,779.50
Alison Wirtz	12.00	1,295.00	15,540.00
Matthew Wood	0.20	1,405.00	281.00
Alex Xuan	58.60	735.00	43,071.00
Tanzila Zomo	1.50	325.00	487.50
<b>TOTALS</b>	<b>784.40</b>		<b>\$ 772,319.50</b>

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Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Seth Sanders	0.70	Revise Flare token motion (.5); correspond with D. Latona and C. Koenig re same (.2).
01/02/23	D. Ryan Slaugh	2.10	Review, analyze confidential party issues list (.4); correspond with W&C, M3 and PWP teams re same (.2); review, analyze draft disclosure schedules (1.5).
01/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Company re custody withdrawal.
01/03/23	Amila Golic	0.30	Review and analyze post-petition transfer motion re preparing it for filing (.2); correspond with R.M. Roman re same (.1).
01/03/23	Gabriela Zamfir Hensley	0.20	Correspond with R.M. Roman re motion to return customer property.
01/03/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re eligible Custody Account holders for withdrawals.
01/03/23	Nima Malek Khosravi	0.90	Correspond with E. Jones and J. Ryan re customer claims brief (.7); correspond with A&M re same (.2).
01/03/23	Joel McKnight Mudd	0.80	Correspond with C. McGrail re preference research (.2); correspond with E. Jones, K&E team, Ad Hoc Groups, W&C re Custody withdrawals (.6).
01/03/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with W&C re issues list for confidential party indication of interest (.5); review 3/28/22 letter to SEC re 40 Act considerations, relevant to confidential party bid (.4).
01/03/23	Katherine C. Nemeth	0.90	Correspond with M. Wood, J. Butensky re 280G matters.
01/03/23	Robert Orren	3.30	Prepare for filing motion to return postpetition transfers, institutional lending motion, and flare token motion (1.2); file same (1.3); correspond with C. Koenig, D. Latona and K&E team re same (.6); distribute same for service (.2).
01/03/23	Gabrielle Christine Reardon	0.60	Review and analyze fact discovery re potential bidder.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Seth Sanders	1.90	Correspond with D. Latona, W&C re upcoming Flare token motion (.5); correspond with C. Koenig and D. Latona re filing of Flare token motion (.4); correspond with R.M. Roman and K&E team re Flare and related filings (1).
01/03/23	D. Ryan Slauch	3.30	Correspond with J. Butensky and K&E team re confidential party issues list and corporate issues re same (.3); review, analyze comments re confidential party escrow agreement (.5); revise same (.9); correspond with J. Butensky and K&E team re same (.5); telephone conference re confidential party issues list with J. Butensky and K&E team (.5); telephone conference with Centerview re NAV (.6).
01/03/23	William Thompson	0.40	Review, analyze pro se pleadings re earn assets.
01/03/23	Steve Toth	1.50	Teleconference with PWP, W&C, J. Norman, K&E team and Centerview re bidder issues list (.5); analyze bidder APA issues list (.3); analyze and respond to correspondence with J. Butensky and K&E team re employment and APA questions (.3); analyze revised escrow agreement (.4).
01/03/23	Kyle Nolan Trevett	0.70	Correspond with R.M. Roman, K&E team re institutional lending motion (.1); revise same in preparation for filing (.6).
01/03/23	Lindsay Wasserman	0.70	Correspond with A&M team re administrative claim (.2); review materials re same (.5).
01/03/23	Alison Wirtz	1.80	Correspond with S. Toth re plan sponsor issues list (.1); correspond with Company re plan and reorganization calls (.2); correspond and conference with J. Schlingbaum re issues list (.4); review and analyze same (.5); correspond with W&C re issues list (.6).
01/03/23	Matthew Wood	0.20	Analyze issues re Section 280G.
01/04/23	Amila Golic	0.20	Review and analyze Court order re Earn/Stablecoin motion.
01/04/23	Chris Koenig	1.80	Review and analyze Earn ruling.
01/04/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze earn ruling.
01/04/23	Patrick J. Nash Jr., P.C.	0.90	Review, analyze decision re ownership of earn assets.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	John Poulos	1.20	Analyze and revise security agreement.
01/04/23	Gabrielle Christine Reardon	1.80	Review, analyze fact discovery re potential bidder.
01/04/23	Kelby Roth	0.10	Review and analyze Earn order.
01/04/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, and Company re responses to consumer privacy ombudsman inquiries re sale of whole company (.5); draft responses re same (.3); review, analyze earn opinion (.2).
01/04/23	Seth Sanders	0.40	Correspond with E. Jones and Company re withhold coin data.
01/04/23	D. Ryan Slaugh	3.60	Revise confidential party escrow agreement (.5); correspond with SRS re same (.2); review and incorporate SRS comments re agreement (.6); review, analyze W&C comments to confidential party issues list (.5); revise escrow agreement and prepare cover email to Gibson re same (1.5); correspond with J. Butensky and K&E team re same (.3).
01/04/23	Leonor Beatriz Suarez	3.00	Review, analyze new uploads to the VDR (2.0); revise security agreement (1.0).
01/04/23	Lindsay Wasserman	2.40	Telephone conference with Company, W&C re mining update (1.0); telephone conference with counterparty, Centerview re potential sale (.3); correspond with A&M re U.S. Trustee document requests (.3); correspond with K. Trevett, A&M re institutional loans (.5); review institutional loan documents re same (.3).
01/04/23	Alison Wirtz	0.70	Correspond with A. Colodny re comments to plan sponsor issues list (.1); review and analyze same (.4); correspond with K&E team re same (.2).
01/05/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, K&E team re Earn opinion; correspond with J. Mudd, Company re telephone conference with W&C re eligible custody user lister.
01/05/23	Joel McKnight Mudd	0.70	Correspond with Company, W&C, Ad Hoc Groups re eligible custody users list.
01/05/23	Katherine C. Nemeth	2.00	Conferences with M. Wood re 280G (.3); analyze applicability of Section 280G (1.4); correspond with S. Price, M. Wood, K&E team re Section 280G (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	John Poulos	0.50	Draft and revise security agreement.
01/05/23	Gabrielle Christine Reardon	2.10	Review and analyze fact discovery re potential bidder.
01/05/23	Jimmy Ryan	1.10	Video conference with D. Latona, Centerview team, Company, consumer privacy ombudsman, and confidential counterparty re privacy considerations re sale of whole company.
01/05/23	D. Ryan Slaugh	3.50	Review and analyze opinion re accounts issue (1.5); review, analyze mining strategy presentation (.7); revise escrow agreement (1.1); correspond with J. Butensky and K&E team, Gibson re same (.2).
01/05/23	Leonor Beatriz Suarez	3.00	Revise security agreement (.6); correspond with J. Poulos, K&E team re same (.2); revise draft based on comments (1.0); telephone conference with J. Poulos, K&E team re disclosure schedules (.5); revise security agreement (.6); correspond with J. Poulos, K&E team re same (.1).
01/05/23	Alison Wirtz	0.70	Correspond with J. Schlingbaum and K&E team re issues list for bid (.2); review and revise same (.5).
01/06/23	Amila Golic	1.20	Review, analyze, and comment on A. Xuan research re latest developments re section 546(e) for Phase II Custody/Withhold Briefing.
01/06/23	Amila Golic	0.60	Correspond with C. Koenig, S. Sanders, D. Latona, W&C re motion re pending airdrop.
01/06/23	Elizabeth Helen Jones	0.70	Telephone conference with Company re eligible custody users list (.3); correspond with A. Xuan re complaint filed against A. Mashinsky (.1); correspond with J. Mudd, A&M re eligible custody users list (.3).
01/06/23	Hanaa Kaloti	0.50	Review and analyze fact development research conducted by J. Baruh re loan collateralization.
01/06/23	Nima Malek Khosravi	0.80	Research re administrative expense priority claims for employee counsel.
01/06/23	Katherine C. Nemeth	0.50	Correspond with M. Wood and Orrick re 280G.
01/06/23	Gabrielle Christine Reardon	2.10	Review and analyze fact discovery re potential bidder.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	D. Ryan Slaugh	0.40	Review, analyze proposal re loan treatment and communications re same.
01/06/23	William Thompson	0.70	Correspond with A. Williams, G. Reardon, K. Roth, A. Xuan, and J. Raphael re pro se earn motion tracker.
01/06/23	Kyle Nolan Trevett	0.20	Correspond with L. Wasserman re diligence requests re institutional lending motion.
01/06/23	Lindsay Wasserman	0.60	Correspond with K. Trevett re institutional loans (.3); review, analyze diligence requests re same (.3).
01/06/23	Ashton Taylor Williams	0.40	Correspond with W. Thompson, K&E team re Earn Order review.
01/06/23	Alex Xuan	2.30	Research re 546(e).
01/07/23	Alison Wirtz	6.50	Correspond with C. Koenig and R. Marston re statement re earn ruling and restructuring efforts (.2); review opinion and order, precedent and presentation (2.9); review and revise statement (1.9); correspond with R. Marston re same (.2); review materials re same (1.3).
01/08/23	Ross M. Kwasteniet, P.C.	1.60	Analyze Earn ruling and implications re same.
01/09/23	Elizabeth Helen Jones	3.60	Telephone conferences with C. Koenig re Custody/Withhold matters (.7); draft settlement term sheet re Custody/Withhold matters (2.1); review, revise research related to section 546(e) (.4); correspond with A. Xuan re same (.2); correspond with G. Reardon re pro se accounts (.2).
01/09/23	Chris Koenig	2.30	Review and revise term sheet re custody dispute (1.7); correspond with E. Jones and K&E team re same (.6).
01/09/23	Nima Malek Khosravi	0.90	Correspond with E. Jones and M. Marston re administrative priority claim.
01/09/23	Joel McKnight Mudd	1.40	Correspond with Company re Custody users (.4); review, analyze eligible custody users spreadsheets (.8); correspond with E. Jones, K&E team re same (.2).
01/09/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze docketed letter from creditor G. Thomson (.1); analyze issues re preserving D&O policy as estate asset (.3).
01/09/23	Katherine C. Nemeth	0.20	Correspond with Orrick re 280G.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Joshua Raphael	0.30	Review, analyze pro se objections re Amended Earn Motion not addressed in Memorandum Opinion.
01/09/23	Kelby Roth	2.60	Review and analyze pro se motions re Earn and the sale of stablecoin (1.6); draft summary re same (.7); draft table re contract defenses (.3).
01/09/23	Jimmy Ryan	2.10	Draft notice and statement extending dates and deadlines re sale of whole company (1.2); correspond with D. Latona, K&E team, Centerview team, and W&C team re same (.9).
01/09/23	Seth Sanders	1.60	Telephone conference with D. Latona and the Company re Flare airdrop (.2); draft response to W&C questions re same (1); correspond with W&C re same (.4).
01/09/23	Steve Toth	0.30	Correspond with J. Butensky re outside date.
01/09/23	Kyle Nolan Trevett	1.00	Review, revise materials re institutional loan diligence (.9); correspond with L. Wasserman, D. Latona re same (.1).
01/09/23	Ashton Taylor Williams	0.60	Edit chart re Earn ruling objections.
01/09/23	Morgan Willis	0.50	File CNO and whole sale notice.
01/09/23	Alison Wirtz	0.60	Correspond with R. Marston re Earn statement (.1); review and comment on proposed earn statement (.5).
01/09/23	Alex Xuan	2.10	Review and analyze creditor motions re coin ownership and Terms of Use (1.7); review and analyze 546(e) research (.4).
01/10/23	Simon Briefel	0.90	Telephone conference with Company, E. Jones, A&M re custody withdrawal.
01/10/23	Jeff Butensky	0.50	Review, analyze regulatory considerations slide pertaining to confidential party proposal.



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Celsius Network LLC

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Elizabeth Helen Jones	3.10	Telephone conference with C. Koenig, C Street re communications on Custody/Withhold Order (.4); telephone conference with C. Koenig, K&E team, Company re Custody/Withhold matters (.5); telephone conference with C. Koenig, K&E team, Company, W&C re Custody/Withhold list (.5); correspond with C. Koenig, R. Kwasteniet re Custody/Withhold settlement term sheet (.3); review, revise Custody/Withhold settlement term sheet (.7); office conference and correspond with A. Xuan re section 546(e) defenses related to Custody/Withhold (.7).
01/10/23	Chris Koenig	2.90	Review and revise term sheet re custody dispute (1.4); correspond with E. Jones and K&E team re same (.4); telephone conference with Company and E. Jones re custody communications issues (.3); telephone conference with E. Jones, UCC and ad hoc groups re custody next steps (.8).
01/10/23	Nima Malek Khosravi	0.40	Correspond with J. Raphael and K&E team re administrative priority claim; research motions re same.
01/10/23	Joel McKnight Mudd	0.90	Telephone conference with C. Koenig, K&E team, Company, W&C, re Custody distributions process.
01/10/23	Kelby Roth	3.10	Research re contract defense remedies (2.8); correspond with W. Thompson and K&E team re same (.3).
01/10/23	Seth Sanders	1.00	Telephone conference with E. Jones, K&E team, and the Company re return of custody assets (.8); correspond with J. Mudd, A. Golic re same (.2).
01/10/23	D. Ryan Slaugh	0.60	Review, analyze draft slides re regulatory considerations.
01/10/23	Steve Toth	0.80	Correspond with J. Butensky and K&E team re closing matters and consents (.5); analyze deck re regulatory considerations (.3).
01/10/23	Alison Wirtz	0.40	Correspond with R. Marston re Earn ruling statement (.2); review, analyze same (.2).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Alex Xuan	2.40	Revise 546(e) research (1.9); conference with E. Jones re same (.1); correspond with E. Jones re same (.3); review, analyze research re contract defense (.1).
01/11/23	Chris Koenig	2.40	Review and revise custody term sheet (1.7); correspond with E. Jones, UCC re same (.7).
01/11/23	Joel McKnight Mudd	0.30	Correspond with Company, E. Jones, K&E team, Special Committee re custody update.
01/11/23	Joshua Raphael	3.20	Review, analyze de minimis asset sale agreement for purposes of drafting notice (.4); draft notice re same (.4); correspond with D. Latona re same (.1); correspond with Company, K&E team re same (1.2); revise notice re same and prepare for filing (.5); correspond with UCC, U.S. Trustee re same (.4); finalize same (.2).
01/11/23	Kelby Roth	1.90	Research re contract defense remedy claims process.
01/11/23	Steve Toth	0.20	Analyze and respond to correspondence with Orrick and J. Butensky and K&E team re closing matters.
01/12/23	Amila Golic	0.60	Correspond with A. Xuan re revising research re section 546(e) issues (.2); review and revise case law research re same (.4).
01/12/23	Elizabeth Helen Jones	1.40	Telephone conference with Company re preparations for Special Committee meeting on Custody/Withhold (.3); telephone conference with C. Koenig, W&C re Custody/Withhold settlement (.9); correspond with Company re Custody/Withhold matters (.2).
01/12/23	Chris Koenig	2.00	Review and revise term sheet re custody dispute (1.1); telephone conference with UCC, R. Kwasteniet and E. Jones re same (.9).
01/12/23	Dan Latona	0.50	Analyze objection re de minimis asset sale.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Joshua Raphael	2.10	Review, analyze objection to de minimis asset sale (.3); correspond with Milbank / JD re same (.1); correspond with Company, K&E team re same (.2); review, analyze correspondence with U.S. Trustee re same (.1); correspond with Company re same (.1); conference with J. Ryan re same (.1); correspond with Company re same (.2); research, draft reply in support of sale (1.0).
01/12/23	Kelby Roth	0.40	Research re contract defense remedies claims (.1); telephone conference with W. Thompson and K&E team re same (.3).
01/12/23	Jimmy Ryan	0.70	Review, analyze pleadings re de minimis asset sale procedures (.3); conference with J. Raphael re same (.2); correspond with D. Latona, K&E team re same (.2).
01/12/23	Steve Toth	0.90	Correspond with J. Butensky and K&E team re closing matters (.4); correspond with Centerview re APA matters (.3); correspond with A. Wirtz and K&E team re plan term sheet (.2).
01/12/23	Kyle Nolan Trevett	0.40	Correspond with L. Wasserman, K&E team, Company re institutional loan diligence.
01/12/23	Alex Xuan	4.80	Research re 546(e) (2.0); revise research summary re same (2.8).
01/13/23	Amila Golic	0.60	Conference with C. Koenig, K&E team, Company, Special Committee re Custody withdrawal schedule (.5); review and analyze materials re same (.1).
01/13/23	Elizabeth Helen Jones	0.80	Draft email response to chambers re Custody/Withhold Issues (.4); correspond with C. Koenig, W&C, and Ad Hoc Groups re draft response (.4).
01/13/23	Caitlin McGrail	0.60	Organize documents for custody and withhold analysis.
01/13/23	Joshua Raphael	2.80	Draft reply in support of de minimis asset sale (2.6); correspond J. Ryan re same (.1); correspond with conflicts team re de minimis asset sale (.1).
01/13/23	Gabrielle Christine Reardon	0.60	Correspond with E. Jones re Earn related filings.
01/13/23	Kelby Roth	2.80	Research re contract defense remedy claims process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Seth Sanders	1.30	Telephone conference with E. Jones, K&E team, A&M, and Special Committee re Custody return issues (.9); correspond with D. Latona and K&E team re Flare airdrop received (.4).
01/13/23	D. Ryan Slaugh	2.60	Review, analyze precedent re Plan re confidential party issues (1.3); telephone conferences and correspond with J. Butensky, K&E team re status re same (.5); review, analyze W&C counterproposal to confidential party bid (.8).
01/13/23	Kyle Nolan Trevett	0.50	Correspond with L. Wasserman, K&E team, Company, W&C re institutional loan diligence.
01/13/23	Alex Xuan	1.80	Research re 546(e) (.7); research re contract defenses (1.1).
01/14/23	Nima Malek Khosravi	3.20	Draft response brief re customer claims issues.
01/14/23	D. Ryan Slaugh	0.30	Correspond with K&E team, A. Wirtz re regulatory call.
01/14/23	Steve Toth	0.40	Analyze assignment consent (.3); correspond with J. Butensky re same (.1).
01/15/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig re objection to motions re estate property (.4); correspond with W. Thompson, C. Koenig re same (.3); analyze W&C comments to order to return postpetition transfers (.1); revise same (.6).
01/15/23	Elizabeth Helen Jones	0.90	Revise proposed response to Chambers re Custody/Withhold withdrawals (.2); correspond with W&C, Ad Hoc groups re same (.1); telephone conference with C. Koenig, K&E team, W&C re Custody/Withhold settlement (.6).
01/15/23	Chris Koenig	4.50	Telephone conference with E. Jones, R. Kwasteniet and the UCC re custody issues (.7); review and revise custody settlement term sheet (1.1); correspond with E. Jones, K&E team and UCC re custody (.4); review and revise omnibus pro se Earn objection (1.8); correspond with G. Hensley re same (.5).
01/15/23	Seth Sanders	0.90	Revise Flare proposed order upon W&C comments (.6); correspond with D. Latona re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/23	Kyle Nolan Trevett	0.30	Correspond with L. Wasserman, Company re institutional loan issues, diligence.
01/16/23	Gabriela Zamfir Hensley	6.70	Review, analyze earn opinion (.9); review, analyze related opinions (.2); review, analyze creditor filings re earn pleadings (1.3); revise objection re same (3.2); analyze issues re same (.4); correspond with W. Thompson re same (.2); further review, revise objection (.5).
01/16/23	Elizabeth Helen Jones	0.40	Correspond with W&C re gas fees and transaction fees related to Custody/Withhold withdrawals (.3); correspond with Chambers re Custody/Withhold withdrawals status (.1).
01/16/23	Chris Koenig	4.10	Review and revise custody settlement (1.4); review and revise omnibus pro se Earn objection (2.7).
01/16/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with E. Jones re status of response to Court's inquiry re status of distributions to eligible custody and withhold account holders.
01/16/23	Joshua Raphael	1.10	Revise reply in support of de minimis asset sale.
01/16/23	Jimmy Ryan	2.10	Correspond with J. Raphael re response to objection to de minimis asset sale (.4); draft response to pro se creditor re objection to same (.8); review, revise, comment on reply re same (.9).
01/16/23	D. Ryan Slaugh	2.30	Telephone conference with confidential party re confidential party bid (1.2); review and analyze confidential party counterproposal (.8); correspond with S. Toth, K&E team re same (.3).
01/16/23	Leonor Beatriz Suarez	1.00	Research re blockchain equity issuance.
01/16/23	Kyle Nolan Trevett	0.50	Correspond with L. Wasserman, K&E team, Company re institutional loan diligence (.2); telephone conference with D. Latona, Company re same (.3).
01/17/23	Elizabeth Helen Jones	0.80	Correspond with A&M re Custody/Withhold distribution schedule (.4); correspond with C. Koenig, K&E team re Custody/Withhold distribution schedule (.3); correspond with Ad Hoc Groups, Committee re Custody/Withhold distribution schedule (.1).

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01/17/23	Elizabeth Helen Jones	0.60	Telephone conference with Milbank re hearing on claims at debtor entities (.3); correspond with Milbank, W&C re hearing on claims at debtor entities (.3).
01/17/23	Nima Malek Khosravi	3.30	Draft customer claims response brief.
01/17/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze objection from ad hoc borrower group to debtors' motion re institutional loan program.
01/17/23	Jimmy Ryan	1.40	Review, revise, comment on response to objection to de minimis asset sale (1.2); correspond with D. Latona, K&E team re same (.2).
01/17/23	Seth Sanders	0.30	Revise Flare proposed order (.2); correspond with C. Koenig, D. Latona re same (.1).
01/17/23	Leonor Beatriz Suarez	4.00	Draft chart comparing state laws re use of blockchain in corporations.
01/17/23	Kyle Nolan Trevett	0.80	Correspond with D. Latona, A&M team, Company re outstanding institutional lending diligence.
01/17/23	Lindsay Wasserman	2.00	Review and revise NDA (.7); correspond with D. Latona, counterparty re same (.3); correspond with Company re institutional loans (.4); review, analyze diligence requests re same (.6).
01/18/23	Rebecca H. Arnall	0.20	Conference with K. Nemeth re 280G.
01/18/23	Amila Golic	0.40	Review and analyze customer's claims re unsupported coins and request for withdrawal; review and analyze Custody/Withhold order.
01/18/23	Matthew C. Hutchinson	1.40	Telephone conference with S. Toth, J. Butensky, and Centerview re closing process (1.0); prepare for same (.4).
01/18/23	Elizabeth Helen Jones	0.80	Correspond with C. Koenig re Custody/Withhold settlement (.6); correspond with W&C re Custody/Withhold schedule (.2).
01/18/23	Ross M. Kwasteniet, P.C.	2.10	Review, revised plan sponsor proposal.
01/18/23	Joel McKnight Mudd	0.50	Review, analyze user transactions; correspond with ad hoc group re same.
01/18/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze pro se creditors notice of appeal re Earn ruling; review correspondence from L. Milligan of Texas AG's office re document request.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Robert Orren	0.50	File notice of hearing on Debtors' sale of de minimis assets (.2); distribute same for service (.2); correspond with D. Latona re same (.1).
01/18/23	Joshua Raphael	0.40	Revise reply in support of de minimis asset sale.
01/18/23	Jimmy Ryan	1.30	Correspond with J. Raphael re reply to objection to de minimis asset sale (.3); conference with J. Raphael re same (.5); draft notice of hearing re same (.3); correspond with D. Latona, K&E team re hearing notice re same (.2).
01/18/23	Seth Sanders	0.60	Correspond with Company, C. Koenig, and D. Latona re Condit stipulation.
01/18/23	D. Ryan Slaugh	0.60	Telephone conference re regulatory issues with J. Butensky and K&E team.
01/18/23	Leonor Beatriz Suarez	1.70	Revise governance blockchain table.
01/18/23	Lindsay Wasserman	2.40	Draft cash management letter re intercompany transfer (.3); review and revise supplemental Centerview retention application (.7); review, analyze diligence requests re institutional loans (.4); correspond with K. Trevett re same (.3); review and revise NDAs (.5); correspond with A. Golic re same (.2).
01/19/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, Company re Custody/Withhold distribution schedule (.5); correspond with A&M, C. Koenig, Ad Hoc Groups, Committee re Custody/Withhold distribution schedule (.7); review, revise Custody/Withhold Settlement term sheet (1.7).
01/19/23	Dan Latona	0.50	Telephone conference with Centerview team, potential bidder re bid.
01/19/23	Nima Malek Khosravi	3.40	Draft customer claims response brief.
01/19/23	Joshua Raphael	0.10	Revise reply in support of de minimis asset sale.
01/20/23	Rebecca H. Arnall	0.20	Review, analyze updates to employment agreement; correspond with H. Goldsmith re matter summary.
01/20/23	Elizabeth Helen Jones	1.10	Correspond with Ad Hoc Groups, W&C re Custody/Withhold schedule (.2); revise draft Custody/Withhold settlement term sheet (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Chris Koenig	1.60	Review and revise custody settlement term sheet (1.2); correspond with E. Jones re same (.4).
01/20/23	Joshua Raphael	3.90	Revise reply in support of de minimis asset sale (2.8); review, analyze comments re same (.4); revise same (.4); correspond with D. Latona re same (.3).
01/20/23	Jimmy Ryan	1.20	Review, comment on reply to objection to de minimis asset sale.
01/20/23	Steve Toth	0.30	Correspond re employee and closing matters with J. Butenski and K&E team and Company.
01/20/23	Kyle Nolan Trevett	3.50	Correspond with D. Latona, L. Wasserman re outstanding institutional lending diligence requested by U.S. Trustee (.8); draft, revise institutional lending reply (2.6); correspond with L. Wasserman re same (.1).
01/20/23	Lindsay Wasserman	1.20	Correspond with Company re NDA (.2); correspond with E. Jones re cash management reports (.4); review, analyze diligence requests re institutional loans (.6).
01/21/23	Amila Golic	0.50	Review and analyze research re financial institution and financial participants for section 546(e) memorandum.
01/21/23	Elizabeth Helen Jones	1.80	Review, revise custody/withhold settlement term sheet (1.6); correspond with C. Koenig re same (.2).
01/21/23	Chris Koenig	1.70	Review and revise reply in support of de minimis asset sale.
01/21/23	Chris Koenig	1.30	Review and revise custody term sheet.
01/21/23	Nima Malek Khosravi	5.90	Draft customer claims response brief.
01/21/23	Joshua Raphael	3.30	Correspond with C. Koenig, D. Latona re de minimis asset sale reply (.4); revise reply in support of de minimis asset sale (1.2); draft correspondence to Company re declaration (.3); revise reply per C. Koenig comments (.6); correspond with L. Hamlin, J. Ryan re declaration (.2); further revise reply (.6).
01/21/23	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re reply to objection to de minimis asset sale (.4); correspond with D. Latona, K&E team re same (.3); telephone conference with J. Raphael re same (.2).



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01/21/23	Kyle Nolan Trevett	3.70	Draft, revise institutional lending reply (3.4); correspond with D. Latona, L. Wasserman re same (.3).
01/21/23	Lindsay Wasserman	2.70	Review and revise reply to institutional loan motion objection (1.0); correspond with D. Latona, K. Trevett re same (.3); review and revise Centerview supplemental retention application (1.1); correspond with D. Latona, A. Wirtz re same (.3).
01/22/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, W&C team, Ad Hoc Groups re Custody/Withhold settlement (1.1); telephone conference with W&C team, C. Koenig re Custody/Withhold settlement (.3); telephone conference and correspond with J. Mudd, C. McGrail re notice to withdraw custody/withhold assets (.6); review, revise settlement term sheet for Custody/Withhold (.4).
01/22/23	Chris Koenig	2.00	Review and revise custody term sheet (.8); telephone conference with E. Jones, R. Kwasteniet, UCC, ad hoc groups re custody and withhold issues (1.2).
01/22/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise reply in support of de minimis asset sale (1.1); correspond with J. Raphael and K&E team re same (.3).
01/22/23	Nima Malek Khosravi	6.60	Draft customer claims response brief (6.5); correspond with J. Ryan re same (.1).
01/22/23	Caitlin McGrail	0.80	Draft and revise custody and withhold notice (.6); telephone conference with E. Jones and J. Mudd re custody and withhold notice (.2).
01/22/23	Joel McKnight Mudd	1.90	Revise withdrawal notice.
01/22/23	Joshua Raphael	5.10	Revise, analyze reply in support of de minimis asset sale (.5); correspond with R. Kwasteniet re same (.2); draft declaration in support of reply (1.5); revise reply in support and correspond with D. Latona re same (.5); revise declaration (.5); further revise declaration per D. Latona comments (.3); further review, revise reply and declaration (1.4); correspond with P. Holert re declaration and reply (.2).

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01/22/23	Jimmy Ryan	1.50	Review, comment on declaration in support of reply to de minimis asset sale objection (.4); correspond with J. Raphael, K&E team re same (.6); review, revise comment on reply to objection re same (.5).
01/22/23	Seth Sanders	0.70	Analyze, revise Flare motion (.5); correspond with A. Golic re same (.2).
01/22/23	D. Ryan Slaugh	0.60	Review, analyze HASH Howey analysis.
01/22/23	Steve Toth	0.40	Analyze APA re patent question and prepare related correspondence with J. Butensky.
01/22/23	Kyle Nolan Trevett	2.70	Draft, revise institutional lending reply (2.5); correspond with C. Koenig, D. Latona, L. Wasserman re same (.2).
01/23/23	Grace C. Brier	1.10	Telephone conference with Company employee re hearing preparation (.7); review, analyze declaration, documents re same (.4).
01/23/23	Susan D. Golden	2.60	Review and analyze first CPO report of L. Thompson (2.3) and correspond with D. Latona re comments to same (.3).
01/23/23	Gabriela Zamfir Hensley	0.70	Revise notice of revised order re postpetition transfers (.3); analyze correspondence re earn motions (.1); correspond with C. Koenig re same (.1); conference with Akin, R. Kwasteniet, C. Koenig re earn, custody litigation, rulings (.2).
01/23/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team, Company re Custody/Withhold withdrawals (.4); telephone conference with C. Koenig, Company, W&C re gas fees related to Custody withdrawals (.3); correspond with Company re status of Custody/Withhold withdrawal schedule (.2); review, revise notice and schedule re Custody/Withhold withdrawals (.9); telephone conference with A&M re Custody/Withhold withdrawal schedule (.2); correspond with W&C, Ad Hoc Groups re Custody/Withhold withdrawal schedule (.3).
01/23/23	Dan Latona	1.30	Analyze, comment on reply re de minimis sale objection (.5); telephone conference with L. Hamlin, Company re witness preparation re same (.8).

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01/23/23	Dan Latona	1.20	Coordinate filing re responsive pleadings re de minimis asset sale and institutional loan motion.
01/23/23	Caitlin McGrail	0.10	Correspond with E. Jones and J. Mudd re custody and withhold notice.
01/23/23	Joel McKnight Mudd	2.00	Correspond with E. Jones re notice of withdrawals (.2); revise same (1.2); telephone conference with Company re same (.6).
01/23/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze docketed letter from creditor D. Dalhart; review, analyze debtors reply in support of motion re authorization to workout institutional loan portfolio.
01/23/23	Robert Orren	2.70	File notice of revised proposed order to credit flare token account holders (.2); correspond with A. Golic and K&E working group re same (.1); distribute same for service (.1); file proposed order authorizing return of postpetition cryptocurrency transfers (.3); prepare for filing reply in support of sale of de minimis assets and related declaration (.6); file same (.4); prepare for filing reply in support of motion authorizing transfer of cryptocurrency assets and revised proposed order for same (.6); file same (.4).
01/23/23	Joshua Raphael	5.30	Review, revise declaration and reply in support of de minimis asset sale (1.1); conference with Company, D. Latona, J. Ryan re same (.8); revise declaration per discussion with Company (.8); revise reply re same (1.2); correspond re declaration and reply with D. Latona, K&E team (.5); review, revise reply (.9).
01/23/23	Gabrielle Christine Reardon	6.70	Review and analyze R. Gallagher reply (.6); review and analyze K. Khanuja reply (.7); revise summary re R. Gallagher and K. Khanuja arguments (.9); review and revise talking points for January 24, 2023 hearing (.4); research case law re Earn Order appeal (3.8); correspond with C. Koenig re January 24, 2023 hearing (.3).
01/23/23	Kelby Roth	7.00	Research case law re Bankruptcy Rule 7001 (5.4); draft talking points re constructive trusts for 1/14 omnibus hearing (1.5); correspond with W. Thompson and G. Reardon re same (.1).

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01/23/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team re reply to de minimis asset sale objection (.6); review, revise, comment on same (.4); review, revise, comment on declaration in support of same (.6).
01/23/23	Kyle Nolan Trevett	4.70	Draft, revise institutional lending reply, proposed order (4.2); correspond with C. Koenig, D. Latona, L. Wasserman re same (.5).
01/23/23	Lindsay Wasserman	4.10	Review and revise institutional loan motion (2.5); correspond with K. Trevett, K&E team re same (.6); review and revise non-disclosure agreement (.3); correspond with D. Latona, Company re same (.3); correspond with S. Briefel, J. Ryan, Company re individual account balance (.4).
01/24/23	Susan D. Golden	0.90	Correspond with Company and D. Latona and J. Ryan re comments to CPO report (.6); follow-up teleconference with D. Latona and J. Ryan (.3).
01/24/23	Noreen Gosselin	0.50	Review and forward official recordation document for Change of Name filing with the US Trademark Office.
01/24/23	Matthew C. Hutchinson	0.60	Teleconference with J. Butensky and opposing counsel re employee transfer matters.
01/24/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team, Company re Custody/Withhold schedule (.7); telephone conference with C. Koenig, Custody Ad Hoc Group re settlement (.4); correspond with C. Koenig re talking points for Custody/Withhold update (.3); review, revise notice of Custody/Withhold withdrawals (.6); correspond with A&M re Custody/Withhold withdrawal schedule (.1); correspond with J. Mudd re Custody/Withhold schedule (.2).
01/24/23	Dan Latona	2.00	Telephone conference with Centerview, W&C, potential bidder re bid (.6); telephone conference with company re de minimis assets (.3); analyze notice re same (.2); analyze, comment on consumer privacy ombudsman report (.9).

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01/24/23	Nima Malek Khosravi	0.60	Draft notice for hearing re customer claims issues.
01/24/23	Caitlin McGrail	1.60	Review, analyze custody distribution spreadsheet (1.0); correspond with J. Mudd and E. Jones re same (.2); telephone conference with J. Mudd re same (.4).
01/24/23	Joel McKnight Mudd	3.90	Revise notice re custody withdrawals (2.6): review, revise custody withdrawals spreadsheet (.8); correspond with ad hoc groups, W&C re notice of custody withdrawals (.5).
01/24/23	Joshua Raphael	1.40	Conference with Company, J. Ryan re de minimis asset sale declaration (.2); prepare notice for de minimis asset sale (.2); compile, prepare filing version, and redact confidential information re same (.5); revise re same (.4); correspond with D. Latona re same (.1).
01/24/23	Gabrielle Christine Reardon	0.50	Correspond with C. Koenig, K&E team re omnibus hearing.
01/24/23	Kelby Roth	1.70	Draft research memorandum re Rule 7001.
01/24/23	Jimmy Ryan	2.40	Correspond with E. Jones, K&E team re responsive brief re claims at every company entity (.4); review, revise same (.4); correspond with E. Jones, K&E team re notice of hearing re same (.1); video conference with D. Latona, K&E team, and Company re de minimis asset sale (.2); correspond with J. Raphael, K&E team re same (.1); correspond with S. Golden, K&E team, and Company re consumer privacy ombudsman report (.9); telephone conference with S. Golden and D. Latona re same (.3).
01/24/23	Steve Toth	0.60	Correspond with J. Butensky re 2021 share transfer (.3); prepare related correspondence (.1); analyze correspondence with J. Butensky and company re employee timeline (.2).
01/24/23	Lindsay Wasserman	2.20	Review and revise non-disclosure agreement (1.0); correspond with D. Latona re same (.5); correspond with Fischer re recognition order (.3); review, revise 341 meeting talking points (.4).

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01/24/23	Alison Wirtz	1.30	Conference with D. Latona and K&E team, Centerview and bidder re sale options (.9); correspond with W&C, counsel to bidder and K&E securities teams re treatment of certain securities in a chapter 11 plan context (.4).
01/24/23	Alex Xuan	3.20	Draft memorandum re 546(e).
01/25/23	Susan D. Golden	1.30	Video conference with L. Thompson and J. Ryan re initial comments to draft CPO report (.7); correspond with Company re same (.3) correspond with L. Thompson and J. Ryan re same (.3).
01/25/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, J. Mudd, Company, A&M re Custody/Withhold schedule (.6); review, analyze edits to Custody/Withhold withdrawal notice (.2); correspond with J. Mudd re same (.1).
01/25/23	Nima Malek Khosravi	2.60	Correspond with J. Ryan and K&E team re customer claims response brief (.2); revise customer claims response brief (1.9); implement additional comments re same (.4); correspond with R. Marston and K&E team re same (.1).
01/25/23	Joel McKnight Mudd	0.60	Revise notice of distribution schedule (.2); correspond with Ad Hoc Groups, Committee re updated schedule and notice (.4).
01/25/23	Joshua Raphael	2.20	Correspond with W&C, U.S. Trustee, D. Latona, J. Ryan, Company re de minimis asset sale (.4); analyze issues re de minimis asset sale (.3); draft officers' certificate re same (.6); revise same per D. Latona comments (.8); correspond with D. Latona, Company re same (.1).
01/25/23	Kelby Roth	1.80	Telephone conference with W. Thompson, K&E team re contract defense remedy motion (.5); research re same (.3); telephone conference with G. Hensley and K&E team re same (.4); draft outline re same (.4); correspond with G. Reardon and A. Xuan re same (.2).

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01/25/23	Jimmy Ryan	2.00	Correspond with S. Golden, Company, and consumer privacy ombudsman re consumer privacy ombudsman report (.5); conference with S. Golden and consumer privacy ombudsman re same (.4); correspond with D. Latona, K&E team, and Company re de minimis asset sale (.4); telephone conference with J. Raphael re same (.1); correspond with E. Jones, K&E team re claims at every entity brief (.3); office conference with E. Jones, K&E team re same (.2); telephone conference with R. Marston re same (.1).
01/25/23	William Thompson	0.80	Correspond with G. Hensley re earn appeal (.4); correspond with A. Straka and E. Jones re same (.4).
01/25/23	Steve Toth	0.50	Correspond with J. Butensky re closing matters (.2); correspond with same re 2021 transaction (.3).
01/25/23	Lindsay Wasserman	2.30	Review, analyze revised CPO report from L. Thompson (.6); review proposed revisions from (.4); video conference with L. Thompson, J. Ryan, and Company re proposed CPO report (.7); correspond with C. Roberts re data retention policies (.3); telephone conference with R. Kwasteniet re leak of bids (.3).
01/25/23	Alex Xuan	0.60	Draft 546(e) memorandum.
01/26/23	Susan D. Golden	2.30	Review, analyze revised CPO report from L. Thompson (.6); review, analyze proposed revisions from Company (.4); video conference with L. Thompson, J. Ryan, and Company re proposed CPO report (.7) and follow-up correspondence with Company re data retention policies (.3); telephone conference with R. Kwasteniet re leak of bids (.3).
01/26/23	Amila Golic	0.20	Telephone conference with J. Mudd re protective order in context of Custody Withdrawal Notice.

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01/26/23	Elizabeth Helen Jones	2.30	Telephone conference with Company, J. Mudd re Custody/Withhold withdrawal notice (.7); telephone conference with C. Koenig, K&E team re Custody/Withhold withdrawal steps (.5); correspond with Company, A&M re Custody/Withhold withdrawal notice (.5); review, revise Custody/Withhold withdrawal notice (.6).
01/26/23	Chris Koenig	2.60	Analyze and evaluate leak issue re bids (1.7); correspond with R. Kwasteniet and K&E team re same (.9).
01/26/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze materials related to T. Fong leak (2.0); analyze implications re bidding and plan process (1.2).
01/26/23	Nima Malek Khosravi	4.20	Conference with E. Jones and K&E team re customer claims response brief (.6); revise same (3.6).
01/26/23	Joel McKnight Mudd	3.60	Revise withdrawal notice (3.2); correspond with E. Jones, C. McGrail re same (.4).
01/26/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying ad hoc borrow group objection to institutional loan program management motion.
01/26/23	Joshua Raphael	1.40	Conference with Company re officer's certificate for de minimis asset sale (.7); correspond with D. Latona, Company re de minimis asset sale considerations (.5); correspond with W&C re same (.2).
01/26/23	Kelby Roth	0.30	Research re statutory bases for relief for contractual defense remedies motion.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Jimmy Ryan	5.80	Correspond with S. Golden, K&E team, Company, and consumer privacy ombudsman re consumer privacy ombudsman report (.4); conference with S. Golden, Company, and consumer privacy ombudsman re same (.5); telephone conference with E. Jones, K&E team re responsive brief re claims at every debtor entity (.6); correspond with E. Jones, K&E team re same (.4); review, revise responsive brief re same (1.9); research re same (.7); correspond with D. Latona, K&E team, and Company re de minimis asset sale (.3); videoconference with J. Raphael, Company re same (.7); telephone conference with J. Raphael re same (.1); correspond with S. Briefel, K&E team re bid protections motion (.2).
01/26/23	William Thompson	0.80	Correspond with A. Xuan and K&E team re Earn appeal process (.4); research issues re same (.4).
01/26/23	Steve Toth	0.60	Analyze correspondence re closing matters (.2); correspond with J. Butensky re same (.1); correspond with J. Butensky re closing matters (.3).
01/26/23	Ashton Taylor Williams	1.40	Correspond with D. Latona, K&E team re bidding procedures confidentiality terms (.5); review, research bidding procedures re same (.9).
01/26/23	Alex Xuan	4.50	Draft 546(e) memorandum.
01/27/23	Simon Briefel	1.20	Telephone conference with D. Latona, J. Ryan re bid protection motion (.3); analyze precedent re same (.3); telephone conference with J. Ryan re sale of assets (.3); analyze issues re same (.3).
01/27/23	Matthew C. Hutchinson	0.50	Telephone conference with J. Butensky re intercompany loan related to acquisition of GK8.

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01/27/23	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, W&C re Custody/Withhold settlement (.5); correspond with J. Mudd, C. McGrail re Custody/Withhold withdrawal notice and schedules (.7); review, revise communications documents related to Custody/Withhold withdrawal notice (.4); correspond with J. Mudd re Custody/Withhold withdrawal notice (.2); review, revise Custody/Withhold withdrawal notice (.3).
01/27/23	Chris Koenig	1.10	Review and revise letter re T. Fong leak.
01/27/23	Ross M. Kwasteniet, P.C.	2.80	Analyze fallout from T. Fong leak.
01/27/23	Dan Latona	0.60	Analyze, comment on letter re leaked bids (.5); analyze bidding procedures re same (.1).
01/27/23	Caitlin McGrail	0.80	Review, revise custody and withhold notice (.2); telephone conference with J. Mudd re same (.3); correspond with E. Jones and J. Mudd re same (.1); review, analyze communications documents re same (.2).
01/27/23	Joel McKnight Mudd	3.30	Revise communications documents (.8); review, analyze withdrawal spreadsheets (1.2); review, revise motion re withdrawals (1.0); telephone conference with C. McGrail re same (.3).
01/27/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze docketed letter from creditor A. Brown.
01/27/23	Jeffery S. Norman, P.C.	1.80	Video conference with W&C, Paul Weiss re HASH token analysis (1.0); prepare for same (.2); review, analyze analysis of Hash token regulatory status (.6).
01/27/23	Joshua Raphael	0.40	Conference with J. Ryan re de minimis asset sale (.1); correspond with A&M, D. Latona, J. Ryan re same (.1); correspond with D. Latona, C. Koenig re same (.2).
01/27/23	Gabrielle Christine Reardon	2.60	Fact discovery re potential bidder.
01/27/23	Kelby Roth	1.70	Research re bases for relief for contract defense remedy objection.

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01/27/23	Jimmy Ryan	2.20	Correspond with D. Latona, K&E team, Company, and W&C team re de minimis asset sale (1.1); telephone conference with J. Raphael re same (.2); telephone conference with S. Briefel re same (.4); video conference with S. Briefel, K&E team re motion to approve bid protections (.2); correspond with S. Briefel, K&E team re same (.2); correspond with S. Golden, K&E team, and consumer privacy ombudsman re consumer privacy ombudsman report (.1).
01/27/23	Ashton Taylor Williams	4.00	Research re automatic stay re potential pleading (3.4); correspond with S. Briefel, K&E team re same (.6).
01/28/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze public reactions to leak of confidential bid materials.
01/28/23	Kelby Roth	1.30	Review and revise contract defense remedy chart (1.2); correspond with G. Reardon re same (.1).
01/28/23	Jimmy Ryan	3.90	Revise stipulation of facts re claims at every entity briefing (1.8); correspond with E. Jones, K&E team re responsive brief re same (.3); revise same (1.8).
01/29/23	Caitlin McGrail	1.10	Review, revise communications materials re custody and withhold asset return.
01/29/23	Joel McKnight Mudd	1.50	Review, revise withdrawal notice.
01/29/23	Jimmy Ryan	8.90	Correspond with E. Jones, K&E team re responsive brief re claims at every entity (.5); research re same (.2); review, revise, comment on responsive brief re same (1.7); review, revise stipulations of facts re same (.8); correspond with E. Jones, K&E team re same (.4); draft motion to approve bid protections (3.8); review, analyze precedent re same (1.5).
01/30/23	Simon Briefel	4.50	Review, comment on bid protection motion (3.1); research issues re same (1.2); correspond with J. Ryan re same (.2).
01/30/23	Elizabeth Helen Jones	0.40	Review, revise Custody/Withhold notice (.3); correspond with J. Mudd re same (.1).
01/30/23	Joel McKnight Mudd	4.30	Revise withdrawal notice (3.7); correspond with E. Jones, C. McGrail re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joshua Raphael	0.10	Review, analyze, follow up on correspondence re de minimis asset sale.
01/30/23	Jimmy Ryan	8.00	Draft bid protections motion (1.9); telephone conference with C. Koenig, K&E team, W&C team, Jones Day team, and Milbank team re stipulation of facts re claims at every entity (.9); correspond with E. Jones, K&E team, Milbank team, W&C team, and Jones Day team re same (.9); review, revise, comment on stipulation of facts re same (1.2); prepare to file same (.4); review, revise, comment on responsive brief re same (1.4); correspond with E. Jones, K&E team re same (.2); correspond with C. Koenig, K&E team, and Company re sale of Bitmain coupons (1.1).
01/31/23	Simon Briefel	0.70	Review, revise bid protections motion.
01/31/23	Elizabeth Helen Jones	0.30	Correspond with J. Mudd, K&E team re final Custody/Withhold withdrawal notice.
01/31/23	Dan Latona	0.20	Telephone conference with counsel re potential bid.
01/31/23	Robert Orren	1.10	Prepare for filing of notice of schedule of custody users to withdraw assets (.2); file same (.2); distribute same for service (.1); prepare for filing of third notice of amended dates re bidding procedures (.2); file same (.2); correspond with J. Ryan re same (.1); distribute same for service (.1).
01/31/23	Gabrielle Christine Reardon	2.40	Review, analyze consumer protection ombudsman's initial report.
01/31/23	Jimmy Ryan	2.30	Correspond with E. Jones, K&E team, and Company re sale of Bitmain coupons (.8); office conference with E. Jones re same (.2); correspond with E. Jones, K&E team, Latham team, W&C team, and Special Committee re responsive brief re claims at every entity (.5); draft notice of adjournment re sale of whole company (.5); correspond with D. Latona, K&E team, W&C team re same (.2); correspond with S. Briefel, K&E team re bid protections motion (.1).
01/31/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re bidder proposal.
01/31/23	Lindsay Wasserman	0.80	Review, revise NDAs (.5); correspond with D. Latona, Company re same (.3).

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01/31/23	Morgan Willis	5.70	Prepare for filing Response Brief re claim issues (4.0); file same (1.7).
02/01/23	Elizabeth Helen Jones	0.80	Telephone conference with D. Latona, K&E team, Company re sale of Bitmain coupons (.2); correspond with J. Ryan, K&E team re sale of Bitmain coupons (.1); correspond with A. Golic, J. Mudd re responses to customers on Custody/Withhold withdrawal notice (.5).
02/01/23	Dan Latona	2.70	Analyze, comment on motion re bid protections (1.7); analyze, comment on motion to compel re bidding procedures (1.0).
02/01/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze illustrative retail loan book settlement framework from UCC.
02/01/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with D. Landy and W&C team re unwrapping and unstaking / unwrapping crypto assets, and 40 Act analysis (1.1); correspond with Company re unwrapping and unstaking / unwrapping process and information needed re same (.2).
02/01/23	Joshua Raphael	0.80	Telephone conference with Company, J. Ryan re Bitmain Coupon sale (.1); conference with J. Ryan re sale motion, to expedite (.1); draft motion to expedite (.6).
02/01/23	Gabrielle Christine Reardon	1.60	Review, analyze consumer protection ombudsman report (.9); draft summary of same (.7).
02/01/23	Jimmy Ryan	1.80	Office conference with J. Raphael re bid protections motion (.1); correspond with L. Wasserman, K&E team, and A&M team re de minimis asset sales (.2); video conference with D. Latona, K&E team, and company re sale of Bitmain coupons (.2); correspond with E. Jones, K&E team, and Company re same (.6); office conference with J. Raphael, K&E team re same (.7).
02/02/23	Simon Briefel	1.10	Review, comment on motion to expedite Bitmain sale motion (.9); correspond with J. Ryan, J. Raphael re same (.2).
02/02/23	Elizabeth Helen Jones	0.40	Correspond with S. Sanders re revised Phase II schedule (.2); review, revise Phase II proposed schedule (.2).

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02/02/23	Joel McKnight Mudd	0.60	Correspond with E. Jones, K&E team re withdrawal data and inquiries from A&M team (.4); correspond with A&M team re same (.2).
02/02/23	Joshua Raphael	4.20	Draft motion to expedite Bitmain sale motion (1.4); conference with J. Ryan re Bitmain sale motions (.2); review, analyze precedents re same (.5); draft Bitmain coupon sale motion (1.7); continue drafting motion to sell Bitmain Coupons (.4).
02/02/23	Jimmy Ryan	5.90	Correspond with A&M team re de minimis asset sales (.2); office conference with J. Raphael re s sale of Bitmain coupons (.9); telephone conference with S. Briefel, D. Latona re same (.3); correspond with J. Raphael, K&E team, Company re same (1.3); review, revise motion to expedite hearing re sale of same (3.2).
02/02/23	Seth Sanders	1.10	Draft, revise go-forward custody and withhold briefing schedule (.8); correspond with C. Koenig, E. Jones re same (.3).
02/02/23	Lindsay Wasserman	3.50	Review, revise NDA (1.6); review, analyze motions, pleadings re crypto movements (1.6); correspond with E. Jones, K&E team re same (.3).
02/03/23	Simon Briefel	0.70	Review, comment on motion to expedite Bitmain sale motion.
02/03/23	Elizabeth Helen Jones	1.40	Review, revise Custody/Withhold settlement term sheet (.9); correspond with C. Koenig re same (.3); correspond with J. Mudd re Custody/Withhold withdrawal data (.2).
02/03/23	Dan Latona	0.30	Telephone conference with J. Ryan, committee re sale motion.
02/03/23	Joel McKnight Mudd	0.20	Correspond with E. Jones, Company re withhold transfers.
02/03/23	Joshua Raphael	4.10	Review, revise Bitmain sale motion (1.7); correspondence with J. Ryan re same (.1); further revise sale motion (2.2); conference with J. Ryan re motion and declaration (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Jimmy Ryan	6.40	Correspond with D. Latona, K&E team re de minimis asset sale (.1); correspond with J. Raphael, K&E team, and Company re sale of Bitmain coupons (.8); telephone conference with J. Raphael re same (.2); review, revise motion to expedite sale motion re same (3.7); review, revise sale motion re same (.8); correspond with N. Khosravi re preparation for claims at every entity trial (.3); correspond with D. Latona, K&E team, and Company re sale of mining operations (.3); video conference with D. Latona, K&E team and Company re same (.2).
02/03/23	D. Ryan Slaugh	1.20	Prepare for telephone conference with Company re asset sale (.5); participate in same (.4); follow up telephone conference with J. Butensky re same (.1); correspond with J. Butensky and S. Toth re same (.2).
02/03/23	William Thompson	1.10	Conference with J. D'Antonio and A. Xuan re Earn appeal (.2); conference with A. Xuan re same and case updates (.2); correspond with A. Xuan re same (.7).
02/04/23	Elizabeth Helen Jones	0.70	Review, revise Custody/Withhold settlement term sheet (.4); correspond with C. Koenig, R. Kwasteniet, W&C re same (.3).
02/04/23	Joshua Raphael	1.80	Draft, revise motion re Bitmain Coupon and Credits.
02/04/23	Jimmy Ryan	1.50	Correspond with J. Raphael, K&E team, and Company re de minimis asset sale (.1); correspond with J. Raphael, K&E team re sale of Bitmain coupons (.1); review, revise, comment on sale motion re same (1.3).
02/05/23	Simon Briefel	2.00	Review, comment on motion to expedite (.8); review, comment on motion to sell Bitmain coupons (1.0); correspond with D. Latona re same (.2).
02/05/23	Joshua Raphael	6.30	Draft, revise Bitmain Coupon and Credits motion (3.2); draft declaration re same (2); further draft, revise motion to sell Bitmain Coupons (.8); draft correspondence with Company re same (.3).

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02/05/23	Jimmy Ryan	2.80	Correspond with S. Briefel, K&E team re sale of Bitmain coupons (.6); review, revise sale motion re same (1.4); draft memorandum re transaction done in the ordinary course of business (.8).
02/06/23	Jeff Butensky	0.20	Correspond with S. Cantor re intercompany debt documentation matter for Celsius Network IL Limited.
02/06/23	Elizabeth Helen Jones	0.50	Telephone conference with A&M re Custody/Withhold data (.2); correspond with Special Committee re Custody settlement (.1); correspond with J. Mudd re Custody/Withhold data (.2).
02/06/23	Dan Latona	1.60	Revise correspondence to U.S. Trustee re Bitmain coupon sale motion (.3); comment on motion re same (.3); analyze, comment on motion re bid protections (1.0).
02/06/23	Joel McKnight Mudd	0.20	Correspond with A&M team re withhold withdrawals data.
02/06/23	Joshua Raphael	4.60	Revise motion to sell 8 coupon and credits (1); revise motion to expedite re same (1.5); correspond with D. Latona re same (.1); revise motion to expedite (.2); revise motion to sell Bitmain coupons (.9); correspond with S. Briefel re same (.1); revise motion to sell Bitmain Coupons (.8).
02/06/23	Jimmy Ryan	0.90	Correspond with J. Raphael, K&E team, Company re sale of Bitmain coupons.
02/06/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re confidential party's bid and mining operations.
02/06/23	Lindsay Wasserman	0.60	Correspond with G. Reardon, K&E team re loan documents (.4); correspond with G. Hensley, K&E team re form 1099 communications (.2).
02/07/23	Simon Briefel	1.50	Review, comment on motion to sell Bitmain coupons and motion to expedite (.8); telephone conference with Company, J. Ryan re same (.4); office conference with J. Ryan, J. Raphael re same (.3).
02/07/23	Elizabeth Helen Jones	0.40	Correspond with Custody and Withhold Ad Hoc Groups re revised Phase II schedule (.2); correspond with Custody Ad Hoc Group re settlement (.2).



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02/07/23	Joshua Raphael	5.50	Revise motion to sell Bitmain Coupons and credits (.9); revise motion to expedite (.9); correspond with Company re same (.2); draft declaration in support of motion re same (.9); conference with J. Ryan and Company re motion to sell Bitmain Coupons and motion to expedite (.5); revise motion to expedite (.6); revise motion to sell Bitmain coupons and credits (.7); correspond with S. Briefel, J. Ryan re same (.1); revise declaration in support of same (.4); research re setoff question and correspond with D. Latona re same (.3).
02/07/23	Jimmy Ryan	4.50	Correspond with S. Briefel, K&E team, W&C team, Company, and U.S. Trustee re Bitmain sale motion (1.1); telephone conference with S. Briefel re same (.1); telephone conference with J. Raphael re same (.2); video conference with S. Briefel, K&E team, and Company re same (.9); office conference with J. Raphael and S. Briefel re same (.8); draft memorandum re transaction done in the ordinary course of business (.4); correspond with P. Loureiro re same (.2); correspond with D. Latona, K&E team, and W&C team re notice adjourning the auction re whole company sale (.4); draft notice re same (.4).
02/07/23	D. Ryan Slaugh	0.10	Correspond with S. Toth re mining business.
02/08/23	Simon Briefel	0.30	Correspond with J. Ryan, J. Raphael re declaration in support of Bitmain sale motion.
02/08/23	Dan Latona	0.40	Comment on motion re Bitmain coupon sales.
02/08/23	Caitlin McGrail	2.40	Research re property of the estate analysis (1.0); draft summary re same (1.0); correspond with L. Wasserman re same (.2); conferences with L. Wasserman re same (.2).
02/08/23	Robert Orren	0.40	Correspond with J. Ryan and M. Willis re filing of fourth notice of dates and deadlines re bidding procedures (.1); file objection to Burniske motion to release loan payment or collateral (.2); distribute same for service (.1).

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02/08/23	Joshua Raphael	5.00	Revise Bitmain sale motion (.7); revise motion to expedite (.5); correspond with D. Latona, K&E team, company re same (.5); draft correspondence to chambers re same (.5); revise declaration in support of Bitmain motion (.1); review revise Bitmain motions and declaration (2.4); correspond with Company re same (.1); correspond with D. Latona re setoff memorandum follow up (.2).
02/08/23	Kelby Roth	0.90	Analyze pro se claim forms re contract remedy claims objection.
02/08/23	Jimmy Ryan	4.90	Telephone conference with J. Raphael re sale of Bitmain coupons (.4); telephone conference with S. Briefel re same (.2); review, revise motion to sell same (1.5); correspond with D. Latona, K&E team re same (1.3); office conference with J. Raphael re same (.5); correspond with S. Briefel, K&E team re declaration in support of same (.5); review, revise notice adjourning whole company sale auction (.3); correspond with D. Latona, K&E team, and W&C team re same (.2).
02/08/23	Lindsay Wasserman	0.50	Research re section 541 of the bankruptcy code.
02/09/23	Simon Briefel	0.30	Correspond with J. Ryan re motion to sell Bitmain coupons.
02/09/23	Hanaa Kaloti	0.50	Telephone conference with employee, A Lullo re withdrawals and draft notes re same.
02/09/23	Chris Koenig	0.50	Review, revise Bitmain motion.
02/09/23	Dan Latona	0.90	Analyze, comment on motion re Bitmain sales (.4); coordinate filing re same (.5).
02/09/23	Joshua Raphael	2.70	Review, revise sale motion (.7); review, revise motion to expedite (.1); draft filing versions re same (.5); revise declaration re same (.2); revise motions, declaration per C. Koenig comments (1.2).
02/09/23	Jimmy Ryan	1.50	Correspond with D. Latona, K&E team, Company, and Chambers re sale of Bitmain coupons (.9); office conference with J. Raphael re same (.3); review, comment on same (.3).
02/09/23	Lindsay Wasserman	1.70	Review, analyze bar date documents (.7); review, revise NDAs (1.0).

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02/09/23	Morgan Willis	0.80	File Bitmain coupon sale motion, to expedite same, and notice of emergency hearing re same.
02/10/23	Dan Latona	0.30	Analyze summary re consumer privacy ombudsman report.
02/10/23	Joshua Raphael	1.00	Review, analyze setoff memorandum and background materials for purposes of drafting executive summary re retail loans.
02/10/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, and Chambers re sale of Bitmain coupons (.5); review, analyze pleadings re same (.5).
02/10/23	William Thompson	0.50	Conference with A. Xuan re motion to strike (.4); correspond with G. Hensley re same (.1).
02/11/23	Joshua Raphael	1.40	Review, analyze loan terms and conditions (.3); draft executive summary re retail loans, setoff rights (1.1).
02/11/23	William Thompson	0.50	Review, revise motion to strike re earn appeal.
02/12/23	Simon Briefel	1.10	Review, comment on sale presentation (.8); correspond with J. Ryan re same (.3).
02/12/23	Joshua Raphael	4.40	Draft executive summary re retail loans, setoff (4.3); correspond with D. Latona re same (.1).
02/12/23	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re statement re status of whole company sale (.2); review, revise same (1.0).
02/13/23	Simon Briefel	0.20	Correspond with D. Latona re Bitmain sale motion.
02/13/23	Elizabeth Helen Jones	1.70	Correspond with A&M team re withhold assets (.1); correspond with C. Koenig, K&E team re withhold asset data (.3); review, revise communications material on custody/withhold (.7); telephone conference with A&M team re custody/withhold asset data (.3); analyze custody/withhold asset data (.3).
02/13/23	Dan Latona	1.50	Draft talking points re hearing re Bitmain coupon sales (1.0); analyze pleadings re same (.5).
02/13/23	Caitlin McGrail	0.80	Review, revise communications plan.
02/13/23	Joel McKnight Mudd	1.70	Review, analyze withhold transfer data (1.3); correspond with E. Jones re same (.2); correspond with A&M team re same (.2).

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02/13/23	Jimmy Ryan	2.80	Correspond with C. Koenig, K&E team, and Centerview team re statement re status of sale of whole company (.7); review, revise same (1.5); correspond with D. Latona, K&E team, Milbank team, Jones Day team, and W&C team re sale of Bitmain coupons (.3); review, revise proposed order re same (.3).
02/13/23	William Thompson	1.40	Correspond with G. Hensley and A. Xuan re email to chambers (.2); correspond with G. Hensley, A. Xuan re appeal statement of issues (.2); conference with G. Hensley re same (.1); correspond with G. Hensley and A. Xuan re motion to strike (.6); correspond with G. Hensley and K&E team re rule 8012 (.3).
02/13/23	Tanzila Zomo	1.50	Draft statement re intercompany ownership data (1.3); correspond with G. Hensley, M. Willis re same (.2).
02/14/23	Simon Briefel	0.90	Review, revise Bitmain order (.2); correspond with J. Ryan re same (.1); telephone conference with J. Raphael re Bitmain motion talking points (.2); review, comment on same (.4).
02/14/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, K&E team, Company re Custody/Withhold withdrawals (.5); review, revise Custody settlement term sheet (.3); correspond with C. Koenig re same (.1).
02/14/23	Chris Koenig	1.50	Review and revise custody term sheet re settlement (1.1); correspond with E. Jones and Custody group re same (.4).
02/14/23	Dan Latona	3.60	Analyze, revise talking points re hearing re Bitmain (1.7); analyze pleadings, motions re same (1.0); correspond with S. Briefel, J. Ryan, Company re same (.9).
02/14/23	Joel McKnight Mudd	0.80	Research re claims trading and custody withdrawals (.6); correspond with E. Jones re same (.2).
02/14/23	Robert Orren	0.40	Prepare for filing of proposed order re Bitmain coupons (.2); correspond with T. Zomo re same (.2).
02/14/23	Joshua Raphael	1.90	Draft talking points re Bitmain motion (1.1); correspond with J. Ryan re same (.1); revise talking points re same (.7).

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Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Jimmy Ryan	4.20	Correspond with S. Briefel, K&E team, Milbank team, and Jones Day team, and W&C team re revised proposed Bitmain coupon sale order (.7); draft notice of revised order re same (.5); review, revise proposed order re same (.3); correspond with D. Latona, K&E team re sale of Bitmain coupons (.2); telephone conference with W&C team re same (.1); review, revise motion to approve bid protections (1.6); correspond with D. Latona, K&E team re same (.2); correspond with C. Koenig, K&E team, and W&C team re statement re sale status (.3); review, revise same (.3).
02/15/23	Robert Orren	0.30	File notice of further revised proposed order authorizing Bitmain coupon sale (.2); correspond with J. Ryan re same (.1).
02/15/23	Joshua Raphael	1.60	Draft supplemental declaration in support of Bitmain credit monetization (1.1); review, revise same (.3); correspond, conferences with S. Briefel, J. Ryan re same (.2).
02/15/23	Jimmy Ryan	3.70	Correspond with D. Latona, K&E team, W&C team, Chambers, and Company re revised Bitmain sale order (1.6); review, revise proposed order re same (.6); office conference with S. Briefel and J. Raphael re same (.6); review, revise notice of proposed order re same (.4); review, revise, comment on declaration in support of same (.5).
02/16/23	Simon Briefel	0.50	Correspond with Company re Bitmain coupons (.1); review, comment on declaration in support of Bitmain credit monetization (.4).
02/16/23	Dan Latona	1.00	Analyze, comment on motion re bid protections.
02/16/23	John Poulos	1.00	Analyze Company staking agreements.
02/16/23	Joshua Raphael	0.70	Draft supplemental declaration re Bitmain credits (.3); correspond with Company, J. Ryan, K&E team re same (.1); review, revise same (.3).
02/16/23	Joshua Raphael	0.30	Research re bid protections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Jimmy Ryan	1.60	Correspond with S. Briefel, K&E team re Bitmain credit sale (.6); telephone conference with J. Raphael re same (.2); review, revise same (.2); office conference with J. Raphael re same (.3); correspond with S. Briefel, K&E team re supplemental declaration in support of same (.3).
02/17/23	Joel McKnight Mudd	0.20	Revise communications re withdrawals; correspond with E. Jones, K&E team re same.
02/17/23	Seth Sanders	0.80	Draft 9019 custody settlement motion (.6); correspond with E. Jones, A. Xuan re same (.2).
02/17/23	Lindsay Wasserman	0.30	Review and revise ad hoc group member NDA.
02/19/23	Seth Sanders	1.90	Draft initial version of Custody 9019 motion (1.7); correspond with E. Jones re same (.2).
02/20/23	Elizabeth Helen Jones	0.80	Telephone conference with S. Sanders, A. Xuan re motion to approve Custody Settlement (.5); correspond with S. Sanders, A. Xuan re same (.3).
02/20/23	Dan Latona	1.20	Analyze, comment on motion re bid protections.
02/20/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re bidding process NDAs.
02/20/23	Seth Sanders	0.80	Telephone conference with E. Jones re Custody 9019 motion (.3); analyze precedent re same for drafting (.5).
02/20/23	Alex Xuan	3.20	Draft motion re Custody Ad Hoc Group settlement (1.1); research re same (1.8); telephone conference with S. Sanders and E. Jones re same (.3).
02/21/23	Simon Briefel	1.60	Correspond with J. Ryan re Bitmain credits sale (.7); correspond with J. Ryan re declaration in support of bid protections (.2); review, comment on same (.7).
02/21/23	Dan Latona	1.60	Analyze NDA (.4); telephone conference with counterparty re same (.3); analyze, comment on motion re bid protections (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Jimmy Ryan	7.10	Correspond with S. Briefel, K&E team re motion to approve bid protection (.9); review, revise same (4.1); telephone conference with J. Raphael re declaration in support of same (.2); telephone conference with S. Briefel re same (.1); review, revise, comment on same (.4); correspond with D. Latona, K&E team, and Company re revised Bitmain credit sale order and declaration in support thereof (.9); review, revise same (.5).
02/21/23	Seth Sanders	4.20	Revise Custody 9019 motion (3.9); correspond with A. Xuan re same (.3).
02/21/23	Lindsay Wasserman	2.60	Review, revise NDAs (2.4); correspond with C. McGrail, Company re same (.2).
02/21/23	Alex Xuan	4.20	Draft motion re settlement with Custody Ad Hoc Group.
02/22/23	Elizabeth Helen Jones	0.80	Telephone conference with S. Sanders, A. Xuan re motion to approve custody settlement (.6); telephone conference with R. Kwasteniet re security protocol for custody withdrawals (.2).
02/22/23	Dan Latona	1.50	Telephone conference with Centerview, counterparty re NDA (.3); analyze, comment on motion re bid protections (1.2).
02/22/23	Joel McKnight Mudd	0.50	Correspond with E. Jones, C. McGrail re withdrawal update deck (.3); review, analyze precedent re same (.2).
02/22/23	Jimmy Ryan	2.60	Correspond with S. Briefel, K&E team, and Company re Bitmain credit sale (.6); review, revise order re same (.4); draft notice of revised order re same (.3); correspond with D. Latona, K&E team, and W&C team re auction adjournment notice (.3); draft same (.4); correspond with D. Latona, K&E team, and Centerview team re motion to approve bid protections and declaration in support thereof (.2); review, revise same (.4).
02/22/23	Seth Sanders	2.70	Draft, revise custody 9019 motion.
02/22/23	Lindsay Wasserman	0.20	Review, analyze NDAs (.1); telephone conference with Centerview re same (.1).
02/22/23	Alex Xuan	0.70	Telephone conference with E. Jones and S. Sanders re Custody settlement (.6); correspond with S. Sanders re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Elizabeth Helen Jones	2.20	Telephone conference with S. Sanders, A&M team re custody data (.3); telephone conference with R. Kwasteniet, K&E team, Company re security changes for custody withdrawals (.5); telephone conference with C. Koenig, W&C re custody settlement (1.1); correspond with J. Mudd, C. McGrail re presentation of security changes to Custody withdrawal process (.2); correspond with S. Sanders, A. Xuan re custody settlement (.1).
02/23/23	Chris Koenig	1.00	Telephone conference with E. Jones, W&C re custody settlement issues.
02/23/23	Caitlin McGrail	2.10	Draft presentation re custody withdrawal update (1.0); correspond with E. Jones, J. Mudd, K&E team, and Company re same (.3); telephone conference with R. Kwasteniet, C. Koenig, E. Jones, J. Mudd, and Company re same (.4); revise presentation re same (.4).
02/23/23	Joel McKnight Mudd	3.40	Revise deck re withdrawal update (2.9); telephone conference with E. Jones, Company re withdrawal updates, next steps (.5).
02/23/23	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team, and Centerview team re bid protections motion and declaration in support thereof (.2); correspond with D. Latona, K&E team, and chambers re Bitmain sale order (.2).
02/23/23	Seth Sanders	2.80	Revise custody term sheet and 9019 motion (2.0); telephone conference with E. Jones re same (.4); correspond, coordinate with A. Xuan and E. Jones re same (.4).
02/23/23	Lindsay Wasserman	1.30	Correspond with counterparty, Company, D. Latona re NDAs.
02/23/23	Alex Xuan	3.40	Revise custody settlement motion.
02/24/23	Elizabeth Helen Jones	0.50	Revise presentation summarizing security protocol changes for Custody withdrawals.
02/24/23	Elizabeth Helen Jones	3.20	Review, revise custody term sheet (1.2); correspond with S. Sanders, A. Xuan re same (.1); revise presentation summarizing security protocol changes for Custody withdrawals (.7); correspond with Company, J. Mudd, K&E team re revisions to security protocol presentation (.8); review, revise presentation for committee on changes to security protocol (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	1.50	Analyze, comment on motion re bid protections.
02/24/23	Caitlin McGrail	1.10	Review, revise presentation re custody withdrawal security updates (.5); review, revise communications materials re custody withdrawal (.6).
02/24/23	Joel McKnight Mudd	1.80	Correspond with A&M team re modification of crypto claims (.6); correspond with E. Jones re same (.2); correspond with Stretto team re claims registry (.3); revise deck re custody withdrawals (.7).
02/24/23	Patrick J. Nash Jr., P.C.	1.10	Review, analyze potential retail claw back thresholds (.3); participate in standing coordination telephone conference with C. Koenig, K&E team re work streams and assignments (.8).
02/24/23	Jimmy Ryan	3.50	Correspond with D. Latona, K&E team, and Centerview team re motion to approve bid protections and declaration in support thereof (.8); review, revise motion re same (2.3); telephone conference with J. Raphael re same (.2); correspond with D Latona, K&E team, and Company re Bitmain credit order (.2).
02/24/23	Seth Sanders	1.70	Revise 9019 motion (1.5); correspond with A. Xuan re same (.2).
02/24/23	D. Ryan Slaugh	0.80	Review, analyze revisions to retail loan settlement term sheet.
02/24/23	Alex Xuan	3.10	Revise custody settlement term sheet and settlement motion (2.8); correspond with S. Sanders, E. Jones, and A&M team re same (.3).
02/25/23	Elizabeth Helen Jones	1.30	Correspond with Committee, Ad Hoc Group re custody settlement (.2); telephone conferences with Togut re custody settlement (1.1).
02/25/23	Chris Koenig	1.50	Review, analyze security issues re custody withdrawals (1.1); correspond with E. Jones, K&E team, Company re same (.4).
02/25/23	Jimmy Ryan	0.30	Correspond with J. Raphael re declaration in support of bid protections (.1); review, comment on same (.2).
02/25/23	Seth Sanders	0.50	Revise 9019 motion (.4); correspond with A. Xuan re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Alex Xuan	0.30	Revise custody settlement motion.
02/26/23	Elizabeth Helen Jones	4.40	Review, revise draft custody settlement motion (3.7); telephone conference with S. Sanders, A. Xuan re custody settlement motion (.4); telephone conference with S. Sanders, A. Xuan, Stretto re opt-in mechanics for custody settlement (.3).
02/26/23	Chris Koenig	2.10	Review, revise bid protections motion.
02/26/23	Jimmy Ryan	0.20	Telephone conference with J. Raphael re bid protections motion (.1); correspond with J. Raphael, K&E team re same (.1).
02/26/23	Seth Sanders	4.60	Telephone conference with E. Jones, A. Xuan re 9019 motion revisions (.6); revise 9019 motion for same (.9); draft Custody election notice (2.1); correspond with E. Jones, A. Xuan re same (.5); telephone conference with Stretto re same (.5).
02/26/23	Lindsay Wasserman	0.10	Correspond with D. Latona, K&E team re Simon Dixon NDA.
02/26/23	Alex Xuan	6.20	Revise custody settlement motion (3.7); research re same (2.1); telephone conference with S. Sanders, E. Jones, and Stretto re same (.4).
02/27/23	Elizabeth Helen Jones	6.30	Review, revise custody settlement motion (1.9); review, revise custody settlement term sheet (1.2); review, revise custody settlement election form (1.6); correspond with S. Sanders, A. Xuan re custody settlement documents (.2); telephone conference with C. McGrail, K&E team, Committee, Company re security protocol for custody withdrawals (.7); telephone conference with Company re security protocols (.2); telephone conference with Committee re security protocols (.2); correspond with Company, Committee re requested changes to security protocol (.3).
02/27/23	Chris Koenig	4.20	Review, revise custody 9019 settlement (1.3); correspond with E. Jones, parties to settlement re same (.6); review and revise bid protections motion (2.3).
02/27/23	Ross M. Kwasteniet, P.C.	1.20	Review custody settlement pleadings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Dan Latona	2.60	Analyze comments re motion re bid protections (.4); telephone conference with J. Ryan re same (.1); comment on same (1.2); analyze Centerview comments re declaration re same (.4); analyze, comment on declaration re same (.5).
02/27/23	Caitlin McGrail	1.10	Correspond with E. Jones and K&E team, Company, W&C, PWP, M3 re custody withdrawals (.1); conference with C. Koenig, E. Jones, J. Mudd, K&E team, Company, W&C, PWP, and M3 re same (.5); draft summary re same (.2); correspond with J. Mudd, K&E team, Company re meeting logistics (.3).
02/27/23	Joel McKnight Mudd	1.40	Telephone conference with Company, E. Jones, K&E team, A&M team re custody withdrawals (.5); revise communication re same (.4); correspond with C. Koenig, E. Jones re same and correspond with C. McGrail re same (.5).
02/27/23	Jimmy Ryan	4.50	Correspond with C. Koenig, K&E team, W&C team, PW team, Special Committee, and Company re bid protections motion (.9); telephone conference with D. Latona re same (.1); telephone conference with J. Raphael re same (.2); review, revise motion re same (3.3).
02/27/23	Seth Sanders	2.40	Draft, revise 9019 motion election form (.8); correspond with A&M, Stretto re notice parties for 9019 motion (.4); further revise election form (.8); correspond with E. Jones, C. Koenig re filing of same (.4).
02/27/23	William Thompson	0.20	Review, analyze appeal dockets and deadlines.
02/27/23	Lindsay Wasserman	1.80	Draft cooperation agreement (1.5); correspond with D. Latona, K&E team re same (.3).
02/27/23	Alex Xuan	9.30	Revise custody settlement motion (5.4); research re same (2.2); correspond with E. Jones, S. Sanders, C. Koenig re same (.6); draft notice re second withdrawal (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Elizabeth Helen Jones	4.60	Telephone conference with Company re custody withdrawal process (.5); review, revise custody settlement motion (.9); review, revise custody term sheet (.7); review, revise custody settlement election form (.6); correspond with S. Sanders, A. Xuan re custody settlement documents (.4); correspond with Committee, Ad Hoc Group re custody settlement documents (.4); prepare custody settlement documents for filing (.8); review, revise communications documents related to custody withdrawals (.3).
02/28/23	Chris Koenig	4.90	Review, revise custody 9019 settlement (1.1); correspond with E. Jones, parties to settlement re same (.4); review, revise bid protections motion (2.8); correspond with D. Latona, K&E team, UCC, stalking horse re same (.6).
02/28/23	Dan Latona	4.40	Analyze comments re declaration re bid protections motion (.5); comment on same (.5); comment on motion re same (1.4); analyze, coordinate filing re same (1.7); correspond with C. Koenig, J. Ryan, J. Raphael, Centerview team re bid deadlines (.3).
02/28/23	Caitlin McGrail	1.00	Draft notice re custody withdrawal (.6); correspond with E. Jones and J. Mudd re same (.1) revise communications materials re same (.3).
02/28/23	Joel McKnight Mudd	0.70	Review, analyze withhold withdrawal spreadsheet (.6); correspond with E. Jones re same (.1).
02/28/23	Robert Orren	0.30	Correspond with E. Jones and T. Zomo re filing of motion to approve settlement with custody account holders and notice of amount of custody assets.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Jimmy Ryan	5.60	Correspond with D. Latona, K&E team, and Company re bid protections motion and declaration in support thereof (1.1); telephone conference with D. Latona, Company re same (.3); review, revise motion re same (.8); prepare filing of same (.3); telephone conference with J. Raphael re same (.2); correspond with D. Latona, K&E team, W&C team, PW team, and Centerview team re notice of stalking horse (1.2); draft same (1.5); prepare filing of same (.2).
02/28/23	Seth Sanders	2.30	Correspond with A&M re Custody service parties (.4); revise 9019 motion per Committee, Custody AHG group comments (.7); correspond with E. Jones, K&E team re same (.3); telephone conference with Stretto re mechanics of opt-in (.4); revise opt-in form re same (.4); prepare filing versions re same (.1).
02/28/23	Lindsay Wasserman	2.60	Review and revise cooperation agreement (1.0); correspond with D. Latona, K&E team re same (.6); draft notice re WBTC conversion (1.0).
02/28/23	Morgan Willis	5.10	File Custody 9019 motion and notice of Second Distribution.
02/28/23	Alex Xuan	6.50	Revise custody settlement motion (3.4); revise settlement term sheet (1.4); revise notice re second withdrawal (.7); correspond with E. Jones and K&E team re same (1.0).
<b>Total</b>		<b>784.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155369**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 552,816.50

Total legal services rendered

\$ 552,816.50

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Bryan D. Flannery	98.10	1,545.00	151,564.50
Emma L. Flett	4.00	1,795.00	7,180.00
Gabriela Zamfir Hensley	2.60	1,245.00	3,237.00
Emily Hogan	3.70	1,375.00	5,087.50
Elizabeth Helen Jones	0.40	1,155.00	462.00
Michelle Kilkenney, P.C.	3.30	2,045.00	6,748.50
Dan Latona	1.00	1,375.00	1,375.00
Rebecca J. Marston	0.90	995.00	895.50
Jeffery S. Norman, P.C.	26.10	1,995.00	52,069.50
John Poulos	7.50	1,155.00	8,662.50
Roy Michael Roman	1.60	735.00	1,176.00
Seth Sanders	2.00	885.00	1,770.00
Taylor E. Santori	7.80	735.00	5,733.00
Joanna Schlingbaum	22.40	1,375.00	30,800.00
Julian J. Seiguer, P.C.	38.30	1,945.00	74,493.50
Alex Straka	13.30	1,155.00	15,361.50
Christine Strumpfen-Darrie	0.30	1,555.00	466.50
William Thompson	1.80	995.00	1,791.00
Steve Toth	0.20	1,615.00	323.00
Matthew D. Turner	73.50	1,405.00	103,267.50
Lindsay Wasserman	0.60	995.00	597.00
Wayne E. Williams	1.70	1,795.00	3,051.50
Jenny Wilson	7.00	1,595.00	11,165.00
Alison Wirtz	0.30	1,295.00	388.50
Michael Denney Wright	36.10	1,245.00	44,944.50
Paul Zier	10.40	1,895.00	19,708.00
<b>TOTALS</b>	<b>365.30</b>		<b>\$ 552,816.50</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Bryan D. Flannery	1.40	Prepare for telephone conference with C. Koenig, K&E team re distribution of cryptocurrency assets (.5); telephone conference with C. Koenig, K&E team re same (.9).
01/02/23	Gabriela Zamfir Hensley	0.90	Conference with J. Norman, K&E team re securities law matters.
01/03/23	Bryan D. Flannery	1.00	Prepare for telephone conference with W&C re securities law matters (.3); telephone conference with W&C re same (.7).
01/03/23	Emily Hogan	2.40	Draft confidential party promissory note amendment and amended security agreement.
01/03/23	Elizabeth Helen Jones	0.40	Telephone conference with G. Hensley, K&E team re securities matters re plan and disclosure statement.
01/03/23	Michelle Kilkenney, P.C.	1.50	Review and mark-up confidential party amended note and security documents (1.3); review and analyze correspondence re same (.2).
01/03/23	Rebecca J. Marston	0.90	Telephone conference with K&E team, W&C re securities issues (.7); conference with G. Hensley, W. Thompson re same (.2).
01/03/23	William Thompson	0.70	Review, analyze case management procedures and local rules re presentment (.5); correspond with S. Sanders re same (.2).
01/05/23	Simon Briefel	0.40	Correspond with S. Sanders re Serbian resolutions.
01/05/23	Gabriela Zamfir Hensley	0.30	Correspond with R.M. Roman re Texas securities department diligence requests.
01/05/23	Seth Sanders	0.50	Correspond with D. Barse, S. Briefel, and K&E team re Serbian entity resolutions.
01/05/23	Joanna Schlingbaum	2.30	Revise markup of a confidential party's security agreement.
01/09/23	Bryan D. Flannery	3.40	Prepare for telephone conference with confidential party re securities matters (.6); telephone conference with confidential party re same (.9); research re financial statement requirements (1.9).



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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with B. Flannery, K&E team, and confidential party re securities matters.
01/09/23	Seth Sanders	0.50	Correspond with D. Barse and S. Briefel re Special Committee signatures for Serbian entities.
01/09/23	Joanna Schlingbaum	1.30	Draft presentation for regulators re regulatory, securities, banking and privacy concerns in the confidential party's plan.
01/09/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues re plan and disclosure statement.
01/10/23	Bryan D. Flannery	2.40	Prepare for telephone conference with M. Turner, K&E team, re Form 10 research (.4); telephone conference with M. Turner, K&E team re same (.3); research re financial statement requirements (1.7).
01/10/23	Emily Hogan	0.20	Revise confidential party promissory note amendment and related security agreement.
01/10/23	Jeffery S. Norman, P.C.	0.20	Prepare correspondence to C. Koenig and K&E securities team re 40 Act considerations.
01/10/23	Seth Sanders	0.40	Correspond with A. Carr re signatures to Serbian board resolutions.
01/10/23	Taylor E. Santori	2.00	Conference with B. Flannery, M. Turner, and M. Wright re financial statement requirements (.4); research Form 10 financial statement requirements (1.2); draft a summary of research findings (.4).
01/10/23	William Thompson	0.80	Review docket for objections to SEC stipulation (.4); correspond with C. Koenig and A. Wirtz re same (.2); correspond with the SEC re same (.2).
01/10/23	Matthew D. Turner	1.50	Telephone conference with B. Flannery re Form 10 research (.3); review and analyze securities research by B. Flannery, K&E securities team (.8); telephone conference with B. Flannery, M. Wright and T. Santori re research (.4).
01/10/23	Michael Denney Wright	3.80	Research re registration statement financials.
01/11/23	Bryan D. Flannery	1.20	Research re financial statement and Form 10 requirements.
01/11/23	Emily Hogan	0.50	Telephone conference with Company re confidential party's promissory note amendment and amended security agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Michelle Kilkenney, P.C.	1.00	Prepare for telephone conference re confidential party's amendment (.5); telephone conference with Company, E. Hogan, K&E team same (.5).
01/11/23	Julian J. Seiguer, P.C.	0.50	Review and analyze presentation to SEC regulators.
01/11/23	Alex Straka	0.80	Telephone conference with J. Goulding re confidential party security agreement.
01/11/23	Michael Denney Wright	3.90	Research re financial statements required upon emergence.
01/12/23	Bryan D. Flannery	1.20	Research re financial statement requirements.
01/12/23	Emily Hogan	0.60	Revise confidential party promissory note amendment and related security agreement.
01/12/23	Jeffery S. Norman, P.C.	0.20	Prepare correspondence to T. Martin re blockchain and corporate law research (.1); correspond with J. Seiguer re presentation to SEC regulators (.1).
01/12/23	Seth Sanders	0.30	Research re relevant Mashinsky nondisclosure agreements (.2); correspond with M. Willis re same (.1).
01/12/23	Taylor E. Santori	1.10	Research financial statement requirements of Regulation S-X.
01/12/23	Alex Straka	0.20	Review and analyze materials re confidential party's security package.
01/12/23	Michael Denney Wright	4.60	Research re financial statements required upon emergence.
01/13/23	Bryan D. Flannery	4.40	Research re blue skies matters (.7); discuss same with W. Williams and P. Zier (.8); research re financial statement requirements (2.1); review and revise summary re same (.8).
01/13/23	John Poulos	0.50	Analyze state laws re asset share tokens.
01/13/23	Joanna Schlingbaum	0.30	Draft correspondence re state corporation laws.
01/13/23	Julian J. Seiguer, P.C.	1.30	Review and analyze materials in preparation for presentation to SEC regulators.
01/13/23	Alex Straka	0.20	Draft confidential party security agreement.
01/13/23	Alex Straka	3.10	Draft security agreement and amendment to confidential party's secured notes (2.6); conference with Committee and Company to discuss confidential party's collateral package (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	William Thompson	0.30	Correspond with Chief Judge Glenn's chambers re SEC stipulation presentment.
01/13/23	Matthew D. Turner	1.50	Follow-up discussion with J. Schlingbaum, K&E team re securities matters research (.3); review and analyze initial research materials re same (1.2).
01/13/23	Wayne E. Williams	1.70	Analyze blue sky exemptions (.4); telephone conference with P. Zier re same (.8); telephone conference with B. Flannery re same (.5).
01/13/23	Michael Denney Wright	4.80	Research re financial statements required upon emergence.
01/13/23	Paul Zier	2.00	Conference calls with W. Williams, K&E team re Blue Sky matters (.8); review and analyze statutory provisions re same (1.2).
01/14/23	Alex Straka	0.50	Review and analyze security agreement and note amendment re confidential party's notes.
01/16/23	Bryan D. Flannery	1.90	Review and analyze issues list (.8); research re corporate governance requirements (1.1).
01/16/23	John Poulos	3.80	Analyze state incorporation laws re governance.
01/16/23	Joanna Schlingbaum	0.30	Telephone conference with J. Poulos re researching state corporate laws.
01/17/23	Bryan D. Flannery	4.20	Research re financial statement requirements (2.3); review and analyze precedent pre-clearance letters in connection with same (1.9).
01/17/23	Julian J. Seiguer, P.C.	1.00	Review and analyze research re securities matters.
01/17/23	Christine Strumpfen-Darrie	0.30	Correspondence with B. Flannery, K&E team re third party provider for beneficial ownership reports.
01/17/23	Matthew D. Turner	0.20	Telephone conference with B. Flannery re status of research into securities matters.
01/17/23	Michael Denney Wright	1.30	Research re financial statements required upon emergence.
01/18/23	Bryan D. Flannery	1.40	Research re financial statement requirements.
01/18/23	John Poulos	1.00	Draft analysis of state corporate governance.
01/18/23	Roy Michael Roman	0.30	Review and revise correspondence re Texas State Securities Board information disclosure (.2); correspond with G. Hensley, K&E team re protective order re same (.1).

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01/18/23	Joanna Schlingbaum	1.00	Revise summary chart re analysis of state corporation laws.
01/18/23	Julian J. Seiguer, P.C.	1.00	Address corporate and securities matters.
01/18/23	Michael Denney Wright	1.20	Research re financial statements required upon emergence.
01/19/23	Bryan D. Flannery	2.60	Prepare for telephone conference with confidential parties re securities holdings matters (.3); telephone conference with confidential parties re same (1.1); research re audit requirements (1.2).
01/19/23	Michelle Kilkenney, P.C.	0.30	Review and analyze Committee proposed comments on confidential party's amendment.
01/19/23	Julian J. Seiguer, P.C.	1.50	Review and analyze presentation to SEC regulators.
01/19/23	Alex Straka	0.50	Review W&C comments to confidential party's security agreement, waiver and promissory note.
01/19/23	Jenny Wilson	1.80	Telephone conference with E. Flett re privacy issue (.4); correspond with D. Latona re same (.8); research re applicable GDPR provisions (.6).
01/20/23	Bryan D. Flannery	1.80	Prepare for telephone conference re Hash token (.8); telephone conference with J. Schlingbaum re the Hash token (1.0).
01/20/23	Joanna Schlingbaum	1.00	Telephone conference with B. Flannery re the Hash token.
01/20/23	Alex Straka	5.90	Review and draft amendment and waiver to confidential party's secured note, security agreement and related communications.
01/20/23	Jenny Wilson	3.50	Telephone conferences with A. Sett, K&E team re GDPR privacy (.5); review and analyze associate research and guidance re same (2.4); telephone conference with Company re same (.6).
01/21/23	Emma L. Flett	2.50	Research re data privacy issues (1.9); conference with J. Wilson re same (.3); correspond with A. Sett, K&E team re same (.3).
01/22/23	Gabriela Zamfir Hensley	0.20	Draft correspondence to state regulator re securities investigation discovery request.

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01/22/23	Jeffery S. Norman, P.C.	0.70	Prepare for telephone conference with Company and Latham re regulatory outreach (.2); telephone conference with Celsius and Latham re regulator outreach (.5).
01/22/23	John Poulos	0.70	Draft analysis re state laws of incorporation.
01/22/23	Julian J. Seiguer, P.C.	1.00	Review and analyze state regulator discovery request.
01/23/23	Bryan D. Flannery	0.80	Prepare for telephone conference re trading matters (.4); telephone conference with J. Seiguer, K&E team re trading matters (.4).
01/23/23	Michelle Kilkenney, P.C.	0.50	Review and analyze revised loan documents (.4); conference with A. Straka re same (.1).
01/23/23	Jeffery S. Norman, P.C.	3.30	Discussion with Company and Centerview re audit requirements and search for audit firm (.5); correspond with Latham re questions from SEC concerning restructuring plan (.3); prepare talking points for discussions with SEC enforcement (.9); participate in telephonic discussion with Latham and SEC enforcement and others re update on Celsius plan options and SEC regulatory questions and answers (.6); participate in telephonic discussion with counsel to state regulators re update on Celsius plan options and state regulatory questions and answers (.6); telephone conference with Company re update on SEC and state regulatory calls (.4).
01/23/23	Alex Straka	1.40	Review and draft confidential party's amended and restated security agreement and waiver and amendment to secured note.
01/23/23	Jenny Wilson	0.50	Correspond with E. Flett re data privacy matter.
01/24/23	Bryan D. Flannery	2.50	Research re registration statement exemption.
01/24/23	Emma L. Flett	0.30	Correspond with D. Latona re UK data privacy question.
01/24/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re audit requirements and auditor search.
01/24/23	Roy Michael Roman	0.10	Correspond with G. Hensley re pending discussions with Texas Attorney General's office.
01/24/23	Roy Michael Roman	0.20	Draft and revise correspondence re Texas Attorney General discussions (.1); correspond with G. Hensley re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Matthew D. Turner	0.20	Telephone conference with B. Flannery re securities research.
01/24/23	Jenny Wilson	0.50	Telephone conference with D Latona re privacy issue (.3); correspond with S. Golden re follow up call with Company (.2).
01/25/23	Bryan D. Flannery	5.30	Prepare for telephone conference with A&M re auditor and valuation engagements (.2); telephone conference with A&M re same (.4); research re registration of liquidating trust interests (3.9); further research re same (.8).
01/25/23	Emma L. Flett	1.20	Telephone conference with D. Latona re privacy and notification requirements (.4); discussion re same with A. Zapalowski (.8).
01/25/23	Gabriela Zamfir Hensley	0.10	Correspond with R. M. Roman re securities regulators' discovery requests.
01/25/23	Jeffery S. Norman, P.C.	0.50	Prepare for video conference with Company and A&M re auditor and valuation workstreams (.2); videoconference with Company and A&M re same (.3).
01/25/23	Roy Michael Roman	0.40	Draft and revise e-mail correspondence to Company re Texas discovery requests (.3); correspond with G. Hensley re same (.1).
01/25/23	Alex Straka	0.50	Review lien search results (.3); correspond with Gabriela Hensley re lien searches and related financing question (.2).
01/25/23	Matthew D. Turner	1.80	Research re liquidating trust matters.
01/25/23	Jenny Wilson	0.70	Telephone conference with D Latona re privacy issue (.4); review and analyze input from A. Zapalowski (.3).
01/26/23	Bryan D. Flannery	2.90	Research re liquidating trust registration requirements (2.1); research re questions from Securities and Exchange Commission (.8).
01/26/23	Jeffery S. Norman, P.C.	0.50	Prepare for video conference with Company and Latham re SEC feedback (.1); video conference with client and Latham re same (.4).
01/26/23	Roy Michael Roman	0.10	Correspond with J. Mudd, K&E team re pending discovery requests to Texas and Wisconsin.
01/26/23	Matthew D. Turner	4.70	Research no action letters and SEC guidance regarding liquidating trusts (3.9); further review and analyze same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	0.30	Correspond with K&E securities team, Paul Weiss and W&C re tokenized recovery considerations.
01/27/23	Bryan D. Flannery	6.40	Research re liquidating trusts (3.7); research re SEC questions (2.3); telephone conference with J. Norman, K&E team re same (.4).
01/27/23	John Poulos	0.80	Analyze KYC and AML decisions in Wyoming.
01/27/23	Joanna Schlingbaum	2.30	Telephone conference with M. Turner, K&E team re responding to the list of questions from the SEC (1.0); telephone conference with Paul Weiss and confidential party re treatment of the Hash token as a security vs. utility token (.5); research state laws re using tokens as equity interests (.8).
01/27/23	Julian J. Seiguer, P.C.	2.50	Research and analyze securities issues re plan.
01/27/23	Matthew D. Turner	5.50	Telephone conference with J. Norman, B. Flannery and others re SEC questions (.7); review SEC questions and follow up with J. Norman on factual matters (1.0); research matters re issuance of interests in liquidating trusts (3.8).
01/27/23	Michael Denney Wright	1.90	Research re post-emergence structure.
01/27/23	Paul Zier	4.00	Review and analyze securities compliance matters.
01/30/23	Bryan D. Flannery	7.90	Research re liquidating trusts (3.9); further research re same (2.2); review and revise summary of same (1.8).
01/30/23	Taylor E. Santori	1.10	Research re Bankruptcy Code section 1145.
01/30/23	Joanna Schlingbaum	1.40	Research state laws re using tokens as equity interests.
01/30/23	Julian J. Seiguer, P.C.	1.50	Review and analyze securities compliance matters.
01/30/23	Alex Straka	0.20	Review lien search results re general intangibles filings in favor of customers (.1); correspond with G. Hensley re review of lien search result (.1).
01/30/23	Matthew D. Turner	1.70	Telephone conference with B. Flannery re securities issues (.3); research, review, and prepare multiple drafts of internal communication of research on securities law matters (1.4).
01/30/23	Michael Denney Wright	1.30	Research re post-emergence structure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Bryan D. Flannery	6.60	Research re Exchange Act registration (2.7); research re SEC questions (3.9).
01/31/23	Taylor E. Santori	1.60	Research re Section 1145(b) no-action letters.
01/31/23	Julian J. Seiguer, P.C.	2.30	Research re outstanding questions from SEC to Company.
01/31/23	Matthew D. Turner	2.20	Research re outstanding SEC questions to Company.
01/31/23	Michael Denney Wright	4.80	Research re post-emergence structure.
02/01/23	Bryan D. Flannery	8.90	Research re Section 1145 exemption (3.9); further analyze same (1.5); draft, review and revise responses to SEC questions (3.5).
02/01/23	Taylor E. Santori	0.70	Research re Section 1145(b) no-action letters.
02/01/23	Joanna Schlingbaum	2.10	Research state laws re using tokens as equity interests.
02/01/23	Julian J. Seiguer, P.C.	1.00	Research re outstanding questions from SEC to Company.
02/01/23	Matthew D. Turner	5.10	Research re SEC questions re Section 1145(b) (2.1); draft responses re same (2.8); telephone conference with B. Flannery re same (.2).
02/01/23	Michael Denney Wright	2.60	Research re securities matters related to emergence.
02/02/23	Bryan D. Flannery	7.70	Prepare for call re Nasdaq listing (.2); telephone conference with M. Turner re same (.7); research re DTC eligibility and Nasdaq listing matters (2.6); review and revise responses to SEC questions (2.5); research re same (1.7).
02/02/23	Jeffery S. Norman, P.C.	2.20	Prepare for videoconference with Company re Securitize and potential token distribution arrangement (.2); videoconference with Company re Securitize and potential token distribution arrangement (.7); telephone conference with Company re potential token distribution and "Plan B" options for Newco (1.1); correspond with W&C re request to unwrap and trade staked tokens for unstaked tokens (.2).
02/02/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/02/23	Matthew D. Turner	6.60	Research re SEC questions (3.6); draft responses re same (2.4); conference with B. Flannery regarding same (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Michael Denney Wright	2.80	Research re securities matters re emergence.
02/03/23	Bryan D. Flannery	2.80	Review and revise responses to SEC questions (2.4); research re SEC enforcement actions (.4).
02/03/23	Gabriela Zamfir Hensley	0.10	Revise draft response to regulator re data request.
02/03/23	Jeffery S. Norman, P.C.	0.20	Correspond with C. Koenig re regulatory matters and interaction with confidential party.
02/03/23	Taylor E. Santori	1.30	Research re section 1145 no-action letters and bankruptcy court cases.
02/03/23	Julian J. Seiguer, P.C.	1.80	Research re outstanding questions from SEC to Company.
02/03/23	Matthew D. Turner	6.20	Research responses to SEC questions re confidential party's plan (3.4); draft responses re same (2.4); conference with B. Flannery re same (.3); conference with M. Wright re same (.1).
02/03/23	Michael Denney Wright	3.10	Research re securities matters related to emergence.
02/04/23	Bryan D. Flannery	1.70	Review and revise responses to SEC questions.
02/04/23	Joanna Schlingbaum	2.50	Telephone conference with Company re confidential party agreement (2.0); telephone conference with J. Norman re terms to include in confidential party term sheet (.5).
02/04/23	Julian J. Seiguer, P.C.	1.30	Research re outstanding questions from SEC to Company.
02/05/23	Joanna Schlingbaum	2.40	Draft confidential party term sheet.
02/05/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/06/23	Jeffery S. Norman, P.C.	2.20	Review and revise responses to SEC questions on securities matters.
02/06/23	Joanna Schlingbaum	5.20	Telephone conference with J. Norman, K&E team re revised financial model and next steps for restructuring plan (2.0); telephone conference with J. Norman, K&E team re revised draft of confidential party term sheet (1.0); review and analyze confidential party's term sheet (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Matthew D. Turner	2.20	Review and revise draft of SEC responses (.5); coordinate with other capital markets and asset management review teams re same (.7); research SEC enforcement matters under the Exchange Act (1.0).
02/07/23	Bryan D. Flannery	1.80	Review and analyze SEC responses.
02/07/23	Jeffery S. Norman, P.C.	3.00	Review and revise summary of responses re questions from SEC (.9); draft revisions and responses to same (1.9); correspond with SEC re same (.2).
02/07/23	Roy Michael Roman	0.20	Review and revise correspondence re pending Texas discovery request (.1); correspond with G. Hensley, Latham re same (.1).
02/07/23	Julian J. Seiguer, P.C.	1.00	Review and analyze SEC responses.
02/07/23	Matthew D. Turner	3.00	Securities law research re Exchange Act enforcement matters (2.7); conference with B. Flannery re status of SEC review (.3).
02/08/23	Bryan D. Flannery	0.70	Review and revise SEC responses.
02/08/23	Jeffery S. Norman, P.C.	3.30	Participate in videoconference with A. Wirtz and other K&E team members re Special Committee update (1.1); prepare responses to additional SEC questions, and finalize memorandum to SEC (2.2).
02/08/23	Roy Michael Roman	0.20	Correspond with Texas Attorney General re protective order (.1); correspond with G. Hensley re same (.1).
02/08/23	Julian J. Seiguer, P.C.	0.50	Review and analyze SEC responses.
02/08/23	Steve Toth	0.20	Analyze and respond to correspondence re indemnification agreements.
02/08/23	Matthew D. Turner	0.10	Telephone conference with B. Flannery re SEC questions.
02/09/23	Jeffery S. Norman, P.C.	2.60	Correspond with Paul Weiss re 40 Act analysis and confidential party's proposal (.3); prepare for meeting with SEC (1.5); review and analyze available details re SEC action against Kraken and potential impact on Plan (.3); prepare and send summary of SEC discussion for Special Committee (.5).
02/10/23	Bryan D. Flannery	1.50	Research re Bankruptcy Code section 1145.
02/10/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Company re SEC meeting update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Seth Sanders	0.30	Correspond with S. Briefel, A. Carr re Mazars requested information.
02/10/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/10/23	Matthew D. Turner	0.60	Research, review and analyze SEC response sources for call with SEC (.4); telephone conference with B. Flannery re same (.2).
02/11/23	Julian J. Seiguer, P.C.	1.00	Address corporate and securities matters.
02/12/23	Gabriela Zamfir Hensley	0.10	Correspond with Latham re inquiry re securities matter.
02/13/23	Bryan D. Flannery	2.60	Prepare for telephone conference re audit requirements (.5); telephone conference with KPMG re audit requirements (.9); research re same (1.2).
02/13/23	Jeffery S. Norman, P.C.	1.50	Participate in video conference with W&C re SEC conversation update (.6); participate in video conference with A&M and KPMG re audit requirements for NewCo under proposed Plan (.9).
02/13/23	Julian J. Seiguer, P.C.	1.50	Research re outstanding questions from SEC to Company.
02/14/23	Matthew D. Turner	0.80	Telephone conference with B. Flannery regarding plan sponsor agreement (.2); review and analyze plan sponsor agreement (.6).
02/15/23	Bryan D. Flannery	0.70	Research re financial statement requirements.
02/15/23	Jeffery S. Norman, P.C.	0.80	Correspond with J. Seiguer, B. Flannery, N. Sabki re securities legal analysis of proposed Plan transactions.
02/15/23	Matthew D. Turner	2.30	Research re public company financial statement matters.
02/16/23	Bryan D. Flannery	2.40	Research re financial statement requirements (1.3); prepare for telephone conference with confidential party re 1145 matters (.2); telephone conference with confidential party re 1145 matters (.4); telephone conference with Stout re valuation analysis (.5).
02/16/23	Jeffery S. Norman, P.C.	1.40	Prepare for video conference with Company, Centerview, A&M and Stout re valuation (.3); video conference with Company, Centerview, A&M and Stout re valuation (.7); prepare for videoconference with Latham re state regulator outreach (.2); video conference with Latham re same (.2).

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02/16/23	Joanna Schlingbaum	0.30	Telephone conference with J. Norman re staking contracts.
02/16/23	Matthew D. Turner	5.00	Research re audited financial statement requirements for post-effective reporting entity (3.9); further research re same (.7); telephone conference with B. Flannery re same (.4).
02/16/23	Paul Zier	2.70	Review and analyze Blue Sky exemptions and filing requirements.
02/17/23	Jeffery S. Norman, P.C.	1.00	Video conference with Company, Centerview, A&M and SGI re valuation.
02/17/23	John Poulos	0.70	Telephone conference with J. Norman, W&C re term sheets and loan provisions.
02/17/23	Julian J. Seiguer, P.C.	1.80	Review and analyze securities issues related to the plan.
02/17/23	Matthew D. Turner	4.00	Research re pre-clearance letters and other secondary guidance concerning financial statements (3.0); prepare initial draft of pre-clearance letter (1.0).
02/19/23	Matthew D. Turner	5.20	Research concerning financial statements (2.4); review, revise updated draft of SEC pre-clearance letter (2.8).
02/20/23	Bryan D. Flannery	1.10	Review and analyze token issuance structure (.7); review and revise financial statement requirement summary (.4).
02/20/23	Jeffery S. Norman, P.C.	0.60	Prepare for video conference with Company, KPMG, and confidential party re audit requirements (.2); video conference with Company, KPMG and confidential party re same (.4).
02/20/23	Julian J. Seiguer, P.C.	1.30	Review and analyze securities issues related to the plan.
02/20/23	Matthew D. Turner	1.30	Prepare updated initial draft of SEC pre-clearance letter.
02/21/23	Roy Michael Roman	0.10	Correspond with J. Mudd re pending interaction with governmental securities entities.
02/22/23	Bryan D. Flannery	1.50	Review and revise draft clearance letter re financial statement presentation.
02/22/23	Matthew D. Turner	0.50	Prepare revised draft of SEC pre-clearance letter.

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02/23/23	Bryan D. Flannery	1.20	Review and revise draft clearance letter (.5); telephone conference with M. Turner re same (.7).
02/23/23	Gabriela Zamfir Hensley	0.90	Conference with J. Norman re regulatory matters (.2); analyze issues re objections in other cryptocurrency case (.3); correspond with J. Norman, K&E team re same (.4).
02/23/23	Dan Latona	1.00	Analyze corporate documents re signatory authority.
02/23/23	Matthew D. Turner	1.30	Prepare revised draft of SEC pre-clearance letter.
02/23/23	Lindsay Wasserman	0.60	Correspond with D. Latona re D&O slate (.2); review materials re same (.4).
02/24/23	Bryan D. Flannery	2.20	Review and revise draft pre-clearance letter.
02/24/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues related to the plan.
02/24/23	Matthew D. Turner	7.00	Prepare multiple drafts of SEC pre-clearance letter (3.4); research re comments to pre-clearance letter from SEC Staff (2.6); prepare draft letter to KPMG concerning financial statements (1.0).
02/24/23	Paul Zier	1.70	Analyze state securities law exemptions.
02/26/23	Julian J. Seiguer, P.C.	1.50	Review and analyze securities issues related to the plan.
02/27/23	Bryan D. Flannery	1.20	Review and revise summary of financial statement requirements.
02/27/23	Julian J. Seiguer, P.C.	1.00	Review and analyze securities issues related to the plan.
02/27/23	Matthew D. Turner	2.50	Telephone conference with J. Norman re KPMG letter (.2); telephone conference with B. Flannery re same (.2); review, revise KPMG letter (2.1).
02/28/23	Bryan D. Flannery	0.80	Research re market maker inquiry (.5); draft summary of financial statement requirements (.3).
02/28/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues related to the plan.

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155369

Celsius Network LLC

Matter Number: 53363-12

Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Matthew D. Turner	0.50	Telephone conference with J. Norman re KPMG letter (.2); review and analyze Company analysis of pre and post-emergence business operations (.3).
<b>Total</b>		<b>365.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155370**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 165,617.50

Total legal services rendered

\$ 165,617.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca H. Arnall	1.00	885.00	885.00
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	1.80	1,245.00	2,241.00
Grace C. Brier	5.00	1,215.00	6,075.00
Judson Brown, P.C.	1.20	1,675.00	2,010.00
Jeff Butensky	0.40	995.00	398.00
Matthew C. Hutchinson	1.20	1,245.00	1,494.00
Elizabeth Helen Jones	19.70	1,155.00	22,753.50
Sydney Jones	2.30	1,425.00	3,277.50
Hanaa Kaloti	2.40	1,310.00	3,144.00
Charlie Kassir	1.70	885.00	1,504.50
Chris Koenig	5.50	1,425.00	7,837.50
Ross M. Kwasteniet, P.C.	11.00	2,045.00	22,495.00
Dan Latona	8.80	1,375.00	12,100.00
Patricia Walsh Loureiro	22.00	1,155.00	25,410.00
Allison Lullo	6.30	1,410.00	8,883.00
Nima Malek Khosravi	20.70	735.00	15,214.50
Rebecca J. Marston	12.90	995.00	12,835.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Katherine C. Nemeth	3.00	1,295.00	3,885.00
Robert Orren	1.00	570.00	570.00
Joshua Raphael	6.00	735.00	4,410.00
Roy Michael Roman	1.80	735.00	1,323.00
Steve Toth	0.70	1,615.00	1,130.50
Alison Wirtz	2.30	1,295.00	2,978.50
Tanzila Zomo	2.30	325.00	747.50
<b>TOTALS</b>	<b>142.00</b>		<b>\$ 165,617.50</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Patricia Walsh Loureiro	1.40	Review, revise KERP investigation summary (.8); correspond with U.S. Trustee, W&C, D. Latona, K&E team re same (.6).
01/02/23	Allison Lullo	0.20	Review and analyze KERP investigation summary.
01/03/23	Dan Latona	0.50	Telephone conference with A&M, Company re employee CEL claims.
01/03/23	Alison Wirtz	0.20	Correspond with P. Loureiro re employment questions from Company.
01/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with creditors committee re KERP investigation.
01/04/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Committee re KERP list (.3); telephone conference with G. Pesce and other Committee advisors re KERP list (.5).
01/04/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, Z. Brez, A. Lullo, P. Loureiro, W&C re KERP participants.
01/04/23	Patricia Walsh Loureiro	2.10	Correspond with U.S. Trustee, D. Latona, K&E team re KERP investigation results (.6); telephone conference with W&C, D. Latona, K&E team re same (.6); review, revise summary chart re same (.9).
01/04/23	Allison Lullo	0.60	Telephone conference with White & Case, Z. Brez re KERP investigation.
01/05/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, Akin, Latham, Wiggin re attorneys' fees for employees (.6); correspond with R. Marston, K&E team re research related to same (.2).
01/05/23	Ross M. Kwasteniet, P.C.	3.30	Analyze issues related to payment of counsel to individual employees who are cooperating with Examiner interviews and regulatory investigations (2.6); prepare for call with J. Glasser, H. Waller, and M. Hurley re same (.2); participate in call with J. Glasser, H. Waller, and M. Hurley re same (.5).
01/05/23	Patricia Walsh Loureiro	1.60	Review, revise KERP investigation summary chart (1.0); correspond with D. Latona, K&E team re same (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Rebecca J. Marston	2.30	Correspond with E. Jones, K&E team re employee counsel administrative claim research (.2); research re same (2.1).
01/05/23	Joshua Raphael	3.40	Research administrative expense treatment of professional fees re employee counsel (1.4); in-person conference with N. Malek re same (.4); draft research findings re same (.6); conference with N. Malek re same (.2); review, revise research findings re same (.5); draft correspondence to R. Marston re same (.3).
01/06/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re KERP.
01/06/23	Patricia Walsh Loureiro	2.10	Review, revise KERP agreement comments from Canadian employer of record (.4); correspond with D. Latona, Company re same (.2); telephone conference with U.S. Trustee, D. Latona, K&E team re KERP investigation (.7); review, revise KERP investigation summary (.8).
01/06/23	Allison Lullo	1.50	Review, analyze KERP investigation findings summary (.5); telephone conference with Z. Brez, R. Kwasteniet, and US Trustee re KERP findings (1.0).
01/06/23	Rebecca J. Marston	2.00	Review and revise research re employee counsel administrative claims (1.8); correspond with J. Raphael, K&E team re same (.2).
01/09/23	Elizabeth Helen Jones	0.40	Review, analyze research on payment of employee counsel fees (.3); correspond with N. Khosravi, K&E team re same (.1).
01/09/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re adding employees to KERP program.
01/09/23	Patricia Walsh Loureiro	0.50	Revise KERP agreement and correspond with D. Latona, K&E team, company re same.
01/09/23	Allison Lullo	0.50	Correspond with Z. Brez, Company re KERP investigation.
01/09/23	Roy Michael Roman	0.20	Review and revise analysis of KERP-related social media posts (.1); correspond with P. Loureiro re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Elizabeth Helen Jones	1.70	Correspond with N. Khosravi, K&E team re employee attorneys' fees (.4); review, revise research re same (.7); review, revise email summary re same (.3); correspond with Company re employee attorneys' fees (.3).
01/10/23	Patricia Walsh Loureiro	2.10	Draft, revise notice re KERP investigation (1.3); correspond with C. Koenig, K&E team, Company re investigation (.8).
01/10/23	Rebecca J. Marston	1.10	Review and analyze research re administrative claims (1.0); correspond with E. Jones, K&E team re same (.1).
01/10/23	Joshua Raphael	2.40	Research precedent re substantial contribution, administrative claim treatment re fees for employee counsel (.4); correspond with R. Marston re same (.9); draft summary re substantial contribution motions to R. Marston (.7); correspond with E. Jones re employment administrative claims (.4).
01/10/23	Alison Wirtz	0.30	Correspond with D. Latona and S. Briefel re Israeli employee considerations.
01/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re employee matters.
01/11/23	Patricia Walsh Loureiro	0.80	Correspond with W&C, U.S. Trustee, D. Latona and K&E team re notice of investigation.
01/11/23	Joshua Raphael	0.20	Review, analyze correspondence re 503(b) claim and correspond with R. Kwasteniet re same.
01/12/23	Simon Briefel	1.80	Telephone conference with Company re Israel employee matters (.5); follow up with D. Latona and analyze issues re same (1.3).
01/12/23	Dan Latona	0.50	Analyze issues re KERP.
01/12/23	Patricia Walsh Loureiro	1.30	Review, revise notice re KERP investigation (.6); correspond with A&M, D. Latona and K&E team, U.S. Trustee, W&C re same (.7).
01/12/23	Allison Lullo	0.30	Draft KERP findings support.
01/13/23	Dan Latona	1.50	Analyze issues re KERP.
01/13/23	Patricia Walsh Loureiro	1.60	Review, revise KERP notice and declaration (1.3); correspond with D. Latona and Company re same (.3).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Allison Lullo	2.30	Draft KERP participant interview outline (.5); revise Company employee interview outline (1.5); review and revise KERP declaration (.3).
01/13/23	Katherine C. Nemeth	0.10	Correspond with C. Koenig and M. Wood re CEO employment agreement.
01/14/23	Rebecca H. Arnall	0.10	Review, analyze correspondence re updates to C. Ferraro employment agreement.
01/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and revise supplemental materials re KERP participants (2.1); correspond with D. Latona and K&E team re KERP participants (.6).
01/14/23	Patricia Walsh Loureiro	0.80	Revise KERP declaration and exhibits.
01/14/23	Allison Lullo	0.20	Correspond with R. Kwasteniet, Z. Brez, and C. Koenig re KERP investigative findings.
01/14/23	Katherine C. Nemeth	1.00	Revise CEO employment agreement.
01/15/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise draft correspondence from A. Lullo re inclusion of KERP participants.
01/15/23	Patricia Walsh Loureiro	0.80	Correspond with R. Kwasteniet, K&E team re KERP declaration. (.6); revise same (.2).
01/15/23	Katherine C. Nemeth	0.20	Further revise CEO employment agreement.
01/16/23	Dan Latona	0.20	Analyze correspondence from P. Loureiro re KERP.
01/17/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re KERP investigation.
01/18/23	Katherine C. Nemeth	0.10	Further revise CEO employment agreement.
01/19/23	Patricia Walsh Loureiro	0.70	Review, revise notice re KERP investigation.
01/19/23	Robert Orren	0.80	Prepare for filing of Lullo declaration re KERP investigation and notice of re inclusion to KERP (.2); file same (.3); distribute same for service (.1); correspond with P. Loureiro re same (.2).
01/20/23	Patricia Walsh Loureiro	1.00	Correspond with chambers re declaration re KERP investigation (.3); correspond with S. Briefel re KERP sealing (.2); correspond with Company, A&M, W&C, U.S. Trustee re Insperity CSAs (.5).
01/20/23	Allison Lullo	0.50	Draft KERP employee findings.
01/20/23	Katherine C. Nemeth	0.20	Correspond with Company re CEO employment agreement.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Hanaa Kaloti	2.40	Review and revise Company employee interview outline.
01/23/23	Alison Wirtz	0.20	Correspond with A&M and company re payroll.
01/26/23	Roy Michael Roman	0.30	Draft and revise talking points re potential CEL token distribution to employees (.2); correspond with P. Loureiro re same (.1).
01/26/23	Steve Toth	0.30	Correspond with J. Butensky re employee matters.
01/28/23	Steve Toth	0.40	Analyze, respond to correspondence with J. Butensky re employee matters.
01/30/23	Jeff Butensky	0.40	Correspond with M. Amir re employment process.
01/30/23	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M, Company re Israeli employee matters.
01/30/23	Katherine C. Nemeth	0.20	Correspond with A&M re CEO employment agreement.
01/31/23	Dan Latona	0.30	Analyze, comment on talking points re employee claims.
01/31/23	Roy Michael Roman	0.20	Review and revise talking points for employees re CEL tokens (.1); correspond with P. Loureiro re same (.1).
02/03/23	Alison Wirtz	0.20	Correspond with P. Loureiro and Celsius team re employee inbound.
02/04/23	Alison Wirtz	0.30	Correspond with P. Loureiro re communications with UST and Committee on employee purchase cards.
02/06/23	Grace C. Brier	1.80	Conference with J. Brown, K&E investigations team re KERP investigation (.3); review documents re employees per discussion with investigations team (1.5).
02/06/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, Latham, Company re employee matters (.7); telephone conference with R. Kwasteniet, Z. Brez, A. Lullo, H. Kaloti, Latham re same (.7).
02/07/23	Grace C. Brier	3.20	Review and revise employee summaries re discussion with investigations team.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Judson Brown, P.C.	1.20	Review and analyze potential claims against current and former employees, and materials re same (.5); review and draft correspondence with K&E team, including G. Brier and others, re same (.3); telephone conferences with K&E team, including R. Kwasteniet, G. Brier, and others, re same (.4).
02/07/23	Patricia Walsh Loureiro	0.90	Review, revise frequently asked questions re employee claims.
02/07/23	Roy Michael Roman	0.60	Review and revise frequently asked questions for employee claims (.3); review and revise proof of claim re same (.1); correspond with P. Loureiro, company re same (.2).
02/08/23	Rebecca H. Arnall	0.70	Review, analyze diligence and correspond with K. Nemeth re separation agreement.
02/08/23	Sydney Jones	1.00	Review and revise draft form separation agreement (.7); review and respond to correspondence with Company re same (.3).
02/08/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet re employee's counsel's request for reimbursement.
02/08/23	Charlie Kassir	1.00	Draft and revise separation agreement.
02/08/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Ferraro and Special Committee re confidential personnel issues.
02/08/23	Patricia Walsh Loureiro	1.90	Review, revise frequently asked questions for employees (.7); correspond with D. Latona, K&E team and A&M and Company re same (.6); correspond with M. Wood, K&E team, Company, A&M re termination agreement (.6).
02/08/23	Katherine C. Nemeth	0.50	Review of arrangements for departing employee.
02/08/23	Roy Michael Roman	0.50	Review and revise proof of claim for employee CEL token (.2); draft and revise addendum re same (.2); correspond with P. Loureiro re same (.1).
02/09/23	Rebecca H. Arnall	0.20	Review, analyze updates to separation agreement (.1); correspond with K. Nemeth re updates (.1).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Sydney Jones	1.30	Telephone conference with client re employment separation matters (.3); multiple exchanges of correspondence with P. Loureiro, K&E Executive Compensation and Restructuring teams and with Company re same (.3); draft separation letter (.7).
02/09/23	Charlie Kassir	0.70	Draft and revise separation agreement.
02/09/23	Ross M. Kwasteniet, P.C.	1.80	Review and revise draft stipulation re assignment of claims.
02/09/23	Allison Lullo	0.20	Conduct KERP employee interview with H. Kaloti.
02/09/23	Katherine C. Nemeth	0.70	Review and analyze termination letter terms for executive.
02/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, counsel for employees re payment of employees' attorneys' fees and expenses.
02/17/23	Dan Latona	1.20	Analyze materials re KEIP (.7); telephone conference with P. Loureiro, A&M re same (.5).
02/17/23	Patricia Walsh Loureiro	0.90	Review, analyze, comment on KEIP deck (.4); correspond with D. Latona re same (.1); telephone conference with same and A&M re KEIP (.4).
02/20/23	Matthew C. Hutchinson	1.20	Review, revise termination of employee letter and attend to correspondence re same (1.2).
02/20/23	Elizabeth Helen Jones	0.40	Telephone conference with R. Marston, N. Malek Khosravi re employee expense motion.
02/20/23	Nima Malek Khosravi	6.00	Conference with E. Jones and R. Marston re motion to pay employee counsel (.2); revise motion re same (3.9); revise same re comments from R. Marston (1.9).
02/20/23	Rebecca J. Marston	1.90	Telephone conference with E. Jones, K&E team re employee counsel motion (.2); review and revise same (1.7).
02/21/23	Elizabeth Helen Jones	0.50	Telephone conference with Company re open employee questions from Committee.
02/21/23	Dan Latona	0.50	Analyze correspondence re KERP.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Elizabeth Helen Jones	2.80	Draft responses to Committee questions re employee matters (.7); correspond with R. Kwasteniet, C. Koenig, Company re same (.4); telephone conference with W&C re same (.2); review, revise employee expenses motion (1.3); office conference with N. Malek Khosravi re employee expense motion (.2).
02/22/23	Patricia Walsh Loureiro	0.60	Correspond with Company, A&M re KERP.
02/22/23	Alison Wirtz	0.90	Review and comment on employee town hall slide deck and talking points (.7); correspond with D. Latona and C Street team re same (.2).
02/23/23	Alison Wirtz	0.20	Correspond with C Street team re employee town hall slides.
02/24/23	Elizabeth Helen Jones	2.40	Telephone conference with counsel to employees re employee expenses (.4); telephone conference with C. Koenig re employee expense motion (.3); draft employee expense motion (1.7).
02/24/23	Rebecca J. Marston	2.00	Review and revise employee counsel motion (1.9); correspond with E. Jones re same (.1).
02/26/23	Elizabeth Helen Jones	4.80	Review, revise employee expense motion (3.9); correspond with N. Khosravi, K&E team re same (.4); review, analyze edits to employee expense motion (.5).
02/26/23	Chris Koenig	2.50	Review and revise cooperating witness motion (2.1); correspond with E. Jones re same (.4).
02/26/23	Nima Malek Khosravi	3.10	Revise employee counsel motion (2.8); correspond with R. Marston and K&E team re same (.2); correspond with A&M re same (.1).
02/26/23	Rebecca J. Marston	3.50	Review and revise employee counsel motion (3.2); correspond with C. Koenig, K&E team re same (.3).
02/27/23	Elizabeth Helen Jones	1.90	Correspond with N. Khosravi, K&E team re employee expense motion (.6); review, revise employee expense motion (1.3).
02/27/23	Chris Koenig	1.80	Review and revise cooperating employee motion (1.4); correspond with E. Jones and K&E team re same (.4).
02/27/23	Dan Latona	0.50	Analyze materials re KEIP.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Nima Malek Khosravi	5.50	Revise motion to pay employee counsel (3.9); further analyze, revise same (.7); correspond with E. Jones and K&E team re same (.2); correspond with Z. Brez, K&E team, W&C, Special Committee and Company re same (.7).
02/27/23	Rebecca J. Marston	0.10	Correspond with N. Khosravi re employee counsel motion.
02/27/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, A&M and Company re KEIP.
02/28/23	Elizabeth Helen Jones	2.70	Review, revise employee expense motion re Company comments (1.1); correspond with N. Khosravi, K&E team re employee expense motion (.7); prepare employee expense motion for filing (.9).
02/28/23	Chris Koenig	1.20	Review and revise cooperating employee motion (.8); correspond with E. Jones and K&E team re same (.4).
02/28/23	Patricia Walsh Loureiro	0.60	Review, analyze revised KEIP proposal.
02/28/23	Nima Malek Khosravi	6.10	Revise employee counsel motion (3.9); further review, revise same (1.5); correspond with E. Jones, K&E team, Company re same (.7).
02/28/23	Robert Orren	0.20	Correspond with T. Zomo re filing of employee counsel motion.
02/28/23	Tanzila Zomo	2.30	Prepare for filing of employee counsel motion (2.0); file re same (.3).
<b>Total</b>		<b>142.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155371**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 39,022.50

Total legal services rendered

\$ 39,022.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	0.20	1,155.00	231.00
Dan Latona	0.20	1,375.00	275.00
Patricia Walsh Loureiro	0.70	1,155.00	808.50
Rebecca J. Marston	7.90	995.00	7,860.50
Robert Orren	0.30	570.00	171.00
John Poulos	2.10	1,155.00	2,425.50
Joshua Raphael	11.50	735.00	8,452.50
Roy Michael Roman	0.30	735.00	220.50
Jimmy Ryan	6.10	885.00	5,398.50
Seth Sanders	8.20	885.00	7,257.00
Alison Wirtz	3.80	1,295.00	4,921.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>42.40</b>		<b>\$ 39,022.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Gabriela Zamfir Hensley	0.70	Conference with R. Marston re executory contract research (.4); conference with C. Koenig re same (.1); conference with R. Marston re same (.2).
01/04/23	Dan Latona	0.20	Telephone conference with J. Ryan, A&M, Company re landlord security deposits.
01/04/23	Rebecca J. Marston	0.90	Review and analyze executory contract research (.2); telephone conferences with G. Hensley re same (.7).
01/04/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, A&M, and Company re lease rejection damages (.2); video conference with D. Latona, A&M, and Company re same (.1).
01/04/23	Tanzila Zomo	0.40	Review and file notice re rejection order (.3); coordinate with R. Orren re same (.1).
01/06/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re executory contracts memorandum.
01/09/23	Rebecca J. Marston	1.50	Review and analyze notes re executory contract issues (1.3); telephone conference with G. Reardon re same (.2).
01/10/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re executory contract research.
01/10/23	Jimmy Ryan	3.30	Correspond with D. Latona, K&E team, and confidential counterparty counsel re lease security deposits (.4); research re landlord setoff rights (1.0); draft demand letter re same (1.9).
01/12/23	Rebecca J. Marston	0.80	Revise research re executory contracts.
01/13/23	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re security deposit demand letter (.1); review, revise same (.2).
01/13/23	Seth Sanders	0.70	Correspond with A. Wirtz, A&M re Chainalysis rejection stipulation (.3); revise same (.4).
01/13/23	Alison Wirtz	0.80	Review and comment on draft demand letter (.4); correspond with J. Ryan re same (.2); correspond with S. Sanders re stipulation with contract counterparty (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Rebecca J. Marston	4.50	Correspond with G. Reardon re executory contract memorandum (.5); review and revise same (4.0).
01/16/23	Seth Sanders	1.10	Analyze Chainalysis rejection stipulation (.5); revise same (.2); correspond with Committee and Company re same (.4).
01/17/23	Jimmy Ryan	0.80	Review, revise, comment on Code section 365(d) extension motion.
01/17/23	Seth Sanders	0.70	Correspond with Company re Chainalysis rejection stipulation (.4); correspond with Committee re same (.3).
01/24/23	Joshua Raphael	0.20	Review, revise 365(d)(4) motion.
01/25/23	Joshua Raphael	2.30	Review, revise 365(d)(4) motion draft (.8); review, analyze precedent re same (.1); correspond with A&M re same (.1); research procedure re 365(d)(4) motion (.2); conference with J. Ryan re same (.2); review, analyze GK8 Sale order, bidding procedures, APA re same (.5); correspond with D. Latona, A. Wirtz, S. Briefel re same (.4).
01/25/23	Jimmy Ryan	0.80	Correspond with J. Raphael, K&E team re 365(d)(4) extension motion (.5); office conference with same re same (.3).
01/25/23	Alison Wirtz	0.40	Correspond with J. Ryan, K&E team re 365(d)(4) and possible structures.
01/26/23	Alison Wirtz	0.40	Correspond with J. Ryan and K&E team re 365(d)(4) deadline and implications for debtors.
01/27/23	Alison Wirtz	0.20	Correspond with J. Ryan and K&E team re unexpired lease matters.
01/29/23	Alison Wirtz	0.30	Correspond with J. Ryan re need for 365(d)(4) extension motion.
02/01/23	Seth Sanders	0.20	Correspond with A. Wirtz re Chainalysis stipulation.
02/02/23	Alison Wirtz	0.60	Correspond with P. Walsh re contract assumption matters (.3); review contract and correspondence re same (.3).
02/04/23	Seth Sanders	0.60	Telephone conference with A. Wirtz, K&E team re status of Chainalysis rejection stipulation.
02/04/23	Alison Wirtz	0.30	Correspond with S. Sanders re stipulation with contract counterparty.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Seth Sanders	0.30	Correspond with D. Latona, C. Koenig re Chainalysis rejection stipulation.
02/06/23	Alison Wirtz	0.20	Correspond with C. Koenig re contract rejection stipulation.
02/07/23	Patricia Walsh Loureiro	0.30	Correspond with J. Raphael re contract rejection research.
02/07/23	Joshua Raphael	0.10	Telephone conference with P. Loureiro re executory contract research.
02/08/23	Joshua Raphael	3.10	Research, analyze, draft response re executory contract question.
02/09/23	Joshua Raphael	3.30	Research re executory contract question (2.2); draft, compile findings re same (1.1).
02/09/23	Seth Sanders	0.60	Correspond with Company, A. Wirtz, and K&E team re Chainalysis rejection stipulation.
02/10/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders, K&E team re stipulation.
02/10/23	Patricia Walsh Loureiro	0.40	Review. revise contract rejection research (.2); correspond with J. Raphael re same (.2).
02/10/23	Joshua Raphael	2.50	Draft reply re executory contracts question (2.3); correspond with P. Loureiro re same (.1). correspond with A. Wirtz re same (.1).
02/10/23	Seth Sanders	1.40	Telephone conference with Chainalysis counsel, A&M re go-forward contract status with Chainalysis.
02/11/23	Alison Wirtz	0.30	Review research re executory contracts and assumption and assignment (.2); correspond with J. Raphael re same (.1).
02/13/23	Seth Sanders	0.60	Correspond, telephone conference with company, A&M re Chainalysis stipulation.
02/14/23	Seth Sanders	0.40	Correspond with Company, A. Wirtz, and A&M re Chainalysis rejection stipulation.
02/15/23	Seth Sanders	0.20	Correspond with counsel to Chainalysis re stipulation status.
02/16/23	Robert Orren	0.30	File notice of rejection of executory contracts (.2); distribute same for service (.1).
02/16/23	John Poulos	2.10	Analyze case precedent re rejecting executory contracts.
02/16/23	Roy Michael Roman	0.30	Draft and revise eighth contract rejection notice (.2); correspond with D. Latona, J. Ryan re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Jimmy Ryan	0.30	Correspond with R. Roman, K&E team, and A&M re notice of rejection of executory contracts.
02/16/23	Seth Sanders	0.40	Correspond, telephone conference with counsel to Chainalysis re next steps on stipulation.
02/17/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, and A&M re executory contracts and unexpired leases (.2); telephone conference with A&M re same (.1).
02/21/23	Seth Sanders	0.30	Telephone conference with opposing counsel re Chainalysis stipulation (.1); correspond with A. Wirtz, K&E team re strategy of Chainalysis (.2).
02/23/23	Seth Sanders	0.40	Correspond with opposing counsel re Chainalysis stipulation.
02/24/23	Seth Sanders	0.30	Correspond with Company, opposing counsel re Chainalysis stipulation.
02/27/23	Alison Wirtz	0.30	Correspond with contract counterparty re stipulation.
<b>Total</b>		<b>42.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155372**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 6,726.00

Total legal services rendered

\$ 6,726.00



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155372

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Seth Sanders	7.60	885.00	6,726.00
<b>TOTALS</b>	<b>7.60</b>		<b>\$ 6,726.00</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010155372  
 Matter Number: 53363-15

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Seth Sanders	0.20	Correspond with A. Wirtz re bank statements requested by U.S. Trustee.
01/13/23	Seth Sanders	1.80	Research re 2015.3 interpretation (1.4); correspond with S. Briefel re same (.4).
01/16/23	Seth Sanders	0.50	Correspond with A. Wirtz and S. Briefel re 2015.3 reports.
01/20/23	Seth Sanders	0.70	Analyze monthly operating reports (.5); correspond with S. Briefel re same (.2).
01/21/23	Seth Sanders	2.10	Research precedent re monthly operating reports (.9); correspond with M. Willis re filing of same (.2); revise monthly operating reports and correspond with A. Wirtz re same (1.0).
02/20/23	Seth Sanders	0.20	Analyze global notes to monthly operating reports (.1); correspond with S. Briefel, A. Wirtz re same (.1).
02/21/23	Seth Sanders	2.10	Revise monthly operating reports (.7); correspond with A. Wirtz, S. Briefel re same (.4); assist with filing re same (1.0).
<b>Total</b>		<b>7.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155373**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 252,139.00

Total legal services rendered

\$ 252,139.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	2.30	1,245.00	2,863.50
Grace C. Brier	2.90	1,215.00	3,523.50
Judson Brown, P.C.	7.80	1,675.00	13,065.00
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	12.20	885.00	10,797.00
Leah A. Hamlin	2.90	1,135.00	3,291.50
Gabriela Zamfir Hensley	3.20	1,245.00	3,984.00
Elizabeth Helen Jones	12.50	1,155.00	14,437.50
Chris Koenig	16.50	1,425.00	23,512.50
Ross M. Kwasteniet, P.C.	17.60	2,045.00	35,992.00
Dan Latona	7.10	1,375.00	9,762.50
Patricia Walsh Loureiro	5.40	1,155.00	6,237.00
Nima Malek Khosravi	25.30	735.00	18,595.50
Rebecca J. Marston	4.70	995.00	4,676.50
Joel McKnight Mudd	5.50	885.00	4,867.50
Patrick J. Nash Jr., P.C.	1.80	2,045.00	3,681.00
Robert Orren	21.90	570.00	12,483.00
Joshua Raphael	0.60	735.00	441.00
Gabrielle Christine Reardon	1.20	735.00	882.00
Roy Michael Roman	12.20	735.00	8,967.00
Jimmy Ryan	15.70	885.00	13,894.50
Danielle Walker	35.20	325.00	11,440.00
Morgan Willis	7.50	395.00	2,962.50
Alison Wirtz	18.10	1,295.00	23,439.50
Alex Xuan	1.80	735.00	1,323.00
Tanzila Zomo	50.10	325.00	16,282.50
<b>TOTALS</b>	<b>292.50</b>		<b>\$ 252,139.00</b>

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010155373  
Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/03/23	Tanzila Zomo	0.80	Coordinate with J. McKnight, M. Willis, & K&E team re hearing set up (.4); compile and circulate telephone conference lines to J. McKnight, K&E team (.4).
01/04/23	Amila Golic	0.50	Draft agenda for January 10 hearing.
01/04/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig re hearing logistics.
01/04/23	Alison Wirtz	0.40	Correspond with Company re upcoming hearings and hearing logistics.
01/04/23	Tanzila Zomo	0.20	Coordinate with J. Mudd re January hearings.
01/05/23	Amila Golic	0.20	Correspond with A. Wirtz, R. Roman re agenda for January 10 hearing.
01/05/23	Roy Michael Roman	0.30	Review and revise agenda for January 10 hearing (.2); correspond with A. Wirtz and A. Golic re same (.1).
01/05/23	Alison Wirtz	0.40	Review and comment on hearing agenda (.3); correspond with A. Golic and R. Roman re same (.1).
01/06/23	Amila Golic	0.20	Review and comment on draft agenda for January 10 hearing (.1); correspond with R. Roman re same (.1).
01/06/23	Joel McKnight Mudd	0.20	Correspond with Company, advisors re hearing logistics.
01/06/23	Robert Orren	2.40	Correspond with T. Zomo and K&E working group re Jan. 10 hearing preparation (.6); prepare for filing of agenda for Jan. 10 hearing (1.0); file same (.4); distribute same for service (.2); correspond with R. Roman re same (.2).
01/06/23	Roy Michael Roman	0.70	Review and revise agenda for January 10 hearing (.6); correspond with A. Wirtz, A. Golic re same (.1).
01/06/23	Alison Wirtz	0.60	Review and comment on agenda; correspond with A. Golic, R. Roman and K&E team re same.
01/06/23	Tanzila Zomo	0.30	Coordinate with R. Orren, conference services re January 11, 2023 hearing preparations.
01/09/23	Robert Orren	0.50	Correspond with T. Zomo and M. Willis re Jan. 10 hearing preparation.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Tanzila Zomo	0.80	Prepare and compile materials for January hearing (.6); coordinate with D. Walker, production team re delivery to Bankruptcy court (.2).
01/10/23	Tanzila Zomo	0.20	Coordinate with J. Mudd, K&E team re upcoming hearings.
01/11/23	Dan Latona	0.50	Telephonically attend Stone hearing.
01/11/23	Joel McKnight Mudd	1.20	Correspond with T. Zomo, K&E team re attendance at adversary proceeding hearing (.4); attend same (.8).
01/11/23	Tanzila Zomo	3.60	Monitor January 11, 2023 adversary proceeding hearing (3.0); coordinate with J. Mudd re same (.3); telephone conference with bankruptcy court re hearing connectivity (.3).
01/12/23	Joel McKnight Mudd	1.80	Correspond with T. Zomo, K&E team re hearing attendance (.3); attend Stone adversary hearing (1.5).
01/12/23	Robert Orren	0.80	Revise Jan. 24 hearing agenda (.6); correspond with D. Walker re same (.2).
01/12/23	Danielle Walker	4.40	Draft hearing agenda reflecting Judge's calendar.
01/12/23	Tanzila Zomo	1.00	Coordinate and monitor listening line for Adversary Proceeding hearing.
01/13/23	Danielle Walker	3.70	Draft hearing agenda reflecting Judge's calendar.
01/13/23	Tanzila Zomo	0.30	Coordinate logistics with D. Walker, technology services re January hearing.
01/16/23	Roy Michael Roman	0.50	Review and revise agenda re January 24 hearing.
01/17/23	Joel McKnight Mudd	0.40	Correspond with Company, advisors re hearing logistics.
01/17/23	Tanzila Zomo	0.20	Correspond with transcript team re hearing transcript retrieval.
01/18/23	Robert Orren	0.50	Correspond with M. Willis, T. Zomo and D. Walker re Jan. 24 hearing preparation.
01/18/23	Tanzila Zomo	0.90	Correspond with R. Orren, D. Walker re January hearing preparations (.8); correspond with transcript team re distribution lists (.1).
01/19/23	Amila Golic	2.40	Review and revise agenda for January 24 hearing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Ross M. Kwasteniet, P.C.	3.10	Review and analyze motions set for hearing on January 24 and consider responses and strategies re same.
01/19/23	Gabrielle Christine Reardon	0.40	Review, revise draft summary of business update for hearing presentation (.2); correspond with Company, J. Raphael, K&E team re same (.2).
01/19/23	Roy Michael Roman	1.00	Review and revise agenda re January 24 hearing (.8); correspond with A. Golic re same (.2).
01/19/23	Danielle Walker	2.00	Compile hearing binders of documents for chambers.
01/19/23	Tanzila Zomo	0.40	Correspond and coordinate with M. Willis, services re January hearing preparations.
01/20/23	Susan D. Golden	0.50	Correspond with Judge Glenn Chambers, C. Koenig, and K. Stadler re scheduling of matters and upcoming hearings.
01/20/23	Amila Golic	2.90	Revise agenda for January 24 hearing (2.3); correspond with A. Wirtz, R. Roman, K&E team re same (.6).
01/20/23	Rebecca J. Marston	1.50	Draft omnibus hearings notice.
01/20/23	Roy Michael Roman	1.00	Review and revise agenda re January 24 hearing (.8); correspond with A. Golic re same (.2).
01/20/23	Danielle Walker	1.50	Compile hearing binders of documents for chambers.
01/20/23	Morgan Willis	1.20	File agenda re January hearing.
01/20/23	Alison Wirtz	1.00	Correspond with S. Golden and K&E team re notice of omnibus hearings (.2); review and comment on proposed agenda (.3); correspond with A. Golic re same (.1); further review and coordinate filing of same (.4).
01/21/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones, K&E team re hearing preparations.
01/21/23	Nima Malek Khosravi	0.40	Review, prepare script of ongoing activities (.3); conference with E. Jones and K&E team re same (.1).
01/21/23	Joshua Raphael	0.20	Conference with E. Jones and K&E team re business operations update for January 24 hearing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Grace C. Brier	0.20	Correspond with J. Brown, L. Hamlin, T. McCarrick, and K&E team re upcoming hearings.
01/22/23	Judson Brown, P.C.	0.50	Review and draft correspondence with T. McCarrick and K&E team re declarations in support of motions for Jan 24 hearing.
01/22/23	Nima Malek Khosravi	0.50	Revise ongoing activities script (.3); correspond with J. Raphael and K&E team re same (.2).
01/22/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze January 24 hearing agenda (.2); prepare for January 24 hearing (.4).
01/22/23	Joshua Raphael	0.40	Review, revise business update script for hearing presentation.
01/23/23	Amila Golic	1.50	Revise agenda for January 24 hearing (.9); correspond with A. Wirtz, R. Roman re same (.6).
01/23/23	Chris Koenig	2.90	Prepare for omnibus hearing (1.6); review and revise talking points re updates to be provided at hearing (1.3).
01/23/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for January 24 hearing.
01/23/23	Patricia Walsh Loureiro	1.20	Review, revise talking points (.8); correspond with J. Mudd, K&E team re hearing logistics (.4).
01/23/23	Nima Malek Khosravi	2.40	Revise ongoing activities script for hearing presentation (1.6); correspond with J. Raphael and K&E team re same (.8).
01/23/23	Rebecca J. Marston	2.00	Draft notice re hearing (.5); correspond with chambers, K&E team, W&C, and hearing parties re same (1.0); review and revise notice of omnibus hearings (.4); correspond with C. Koenig, K&E team re same (.1).
01/23/23	Joel McKnight Mudd	0.80	Correspond with M. Willis re hearing logistics (.2); telephone conference with A. Wirtz re same (.4); correspond with T. Zomo re same (.2).
01/23/23	Robert Orren	2.10	Correspond with D. Walker, T. Zomo and M. Willis re Jan. 24 hearing preparation (.9); prepare for filing of agenda for Jan. 24 hearing (.6); file same (.3); correspond with R. Roman re same (.2); distribute same for service (.1).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Roy Michael Roman	2.00	Review and revise agenda for January 24 hearing (1.8); correspond with A. Wirtz, A. Golic re same (.2).
01/23/23	Danielle Walker	4.30	Prepare hearing materials (2.0); compile document binders for chambers (2.3).
01/23/23	Morgan Willis	1.30	Register attendees for hearing (1.1); file notice of omnibus hearing (.2).
01/23/23	Alison Wirtz	1.10	Correspond with J. Mudd and K&E team re hearing preparations.
01/23/23	Alison Wirtz	1.60	Correspond with R. Roman and K&E team re revised proposed hearing agenda (.2); review and comment on same (.7); review and comment on notice of upcoming hearings (.7).
01/23/23	Tanzila Zomo	0.40	Correspond with R. Orren, K&E team re compilation, production of recently filed pleadings for January 24, 2023 hearing.
01/23/23	Tanzila Zomo	8.00	Correspond with D. Walker re material production for January hearing (.3); coordinate with J. Mudd, printing team re amended material production for hearing (2.5); review compile newly filed pleadings for binder production (1.0); coordinate with printing team re binder production and delivery to bankruptcy court (2.0); coordinate with printing team re binder production and delivery to C. Koenig, Chicago K&E team (2.0); coordinate with J. Mudd, A. Wirtz re hearing logistics (.2).
01/24/23	Simon Briefel	2.30	Attend hearing and take notes re next steps.
01/24/23	Grace C. Brier	2.70	Prepare for hearing (.5); attend hearing (2.2).
01/24/23	Judson Brown, P.C.	2.30	Attend hearing.
01/24/23	Gabriela Zamfir Hensley	3.20	Correspond with R. Kwasteniet, C. Koenig re hearing preparations (.3); prepare for hearing (.8); attend and participate in hearing (2.1).
01/24/23	Elizabeth Helen Jones	2.10	Telephonically attend hearing.
01/24/23	Chris Koenig	4.00	Prepare for hearing (1.7); attend hearing (2.3).
01/24/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for omnibus hearing (2.2); participate in omnibus hearing (1.4).
01/24/23	Dan Latona	2.20	Participate in omnibus hearing.
01/24/23	Dan Latona	0.70	Analyze materials re hearing preparation.
01/24/23	Patricia Walsh Loureiro	3.50	Participate in hearing (2.3); prepare for same (1.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Rebecca J. Marston	0.20	Review and revise hearing notice.
01/24/23	Joel McKnight Mudd	0.60	Correspond with D. Walker, K&E team re proposed orders (.4); correspond with Company, S. Briefel re 341 meeting logistics (.2).
01/24/23	Patrick J. Nash Jr., P.C.	0.40	Debrief with R. Kwasteniet re hearing.
01/24/23	Robert Orren	2.50	Prepare for omnibus hearing (.8); correspond with D. Walker, T. Zomo and M. Willis re same (.4); monitor telephonic hearing conference (.6); review approved orders for submission to court (.4); correspond with D. Walker re same (.3).
01/24/23	Danielle Walker	2.50	Coordinate hearing prep via conference room set up (.3), monitor hearing line via zoom link provided by chambers (2.2).
01/24/23	Danielle Walker	2.00	Compile word versions of proposed orders via chambers submission as per R. Orren.
01/24/23	Alison Wirtz	2.50	Telephonically attend hearing (2.3); correspond with J. Mudd and K&E team re same (.2).
01/24/23	Alison Wirtz	0.50	Review and comment on post-hearing communications (.3); correspond with C Street team re same (.2).
01/24/23	Tanzila Zomo	2.10	Prepare materials for January omnibus hearing (2.0); correspond with bankruptcy court re appearances (.1).
01/24/23	Tanzila Zomo	2.10	Coordinate telephonic line and monitor omnibus hearing (2.0); correspond with transcript team re obtaining hearing transcript (.1).
01/25/23	Robert Orren	0.10	Correspond with G. Hensley re retrieval of Jan. 24 hearing transcript.
01/26/23	Robert Orren	0.10	Correspond with D. Walker and T. Zomo re Jan. 24 hearing transcript.
01/26/23	Roy Michael Roman	0.50	Draft and revise Notice of Transcript (.4); correspond with A. Wirtz re same (.1).
01/26/23	Alison Wirtz	0.80	Correspond with R. Roman re notice of transcript (.1); review and analyze same (.7).
01/27/23	Roy Michael Roman	0.30	Review and revise Notice of Transcript (.2); correspond with C. Koenig, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Alison Wirtz	0.40	Review, analyze proposed filing version of notice of filing transcript (.2); correspond with A. Golic and R. Roman re proposed agendas (.2).
01/28/23	Rebecca J. Marston	0.60	Correspond with E. Jones, K&E team re customers recording court hearings.
01/28/23	Alison Wirtz	4.20	Correspond with C. Koenig and K&E team re video taken of hearing (.7); draft statement to Chambers re same (3.1); review social media presence of poster and correspond with J. Raphael from same (.4).
01/29/23	Alison Wirtz	0.80	Correspond with YouTube re removal of hearing video (.7); correspond with K&E team re same (.1).
01/30/23	Rebecca J. Marston	0.40	Review and revise hearing notice (.2); correspond with C. Koenig, K&E team re same (.2).
01/30/23	Roy Michael Roman	0.50	Draft and revise agenda re February 6 hearing (.4); correspond with A. Wirtz, K&E team re same (.1).
01/30/23	Alison Wirtz	0.90	Correspond with YouTube and K&E team re removing hearing YouTube video.
01/31/23	Robert Orren	0.20	Correspond with T. Zomo re February 6 hearing preparation.
02/01/23	Roy Michael Roman	0.30	Review and revise agenda re February 6 hearing (.2); correspond with A. Wirtz, K&E team re same (.1).
02/01/23	Jimmy Ryan	0.50	Review, revise, comment on notice of agenda (.4); correspond with R. Roman, K&E team re same (.1).
02/02/23	Amila Golic	0.10	Review and analyze draft agenda for February 6 trial re claims at every entity issues.
02/02/23	Nima Malek Khosravi	0.70	Review, analyze briefs and exhibits re customer claims hearing (.4); correspond with J. Ryan and K&E team re same (.3).
02/02/23	Robert Orren	1.60	Correspond with D. Walker and K&E working group re Feb. 6 hearing (.6); prepare for filing of Feb. 6 agenda (.5); file same (.2); correspond with R. Roman re same (.2); distribute same for service (.1).
02/02/23	Roy Michael Roman	0.50	Review and revise agenda for February 6 hearing (.4); correspond with C. Koenig, A. Wirtz, A. Golic re same (.1).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Jimmy Ryan	0.40	Coordinate hearing logistics.
02/02/23	Danielle Walker	1.00	Coordinate hearing logistics.
02/02/23	Tanzila Zomo	1.00	Prepare binders re February hearing.
02/03/23	Elizabeth Helen Jones	0.40	Correspond with N. Malek Khosravi re preparations for February 6 hearing.
02/03/23	Robert Orren	1.60	Correspond with N. Khosravi and D. Walker re preparation of Jan. 6 agenda and exhibit binders (.8); correspond with vendor re same (.6); correspond with M. Willis re hearing appearance registrations (.2).
02/03/23	Jimmy Ryan	0.50	Coordinate hearing logistics.
02/03/23	Danielle Walker	2.20	Prepare hearing binders for chambers.
02/03/23	Morgan Willis	1.00	Register parties for hearing and coordinate with T. Zomo, K&E team re same.
02/03/23	Tanzila Zomo	0.20	Correspond with production services re February 6, 2023 hearing logistics.
02/04/23	Nima Malek Khosravi	4.10	Conference with C. Koenig, K&E team, Milbank, W&C re customer claims hearing exhibits (.6); conference with E. Jones and K&E team re customer claims hearings preparation (1.2); draft presentation re same (.8); revise talking points re same (1.3); correspond with J. Ryan and K&E team re same (.2).
02/04/23	Jimmy Ryan	3.10	Video conference with C. Koenig, K&E team re claims at every entity trial preparation (1.3); correspond with C. Koenig, K&E team re same (.2); draft talking points re same (1.5); telephone conference with N. Khosravi re same (.1).
02/04/23	Danielle Walker	2.10	Prepare hearing binders.
02/05/23	Amila Golic	0.50	Review and analyze draft amended agenda (.3); correspond with R. Roman re same (.2).
02/05/23	Nima Malek Khosravi	6.30	Review, analyze Committee exhibit list documents (.6); correspond with J. Ryan and K&E team re same (.3); revise presentation re evidentiary hearing (4.8); correspond with J. Ryan and K&E team re same (.4); draft notice of filing presentation re same (.2).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Robert Orren	2.60	File Feb. 6 witness and exhibit list, hearing presentation, and amended agenda (.8); draft notice of filing presentation (.4); correspond with L. Hamlin and N. Khosravi re exhibit list (.2); distribute same for service (.3); prepare hearing documents for submission to Chambers (.9).
02/05/23	Roy Michael Roman	0.50	Review and revise agenda re February 6 hearing (.4); correspond with A. Golic re same (.1).
02/05/23	Jimmy Ryan	4.50	Correspond with E. Jones, K&E team, and W&C re hearing re claims at every entity briefing (.9); telephone conference with E. Jones re same (.1); telephone conference with N. Khosravi re same (.3); review, revise, comment on hearing presentation re same (2.9); correspond with E. Jones, K&E team re same (.3).
02/05/23	Danielle Walker	1.70	Prepare hearing binders for chambers.
02/05/23	Tanzila Zomo	1.00	Compile materials re February 6, 2023 hearing (.7); correspond with J. Ryan, D. Walker re same (.3).
02/05/23	Tanzila Zomo	1.00	Prepare binders for February 6, 2023 hearing (.7); correspond with production services re same (.3).
02/06/23	Judson Brown, P.C.	2.20	Attend hearing re claims at every entity.
02/06/23	Leah A. Hamlin	2.50	Attend Customer Claims hearing.
02/06/23	Elizabeth Helen Jones	6.30	Prepare for hearing on claims at debtor entities argument (4.0); attend in person claims at debtor entities argument (2.3).
02/06/23	Chris Koenig	2.20	Attend hearing re claims at every entity briefing.
02/06/23	Nima Malek Khosravi	6.70	Research re customer claims hearing preparation (1.3); revise talking points and prepare for hearing (3.2); attend customer claims hearing (2.2).
02/06/23	Robert Orren	4.10	Prepare documents for evidentiary hearing (1.7); prepare telephonic conference for same (.8); monitor same (1.2); correspond with M. Willis, D. Walker and T. Zomo re same (.4).
02/06/23	Roy Michael Roman	0.20	Prepare documents re February 6 hearing (.1); correspond with N. Khosravi re same (.1).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jimmy Ryan	6.70	Review, revise hearing presentation re claims at every entity (.4); prepare for hearing re same (4.1); participate in hearing (in-person) re same (2.2).
02/06/23	Danielle Walker	7.80	Prepare hearing binders (4.7) and bring to chambers for hearing (1.0); monitor hearing (2.1).
02/06/23	Tanzila Zomo	6.50	Prepare binders for February 6, 2023 hearing (3.0); attend and monitor with D. Walker re same (3.5).
02/06/23	Tanzila Zomo	0.10	Correspond with transcript team re obtaining hearing transcripts.
02/07/23	Robert Orren	0.30	Correspond with T. Zomo and M. Willis re Feb. 15 hearing preparation.
02/07/23	Roy Michael Roman	0.50	Review and revise agenda for February 15 hearing (.4); correspond with A. Golic re same (.1).
02/08/23	Robert Orren	0.20	Distribute to A. Wirtz, K&E working group Feb. 6 hearing transcript.
02/08/23	Morgan Willis	0.90	Review agenda and chambers calendar in advance of hearing.
02/08/23	Tanzila Zomo	0.70	Coordinate hearing room logistics (.3); correspond with R. Orren, M. Willis re February 15, 2023 hearing preparations (.4).
02/09/23	Robert Orren	0.20	Correspond with T. Zomo and M. Willis re Feb. 15 hearing.
02/09/23	Roy Michael Roman	0.20	Review and analyze summary re hearing updates (.1); correspond with A. Golic re same (.1).
02/09/23	Tanzila Zomo	0.40	Correspond with R. Orren, K&E team re hearing calendar invites (.2); correspond with A. Xuan re same (.2).
02/10/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for February 15 hearing.
02/10/23	Patrick J. Nash Jr., P.C.	0.80	Prepare for February 15 hearing.
02/10/23	Tanzila Zomo	0.20	Coordinate transcript retrieval (.1); review and organize re same (.1).
02/13/23	Amila Golic	2.30	Review and comment on agenda for February 15 hearing (1.9); correspond with R. Roman, K&E team re same (.4).
02/13/23	Nima Malek Khosravi	1.90	Draft ongoing activities document for hearing (1.7); correspond with E. Jones and K&E team re same (.2).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Joel McKnight Mudd	0.30	Correspond with P. Walsh, K&E team re hearing logistics.
02/13/23	Robert Orren	0.10	Correspond with R. Roman re filing of Feb. 15 agenda.
02/13/23	Roy Michael Roman	2.70	Review and revise agenda for February 15 omnibus hearing (2.5); correspond with C. Koenig, A. Wirtz, A. Golic re same (.2).
02/13/23	Morgan Willis	0.60	Register parties for hearing (.4); correspond with J. Mudd re same (.2).
02/13/23	Tanzila Zomo	5.50	Prepare hearing agenda materials for February 15, 2023 omnibus hearing (3.5); correspond with production services re same (1.0); correspond with M. Willis, production services re delivery to court, K&E offices (1.0).
02/14/23	Amila Golic	0.80	Review and comment on amended agenda.
02/14/23	Chris Koenig	2.10	Prepare for omnibus hearing.
02/14/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for omnibus hearing.
02/14/23	Patricia Walsh Loureiro	0.50	Review, revise notice of adjournment and notice of rescheduling of hearing.
02/14/23	Nima Malek Khosravi	2.20	Revise ongoing activities document for hearing (1.7); correspond with E. Jones and K&E team re same (.5).
02/14/23	Robert Orren	1.40	Prepare for filing of amended Feb. 15 agenda (.9); correspond with T. Zomo, M. Willis and K&E working group re same and Feb. 15 hearing preparation (.5).
02/14/23	Gabrielle Christine Reardon	0.80	Draft notice of rescheduling for March omnibus hearing.
02/14/23	Morgan Willis	1.00	Prepare for (.6) and file (.4) agenda in advance of hearing.
02/14/23	Alex Xuan	1.80	Draft venue talking points in preparation of February 15 hearing.
02/14/23	Tanzila Zomo	2.50	Review and compile filed pleadings for February 15, 2023 omnibus hearing (2.0); correspond with production services, M. Willis re same (.5).
02/14/23	Tanzila Zomo	1.40	Prepare for filing of amended agenda re February 15, 2023 hearing.
02/15/23	Judson Brown, P.C.	2.80	Participate in omnibus hearing.

Legal Services for the Period Ending February 28, 2023

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Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Amila Golic	0.70	Review and analyze amended agenda (.3); correspond with R. Roman, K&E team re same (.4).
02/15/23	Leah A. Hamlin	0.40	Telephonically attend hearing re trustee motion.
02/15/23	Elizabeth Helen Jones	3.70	Prepare for hearing on omnibus claims objection procedures (1.1); telephonically attend and present at omnibus claims objection procedures hearing (2.6).
02/15/23	Chris Koenig	5.30	Prepare for hearing (2.6); participate in hearing (2.7).
02/15/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for omnibus hearing (2.5); participate in omnibus hearing (1.7).
02/15/23	Dan Latona	2.70	Participate in omnibus hearing.
02/15/23	Dan Latona	1.00	Analyze, comment on pleadings and support re omnibus hearing preparation.
02/15/23	Nima Malek Khosravi	0.10	Correspond with C. Ferraro, E. Jones, and K&E team re ongoing activities document for hearing.
02/15/23	Roy Michael Roman	0.50	Review and revise agenda for February 15 omnibus hearing (.4); correspond with C. Koenig, A. Golic re same (.1).
02/15/23	Morgan Willis	1.50	Prepare for and file notice of adjournments re hearing (1.5).
02/15/23	Alison Wirtz	2.90	Telephonically attend hearing (2.7); correspond with C. Koenig and A. Xuan re talking points (.2).



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Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Tanzila Zomo	7.20	Review and compile amended materials for Feb. 15, 2023 hearing (2.0); correspond with production services re same (.3); review and file amended agenda (.3); distribute to claims agent, U.S. Trustee re same (.2); coordinate with conference services re hearing set up (.1); open hearing line, monitor re same (2.0); correspond with A. Wirtz, K&E team re distribution of approved orders to court (.6); correspond with chambers re same (.2); correspond with transcript team re transcript retrieval for Feb. 15, 2023 hearing (.1); correspond with conference services re hearing material set up (.1); review and file adjournment notice re adversary proceeding (.7); circulate to claims agent, U.S. Trustee re same (.2); correspond with M. Willis re same (.4).
02/16/23	Tanzila Zomo	0.10	Correspond with R. Orren, K&E team re hearing transcript retrieval.
02/17/23	Robert Orren	0.50	Prepare for filing notice of adjournment of second exclusivity motion (.2); file same (.2); distribute same for service (.1).
02/27/23	Tanzila Zomo	0.30	Compile filed pleadings for March 8, 2023 hearing.
02/28/23	Amila Golic	0.10	Correspond with R. Roman re March 8 hearing agenda.
02/28/23	Robert Orren	0.10	Correspond with T. Zomo and M. Willis re March 8 hearing preparation.
02/28/23	Tanzila Zomo	0.70	Prepare binders re March 8, 2023 hearing (.5); correspond with R. Orren, M. Willis, L. Spangler re same (.2).
<b>Total</b>		<b>292.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155374**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 86,323.00

Total legal services rendered

\$ 86,323.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

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Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.50	1,675.00	2,512.50
Susan D. Golden	0.30	1,475.00	442.50
Elizabeth Helen Jones	10.10	1,155.00	11,665.50
Ross M. Kwasteniet, P.C.	5.70	2,045.00	11,656.50
Alex D. Pappas	0.20	985.00	197.00
William T. Pruitt	18.10	1,550.00	28,055.00
Joshua Raphael	20.90	735.00	15,361.50
Hannah C. Simson	6.30	1,080.00	6,804.00
Alex Xuan	13.10	735.00	9,628.50
<b>TOTALS</b>	<b>76.20</b>		<b>\$ 86,323.00</b>

Legal Services for the Period Ending February 28, 2023

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Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Elizabeth Helen Jones	0.40	Correspond with third parties re D&O insurance claims.
01/02/23	William T. Pruitt	0.20	Review, analyze executive request for D&O insurance policies and correspond with A. Pappas re same.
01/03/23	Elizabeth Helen Jones	0.10	Correspond with counsel to employees re D&O insurance.
01/03/23	Ross M. Kwasteniet, P.C.	1.20	Correspond with Company re D&O insurance issues (.5); analyze issues re payment of counsel to individual employees (.7).
01/03/23	Alex D. Pappas	0.20	Analyze pertinent D&O insurance policies to facilitate correspondence re insurance with D. Peck (Davis Polk).
01/04/23	Elizabeth Helen Jones	0.10	Correspond with Company, H. Simpson re insurance matters.
01/04/23	William T. Pruitt	0.80	Analyze former executive request for D&O insurance policies (.2); correspond with R. Kwasteniet re same (.1); correspond with Company re same (.3); review, analyze Company email to broker re notice (.1); correspond with counsel to employee re D&O policies (.1).
01/04/23	Hannah C. Simson	0.90	Review and analyze regulatory documents.
01/04/23	Hannah C. Simson	0.30	Telephone conference with Company re D&O insurance strategy.
01/05/23	Elizabeth Helen Jones	0.20	Correspond with counsel to employees, W. Pruitt, K&E team re D&O insurance.
01/05/23	William T. Pruitt	1.20	Analyze D&O insurance and notice issues (.2); telephone conference with Company re same (.5); correspond with R. Kwasteniet re same (.3); analyze D&O notice mechanics and correspond with E. Jones and K&E team re same (.2).
01/05/23	Hannah C. Simson	0.10	Correspond with Company and Latham re notifications for D&O insurance.
01/05/23	Hannah C. Simson	0.50	Review and analyze documents for D&O insurance.
01/05/23	Hannah C. Simson	0.30	Draft summaries of documents for D&O insurance.

Legal Services for the Period Ending February 28, 2023

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Hannah C. Simson	0.10	Correspond with Latham re notices of investigation for D&O insurance.
01/06/23	Hannah C. Simson	0.30	Draft summaries of regulatory notices.
01/06/23	Hannah C. Simson	0.60	Review and analyze regulatory notices for D&O insurance.
01/07/23	William T. Pruitt	1.60	Analyze executive request for insurer NDA (.1); correspond with Company re same (.1); review and analyze complaint against former directors (.9); review and analyze D&O insurance policies re potential coverage for same (.5).
01/09/23	Judson Brown, P.C.	0.30	Review and draft correspondence with R. Kwasteniet and K&E team re potential insurance claims.
01/09/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re D&O insurance.
01/09/23	William T. Pruitt	1.20	Analyze notice and carrier NDAs (.2); correspond with Company re same (.1); analyze coverage for former director claims and review policies re same (.4); correspond with J. Brown and K&E team re same (.2); telephone conference with DOJ re insurance coverage issues (.3).
01/10/23	Elizabeth Helen Jones	2.30	Review, revise research memorandum on D&O insurance.
01/10/23	William T. Pruitt	0.20	Analyze status of D&O insurance notices and correspond with Company and Latham re same.
01/11/23	Elizabeth Helen Jones	0.90	Review, revise research memorandum on D&O insurance.
01/11/23	Joshua Raphael	2.50	Revise D&O insurance memorandum (1.4); correspond with E. Jones re same (.1); revise same (1.0).
01/11/23	Hannah C. Simson	0.90	Revise summaries of regulatory investigation notices (.8); correspond with Company re D&O notices (.1).
01/12/23	Judson Brown, P.C.	0.70	Conferences with R. Kwasteniet, W. Pruitt, and K&E team, including re potential insurance claims (.5); review and draft correspondence re same (.2).

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	William T. Pruitt	0.90	Analyze investigations and claims and D&O insurance coverage for same (.3); conference with J. Brown and K&E team re same (.3); analyze insurer response to D&O notices and correspond with Company re same (.3).
01/12/23	Joshua Raphael	9.70	Revise D&O insurance memorandum draft (3.5); continue same (4.3); review, revise re same (1.7); correspond with E. Jones re same (.2).
01/13/23	Hannah C. Simson	0.50	Review and analyze regulatory notices (.4); correspond with Company, and Latham re notices for D&O insurance (.1).
01/15/23	William T. Pruitt	0.30	Analyze D&O insurance notice and correspond with executive counsel re same.
01/17/23	Hannah C. Simson	0.80	Correspond with E. Jones re D&O insurance notices (.1); analyze information received from Latham (.6); revise D&O insurance notice tracker re same (.1)
01/18/23	Hannah C. Simson	0.70	Draft officer-noticed claims spreadsheet.
01/19/23	William T. Pruitt	0.50	Analyze notice under D&O insurance program and conference with Company, re same (.3); analyze insurer coverage positions and response to notice and conference with executive counsel re same (.2).
01/19/23	Hannah C. Simson	0.20	Correspond with Company re D&O insurance notices (.1); review and analyze regulatory notices (.1).
01/22/23	William T. Pruitt	0.30	Analyze D&O insurance notice (.2); correspond with H. Simson and K&E team re stipulation for same (.1).
01/23/23	William T. Pruitt	0.30	Analyze re D&O notice (.1); correspond with Company re court stipulation for same (.2).
01/23/23	Hannah C. Simson	0.10	Correspond with Company re director and officer regulatory notices.
01/25/23	Elizabeth Helen Jones	0.10	Correspond with counsel to employees re D&O insurance matters.
01/26/23	Elizabeth Helen Jones	0.20	Correspond with Company re D&O insurance matters.
01/26/23	William T. Pruitt	0.20	Analyze D&O insurance issues and correspond with employee counsel re same.
01/27/23	William T. Pruitt	0.30	Analyze D&O insurance issues and correspond with employee counsel re same.

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	William T. Pruitt	0.30	Analyze D&O claims administration and correspond with R. Kwasteniet re same.
01/31/23	Elizabeth Helen Jones	0.60	Telephone conference with W. Pruitt, Latham, Company re D&O insurance matters.
01/31/23	William T. Pruitt	0.80	Analyze D&O claims administration and correspond with employee counsel re same (.2); telephone conference with Company re same (.6).
02/01/23	William T. Pruitt	1.10	Analyze D&O coverage for investigations (.2); review, analyze policy and confer with Company re same (.5); review and analyze D&O coverage denial and correspond with E. Jones and K&E team re same (.4).
02/07/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, K&E team, Company re insurance matters.
02/09/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, R. Kwasteniet, Company re insurance matters (.5); telephone conference with R. Kwasteniet re insurance matters (.3).
02/09/23	William T. Pruitt	0.70	Analyze claim and insurance coverage issues (.2); telephone conference with E. Jones, K&E team and Company re same (.5).
02/10/23	Elizabeth Helen Jones	1.00	Telephone conference with W. Pruitt, Company, broker re D&O insurance (.5); telephone conference with A. Xuan, K&E team re insurance research (.5).
02/10/23	William T. Pruitt	0.70	Analyze D&O insurance issues and possible settlement (.2); telephone conference with Company and broker re same (.5).
02/10/23	Joshua Raphael	0.50	Conference with E. Jones, A. Xuan re D&O insurance research.
02/10/23	Alex Xuan	0.50	Telephone conference with E. Jones, J. Raphael re D&O policy.
02/11/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re D&O insurance payouts (1.2); telephone conference with J. Horwitz at CAC Specialty re excess side A coverage (.4).
02/12/23	Elizabeth Helen Jones	0.10	Correspond with W. Pruitt, K&E team re insurance proceeds.
02/12/23	William T. Pruitt	0.40	Analyze D&O insurance and possible settlement issues (.3); correspond with E. Jones and K&E team re same (.1).
02/12/23	Alex Xuan	4.80	Research re D&O insurance.

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	William T. Pruitt	0.70	Analyze insurance and indemnification issues and telephone conference with D. Tappen counsel re same (.4); review, analyze executive correspondence to insurer and correspond with E. Jones and K&E team re same (.3).
02/13/23	Joshua Raphael	2.00	Review, analyze precedent re D&O policies, settlements (.3); research re same (1.7).
02/13/23	Alex Xuan	1.00	Research re D&O insurance.
02/14/23	William T. Pruitt	0.20	Correspond with Company re request for officer call (.1); correspond with E. Jones and K&E team re same (.1).
02/14/23	Joshua Raphael	1.80	Review, analyze insurance settlements and draft summary re same (1.8).
02/14/23	Alex Xuan	3.20	Research re D&O insurance settlement (1.7); draft summary re same (1.5).
02/16/23	William T. Pruitt	0.40	Analyze letter to carrier contesting coverage denial (.2); correspond with Company re same (.2).
02/17/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, counsel to employees re D&O insurance.
02/20/23	William T. Pruitt	0.40	Analyze possible insurance settlement (.2); draft correspondence to primary insurer re same (.2).
02/21/23	Susan D. Golden	0.30	Correspond with S. Briefel re assumption of insurance policies in sale of GK8.
02/21/23	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team, brokers re insurance policies (.4); telephone conference with R. Kwasteniet, K&E team, counsel to third parties re D&O insurance (.5); review, revise insurance summary (.3); correspond with J. Raphael, A. Xuan re same (.3); correspond with Company re insurance policies and NDAs (.1).
02/21/23	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re claims against D&O carriers (1.2); telephone conference with CAC Specialty Insurance re D&O claims (.5); telephone conference with J. Ohring and others re claims against D&O policies (.4).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	William T. Pruitt	2.20	Analyze D&O insurance issues and telephone conference with CAC team re same (.5); telephone conference with R. Kwasteniet re same (.4); telephone conference with Company re same (.3); telephone conference with former director counsel re same (.4); analyze insured person status under various D&O insurance policies (.4); correspond with A. Pappas and R. Kwasteniet re same (.2).
02/21/23	Joshua Raphael	1.80	Conferences with A. Xuan re D&O settlement research (.3); review, analyze, research precedent re same (1.5).
02/21/23	Alex Xuan	3.60	Research re D&O insurance (2.3); draft summary re same (1.3).
02/22/23	Joshua Raphael	2.50	Review, analyze, legal research case law re D&O settlement issues (1.3); conference with A. Xuan re same (.1); draft, revise findings re same (1); correspond with E. Jones re same (.1).
02/23/23	William T. Pruitt	0.30	Analyze executive requests re D&O insurance issues and policies (.2); correspond with E. Jones and K&E team and executive counsel re same (.1).
02/24/23	Elizabeth Helen Jones	0.90	Correspond with W. Pruitt re insurance matters (.2); review, revise insurance research email memorandum (.5); correspond with J. Raphael, A. Xuan re same (.2).
02/24/23	William T. Pruitt	1.20	Analyze executive request for direct carrier contact (.2); correspond with E. Jones and K&E team re same (.2); correspond with Company re same (.2); correspond with executive counsel re insurance contract (.2); telephone conference with executive counsel re insurance issues (.4).
02/24/23	Joshua Raphael	0.10	Correspond with W. Pruitt, R. Kwasteniet, C. Koenig, E. Jones re D&O research.
02/25/23	William T. Pruitt	0.30	Analyze D&O insurance notices and executive outreach to insurers (.2); correspond with Company re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155374

Celsius Network LLC

Matter Number: 53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	William T. Pruitt	0.40	Analyze executive request for D&O insurance policies and correspond with Company and executive counsel re same (.2); analyze J. Ohring correspondence to insurer and correspond with E. Jones and K&E team re same (.2).
02/28/23	Judson Brown, P.C.	0.50	Review and correspond with R. Kwasteniet and K&E team re potential litigation issues and insurance coverage.
02/28/23	Elizabeth Helen Jones	0.10	Correspond with W. Pruitt, K&E team re insurance matters.
<b>Total</b>		<b>76.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155375**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 2,405,946.50

Total legal services rendered

\$ 2,405,946.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.00	1,605.00	1,605.00
Nicholas Benham	0.70	985.00	689.50
Simon Briefel	16.50	1,245.00	20,542.50
Steven M. Cantor	19.20	1,455.00	27,936.00
Cassandra Catalano	0.20	1,245.00	249.00
Joseph A. D'Antonio	0.30	985.00	295.50
Matt Davis	1.00	735.00	735.00
Bryan D. Flannery	12.30	1,545.00	19,003.50
Susan D. Golden	1.00	1,475.00	1,475.00
Amila Golic	81.30	885.00	71,950.50
Leah A. Hamlin	0.90	1,135.00	1,021.50
Gabriela Zamfir Hensley	108.00	1,245.00	134,460.00
Elizabeth Helen Jones	55.80	1,155.00	64,449.00
Hanaa Kaloti	0.20	1,310.00	262.00
Meena Kandallu	8.30	775.00	6,432.50
Chris Koenig	228.70	1,425.00	325,897.50
Ross M. Kwasteniet, P.C.	220.40	2,045.00	450,718.00
Dan Latona	83.80	1,375.00	115,225.00
Patricia Walsh Loureiro	20.90	1,155.00	24,139.50
Allison Lullo	1.60	1,410.00	2,256.00
Nima Malek Khosravi	4.90	735.00	3,601.50
Rebecca J. Marston	86.40	995.00	85,968.00
Caitlin McGrail	68.70	735.00	50,494.50
Patrick J. Nash Jr., P.C.	31.60	2,045.00	64,622.00
Katherine C. Nemeth	0.30	1,295.00	388.50
Jeffery S. Norman, P.C.	87.30	1,995.00	174,163.50
Robert Orren	4.80	570.00	2,736.00
John Poulos	3.50	1,155.00	4,042.50
William T. Pruitt	0.30	1,550.00	465.00
Joshua Raphael	67.80	735.00	49,833.00
Gabrielle Christine Reardon	37.00	735.00	27,195.00
John Reinert	21.40	1,545.00	33,063.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	14.60	735.00	10,731.00
Kelby Roth	22.30	735.00	16,390.50
Jimmy Ryan	21.70	885.00	19,204.50
Nabil Sabki, P.C.	5.80	2,115.00	12,267.00
Seth Sanders	78.70	885.00	69,649.50
Taylor E. Santori	0.40	735.00	294.00
Joanna Schlingbaum	6.50	1,375.00	8,937.50
Julian J. Seiguer, P.C.	12.40	1,945.00	24,118.00
Anthony Vincenzo Sexton, P.C.	8.70	1,680.00	14,616.00
D. Ryan Slaugh	8.20	1,155.00	9,471.00
Leonor Beatriz Suarez	1.00	735.00	735.00
William Thompson	111.60	995.00	111,042.00
Steve Toth	28.80	1,615.00	46,512.00
Kyle Nolan Trevett	16.00	885.00	14,160.00
Matthew D. Turner	2.60	1,405.00	3,653.00
Joshua Westerholm, P.C.	7.00	1,895.00	13,265.00
Morgan Willis	4.10	395.00	1,619.50
Alison Wirtz	189.20	1,295.00	245,014.00
Alex Xuan	7.30	735.00	5,365.50
Tanzila Zomo	1.90	325.00	617.50
Edwin S. del Hierro, P.C.	6.20	1,995.00	12,369.00
<b>TOTALS</b>	<b>1,831.10</b>		<b>\$ 2,405,946.50</b>

Legal Services for the Period Ending February 28, 2023

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Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Gabriela Zamfir Hensley	1.80	Review, revise plan term sheet (1.6); correspond with A. Wirtz re same (.2).
01/01/23	John Reinert	0.50	Correspond with W&C team re investment company status.
01/01/23	Seth Sanders	1.70	Revise plan term sheet (1.3); correspond with G. Hensley and A&M re same (.4).
01/01/23	Alison Wirtz	1.70	Review and comment on plan term sheet (1.6); correspond with G. Hensley re same (.1).
01/02/23	Amila Golic	3.60	Review and analyze precedent disclosure statements (1.1); draft first draft of case narrative component of disclosure statement (1.9); correspond with E. Jones, K&E team re next steps re disclosure statement preparation (.6).
01/02/23	Gabriela Zamfir Hensley	4.90	Conference with S. Sanders, A&M team re plan related diligence (.5); analyze issues re term sheet (.1); revise same (4.0); correspond with S. Sanders re same (.1); correspond with W&C, M3, A&M, C. Koenig, K&E team re coordinating re plan related issues (.2).
01/02/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic re telephone conferences with advisors for disclosure statement.
01/02/23	Chris Koenig	2.30	Telephone conference with G. Hensley, K&E team re securities issues re plan construct (.9); review and analyze key plan issues (1.4).
01/02/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze issues re securities law implications for different plan structures (.6); conference with J. Norman and K&E team re same (.7).
01/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, J. Norman, K&E team re securities matters.
01/02/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with Company, A&M, and Centerview teams re Special Committee status update (1.0); telephone conference with G. Hensley, K&E team re securities issues (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Seth Sanders	3.80	Telephone conference with G. Hensley, A&M team re plan term sheet data aggregation (.5); telephone conference with J. Norman and K&E team re plan-related securities questions (.5); correspond with K&E, A&M teams re intercompany claims telephone conference (.4); revise plan term sheet (1.7); correspond with G. Hensley re same (.3); correspond with G. Hensley and K&E team re outstanding plan term sheet issues (.4).
01/02/23	Kyle Nolan Trevett	0.20	Correspond with G. Hensley re plan confirmation research.
01/02/23	Alison Wirtz	1.40	Conference with G. Hensley and K&E team re securities law considerations (.4); review, revise plan work in process summary (.6); correspond with G. Hensley re same (.4).
01/02/23	Alison Wirtz	6.40	Review and revise setoff memorandum (3.5); review case law and secondary sources re same (2.9).
01/03/23	Simon Briefel	2.10	Telephone conference with Special Committee, A&M, C. Koenig, K&E team, Centerview re plan (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re same (.5); telephone conference with Centerview, C. Koenig, D. Latona, K&E team re plan (.6).
01/03/23	Steven M. Cantor	0.60	Review, analyze plan term sheet.
01/03/23	Bryan D. Flannery	0.70	Telephone conference with Centerview re plan open issues list.
01/03/23	Amila Golic	3.70	Correspond with E. Jones, K&E team, A&M, Centerview re disclosure statement workstream preparations (.4); revise disclosure statement shell in accordance with revised term sheet (3.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Gabriela Zamfir Hensley	3.00	Conference with UCC advisors, C. Koenig, K&E, Centerview, A&M teams re issues list for potential reorganization proposal (.5); analyze issues re plan diligence items (.4); draft status notes re same (.4); conference with S. Sanders re plan term sheet, next steps (.2); conference with W. Thompson, R. Marston re same (.2); conference with C. Koenig re term sheet feedback (.2); correspond with R. Marston, K&E team re same (.1); conference with W&C team, R. Kwasteniet, K&E team re securities law matters (.5); review, revise plan term sheet (.3); revise plan work in process summary (.2).
01/03/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview re valuation for disclosure statement (1.1); correspond with A. Golic re disclosure statement revisions (.2).
01/03/23	Chris Koenig	5.30	Telephone conference with R. Kwasteniet and K&E team, Company A&M, Centerview, Special Committee re plan issues and next steps (1.0); telephone conference with E. Jones, K&E, A&M, Centerview teams re disclosure statement issues (.6); review and analyze key plan and disclosure statement issues (1.6); review and revise plan term sheet (1.1); telephone conference with R. Kwasteniet, K&E, W&C teams re proposed transaction with bidder (1.0).
01/03/23	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with Company and Centerview team re valuation issues (1.0); prepare for same (.3); review, analyze plan structure and regulatory issues (1.9).
01/03/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, K&E, A&M, Centerview teams, Company, Special Committee re NewCo (1.0); telephone conference with C. Koenig, A&M, Centerview teams re plan and disclosure statement (.7).
01/03/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team, Centerview re plan.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Rebecca J. Marston	2.10	Correspond with G. Hensley, W. Thompson, K&E team re plan term sheet (1.4); review NewCo organizational summary deck (.1); review and revise term sheet (.6).
01/03/23	Caitlin McGrail	2.10	Draft second exclusivity extension motion.
01/03/23	Katherine C. Nemeth	0.20	Review and analyze term sheet.
01/03/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with C. Ferraro and Special Committee re Newco and integration with confidential party proposal (1.0); participate in telephone conference with D. Bendetson re confidential party plan proposal issues list (.6).
01/03/23	John Reinert	1.30	Discuss investment company status matters with Latham in connection with confidential party proposal (.6); correspond with J. Norman re same (.7).
01/03/23	Kelby Roth	2.70	Revise substantive consolidation memorandum (2.6); correspond with G. Hensley re same (.1).
01/03/23	Nabil Sabki, P.C.	1.00	Telephone with J. Reinert and Latham re status of SEC investigation and related 1940 Act issues (.7); correspond with J. Norman re same (.3).
01/03/23	Seth Sanders	1.10	Conference with G. Hensley re plan term sheet revisions (.3); revise term sheet (.8).
01/03/23	Joanna Schlingbaum	2.30	Telephone conference re open items in confidential party's plan (.5); teleconference re NAV discussion (1.0); revise confidential party's legal and regulatory issues list (.3); call with A. Wirtz re next steps on plan documents (.5).
01/03/23	Julian J. Seiguer, P.C.	2.50	Review and analyze securities issues related to the plan and disclosure statement.
01/03/23	William Thompson	0.70	Telephone conference with G. Hensley and K&E team re plan term sheet (.5); conference with G. Hensley and R. Marston re same (.2).
01/03/23	Matthew D. Turner	0.20	Discussion with B. Flannery concerning Disclosure Statement and other upcoming Plan requirements.

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Celsius Network LLC

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Alison Wirtz	3.00	Conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re plan issues and next steps (1.0); conference with K&E, W&C teams re proposed transaction structures (1.0); conference with D. Latona and K&E, Centerview and A&M teams re valuation and other disclosure statement considerations (1.0).
01/03/23	Alison Wirtz	1.20	Review and analyze cases allowing interim plan distributions (.5); review and update plan work in process summary (.4); correspond with G. Hensley re same (.3).
01/03/23	Alison Wirtz	0.40	Correspond with C. Koenig re setoff matters (.2); conference with same re same (.2).
01/04/23	Steven M. Cantor	1.50	Review plan term sheet.
01/04/23	Amila Golic	2.60	Correspond with E. Jones, K&E team re disclosure statement workstream preparations (.3); revise disclosure statement shell (2.3).
01/04/23	Gabriela Zamfir Hensley	2.00	Correspond with R. Marston, K&E team re plan (.1); conference with R. Marston, K&E team re same (.9); conference with S. Toth re term sheet (.3); correspond with R. Marston, K&E team re same (.2); analyze issues re plan (.5).
01/04/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic, A&M, Centerview teams re disclosure statement.
01/04/23	Hanaa Kaloti	0.20	Review, analyze draft term sheet.
01/04/23	Chris Koenig	1.80	Review and analyze key plan issues (1.2); review and revise plan term sheet (.6).
01/04/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze intercompany claim presentation (.4); telephone conference with R. Campagna, A&M team, A. Colodny, UCC advisors re same (.5).
01/04/23	Ross M. Kwasteniet, P.C.	2.00	Review and analyze plan term sheet (1.3); telephone conference with G. Hensley and K&E team re plan term sheet (.7).
01/04/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E, W&C, M3, A&M teams re intercompany claims (partial) (.8) conference with A. Wirtz re plan issues (.4).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Rebecca J. Marston	5.10	Correspond with S. Cantor, G. Hensley, K&E team re term sheet (.5); telephone conference with G. Hensley re same (.9); review and revise same (.6); review and respond to diligence questions from K&E tax team (2.9); correspond with G. Hensley re same (.2).
01/04/23	Caitlin McGrail	3.50	Draft second exclusivity extension.
01/04/23	Katherine C. Nemeth	0.10	Correspond with R. Marston re term sheet.
01/04/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with A. Wirtz, Company, A&M and Centerview teams re Special Committee status update.
01/04/23	Gabrielle Christine Reardon	1.60	Review and analyze documents re plan formulation (.7); telephone conference with G. Hensley, K&E team re same (.9).
01/04/23	John Reinert	1.00	Correspond with W&C and Paul Weiss team re investment company status matters in connection with confidential party proposal (.3); review updated proposal (.7).
01/04/23	Nabil Sabki, P.C.	0.50	Review, analyze slide deck presented by Paul Wiess (.3); conference with J. Reinert re same (.2).
01/04/23	Seth Sanders	8.30	Telephone conference with G. Hensley and K&E team re account consolidation issues (.3); correspond with Company re telephone conference re same (.3); revise plan per plan term sheet (7.7).
01/04/23	Julian J. Seiguer, P.C.	1.30	Review and analyze securities issues related to the plan and disclosure statement.
01/04/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, revise plan term sheet with regard to tax issues.
01/04/23	William Thompson	4.70	Review, analyze term sheet (2.2); review, analyze UCC and bidder materials re same (1.6); telephone conference with A. Wirtz, G. Hensley, R. Marston and G. Reardon re term sheet status (.9).
01/04/23	Steve Toth	0.80	Analyze plan term sheet draft (.5); conference with G. Hensley re same (.3).
01/04/23	Alison Wirtz	0.40	Conference with W. Thompson and K&E team re plan term sheet.
01/05/23	Steven M. Cantor	0.20	Telephone conference with A. Sexton, K&E team re disclosure statement.
01/05/23	Joseph A. D'Antonio	0.30	Telephone conference with E. Jones, K&E team re disclosure statement preparations.

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Celsius Network LLC

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Matt Davis	1.00	Attend telephone conference re ICA analysis and NewCo organizational plan.
01/05/23	Bryan D. Flannery	1.90	Prepare for telephone conference with Centerview re disclosure statement (.3); telephone conference with Centerview re same (.9); prepare for telephone conference with A. Golic, K&E team re disclosure statement (.4); telephone conference with A. Golic, K&E team, re same (.3).
01/05/23	Amila Golic	4.00	Telephone conference with R. Kwasteniet, K&E, Centerview, A&M teams re disclosure statement preparations (.9); telephone conference with C. Koenig, K&E team re disclosure statement preparations (.3); draft outline of disclosure statement for Company (2.8).
01/05/23	Gabriela Zamfir Hensley	1.00	Correspond with R. Marston, K&E team re tax comments to term sheet (.2); correspond with W. Thompson, K&E team re plan, liquidation toggle (.2); conference with A. Wirtz re plan workstreams, open items, next steps (.6).
01/05/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.9); telephone conference with C. Koenig, K&E team re disclosure statement (.3); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.9); correspond with A. Golic, K&E team re disclosure statement (.3).
01/05/23	Chris Koenig	4.90	Telephone conference with R. Kwasteniet and K&E, A&M, Centerview teams re plan issues (.9); telephone conference with E. Jones, K&E, A&M, Centerview teams re plan, disclosure statement issues (.7); telephone conference with E. Jones, K&E team re disclosure statement issues (.3); review and analyze key plan and disclosure statement issues (1.2); review and revise plan term sheet (1.8).

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1010155375

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Ross M. Kwasteniet, P.C.	2.10	Telephone conference with M. Puntus, R. Campagna and other advisors re disclosure statement issues (1.1); telephone conference with A. Golic and K&E team re disclosure statement (.3); analyze securities and regulatory issues re plan structures (.7).
01/05/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E, A&M, Centerview teams re disclosure statement.
01/05/23	Patricia Walsh Loureiro	2.20	Review, revise memorandum re substantive consolidation (1.6); telephone conference with E. Jones, Centerview, A&M and K&E teams re disclosure statement (partial) (.3) telephone conference with E. Jones and K&E team re disclosure statement (.3).
01/05/23	Allison Lullo	0.60	Telephone conference with A. Golic, K&E team re disclosure statement (.3); review, analyze key documents re same (.3).
01/05/23	Rebecca J. Marston	2.10	Review and revise plan term sheet (1.2); correspond with G. Hensley re same (.4); telephone conference with C. Koenig, K&E team re plan, disclosure statement (.3); review and revise notes re all hands planning conference (.2).
01/05/23	Caitlin McGrail	1.40	Telephone conference with C. Koenig, K&E team, A&M team and Centerview team re disclosure statement (.8); research re disclosure statement and registration statement (.4); telephone conference with E. Jones and K&E team re disclosure statement (.2).
01/05/23	Patrick J. Nash Jr., P.C.	1.20	Review, revise plan of reorganization.
01/05/23	Jeffery S. Norman, P.C.	2.30	Telephone conference with Company, A&M and Centerview teams re disclosure statement preparations (.6); telephone conference with K&E team re same (.5); telephone conference with J. Reinert, N. Sabki and Paul Weiss re 1940 Act analysis for confidential party proposal (.9); correspond with D. Landy re update from PW on 40 Act analysis (.3).
01/05/23	William T. Pruitt	0.30	Prepare for and telephone conference with E. Jones and K&E team re disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Joshua Raphael	1.10	Research re disclosure statement precedent (.1); telephone conference with E. Jones, advisors re disclosure statement (.8); telephone conference with E. Jones, K&E team re same (.2).
01/05/23	Gabrielle Christine Reardon	0.30	Correspond with P. Loureiro, A. Xuan re plan development.
01/05/23	John Reinert	1.50	Telephone conference re investment company status matters with Paul Weiss in connection with confidential party proposal.
01/05/23	Roy Michael Roman	0.70	Research and analyze disclosure statement precedent (.6); correspond with E. Jones re same (.1).
01/05/23	Roy Michael Roman	0.60	Review and revise breakdown of advisor telephone calls (.5); correspond with A. Golic re same (.1).
01/05/23	Roy Michael Roman	1.00	Telephone conference with R. Kwasteniet, K&E, A&M and Centerview teams re disclosure statement planning (.5); telephone conference with E. Jones, K&E team re same (.5).
01/05/23	Roy Michael Roman	1.00	Review and revise disclosure statement work in progress summary (.9); correspond with A. Golic re same (.1).
01/05/23	Kelby Roth	1.90	Review and revise substantive consolidation memorandum (1.8); correspond with G. Hensley re same (.1).
01/05/23	Nabil Sabki, P.C.	0.80	Telephone conference with Paul Wiess re Nova bid and 1940 Act issues (.6); telephone conference with J. Reinert re same (.2).
01/05/23	Seth Sanders	4.60	Telephone conference with E. Jones and K&E team re disclosure statement strategy (.4); incorporate plan term sheet into plan (3.5); correspond with G. Hensley and K&E team re same (.4); correspond with G. Hensley re diligence requests (.3).
01/05/23	Joanna Schlingbaum	0.50	Telephone conference with B. Flannery, K&E team re disclosure statement.
01/05/23	Joanna Schlingbaum	0.70	Revise disclosure statement.
01/05/23	Julian J. Seiguer, P.C.	1.00	Telephone conference with B. Flannery, K&E team re disclosure statement.

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01/05/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with L. Hamlin, K&E team re disclosure statement process (.3); analyze plan structure re taxes (.3).
01/05/23	William Thompson	6.50	Review, analyze plan of reorganization re term sheet negotiations (2.1); revise plan of reorganization re same (3.8); correspond with G. Hensley re same (.4); conference with E. Jones and K&E specialist teams re disclosure statement (.2).
01/05/23	Matthew D. Turner	1.50	Telephone conference with A. Golic, K&E, A&M, and Centerview re disclosure statement (.8); telephone conference with A. Golic, K&E team re disclosure statement (.7).
01/05/23	Alison Wirtz	1.40	Conference with E. Jones and K&E team re disclosure statement matters (.5); conference with C. Koenig, K&E and Company team re plan and disclosure statement status, next steps (.9).
01/06/23	Amila Golic	2.00	Telephone conference with E. Jones, C. McGrail, R. Roman, J. Raphael re next steps and assignments (.5); draft outline of case narrative (1.5).
01/06/23	Elizabeth Helen Jones	1.20	Telephone conference with S. Sanders, K&E team, Company re accounts and voting considerations (.7); telephone conference with A. Golic, K&E team re disclosure statement (.5).
01/06/23	Chris Koenig	3.20	Review and analyze key plan issues (1.4); review and revise plan term sheet (1.4); correspond with G. Hensley re same (.4).
01/06/23	Ross M. Kwasteniet, P.C.	2.60	Telephone conference with H. Waller, Latham team, Company re regulatory issues (.5); review and analyze plan term sheet and research re same (2.1).
01/06/23	Dan Latona	1.70	Analyze memorandum re setoff.
01/06/23	Rebecca J. Marston	1.60	Telephone conference with E. Jones, K&E teams re account holders classification (.8); correspond with W. Thompson re term sheet (.1); correspond with C. Koenig, K&E team re term sheet (.2); review and revise term sheet (.5).
01/06/23	Caitlin McGrail	0.80	Telephone conference with E. Jones and K&E team re disclosure statement (.4); research re disclosure statement (.4).

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01/06/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze plan issues.
01/06/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Company, A&M and Centerview teams re Special Committee status update (1.1); telephone conference with C. Ferraro re confidential party (.2).
01/06/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team re disclosure statement, next steps.
01/06/23	Gabrielle Christine Reardon	2.60	Review and analyze objections to precedent plans (2.4); correspond with G. Hensley re data production from A&M (.2).
01/06/23	Kelby Roth	0.30	Analyze case law re substantive consolidation.
01/06/23	Seth Sanders	0.90	Analyze tax questions re plan term sheet (.3); telephone conference with E. Jones, K&E team, A&M team, and Company re account consolidation issues (.6).
01/06/23	Julian J. Seiguer, P.C.	0.50	Review and analyze securities issues related to the plan and disclosure statement.
01/06/23	William Thompson	3.10	Conference with E. Jones, A&M and Company re plan voting mechanics (.5); review, revise plan of reorganization re term sheet edits (2.6).
01/06/23	Alison Wirtz	0.70	Correspond with C. Koenig, advisors and others re proposed loan settlement (.4); review and analyze same (.3).
01/06/23	Alex Xuan	3.80	Research re objection to Voyager's APA and disclosure statement (2.7); draft summary re same (1.1).
01/07/23	William Thompson	1.60	Review, analyze plan precedent (1.1); research re plan structure (.5).
01/08/23	Nicholas Benham	0.70	Revise, analyze documents re NFT module.
01/08/23	Caitlin McGrail	4.20	Research re disclosure statement (1.8); draft research summary (2.4).
01/08/23	Joshua Raphael	3.60	Research precedent re disclosure statement timeline (1.1); draft same (2.4); correspond with E. Jones re same (.1).
01/08/23	Roy Michael Roman	0.70	Review and revise pending disclosure statement summary (.2); review and revise mass disclosure statement precedent tracker (.4); correspond with E. Jones, A. Golic re same (.1).



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01/08/23	Alison Wirtz	0.50	Review and revise statement re earn ruling and plan and sale process (.3); correspond with R. Marston re same (.2).
01/09/23	Simon Briefel	3.60	Telephone conference with Centerview, A&M, C. Koenig, K&E team re disclosure statement (1.0); correspond with C. Koenig, K&E team re regulatory presentation (.1); review, revise regulatory presentation (1.9); analyze issues re same (.6).
01/09/23	Steven M. Cantor	1.00	Telephone conference with C. Koenig, K&E team re plan structure.
01/09/23	Bryan D. Flannery	1.70	Prepare for telephone conference with Centerview re disclosure statement (.7); telephone conference with Centerview re same (1.0).
01/09/23	Amila Golic	4.50	Telephone conference with C. Koenig, K&E, A&M, Centerview teams re term sheet and disclosure statement (1.1); review and revise draft of work in process summary (.4); revise outline of disclosure statement for Company (1.2); revise narrative outline of disclosure statement (1.8).
01/09/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E, Centerview, A&M teams re disclosure statement (1.0); correspond with A. Golic, K&E team re disclosure statement research (.1); review, revise disclosure statement outline (1.2).
01/09/23	Chris Koenig	4.00	Review and revise plan term sheet (1.2); telephone conference with A. Wirtz, K&E, A&M, Centerview teams re same (1.0); review and revise materials for regulator outreach (1.3); correspond with A. Wirtz re same (.5).
01/09/23	Ross M. Kwasteniet, P.C.	3.40	Analyze issues related to confidential bid and plan structures (1.6); conference with Company, R. Campagna and K&E team re disclosure statement (1.0); prepare for same (.8).
01/09/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E, A&M, Centerview teams re disclosure statement deliverables.

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01/09/23	Patricia Walsh Loureiro	1.80	Review, revise disclosure statement objection summary chart (1.2); telephone conference with R. Kwasteniet, K&E team re disclosure statement preparations (.6).
01/09/23	Caitlin McGrail	1.00	Telephone conference with C. Koenig, K&E, Centerview and A&M teams re disclosure statement.
01/09/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with A. Golic and K&E team re disclosure statement preparation.
01/09/23	Joshua Raphael	1.00	Telephone conference with E. Jones, K&E team, PJT re disclosure statement.
01/09/23	Gabrielle Christine Reardon	0.80	Correspond with R. Marston re plan research (.3); review and revise chart re objections to precedent plan (.3); correspond with D. Latona, K&E team re same (.2).
01/09/23	Roy Michael Roman	1.10	Telephone conference with R. Kwasteniet, K&E, A&M and Centerview teams re disclosure statement analysis (1.0); draft and revise notes re same (.1).
01/09/23	Kelby Roth	3.20	Analyze case law re substantive consolidation (2.8); revise substantive consolidation memorandum re same (.4).
01/09/23	Seth Sanders	2.30	Revise regulatory slide deck (.9); correspond with C. Koenig and K&E team re same (.3); further revise same (.8); correspond with Latham, A&M and Centerview teams re same (.3).
01/09/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with A&M, Centerview, K&E team re disclosure statement exhibit preparation issues.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.10	Correspond with EY re fresh start issues.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with W&C counsel re deal structure.
01/09/23	Alison Wirtz	5.80	Conference with C. Koenig re slide deck for regulatory outreach (.4); correspond with S. Briefel and K&E team re same (.5); review and revise slide deck (.8); review plan sponsor materials and term sheet (1.9); review and revise plan term sheet (1.2); correspond with C. Koenig re same (.3); further revise plan term sheet (.7).

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01/09/23	Alison Wirtz	0.20	Correspond with R. Roman and K&E team re CNO for bar date motion.
01/09/23	Alex Xuan	0.80	Revise precedent disclosure statement objection summary.
01/10/23	Simon Briefel	1.00	Review, revise regulatory presentation.
01/10/23	Steven M. Cantor	0.30	Review, analyze regulatory considerations power point presentation.
01/10/23	Amila Golic	1.30	Revise disclosure statement outline (1.1); correspond with C. Koenig, K&E team re same (.2).
01/10/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); review, revise disclosure statement outline (.4).
01/10/23	Chris Koenig	4.60	Review and revise plan term sheet (1.7); correspond with A. Wirtz and K&E team re same (.6); review and revise materials for regulator outreach (1.3); correspond with A. Wirtz re same (.5); telephone conference with the Company, A. Wirtz, K&E team re plan issues (.5).
01/10/23	Ross M. Kwasteniet, P.C.	3.30	Review and revise draft settlement term sheet re custody claims (1.3); correspond with E. Jones re same (.3); review and analyze latest plan term sheet and open issues re plan and disclosure statement (1.7).
01/10/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re NewCo (.7); analyze memorandum re substantive consolidation (.5).
01/10/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz re plan term sheet.
01/10/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with C. Koenig and K&E team re presentation of plan term sheet and concept to SEC and state regulators.
01/10/23	Joshua Raphael	3.10	Review, analyze precedent, hearing transcripts re contested disclosure statement hearings (1.2); review, analyze hearing transcripts re same (1.6); correspond with E. Jones re findings re same (.3).
01/10/23	Gabrielle Christine Reardon	1.80	Research case law re executory contracts re plan precedent.

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01/10/23	John Reinert	0.30	Correspond with Latham and Paul Weiss teams re investment company status analysis in connection with confidential party proposal.
01/10/23	Kelby Roth	1.70	Review and revise substantive consolidation memorandum.
01/10/23	Seth Sanders	2.20	Conference with A. Wirtz re regulatory presentation and related strategy (.4); draft slides for regulatory deck (1.3); correspond with A. Wirtz and K&E team re same (.3); correspond with Latham, A&M and Centerview re slides deck (.2).
01/10/23	Anthony Vincenzo Sexton, P.C.	0.40	Correspond with EY re fresh start issues (.2); correspond with A&M, Centerview, J. Norman, K&E team re same (.2).
01/10/23	D. Ryan Slaugh	1.30	Review and analyze draft plan term sheet.
01/10/23	William Thompson	6.50	Review, revise plan re term sheet edits and research (3.9); research re same (1.9); conference with S. Sanders re same (.2); correspond and conference with A. Wirtz re same (.5).
01/10/23	Alison Wirtz	5.10	Review and revise regulatory deck (.9); correspond with S. Briefel and K&E team re same (.2); review regulatory deck (.2); review and revise plan term sheet (1.2); correspond with various parties re same (.5); review case timelines for plan confirmation (.3); correspond with Company re plan classification and treatment of CEL token (.9); correspond with Latham, J. Norman and K&E team re regulatory considerations for plan process (.9).
01/11/23	Amila Golic	4.40	Review and revise feasibility research (.9); review and analyze draft timeline re disclosure statement (1.6); revise disclosure statement (1.9).
01/11/23	Elizabeth Helen Jones	0.40	Telephone conference with S. Sanders re claims, voting research.
01/11/23	Chris Koenig	3.30	Review and revise plan term sheet (2.2); review and revise materials for regulator outreach (.6); correspond with A. Wirtz re same (.5).

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01/11/23	Ross M. Kwasteniet, P.C.	3.40	Telephone conference with Company re plan term sheet (.5); review and revise plan term sheet (1.6); review and analyze regulatory issues re certain go-forward products and services (1.3).
01/11/23	Patricia Walsh Loureiro	1.70	Review, revise convenience class memorandum.
01/11/23	Rebecca J. Marston	0.50	Review and revise plan term sheet (.4); correspond with A. Wirtz re same (.1).
01/11/23	Caitlin McGrail	0.50	Telephone conference with A. Wirtz and J. Ryan re exclusivity extension motion.
01/11/23	Gabrielle Christine Reardon	3.30	Research re omnibus objection and ballot procedures.
01/11/23	Jimmy Ryan	0.50	Telephone conference with A. Wirtz, K&E team re motion to extend exclusivity.
01/11/23	William Thompson	0.70	Conference with C. Koenig and K&E team re plan term sheet.
01/11/23	Alison Wirtz	5.30	Review and revise plan term sheet (2.7); correspond with C. Koenig (.2), special committee and advisors re same (.3); telephone conference with Special Committee re plan term sheet matters (.8); review and revise plan term sheet (.8); conference with J. Ryan and C. McGrail re exclusivity motion (.5).
01/12/23	Simon Briefel	0.50	Telephone conference with Company, C. Koenig, K&E team re plan classification.
01/12/23	Steven M. Cantor	0.40	Review, analyze plan term sheet.
01/12/23	Bryan D. Flannery	0.70	Research re disclosure statement precedent.
01/12/23	Amila Golic	4.20	Revise disclosure statement in accordance with revised term sheet (3.5); telephone conference with E Jones re status of disclosure statement (.2); telephone conference re class analysis with C. Koenig, K&E team, Company (.5).
01/12/23	Elizabeth Helen Jones	0.80	Telephone conference with A. Golic re disclosure statement (.3); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.5).
01/12/23	Chris Koenig	2.20	Review and revise plan term sheet (1.7); telephone conference with Company, A. Wirtz, K&E team re same (.5).

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01/12/23	Ross M. Kwasteniet, P.C.	2.40	Telephone conference with Company, D. Latona and K&E team re plan status (.5); telephone conference with A. Colodny and W&C team re custody and withhold issues (.6); analyze issues re plan, disclosure statement, and next steps with plan term sheet negotiations (1.3).
01/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re NewCo.
01/12/23	Rebecca J. Marston	0.40	Review and revise plan term sheet (.3); correspond with C. Koenig re same (.1).
01/12/23	Caitlin McGrail	1.40	Revise exclusivity extension motion.
01/12/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with Company re presentation of proposed plan and arrangement with confidential party, SEC and other regulatory agencies (1.1); review correspondence from K. Osadetz re follow-up items from telephone conference re plan (.1).
01/12/23	Gabrielle Christine Reardon	5.00	Research case law re omnibus objection and ballot procedures (2.3); draft memorandum re same (2.7).
01/12/23	Jimmy Ryan	4.00	Correspond with C. McGrail re motion to extend exclusivity (.2); review, revise same (3.8).
01/12/23	Alison Wirtz	2.50	Review and revise plan term sheet (2.1); correspond with C. Koenig and R. Marston re same (.3); correspond with R. Kwasteniet re earn statement (.1).
01/13/23	Simon Briefel	0.40	Telephone conference with C. Koenig, S. Toth re deal documents.
01/13/23	Steven M. Cantor	0.40	Telephone conference with S. Toth, K&E team re documents necessary to effectuate Plan.
01/13/23	Amila Golic	1.30	Correspond with E. Jones, K&E team re disclosure statement drafting and next steps (.8); review and analyze latest plan term sheet (.5).
01/13/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re plan and disclosure statement documentation (.5); correspond with A. Golic re disclosure statement (.2).

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01/13/23	Chris Koenig	2.20	Telephone conference with A. Wirtz and K&E team re plan transaction (.4); telephone conference with debtor advisors, UCC and bidder re potential transaction (1.2); review and analyze issues re same (.6).
01/13/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise plan term sheet and term sheet with leading bidder.
01/13/23	Dan Latona	1.20	Telephone conference with C. Koenig, S. Toth, K&E team re term sheet (.5); analyze same (.7).
01/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team re plan documentation (partial).
01/13/23	Caitlin McGrail	3.60	Review and revise research re custody and withhold.
01/13/23	Caitlin McGrail	0.70	Review and revise second exclusivity motion.
01/13/23	Gabrielle Christine Reardon	2.30	Review and revise memorandum re omnibus objection and ballot procedures.
01/13/23	John Reinert	0.30	Correspond with Latham and Paul Weiss teams re investment company status analysis in connection with confidential party proposal.
01/13/23	Jimmy Ryan	0.50	Review, revise motion to extend exclusivity.
01/13/23	Joanna Schlingbaum	0.50	Telephone conference with K&E restructuring team re confidential party plan sponsor documents.
01/13/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with A. Wirtz, K&E team re plan sponsor documentation.
01/13/23	Steve Toth	0.40	Conference with A. Wirtz and K&E team re plan transaction documents.
01/13/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re plan sponsor documentation (.4); conference with C. Koenig re same (.3).
01/13/23	Alison Wirtz	1.40	Correspond with S. Toth and K&E team re plan sponsor agreement documentation discussions (.2); correspond with C. Koenig, K&E team re same (.1); review and revise exclusivity motion (.5); review plan sponsor proposal (.1); correspond with full K&E team re same (.2); correspond with H. Waller, J. Norman, K&E team re outreach to regulators re plan process (.3).
01/14/23	Chris Koenig	1.60	Review and analyze plan issues with respect to term sheet.

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01/14/23	Caitlin McGrail	0.70	Review and revise research re custody and withhold.
01/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, revise plan term sheet.
01/14/23	John Reinert	0.50	Correspond with Latham and Paul Weiss teams re investment company status analysis re confidential party proposal.
01/14/23	Alison Wirtz	0.30	Correspond with J. Norman and K&E team re outreach to regulators and coordination of outreach with W&C and plan sponsor counsel.
01/15/23	Steven M. Cantor	0.20	Review, analyze W&C response to confidential party's proposed terms.
01/15/23	Amila Golic	0.40	Review, revise feasibility research (.3); correspond with C. McGrail re same (.1).
01/15/23	Gabriela Zamfir Hensley	3.10	Analyze correspondence from C. Koenig, K&E team re definitive documentation, negotiations, strategy.
01/15/23	Patrick J. Nash Jr., P.C.	0.40	Review UCC's proposed counter to confidential plan sponsor bid.
01/15/23	Alison Wirtz	0.60	Correspond with R. Marston and W. Thompson re draft plan sponsor agreement and precedent (.4); review precedent re same (.2).
01/16/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, confidential party, Centerview, PWP, W&C re plan transaction negotiations.
01/16/23	Elizabeth Helen Jones	0.80	Telephone conference with confidential party, C. Koenig, K&E team, W&C, advisors re plan proposal.
01/16/23	Chris Koenig	1.30	Telephone conference with R. Kwasteniet, K&E team, UCC, confidential party re proposed transaction.
01/16/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze plan sponsor proposal and structuring issues re plan treatment.
01/16/23	Dan Latona	1.30	Telephone conference with C. Koenig, Centerview team, UCC advisors, potential sponsor re plan structure.
01/16/23	Rebecca J. Marston	0.10	Correspond with W. Thompson re plan.
01/16/23	Caitlin McGrail	2.90	Draft disclosure statement.
01/16/23	Joshua Raphael	0.80	Research re RSA precedent (.5); review, analyze Examiner motion (.1); draft sections re disclosure statement narrative (.2).



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01/16/23	Gabrielle Christine Reardon	1.40	Research re fact discovery re executory contract memorandum.
01/16/23	John Reinert	0.50	Review correspondence re telephone conference with Latham and Paul Weiss re investment company status analysis (.3); follow-up correspondence with Latham re same (.2).
01/16/23	Roy Michael Roman	3.60	Draft and revise narrative sections for disclosure statement.
01/16/23	Seth Sanders	2.40	Analyze, gather precedent related to RSA, plan support agreement, and plan sponsor agreements (1.6); correspond with J. Raphael and W. Thompson re same (.4); correspond with A. Wirtz re findings (.4).
01/16/23	Joanna Schlingbaum	0.30	Draft summary re Committee comments to confidential party's plan.
01/16/23	William Thompson	0.90	Correspond with S. Sanders and J. Raphael re plan sponsor agreement precedent.
01/16/23	Steve Toth	1.80	Analyze bidder term sheet and respond to related correspondence with A. Wirtz and K&E team (.6); participate in teleconference with confidential party, WPP, W&C, Centerview, R. Slaugh and K&E team re term sheet issues (1.2).
01/16/23	Alison Wirtz	3.60	Correspond with J. Norman and K&E team re plan sponsor counterproposal (.2); conference with Centerview, A&M, R. Kwasteniet, K&E team, UCC advisors and confidential party re status, next steps (1.4); review and revise per plan per debtor research (.6); correspond with P. Loureiro and S. Sanders re same (.1); correspond with Committee and plan sponsor advisors re scheduling calls re regulatory considerations for a plan (.8); review plan sponsor agreement precedent (.5).
01/17/23	Amila Golic	0.20	Telephone conference with D. Latona, Company re status of plan workstream.
01/17/23	Gabriela Zamfir Hensley	0.20	Conference with Company, D. Latona, C Street re plan process, next steps (partial) (.1); correspond with C. Koenig, K&E team re plan matters (.1).
01/17/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze plan sponsor proposal and revisions to plan term sheet.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Dan Latona	0.30	Telephone conference with A. Wirtz, A&M team, Company re NewCo.
01/17/23	Caitlin McGrail	0.20	Draft disclosure statement.
01/17/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with UCC counsel G. Pesce re upcoming exclusivity deadline.
01/17/23	Joshua Raphael	1.90	Draft, review disclosure statement narrative sections.
01/17/23	Joshua Raphael	3.60	Draft sections of disclosure statement narrative (1.1); further draft same (2.5).
01/17/23	John Reinert	1.30	Attend telephone conference re Plan update with Alvarez & Marsal and client (.4); discuss investment company status analysis with J. Norman (.4); draft correspondence to J. Norman re same (.5).
01/18/23	Steven M. Cantor	0.80	Telephone conference with A Golic, K&E team, Centerview re disclosure statement (.3); correspond with E. Jones, K&E team re tax and accounting issues (.5).
01/18/23	Bryan D. Flannery	0.70	Prepare for telephone conference with A&M re disclosure statement preparations (.3); telephone conference with A&M re same (.4).
01/18/23	Amila Golic	0.60	Telephone conference with E. Jones, K&E team re disclosure statement status and updates (.3); conference with E. Jones, C. Koenig, K&E team re next steps re same (.3).
01/18/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, W&C team re plan (.6); correspond with R. Marston, K&E team re same (.3).
01/18/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E, W&C teams re plan term sheet (.8); telephone conference with A. Golic, K&E team, A&M, Centerview re disclosure statement (.4).
01/18/23	Chris Koenig	2.10	Telephone conference with R. Kwasteniet, K&E team, W&C re plan issues and next steps (.4); telephone conference with J. Norman, K&E team, Latham, confidential party counsel re regulatory outreach (.6); review and analyze issues re plan process and exclusivity timing (1.1).

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01/18/23	Dan Latona	1.30	Telephone conference with C. Koenig, Latham team, counterparty counsel re regulator outreach (1.0); telephone conference with C. Koenig, A&M, Centerview team re disclosure statement (.3).
01/18/23	Dan Latona	1.60	Telephone conference with C. Koenig, W&C team re plan (.6); telephone conference with A&M, Centerview teams, UCC re mining (1.0).
01/18/23	Rebecca J. Marston	1.60	Telephone conference with C. Koenig, K&E team, Committee re plan term sheet (.6); review Committee comments re same (.6); conference with G. Hensley, D. Latona re same (.4).
01/18/23	Caitlin McGrail	0.20	Telephone conference with E. Jones, K&E, A&M, Centerview teams re disclosure statement.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review proposed term sheet between Celsius Mining and confidential party affiliate.
01/18/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team re disclosure statement (.2); review, consolidate notes, next steps re same (.3).
01/18/23	John Reinert	1.00	Discuss investment company status analysis with Latham and Paul Weiss in connection with confidential party proposal.
01/18/23	Seth Sanders	0.40	Telephone conference with A. Wirtz and K&E team re regulatory outreach.
01/18/23	Taylor E. Santori	0.40	Conference with B. Flannery, K&E team, A&M, and Centerview re disclosure statement preparations (.3); review and revise disclosure statement preparations conference notes (.1).
01/18/23	Joanna Schlingbaum	0.80	Telephone conference with Paul Weiss re reaching out to regulators about the proposed reemergence plan.
01/18/23	William Thompson	0.80	Conference with C. Koenig, K&E team and UCC re plan term sheet (.6); conference with G. Hensley re same (.2).

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01/18/23	Matthew D. Turner	0.50	Regulatory call with J. Schlingbaum, K&E team and Paul Weiss re proposed reemergence plan (.3); telephone conference with B. Flannery, T. Santori and K&E restructuring team re disclosure statement (.2).
01/18/23	Alison Wirtz	0.70	Correspond with securities specialists from plan sponsor, UCC and J. Schlingbaum, K&E team re outreach to regulators and particular securities considerations with proposed plan.
01/19/23	Susan D. Golden	0.50	Conference with D. Latona and A. Wirtz re exclusivity.
01/19/23	Amila Golic	0.40	Correspond with E. Jones, A&M re next steps re disclosure statement workstream.
01/19/23	Gabriela Zamfir Hensley	0.90	Conference with UCC, C. Koenig, K&E team re plan, timeline, exclusivity (.7); analyze issues re same (.2).
01/19/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement timeline (.6); correspond with C. Koenig, K&E team, A&M re disclosure statement (.3).
01/19/23	Chris Koenig	2.30	Review and analyze issues re plan process and exclusivity timing (1.8); telephone conference with D. Latona, K&E team, W&C team re plan process and next steps (.5).
01/19/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze open issues in plan sponsor proposal.
01/19/23	Dan Latona	0.50	Telephone conference with C. Koenig, W&C team re plan.
01/19/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet.
01/19/23	Patrick J. Nash Jr., P.C.	0.40	Review open issues re confidential party proposal in preparation to resolve same.
01/19/23	William Thompson	0.40	Correspond with A. Wirtz, S. Briefel, S. Sanders and J. Raphael re plan sponsor agreement.
01/19/23	Alison Wirtz	0.80	Correspond with S. Briefel, W. Thompson and K&E team re plan sponsor agreement and next steps (.3); correspond with K&E team re plan discussions (.2); correspond with securities specialists from K&E team, plan sponsor and UCC re securities considerations and upcoming discussions (.3).

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01/20/23	Simon Briefel	0.40	Telephone conference with A. Wirtz, W. Thompson re plan support agreement.
01/20/23	Gabriela Zamfir Hensley	1.20	Correspond with C. Koenig, K&E team re term sheet (.1); draft summary for Special Committee re same, negotiations (.9); analyze issues re same (.2).
01/20/23	Chris Koenig	1.40	Review and analyze issues re plan process and exclusivity timing.
01/20/23	Ross M. Kwasteniet, P.C.	3.40	Analyze securities issues re new tokens to be potentially issued under plan (1.2); telephone conference with D. Landy and K&E team re same (.6); review and analyze UCC response to restructuring term sheet (1.6).
01/20/23	Patrick J. Nash Jr., P.C.	0.60	Review R. Gallagher's motion re earn assets (.3); strategize re approach to extending exclusivity with UCC support (.3).
01/20/23	Joshua Raphael	1.10	Conference re PSA with A. Wirtz, J. Mudd, K&E team (.4); research fiduciary out issues for bidding procedures, and issues re same (.2); correspond with W. Thompson re same (.5).
01/20/23	Gabrielle Christine Reardon	2.10	Research re procedure for filing disclosure statement and plan.
01/20/23	Seth Sanders	2.50	Draft, plan sponsor agreement (1.5); conference with A. Wirtz and K&E team re same (.7); correspond with W. Thompson re same (.3).
01/20/23	Julian J. Seiguer, P.C.	1.00	Review and analyze securities issues related to the plan and disclosure statement.
01/20/23	William Thompson	8.30	Conference with A. Wirtz, S. Briefel, S. Sanders and J. Raphael re plan sponsor agreement (.4); correspond with A. Wirtz, S. Briefel, S. Sanders, J. Raphael re same (.4); review, analyze precedent plan sponsor documents (2.9); draft plan sponsor agreement (3.2); review, revise same (1.4).
01/20/23	Alison Wirtz	2.90	Conference with S. Briefel, W. Thompson and K&E team re plan sponsor agreement (.4); correspond with same re precedent and path forward (.2); conference with K&E team, confidential party counsel and W&C team re securities law considerations (1.1); review and revise exclusivity extension motion (.8); review precedent re same (.4).

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01/21/23	Simon Briefel	2.90	Review, revise plan support agreement (2.1); correspond with A. Wirtz, K&E team re same (.8).
01/21/23	Amila Golic	0.20	Correspond with C. McGrail, J. Raphael, R. Roman re disclosure statement workstream and next steps.
01/21/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet.
01/21/23	Caitlin McGrail	3.30	Draft summary re convenience class research.
01/21/23	Joshua Raphael	0.80	Draft recitals for plan sponsor agreement.
01/21/23	Kelby Roth	8.80	Research re precedent re convenience class treatment.
01/21/23	Seth Sanders	3.60	Revise plan support agreement (1.9); correspond with W. Thompson re same (.3); further revise plan support agreement (1); correspond with W. Thompson re same (.2); correspond with A. Wirtz, S. Briefel re same (.2).
01/21/23	William Thompson	7.00	Review, revise plan sponsor agreement re comments from A. Wirtz and S. Briefel (3.4); correspond with A. Wirtz, S. Briefel re same (.4); review, analyze precedent re same (2.6); correspond with S. Sanders re same (.6).
01/21/23	Alison Wirtz	7.40	Review correspondence from W&C re plan term sheet and timelines (.2); correspond with W. Thompson re plan sponsor agreement (.2); review and revise plan sponsor agreement (2.3); correspond with S. Briefel re same (.1); review and revise plan sponsor agreement (2.6); review and revise plan exclusivity motion (1.6); review precedent re same (.4).
01/22/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig re plan (.1); correspond with R. Marston, K&E team re same (.1); revise plan summary for regulator outreach (1.0); correspond with C. Koenig, K&E team re same (.2).
01/22/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, Latham re regulatory issues related to plan, disclosure statement.
01/22/23	Chris Koenig	2.50	Review and revise second exclusivity motion (1.9); review and analyze revised term sheet re plan construct (.6).

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01/22/23	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re plan of reorganization (2.1); telephone conference with H. Waller, Company, J. Norman and K&E team re outreach to regulators re plan of reorganization (.6).
01/22/23	Rebecca J. Marston	5.00	Review and revise plan term sheet (2.7); correspond with G. Hensley re same (.2); correspond with A. Sexton, K&E teams re proposal and plan term sheet (.2); draft plan term sheet talking points (1.9).
01/22/23	Patrick J. Nash Jr., P.C.	0.70	Review confidential party plan sponsor counter proposal.
01/22/23	Joshua Raphael	0.40	Correspond with W. Thompson re plan support agreement expense reimbursement precedent.
01/22/23	Gabrielle Christine Reardon	0.30	Review and revise summary chart re disclosure statement and plan filing procedure (.2); correspond with W. Thompson re same (.1).
01/22/23	Kelby Roth	0.50	Research re convenience class treatment.
01/22/23	Seth Sanders	1.30	Revise plan support agreement (.9); correspond with W. Thompson and K&E team re same (.4).
01/22/23	William Thompson	3.60	Review, revise plan sponsor agreement (2.6); correspond with A. Wirtz re same (.4); correspond with S. Sanders re same (.6).
01/22/23	Kyle Nolan Trevett	0.20	Correspond with C. McGrail, J. Raphael, K. Roth re convenience class research.
01/22/23	Alison Wirtz	5.90	Correspond with J. Ryan and C. McGrail re plan term sheet (.2); correspond with W. Thompson re updates to the plan sponsor agreement (.3); review and revise plan sponsor agreement (.8); correspond with K&E team re securities considerations (.3); correspond with K&E team re latest proposal from plan sponsor (.2); review and revise exclusivity motion (3.8); correspond with K&E team re same (.3).
01/22/23	Alex Xuan	1.30	Research re disclosure statement and plan timing.

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01/23/23	Amila Golic	2.10	Review and analyze draft NDA and related materials for purposes of preparing disclosure statement (1.9); correspond with E. Jones, K&E team, A&M team re same (.2).
01/23/23	Gabriela Zamfir Hensley	3.50	Revise summary of plan for regulator outreach (.2); draft summary of plan for court update (1.4); revise same (.8); conference with R. Kwasteniet, C. Koenig re same (.3); correspond with C. Koenig, K&E team re plan (.2); conference with E. Swager re same (.1); correspond with R. Marston, K&E team re same (.3); analyze issues re plan (.2).
01/23/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic, A&M re NDAs for third parties re disclosure statement (.3); review, analyze summary of NDA materials for disclosure statement (.1).
01/23/23	Chris Koenig	3.40	Review and revise plan sponsor agreement (2.8); correspond with A. Wirtz and K&E team re same (.6).
01/23/23	Ross M. Kwasteniet, P.C.	2.40	Analyze open issues re confidential plan sponsor proposal (1.5); analyze and develop stand-alone plan alternatives (.9).
01/23/23	Dan Latona	0.60	Analyze, revise exclusivity motion.
01/23/23	Rebecca J. Marston	1.90	Review and revise plan term sheet (1.7); correspond with G. Hensley re same (.2).
01/23/23	Caitlin McGrail	1.80	Research re convenience class; revise chart re same.
01/23/23	Caitlin McGrail	1.40	Review, revise exclusivity extension.
01/23/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Company and confidential party re contemplated NewCo BTC and ETH trading and legal and regulatory hurdles.
01/23/23	Jimmy Ryan	1.40	Correspond with C. McGrail, K&E team re motion to extend exclusivity (.4); review, revise same (.8); correspond with P. Loureiro, K&E team re disclosure statement motion (.2).
01/23/23	Julian J. Seiguer, P.C.	0.80	Telephone conference with regulators re the Company's plan.
01/23/23	William Thompson	1.20	Conference with G. Hensley, K&E team, Company re plan negotiations (.3); research plan and disclosure statement timing (.9).
01/23/23	Steve Toth	1.00	Analyze revised plan term sheet.



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01/23/23	Alison Wirtz	2.90	Correspond with W. Thompson and K&E team re plan research (.4); review and revise plan exclusivity motion (1.6); correspond with C. McGrail re same (.2); review revised plan term sheet (.7).
01/23/23	Edwin S. del Hierro, P.C.	1.20	Review correspondence (.2); review Howey analysis (1.0).
01/24/23	Simon Briefel	0.40	Telephone conference with A&M re restructuring transaction, next steps.
01/24/23	Amila Golic	1.40	Review and analyze presentation re alternative plan and disclosure statement structure (.6); telephone conference with E. Jones, P. Walsh, J. Ryan re disclosure statement and disclosure statement motion (.2); telephone conference re alternative plan with A&M, D. Latona, K&E team (.6).
01/24/23	Gabriela Zamfir Hensley	0.60	Conference with J. Norman re plan regulatory call (.1); correspond with R. Marston, K&E team re plan, plan term sheet (.3); analyze issues re same (.2).
01/24/23	Elizabeth Helen Jones	1.60	Telephone conference with confidential bidder, A&M, K&E team, C. Koenig re plan and disclosure statement (partial) (.8); telephone conference with J. Ryan, K&E team re disclosure statement motion (.3); telephone conference with A. Golic, K&E, A&M teams re liquidation analysis (.5).
01/24/23	Chris Koenig	4.60	Telephone conference with G. Hensley, K&E team re earn appeal (.4); telephone conference with E. Jones, UCC, Custody group re proposal (.4); review and revise plan sponsor agreement (1.1); correspond with A. Wirtz and K&E team re same (.4); review and revise plan term sheet (1.4); correspond with G. Hensley re same (.3); telephone conference with A&M, E. Jones and K&E team re wind down process (.6).
01/24/23	Ross M. Kwasteniet, P.C.	2.20	Analyze next steps and open issues with plan sponsor transaction and stand-alone transaction structures.
01/24/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re wind down (.6); draft responses re same (.5).

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01/24/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones, K&E team re disclosure statement motion.
01/24/23	Rebecca J. Marston	0.50	Telephone conference with G. Hensley, K&E A&M teams re plan considerations.
01/24/23	Caitlin McGrail	2.20	Draft chart re convenience class (2.1); correspond with K. Trevett, J. Raphael and K. Roth re same (.1).
01/24/23	Jeffery S. Norman, P.C.	1.50	Telephone conference with Company re plan development, status and negotiations with confidential party (1.3); correspond with Company re securities regulatory matters and application of same to contemplated Plans (.2).
01/24/23	Robert Orren	3.20	Draft motion to approve disclosure statement, order and exhibits to order (2.8); retrieve precedent re same (.2); correspond with J. Ryan re same (.2).
01/24/23	Joshua Raphael	5.90	Research, analyze convenience class precedent treatment (4.1); continue same (1.6); review, analyze same (.2).
01/24/23	Jimmy Ryan	1.20	Telephone conference with E. Jones, K&E team re disclosure statement motion (.3); correspond with R. Orren, K&E team re same (.2); correspond with A. Wirtz, K&E team re motion to extend exclusivity (.6); review, revise same (.1).
01/24/23	Seth Sanders	3.20	Telephone conference with A. Xuan re plan and plan term sheet incorporation (.2); correspond with A. Xuan re same (.2); revise plan for plan term sheet revisions (2.8).
01/24/23	Kyle Nolan Trevett	1.00	Draft, revise memorandum re convenience class issues.
01/24/23	Alison Wirtz	3.90	Correspond with C. McGrail re revisions to exclusivity motion and talking points from hearing (.4); review and comment on same (3.5).
01/24/23	Alison Wirtz	0.80	Conference with K&E, Centerview and A&M teams re plan scenarios.
01/25/23	Simon Briefel	0.50	Telephone conference with C. Koenig, D. Latona, J. Ryan re bid protection motion (.3); correspond with C. Koenig, D. Latona, J. Ryan re bid protection motion (.2).

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01/25/23	Amila Golic	0.50	Telephone conference with Company, A&M, E. Jones, C. Koenig re engaging audit and valuation firms for disclosure statement.
01/25/23	Gabriela Zamfir Hensley	2.10	Correspond with W. Thompson, R. Marston re plan (.1); conference with W&C team, R. Kwasteniet, C. Koenig re same (1.0); analyze issues re same (.6); correspond with C. Koenig, K&E team re same (.4).
01/25/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E, A&M teams re auditor workstreams.
01/25/23	Chris Koenig	8.30	Review and revise exclusivity motion (1.8); correspond with A. Wirtz and K&E team re same (.4); review and revise plan sponsor agreement (2.1); telephone conference with Company, E. Jones, K&E, A&M teams re auditors for plan process (.5); review and revise plan term sheet (2.5); telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (1.0).
01/25/23	Ross M. Kwasteniet, P.C.	3.70	Telephone conference with G. Pesce and UCC advisors re plan issues (1.0); analyze alternative plan structures and related regulatory issues (2.7).
01/25/23	Dan Latona	0.40	Analyze plan term sheet.
01/25/23	Dan Latona	2.00	Analyze setoff memorandum.
01/25/23	Rebecca J. Marston	1.60	Correspond with G. Hensley, K&E team re plan precedent (.4); review and revise plan term sheet (.6); correspond with K&E team, Special Committee, A&M, Centerview teams re plan proposal (.6).
01/25/23	Caitlin McGrail	3.00	Review and revise exclusivity extension motion (2.0); correspond with R. Kwasteniet and K&E team re same (.5); correspond with Special Committee, Company, A&M team, CVP team re same (.5).
01/25/23	Patrick J. Nash Jr., P.C.	0.30	Review exclusivity extension motion in preparation for filing.
01/25/23	Jimmy Ryan	1.70	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.4); review, revise same (.2); review, analyze disclosure statement motion precedent (.9); telephone conference with C. McGrail re same (.1); conference with C. McGrail re same (.1).

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01/25/23	Seth Sanders	1.80	Revise plan for plan term sheet revisions (1.5); correspond with W. Thompson re same (.3).
01/25/23	Steve Toth	0.20	Correspond with R. Marston and K&E team re plan term sheet.
01/25/23	Kyle Nolan Trevett	2.30	Draft, revise memorandum re convenience class issues (2.2); correspond with P. Walsh re same (.1).
01/25/23	Morgan Willis	4.10	Prepare for and file exclusivity motion.
01/25/23	Alison Wirtz	4.20	Review and revise second exclusivity motion (3.9); correspond with J. Ryan, K&E team re same (.3).
01/25/23	Alison Wirtz	0.90	Conference with D. Latona re treatment of borrow claims (.7); correspond with L. Wasserman and K&E team re same (.2).
01/26/23	Simon Briefel	0.50	Review, revise plan support agreement.
01/26/23	Amila Golic	0.90	Conference with R. Kwasteniet, C. Koenig, K&E team re plan developments and next steps (.7); review and analyze issues re same (.2).
01/26/23	Gabriela Zamfir Hensley	3.90	Revise plan term sheet (2.7); correspond with A. Sexton, K&E team re plan term sheet (.6); conference with R. Kwasteniet, K&E team re borrow claim plan treatment (partial) (.4); conference with borrow ad hoc group re same (partial) (.2).
01/26/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team re plan and disclosure statement (.5); telephone conference with C. Koenig, K&E team, third parties re treatment of retail loans under plan (.5).
01/26/23	Chris Koenig	5.30	Conference with R. Kwasteniet and K&E team re loans issue (.5); telephone conference with R. Kwasteniet, K&E team, loan group re loan issues (.9); analyze issues re same (1.4); review and revise plan sponsor agreement (1.1); review and revise plan term sheet (1.4).

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01/26/23	Ross M. Kwasteniet, P.C.	4.80	Telephone conference with H. Waller and K&E team re regulator feedback on plan constructs (.6); analyze issues re retail loans (2.1); telephone conference with confidential party and members of ad hoc loan group (.5); analyze issues re potential plan sponsor transaction (1.6).
01/26/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re plan treatment (.5); telephone conference with R. Kwasteniet, C. Koenig, ad hoc group re same (.7).
01/26/23	Patricia Walsh Loureiro	0.20	Review, analyze convenience class memorandum.
01/26/23	Rebecca J. Marston	3.00	Review and revise plan term sheet (1.2); conference with G. Hensley, W. Thompson re same (1.5); review, revise plan precedent (.2); correspond with W. Thompson, S. Sanders re same (.1).
01/26/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with Company, Paul Weiss and confidential party re confidential party dual listing and regulatory analysis re same.
01/26/23	Joshua Raphael	2.90	Revise plan sponsor agreement (1.5); correspond with W. Thompson re same (.3); review, revise same (1.1).
01/26/23	Joshua Raphael	1.00	Research re bid protections motion (.9); correspond with W. Thompson re same (.1).
01/26/23	Seth Sanders	1.30	Telephone conference with R. Kwasteniet, K&E team and lender ad hoc group re borrow program negotiations.
01/26/23	Julian J. Seiguer, P.C.	1.50	Research and analyze securities issues related to the plan.
01/26/23	William Thompson	8.10	Review, revise plan sponsor agreement (3.6); further revise same (2.3); correspond with S. Toth and K&E team re same (.8); conference with R. Kwasteniet and K&E team re plan negotiations (.5); conference with same and creditor parties re plan treatment (.6); conference with R. Kwasteniet and K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	4.50	Review and analyze borrow proposal (.5); conference with R. Kwasteniet and K&E team re plan and sale documentation and strategies (.5); conference with same and ad hoc borrow group re proposal (.9); review and revise plan sponsor agreement (2.4); correspond with K&E team re same (.2).
01/26/23	Edwin S. del Hierro, P.C.	1.50	Review developments for Howey analysis requirements.
01/27/23	Simon Briefel	0.50	Review, revise plan support agreement.
01/27/23	Amila Golic	2.20	Review and analyze markups to NDAs re disclosure statement (.3); revise same (.7); correspond with D. Latona, E. Jones re same (.2); telephone conference with A&M, R. Kwasteniet, K&E team re latest A&M analysis for plan and disclosure statement (.3); telephone conference re valuation work for disclosure statement preparations with EY, C. Koenig, E. Jones (.7).
01/27/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re plan considerations (.3); analyze issues re same (.3).
01/27/23	Elizabeth Helen Jones	2.00	Telephone conference with A. Wirtz, K&E team re treatment of loans under the plan and disclosure statement (.5); telephone conference with A. Golic, A&M, K&E teams re liquidation analysis (.6); telephone conference with K&E team, A. Golic, EY re fresh start accounting for the disclosure statement (.9).
01/27/23	Chris Koenig	4.80	Review and analyze plan issues re retail loan book (2.3); telephone conference with E. Jones, K&E team, EY, A&M re disclosure statement analysis (.5); review and revise plan sponsor agreement (.9); review and revise plan term sheet (1.1).
01/27/23	Ross M. Kwasteniet, P.C.	4.00	Analyze issues related to borrow program (1.2); telephone conference with Company re borrow treatment (.5); participate in telephone conference re backup plans (1.0); participate in telephone conference re regulatory issues related to plan sponsor transaction (.5); analyze issues related to plan structure (.8).

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01/27/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re plan treatment (.6); telephone conference with R. Kwasteniet, C. Koenig, A&M team re wind down (.3); telephone conference with C. Koenig, E. Jones, A. Sexton, EY re fresh-start accounting (.7); telephone conference with J. Norman, K&E team, Committee, bidder counsel re confidential plan matter (.7).
01/27/23	Patricia Walsh Loureiro	2.60	Telephone conference with C. Koenig, K&E team, A&M re wind down (.3); review, revise substantive consolidation memorandum for privilege (1.9); correspond with G. Hensley re same (.4).
01/27/23	Rebecca J. Marston	11.00	Review and revise plan term sheet (3.9); telephone conference with R. Kwasteniet, A&M, K&E teams re plan (.3); review and revise plan term sheet (3.9); correspond with G. Hensley re same (.1); review and revise same (2.8).
01/27/23	Patrick J. Nash Jr., P.C.	0.40	Review proposed plan term sheet.
01/27/23	Joshua Raphael	1.70	Research re bid protection precedent (1.4); correspond with W. Thompson, J. Ryan re same (.3).
01/27/23	John Reinert	1.30	Review investment company status matters; review SEC questions.
01/27/23	Seth Sanders	1.70	Revise plan sponsor agreement (1.1); correspond with W. Thompson, A. Wirtz re same (.6).
01/27/23	Joanna Schlingbaum	0.50	Review and analyze Plan Sponsor Agreement.
01/27/23	D. Ryan Slaugh	3.70	Review, analyze draft plan sponsor agreement (1.4); review, analyze S. Toth comments re same (.5); revise Plan Sponsor Agreement re representation and warranties issues (1.8).
01/27/23	William Thompson	0.80	Review, revise plan support agreement.
01/27/23	Steve Toth	2.20	Analyze, revise plan support agreement (2.0); conference with J. Butensky and K&E team re 2021 funding matters (.2).

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01/27/23	Alison Wirtz	5.80	Review and analyze borrow treatment under plan (1.2); correspond with C. Koenig and D. Latona re same (.2); conference with Centerview, A&M, D. Latona and K&E teams re treatment of borrow claims (.5); conference with K&E, W&C teams re regulatory considerations re plan sponsor consideration (.8); correspond with Centerview and A&M teams re revised proposed treatment of borrow claims (.9); conference with Centerview and A&M teams re plan scenarios (.8); review and revise plan sponsor agreement (1.2); correspond with S. Sanders and K&E team re same (.2).
01/28/23	Simon Briefel	0.80	Review, revise plan support agreement.
01/28/23	Steven M. Cantor	0.60	Review, analyze Plan Sponsor Agreement.
01/28/23	Amila Golic	0.30	Correspond with L. Wasserman, K&E team, Company re NDAs for disclosure statement work.
01/28/23	Gabriela Zamfir Hensley	1.90	Review, revise plan term sheet.
01/28/23	Chris Koenig	5.10	Review and analyze issues re plan transaction and potential plan sponsor (1.1); correspond with R. Kwasteniet re same (.6); review and analyze plan issues re retail loan book (1.3); review and revise plan sponsor agreement (.7); review and revise plan term sheet (1.4).
01/28/23	Patricia Walsh Loureiro	0.70	Review, revise substantive consolidation memo (.3); correspond with J. Brown, K&E team re same (.4).
01/28/23	Rebecca J. Marston	4.30	Review and revise plan term sheet (3.9); correspond with G. Hensley re same (.4).
01/28/23	Joshua Raphael	1.00	Revise plan sponsor agreement (.3); review, revise same (.1); correspond with K&E team re same (.1); revise plan sponsor agreement (.4); correspond with W. Thompson, A. Wirtz re same (.1).
01/28/23	Seth Sanders	1.20	Revise plan sponsor agreement for S. Briefel comments (.7); correspond with C. Koenig, A. Wirtz and K&E team re revisions to definitions (.5).
01/28/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and revise plan sponsor agreement.
01/28/23	D. Ryan Slaugh	0.60	Review, analyze updates re Plan Sponsor Agreement.



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01/28/23	Leonor Beatriz Suarez	1.00	Research foreign laws related to equity token offerings.
01/28/23	William Thompson	1.40	Review, revise plan sponsor agreement (.6); correspond with S. Sanders and J. Raphael re same (.4); correspond with A. Wirtz and S. Briefel re same (.4).
01/28/23	Steve Toth	1.00	Analyze and revise plan sponsor agreement.
01/28/23	Alison Wirtz	2.60	Correspond with W. Thompson and K&E team re revisions to plan sponsor agreement (.8); review and revise same (1.8).
01/29/23	Gabriela Zamfir Hensley	5.00	Correspond with C. Koenig, K&E team re plan (.7); conference with R. Kwasteniet, C. Koenig, J. Norman re same (1.2); conferences with C. Koenig re same (.3); draft strawman term sheet re plan alternative (2.1); conference with C. Koenig re same (.2); revise same, summary materials re same (.5).
01/29/23	Meena Kandallu	3.30	Create plan structure slides.
01/29/23	Chris Koenig	5.10	Telephone conference with R. Kwasteniet, A. Sexton re plan tax issues (.6); review and revise term sheet for alternate plan (3.1); correspond with R. Kwasteniet and G. Hensley re same (1.4).
01/29/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze latest status and open issues re confidential plan sponsor proposal (1.6); analyze and develop plans for stand-alone orderly wind-down (1.2).
01/29/23	Rebecca J. Marston	0.20	Review and revise plan term sheet.
01/29/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and UCC re mining business and next steps re plan structure.
01/29/23	Jeffery S. Norman, P.C.	1.70	Telephone conference with Company, A&M team re confidential party net asset value analysis (1.1); telephone conference with G. Hensley, C. Koenig and R. Kwasteniet re alternative restructuring transactions (.6).
01/29/23	Gabrielle Christine Reardon	1.60	Research re disclosure statement and plan filing procedure (1.4); revise chart re same (.2).
01/29/23	John Reinert	1.50	Review investment company status matters (.5); prepare balance sheet analysis (.6); correspond with J. Norman and Latham team re same (.4).

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01/29/23	Seth Sanders	1.00	Correspond with R. Kwasteniet re revisions to plan support agreement (.3); revise plan term sheet (.7).
01/29/23	Alison Wirtz	0.60	Review plan sponsor agreement (.2); correspond with C. Koenig and G. Hensley re plan sponsor agreement and plan term sheet (.4).
01/30/23	Amila Golic	1.00	Revise NDAs for disclosure statement work (.4); review and analyze issues re same (.4); correspond with A&M re same (.2).
01/30/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, R. Kwasteniet, A&M, Centerview re plan negotiations (.5); analyze issues re same (.3).
01/30/23	Meena Kandallu	2.00	Draft transaction structure slides.
01/30/23	Chris Koenig	4.30	Telephone conference with R. Kwasteniet, A&M, Centerview re latest plan discussions and next steps (.5); review and analyze issues re plan structure (1.1); review and revise term sheet re standalone restructuring (1.8); correspond with R. Kwasteniet and K&E team re same (.9).
01/30/23	Ross M. Kwasteniet, P.C.	3.10	Telephone conference with M. Puntus, R. Campagna re plan process and next steps (.5); analyze plan sponsor deal structure and backup plan alternatives (2.6).
01/30/23	Dan Latona	1.80	Review, analyze memorandum re setoff.
01/30/23	Caitlin McGrail	1.60	Review, revise communications materials re custody and withhold distribution (1.4); correspond with E. Jones and J. Mudd re same (.2).
01/30/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze plan structure.
01/30/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with Company and A&M team re asset analysis for 40 Act purposes (1.4); review materials from A&M re asset market values (.2).
01/30/23	John Reinert	1.00	Review investment company status matters; discuss with H. Waller at Latham.
01/30/23	Seth Sanders	2.10	Incorporate plan term sheet revisions into plan (1.8); correspond with W. Thompson re same (.3).
01/30/23	D. Ryan Slaugh	1.20	Review, analyze bidder revised proposal and UCC materials.

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01/30/23	Alison Wirtz	0.50	Review and analyze latest counterproposal from plan sponsor.
01/31/23	Steven M. Cantor	4.20	Prepare structure slides depicting alternative transaction structures.
01/31/23	Amila Golic	0.40	Telephone conference with E. Jones, K&E team, Company re latest re plan status.
01/31/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, Centerview team re plan alternatives.
01/31/23	Elizabeth Helen Jones	2.00	Telephone conference with C. Koenig, K&E team, Centerview re plan and disclosure statement matters (1.3); telephone conference with Company, K&E team, C. Koenig re plan and disclosure statement (.5); correspond with A&M team re NDAs for disclosure statement matters (.2).
01/31/23	Meena Kandallu	0.20	Review, analyze plan transaction structure slides.
01/31/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, K&E team, Centerview re plan issues and next steps (1.2); telephone conference with the Company, A. Sexton, K&E team re tax issues re plan structure (.5); correspond with R. Kwasteniet, K&E team, Centerview, Company re plan issues, structure (1.8).
01/31/23	Ross M. Kwasteniet, P.C.	4.20	Analyze tax and regulatory issues with plan constructs.
01/31/23	Dan Latona	1.80	Conference with R. Kwasteniet, C. Koenig, K&E team, Centerview team re plan (1.3); analyze borrow analysis (.5).
01/31/23	Rebecca J. Marston	0.20	Review and revise plan term sheet.
01/31/23	Caitlin McGrail	3.00	Review, analyze Examiner's final report re disclosure statement narrative.
01/31/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with A. Wirtz, Special Committee and other K&E team re plan and regulatory process update and discussion.
01/31/23	John Reinert	1.80	Review investment company status matters (.8); discuss same with J. Norman (.3); review and revise presentation to special committee re same (.7).
01/31/23	Steve Toth	0.50	Analyze, respond to correspondence with J. Butensky re 2021 acquisition matters (.2); discuss platform transaction considerations with J. Norman (.3).

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01/31/23	Alison Wirtz	1.70	Conference with R. Kwasteniet, K&E team and Centerview re plan scenarios (1.3); conference with E. Jones, K&E team and Company re plan (.4).
01/31/23	Alison Wirtz	0.40	Correspond with A&M and C. Koenig, K&E teams re treatment of borrow claims under the plan.
02/01/23	Gabriela Zamfir Hensley	1.30	Conference with C. Koenig re term sheet (.1); draft alternative treatment term sheet addendum (.9); correspond with C. Koenig, K&E team re term sheet (.3).
02/01/23	Chris Koenig	1.60	Telephone conference with J. Norman and K&E team re plan regulatory issues (.5); telephone conference with R. Kwasteniet, K&E team, A&M re plan issues (.5); analyze issues re same (.6).
02/01/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze latest plan term sheet and potential resolution to open issues.
02/01/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re borrow treatment.
02/01/23	Patricia Walsh Loureiro	1.10	Revise substantive consolidation memorandum re privilege.
02/01/23	Jeffery S. Norman, P.C.	3.80	Review and revise slides for presentation to Special Committee on plan negotiation progress, 40 Act analysis (1.9); review slides on 40 Act analysis (.2); telephone conference with Company re standalone plan option and comparison with confidential party proposal (1.2); correspond with G. Hensley and restructuring team re presentation to Special Committee (.2); correspond with G. Pesce and W&C team re confidential party proposal and plan (.3).
02/01/23	Jeffery S. Norman, P.C.	0.30	Prepare and send correspondence to SEC re proposed confidential party's plan.
02/01/23	Gabrielle Christine Reardon	0.40	Review and analyze confidential party's term sheet (.2); draft issue list re same (.2).
02/01/23	John Reinert	2.80	Review investment company status matters (.8); review draft presentation to special committee (.9); research liquidating trust status matters (1.1).

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02/01/23	William Thompson	0.70	Correspond with G. Hensley and G. Reardon re open issues list (.3); compile document re same (.4).
02/01/23	Alison Wirtz	1.20	Correspond with Centerview team and R. Kwasteniet and C. Koenig re treatment of borrow claims (.3); conference with C. Koenig and K&E team and advisors re treatment of borrow claims (.6); review treatment summaries re same (.3).
02/02/23	Simon Briefel	0.50	Review, comment on plan sponsor agreement.
02/02/23	Susan D. Golden	0.50	Telephone conference with D. Latona, E. Jones, S. Briefel, S. Cornell and M. Bruh re exclusivity and solicitation questions and GK8 345(b) compliance.
02/02/23	Gabriela Zamfir Hensley	0.80	Revise term sheet (.3); analyze issues re same (.2); correspond with C. Koenig, K&E team re potential transactions (.3).
02/02/23	Chris Koenig	3.40	Review and analyze issues re plan transaction and next steps (2.1); correspond with R. Kwasteniet re same (1.3).
02/02/23	Ross M. Kwasteniet, P.C.	2.60	Analyze latest plan term sheet and alternative plan structures and consider alternatives to address open issues in same.
02/02/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze plan structure.
02/02/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with confidential party and counsel re potential equity distribution options under contemplated plan.
02/02/23	Gabrielle Christine Reardon	1.00	Review and analyze term sheet from confidential party (.6); draft issue list re same (.4).
02/02/23	Seth Sanders	1.70	Revise plan sponsor agreement (1.4); correspond with W. Thompson, S. Briefel re same (.3).
02/02/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company re deal structuring (.5); telephone Conference with W&C re same (.5).
02/02/23	William Thompson	2.70	Review, revise issues list re plan term sheet negotiations (2.1); review and analyze materials re same (.4); correspond with S. Sanders re plan sponsor agreement (.2).
02/02/23	Alison Wirtz	0.70	Conference with D. Latona re options for loan treatment (.3); correspond with D. Latona re same and analyze loan terms of use (.4).

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02/02/23	Alison Wirtz	0.30	Correspond with W. Thompson re treatment of mining in PSA.
02/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Company re restructuring transactions, next steps.
02/03/23	Gabriela Zamfir Hensley	1.00	Correspond with C. Koenig, K&E team Centerview re term sheet issues list, transaction considerations (.4); conference with C. Koenig, K&E team, Centerview, A&M, UCC and UCC advisors re potential transactions (partial) (.2); analyze issues re same (.4).
02/03/23	Elizabeth Helen Jones	1.80	Telephone conference with K&E team, C. Koenig, Company re plan and disclosure statement and related tax matters (1.0); telephone conference with C. Koenig, K&E team, Company re operational matters related to proposed plan and disclosure statement (.8).
02/03/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview, Committee and advisors re plan issues and next steps (1.4); correspond with R. Kwasteniet, K&E team, Centerview, Company, Special Committee re same (2.1); review and analyze issues re same (1.3).
02/03/23	Ross M. Kwasteniet, P.C.	5.40	Analyze latest plan term sheet, backup alternatives and open issues and potential resolutions (4.2); conference with Company, C. Koenig, K&E team re standalone plan operational issues (.8); follow-up conversation with C. Koenig re same (.4).
02/03/23	Dan Latona	0.70	Telephone conference with J. Norman, C. Koenig, Company re plan operational matters.
02/03/23	Patricia Walsh Loureiro	1.10	Telephone conference with Company, C. Koenig and K&E team re plan construct.
02/03/23	Rebecca J. Marston	4.80	Review and revise conference notes re plan term sheet (1.5); review and revise plan term sheet (3.3).

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02/03/23	Patrick J. Nash Jr., P.C.	2.00	Telephone conference with Company in preparation for conference with Committee re next steps in plan process (.3); telephone conference with W&C and other Committee advisors and principals re same (1.5); follow up telephone conference with W&C re same (.2).
02/03/23	Jeffery S. Norman, P.C.	6.30	Review and analyze Company presentation re potential deal with confidential counterparty for standalone plan (.7); conference with Company management team re standalone plan updates and questions (1.2); conference with C. Koenig, K&E team and W&C team re regulatory and tax considerations under confidential counterparty plan proposal (1.1); conference with Company re NewCo plan (1.3); conference with C. Koenig and K&E team re standalone operational issues (.7); telephone conference with Company management team re potential standalone plan and terms with confidential counterparty (1.3).
02/03/23	Robert Orren	0.90	Draft reply in support of second exclusivity motion (.8); correspond with C. McGrail re same (.1).
02/03/23	Gabrielle Christine Reardon	2.00	Correspond with Centerview, G. Hensley, K&E team re plan issues list (.5); telephone conference with Company, Committee, C. Koenig, K&E team re potential purchaser's plan (1.5).
02/03/23	John Reinert	0.90	Review and analyze investment company status matters (.5); conference with PW re same (.4).
02/03/23	William Thompson	1.80	Correspond with Centerview team re plan issues list (.2); conference with R. Kwasteniet and Committee re plan issues (1.4); correspond with G. Hensley, S. Sanders re same (.2).
02/03/23	Steve Toth	1.50	Telephone conference with Committee, W&C, Committee advisors, Centerview team, C. Koenig, K&E team re analysis of bidder transaction and alternatives and related considerations.

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02/03/23	Alison Wirtz	2.10	Conference with Company, advisors, Committee re strategies and next steps (1.4); conference with K&E team and Company re various plan structures (.7).
02/03/23	Alison Wirtz	1.40	Correspond with J. Tilsner re loan terms of use and related loan diligence (.3); review and analyze latest Committee and plan sponsor issues list (.4); correspond with S. Briefel and K&E team re modifications to plan sponsor agreement (.3); correspond with D. Latona re borrow claim treatment under various plan scenarios (.4).
02/04/23	Gabriela Zamfir Hensley	0.80	Analyze correspondence re deal status (.2); conference with R. Marston re transaction structures (.4); conference with C. Koenig, R. Marston re plan term sheet (.2).
02/04/23	Chris Koenig	3.10	Telephone conference with Company, J. Norman, K&E team, A&M re standalone plan (2.0); correspond with R. Kwasteniet, K&E team, Company, A&M, Centerview re same and next steps (1.1).
02/04/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re confidential counterparty transaction and wind down plan alternatives (3.7); telephone conference with C. Koenig re confidential counterparty transaction (.5); telephone conference with G. Pesce re plan process (.7).
02/04/23	Rebecca J. Marston	3.50	Review and revise plan term sheet (2.6); telephone conferences with G. Hensley, C. Koenig re same (.8); correspond with G. Hensley re same (.1).
02/04/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with W&C re next steps in plan process.
02/04/23	Jeffery S. Norman, P.C.	2.70	Prepare for telephone conference with Company and A&M re NewCo standalone plan and terms with confidential counterparties (.3); participate in same (1.5); discuss term sheet draft with J. Schillingbaum (.3); review, analyze Company draft of business terms with confidential counterparty (.3); telephone conference with Company re confidential counterparty terms (.3).



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02/04/23	John Reinert	1.60	Review, analyze investment company status matters (.6); draft responses to SEC re regulatory matters (.6); draft updated analysis for confidential counterparty proposal (.4).
02/04/23	D. Ryan Slaugh	0.30	Correspond with S. Toth re confidential party's bid.
02/04/23	Alison Wirtz	0.70	Correspond with C. Koenig re plan sponsor agreement and exclusivity reply pending further updates on plan structures (.3); review and analyze PSA and related correspondence from stakeholders (.4).
02/05/23	Gabriela Zamfir Hensley	1.60	Revise plan term sheet re standalone transaction (1.5); correspond with C. Koenig, K&E team re deal status (.1).
02/05/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, W&C, Committee advisors, plan sponsor re treatment of loan program under the plan.
02/05/23	Ross M. Kwasteniet, P.C.	6.90	Analyze and develop confidential counterparty and backup plan structures (5.2); conference with Company and others re plan process (.8); analyze issues re loan program (.4); telephone conference with Committee advisors and confidential counterparty team re loan program (.5).
02/05/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, committee, potential plan sponsor re term sheet.
02/05/23	Rebecca J. Marston	3.40	Review and revise plan term sheet (3.2); correspond with G. Hensley re same (.2).
02/05/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with special committee member re next steps in plan process (.2); telephone conference with W&C and confidential counterparty to review proposed plan treatment of loan book (1.1).

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02/05/23	Jeffery S. Norman, P.C.	5.20	Prepare for telephone conference with confidential counterparty, Perella Weinberg, Centerview and W&C re loan book and options for dealing with same in plan (.5); participate in same (1.1); prepare for telephone conference with Company and A&M re NewCo standalone plan with confidential counterparty (.1); participate in same (1.0); review and revise J. Schlingbaum draft of term sheet with confidential counterparty for standalone plan option (2.2); correspond with E. del Hierro re feasibility of loan restructuring provisions proposed in settlement terms by loan parties (.3).
02/05/23	John Reinert	1.50	Review and revise investment company status matters (.8); review and analyze draft responses to SEC re regulatory matters (.5); correspond with Paul Weiss re same (.2).
02/05/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re sale updates.
02/05/23	Alison Wirtz	2.10	Telephone conference with C. Koenig, K&E team, W&C, Committee advisors, confidential party re treatment of loan program under the plan (1.4); correspond with D. Latona re loan book alternative and research re treatment of loan claims (.3); review and analyze same (.4).
02/06/23	Chris Koenig	3.20	Review and revise term sheets re plan process (1.8); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (1.4).
02/06/23	Ross M. Kwasteniet, P.C.	6.70	Analyze potential stipulation re assignment of claims (2.2); develop confidential counterparty plan structure and backup plan alternatives (4.5).
02/06/23	Dan Latona	2.20	Analyze memorandum re setoff (.5); analyze case law re same (1.7).
02/06/23	Rebecca J. Marston	4.00	Review and revise plan term sheet (3.5); correspond with G. Hensley re same (.3); review and analyze correspondence from C. Koenig, K&E team re same (.2).
02/06/23	Patrick J. Nash Jr., P.C.	0.90	Prepare for POR meeting with UCC.

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02/06/23	Jeffery S. Norman, P.C.	4.90	Telephone conference with client and A&M re NewCo S/A plan (1.4); telephone conference with Company re confidential counterparty term sheet (1.8); telephone conference with J. Schlingbaum re revisions to confidential counterparty term sheet (.9); review and revise confidential counterparty term sheet (.8).
02/06/23	John Poulos	2.50	Participate in conference calls with client to discuss term sheet and go forward plans.
02/06/23	William Thompson	0.20	Correspond with A. Wirtz re plan sponsor agreement (.1); review, analyze plan negotiation materials (.1).
02/06/23	Joshua Westerholm, P.C.	0.80	Review and analyze issues broker questions.
02/06/23	Alison Wirtz	0.30	Correspond with G. Hensley re loan TOU (.1); analyze loan treatment (.2).
02/06/23	Alison Wirtz	0.20	Correspond with S. Sanders and K&E team re status of Plan Sponsor Agreement and deal negotiations.
02/06/23	Edwin S. del Hierro, P.C.	3.50	Review and analyze correspondence re questions relating to permitted loan terms (.2); prepare outline of issues relating to permitted loan terms (1.0); review and analyze guidance from representative states re restriction to loan terms (2.3).
02/07/23	Gabriela Zamfir Hensley	5.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re plan negotiations (.5); conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re same (.5); telephone conference re plan negotiation with principals, Committee and debtor advisors (partial) (1.0); revise term sheet (3.0).
02/07/23	Chris Koenig	9.20	Conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, Committee, plan sponsor re plan issues (7.4); review and revise term sheets re plan process (1.1); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (.7).

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02/07/23	Ross M. Kwasteniet, P.C.	10.30	Participate in full day negotiations with Company and Celsius advisors and confidential counterparty and Committee representatives (6.8); pre-conference with special committee re same (.5); pre-conference with Committee advisors (.4); review and analyze confidential counterparty deal terms (2.6).
02/07/23	Dan Latona	7.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee, Committee re all-hands meeting (2.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee, potential plan sponsor re mining (3.5); analyze borrow term sheet (.5); comment on presentation re borrow treatment (.5).
02/07/23	Rebecca J. Marston	2.40	Review and revise plan term sheet (2.2); correspond with G. Hensley re same (.2).
02/07/23	Caitlin McGrail	1.80	Draft second exclusivity extension reply.
02/07/23	Patrick J. Nash Jr., P.C.	5.60	Conferences with Committee and Committee advisors and potential plan sponsor re plan of reorganization transaction.
02/07/23	Jeffery S. Norman, P.C.	5.80	Attend conference with UCC, Company, K&E team, W&C and confidential counterparty re open issues on confidential party's sponsored plan.
02/07/23	John Reinert	0.50	Review and analyze revised confidential counterparty proposed with attention to investment company status matters (.3); discuss with N. Sabki (.2).
02/07/23	Nabil Sabki, P.C.	0.50	Review and analyze confidential counterparty slide re 1940 Act (.3); correspond with J. Norman re same (.2).
02/07/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY, Company re transaction issues (.7); review, analyze materials re same (.3).

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02/07/23	Alison Wirtz	9.60	Conference with R. Kwasteniet, C. Koenig and K&E team, Centerview, A&M, Company, Special Committee, Committee, plan sponsor re plan issues and negotiations (partial) (5.4); pre-call with R. Kwasteniet, K&E team, A&M, Centerview, Committee re same (.4); review and revise slide deck summarizing borrow settlement and loan treatment (2.9); correspond with D. Latona and C. Koenig re same (.3); correspond with D. Latona and K&E team re research re borrow settlement (.4); correspond with J. Ryan and C. McGrail re exclusivity objections and review same (.2).
02/08/23	Gabriela Zamfir Hensley	1.30	Conference with C. Koenig, K&E team re plan (partial) (.4); conference with C. Koenig re same (.1); analyze issues re same (.5); conference with W. Thompson, K&E team re same (.3).
02/08/23	Elizabeth Helen Jones	6.30	Telephone conference with C. Koenig, K&E team, Centerview, A&M re plan and disclosure statement (6.0); correspond with A. Golic re NDAs for disclosure statement valuations (.3).
02/08/23	Chris Koenig	6.30	Review and revise term sheets re plan process (3.6); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (2.7).
02/08/23	Ross M. Kwasteniet, P.C.	6.60	Conferences with Company, Centerview and others re plan issues and alternatives (5.5); analyze plan and loan program issues (1.1).
02/08/23	Ross M. Kwasteniet, P.C.	0.60	Review and analyze objections to exclusivity.
02/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, K&E team re plan (.6); telephone conference with J. Raphael re plan memorandum (.2); analyze issues re same (.3); analyze objections re exclusivity (.6); correspond with G. Hensley, K&E team re plan (.3).
02/08/23	Rebecca J. Marston	2.10	Review and revise plan term sheet (1.7); correspond with G. Hensley, K&E team re same (.1); telephone conference and correspond with G. Reardon re plan precedent (.3).

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02/08/23	Caitlin McGrail	1.90	Review exclusivity objections (.5); revise exclusivity objection chart (1.4).
02/08/23	Patrick J. Nash Jr., P.C.	1.20	Negotiate final agreement between Committee and potential plan sponsor on path forward.
02/08/23	Jeffery S. Norman, P.C.	1.80	Conference with PW and W&C re 40 Act regulatory matters and plan terms under confidential counterparty proposed plan (.9); telephone conference with A. Schlaphoff and confidential counterparty business principals re response to Committee, loan parties terms and settlement of same (.9).
02/08/23	Gabrielle Christine Reardon	1.30	Telephone conference with G. Hensley, K&E team re plan (.4); research precedent re same (.9).
02/08/23	Roy Michael Roman	0.20	Review and revise disclosure statement work in progress chart (.1); correspond with A. Golic, K&E team re same (.1).
02/08/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re reply to objections to second exclusivity extension motion.
02/08/23	William Thompson	2.10	Review, analyze plan term sheet edits (.6); review, revise plan re same (1.2); conference with G. Hensley, K&E team re plan (.3).
02/08/23	Alison Wirtz	3.20	Correspond with C. Koenig and K&E team re loan settlement summary (.2); correspond with J. Ryan and K&E team re declarations in support of exclusivity (.2); review and analyze objections to plan exclusivity (2.1); correspond with G. Hensley and K&E team re exclusivity and plan structures (.2); conference with C. Koenig and K&E team re plan alternatives and latest deal negotiations (.5).
02/09/23	Steven M. Cantor	2.00	Telephone conference re confidential party with confidential party, R. Kwasteniet, K&E team.
02/09/23	Amila Golic	0.50	Revise NDAs for disclosure statement work (.4); correspond with E. Jones, Company, A&M re same (.1).

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02/09/23	Gabriela Zamfir Hensley	6.00	Analyze issues re plan (.7); conference with W. Thompson, K&E team re same (.5); revise plan term sheet (.7); conference with Committee advisors, Debtor advisors re same (2.9); revise issues list re same (1.2).
02/09/23	Elizabeth Helen Jones	3.80	Telephone conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, plan sponsor re plan and disclosure statement (3.2); telephone conference with C. Koenig, K&E team, W&C team re loan treatment under plan and disclosure statement (.4); correspond with A. Golic, Company re NDAs for disclosure statement valuations (.2).
02/09/23	Chris Koenig	10.20	Review and revise term sheets re plan process (3.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (3.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re loan issues (.6); review and revise term sheet re same (1.6); review and revise custody term sheet (1.1); correspond with E. Jones, Committee, custody AHG re same (.8).
02/09/23	Ross M. Kwasteniet, P.C.	7.30	Negotiate with confidential counterparty and Committee representatives re plan transaction (4.8); analyze issues and potential resolutions re confidential counterparty transaction (2.5).
02/09/23	Dan Latona	4.60	Analyze term sheet re loan treatment (.2); telephone conference with R. Kwasteniet, C. Koenig, Centerview team, Committee re same (.9); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, potential plan sponsor re transaction (3.0); telephone conference with C. Koenig, A&M team, Company re intercompany claims (.5).
02/09/23	Rebecca J. Marston	3.50	Review and revise plan term sheet (2.7); telephone conference with C. Koenig, K&E team re plan (.7); correspond with C. Koenig, K&E team re plan term sheet (.1).

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02/09/23	Caitlin McGrail	6.60	Telephone conference with D. Latona and K&E team re declarations (.2); telephone conferences with A. Wirtz and J. Ryan re same (.6); review, revise exclusivity reply (5.8).
02/09/23	Patrick J. Nash Jr., P.C.	2.80	Telephone conference with Company, Committee and potential plan sponsor re documenting plan sponsorship deal (1.7); telephone conference with Company and A&M re intercompany claim balance (.6); analyze open issues in plan sponsorship deal (.5).
02/09/23	Jeffery S. Norman, P.C.	1.20	Conference with Perella Weinberg, W&C, PW, Centerview and confidential counterparty re plan.
02/09/23	Joshua Raphael	0.60	Revise plan support agreement.
02/09/23	Gabrielle Christine Reardon	2.40	Telephone conference with G. Hensley, K&E team re plan (.5); correspond with G. Hensley, K&E team re plan (.4); draft and revise issues list re plan (1.5).
02/09/23	Jimmy Ryan	1.60	Correspond with A. Wirtz, K&E team re reply to objections to second motion to extend exclusivity (.4); conference with D. Latona, K&E team re same (.4); telephone conference with A. Wirtz, K&E team re same (.6); office conference with C. McGrail re same (.2).
02/09/23	Nabil Sabki, P.C.	0.50	Telephone conference with Paul Weiss re 1940 Act matters (.3); review, analyze document produced by confidential party re assets and 1940 Act matters (.2).
02/09/23	Seth Sanders	2.60	Review, revise plan.
02/09/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Koenig, Centerview, K&E team re confidential party's proposed plan (.5); correspond with C. Koenig, K&E team re same (.5).
02/09/23	William Thompson	2.30	Review, revise plan sponsor agreement (.9); conference with C. Koenig, K&E team re plan updates (.5); review, revise plan issues list (.8); correspond with G. Reardon re same (.1).
02/09/23	Steve Toth	3.30	Analyze revised bidder proposal (.3); all hands telephone conference with W&C, Committee, D. Latona, K&E team, Centerview, bidder, Company and PWP re proposed terms (3.0).



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02/09/23	Alison Wirtz	8.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (3.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re loan issues (.6); telephone conference with D. Latona and K&E team re declarations (.2); telephone conferences with C. McGrail and J. Ryan re same (.6); correspond with W. Thompson and K&E team re plan sponsor agreement (.2); review and comment on same (1.4); review, revise same following comments from C. Koenig (.5); correspond with counsel to Plan Sponsor and C. Koenig and K&E team re same (.2); review and revise loan slide deck (1.2); correspond with D. Latona and K&E team re same (.1).
02/10/23	Steven M. Cantor	1.50	Review, analyze materials re valuation (.3); correspond with EY re same (.2); telephone conference with advisors re confidential party transaction (1.0).
02/10/23	Bryan D. Flannery	3.30	Prepare for telephone conference with Securities and Exchange Commission re bankruptcy regulatory matters related to proposed plan (2.3); attend telephone conference with Securities and Exchange Commission re same (1.0).
02/10/23	Amila Golic	1.30	Telephone conference with E. Jones re disclosure statement workstream updates and next steps (.2); analyze issues re same (.4); conference with C. Koenig, K&E team, Centerview, A&M re plan term sheet (partial) (.7).
02/10/23	Leah A. Hamlin	0.90	Review and revise draft declaration of A. Carr in support of exclusivity reply (.4); telephone conference with Company and D. Latona re draft declaration in support of exclusivity motion (.5).
02/10/23	Gabriela Zamfir Hensley	3.10	Correspond with C. Koenig, K&E team re plan, related matters (.2); revise open issues lists re same (.5); analyze same, term sheet (.5); conference with R. Kwasteniet, K&E team, A&M, Centerview re plan issues (1.0); conference with R. Kwasteniet, K&E team re same, next steps (.9).

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02/10/23	Elizabeth Helen Jones	1.60	Telephone conference with A. Golic re disclosure statement status (.2); telephone conference with C. Koenig, K&E team, Centerview, A&M re plan issues list (1.1); correspond with A. Golic, A&M re disclosure statement NDAs (.3).
02/10/23	Chris Koenig	9.50	Review and revise term sheets re plan process (3.4); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (2.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re plan issues (1.0); telephone conference with R. Kwasteniet, K&E team, loan group re loan settlement (.8); review and revise documentation re same (1.4).
02/10/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with D. Adler, ad hoc loan group, A. Colodny and other UCC representatives (.7); prepare for same (.5).
02/10/23	Ross M. Kwasteniet, P.C.	6.20	Negotiate confidential counterparty plan transaction.
02/10/23	Dan Latona	4.00	Analyze research re proposed borrow treatment (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re plan issues list (1.0); telephone conference with R. Kwasteniet, C. Koenig, Committee, ad hoc borrower group re proposal (.7); analyze plan support agreement (1.0); telephone conference with R. Kwasteniet, K&E team re plan issues (.9).
02/10/23	Patricia Walsh Loureiro	1.70	Telephone conference with Centerview, C. Koenig and K&E team re plan (1.0); telephone conference with loan group re plan (.7).
02/10/23	Rebecca J. Marston	4.80	Review and revise plan term sheet (3.1); telephone conference with C. Koenig, K&E teams, Centerview, A&M re plan (1.0); telephone conference with borrow claimants' counsel, K&E team re same (.7).
02/10/23	Caitlin McGrail	4.80	Review, revise exclusivity reply (3.1); draft declaration (1.2); revise declaration (.5).
02/10/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M and Centerview re plan.

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02/10/23	Jeffery S. Norman, P.C.	2.10	Prepare for virtual meeting with SEC re bankruptcy regulatory matters relating to proposed plans (1.1); participate in video conference meeting with SEC re same (1.0).
02/10/23	Joshua Raphael	0.30	Review, revise plan sponsor agreement (.2); correspond with A. Wirtz re same (.1).
02/10/23	Gabrielle Christine Reardon	1.20	Revise issues list re plan (.2); telephone conference with C. Koenig, K&E team, A&M and Centerview re plan (1.0).
02/10/23	Jimmy Ryan	1.50	Correspond with C. McGrail, K&E team re reply to objections to second exclusivity extension motion (.6); review, revise comment on declaration in support of reply re same (.9).
02/10/23	Nabil Sabki, P.C.	1.30	Telephone conference with J. Norman re telephone conference with SEC re plan (.5); telephone conference with SEC re plan (.8).
02/10/23	Seth Sanders	8.20	Revise plan to reflect revisions to plan term sheet (2.9); revise plan, drafting wind-down toggle option (4.9); correspond with W. Thompson re same (.4).
02/10/23	William Thompson	1.50	Conference with C. Koenig and K&E team re plan structure (1.0); review, analyze notes re same (.1); review, analyze term sheet edits (.4).
02/10/23	Steve Toth	1.20	Correspond with C. Koenig and K&E team re plan summary issues (.2); discuss plan terms with C. Koenig, K&E team, Centerview and BRG (1.0).
02/10/23	Kyle Nolan Trevett	0.30	Review, analyze plan confirmation issue (.2); correspond with P. Walsh re same (.1).

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02/10/23	Alison Wirtz	7.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re plan issues list (1.0); telephone conference with R. Kwasteniet, C. Koenig, Committee, ad hoc borrower group re proposal (.7); telephone conference with R. Kwasteniet, K&E team re plan issues (.9); correspond with Paul Weiss team re plan sponsor agreement (.2); review and comment on exclusivity reply (1.9); analyze objections thereto (.8); review and comment on declaration in support of exclusivity (1.1); correspond with D. Latona and K&E team re loan treatment summary and draft same (.4); correspond with D. Adler re loan proposal (.2).
02/10/23	Alex Xuan	0.80	Telephone conference with C. Koenig and K&E team re plan issues.
02/11/23	Gabriela Zamfir Hensley	3.40	Revise plan term sheet (3.2); correspond with C. Koenig, K&E team re same (.2).
02/11/23	Elizabeth Helen Jones	0.50	Correspond with C. Koenig, K&E team re plan and disclosure statement timeline.
02/11/23	Chris Koenig	2.20	Review and revise presentation re plan sponsor deal (1.6); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (.6).
02/11/23	Ross M. Kwasteniet, P.C.	4.30	Negotiate confidential counterparty transaction.
02/11/23	Rebecca J. Marston	1.00	Review and revise plan term sheet (.9); correspond with G. Hensley re same (.1).
02/11/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze work in process presentation for use at 2/15 hearing to update court and stakeholders on potential POR transaction.
02/11/23	Jimmy Ryan	3.90	Draft statement re status of plan negotiations (3.1); correspond with S. Briefel, K&E team and Centerview team re same (.4); telephone conference with S. Briefel, K&E team re same (.1); review and analyze declaration in support of second exclusivity extension motion (.2); correspond with C. McGrail, K&E team re same (.1).

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02/11/23	William Thompson	1.90	Correspond with G. Hensley and K&E team re plan milestones (.4); review, revise plan of reorganization re term sheet updates (1.5).
02/11/23	Alison Wirtz	0.50	Review and analyze Ferraro declaration in support of exclusivity and trustee objection; correspond with C. Ferraro and K&E team re same.
02/11/23	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re plan sponsor milestones.
02/12/23	Gabriela Zamfir Hensley	1.80	Correspond with C. Koenig, K&E team re plan (.2); analyze issues re same (.4); review, revise term sheet re same (1.2).
02/12/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, K&E team, A&M re plan, disclosure statement timeline.
02/12/23	Chris Koenig	5.20	Review and revise presentation re plan sponsor deal (2.4); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (.9); review and revise plan term sheet (1.1); review and revise plan sponsor agreement (.8).
02/12/23	Chris Koenig	2.60	Review and revise exclusivity reply.
02/12/23	Ross M. Kwasteniet, P.C.	3.20	Negotiate confidential counterparty transaction.
02/12/23	Patricia Walsh Loureiro	0.40	Correspond with G. Hensley, K. Trevett re plan research.
02/12/23	Rebecca J. Marston	6.70	Review and revise plan term sheet (3.9); correspond with G. Hensley, K&E team re same (.2); review and revise same (2.6).
02/12/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze revisions to plan sponsor proposal in preparation to provide to Committee.
02/12/23	John Poulos	0.50	Analyze updated plans from bidder.
02/12/23	Kyle Nolan Trevett	0.10	Correspond with P. Walsh re convenience class treatment.
02/12/23	Alison Wirtz	2.80	Review and revise exclusivity reply (2.3); correspond with C. Koenig and D. Latona re same (.4); correspond with J. Ryan and C. McGrail re same (.1).

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02/13/23	Amila Golic	2.20	Conference with A&M, KPMG, Centerview, C. Koenig, K&E team re valuation work for disclosure statement (1.1); review and revise notes re same (.4); correspond with C. Koenig, E. Jones re same (.1); correspond with A&M re NDA process for disclosure statement (.1); review and analyze draft disclosure statement (.5).
02/13/23	Gabriela Zamfir Hensley	1.00	Review, revise plan term sheet (.4); correspond with C. Koenig, K&E team re same, deal (.3); analyze issues re same (.3).
02/13/23	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team, A&M, confidential party re potential audit for disclosure statement (1.1); telephone conference with C. Koenig, K&E team, Centerview re plan and disclosure statement presentation (.6); review, analyze plan presentation (.2); correspond with C. Koenig re same (.2).
02/13/23	Chris Koenig	8.00	Review and revise presentation re plan sponsor deal (3.7); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (1.9); review and revise plan term sheet (1.8); review and revise plan sponsor agreement (.6).
02/13/23	Chris Koenig	2.40	Review and revise exclusivity reply.
02/13/23	Ross M. Kwasteniet, P.C.	5.20	Negotiate confidential counterparty transaction.
02/13/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze latest exclusivity pleadings.
02/13/23	Dan Latona	2.00	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team re plan documentation (.6); analyze same (.4); telephone conference with A&M team, KPMG re audit (1.0).
02/13/23	Patricia Walsh Loureiro	1.60	Telephone conference with D. Latona, K&E team, W&C, plan sponsor re mining (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview re term sheet (.6).
02/13/23	Rebecca J. Marston	1.30	Correspond with G. Hensley, W&C team re plan term sheet (.3); review and analyze notes from special committee telephone conference re plan terms (1.0).

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02/13/23	Caitlin McGrail	2.70	Review, revise exclusivity reply.
02/13/23	Patrick J. Nash Jr., P.C.	1.20	Review and analyze Committee revisions to plan sponsor business level term sheet (.2); review and analyze proposed stipulation with Committee re claims to be contributed to litigation trust post-effective date (.2); telephone conference with Centerview team re plan overview presentation for 2/15 court hearing (.6); review and analyze national association of attorneys general's objection to exclusivity extension (.2).
02/13/23	Jeffery S. Norman, P.C.	3.50	Telephone conference with J. Lundy and W&C regulatory team re plan (.6); conference with Davis Polk, W&C, and confidential counterparty re plan and structuring discussion (1.1); conference with confidential counterparty and PW re recap of SEC discussion and path forward for plan (.6); conference with Centerview and A&M re plan overview materials (1.2).
02/13/23	Jimmy Ryan	0.40	Correspond with C. McGrail, K&E team and Stretto team re reply to objection to second exclusivity extension motion.
02/13/23	Seth Sanders	2.10	Revise plan for plan term sheet negotiations (1.7); correspond with W. Thompson re same (.2); correspond with G. Hensley re same (.2).
02/13/23	William Thompson	4.20	Review, revise plan of reorganization per term sheet edits (3.9); correspond with S. Sanders re same (.3).
02/13/23	Matthew D. Turner	0.40	Telephone conference with B. Flannery regarding confidential party's plan and securities matters.
02/13/23	Alison Wirtz	3.10	Correspond with W&C and PW teams re draft plan sponsor agreement (.4); review and analyze comments to same (.7); review and comment on exclusivity reply (1.6); correspond with J. Ryan and C. McGrail re same (.4).
02/14/23	Bryan D. Flannery	1.70	Review and revise plan sponsor agreement.
02/14/23	Amila Golic	1.70	Review and revise draft narrative sections re disclosure statement (1.5); correspond with C. McGrail re same (.2).

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02/14/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig re transaction status, related issues (.2); analyze materials re same (.2).
02/14/23	Chris Koenig	8.10	Review and revise presentation re plan sponsor deal (3.4); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (1.7); review and revise plan term sheet (1.4); review and revise plan sponsor agreement (1.6).
02/14/23	Chris Koenig	2.60	Review and revise exclusivity reply (1.8); correspond with R. Kwasteniet, K&E team, UCC re same (.8).
02/14/23	Ross M. Kwasteniet, P.C.	1.70	Review and revise brief in support of exclusivity.
02/14/23	Ross M. Kwasteniet, P.C.	8.60	Negotiate confidential counterparty transaction and finalize transaction overview presentation.
02/14/23	Dan Latona	1.80	Analyze reply re exclusivity (.3); analyze, comment on communications re NewCo (.5); analyze, comment on motion re bid protections (1.0).
02/14/23	Caitlin McGrail	4.40	Review, revise exclusivity reply (3.4); draft revised notice (.5); correspond with R. Kwasteniet, K&E team re same (.5).
02/14/23	Jeffery S. Norman, P.C.	0.70	Conference with C. Ferraro, confidential counterparty and Perella Weinberg re lido token unstaking discussion (.6); correspond with Centerview re same (.1).
02/14/23	Robert Orren	0.70	Prepare for filing of revised exclusivity order, reply, and statement re chapter 11 process (.4); correspond with T. Zomo re same (.3).
02/14/23	Jimmy Ryan	1.20	Correspond with A. Wirtz, K&E team re omnibus reply to objections to second exclusivity extension motion (.5); conference with E. Jones re chapter 11 plan (.5); correspond with A. Wirtz, K&E team re revised exclusivity order (.2).
02/14/23	Joanna Schlingbaum	0.60	Review and analyze plan sponsor agreement.
02/14/23	William Thompson	0.50	Correspond with A. Wirtz and K&E team re plan sponsor agreement (.2); review, analyze edits re same (.3).
02/14/23	Steve Toth	0.60	Analyze revised plan sponsor agreement.



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02/14/23	Alison Wirtz	5.00	Analyze letter filed related to exclusivity reply (.3); correspond with J. Ryan and C. McGrail re same (.1); review and revise exclusivity reply per comments from R. Kwasteniet and C. Koenig (1.6); review and analyze plan framework re same (.6); conference with C. Koenig re revisions to reply and proposed order (.4); review and comment on exclusivity order (.3); correspond with C. McGrail re notice of revised proposed order (.3); review and comment on re same (.4); review and revise Plan Sponsor Agreement (.4); correspond with W. Thompson, J. Norman and K&E team re same (.3); correspond with R. Marston and A. Xuan re exclusivity talking points (.3).
02/14/23	Tanzila Zomo	1.90	Prepare for filing of revised proposed exclusivity order (1.0); review and file revised proposed exclusivity order (.3); review and file notice re same (.3); distribute to claims agent, U.S. Trustee re same (.3).
02/15/23	Bryan D. Flannery	0.40	Review and analyze plan overview deck.
02/15/23	Amila Golic	0.40	Correspond with Company, E. Jones re NDAs for disclosure statement work.
02/15/23	Gabriela Zamfir Hensley	0.80	Review, analyze community feedback to proposed plan framework (.6); analyze issues re plan (.2).
02/15/23	Ross M. Kwasteniet, P.C.	1.60	Negotiate confidential counterparty transaction.
02/15/23	Dan Latona	2.70	Analyze, comment on motion re bid protections (1.5); analyze case law re same (1.2).
02/15/23	Caitlin McGrail	1.00	Review, revise exclusivity reply and notice for filing (.8); correspond with C. Koenig, A. Wirtz, J. Ryan and K&E team re same (.2).
02/15/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze issues necessary to finalize confidential counterparty definitive proposal.
02/15/23	Jeffery S. Norman, P.C.	1.50	Review and comment on plan sponsorship agreement (1.1); correspond with D. Landy re loan party regulatory analysis (.4).
02/15/23	John Poulos	0.50	Analyze Celsius plan overview.

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02/15/23	Joshua Raphael	3.40	Revise plan sponsor agreement.
02/15/23	Jimmy Ryan	2.60	Correspond with C. Koenig, K&E team re statement re status of chapter 11 plan process (.4); prepare filing of same (.1); correspond with C. Koenig, K&E team, W&C team and U.S. Trustee re revised exclusivity order (.5); draft bridge order extending exclusivity (1.3); review, analyze precedent re same (.3).
02/15/23	Seth Sanders	2.90	Revise plan sponsor agreement for specialist, W&C and PW comments (2.5); correspond with W. Thompson, J. Raphael re same (.4).
02/15/23	Joanna Schlingbaum	0.30	Review and analyze plan sponsor agreement.
02/15/23	Julian J. Seiguer, P.C.	1.50	Review and analyze correspondence from J. Norman re securities legal analysis of proposed Plan transactions.
02/15/23	D. Ryan Slauch	0.90	Review PW comments to Plan Sponsor Agreement (.6) and review communications from S. Toth re same (.3).
02/15/23	William Thompson	0.40	Review, analyze statement re plan process (.2); correspond with S. Sanders and J. Raphael re plan sponsor agreement (.2).
02/15/23	Steve Toth	1.50	Analyze revised plan sponsor agreement and prepare related comments (1.1); correspond with R. Kwasteniet, K&E team re same (.4).
02/15/23	Kyle Nolan Trevett	1.70	Draft, revise memorandum re convenience class issues (1.6); correspond with P. Walsh re same (.1).
02/15/23	Alison Wirtz	1.80	Review and comment on revised proposed order and exclusivity reply and coordinate filing of same (.4); review and comment on exclusivity talking points (.5); review and comment on bridge order for exclusivity (.7); correspond with C. McGrail re same (.2).
02/16/23	Steven M. Cantor	0.60	Telephone conference with EY, A&M, K&E team, M. Kandallu re valuation.
02/16/23	Cassandra Catalano	0.20	Review and analyze media alerts re company sale.
02/16/23	Amila Golic	2.60	Conference with E. Jones, A&M, Centerview, EY re valuation work for disclosure statement (.7); draft and revise disclosure statement (1.9).

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02/16/23	Elizabeth Helen Jones	1.80	Telephone conference with A&M, confidential party, Company re valuation for disclosure statement (partial) (.5); telephone conference with D. Latona, K&E team re state regulator communications (.4); telephone conference with C. Koenig, A&M, EY re disclosure statement (.9).
02/16/23	Meena Kandallu	0.70	Telephone conference with A&M, EY, E. Jones, K&E team re EY information requests and valuation work.
02/16/23	Chris Koenig	2.00	Review and revise plan sponsor agreement (1.5); correspond with A. Wirtz and K&E team re same (.5).
02/16/23	Ross M. Kwasteniet, P.C.	2.80	Analyze and develop strategies re government interactions re restructuring transactions.
02/16/23	Ross M. Kwasteniet, P.C.	3.80	Negotiate confidential counterparty transaction.
02/16/23	Dan Latona	1.50	Telephone conference with E. Jones, A&M team, potential accountant re audit (1.0); telephone conference with R. Kwasteniet, J. Norman, Latham team re regulatory issues (.5).
02/16/23	Jeffery S. Norman, P.C.	1.60	All-advisor conference re confidential counterparty plan and open issues (1.0); conference with Davis Polk and confidential counterparty re plan securities law issues (.6).
02/16/23	Joshua Raphael	0.20	Revise plan sponsor agreement.
02/16/23	John Reinert	0.30	Conference with N. Sabki re investment company status matters and accounting guidance.
02/16/23	Jimmy Ryan	1.00	Correspond with A. Wirtz, K&E team, U.S. Trustee, Chambers and W&C team re bridge order extending exclusivity (.4); draft notice of proposed order re same (.6).
02/16/23	Nabil Sabki, P.C.	0.20	Review and analyze 1940 Act issues and questions from J. Norman.
02/16/23	Seth Sanders	0.20	Correspond with W. Thompson, J. Raphael re revisions to plan.
02/16/23	Julian J. Seiguer, P.C.	2.30	Review and analyze securities issues related to the plan.
02/16/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY, A&M, K&E team, S. Cantor re valuation issues.

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02/16/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze emergence structuring issues.
02/16/23	William Thompson	1.50	Review, revise plan sponsor agreement.
02/16/23	Alison Wirtz	2.10	Review and revise plan sponsor agreement (1.3); correspond with C. Koenig and K&E team re same (.4); correspond with J. Ryan and K&E team re exclusivity bridge order and coordinate filing of same (.4).
02/17/23	Amila Golic	4.10	Review and revise disclosure statement.
02/17/23	Gabriela Zamfir Hensley	0.80	Correspond with J. Norman re term sheet (.2); conference with J. Norman, K&E team re plan (.6).
02/17/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, A&M, confidential party re valuation for disclosure statement (.9); telephone conference with J. Norman, K&E team re regulatory matters (.7); review, revise communications materials related to plan and disclosure statement (.6).
02/17/23	Chris Koenig	2.60	Review and revise plan sponsor agreement (2.1); correspond with A. Wirtz and K&E team re same (.5).
02/17/23	Ross M. Kwasteniet, P.C.	3.90	Negotiate confidential counterparty transaction.
02/17/23	Dan Latona	4.30	Analyze, comment on memorandum re section 1125 (2.2); analyze case law re same (.7); telephone conference with E. Jones, A&M team, Company, potential accountant re audit (.7); telephone conference with R. Kwasteniet, J. Norman, C. Koenig, K&E team re regulatory issues (.7).
02/17/23	Patricia Walsh Loureiro	0.80	Review and comment on plan research (.6); correspond with K. Trevett re same (.2).
02/17/23	Jeffery S. Norman, P.C.	3.60	Telephone conference with J. Westerholm re CFTC analysis re Bitcoin, ETH (.6); prepare for conference with Company and confidential counterparty re staking contracts (.2); participate in same (.4); prepare for conference with D. Landy re term sheets and loan provisions (.3); participate in same (.6); telephone conference with S. Toth re NewCo and audit (.5); prepare for conference with G. Hensley and K&E team re regulatory plan (.3); participate in same (.7).

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02/17/23	Steve Toth	0.40	Analyze and respond to correspondence re plan process (.2); discuss with J. Norman (.2).
02/17/23	Joshua Westerholm, P.C.	1.50	Conference with J. Norman re CFTC analysis of deferred Bitcoin, ETH return (.6); review and analyze CFTC guidance re loans relating to cryptocurrencies (.9).
02/17/23	Alison Wirtz	5.20	Review and comment on plan sponsor agreement (3.9); correspond with S. Sanders and K&E team re same (.8); correspond with C. McGrail and K&E team re exclusivity adjournment notice (.1). review and comment on same (.4).
02/18/23	Joshua Raphael	1.60	Revise plan sponsor agreement (1.3); review, analyze same (.2); correspond with S. Sanders, K&E team re same (.1).
02/18/23	Seth Sanders	2.90	Revise plan sponsor agreement (2.3); correspond with W. Thompson, A. Wirtz and K&E team re same (.6).
02/18/23	William Thompson	0.60	Review, revise plan sponsor agreement re comments form C. Koenig (.4); correspond with S. Sanders and J. Raphael re same (.2).
02/18/23	Joshua Westerholm, P.C.	1.30	Conference with J. Norman re CFTC analysis of issues re Bitcoin and ETH (.6); review and analyze CFTC guidance re loans relating to cryptocurrencies (.7).
02/18/23	Alison Wirtz	2.90	Review and comment on plan sponsor agreement (1.9); correspond with S. Sanders and K&E team re same (.3); correspond with C. Koenig re SEC stipulation (.1); correspond with C. Koenig and K&E team re plan sponsor agreement (.4); correspond with W&C re same (.2).
02/19/23	Chris Koenig	3.20	Review and revise plan sponsor agreement (1.1); review and revise plan term sheet (1.3); correspond with A. Wirtz and K&E team re same (.8).
02/19/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet comments from W&C.
02/19/23	Alison Wirtz	2.10	Review and prepare issues list for Plan Sponsor Agreement.
02/20/23	Steven M. Cantor	2.60	Review, analyze plan term sheet.

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02/20/23	Amila Golic	6.20	Review and revise disclosure statement (3.9); further review and revise same (1.9); correspond with C. McGrail, J. Raphael re comments to same (.4).
02/20/23	Gabriela Zamfir Hensley	6.30	Conference with W&C, C. Koenig, K&E team re plan, plan sponsor agreement (1.1); revise plan term sheet (3.8); analyze issues re same (1.3); correspond with C. Koenig, K&E team re same (.1).
02/20/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, W&C, advisors re plan term sheet and plan sponsor agreement (1.4); telephone conference with A&M, confidential party re audit for disclosure statement (.5).
02/20/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, K&E team, Committee re plan issues (1.0); review and revise plan sponsor agreement (1.2); review and revise plan term sheet (1.4); correspond with G. Hensley and K&E team re same (1.2).
02/20/23	Ross M. Kwasteniet, P.C.	4.20	Negotiate confidential counterparty transaction.
02/20/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Committee re plan term sheet (.7); telephone conference with A&M team, KPMG re audit (.5).
02/20/23	Dan Latona	1.10	Analyze plan support agreement, plan term sheet re same.
02/20/23	Rebecca J. Marston	2.40	Telephone conference with C. Koenig, K&E team, W&C team re plan term sheet (1.2); correspond with G. Hensley re same (.3); review and revise plan term sheet (.8); correspond with R. Kwasteniet, K&E teams re same (.1).
02/20/23	Jeffery S. Norman, P.C.	3.70	Conference with W&C re plan term sheet and plan sponsor agreement (.9); review and comment on plan sponsor agreement term sheet drafts (2.2); correspond with J. Seiguer, B. Flannery and S. Toth re EST and MST relationship and capital markets issues (.6).
02/20/23	Joshua Raphael	1.00	Telephone conference with W&C, C. Koenig, K&E team re plan sponsor agreement and plan term sheet.

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02/20/23	Roy Michael Roman	0.60	Review and revise disclosure statement memorandum (.5); correspond with K. Roth, K&E team re same (.1).
02/20/23	Kelby Roth	2.90	Revise memorandum re rule 1125(b) solicitation.
02/20/23	Seth Sanders	3.40	Telephone conference with C. Koenig, K&E team, W&C team re plan term sheet and plan sponsor agreement analysis (.9); correspond with G. Hensley, K&E team re coordination of specialists re plan sponsor agreement (.7); revise plan sponsor agreement (1.5); correspond with C. Koenig, K&E team re same (.3).
02/20/23	William Thompson	1.10	Conference with C. Koenig and W&C re plan sponsor agreement and plan term sheet.
02/20/23	Steve Toth	3.70	Analyze term sheet and plan sponsor agreement (.2); discuss with C. Koenig, K&E team and W&C (1.0); analyze and revise plan sponsor agreement and term sheet (2.5).
02/20/23	Kyle Nolan Trevett	0.80	Research re convenience class issues (.7); correspond with P. Loureiro re same (.1).
02/20/23	Alison Wirtz	3.60	Prepare issues list re PSA and correspond with K&E team re same (.3); review and comment on Plan Sponsor Agreement (1.1); review precedent re same (.3); correspond with S. Sanders and K&E team re specialist comments (.2); correspond with C. McGrail re NDA for borrow ad hoc group (.2); review and revise Plan Sponsor Agreement further (.9); review plan term sheet (.4); correspond with W&C team re PSA and plan term sheet (.2).
02/21/23	Amila Golic	5.20	Review and analyze prior hearing transcripts to incorporate into disclosure statement section re chapter 11 case history (1.0); revise disclosure statement narrative re claims at every box briefing (2.3); review and revise draft disclosure statement section re final Examiner report (1.7); correspond with E. Jones, K&E team re disclosure statement status (.2).

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02/21/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, confidential counterparty, ad hoc loan group re transaction status (partial) (.8); analyze issues re plan implementation (.4).
02/21/23	Elizabeth Helen Jones	0.20	Correspond with Centerview re plan treatment.
02/21/23	Chris Koenig	5.80	Review and revise plan sponsor agreement (1.4); review and revise plan term sheet (1.7); correspond with G. Hensley and K&E team re same (1.7); telephone conference with R. Kwasteniet, K&E team, plan sponsor, W&C, ad hoc borrow group re borrow issues (partial) (1.0).
02/21/23	Ross M. Kwasteniet, P.C.	3.60	Negotiate confidential counterparty transaction.
02/21/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee NovaWulf, ad hoc borrow group re loan settlement.
02/21/23	Patricia Walsh Loureiro	1.40	Telephone conference with plan sponsor, ad hoc group of borrowers, R. Kwasteniet and K&E team.
02/21/23	Rebecca J. Marston	1.40	Review and revise plan term sheet (1.2); correspond with G. Hensley, K&E teams re same (.2).
02/21/23	Caitlin McGrail	1.60	Draft final Examiner report summary for disclosure statement.
02/21/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/21/23	Joshua Raphael	4.40	Draft declaration in support of bid protections (3.9); conference with J. Ryan re same (.4); correspond with S. Briefel re same (.1).
02/21/23	Gabrielle Christine Reardon	0.80	Draft technical issues list re plan.
02/21/23	Kelby Roth	0.30	Review and analyze 1125(b) memorandum (.1); correspond with W. Thompson and K&E team re same (.2).
02/21/23	Seth Sanders	0.70	Revise plan for plan term sheet (.5); correspond with W. Thompson re same (.2).
02/21/23	William Thompson	5.40	Review, analyze disclosure statement solicitation memorandum (3.6); correspond with G. Hensley and K&E team re plan issues list (.4); review, analyze W&C comments to term sheet and sponsor agreement (1.4).



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02/21/23	Steve Toth	0.60	Analyze and revise plan term sheet.
02/21/23	Kyle Nolan Trevett	1.60	Research re priority issues (1.1); correspond with G. Hensley re same (.5).
02/21/23	Alison Wirtz	1.90	Correspond and conference with K&E team, confidential counterparty and ad hoc borrow group (1.0); conference with Company re same (.9).
02/22/23	Steven M. Cantor	0.30	Telephone conference with Confidential party's advisors, G. Hensley re tax matters.
02/22/23	Amila Golic	0.30	Correspond with R.M. Roman re comments to disclosure statement.
02/22/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona, K&E team, PW team re transaction issues, next steps.
02/22/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team, confidential counterparty re plan structure (.9); telephone conference with G. Hensley, K&E team, Committee, committee advisors, plan sponsor, plan sponsor advisors re plan structure (.4); correspond with Centerview re plan structure (.1).
02/22/23	Meena Kandallu	0.30	Telephone conference with confidential party advisor re deal structure issues.
02/22/23	Chris Koenig	2.10	Review and analyze issues re plan (1.2); correspond with R. Kwasteniet and K&E team re same (.9).
02/22/23	Ross M. Kwasteniet, P.C.	2.60	Negotiate confidential counterparty transaction.
02/22/23	Dan Latona	3.30	Telephone conference with R. Kwasteniet, K&E team, A&M team, Committee, confidential counterparty re NewCo (.8); telephone conference with A&M team, Company, confidential counterparty re staked ETH (.6); analyze memorandum re section 1125 (1.6); telephone conference with C. Koenig, A&M team, Centerview team, Committee, PW re plan coordination (.3).
02/22/23	Patricia Walsh Loureiro	0.30	Review and analyze plan classification research.
02/22/23	Nima Malek Khosravi	4.90	Revise employee counsel motion.

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02/22/23	Jeffery S. Norman, P.C.	1.70	Prepare for conference with confidential counterparty and PW re NewCo organization (.2); participate in same (.8); correspond with N. Sabki and PW re 40 act analysis and loan party proposal (.4); correspond with C. Koenig and R. Kwasteniet re loan party proposal and 40 act analysis issues (.3).
02/22/23	Joshua Raphael	0.20	Review, revise bid protections declaration.
02/22/23	Gabrielle Christine Reardon	0.30	Review and revise technical issues list re plan.
02/22/23	Roy Michael Roman	0.20	Correspond with Michigan courthouse re precedent disclosure statements (.1); correspond with Chicago federal archives re same (.1).
02/22/23	Roy Michael Roman	0.50	Review and revise disclosure statement memorandum (.4); correspond with W. Thompson, K&E team re same (.1).
02/22/23	Seth Sanders	2.30	Review, revise plan (1.9); correspond with W. Thompson re same (.4).
02/22/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with confidential party, Centerview, K&E team re plan structure.
02/22/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with confidential party's advisors, Centerview, K&E team re deal structure issues.
02/22/23	William Thompson	5.00	Review, revise memorandum re plan solicitation (3.2); research re same (1.2); review, revise plan re term sheet updates (.6).
02/22/23	Steve Toth	0.20	Telephone conference with PW K&E team re transaction planning.
02/22/23	Steve Toth	0.80	Telephone conference with confidential counterparty, K&E team, PW and Celsius re organization structure considerations.
02/22/23	Kyle Nolan Trevett	2.00	Research re potential objections to plan (1.8); correspond with G. Hensley re same (.2).
02/22/23	Alison Wirtz	1.00	Correspond with D. Latona re Loan Terms of Use for borrow group discussions (.3); correspond with Celsius team re status of plan term sheet and PSA (.4); correspond with Centerview team re same (.3).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Amila Golic	1.80	Review and analyze NDA for auditing firm for disclosure statement (.7); revise same per Company comments (.5); correspond with Company, A&M, D. Latona, E. Jones re same (.3); revise disclosure statement (.2); correspond with J. Raphael re same (.1).
02/23/23	Gabriela Zamfir Hensley	0.40	Analyze issues re plan implementation and correspondence re same.
02/23/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, C. Koenig, Company re plan discussions (.3); correspond with K&E team, A. Sexton, A&M re audit related matters (.2); correspond with Company re KYC matters for voting (.2).
02/23/23	Chris Koenig	4.30	Review and analyze plan issues (1.8); review and revise term sheet re same (1.2); correspond with R. Kwasteniet and K&E team re same (1.3).
02/23/23	Ross M. Kwasteniet, P.C.	3.60	Negotiate confidential counterparty transaction.
02/23/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, A. Wirtz, Company re plan term sheet (.8); telephone conference with Company re same (.1).
02/23/23	Patricia Walsh Loureiro	0.80	Research re plan classification (.6); correspond with G. Hensley re same (.2).
02/23/23	Caitlin McGrail	0.20	Review, revise disclosure statement.
02/23/23	Patrick J. Nash Jr., P.C.	1.20	Analyze issues re plan of reorganization framework.
02/23/23	Jeffery S. Norman, P.C.	0.50	Prepare for and participate in conference with confidential counterparty, PW and W&C re potential impact of SEC objection in Voyager plan proceedings and corresponding issues in proposed confidential counterparty plan.
02/23/23	Joshua Raphael	4.00	Revise disclosure statement (3.9); correspond with A. Golic re same (.1).
02/23/23	Gabrielle Christine Reardon	0.20	Revise technical issues list re plan.
02/23/23	Roy Michael Roman	4.10	Review and revise disclosure statement narrative sections (4.0); correspond with A. Golic re same (.1).
02/23/23	Seth Sanders	1.30	Revise plan for plan term sheet alignment per W. Thompson comments (.9); correspond with W. Thompson, G. Hensley re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	William Thompson	4.40	Review, revise technical plan issues list (1.9); review, revise plan (2.5).
02/23/23	Kyle Nolan Trevett	3.00	Research re priority issues (2.4); correspond with G. Hensley re same (.6).
02/23/23	Alison Wirtz	0.80	Conference with Celsius team, D. Latona and R. Kwasteniet re plan sponsor agreement and term sheet.
02/23/23	Alison Wirtz	0.40	Correspond with Celsius team and C. Koenig and K&E team re plan economics and related matters.
02/24/23	Bob Allen, P.C.	1.00	Conference with state attorney generals, J. Norman, K&E team, and UCC re NewCo plan.
02/24/23	Amila Golic	2.20	Conference and working session with E. Jones, K&E team re disclosure statement (1.2); review, revise disclosure statement (1.0).
02/24/23	Gabriela Zamfir Hensley	0.60	Conference with E. Swager re government objections in Voyager (.1); correspond with C. Koenig, K&E team re same (.2); correspond with C. Koenig, K&E team re plan matters (.1); correspond with A&M re related diligence requests (.1); analyze issues re same (.1).
02/24/23	Elizabeth Helen Jones	1.20	Office conference with A. Golic, K&E team re disclosure statement.
02/24/23	Chris Koenig	3.90	Telephone conference with D. Latona, K&E team, Committee, regulators re plan issues (1.0); review and revise plan term sheet (1.7); correspond with G. Hensley and K&E team re same (1.2).
02/24/23	Ross M. Kwasteniet, P.C.	5.30	Negotiate confidential counterparty transaction.
02/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, J. Norman, C. Koenig, Committee, state regulators re NewCo structure.
02/24/23	Allison Lullo	1.00	Telephone conference with J. Norman, K&E team, and state regulators re NewCo.
02/24/23	Caitlin McGrail	1.20	Office conference with E. Jones and K&E team re disclosure statement (.6); review, revise disclosure statement (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Jeffery S. Norman, P.C.	1.60	Prepare for conference with client, confidential counterparties re KYC follow-up planning (.2); participate in same (1.0); review and respond to correspondence from National Association of Attorneys General re confidential counterparty licenses (.2); correspond with confidential counterparty re requests from same (.2).
02/24/23	Jeffery S. Norman, P.C.	1.00	Prepare for video conference with state regulators re confidential party's plan terms (.4); participate in video conference with state regulators re same (.6).
02/24/23	Joshua Raphael	3.30	Revise bid protections declaration (2.7); conference with E. Jones, A. Golic, C. McGrail, A. Xuan re disclosure statement (.6).
02/24/23	Roy Michael Roman	0.20	Review and revise correspondence to D. Latona (.1); correspond with D. Latona, W. Thompson re same (.1).
02/24/23	William Thompson	1.80	Review, revise plan issues list (.3); review, analyze research re solicitation (.9); correspond with R. Roman re same (.6).
02/24/23	Kyle Nolan Trevett	2.80	Research re priority issues (2.2); correspond with G. Hensley re same (.6).
02/24/23	Joshua Westerholm, P.C.	1.20	Research issues re CFTC.
02/24/23	Alex Xuan	0.60	Conference with E. Jones and K&E team re disclosure statement.
02/25/23	Steven M. Cantor	1.60	Review, analyze plan term sheet.
02/25/23	Gabriela Zamfir Hensley	2.30	Review, revise term sheet draft from plan sponsor's counsel (2.1); correspond with C. Koenig, K&E team re same (.2).
02/25/23	Chris Koenig	5.10	Review and revise plan sponsor agreement (1.6); review and revise plan term sheet (2.4); correspond with R. Kwasteniet, K&E team, plan sponsor, Committee re same (1.1).
02/25/23	Ross M. Kwasteniet, P.C.	3.80	Negotiate confidential counterparty transaction.
02/25/23	Rebecca J. Marston	3.30	Research confirmed plan precedent (3.2); correspond with G. Hensley re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Patrick J. Nash Jr., P.C.	1.60	Review and analyze revised plan support agreement from confidential counterparty (.4); review and analyze revised plan term sheet from confidential counterparty (.4); review and analyze stipulation between Voyager and government creditors as precedent (.3); telephone conference with special committee member re creditor support for proposed plan (.3); correspond with confidential counterparty management re creditor support for proposed plan (.2).
02/25/23	Gabrielle Christine Reardon	2.80	Research precedent re plan terms.
02/25/23	William Thompson	0.60	Review, analyze plan term sheet and plan sponsor agreement edits from PW.
02/25/23	Steve Toth	1.80	Analyze and revise plan sponsor agreement and term sheet (1.5); discuss with A. Wirtz (.3).
02/25/23	Alison Wirtz	5.10	Review and analyze revisions from plan sponsor to PSA (1.1); correspond with C. Koenig and K&E team, advisors, Celsius team and Special Committee re same (.4); conference with C. Koenig re same (.4); conference with S. Toth re PSA (.3); review and revise PSA re same (2.9).
02/26/23	Steven M. Cantor	0.40	Review, analyze plan term sheet.
02/26/23	Bryan D. Flannery	1.20	Prepare for telephone conference with C. Koenig, K&E team, W&C re plan sponsor agreement (.3); telephone conference with C. Koenig, K&E team, W&C re same (.9).
02/26/23	Gabriela Zamfir Hensley	7.50	Correspond with C. Koenig, K&E team re plan (.1); prepare for telephone conference with W&C re plan term sheet (.1); telephone conference with W&C, C. Koenig, K&E team re same (1.8); telephone conference with Committee advisors, plan sponsor, plan sponsor's counsel, C. Koenig, K&E team re same (1.8); revise term sheet (2.4); further revise same (1.3).
02/26/23	Elizabeth Helen Jones	3.70	Telephone conference with K&E team, C. Koenig, Committee re plan term sheet and plan sponsor agreement (1.8); telephone conference with K&E team, C. Koenig, Committee, advisors, plan sponsor re plan term sheet and plan sponsor agreement (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Meena Kandallu	1.50	Telephone conference with UCC, R. Kwasteniet, K&E team re open issues in plan term sheet.
02/26/23	Chris Koenig	9.00	Telephone conference with R. Kwasteniet, K&E team and Committee re plan issues (1.8); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re plan issues (1.2); review and revise plan sponsor agreement (1.2); review and revise plan term sheet (1.7); correspond with R. Kwasteniet, K&E team, plan sponsor, Committee re same (3.1).
02/26/23	Ross M. Kwasteniet, P.C.	7.60	Negotiate confidential counterparty transaction (3.9); further negotiate same (.6); review and revise plan term sheet and plan sponsor agreement (3.1).
02/26/23	Ross M. Kwasteniet, P.C.	0.70	Analyze exclusivity and plan confirmation timeline.
02/26/23	Dan Latona	3.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re plan term sheet (1.8); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee, confidential counterparty re same (1.8).
02/26/23	Rebecca J. Marston	0.10	Review and analyze correspondence from C. Koenig, K&E team re plan term sheet, plan sponsor agreement.
02/26/23	Patrick J. Nash Jr., P.C.	2.30	Prepare for telephone conference with Committee and confidential counterparty to review confidential counterparty's comments to plan term sheet and plan support agreement (.6); telephone conference and negotiation session with Committee advisors and confidential counterparty and its advisors re plan term sheet and plan support agreement (1.7).
02/26/23	Jeffery S. Norman, P.C.	3.60	Prepare for conference with W&C re plan (.2); participate in same (1.2); prepare for conference with PW, W&C re plan sponsor agreement (.5); participate in same (1.7).
02/26/23	Jeffery S. Norman, P.C.	2.10	Review and comment on plan term sheet drafts (1.3); correspond with confidential counterparty re issues re MST structure under proposed term sheet (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Joshua Raphael	1.90	Telephone conference with C. Koenig re plan sponsor agreement and plan term sheet (1.8)); revise bid protections motion and correspond with C. Koenig, K&E team re same (.1).
02/26/23	William Thompson	2.00	Review, analyze term sheet and plan sponsor agreement re PW comments (.7); conference with C. Koenig, K&E team, W&C, PW re plan term sheet and plan sponsor agreement (partial) (1.3).
02/26/23	Steve Toth	4.20	Telephone conference with C. Koenig, K&E team and W&C re plan sponsor agreement and term sheet (1.8); all hands telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee, confidential counterparty re plan sponsor agreement and plan term sheet (1.8); correspond with C. Koenig and K&E team re plan sponsor agreement issues (.2); analyze plan term sheet (.4).
02/26/23	Alison Wirtz	7.10	Correspond with C. Koenig and K&E team re plan term sheet and PSA discussions (1.8); conference with Committee and C. Koenig and K&E team re issues list and PSA / term sheet markups; all hands conference with PW, NovaWulf team, W&C and R. Kwasteniet and K&E team re high level issues and document markups, next steps (1.8); review and revise PSA per comments from various parties (3.2); conference and correspond with C. Koenig re PSA (.3).
02/27/23	Simon Briefel	0.40	Correspond with C. Koenig, K&E team re plan sponsor agreement signatories.
02/27/23	Amila Golic	6.50	Review, revise disclosure statement narrative sections (3.9); further revise same (1.7); correspond with C. McGrail re revised custody, withhold briefing section for disclosure statement (.1); revise NDA with potential audit firm (.6); correspond with E. Jones, A&M, Company re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Gabriela Zamfir Hensley	7.30	Correspond with Special Committee, Company re plan term sheet, plan sponsor agreement (.3); correspond with C. Koenig, K&E team re plan (.3); conference with R. Kwasteniet, Centerview re same (.3); correspond with S. Toth, K&E team re NewCo structure chart (.2); analyze issues re plan (.4); conference with R. Kwasteniet, confidential party re plan negotiations (.4); conference with C. Koenig, K&E team, plan sponsor, plan sponsor's advisors, Committee advisors re plan open issues (partial) (.3); conference with C. Koenig re plan issues, next steps (.3); revise NewCo structure chart (.4); correspond with J. Norman, K&E team re same (.3); revise issues list re plan (1.9); correspond with J. Norman, K&E team re same (.1); revise draft term sheet received from W&C (2.1).
02/27/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, plan sponsor re plan term sheet and plan sponsor agreement issues (partial).
02/27/23	Chris Koenig	3.60	Review and revise plan sponsor agreement and exhibits (1.7); correspond with R. Kwasteniet, K&E team, Committee, plan sponsor re same (1.4); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re same (.5).
02/27/23	Ross M. Kwasteniet, P.C.	12.80	Negotiate confidential counterparty transaction (3.9); further negotiate same (3.9); further negotiate same (.7); review and revise plan term sheet (2.2); review and revise support agreement (2.1).
02/27/23	Dan Latona	3.10	Analyze comments re plan term sheet (.4); analyze comments re plan sponsor agreement (.3); analyze, comment on cooperation agreement re proposed transaction (1.3); telephone conference with C. Koenig, J. Norman, Committee, confidential counterparty re plan term sheet (.6); telephone conference with A. Wirtz, C Street re plan communications (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee member re next steps in plan process (.2); review and analyze revised plan sponsor agreement from confidential counterparty (.3); review and analyze revised plan term sheet (.3).
02/27/23	Jeffery S. Norman, P.C.	5.60	Analyze MST structure document proposal from plan sponsor agreement (.4); conference re plan sponsor agreement and PW re MST structuring (.6); conference with A&M, Centerview and confidential counterparty re unstaking issues (.7); conference with confidential counterparty, PW and W&C re MST and 502(h) issues (.9); review and analyze proposal from confidential counterparty re loan settlement terms (.3); review and analyze summary of confidential counterparty state MTL and lending licenses (.4); correspond with W&C re plan term sheet revisions and proposals (.4); review and analyze internal draft from G. Hensley re technical issues list for plan (.6); review and analyze plan term sheet draft (.6); review and analyze plan sponsor agreement drafts (.7).
02/27/23	Joshua Raphael	5.90	Revise declaration in support of bid protections motion (3.9); further revise same (.2); correspond with J. Ryan, K&E team re same (.1). further revise same (.8); correspond with Centerview re same (.1); correspond with Company, K&E team re confidential counterparty Twitter space (.1); correspond with A. Wirtz, K&E team re plan sponsor agreement signature page (.2); research precedent re same (.2); draft company signature page (.2); review, revise same (.1).
02/27/23	Roy Michael Roman	0.10	Correspond with J. Ryan re plan term sheet issue.
02/27/23	Seth Sanders	0.50	Analyze issues re signatory authorization for plan sponsor agreement (.4); correspond with W. Thompson re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	William Thompson	5.40	Review, analyze plan term sheet and plan sponsor agreement edits (.9); review, revise plan re same (3.3); review, revise plan sponsor agreement signature page (.6); correspond with S. Sanders and J. Raphael re same (.3); correspond with A&M re signatory entity diligence (.3).
02/27/23	Steve Toth	0.50	Analyze revised plan sponsor agreement and term sheet and related correspondence with A. Smith and K&E team.
02/27/23	Joshua Westerholm, P.C.	2.20	Review and analyze SEC and CFTC literature.
02/27/23	Alison Wirtz	0.70	Conference with J. Rubin and C Street re communications for plan sponsor agreement (.4); correspond with C Street team re same (.3).
02/27/23	Alison Wirtz	8.20	Correspond with W. Thompson re SEC stipulation (.2); review and comment on PSA (3.1); correspond with G. Hensley, C. Koenig and K&E team and Company re plan term sheet and PSA (1.7); conference with Company re PSA and Plan issues (.6); correspond with S. Briefel re governance considerations and the PSA (.5); review and comment on markups of the PSA and other plan documentation from Paul, Weiss and Committee (2.1).
02/28/23	Simon Briefel	1.50	Telephone conference with all parties re plan sponsor (1.2); follow up with A. Wirtz, W. Thompson re same (.3).
02/28/23	Amila Golic	4.10	Revise disclosure statement (3.8); correspond with Company re NDA for potential audit firm (.1); correspond with C. McGrail, J. Raphael re revisions to disclosure statement (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Gabriela Zamfir Hensley	12.00	Revise plan term sheet (2.6); correspond with C. Koenig, K&E team re same (.2); further revise plan term sheet (1.3); conferences with Centerview re same (.4); correspond with Centerview re same (.2); further revise term sheet (1.1); correspond with C. Koenig, K&E team re same (.2); conference with C. Koenig, K&E team, Centerview, PW plan sponsor, PWP, W&C re plan term sheet, plan sponsor agreement (1.4); office conference with C. Koenig, K&E team re same (.2); revise issues list re plan (1.3); finalize term sheet (3.1).
02/28/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, Committee advisors, plan sponsor, plan sponsor advisors re plan term sheet and plan sponsor agreement (partial) (.5); telephone conference with C. Koenig, K&E team, Committee advisors, plan sponsor, plan sponsor advisors re plan term sheet and plan sponsor agreement to finalize terms (1.9).
02/28/23	Meena Kandallu	0.30	Review, analyze correspondence with G. Hensley, K&E Team re plan.
02/28/23	Chris Koenig	10.50	Review and revise plan sponsor agreement and exhibits (3.8); correspond with R. Kwasteniet, K&E team, Committee, plan sponsor re same (3.3); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re same (3.4).
02/28/23	Ross M. Kwasteniet, P.C.	13.10	Negotiate confidential counterparty transaction (3.9); further negotiate same (3.9); review and revise plan term sheet and support agreement and motion to approve bid protections (3.9); further negotiate confidential counterparty transaction (.4); further review and revise plan term sheet and support agreement and motion to approve bid protections (1.0).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Dan Latona	7.40	Analyze term sheet re borrow proposal (.5); comment on same (2.8); telephone conference with C. Koenig, Centerview team, Committee, PW, confidential counterparty re plan term sheet (1.5); telephone conference with Company re same (.3); analyze proposed bid (.3); telephone conference with C. Koenig, Centerview team, Committee, PW, confidential counterparty re plan term sheet (2.0).
02/28/23	Caitlin McGrail	3.00	Review, revise disclosure statement (2.8); correspond with A. Golic re same (.2).
02/28/23	Patrick J. Nash Jr., P.C.	1.30	Finalize plan sponsor agreement (.7); telephone conference with Centerview re plan sponsor agreement (.2); telephone conference with special committee member re same (.4).
02/28/23	Jeffery S. Norman, P.C.	1.70	Prepare for conference with Centerview, confidential counterparty, PW and W&C re plan sponsor agreement (.2); participate in same (.7); correspond with C. Koenig and Centerview re loan party settlement terms (.3); review and analyze G. Hensley draft of plan term sheet (.5).
02/28/23	Joshua Raphael	10.10	Revise disclosure statement narrative section re Core Scientific (1.4); revise declaration re bid protections (2.7); correspond with D. Latona, J. Ryan re same (.3); revise bid protections motion per D. Latona, C. Koenig, plan sponsor comments (3.3); revise plan sponsor agreement signature page (.2); review, revise declaration and motion re bid protections (2.1); correspond with C. Koenig, K&E team re same (.1).
02/28/23	Gabrielle Christine Reardon	1.50	Telephone conference with W&C, confidential counterparty, Perella Weinberg, K&E, C. Koenig, PW, Centerview re plan (1.4); correspond with G. Hensley, K&E re same (.1).
02/28/23	Nabil Sabki, P.C.	1.00	Analyze 1940 Act matters (.4); correspond with Paul Weiss re same (.3); follow up re same (.3).
02/28/23	Seth Sanders	2.50	Telephone conference with C. Koenig, K&E team re plan sponsor agreement and term sheet negotiations (1.6); revise plan sponsor agreement to prepare execution version (.9).

Legal Services for the Period Ending February 28, 2023

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	William Thompson	9.20	Review, analyze plan term sheet and plan sponsor agreement revisions (.8); correspond with A. Wirtz and S. Briefel re plan sponsor agreement (.4); conference with K&E team, W&C and PW re term sheet and plan sponsor agreement (partial) (1.1); follow up conference with C. Koenig and K&E team re same (.3); correspond with Company re plan sponsor agreement signature page (.2); correspond with J. Raphael re same (.1); conference with Special Committee re term sheet and sponsor agreement approval (.7); conference with C. Koenig, K&E team, W&C, P,W re final edits to term sheet and plan sponsor agreement (1.9); review, revise plan sponsor agreement re final edits (1.9); compile plan sponsor agreement and prepare for filing (1.8).
02/28/23	Steve Toth	0.60	Analyze revised RSA and term sheets (.4); analyze related correspondence with C. Koenig and K&E team (.2).
02/28/23	Alison Wirtz	8.60	Review and revise plan sponsor agreement (3.8); correspond with advisors, C. Koenig and K&E team re same (.8); conference with Debtor advisors, Committee advisors and confidential party re deal documentation (partial) (.6); further revise plan sponsor agreement (1.4); correspond with C. Koenig and K&E team re various plan and deal matters (2.0).
<b>Total</b>		<b>1,831.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155376**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 13,116.50

Total legal services rendered

\$ 13,116.50

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
International Issues

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Invoice Number: 1010155376  
Matter Number: 53363-19

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephen Coudounaris	1.00	1,155.00	1,155.00
Hannah Crawford	1.50	1,405.00	2,107.50
D. Ryan Slauch	0.80	1,155.00	924.00
Leonor Beatriz Suarez	0.60	735.00	441.00
Jenny Wilson	2.20	1,595.00	3,509.00
Alex Zapalowski	4.00	1,245.00	4,980.00
<b>TOTALS</b>	<b>10.10</b>		<b>\$ 13,116.50</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155376

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/09/23	Hannah Crawford	0.50	Correspond with B. Isherwood re Counsel involvement re set-off questions (.3); review, analyze prior correspondence from H. Hockberger re same (.2).
01/20/23	Stephen Coudounaris	1.00	Research and analyze recent guidance re privacy issues.
01/20/23	Alex Zapalowski	4.00	Conference with Company re data privacy (1.0); research, review, amend draft advice re same (3.0).
01/21/23	Jenny Wilson	2.20	Conference with E. Flett and S. Coudounaris re data privacy matter (.8); revise summary re GDPR requirements (1.2); correspond with D Latona re same (.2).
02/02/23	D. Ryan Slaugh	0.60	Conference with S. Toth re Canadian entity issue (.3); correspond with Company re same (.3).
02/10/23	Hannah Crawford	0.50	Analyze query from S. Briefel re indemnification agreement provisions (.3); correspond with B. Isherwood re same (.2).
02/11/23	Hannah Crawford	0.50	Correspond with B. Isherwood re indemnification agreement query (.3); review, analyze correspondence between B. Isherwood and S. Briefel re same (.2).
02/13/23	Leonor Beatriz Suarez	0.60	Review, analyze foreign jurisdiction laws on equity token offerings.
02/21/23	D. Ryan Slaugh	0.10	Correspond with S. Toth re Canadian entity formation.
02/23/23	D. Ryan Slaugh	0.10	Correspond with Company re Canadian entity formation.
<b>Total</b>		<b>10.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155377**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 26,639.50

Total legal services rendered

\$ 26,639.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.80	1,475.00	1,180.00
Rebecca J. Marston	5.50	995.00	5,472.50
Caitlin McGrail	3.80	735.00	2,793.00
Joel McKnight Mudd	13.00	885.00	11,505.00
Ashton Taylor Williams	0.50	885.00	442.50
Alison Wirtz	3.70	1,295.00	4,791.50
Tanzila Zomo	1.40	325.00	455.00
<b>TOTALS</b>	<b>28.70</b>		<b>\$ 26,639.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Rebecca J. Marston	0.10	Correspond with G. Lutz re updated parties in interest list.
01/04/23	Alison Wirtz	0.20	Correspond with conflicts team re updated conflict matters.
01/06/23	Rebecca J. Marston	1.20	Telephone conference and correspond with A. Wirtz re retention work streams.
01/06/23	Alison Wirtz	0.70	Correspond with various professionals (Akin. Latham, W&C) re Frishberg fee/venue objection and retention implications (.3); conference with R. Marston re retention workstreams (.4).
01/16/23	Rebecca J. Marston	0.20	Correspond with M. Chan re schedules to K&E supplemental retention declaration.
01/25/23	Rebecca J. Marston	0.20	Correspond with K&E conflicts team re updated parties in interest list.
01/25/23	Tanzila Zomo	1.40	Compile and review under seal declaration, exhibits in support of retention application (.5); coordinate distribution to chambers re same (.4); coordinate distribution to U.S. Trustee re same (.5).
01/26/23	Caitlin McGrail	0.30	Telephone conference with A. Wirtz re retention research.
01/26/23	Alison Wirtz	0.60	Correspond with S. Golden re conflicts counsel matters.
01/27/23	Caitlin McGrail	3.50	Review, analyze invoices and prepare chart re retention research (3.4); correspond with A. Wirtz re same (.1).
01/27/23	Alison Wirtz	0.60	Correspond with S. Golden re correspondence re conflicts counsel and related matters (.4); correspond with C. McGrail re same (.2).
01/31/23	Alison Wirtz	0.20	Correspond with R. Marston and J. Mudd re revised budget and staffing memorandum.
02/02/23	Rebecca J. Marston	0.70	Correspond with J. Mudd re revised budget and staffing memorandum (.1); prepare for and participate in telephone conference with A. Wirtz re retention work streams (.6).
02/06/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re revised budget and staffing plan precedent.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Rebecca J. Marston	0.60	Review and analyze precedent re omnibus retention order (.4); correspond with S. Briefel, K&E team re same (.2).
02/07/23	Joel McKnight Mudd	0.60	Revise budget and staffing memorandum.
02/07/23	Ashton Taylor Williams	0.50	Review updated conflicts reports (.3); correspond with L. Wasserman re same (.2).
02/08/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re revised budget and staffing plan.
02/08/23	Joel McKnight Mudd	1.10	Revise budget and staffing memorandum (.6); revise budget and staffing worksheet (.5).
02/09/23	Rebecca J. Marston	0.80	Conference with J. Mudd re budget and staffing plan (.8).
02/09/23	Joel McKnight Mudd	5.30	Draft notice re fee objection (.8); correspond with A. Wirtz re same (.4); conference with R. Marston re budget and staffing memorandum (.8); revise budget and staffing worksheets (1.9); revise budget and staffing memorandum (1.4).
02/09/23	Alison Wirtz	0.40	Analyze prior correspondence and diligence related to venue (.3); correspond with R. Marston re same (.1).
02/10/23	Joel McKnight Mudd	1.90	Revise budget and staffing memo (.7); revise budget and staffing worksheet (1.2).
02/13/23	Rebecca J. Marston	0.20	Correspond with J. Mudd re budget and staffing plan, retention work streams.
02/13/23	Joel McKnight Mudd	1.20	Revise budget worksheets.
02/14/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re budget and staffing plan.
02/15/23	Joel McKnight Mudd	1.40	Revise budget and staffing worksheet.
02/16/23	Joel McKnight Mudd	0.80	Revise budget worksheet re 2023 rates.
02/20/23	Rebecca J. Marston	0.20	Correspond with J. Mudd re updated parties in interest list, connection searches.
02/21/23	Susan D. Golden	0.40	Review omnibus retention order for GK8 debtors and correspond with R. Marston with comments to same.
02/21/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re parties in interest list.
02/21/23	Alison Wirtz	0.90	Review and revise invoices per confidentiality, privilege considerations.

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
K&E Retention and Fee Matters

Invoice Number: 1010155377  
Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Susan D. Golden	0.40	Correspond with S. Briefel, R. Marston, and W&C re procedure for entry of professional retentions for GK8 debtors.
02/27/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re supplemental declaration timeline.
02/27/23	Joel McKnight Mudd	0.70	Research re supplemental declarations (.4); correspond with A. Wirtz, R. Marston re same (.3).
02/28/23	Alison Wirtz	0.10	Correspond with R. Marston and J. Mudd re supplemental declaration timing and next steps.
<b>Total</b>		<b>28.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155378**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 198,273.50

Total legal services rendered

\$ 198,273.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	8.80	1,245.00	10,956.00
Susan D. Golden	17.10	1,475.00	25,222.50
Amila Golic	9.90	885.00	8,761.50
Elizabeth Helen Jones	0.90	1,155.00	1,039.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	3.80	1,375.00	5,225.00
Patricia Walsh Loureiro	9.90	1,155.00	11,434.50
Rebecca J. Marston	37.30	995.00	37,113.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Robert Orren	1.90	570.00	1,083.00
Gabrielle Christine Reardon	2.20	735.00	1,617.00
Roy Michael Roman	17.40	735.00	12,789.00
Jimmy Ryan	0.10	885.00	88.50
Seth Sanders	31.40	885.00	27,789.00
D. Ryan Slaugh	0.30	1,155.00	346.50
Kyle Nolan Trevett	7.50	885.00	6,637.50
Lindsay Wasserman	13.90	995.00	13,830.50
Morgan Willis	8.60	395.00	3,397.00
Alison Wirtz	20.60	1,295.00	26,677.00
Tanzila Zomo	1.80	325.00	585.00
<b>TOTALS</b>	<b>195.20</b>		<b>\$ 198,273.50</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Simon Briefel	1.30	Analyze Fischer retention application (.4); correspond with Fischer re same (.2); comment on same (.7).
01/02/23	Susan D. Golden	1.10	Review Fischer comments to retention application and declaration (.8); correspond with S. Briefel, S. Sanders re revisions to same (.3).
01/02/23	Seth Sanders	4.70	Revise Fischer retention application, declaration re Fischer comments (1.7); revise same re S. Golden comments (.7); draft conflicts list for Fischer retention application (.7); correspond with S. Briefel re same (.2); further revise Fischer retention application (1.4).
01/03/23	Simon Briefel	0.50	Review, analyze, comment on Fischer retention application.
01/03/23	Susan D. Golden	0.90	Revise Fischer retention application (.5); correspond with S. Sanders re same (.1); telephone conference with G. Pesce re UCC retention question (.3).
01/03/23	Patricia Walsh Loureiro	1.20	Correspond with EY, D. Latona, K&E team re declaration in support of EY retention application (.3) review, revise Mazars application (.9).
01/03/23	Seth Sanders	4.30	Revise Fischer retention application (1.1); correspond with S. Briefel re same (.3); revise same re S. Briefel comments (.6); correspond with S. Briefel re same (.3); correspond with Fischer re diligence items and updated retention application (.5); revise application re S. Golden comments (1.3); correspond with S. Golden, K&E team re same (.2).
01/04/23	Simon Briefel	1.40	Correspond with S. Golden, U.S. Trustee re Fischer retention application (.3); review, comment on same (.8); correspond with Company re OCP declaration issues (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Susan D. Golden	2.40	Correspond (.2) and telephone conference (.3) with G. Pesce re UCC retention question; correspond with W&C re Gornitzky retention (.1); telephone conference with A. Wirtz re Stretto invoice (.5); prepare for telephone conference with Stretto re same (.3); telephone conference with Stretto re invoice (.7); telephone conference with A. Wirtz re follow-up re same (.3).
01/04/23	Dan Latona	1.40	Analyze, comment on Fischer retention application (1.0); comment on declaration re same (.4).
01/04/23	Rebecca J. Marston	1.80	Correspond with A. Wirtz, Centerview, A&M, Akin re GK8 parties in interest.
01/04/23	Gabrielle Christine Reardon	0.40	Correspond with S. Briefel re ordinary course professional retentions.
01/04/23	Seth Sanders	1.40	Revise Fischer retention application for updated diligence (.8); correspond with S. Briefel, D. Latona re same (.3); correspond with Fischer, S. Briefel, K&E team re same (.3).
01/05/23	Simon Briefel	4.00	Correspond with D. Latona, S. Golden Fischer re Fischer retention (.6); review, comment on same (2.1); analyze Israeli issues re same (1.3).
01/05/23	Susan D. Golden	0.50	Final review of Fischer retention application (.4) and correspond with D. Latona, S. Briefel, S. Sanders re filing of same (.1).
01/05/23	Rebecca J. Marston	0.40	Correspond with A. Wirtz, S. Briefel re GK8 filing entity names (.1); correspond with Akin team re GK8 parties in interest (.2); correspond with debtor A&M, Centerview re supplemental declarations (.1).
01/05/23	Seth Sanders	3.90	Revise Fischer retention application upon Fischer comments (2.2); correspond with S. Briefel and Fischer re same (.7); revise Mazars retention application (.8); correspond with P. Loureiro re same (.2).
01/06/23	Simon Briefel	0.90	Review, revise Fischer retention application.
01/06/23	Patricia Walsh Loureiro	0.90	Correspond with Mazars re application (.4); correspond with D. Latona, K&E team, Saccullo re retention application (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Rebecca J. Marston	1.60	Correspond and telephone conferences with debtor A&M, Centerview re GK8-related parties in interest.
01/06/23	Robert Orren	0.20	Distribute for service Fischer retention application (.1); correspond with M. Willis re filing of same (.1).
01/06/23	Seth Sanders	1.70	Revise Fischer retention application upon S. Briefel comments (.6); prepare filing version re same (.6); correspond with S. Briefel, D. Latona, and S. Golden re same (.3); correspond with R. Orren and K&E team re filing (.2).
01/07/23	Seth Sanders	0.20	Correspond with Fischer re filed retention application.
01/08/23	Seth Sanders	0.80	Revise Mazars retention application.
01/09/23	Susan D. Golden	1.00	Telephone conference with G. Pesce re UCC Israeli firm (Gornitzky) retention (.4); telephone conference with Saul Ewing re Willis Towers Watson retention and U.S. Trustee discovery requests (.4); telephone conference with U.S. Trustee re same. (.2).
01/09/23	Patricia Walsh Loureiro	0.80	Review, revise Mazars retention application (.3); correspond with S. Sanders re same (.2) correspond with S. Sanders, K&E team re Saccullo retention application (.3).
01/09/23	Rebecca J. Marston	0.60	Correspond with EY, A&M re parties in interest list.
01/09/23	Seth Sanders	2.30	Revise Mazars retention application (1.3); correspond with P. Loureiro re same (.3); further revise same upon P. Loureiro comments (.5); correspond with D. Latona and K&E team re same (.2).
01/10/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee re Willis Towers Watson retention discovery resolution (.2) telephone conference with Saul Ewing re same (.3).
01/10/23	Rebecca J. Marston	0.30	Correspond with Centerview re updated parties in interest.
01/10/23	Roy Michael Roman	5.10	Review, revise AMSL retention application (5.0); correspond with S. Sanders re same (.1).
01/11/23	Rebecca J. Marston	0.10	Correspond with EY re interim fee application.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Gabrielle Christine Reardon	0.90	Correspond with A. Wirtz, K&E team, A&M re ordinary course professionals' retentions.
01/11/23	Seth Sanders	4.00	Revise Mazars retention application (3.6); correspond with R. Roman re same (.4).
01/11/23	Alison Wirtz	0.50	Correspond with L. Wasserman re updates to Centerview retention application (.1); correspond with G. Reardon re OCP matters and review draft declaration of disinterestedness re same (.4).
01/12/23	Susan D. Golden	0.80	Telephone conference with K. Stadler, M. Hancock, R. Larson and A. Wirtz re non-Kirkland professional fee application questions (.4); follow up telephone conference with A. Wirtz (.2); correspond with R. Kwasteniet and C. Koenig re same (.2).
01/12/23	Dan Latona	0.20	Telephone conference with P. Loureiro, local counsel re representation.
01/12/23	Patricia Walsh Loureiro	0.30	Telephone conference with Saccullo, D. Latona re retention and review, analyze correspondence re same.
01/12/23	Rebecca J. Marston	0.50	Correspond with A&M re parties in interest list for W&C.
01/12/23	Roy Michael Roman	1.00	Review and revise AMSL retention application (.9); correspond with S. Sanders re same (.1).
01/12/23	Seth Sanders	1.20	Telephone conference with Saccullo, D. Latona, K&E team re Saccullo scope of retention (.3); revise Saccullo retention application (.6); correspond with R. Roman re same (.3).
01/12/23	Lindsay Wasserman	4.50	Draft supplemental Centerview retention application.
01/12/23	Alison Wirtz	1.20	Conference with S. Golden, Fee Examiner re fee-related questions from non-Kirkland professionals (.3); correspond with L. Wasserman, D. Latona re Centerview amendment and related retention application (.3); review amendment and precedent re same (.4); correspond with W&C re parties in interest list (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues regarding Willis Towers Watson engagement (.4); participate in call with J. Gatrell re same (.4).
01/13/23	Rebecca J. Marston	0.70	Correspond with A&M, W&C, Stretto, Centerview, Akin, Latham re supplemental retention declarations.
01/13/23	Seth Sanders	0.90	Draft and coordinate filing re EY supplemental declaration (.7); correspond with Mazars re declaration to application (.2).
01/14/23	Rebecca J. Marston	0.20	Correspond with Latham re supplemental declaration.
01/15/23	Seth Sanders	1.20	Revise Mazars retention application (1); correspond with D. Latona, P. Loureiro re same (.2).
01/17/23	Rebecca J. Marston	0.40	Review and revise supplemental declarations for Latham, Stretto.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review Jenner & Block second monthly fee statement.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review historical and prospective professional fee schedule prepared by A&M.
01/18/23	Alison Wirtz	0.40	Correspond with L. Wasserman and A. Golic re ordinary course professional retention matters.
01/19/23	Patricia Walsh Loureiro	0.30	Correspond with Mazars re retention application.
01/19/23	Rebecca J. Marston	1.80	Correspond with A&M, Centerview re parties in interest list, supplemental declarations.
01/19/23	Seth Sanders	0.90	Correspond with Mazars re revisions to retention documents (.3); revise same (.6).
01/19/23	Alison Wirtz	2.20	Correspond with G. Reardon re OCP quarterly report and related backup (.3); correspond with L. Wasserman re draft amendment to Centerview retention application (.3); review and comment on same (.8); review, analyze precedent materials re same (.4); review, comment on Sikora declaration and correspond with R. Marston re same (.4).
01/20/23	Simon Briefel	0.40	Correspond with S. Sanders, Court re Fischer notice of presentment.
01/20/23	Rebecca J. Marston	0.60	Review and revise OCP report, declaration (.5); correspond with G. Reardon re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Gabrielle Christine Reardon	0.40	Draft and revise ordinary course professionals quarterly report.
01/20/23	Seth Sanders	1.00	Correspond with S. Briefel re Fischer status and filing on presentment (.5); prepare order for presentment to court (.5).
01/21/23	Susan D. Golden	1.00	Revise Centerview supplemental retention application.
01/21/23	Patricia Walsh Loureiro	0.20	Correspond with Saccullo re next steps.
01/21/23	Alison Wirtz	2.70	Review, comment on Centerview retention application amendment (2.3); correspond with L. Wasserman re same (.1); review, analyze revised application and correspond with L. Wasserman re same (.3).
01/22/23	Rebecca J. Marston	0.30	Correspond with S. Briefel, A. Wirtz re debtor professionals' supplemental declarations (.1); correspond with A&M re parties in interest list (.2).
01/23/23	Simon Briefel	0.30	Correspond with Fischer re retention application.
01/23/23	Rebecca J. Marston	2.10	Correspond with A. Wirtz, A&M, Centerview re supplemental declarations (.9); review, revise supplemental declaration drafts (1.2).
01/24/23	Rebecca J. Marston	0.80	Review and revise Akin supplemental declaration (.4); correspond with A. Wirtz, K&E team re same (.1); review and revise A&M fee statement draft (.3).
01/24/23	Gabrielle Christine Reardon	0.40	Review and analyze ordinary course professionals order (.3); correspond with A. Wirtz and R. Marston re same (.1).
01/24/23	Seth Sanders	0.40	Revise Mazars retention application and declaration.
01/25/23	Patricia Walsh Loureiro	0.30	Correspond with Saccullo re retention application.
01/25/23	Rebecca J. Marston	0.20	Correspond with Latham, K&E team re filing of Latham's supplemental declaration.
01/25/23	Robert Orren	0.80	Correspond with T. Zomo re submission to Court and U.S. Trustee of unredacted Sikora declaration in support of Latham retention (.4); file same (.2); distribute same for service (.1); correspond with R. Marston re same (.1).
01/25/23	Gabrielle Christine Reardon	0.10	Correspond with A&M re ordinary course professionals' retainer.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Patricia Walsh Loureiro	0.80	Review revised Mazars retention application (.4); correspond and telephone conference with S. Sanders re Mazars and Saccullo retention applications (.4).
01/26/23	Rebecca J. Marston	0.50	Correspond with EY re supplemental declarations (.1); correspond with C. Koenig, A. Wirtz re A&M fee statement (.2); correspond with S. Briefel re supplemental declarations (.2).
01/26/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with W&C re conflict issues.
01/26/23	Seth Sanders	1.80	Revise Mazars retention and declaration (.5); correspond with P. Loureiro re same (.2); correspond with Mazars re same (.4); telephone conference with Mazars counsel re same (.5); conference with P. Loureiro re same (.2).
01/26/23	Lindsay Wasserman	0.90	Review and revise Centerview supplemental retention application.
01/26/23	Alison Wirtz	0.80	Correspond with R. Marston re filing of Stretto supplemental declaration.
01/26/23	Alison Wirtz	0.30	Correspond with L. Wasserman re updates to the Centerview retention application.
01/27/23	Rebecca J. Marston	1.70	Correspond with Centerview, Stretto re supplemental declarations (.4); review and revise supplemental declaration of Stretto (.4); correspond with C. Koenig, K&E team re same (.4); review and revise Centerview supplemental declaration (.5).
01/27/23	Roy Michael Roman	0.70	Review and revise AMSL retention application (.5); correspond with D. Latona, P. Loureiro, S. Sanders re same (.2).
01/27/23	Alison Wirtz	1.20	Correspond with C. Koenig and K&E team re Stretto supplemental declaration and redactions (.2); review and comment on same (.7); correspond with R. Marston re filing of same (.3).
01/29/23	Rebecca J. Marston	0.40	Correspond with A. Wirtz re OCP report.
01/29/23	Alison Wirtz	0.20	Correspond with R. Marston, K&E team re OCP report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Rebecca J. Marston	0.70	Correspond with Centerview re schedules for supplemental declaration (.1); review and revise same (.2); correspond with C. Koenig, K&E team re same (.1); correspond with S. Golden, A. Wirtz re Kroll invoice (.3).
01/30/23	Alison Wirtz	2.40	Review and comment on OCP quarterly report (.4); correspond with K&E team re same (.2); review and comment on Centerview retention application amendment (.7); correspond with L. Wasserman re same (.2); correspond with S. Golden, R. Marston and K&E team re certain OCP-related invoices (.5); correspond with A&M re interim fee application considerations (.4).
01/31/23	Susan D. Golden	0.30	Correspond with D. Latona re retention of tax advisor.
01/31/23	Amila Golic	0.10	Correspond with A. Wirtz re latest Stretto invoice and section 327 issues.
01/31/23	Roy Michael Roman	0.50	Review and revise Saccullo retention application (.4); correspond with D. Latona, P. Loureiro, Succullo re same (.1).
01/31/23	Lindsay Wasserman	0.70	Correspond with A. Wirtz, Centerview re Centerview supplemental retention application.
01/31/23	Alison Wirtz	0.90	Correspond with Centerview re supplemental declaration in support of retention and confidential bidders (.2); correspond with L. Wasserman re finalizing Centerview supplemental retention application (.3); review revised version of retention application (.4).
02/01/23	Dan Latona	0.50	Analyze, comment on Saccullo retention application.
02/01/23	Patricia Walsh Loureiro	0.50	Correspond with Saccullo, R. Roman, K&E team re retention application.
02/01/23	Rebecca J. Marston	2.00	Correspond with S. Briefel, A. Wirtz, Centerview, EY re supplemental declarations (1.1); review and revise same (.4); telephone conference with A. Wirtz re Centerview supplemental declaration (.3); telephone conference with Centerview re same (.2).
02/01/23	Roy Michael Roman	0.70	Review and revise AMSL retention application (.6); correspond with D. Latona, K&E team re same (.1).



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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Seth Sanders	0.20	Revise Saccullo retention (.1); correspond with P. Loureiro re same (.1).
02/01/23	Alison Wirtz	0.70	Correspond with R. Marston re Centerview supplemental declaration and review same (.4); conference with R. Marston re same (.3).
02/02/23	Patricia Walsh Loureiro	1.30	Review, revise Saccullo retention application (.6); correspond with Company, D. Latona, K&E team re same (.7).
02/02/23	Rebecca J. Marston	0.90	Review, revise EY supplemental declaration (.6); correspond with EY, A. Wirtz re same (.3).
02/02/23	Roy Michael Roman	0.50	Review, revise retention application, Ferraro declaration re retention for AMSL (.4); correspond with P. Loureiro re same (.1).
02/02/23	Seth Sanders	0.20	Correspond with R. Roman re Saccullo retention.
02/02/23	D. Ryan Slaugh	0.30	Review, analyze rule re OCP issue.
02/02/23	Lindsay Wasserman	0.90	Telephone conference with E. Jones, Company re Centerview engagement letter (.4); correspond with Company re amendment to same (.5).
02/02/23	Alison Wirtz	0.50	Correspond with S. Golden and K&E team re Committee correspondence to chambers re professional fees.
02/03/23	Susan D. Golden	0.50	Review, analyze Saccullo retention application and correspond with P. Loureiro re same.
02/03/23	Patricia Walsh Loureiro	1.30	Review, analyze Saccullo retention application (.5); correspond with S. Golden, K&E team re same (.8).
02/03/23	Rebecca J. Marston	3.00	Review, revise supplemental declaration for Centerview (.9); correspond with Centerview, C. Koenig, K&E team re same (.6); correspond with Akin, A&M, A. Wirtz re payment of professional fees (.5); telephone conference and correspond with A. Wirtz re supplemental declarations, work in process (1.0).
02/03/23	Robert Orren	0.80	Prepare for filing second supplemental declaration in support of Centerview retention (.4); file same (.2); correspond with R. Marston, K&E team re same (.2).

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Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Roy Michael Roman	0.30	Review, revise AMSL retention application (.2); correspond with P. Loureiro, S. Sanders re same (.1).
02/03/23	Alison Wirtz	1.50	Review and comment on supplemental declaration for Centerview retention application (.7); correspond with R. Marston and coordinate filing of same (.4); correspond with R. Roman re Stretto invoice (.1); review, analyze same (.3).
02/06/23	Susan D. Golden	0.40	Review KE Andrews ad valorem tax engagement letter and correspond with D. Latona re same.
02/06/23	Rebecca J. Marston	1.90	Review and revise EY supplemental declarations, prepare for filing (1.6); correspond with C. Koenig, D. Latona, A. Wirtz, K&E team re same (.3).
02/06/23	Robert Orren	0.10	Correspond with R. Marston re submission to chambers of unredacted Centerview declaration.
02/06/23	Lindsay Wasserman	1.80	Review, revise Centerview supplemental retention application (1.5); correspond with A. Wirtz, Centerview, Company re same (.3).
02/06/23	Morgan Willis	3.80	Prepare for and file revised retentions.
02/06/23	Alison Wirtz	1.10	Correspond with L. Wasserman re Centerview amendment to engagement letter and revised application (.3); correspond with D. Latona and R. Deutsch re Centerview engagement and retention issues (.4); review and comment on proposed EY supplemental declaration in support of retention (.3); correspond with R. Marston re same (.1).
02/07/23	Ross M. Kwasteniet, P.C.	0.40	Review supplemental filing re Centerview retention.
02/07/23	Rebecca J. Marston	0.30	Correspond with M. Willis re sealed exhibits for supplemental declarations (.2); correspond with EY re filed supplemental declarations (.1).
02/07/23	Lindsay Wasserman	2.50	Review, revise Centerview supplemental retention application (1.9); correspond with D. Latona, K&E team, Centerview re same (.2); prepare same for filing (.4).
02/07/23	Lindsay Wasserman	0.80	Review, analyze Centerview retention order.
02/07/23	Morgan Willis	4.80	Prepare for and file Centerview retention.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Alison Wirtz	0.50	Correspond with L. Wasserman and Centerview team re finalizing retention application amendment (.4); correspond with R. Deutsch re same (.1).
02/08/23	Rebecca J. Marston	0.10	Correspond with Akin, A&M re wire payment.
02/08/23	Lindsay Wasserman	0.40	Review, analyze Centerview retention order.
02/09/23	Dan Latona	0.20	Telephone conference with Company, KE Andrews re retention.
02/09/23	Alison Wirtz	0.20	Correspond with R. Marston re parties in interest list for possible retained professional.
02/10/23	Rebecca J. Marston	1.20	Review and revise notice of payments to other professionals (.2); correspond with A. Wirtz, K&E team re same (.1); correspond with A. Wirtz, K. Trevett re KE Andrews retention application (.7); correspond with M. Willis re compiled supplemental declarations with sealed exhibits (.2).
02/10/23	Alison Wirtz	0.60	Correspond with W&C team re Centerview retention application amendment and negotiations related thereto (.3); correspond with R. Marston re retention application for tax advisor (.3).
02/13/23	Susan D. Golden	0.40	Review, analyze U.S. Trustee order to show cause re Willis Towers Watson retention and correspond with C. Koenig re same.
02/13/23	Rebecca J. Marston	0.30	Correspond with K. Trevett re KE Andrews retention application, declaration.
02/13/23	Kyle Nolan Trevett	0.80	Draft, revise KE Andrews retention application, declaration (.7); correspond with R. Marston re same (.1).
02/13/23	Tanzila Zomo	1.80	Draft tax advisor retention application (1.4); draft declaration in support re same (.4).
02/14/23	Susan D. Golden	0.90	Telephone conference with Saul Ewing, C. Koenig re U.S. Trustee order to show cause compelling Willis Towers Watson's retention (.5); prepare for same (.4).
02/14/23	Dan Latona	0.30	Telephone conference with S. Golden, C. Koenig, Saul Ewing re response to UST order to show cause for WTW.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Rebecca J. Marston	0.40	Correspond with S. Briefel re omnibus retention application for A&M, Centerview (.1); correspond with KE Andrews re retention application (.2); correspond with debtor professionals re parties-in-interest list (.1).
02/15/23	Rebecca J. Marston	2.40	Review and revise KE Andrews retention application and declaration (1.5); correspond with Akin, Latham re retention workstreams (.2); correspond with D. Latona, K&E team re omnibus retention order (.7).
02/15/23	Kyle Nolan Trevett	0.80	Review, revise KE Andrews retention application, declaration (.7); correspond with R. Marston, KE Andrews re same (.1).
02/16/23	Susan D. Golden	0.90	Review, comment on Fischer first monthly fee statement (.3) correspond with S. Briefel with comments to same (.2); telephone conference with C. Koenig re Willis Towers Watson retention (.2); review, analyze transcript of February 15 hearing re Judge Glenn remarks re same (.2).
02/17/23	Rebecca J. Marston	0.50	Correspond with J. Mudd re EY fee statement (.1); correspond with K. Trevett re KE Andrews retention (.1); draft omnibus retention order for debtor professionals (.3).
02/17/23	Alison Wirtz	0.90	Correspond with G. Pesce, W&C re Centerview retention application (.2); correspond with Centerview, W&C re same (.4); review supplement to retention application (.3).
02/18/23	Rebecca J. Marston	0.90	Review, revise omnibus retention order for debtor professionals (.8); correspond with S. Briefel re same (.1).
02/18/23	Alison Wirtz	0.30	Correspond with L. Wasserman re Centerview notice of adjournment.
02/19/23	Rebecca J. Marston	0.60	Review, analyze retention work streams (.3); correspond with A. Wirtz re same (.1); correspond with K. Trevett re KE Andrews retention application, declaration (.2).
02/19/23	Lindsay Wasserman	1.40	Review and revise Centerview supplemental retention application.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Alison Wirtz	0.70	Review and comment on revised notice of presentment for Centerview (.3); correspond with L. Wasserman and K&E team re same (.2); coordinate filing of same (.2).
02/20/23	Rebecca J. Marston	1.90	Review, revise A&M fee statement and correspond with A. Wirtz re same (.1); correspond with J. Mudd re same (.1); review and revise KE Andrews retention application (.4); correspond with K. Trevett, A. Wirtz re same (.5); correspond with S. Briefel, K&E team re omnibus retention order (.3); review and revise same (.5).
02/20/23	Kyle Nolan Trevett	2.10	Draft, revise KE Andrews retention application, declaration (1.9); correspond with KE Andrews, K&E team re same (.2).
02/20/23	Alison Wirtz	0.40	Correspond with R. Marston and K. Trevett re retention application for KE Andrews and review same.
02/21/23	Susan D. Golden	2.20	Revise KE Andrews retention application (2.1); correspond with K. Trevett and R. Marston with comments to same (.1).
02/21/23	Amila Golic	0.10	Review, analyze engagement letter and precedent materials re Stout retention application.
02/21/23	Rebecca J. Marston	1.00	Correspond with C. Koenig, A&M re Kroll invoice (.1); correspond with K. Trevett, K&E team, KE Andrews, Company re KE Andrews retention application, declaration (.7); correspond and telephone conference with KE Andrews re same (.1); correspond with S. Golden re omnibus retention order (.1).
02/21/23	Kyle Nolan Trevett	1.40	Draft, revise KE Andrews retention application, declaration (1.2); correspond with R. Marston, KE Andrews re same (.2).
02/22/23	Amila Golic	4.20	Draft Stout retention application (3.1); review, analyze materials re same (.9); correspond with E. Jones re same (.2).
02/22/23	Rebecca J. Marston	1.00	Correspond with S. Golden, D. Latona re GK8 omnibus retention order (.4); review, revise KE Andrews retention application (.3); correspond with E. Jones, K&E team re parties-in-interest list (.1); correspond with A. Wirtz re KE Andrews retention (.2).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Roy Michael Roman	0.30	Draft and revise correspondence re AMSL retention (.1); review and revise proposed order re same (.1); correspond with P. Loureiro, S. Sanders re same (.1).
02/22/23	Seth Sanders	0.30	Review, analyze Saccullo retention status (.2); correspond with R. Roman re same (.1).
02/23/23	Susan D. Golden	0.70	Video conference with Saul Ewing, re resolution of U.S. Trustee Willis Tower Watson order to show cause and filing of retention application (.3); review, analyze Fisher monthly invoice (.2); correspond with S. Briefel with comments to same (.2).
02/23/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, S. Golden, Saul Ewing re Willis Tower Watson order to show cause.
02/23/23	Rebecca J. Marston	0.70	Correspond and telephone conference with S. Briefel re omnibus retention order (.3); correspond with D. Latona, K&E team re same (.1); correspond with Chambers re same (.1); review and revise KE Andrews retention application (.2).
02/24/23	Amila Golic	2.50	Review and revise engagement letter (.8); review and analyze precedent retention applications and engagement letters (1.2); telephone conference with Stout, E. Jones re engagement and conflicts process (.1); correspond with E. Jones, K&E team, Stout re same (.4).
02/24/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, Stout re retention matters (.2); review, revise Stout engagement letter (.4); correspond with A. Golic re Stout engagement letter (.3).
02/24/23	Rebecca J. Marston	2.50	Correspond with A. Wirtz, K&E team, KE Andrews, Company re KE Andrews retention, engagement letter (2.3); telephone conferences with KE Andrews, Company re same (.2).
02/24/23	Kyle Nolan Trevett	0.80	Draft, revise KE Andrews retention application, declaration (.7); correspond with KE Andrews, R. Marston, A. Wirtz re same (.1).
02/24/23	Alison Wirtz	0.20	Correspond with R. Marston and K. Trevett re status of KE Andrews retention application.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Amila Golic	0.20	Correspond with E. Jones, Stout re Stout retention application and conflicts process.
02/26/23	Patricia Walsh Loureiro	0.50	Review, revise Willis Towers Watson retention application and correspond with D. Latona, K&E team re same.
02/26/23	Roy Michael Roman	5.20	Draft Willis Towers Watson retention application (3.0); revise same (2.0); correspond with P. Loureiro re same (.2).
02/26/23	Jimmy Ryan	0.10	Telephone conference with R. Roman re Willis Towers Watson retention application.
02/27/23	Amila Golic	0.30	Correspond with E. Jones, K&E team, Company re Stout engagement letter.
02/27/23	Dan Latona	1.00	Analyze, comment on Willis Towers Watson retention application.
02/27/23	Patricia Walsh Loureiro	0.70	Review, revise Willis Towers Watson retention application (.6); correspond re same with R. Roman and K&E team (.1).
02/27/23	Roy Michael Roman	0.50	Correspond with D. Latona, P. Loureiro re pending AMSL retention matters (.3); correspond with Chambers re same (.1); correspond with Saccullo re same (.1).
02/27/23	Roy Michael Roman	1.50	Review and revise Willis Towers Watson retention application (1.3); correspond with S. Golden, D. Latona, P. Loureiro re same (.2).
02/27/23	Kyle Nolan Trevett	1.60	Draft, revise KE Andrews retention application, declaration (1.4); correspond with A. Wirtz, R. Marston re same (.2).
02/28/23	Susan D. Golden	2.60	Review, analyze Willis Towers Watson Engagement Letter/SOW (.4); revise Willis Towers Watson retention application (1.8), telephone conference with C. Koenig re same (.2); correspond with R. Roman with additional comments to same (.2).
02/28/23	Amila Golic	2.50	Revise Stout engagement letter per Company comments (2.3); correspond with E. Jones, Company re same (.2).
02/28/23	Patricia Walsh Loureiro	0.80	Review, revise Willis Towers Watson retention application.
02/28/23	Roy Michael Roman	1.10	Review and analyze correspondence with S. Golden re Willis Towers Watson retention application (.9); correspond with S. Golden, P. Loureiro re same (.2).

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Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alison Wirtz	0.20	Correspond with R. Marston and K. Trevett re KE Andrews retention application matters.
<b>Total</b>		<b>195.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155379**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 163,126.50

Total legal services rendered

\$ 163,126.50

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
Tax Matters

Invoice Number: 1010155379  
Matter Number: 53363-22

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	43.10	1,455.00	62,710.50
Gabriela Zamfir Hensley	2.00	1,245.00	2,490.00
Elizabeth Helen Jones	0.30	1,155.00	346.50
Meena Kandallu	21.80	775.00	16,895.00
Ross M. Kwasteniet, P.C.	1.90	2,045.00	3,885.50
Mavnick Nerwal	1.00	2,045.00	2,045.00
Krishan Patel	0.50	1,175.00	587.50
Anthony Vincenzo Sexton, P.C.	39.00	1,680.00	65,520.00
Alan Walker	4.60	1,685.00	7,751.00
Lindsay Wasserman	0.90	995.00	895.50
<b>TOTALS</b>	<b>115.10</b>		<b>\$ 163,126.50</b>

Legal Services for the Period Ending February 28, 2023

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Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/03/23	Steven M. Cantor	0.20	Telephone conference with Company re tax matters.
01/03/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY, Company re status of tax analysis (.4); correspond with S. Cantor re tax diligence and Examiner issues (.2).
01/03/23	Alan Walker	1.00	Review, analyze UK counsel opinion re tax treatment of debtor entity.
01/04/23	Steven M. Cantor	1.00	Telephone conference with J. Morgan re use tax.
01/04/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY re status of tax analysis (.2); telephone conference with EY, Company re state tax issues (.4); correspond with Examiner re Texas use tax status (.2).
01/05/23	Steven M. Cantor	0.20	Correspond with M. Wood re 280G.
01/06/23	Steven M. Cantor	2.90	Telephone conference with W&C re transaction structuring, tax analysis (1.0); prepare summary of tax structuring alternatives (1.9).
01/06/23	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with W&C re tax analysis (.9); review and analyze tax issues re plan structure (.9).
01/09/23	Steven M. Cantor	2.00	Research tax issues re tax section of disclosure statement.
01/09/23	Ross M. Kwasteniet, P.C.	0.80	Analyze tax considerations re various plan treatments for holders of cryptocurrency.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Draft correspondence re tax consequences of proposed transaction (.4); correspond with Centerview re tax consequences of proposed transaction (.1).
01/10/23	Steven M. Cantor	1.50	Research tax issues re tax section of disclosure statement.
01/11/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY, Company re VDA issues.
01/12/23	Steven M. Cantor	3.20	Telephone conference with EY, Company re emergence structure and use tax issues (.7); research tax issues re disclosure statement (2.5).
01/12/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY, Company re tax status and analysis.

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Celsius Network LLC

Matter Number:

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Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Steven M. Cantor	0.60	Review tax issues re tax disclosure for disclosure statement.
01/13/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Company re tax diligence issues.
01/16/23	Steven M. Cantor	0.10	Review, analyze Pennsylvania voluntary disclosure agreement.
01/16/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze confidential party proposed deal materials.
01/17/23	Anthony Vincenzo Sexton, P.C.	0.70	Review, analyze tax diligence and structuring matters (.3); correspond with EY re Pennsylvania VDA considerations (.4).
01/18/23	Steven M. Cantor	1.00	Review, analyze tax noticing jurisdictions (.2); telephone conference with W&C re same (.8).
01/18/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with W&C re tax structuring and related issues (.7); review, analyze issues re same (.6); correspond with EY re tax claim status (.2); correspond with S. Cantor, K&E team re same (.2).
01/19/23	Steven M. Cantor	1.00	Telephone conference with Company re tax matters.
01/19/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Cantor, K&E team, Stretto re taxing authority noticing matters.
01/19/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company re tax analysis, case position (.6); review, analyze materials re same (.3); correspond with S. Cantor, K&E team re claim issues (.1); correspond with C. Koenig, advisors re valuation and audit issues (.1).
01/19/23	Alan Walker	1.50	Review, analyze UK tax counsel advice on CNL tax position.
01/20/23	Steven M. Cantor	0.80	Correspond with EY re voluntary disclosure.
01/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze Pennsylvania VDA.
01/22/23	Steven M. Cantor	2.30	Review, analyze term sheet (1.3); correspond with A. Sexton re tax issues related to term sheet (1).
01/22/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Cantor re term sheet issues.
01/23/23	Steven M. Cantor	2.00	Review tax issues re term sheet and transaction structure (.9); correspond with EY re Pennsylvania tax issues (.3); correspond with W&C re same (.8).

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Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Ross M. Kwasteniet, P.C.	1.10	Analyze tax issues re restructuring scenarios.
01/23/23	Anthony Vincenzo Sexton, P.C.	0.70	Address tax claim issues (.2); correspond with S. Toth, K&E team re plan term sheet (.3); correspond with S. Cantor re audit issues (.2).
01/23/23	Alan Walker	1.00	Review, analyze UK counsel advice on CNL tax position.
01/24/23	Steven M. Cantor	0.80	Review, analyze legal analysis re Pennsylvania use tax issues (.4); correspond with EY re same (.3); correspond with U.S. Trustee re same (.1).
01/24/23	Alan Walker	0.50	Analyze question re currency conversion for first day motion VAT liability.
01/25/23	Steven M. Cantor	0.40	Correspond with EY re Pennsylvania VDA process.
01/25/23	Krishan Patel	0.10	Telephone conference with A. Antioch re VAT liability issues.
01/25/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with A&M re audit and valuation issues (.6); review, analyze 1099 issues (.2); address auditor issues (.1); address GK8 funding issues (.2).
01/26/23	Steven M. Cantor	2.60	Research personal property tax issues and corresponding bankruptcy procedure issues (.8); correspond with A. Sexton, K&E team re personal property tax issues (.5); telephone conference with Company, EY re federal income tax and state tax issues (1.3).
01/26/23	Krishan Patel	0.20	Research re VAT liability.
01/26/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company, Centerview re tax analysis for deal structure (.5); correspond with Company, EY re tax claims (.2); correspond with C. Koenig, K&E team re deal structure (.2); telephone conference with S. Cantor re same (.2).
01/27/23	Steven M. Cantor	5.50	Review use tax issues in Pennsylvania and Texas (.5); correspond with EY re same (.5); correspond with U.S. Trustee re same (.4); telephone conference with W&C re state and federal income tax issues (1.3); research U.S. federal income tax issues re transaction structure (.8); prepare slides re transaction structure (2).
01/27/23	Gabriela Zamfir Hensley	0.10	Correspond with S. Cantor re tax matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Meena Kandallu	1.10	Telephone conference with S. Cantor re transaction structure, tax consequences, transaction structure slides (.8); review, analyze structuring options and tax consequences of each (.3).
01/27/23	Mavnick Nerwal	0.50	Review, analyze correspondence from Company re VAT.
01/27/23	Krishan Patel	0.20	Correspond with A. Antioch re VAT liability question.
01/27/23	Anthony Vincenzo Sexton, P.C.	2.80	Telephone conference with W&C re tax issues (1); correspond with C. Koenig, K&E team re same (.3); telephone conference with S. Cantor re same (.2); review, analyze issues re same (.3); telephone conference with EY re fresh start valuation and accounting issues (.5); review, analyze deal structure issues (.5).
01/28/23	Steven M. Cantor	0.40	Review, analyze Texas VDA.
01/28/23	Meena Kandallu	2.20	Analyze transaction structure options, related tax consequences (.5); create structure slides for alternative structuring options (1.7).
01/28/23	Anthony Vincenzo Sexton, P.C.	1.00	Correspond with C. Koenig, K&E team members re tax structuring issues (.5); draft customer tax Q&A (.5).
01/29/23	Steven M. Cantor	2.00	Draft document describing tax issues relevant to customers' 2022 tax return filings.
01/29/23	Meena Kandallu	1.10	Analyze structuring options and tax consequences re transaction structuring.
01/29/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with C. Koenig, K&E team re tax analysis (.6); review, analyze materials re same (.3).
01/30/23	Steven M. Cantor	1.20	Draft document describing tax issues relevant to customers' 2022 tax return filings.
01/30/23	Mavnick Nerwal	0.50	Correspond with A. Sexton and K&E team re functional currency accounting implications and VAT.
01/30/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze potential customer tax disclosure (.2); review, analyze UK VAT issues (.1).
01/30/23	Alan Walker	0.60	Research question re currency rates for UK VAT liability.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Steven M. Cantor	1.60	Prepare description of tax issues relevant to customers' 2022 tax return filings (.5); telephone conference with Company re tax structure (.5); telephone conference with EY, Company re tax structure (.6).
01/31/23	Meena Kandallu	1.50	Research tax consequences under IRC 351(d) (1.3); correspond with S. Cantor re same (.2).
01/31/23	Anthony Vincenzo Sexton, P.C.	2.20	Telephone conference with Company, EY re status of tax modeling and related issues (1.0); telephone conference with Company re tax structure issues (.6); review, revise potential customer tax FAQ (.2); review, analyze transaction structure slides (.4).
02/01/23	Steven M. Cantor	2.80	Telephone conference with Company, EY re federal income tax issues (.8); telephone conference with EY, Company re state tax issues (.5); telephone conference with Board, C. Koenig, K&E team (1.5).
02/01/23	Meena Kandallu	2.70	Research tax consequences under IRC 351(d).
02/01/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with EY, Company re tax claim issues (.6); telephone conference with special committee re tax and regulatory structuring issues (.8); review, analyze VDA materials (.2); review, analyze plan structuring issues (.5).
02/02/23	Steven M. Cantor	0.40	Telephone conference with W&C re U.S. federal income tax issues.
02/02/23	Meena Kandallu	1.60	Research tax consequences under IRC 351(d) (1.2); telephone conference with W&C re transaction structure, related tax issues (.4).
02/03/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with W&C re deal structure (1.0); review, analyze tax claim issues (.2).
02/05/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise APA (.2); correspond with C. Koenig, K&E team re structuring issues (.1).
02/06/23	Gabriela Zamfir Hensley	0.10	Correspond with L. Wasserman re tax matters.
02/06/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze structuring tax issues (.3); review, revise APAs re same (.2).
02/07/23	Steven M. Cantor	0.20	Telephone conference with Company re transaction structure, tax issues.
02/07/23	Meena Kandallu	0.20	Telephone conference with EY, Company re transaction structure, tax issues.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Lindsay Wasserman	0.40	Correspond with G. Hensley re tax form receipt.
02/08/23	Gabriela Zamfir Hensley	0.10	Correspond with L. Wasserman, K&E team re tax inquiry.
02/08/23	Meena Kandallu	0.20	Review, analyze correspondence with A. Sexton, K&E Team, W&C re tax issues related to proposed transaction structure.
02/08/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze plan implementation issues.
02/09/23	Steven M. Cantor	1.00	Review, analyze confidential party proposal (.5); prepare for and participate in telephone conference with Texas state tax authorities (.5).
02/09/23	Lindsay Wasserman	0.50	Telephone conference with G. Hensley, K&E team re Texas tax liability.
02/10/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with C. Koenig, K&E team Centerview re confidential party plan (.5); correspond with Centerview re plan and valuation issues (.2).
02/11/23	Steven M. Cantor	0.30	Review, analyze confidential party proposal.
02/13/23	Steven M. Cantor	0.90	Telephone conference with EY team re tax matters.
02/13/23	Anthony Vincenzo Sexton, P.C.	2.30	Telephone conference with Company re tax structure and UK issues (.5); telephone conference with KPMG and other advisors re audit issues (.8); telephone conference with EY re tax structuring and modeling issues (.7); correspond with Company re 1099 issues (.3).
02/14/23	Steven M. Cantor	1.20	Telephone conference with EY, Company status of tax issues re plan (.7); correspond with W&C re 1099 issues (.1); review, analyze plan sponsor agreement (.4).
02/14/23	Meena Kandallu	1.90	Telephone conference with EY, Company re status of tax issues re plan (.7); draft correspondence to EY, A&M re tax issues (.6); review, analyze correspondence with same re same (.6).
02/14/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company, EY re status of tax issues and plan (.7); correspond with W&C re 1099 issue (.2); review, analyze plan structure issues (.2); address tax claim issues (.2).



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Celsius Network LLC

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Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Meena Kandallu	0.90	Review, analyze correspondence with A&M, A. Sexton, K&E team re tax issues (.2); draft correspondence re same (.7).
02/15/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze 1099 issues.
02/16/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze 1099 issues.
02/17/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Company re tax claim issues.
02/20/23	Meena Kandallu	1.20	Review, analyze terms sheet and plan sponsor agreement for tax issues (.3); review, analyze correspondence with A. Sexton, K&E team re same (.9).
02/20/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze deal documents re plan structuring, tax issues.
02/21/23	Steven M. Cantor	1.10	Correspond with A. Sexton, K&E team re income tax issues related to US and UK entities.
02/21/23	Gabriela Zamfir Hensley	1.40	Correspond with A. Sexton, K&E team re tax matters re intercompany claim (.2); analyze correspondence re same (.2); conference with A. Sexton, K&E team re same (partial) (.1); conference with A&M re same (.1); conference with A. Sexton, K&E team, A&M team re same (.8).
02/21/23	Meena Kandallu	2.30	Telephone conference with Company, EY, re status of tax issues, next steps (.2); review, analyze correspondence re tax matters re intercompany loan analysis (.4); telephone conference with A. Sexton, K&E Team re same (.2); telephone conference with A&M, K&E team re same (.9); draft and review correspondence with S. Cantor re same (.6).
02/21/23	Anthony Vincenzo Sexton, P.C.	2.60	Telephone conference with EY, Company re status of tax analysis (.3); telephone conference with C. Koenig, K&E team re tax matters re intercompany claim issues (.5); telephone conference with A&M re same (.5); review, analyze materials re same (1.1); review, analyze deal documents (.2).
02/22/23	Steven M. Cantor	0.50	Telephone conference with A&M, Company re intercompany claims and tax issues.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Meena Kandallu	1.50	Review, analyze correspondence from A&M re tax issues (.7); telephone conference with A&M, company re intercompany claim and tax issues (.8).
02/22/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with A&M, Company re intercompany claim and tax issues (.8); review, analyze tax structuring issues (.8).
02/23/23	Steven M. Cantor	0.80	Telephone conference with EY, M. Kandallu re tax issues (.6); research issues re rescission (.2).
02/23/23	Meena Kandallu	1.20	Telephone conference with EY, S. Cantor K&E team re tax issues (1.0); research re rescission doctrine (.2).
02/23/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conference with EY, M. Kandallu re tax analysis (.8); review, analyze materials re same (.2); review, analyze customer loan treatment (.5).
02/24/23	Meena Kandallu	1.20	Research rescission doctrine (1.0); draft correspondence to A. Sexton re same (.2).
02/24/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze potential called loan settlement issues.
02/26/23	Elizabeth Helen Jones	0.30	Review 1099 correspondence (.2); correspond with J. Mudd re same (.1).
02/27/23	Meena Kandallu	0.30	Review analyze correspondence from A. Sexton re plan and tax structure of new company.
02/27/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze deal documents.
02/28/23	Steven M. Cantor	0.60	Telephone conference with EY, Company re tax matters.
02/28/23	Meena Kandallu	0.70	Telephone conference with EY, Company re tax issues.
02/28/23	Anthony Vincenzo Sexton, P.C.	1.80	Review, analyze deal documents and structuring issues re tax implications (.6); telephone conference with Company, EY re tax modeling issues (.8); correspond with R. Kwasteniet re tax settlement and consolidation issues (.3); correspond with S. Cantor and K&E team re accounting issues (.1).
<b>Total</b>		<b>115.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155380**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 32,252.00

Total legal services rendered

\$ 32,252.00

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
Non-Working Travel

Invoice Number: 1010155380  
Matter Number: 53363-23

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.00	1,245.00	3,735.00
Leah A. Hamlin	3.00	1,135.00	3,405.00
Elizabeth Helen Jones	0.30	1,155.00	346.50
Chris Koenig	1.90	1,425.00	2,707.50
Ross M. Kwasteniet, P.C.	2.40	2,045.00	4,908.00
Dan Latona	5.80	1,375.00	7,975.00
Patrick J. Nash Jr., P.C.	4.40	2,045.00	8,998.00
Jimmy Ryan	0.20	885.00	177.00
<b>TOTALS</b>	<b>21.00</b>		<b>\$ 32,252.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155380

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/25/23	Simon Briefel	2.00	Non-working travel from New York, NY to Miami, FL re GK8 341 meeting (billed at half time).
01/25/23	Dan Latona	2.60	Non-working travel from Chicago, IL to Miami, FL re GK8 341 meeting (billed at half time).
01/26/23	Simon Briefel	1.00	Non-working travel from Miami, FL to New York, NY re GK8 341 meeting (billed at half time).
01/26/23	Dan Latona	3.20	Non-working travel from Miami, FL to Chicago, IL re GK8 341 meeting (billed at half time).
02/05/23	Chris Koenig	0.60	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
02/06/23	Leah A. Hamlin	3.00	Non-working travel from Washington, D.C. to New York, NY for Customer Claims hearing (3.0) (billed at half time); non-working travel from New York, NY to Washington D.C. (3.0) (billed at half time).
02/06/23	Elizabeth Helen Jones	0.30	Non-working travel to and from Bankruptcy Court re hearing (billed at half time).
02/06/23	Patrick J. Nash Jr., P.C.	2.10	Non-working travel to New York, NY from Chicago, IL re hearing (billed at half time).
02/06/23	Jimmy Ryan	0.20	Non-working travel re hearing (billed at half time).
02/08/23	Chris Koenig	1.30	Non-working travel to Chicago, IL from New York, NY re hearing (billed at half time).
02/08/23	Ross M. Kwasteniet, P.C.	2.40	Non-working travel from Chicago, IL to New York, NY and from New York, NY to Chicago, Illinois re hearing (billed at half time).
02/08/23	Patrick J. Nash Jr., P.C.	2.30	Non-working travel to Chicago, IL from New York, NY re hearing (billed at half time).
<b>Total</b>		<b>21.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155381**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 47,914.50

Total legal services rendered

\$ 47,914.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	4.10	1,245.00	5,104.50
Susan D. Golden	6.30	1,475.00	9,292.50
Amila Golic	0.60	885.00	531.00
Elizabeth Helen Jones	2.40	1,155.00	2,772.00
Chris Koenig	1.00	1,425.00	1,425.00
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Dan Latona	1.90	1,375.00	2,612.50
Rebecca J. Marston	0.60	995.00	597.00
Joel McKnight Mudd	0.70	885.00	619.50
Robert Orren	2.30	570.00	1,311.00
Gabrielle Christine Reardon	1.30	735.00	955.50
Jimmy Ryan	1.10	885.00	973.50
Gelareh Sharafi	0.70	735.00	514.50
Lindsay Wasserman	3.70	995.00	3,681.50
Alison Wirtz	12.70	1,295.00	16,446.50
Tanzila Zomo	0.80	325.00	260.00
<b>TOTALS</b>	<b>40.60</b>		<b>\$ 47,914.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Alison Wirtz	0.70	Correspond with U.S. Trustee (S. Cornell) and A&M re bank statements and MOR information (.5); correspond with S. Sanders re same (.2).
01/06/23	Susan D. Golden	1.00	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, C. Koenig, D. Latona re U.S. Trustee KERP follow up and U.S. Trustee questions re Flare motion.
01/06/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, U.S. Trustee (S. Cornell) re KERP and other motions.
01/06/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee (S. Cornell) re U.S. Trustee questions re KERP and Flare motions.
01/09/23	Susan D. Golden	0.60	Correspond with U.S. Trustee (S. Cornell) re GK8 341 meeting dates (.3); correspond with D. Latona, S. Briefel re same (.3).
01/09/23	Lindsay Wasserman	0.90	Compile GK8 documents re U.S. Trustee request (.6); correspond with S. Briefel, A&M re same (.3).
01/10/23	Gabrielle Christine Reardon	0.50	Correspond with S. Briefel, K&E team re GK8 341 meeting.
01/10/23	Lindsay Wasserman	1.90	Compile documents re U.S. Trustee request (.9); correspond with S. Briefel, A&M team re same (.2); correspond with A. Wirtz re 341 meetings (.4); review, analyze supporting documentation re same (.4).
01/11/23	Susan D. Golden	1.40	Correspond with U.S. Trustee (S. Cornell, M. Moroney) re documents requested for GK8 IDI (.3); correspond with L. Wasserman, K&E team re production of same (.6); review, analyze documents to be provided to U.S. Trustee for IDI (.5).
01/12/23	Simon Briefel	0.40	Correspond with S. Sanders, A. Wirtz re monthly MOR reporting requirements.
01/12/23	Susan D. Golden	0.50	Review, analyze responsive documents to U.S. Trustee requests for GK8 IDI and correspond with UST re same (.4); correspond with L. Wassermann re same (.1).



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Jimmy Ryan	0.10	Correspond with S. Briefel, K&E team re GK8 341 preparation.
01/12/23	Alison Wirtz	0.30	Correspond with S. Briefel re monthly operating reports and upcoming reporting obligations.
01/13/23	Susan D. Golden	0.50	Correspond with U.S. Trustee (S. Cornell) re Notice of GK8 341 Meeting (.2); correspond with S. Briefel re service of same (.3).
01/16/23	Susan D. Golden	0.60	Correspond with L. Wasserman re GK8 tax return translations to English for U.S. Trustee IDI.
01/16/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re responses to U.S. Trustee inquiries re de minimis asset sale (.4); draft responses re same (.6).
01/16/23	Alison Wirtz	0.30	Correspond with S. Sanders re 2015.3 reporting obligations.
01/20/23	Alison Wirtz	0.80	Review, analyze monthly operating reports.
01/21/23	Simon Briefel	1.40	Review, comment on monthly operating reports (1.3); correspond with A. Wirtz re same (.1).
01/21/23	Alison Wirtz	3.70	Correspond with S. Briefel re monthly operating report comments (.4); review and comment on global notes, monthly operating reports (1.0); correspond with A&M re same (.5); review, analyze revised versions of monthly operating reports (.9); correspond with S. Briefel, K&E team re same (.6); coordinate filing of same (.3).
01/23/23	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee (S. Cornell) re custody/withhold withdrawal schedule.
01/24/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee S. Cornell, D. Latona and J. Ryan re GK8 341 meeting logistics.
01/24/23	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee (S. Cornell) re custody/withhold withdrawal schedule.
01/26/23	Rebecca J. Marston	0.60	Telephonically attend 341 hearing for GK8 entities (partial).
01/26/23	Joel McKnight Mudd	0.70	Attend GK8 341 meeting.
01/26/23	Gabrielle Christine Reardon	0.80	Attend GK8 341 meeting.
01/26/23	Gelareh Sharafi	0.70	Telephonically participate in GK8 341 meeting.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Tanzila Zomo	0.60	Coordinate and monitor conference line for 341 creditor meeting (.5); coordinate with transcript service re same (.1).
01/27/23	Tanzila Zomo	0.10	Correspond with transcript team re 341 hearing transcript.
01/30/23	Tanzila Zomo	0.10	Review and circulate 341 creditor meeting transcript to R. Orren, K&E team.
01/31/23	Susan D. Golden	0.40	Correspond with S. Briefel and L. Wassermann re IDI requests from U.S. Trustee.
01/31/23	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re custody/withhold withdrawal notice.
02/02/23	Simon Briefel	0.70	Telephone conference with S. Golden, D. Latona, U.S. Trustee (S. Cornell) re motions, upcoming matters.
02/02/23	Susan D. Golden	0.30	Correspond with U.S. Trustee (S. Cornell, M. Moroney), L. Wasserman re outstanding GK8 items for IDI.
02/02/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, S. Golden, K&E team re upcoming motions and filings.
02/02/23	Dan Latona	0.40	Telephone conference with S. Golden, U.S. Trustee re omnibus hearing.
02/03/23	Simon Briefel	0.50	Correspond with S. Golden, U.S. Trustee re GK8 bank account.
02/09/23	Simon Briefel	0.20	Correspond with U.S. Trustee re declaration in support of 345(b) waiver.
02/09/23	Lindsay Wasserman	0.30	Correspond with E. Jones re U.S. Trustee fees.
02/10/23	Susan D. Golden	0.40	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, A. Smith re monthly operating reports.
02/10/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Wirtz, K&E team, A&M, U.S. Trustee (S. Cornell) re monthly operating reports.
02/10/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, A&M team, U.S. Trustee re monthly operating reports.
02/10/23	Lindsay Wasserman	0.60	Correspond with E. Jones, K&E team, W&C re U.S. Trustee fees.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Alison Wirtz	0.90	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, S. Golden re monthly operating reports (.5); correspond with A&M team re critical vendor payments and materials for US Trustee (.4).
02/13/23	Ross M. Kwasteniet, P.C.	0.40	Review, analyze U.S. Trustee motion for order to show cause re compensation consultant.
02/13/23	Alison Wirtz	0.40	Correspond with S. Cornell and US Trustee team re reconciliation of professional fee data (.2); correspond with A&M re same (.2).
02/14/23	Susan D. Golden	0.30	Telephone conference with S. Cornell, R. Kwasteniet, C. Koenig re U.S. Trustee questions re upcoming February 15 hearing matters.
02/14/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, U.S. Trustee (S. Cornell) re February 15 hearing.
02/14/23	Alison Wirtz	0.30	Correspond with S. Schrieber re diligence items for US Trustee.
02/20/23	Simon Briefel	0.90	Review, comment on monthly operating reports (.7); correspond with K&E team, A&M re same (.2).
02/20/23	Alison Wirtz	0.10	Correspond with S. Sanders and S. Briefel re MORs and 2015.3 reports.
02/21/23	Dan Latona	0.10	Conference with A. Wirtz re monthly operating reports.
02/21/23	Robert Orren	2.30	Prepare for filing of operating reports (.3); file same (1.2); prepare same for service (.3); distribute same to U.S. Trustee (.1); correspond with S. Briefel, S. Sanders and K&E team re same (.4).
02/21/23	Alison Wirtz	5.20	Review, comment on monthly operating reports (3.3); correspond with S. Briefel, K&E team re same (1.5); review, coordinate filing of same (.4).
02/22/23	Elizabeth Helen Jones	0.20	Telephone conference with J. Norman re questions from U.S. Trustee re cryptocurrency matters.
02/23/23	Amila Golic	0.60	Review, analyze diligence re U.S. Trustee communications (.5); correspond with S. Golden, A. Wirtz re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	0.80	Telephone conference with A. Wirtz, A. Golic re MOR (.3); analyze draft MOR re same (.5).
<b>Total</b>		<b>40.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155382**  
**Client Matter: 53363-25**

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**In the Matter of Expenses**

For expenses incurred through February 28, 2023  
(see attached Description of Expenses for detail)

\$ 128,183.37

Total expenses incurred

\$ 128,183.37

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010155382  
 Matter Number: 53363-25

**Description of Expenses**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Third Party Telephone Charges	80.00
Standard Copies or Prints	1,750.30
Color Copies or Prints	4,792.50
Local Transportation	197.42
Travel Expense	4,306.77
Airfare	3,619.72
Transportation to/from airport	665.08
Travel Meals	544.18
Court Reporter Fee/Deposition	695.75
Filing Fees	350.00
Other Court Costs and Fees	7,330.56
Expert Fees	2,860.44
Outside Computer Services	200.00
Outside Copy/Binding Services	55,659.59
Working Meals/K&E Only	54.11
Working Meals/K&E and Others	180.00
Catering Expenses	1,721.75
Outside Retrieval Service	397.50
Computer Database Research	7,704.96
Westlaw Research	20,779.57
LexisNexis Research	12,052.63
Overtime Transportation	649.35
Overtime Meals - Non-Attorney	140.00
Overtime Meals - Attorney	640.00
Overnight Delivery - Hard	176.69
Computer Database Research - Soft	634.50
<b>Total</b>	<b>\$ 128,183.37</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155382

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Description of Expenses****Third Party Telephone Charges**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/06/23	Gabriela Zamfir Hensley - In-flight WiFi	8.00
01/25/23	Simon Briefel - In-flight WiFi	19.00
01/26/23	Dan Latona - In-flight WiFi	8.00
01/26/23	Simon Briefel - In-flight WiFi	19.00
02/05/23	Chris Koenig - In-flight WiFi	8.00
02/07/23	Victor Hollenberg - In-flight WiFi	10.00
02/08/23	Chris Koenig - In-flight WiFi	8.00
	<b>Total</b>	<b>80.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155382

Celsius Network LLC

Matter Number:

53363-25

Expenses

**Standard Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/03/23	Standard Copies or Prints	0.50
01/03/23	Standard Copies or Prints	15.90
01/03/23	Standard Copies or Prints	3.00
01/03/23	Standard Copies or Prints	4.50
01/03/23	Standard Copies or Prints	2.70
01/04/23	Standard Copies or Prints	2.40
01/04/23	Standard Copies or Prints	0.30
01/04/23	Standard Copies or Prints	6.00
01/04/23	Standard Copies or Prints	8.20
01/04/23	Standard Copies or Prints	32.20
01/05/23	Standard Copies or Prints	4.80
01/05/23	Standard Copies or Prints	2.00
01/05/23	Standard Copies or Prints	0.90
01/05/23	Standard Copies or Prints	4.70
01/05/23	Standard Copies or Prints	1.50
01/06/23	Standard Copies or Prints	4.70
01/07/23	Standard Copies or Prints	4.90
01/09/23	Standard Copies or Prints	1.00
01/10/23	Standard Copies or Prints	0.80
01/10/23	Standard Copies or Prints	2.40
01/10/23	Standard Copies or Prints	0.30
01/10/23	Standard Copies or Prints	1.10
01/11/23	Standard Copies or Prints	3.60
01/11/23	Standard Copies or Prints	5.70
01/12/23	Standard Copies or Prints	3.30
01/12/23	Standard Copies or Prints	11.10
01/16/23	Standard Copies or Prints	3.00
01/18/23	Standard Copies or Prints	1.20
01/21/23	Standard Copies or Prints	4.80
01/21/23	Standard Copies or Prints	1.90
01/22/23	Standard Copies or Prints	3.40
01/23/23	Standard Copies or Prints	3.80
01/23/23	Standard Copies or Prints	1.70
01/23/23	Standard Copies or Prints	17.10



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

01/23/23	Standard Copies or Prints	27.20
01/24/23	Standard Copies or Prints	2.60
01/24/23	Standard Copies or Prints	379.20
01/24/23	Standard Copies or Prints	3.90
01/24/23	Standard Copies or Prints	2.60
01/25/23	Standard Copies or Prints	34.00
01/25/23	Standard Copies or Prints	4.50
01/25/23	Standard Copies or Prints	7.10
01/25/23	Standard Copies or Prints	2.50
01/25/23	Standard Copies or Prints	0.10
01/25/23	Standard Copies or Prints	3.00
01/25/23	Standard Copies or Prints	16.00
01/26/23	Standard Copies or Prints	0.90
01/26/23	Standard Copies or Prints	2.80
01/26/23	Standard Copies or Prints	27.10
01/26/23	Standard Copies or Prints	0.50
01/30/23	Standard Copies or Prints	2.20
01/31/23	Standard Copies or Prints	58.80
01/31/23	Standard Copies or Prints	2.50
01/31/23	Standard Copies or Prints	295.50
01/31/23	Standard Copies or Prints	48.90
02/01/23	Standard Copies or Prints	6.20
02/01/23	Standard Copies or Prints	5.20
02/01/23	Standard Copies or Prints	3.50
02/02/23	Standard Copies or Prints	5.10
02/02/23	Standard Copies or Prints	2.80
02/02/23	Standard Copies or Prints	0.50
02/02/23	Standard Copies or Prints	2.90
02/02/23	Standard Copies or Prints	9.10
02/03/23	Standard Copies or Prints	9.30
02/05/23	Standard Copies or Prints	6.60
02/06/23	Standard Copies or Prints	3.30
02/06/23	Standard Copies or Prints	9.50
02/07/23	Standard Copies or Prints	0.60
02/07/23	Standard Copies or Prints	5.80
02/07/23	Standard Copies or Prints	2.40
02/07/23	Standard Copies or Prints	2.80

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC

Invoice Number:  
Matter Number:

1010155382  
53363-25

Expenses

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02/07/23	Standard Copies or Prints	5.80
02/07/23	Standard Copies or Prints	4.70
02/08/23	Standard Copies or Prints	6.50
02/08/23	Standard Copies or Prints	0.10
02/08/23	Standard Copies or Prints	2.10
02/08/23	Standard Copies or Prints	5.30
02/08/23	Standard Copies or Prints	1.60
02/09/23	Standard Copies or Prints	3.70
02/09/23	Standard Copies or Prints	3.00
02/09/23	Standard Copies or Prints	0.50
02/09/23	Standard Copies or Prints	0.40
02/09/23	Standard Copies or Prints	8.10
02/09/23	Standard Copies or Prints	8.30
02/10/23	Standard Copies or Prints	2.10
02/13/23	Standard Copies or Prints	0.70
02/14/23	Standard Copies or Prints	1.60
02/14/23	Standard Copies or Prints	3.10
02/14/23	Standard Copies or Prints	5.60
02/14/23	Standard Copies or Prints	5.50
02/14/23	Standard Copies or Prints	421.60
02/14/23	Standard Copies or Prints	6.70
02/14/23	Standard Copies or Prints	0.50
02/15/23	Standard Copies or Prints	3.00
02/15/23	Standard Copies or Prints	0.10
02/15/23	Standard Copies or Prints	13.60
02/15/23	Standard Copies or Prints	0.10
02/15/23	Standard Copies or Prints	10.00
02/15/23	Standard Copies or Prints	10.20
02/15/23	Standard Copies or Prints	1.50
02/15/23	Standard Copies or Prints	0.60
02/15/23	Standard Copies or Prints	21.40
02/15/23	Standard Copies or Prints	0.10
02/16/23	Standard Copies or Prints	1.50
02/17/23	Standard Copies or Prints	1.30
02/21/23	Standard Copies or Prints	1.90
02/21/23	Standard Copies or Prints	1.40
02/21/23	Standard Copies or Prints	4.00

Legal Services for the Period Ending February 28, 2023

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02/21/23	Standard Copies or Prints	1.30
02/22/23	Standard Copies or Prints	4.00
02/22/23	Standard Copies or Prints	3.30
02/22/23	Standard Copies or Prints	3.00
02/23/23	Standard Copies or Prints	1.60
02/28/23	Standard Copies or Prints	5.30
02/28/23	Standard Copies or Prints	0.50
02/28/23	Standard Copies or Prints	0.20
	<b>Total</b>	<b>1,750.30</b>

Legal Services for the Period Ending February 28, 2023

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Expenses

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**Color Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/03/23	Color Copies or Prints	453.50
01/03/23	Color Copies or Prints	37.50
01/04/23	Color Copies or Prints	160.00
01/04/23	Color Copies or Prints	121.00
01/04/23	Color Copies or Prints	90.00
01/04/23	Color Copies or Prints	3.00
01/07/23	Color Copies or Prints	4.50
01/08/23	Color Copies or Prints	5.50
01/10/23	Color Copies or Prints	2.50
01/10/23	Color Copies or Prints	0.50
01/10/23	Color Copies or Prints	15.00
01/11/23	Color Copies or Prints	84.00
01/12/23	Color Copies or Prints	1.00
01/18/23	Color Copies or Prints	11.50
01/18/23	Color Copies or Prints	2.00
01/23/23	Color Copies or Prints	82.00
01/23/23	Color Copies or Prints	25.50
01/23/23	Color Copies or Prints	0.50
01/23/23	Color Copies or Prints	17.00
01/24/23	Color Copies or Prints	999.00
01/24/23	Color Copies or Prints	4.00
01/25/23	Color Copies or Prints	7.00
01/25/23	Color Copies or Prints	1.00
01/25/23	Color Copies or Prints	70.00
01/26/23	Color Copies or Prints	16.00
01/26/23	Color Copies or Prints	4.00
01/26/23	Color Copies or Prints	20.50
01/30/23	Color Copies or Prints	31.50
01/31/23	Color Copies or Prints	247.50
01/31/23	Color Copies or Prints	100.50
01/31/23	Color Copies or Prints	51.00
02/01/23	Color Copies or Prints	77.00
02/02/23	Color Copies or Prints	17.50
02/04/23	Color Copies or Prints	3.00

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC

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Expenses

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02/06/23	Color Copies or Prints	382.50
02/06/23	Color Copies or Prints	44.00
02/07/23	Color Copies or Prints	4.00
02/08/23	Color Copies or Prints	8.00
02/09/23	Color Copies or Prints	70.00
02/09/23	Color Copies or Prints	3.00
02/09/23	Color Copies or Prints	39.50
02/09/23	Color Copies or Prints	20.00
02/10/23	Color Copies or Prints	6.50
02/13/23	Color Copies or Prints	26.50
02/14/23	Color Copies or Prints	3.50
02/14/23	Color Copies or Prints	840.00
02/14/23	Color Copies or Prints	4.00
02/15/23	Color Copies or Prints	70.00
02/15/23	Color Copies or Prints	99.50
02/15/23	Color Copies or Prints	34.00
02/15/23	Color Copies or Prints	75.50
02/15/23	Color Copies or Prints	25.00
02/15/23	Color Copies or Prints	27.00
02/16/23	Color Copies or Prints	1.50
02/17/23	Color Copies or Prints	18.00
02/21/23	Color Copies or Prints	23.00
02/21/23	Color Copies or Prints	99.50
02/21/23	Color Copies or Prints	1.00
02/21/23	Color Copies or Prints	0.50
02/22/23	Color Copies or Prints	65.00
02/22/23	Color Copies or Prints	35.50
	<b>Total</b>	<b>4,792.50</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010155382  
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**Local Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/06/23	Leah A. Hamlin - Taxi from office to 1 Bowling Green NY, NY - courthouse	34.82
02/08/23	Chris Koenig - Taxi from hotel to 601 Lexington Ave - client meeting at NY office	20.08
02/17/23	VITAL TRANSPORTATION SERVICES INC - Ryan Jimmy - 601 Lexington Avenue to 1 Bowling Green on 02/06/2023 (for hearing)	142.52
	<b>Total</b>	<b>197.42</b>

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
Expenses

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Invoice Number: 1010155382  
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**Travel Expense**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/25/23	Dan Latona - Lodging, Miami, FL - Celsius meeting	371.77
01/25/23	Simon Briefel - Lodging, Miami, FL - Celsius meeting	425.96
02/08/23	Patrick J. Nash Jr., P.C. - Lodging for 2 nights, New York, NY- Celsius meetings	1,200.00
02/09/23	Chris Koenig - Lodging for 4 nights, New York, NY - Celsius meetings	2,309.04
	<b>Total</b>	<b>4,306.77</b>

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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Expenses

**Airfare**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/20/23	Dan Latona - Coach airfare to Chicago Miami, FL - Celsius meeting	766.99
01/20/23	Dan Latona - Agency Fee, travel to Miami, FL	58.00
01/23/23	Simon Briefel - Agency Fee, travel to Miami, FL	58.00
01/23/23	Simon Briefel - Airfare NY to Miami, FL coach - Celsius meetings	467.73
01/26/23	Simon Briefel - Airfare to Miami - flight change	4.60
02/01/23	Chris Koenig - Agency Fee, Travel to NY for client meetings	21.00
02/01/23	Chris Koenig - Airfare Chicago to New York, NY coach - client meetings 02/01/2023	461.52
02/03/23	Leah A. Hamlin - Agency Fee , travel DC to NY - hearing	21.00
02/03/23	Leah A. Hamlin - Rail to New York, NY - hearing	218.00
02/05/23	Patrick J. Nash Jr., P.C. - Agency Fee, Travel to NY for client meetings	58.00
02/05/23	Patrick J. Nash Jr., P.C. - Airfare Chicago to New York, NY for client meetings	439.44
02/06/23	Leah A. Hamlin - Rail DC to New York, NY - hearing	(218.00)
02/06/23	Leah A. Hamlin - Rail, DC New York, NY - hearing	340.00
02/08/23	Ross M. Kwasteniet, P.C. - Coach airfare, New York to Chicago - client meetings.	445.61
02/08/23	Ross M. Kwasteniet, P.C. - Coach airfare Chicago to New York, NY - client meetings	419.83
02/08/23	Ross M. Kwasteniet, P.C. - Agency Fee travel to New York - client meetings	58.00
	<b>Total</b>	<b>3,619.72</b>



Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010155382  
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**Transportation to/from airport**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/25/23	Dan Latona - Taxi from airport to K&E Miami office - meetings in Miami	24.96
01/25/23	Simon Briefel - Transportation To/From Airport, client meetings	20.96
01/25/23	Simon Briefel - Transportation To/From Airport, client meetings.	50.00
01/26/23	Dan Latona - Taxi from K&E Miami office to airport - meetings in Miami	18.90
01/26/23	Simon Briefel - Taxi from K&E Miami office to airport - meetings in Miami	12.90
01/26/23	Dan Latona - Transportation To/From Airport, client meetings	25.11
01/26/23	Simon Briefel - Transportation To/From Airport, client meetings.	19.94
01/26/23	Simon Briefel - Transportation To/From Airport, client meetings.	50.00
01/31/23	Dan Latona - Transportation To/From Airport, client meetings.	50.00
01/31/23	Dan Latona - Transportation To/From Airport, client meetings	50.00
01/31/23	Dan Latona - Transportation To/From Airport, client meetings	50.00
02/05/23	Chris Koenig - Transportation To/From Airport, client meetings	50.00
02/05/23	Chris Koenig - Transportation To/From Airport, client meetings	50.00
02/08/23	Chris Koenig - Transportation To/From Airport, client meetings	42.31
02/10/23	Patrick James Nash Transportation To/From Airport, client meetings	50.00
02/10/23	Ross Kwasteniet - Transportation To/From Airport, client meetings, 2/08/2023	50.00
02/17/23	Patrick Nash - Transportation To/From Airport, client meetings, 2/08/2023	50.00
	<b>Total</b>	<b>665.08</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010155382  
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### **Travel Meals**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/25/23	Dan Latona - Travel Meals, Celsius meeting in Miami	8.93
01/25/23	Dan Latona - Travel Meals, Miami, FL - Celsius meeting - travel meal for Dan Latona, Simon Briefel	120.00
01/25/23	Dan Latona - Travel Meals, Celsius meeting in Miami	6.50
01/25/23	Dan Latona - Hotel - Travel Meals, Miami, FL Celsius meeting in Miami	33.02
01/25/23	Simon Briefel - Travel Meals, Celsius meeting in Miami	36.22
01/25/23	Simon Briefel - Travel Meals, client meetings.	17.91
01/26/23	Simon Briefel - Travel Meals, Celsius meeting in Miami- meal for Roger Alison, Simon Briefel, Jeff Butensky	85.39
01/26/23	Simon Briefel - Travel Meals, Celsius meeting in Miami	10.75
02/05/23	Chris Koenig - Travel Meals, Travel to NY re hearing.	60.00
02/06/23	Leah A. Hamlin - Travel Meals, New York, NY Hearing	18.37
02/06/23	Leah A. Hamlin - Travel Meals, New York, NY Hearing	3.50
02/06/23	Leah A. Hamlin - Travel Meals, New York, NY Hearing	23.59
02/08/23	Ross M. Kwasteniet, P.C. - Travel Meals, New York, NY client meeting - meal for Chris Koenig, Ross M. Kwasteniet	120.00
	<b>Total</b>	<b>544.18</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155382

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Court Reporter Fee/Deposition**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
12/22/22	VERITEXT - Audio Transcription	695.75
	<b>Total</b>	<b>695.75</b>

Legal Services for the Period Ending February 28, 2023

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Expenses

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**Filing Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/17/23	Julia R. Foster - Filing Fees, Adversary filing fees for Celsius	350.00
	<b>Total</b>	<b>350.00</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Expenses

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**Other Court Costs and Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/09/23	EMPIRE DISCOVERY LLC - Outside copying and binding	270.21
01/12/23	VERITEXT - Hearing Transcript	248.05
01/16/23	VERITEXT - Hearing Transcript	1,167.65
01/17/23	VERITEXT - Hearing Transcripts	2,444.20
01/26/23	VERITEXT - Audio Transcription	955.90
01/30/23	VERITEXT - Audio - transcription	248.05
02/09/23	VERITEXT - Audio - Transcription	949.85
02/17/23	VERITEXT - Audio Transcript	1,046.65
	<b>Total</b>	<b>7,330.56</b>

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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53363-25

Expenses

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**Expert Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/31/23	TRANSPERFECT TRANSLATIONS INTERNATIONAL - TAX Report 2018-2019	2,860.44
	<b>Total</b>	<b>2,860.44</b>

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
Expenses

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**Outside Computer Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
12/12/22	SANDLINE DISCOVERY LLC - Cost of processing data for production re exclusivity to UCC.	200.00
	<b>Total</b>	<b>200.00</b>

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**Outside Copy/Binding Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/23/23	EMPIRE DISCOVERY LLC - External copying and binding	3,155.64
01/31/23	EMPIRE DISCOVERY LLC - External printing and binding	318.03
01/31/23	EMPIRE DISCOVERY LLC - External printing and binding	329.76
02/03/23	EMPIRE DISCOVERY LLC - External printing and binding	4,674.36
02/03/23	EMPIRE DISCOVERY LLC - External printing and binding	21,211.21
02/06/23	EMPIRE DISCOVERY LLC - External printing and binding	11,164.70
02/06/23	EMPIRE DISCOVERY LLC - External printing and binding	4,484.65
02/13/23	EMPIRE DISCOVERY LLC - Outside binding/copies for Celsius	164.62
02/14/23	EMPIRE DISCOVERY LLC - Outside binding/copies for Celsius	10,156.62
	<b>Total</b>	<b>55,659.59</b>



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**Working Meals/K&E Only**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/06/23	Danielle Walker - Working Meal/K&E Only, New York, NY Working meal at court	17.64
02/06/23	Danielle Walker - Working Meal/K&E Only, New York, NY Working meal at court	7.02
02/06/23	Tanzila Zomo - Working Meal/K&E Only, New York, NY Working meal - lunch at court	29.45
	<b>Total</b>	<b>54.11</b>

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**Working Meals/K&E and Others**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/07/23	Chris Koenig - Working Meal/K&E w/ 2 Others, New York, NY Dinner after UCC meeting. Chris Ferraro-Celsius, Chris Koenig, Elizabeth Helen Jones	180.00
	<b>Total</b>	<b>180.00</b>

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**Catering Expenses**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/1/2022	40.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	36.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	32.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	32.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/2/2022	18.00
11/01/22	FLIK - Hannah Simson, Overtime Meal, 11/10/2022	40.00
11/01/22	FLIK - Hannah Simson, Overtime Meal, 11/10/2022	40.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	36.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	36.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	40.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	40.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/1/2022	40.00
11/01/22	FLIK - Tanzila Zomo, Overtime Meal, 11/1/2022	40.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	18.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	40.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	32.00
01/01/23	FLIK - Celsius Hearing on 1/24/2023	165.00
01/01/23	FLIK - Celsius Hearing on 1/24/2023	10.75
01/01/23	FLIK - Celsius Network LLC 1/4/2023	36.00
01/01/23	FLIK - Celsius Network LLC 1/25/2023	36.00
01/01/23	FLIK - Celsius Network LLC 1/4/2023	18.00
01/01/23	FLIK - Celsius Network LLC 1/11/2023	18.00
01/01/23	FLIK - Celsius Network LLC 1/24/2023	80.00
01/01/23	FLIK - Celsius Network LLC 1/4/2023	48.00
01/01/23	FLIK - Celsius Network LLC 1/11/2023	48.00
01/01/23	FLIK - Celsius Network LLC 1/10/2023	320.00
01/01/23	FLIK - Celsius Network LLC 1/25/2023	48.00
01/01/23	FLIK - Celsius Network LLC 1/10/2023	120.00
01/01/23	FLIK - Celsius Network LLC 1/25/2023	18.00
01/01/23	FLIK - Celsius Network LLC 1/10/2023	160.00
01/01/23	FLIK - Celsius Network LLC 1/11/2023	36.00
	<b>Total</b>	<b>1,721.75</b>

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**Outside Retrieval Service**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
02/06/23	EMPIRE DISCOVERY LLC - Assembly of documents	397.50
	<b>Total</b>	<b>397.50</b>

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**Computer Database Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/03/23	CHEMICAL ABSTRACTS SERVICE - STN Usage for 12/2022	13.55
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Lucas Spangler	111.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Robert Orren	99.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Joshua Raphael	280.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Seth Sanders	11.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Jimmy Ryan	87.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Roy Roman	166.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Patricia Walsh	23.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Kyle Trevett	239.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Danielle Walker	31.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Amy Donahue	49.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Caitlin McGrail	137.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Tanzila Zomo	136.00
01/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2022 by Alex Xuan	72.00
01/31/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 01/2023	49.41
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Simon Briefel	29.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Ashton Williams	45.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Gabrielle Reardon	568.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Seth Sanders	145.00

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02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Joshua Raphael	2,221.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Roy Roman	381.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Caitlin McGrail	1,560.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Jimmy Ryan	88.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Kelby Roth	614.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Kyle Trevett	158.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Morgan Willis	60.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Robert Orren	8.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Alex Xuan	189.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by Patricia Walsh	90.00
02/07/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2023 by William Thompson	45.00
	<b>Total</b>	<b>7,704.96</b>

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**Westlaw Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 1/1/2023	124.89
01/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 1/1/2023	334.62
01/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/2/2023	2.04
01/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 1/2/2023	29.26
01/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/3/2023	2.04
01/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 1/3/2023	44.94
01/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 1/4/2023	67.33
01/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/4/2023	2.04
01/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 1/5/2023	153.66
01/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/5/2023	2.04
01/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 1/5/2023	201.99
01/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/5/2023	105.75
01/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 1/5/2023	29.26
01/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 1/6/2023	44.89
01/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 1/6/2023	157.10
01/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/6/2023	2.04
01/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 1/6/2023	173.08
01/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 1/7/2023	22.47

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01/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 1/8/2023	22.47
01/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 1/8/2023	89.77
01/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/9/2023	2.04
01/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/9/2023	112.22
01/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 1/10/2023	91.03
01/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/10/2023	209.09
01/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/10/2023	2.04
01/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 1/10/2023	105.86
01/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 1/10/2023	263.14
01/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/11/2023	166.61
01/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 1/11/2023	522.99
01/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/11/2023	67.33
01/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 1/11/2023	22.47
01/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 1/11/2023	202.22
01/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/11/2023	2.04
01/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/12/2023	2.04
01/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 1/12/2023	224.43
01/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 1/12/2023	22.47



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01/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wallace, Ben on 1/12/2023	21.87
01/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 1/12/2023	241.51
01/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/12/2023	89.77
01/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 1/13/2023	44.94
01/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/13/2023	157.42
01/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 1/13/2023	168.59
01/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/13/2023	38.42
01/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/13/2023	2.04
01/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 1/13/2023	31.98
01/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Poulos, John on 1/16/2023	76.81
01/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 1/16/2023	22.47
01/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 1/16/2023	65.61
01/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/16/2023	2.04
01/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/17/2023	2.04
01/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Daming on 1/18/2023	36.02
01/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/18/2023	2.04
01/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/19/2023	83.62
01/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Briefel, Simon on 1/19/2023	100.21
01/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/19/2023	2.04
01/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/20/2023	89.77

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01/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 1/21/2023	179.75
01/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 1/22/2023	15.99
01/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/22/2023	22.47
01/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 1/23/2023	529.32
01/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 1/23/2023	22.47
01/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 1/23/2023	22.44
01/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/23/2023	2.04
01/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/23/2023	134.66
01/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wallace, Ben on 1/23/2023	262.43
01/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/24/2023	2.04
01/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 1/25/2023	22.47
01/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/25/2023	2.04
01/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/25/2023	89.77
01/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/26/2023	2.04
01/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 1/26/2023	67.33
01/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/27/2023	2.04
01/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 1/27/2023	89.77
01/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wallace, Ben on 1/27/2023	1,028.66
01/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/27/2023	22.44

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01/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Williams, Ashton on 1/27/2023	269.32
01/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/28/2023	352.62
01/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Williams, Ashton on 1/28/2023	22.44
01/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/28/2023	443.23
01/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/29/2023	381.54
01/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 1/29/2023	89.77
01/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/29/2023	270.16
01/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 1/29/2023	22.44
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 1/30/2023	92.77
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/30/2023	2.04
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Santori, Taylor Edward on 1/30/2023	205.06
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Williams, Ashton on 1/30/2023	134.66
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wallace, Ben on 1/30/2023	109.34
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/30/2023	322.77
01/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/30/2023	170.68
01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 1/31/2023	153.08
01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 1/31/2023	112.22
01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 1/31/2023	2.04
01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Daming on 1/31/2023	77.77

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01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 1/31/2023	22.44
01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Santori, Taylor Edward on 1/31/2023	188.70
01/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 1/31/2023	22.44
02/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/1/2023	1.82
02/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/1/2023	46.92
02/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Santori, Taylor Edward on 2/1/2023	94.36
02/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kandallu, Meena on 2/1/2023	48.20
02/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/2/2023	264.83
02/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/2/2023	1.82
02/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/2/2023	48.20
02/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/2/2023	284.80
02/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Santori, Taylor Edward on 2/3/2023	121.23
02/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/3/2023	24.08
02/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/3/2023	46.92
02/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/3/2023	240.75
02/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/3/2023	1.82
02/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/4/2023	96.30
02/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 2/4/2023	48.20

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02/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/5/2023	96.41
02/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 2/5/2023	120.52
02/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/5/2023	46.92
02/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/6/2023	150.77
02/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 2/6/2023	24.08
02/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/6/2023	1.82
02/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/7/2023	258.07
02/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 2/7/2023	24.08
02/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/7/2023	48.15
02/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/7/2023	1.82
02/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 2/7/2023	48.20
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 2/8/2023	72.22
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/8/2023	96.30
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/8/2023	601.61
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wasserman, Lindsay on 2/8/2023	48.15
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/8/2023	1.82
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/8/2023	916.74
02/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensley, Gabriela on 2/8/2023	48.20

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02/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/9/2023	273.34
02/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/9/2023	40.12
02/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/9/2023	263.15
02/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 2/9/2023	24.08
02/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/9/2023	1.82
02/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/10/2023	1.82
02/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 2/10/2023	34.38
02/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/10/2023	234.60
02/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/11/2023	113.48
02/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wirtz, Alison on 2/11/2023	124.99
02/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 2/11/2023	190.96
02/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/11/2023	520.72
02/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 2/12/2023	619.75
02/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/12/2023	65.32
02/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/12/2023	70.38
02/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 2/12/2023	103.85
02/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/12/2023	455.52
02/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 2/13/2023	275.41

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02/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/13/2023	216.68
02/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/13/2023	169.46
02/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/13/2023	1.82
02/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/13/2023	23.46
02/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/13/2023	24.11
02/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/14/2023	154.71
02/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/14/2023	1.82
02/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/14/2023	23.46
02/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/14/2023	48.15
02/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 2/14/2023	24.11
02/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/15/2023	1.82
02/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 2/15/2023	96.41
02/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/15/2023	72.31
02/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/16/2023	1.82
02/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/16/2023	157.50
02/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/16/2023	24.11
02/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Poulos, John on 2/16/2023	24.11

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02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/17/2023	23.46
02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/17/2023	24.11
02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 2/17/2023	24.11
02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensley, Gabriela on 2/17/2023	48.20
02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/17/2023	1.82
02/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/18/2023	24.08
02/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/18/2023	154.89
02/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/19/2023	144.61
02/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/19/2023	24.08
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 2/20/2023	70.38
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 2/20/2023	65.32
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 2/20/2023	24.11
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/20/2023	1.82
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 2/20/2023	89.50
02/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/21/2023	1.82
02/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sturek, Ken on 2/21/2023	115.31
02/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 2/21/2023	72.31
02/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 2/22/2023	96.41



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02/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/22/2023	1.82
02/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 2/22/2023	24.08
02/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/23/2023	1.82
02/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 2/23/2023	48.15
02/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/24/2023	1.82
02/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 2/24/2023	48.20
02/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 2/25/2023	79.60
02/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 2/25/2023	161.62
02/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 2/26/2023	48.15
02/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/27/2023	1.82
02/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 2/28/2023	1.82
	<b>Total</b>	<b>20,779.57</b>

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**LexisNexis Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/1/2023 by Patricia Walsh	51.78
01/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/5/2023 by Jimmy Ryan	1,120.25
01/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/5/2023 by Joshua Raphael	787.17
01/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/5/2023 by Caitlin McGrail	51.71
01/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/6/2023 by Caitlin McGrail	51.71
01/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/6/2023 by Jimmy Ryan	103.43
01/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/10/2023 by Patricia Walsh	310.66
01/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/11/2023 by Alex Xuan	51.71
01/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/13/2023 by Joshua Raphael	238.41
01/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/18/2023 by Alex Xuan	134.98
01/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/18/2023 by Daming Lee	83.27
01/20/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/20/2023 by Alex Xuan	134.98
01/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/23/2023 by Alex Xuan	186.70
01/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/23/2023 by Kelby Roth	207.11
01/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/25/2023 by Alex Xuan	155.14
01/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/27/2023 by Simon Briefel	215.55
01/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/27/2023 by Ashton Williams	134.98
01/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/27/2023 by Matthew Turner	253.19
01/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/28/2023 by Alex Xuan	290.13

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01/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/28/2023 by Joshua Raphael	1,037.01
01/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/29/2023 by Alex Xuan	134.98
01/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/30/2023 by Joshua Raphael	476.84
01/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/30/2023 by Taylor Santori	571.30
01/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/31/2023 by Jimmy Ryan	134.99
01/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 1/31/2023 by Michael Wright	345.90
02/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/1/2023 by Matthew Turner	203.31
02/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/2/2023 by Patricia Walsh	51.77
02/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/2/2023 by Alex Xuan	982.60
02/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/2/2023 by Matthew Turner	124.03
02/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/3/2023 by Michael Wright	73.40
02/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/3/2023 by Patricia Walsh	51.77
02/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/4/2023 by Joshua Raphael	465.42
02/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/7/2023 by Caitlin McGrail	333.57
02/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/8/2023 by Caitlin McGrail	103.45
02/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/8/2023 by Joshua Raphael	1,657.32
02/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/9/2023 by Joshua Raphael	408.53
02/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/10/2023 by Simon Briefel	103.44
02/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 2/12/2023 by Joshua Raphael	230.14
	<b>Total</b>	<b>12,052.63</b>

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**Overtime Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/02/23	Joey Daniel Baruh - Taxi, OT Transportation home from the office.	49.26
01/03/23	Roy Michael Roman - Taxi, OT Transportation home from the office.	11.24
01/04/23	Alison Wirtz - Taxi, OT Transportation home from the office.	13.94
01/05/23	Jimmy Ryan - Taxi, OT Transportation home from the office.	11.95
01/05/23	Alison Wirtz - Taxi, OT Transportation home from the office.	12.98
01/20/23	Alex Straka - Taxi, OT Transportation home from the office.	17.98
01/23/23	Alex Straka - Taxi, OT Transportation home from the office.	15.47
01/24/23	Robert Orren - Taxi, OT Transportation home from the office.	23.00
01/24/23	Roy Michael Roman - Taxi, OT Transportation home from the office.	12.88
01/24/23	Tanzila Zomo - Taxi, OT Transportation to the office.	76.36
01/25/23	Alex Xuan - Taxi, OT Transportation home from the office.	14.99
01/30/23	Simon Briefel - Taxi, OT Transportation home from the office.	46.19
01/31/23	Simon Briefel - Taxi, OT Transportation home from the office.	51.95
02/07/23	Simon Briefel - Taxi, OT Transportation home from the office.	61.98
02/07/23	William Thompson - Taxi, OT Transportation home from the office.	14.50
02/07/23	Alex Xuan - Taxi, OT Transportation home from the office.	11.64
02/13/23	Roy Michael Roman - Taxi, OT Transportation home from the office.	12.72
02/14/23	Roy Michael Roman - Taxi, OT Transportation home from the office.	14.24
02/21/23	Alex Xuan - Taxi, OT Transportation home from the office.	13.99
02/21/23	Anthony Vincenzo Sexton, P.C. - Taxi, OT Transportation home from the office.	14.18
02/22/23	Joey Daniel Baruh - Taxi, OT Transportation home from the office.	69.43
02/23/23	Alex Xuan - Alex Xuan, Taxi, OT Transportation home from the office.	12.90
02/28/23	Chris Koenig - Taxi, OT Transportation home from the office.	65.58
	<b>Total</b>	<b>649.35</b>

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**Overtime Meals - Non-Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/08/23	GRUBHUB HOLDINGS INC - Orren Robert 1/6/2023 OT Meal	20.00
01/29/23	GRUBHUB HOLDINGS INC - Orren Robert 1/24/2023 OT Meal	20.00
01/29/23	GRUBHUB HOLDINGS INC - Orren Robert 1/23/2023 OT Meal	20.00
01/30/23	Simon Briefel - Overtime Meals - Non-Attorney, New York OT Meal Simon Briefel 01/30/2023	20.00
01/31/23	Simon Briefel - Overtime Meals - Non-Attorney, New York OT Meal Simon Briefel 01/31/2023	20.00
02/05/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/2/2023 OT Meal	20.00
02/05/23	GRUBHUB HOLDINGS INC - Raphael Joshua 1/31/2023 OT Meal	20.00
	<b>Total</b>	<b>140.00</b>

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**Overtime Meals - Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Hannah Simson, Overtime Meal, 11/10/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/1/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/2/2022	20.00
11/01/22	FLIK - Hannah Simson, Overtime Meal, 11/10/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	20.00
11/01/22	FLIK - Tanzila Zomo, Overtime Meal, 11/1/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/1/2022	20.00
01/01/23	GRUBHUB HOLDINGS INC - Wasserman Lindsay 12/28/2022 OT Meal	20.00
01/01/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 12/29/2022 OT Meal	20.00
01/02/23	Joey Daniel Baruh - Overtime Meals - 01/02/2023	20.00
01/05/23	Alison Wirtz - Overtime Meals - 01/05/2023	20.00
01/08/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 1/3/2023 OT Meal	20.00
01/08/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 1/5/2023 OT Meal	20.00
01/08/23	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 1/5/2023 OT Meal	20.00
01/08/23	GRUBHUB HOLDINGS INC - Ryan Jimmy 1/5/2023 OT Meal	20.00
01/15/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 1/12/2023 OT Meal	20.00
01/15/23	GRUBHUB HOLDINGS INC - Raphael Joshua 1/10/2023 OT Meal	20.00
01/15/23	GRUBHUB HOLDINGS INC - Raphael Joshua 1/12/2023 OT Meal	20.00

Legal Services for the Period Ending February 28, 2023

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Expenses

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01/15/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 1/10/2023 OT Meal	20.00
01/29/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 1/23/2023 OT Meal	20.00
01/29/23	GRUBHUB HOLDINGS INC - Raphael Joshua 1/26/2023 OT Meal	20.00
02/22/23	Joey Daniel Baruh - Overtime Meals - 02/22/2023	20.00
	<b>Total</b>	<b>640.00</b>

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Expenses

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**Overnight Delivery - Hard**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/19/23	FEDERAL EXPRESS - Fed Ex International	101.45
01/30/23	FEDERAL EXPRESS - 771098519963	27.62
02/06/23	FEDERAL EXPRESS - 771138045747	47.62
	<b>Total</b>	<b>176.69</b>



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**Computer Database Research - Soft**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
01/01/23	PACER Usage for 01/2023	8.30
01/01/23	PACER Usage for 01/2023	0.60
01/01/23	PACER Usage for 01/2023	20.20
01/01/23	PACER Usage for 01/2023	5.00
01/01/23	PACER Usage for 01/2023	5.10
01/01/23	PACER Usage for 01/2023	48.10
01/01/23	PACER Usage for 01/2023	14.90
01/01/23	PACER Usage for 01/2023	54.50
01/01/23	PACER Usage for 01/2023	92.80
01/01/23	PACER Usage for 01/2023	10.80
01/01/23	PACER Usage for 01/2023	30.50
01/01/23	PACER Usage for 01/2023	0.80
01/01/23	PACER Usage for 01/2023	26.50
01/01/23	PACER Usage for 01/2023	1.10
02/01/23	PACER Usage for 02/2023	3.10
02/01/23	PACER Usage for 02/2023	0.90
02/01/23	PACER Usage for 02/2023	123.90
02/01/23	PACER Usage for 02/2023	0.30
02/01/23	PACER Usage for 02/2023	26.10
02/01/23	PACER Usage for 02/2023	3.00
02/01/23	PACER Usage for 02/2023	17.30
02/01/23	PACER Usage for 02/2023	2.40
02/01/23	PACER Usage for 02/2023	16.50
02/01/23	PACER Usage for 02/2023	65.80
02/01/23	PACER Usage for 02/2023	6.80
02/01/23	PACER Usage for 02/2023	35.30
02/01/23	PACER Usage for 02/2023	13.90
	<b>Total</b>	<b>634.50</b>
<b>TOTAL EXPENSES</b>		<b>\$ 128,183.37</b>

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155383**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 525,922.00

Total legal services rendered

\$ 525,922.00

Legal Services for the Period Ending February 28, 2023

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Special Committee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.70	1,605.00	1,123.50
Hunter Appler	1.50	475.00	712.50
Joey Daniel Baruh	21.40	985.00	21,079.00
Nicholas Benham	4.60	985.00	4,531.00
Zachary S. Brez, P.C.	7.30	1,985.00	14,490.50
Simon Briefel	22.40	1,245.00	27,888.00
Grace C. Brier	1.70	1,215.00	2,065.50
Janet Bustamante	4.00	395.00	1,580.00
Cassandra Catalano	10.00	1,245.00	12,450.00
Patrick Forte	8.00	985.00	7,880.00
Asheesh Goel, P.C.	6.00	2,060.00	12,360.00
Nicholas Graves	3.00	295.00	885.00
Gabriela Zamfir Hensley	10.40	1,245.00	12,948.00
Victor Hollenberg	8.20	850.00	6,970.00
Elizabeth Helen Jones	21.00	1,155.00	24,255.00
Hanaa Kaloti	13.20	1,310.00	17,292.00
Chris Koenig	32.60	1,425.00	46,455.00
Ross M. Kwasteniet, P.C.	27.70	2,045.00	56,646.50
Dan Latona	28.10	1,375.00	38,637.50
Patricia Walsh Loureiro	19.00	1,155.00	21,945.00
Allison Lullo	23.80	1,410.00	33,558.00
Rebecca J. Marston	17.00	995.00	16,915.00
Angelina Moore	16.60	1,080.00	17,928.00
Joel McKnight Mudd	9.90	885.00	8,761.50
Patrick J. Nash Jr., P.C.	10.40	2,045.00	21,268.00
Jeffery S. Norman, P.C.	19.10	1,995.00	38,104.50
Gabrielle Christine Reardon	23.70	735.00	17,419.50
Seth Sanders	0.20	885.00	177.00
Anthony Vincenzo Sexton, P.C.	0.30	1,680.00	504.00
Maryam Tabrizi	1.30	585.00	760.50
Alison Wirtz	29.60	1,295.00	38,332.00
<b>TOTALS</b>	<b>402.70</b>		<b>\$ 525,922.00</b>

Legal Services for the Period Ending February 28, 2023

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Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Simon Briefel	1.10	Draft minutes re special committee meeting.
01/02/23	Elizabeth Helen Jones	0.90	Draft notes at special committee board meeting with special committee, C. Koenig, K&E team, A&M and Centerview.
01/02/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/02/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update call (.3); participate in special committee update call (1.0).
01/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/02/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/02/23	Joel McKnight Mudd	2.40	Correspond with G. Reardon re special committee minutes (.4); review, revise same (2.0).
01/02/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team.
01/02/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview and special committee re key issues and next steps.
01/03/23	Hanaa Kaloti	4.80	Draft talking points with preliminary findings and key documents for the special committee.
01/03/23	Allison Lullo	2.20	Draft talking points for special committee update (1.5); telephone conference with H. Kaloti re special committee talking points (.7).
01/03/23	Joel McKnight Mudd	2.10	Review, revise special committee meeting minutes (1.8); correspond with C. Koenig, G. Reardon re same (.3).
01/03/23	Gabrielle Christine Reardon	2.10	Draft special committee meeting minutes.
01/04/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re case updates.
01/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Simon Briefel	1.30	Draft minutes on special committee meeting (.3); review, comment on special committee meeting minutes (1.0).
01/04/23	Gabriela Zamfir Hensley	0.90	Conference with special committee, R. Kwasteniet, K&E team re mining update (.2); correspond with special committee re plan term sheet (.7).
01/04/23	Hanaa Kaloti	0.50	Draft talking points for special committee telephone conference.
01/04/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, special committee re mining and next steps (.5).
01/04/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with special committee re update meeting (1.1); prepare for same (.4).
01/04/23	Dan Latona	1.70	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, special committee re mining update (.3); conference with P. Nash, R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.4).
01/04/23	Patricia Walsh Loureiro	1.10	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.6).
01/04/23	Allison Lullo	3.90	Draft talking points for special committee update (2.6); participate in telephone conference with special committee re updates (1.3).
01/04/23	Rebecca J. Marston	1.00	Telephone conference with special committee, C. Koenig, K&E team re case updates.
01/04/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with C. Koenig, K&E team, special committee re case updates.
01/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse and A. Carr re case status and next steps.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Gabrielle Christine Reardon	1.70	Draft notes at special committee meeting (.8); draft special committee meeting minutes (.9).
01/04/23	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.4); telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5).
01/05/23	Simon Briefel	1.00	Review, comment on special committee meeting minutes.
01/05/23	Gabrielle Christine Reardon	3.10	Draft special committee meeting minutes.
01/06/23	Simon Briefel	1.10	Draft minutes of the special committee meeting.
01/06/23	Grace C. Brier	0.50	Conference with special committee re status of examiner work.
01/06/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview, Company re special committee.
01/06/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/06/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/06/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
01/06/23	Rebecca J. Marston	1.10	Telephone conference with D. Latona, special committee, K&E team re case updates.
01/06/23	Joel McKnight Mudd	1.00	Review, revise special committee minutes (.8); correspond with G. Reardon, S. Briefel re same (.2).
01/06/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
01/06/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
01/06/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Simon Briefel	1.10	Draft minutes at special committee meetings.
01/09/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/09/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Rebecca J. Marston	0.20	Telephone conference with special committee, C. Koenig, K&E team re case updates.
01/09/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with A. Wirtz and special committee re plan and regulatory updates.
01/09/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
01/09/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/11/23	Zachary S. Brez, P.C.	1.00	Participate in special committee telephone conference.
01/11/23	Simon Briefel	0.30	Draft minutes at special committee meeting.
01/11/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, directors re special committee board meeting.
01/11/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re mining issues (.5).
01/11/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview, Company re mining issues (.5).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy (.7); telephone conference with R. Kwasteniet, C. Koenig, special committee re term sheet (.5).
01/11/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7).
01/11/23	Rebecca J. Marston	1.40	Telephone conference with special committee, R. Kwasteniet, K&E team re case updates (.7); conference with R. Kwasteniet, special committee, K&E team re plan term sheet (.7).
01/11/23	Joel McKnight Mudd	0.50	Draft special committee meeting notes.
01/11/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with A. Wirtz, special committee and K&E team re plan and regulatory process update and discussion.
01/11/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
01/11/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7); conference with C. Koenig, K&E team, Centerview, A&M, Celsius and special committee re mining (.6).
01/12/23	Rebecca J. Marston	0.50	Conference with special committee re case updates.
01/13/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
01/13/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, independent directors re special committee meeting (.6); telephone conference with C. Koenig, Company, special committee re custody, withhold withdrawal status (.5).
01/13/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.5); telephone conference with R. Kwasteniet, K&E team, Company, A&M, special committee re custody issues (.5).



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Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee update meeting (.2); telephone conference with special committee re case updates (.9).
01/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/13/23	Rebecca J. Marston	0.60	Telephone conference with special committee, R. Kwasteniet, K&E team re case updates.
01/13/23	Joel McKnight Mudd	0.50	Draft notes re special committee meeting.
01/13/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with A. Wirtz, special committee and K&E team re regulatory process updates and custody update.
01/13/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/15/23	Nicholas Benham	4.60	Revise special committee presentation (2.9); review, analyze documents re same (1.7).
01/15/23	Seth Sanders	0.20	Correspond with G. Hensley re special committee materials.
01/16/23	Simon Briefel	0.70	Draft notes on special committee meeting.
01/16/23	Gabriela Zamfir Hensley	0.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Elizabeth Helen Jones	0.60	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, Centerview, A&M.
01/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/16/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Rebecca J. Marston	0.80	Telephone conference with special committee re case status, updates (.7); correspond with G. Hensley re same (.1).
01/16/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, special committee re updates, next steps.
01/18/23	Simon Briefel	1.00	Draft notes on special committee meeting.
01/18/23	Chris Koenig	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/18/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy.
01/18/23	Allison Lullo	0.50	Telephone conference with Z. Brez, K&E team and special committee re regulatory update.
01/18/23	Rebecca J. Marston	1.00	Telephone conference with special committee re plan term sheet, case updates.
01/18/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy.
01/18/23	Alison Wirtz	1.50	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/20/23	Simon Briefel	0.80	Draft minutes on special committee meeting.
01/20/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/20/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re updates.
01/20/23	Rebecca J. Marston	0.60	Telephone conference with special committee re case status, updates.
01/20/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/22/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re status of case and next steps.
01/22/23	Alison Wirtz	0.20	Correspond with C. Koenig, K&E team, advisors re special committee call.
01/23/23	Simon Briefel	0.80	Draft minutes at special committee meeting.
01/23/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/23/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with D. Latona, K&E team, special committee re key issues and next steps (.8); follow-up re same (.3).
01/23/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/23/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/23/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, special committee re case updates, plan work streams.
01/23/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
01/23/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with special committee, R. Kwasteniet and K&E team re key issues and next steps.
01/23/23	Gabrielle Christine Reardon	0.70	Draft notes re special committee telephone conference.
01/23/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
01/24/23	Jeffery S. Norman, P.C.	1.20	Prepare for conference with the Company re NewCo discussions with the special committee (.4); conference with Company re NewCo discussion with special committee (.8).
01/25/23	Zachary S. Brez, P.C.	0.80	Telephone conference with C. Koenig, Special committee re regulatory updates.
01/25/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/25/23	Elizabeth Helen Jones	1.10	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/25/23	Chris Koenig	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/25/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
01/25/23	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1).
01/25/23	Allison Lullo	1.00	Telephone conference with R. Kwasteniet, K&E team, and special committee re litigation matter strategy.
01/25/23	Rebecca J. Marston	1.10	Telephone conference with K&E team, special committee re case updates, status.
01/25/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re case strategy.
01/25/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re status of case and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Jeffery S. Norman, P.C.	1.10	Prepare for special committee meeting (.2); video conference with Company, Centerview and A&M re special committee update (.9).
01/25/23	Alison Wirtz	1.60	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/27/23	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re regulatory updates.
01/27/23	Simon Briefel	1.10	Draft minutes on special committee meeting.
01/27/23	Elizabeth Helen Jones	1.10	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/27/23	Chris Koenig	1.00	Telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/27/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
01/27/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy.
01/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/27/23	Allison Lullo	0.90	Telephone conference with Z. Brez, K&E team and special committee re litigation matter strategy.
01/27/23	Jeffery S. Norman, P.C.	1.10	Prepare for special committee meeting (.3); conference with Company, Centerview, A&M re special committee update (.8).
01/27/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
01/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/29/23	Joey Daniel Baruh	1.30	Draft minutes on special committee meeting.
01/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, special committee re Examiner report and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
01/30/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Elizabeth Helen Jones	0.50	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/30/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, special committee re case strategy.
01/30/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.2); video conference with A. Wirtz and K&E team re special committee update (.8).
01/30/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
01/30/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/31/23	Gabriela Zamfir Hensley	2.00	Draft special committee materials re plan alternatives (1.4); revise same (.6).
01/31/23	Chris Koenig	1.90	Review and revise slides for special committee meeting (1.4); correspond with R. Kwasteniet, K&E team re same (.5).
01/31/23	Anthony Vincenzo Sexton, P.C.	0.30	Draft special committee presentation.
02/01/23	Zachary S. Brez, P.C.	1.00	Prepare for special committee meeting (.5); telephone conference with special committee, R. Kwasteniet, K&E team re case updates, next steps (.5).
02/01/23	Simon Briefel	1.10	Draft minutes on special committee meeting.
02/01/23	Gabriela Zamfir Hensley	2.90	Revise, finalize special committee materials (1.4); draft notes at special committee meeting (1.5).
02/01/23	Elizabeth Helen Jones	1.40	Draft notes at special committee meeting with C. Koenig, K&E team, A&M, Centerview, special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Chris Koenig	3.20	Review and revise slides for special committee call (1.2); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.5).
02/01/23	Ross M. Kwasteniet, P.C.	3.10	Review and revise materials for special committee meeting (1.2); correspond with A. Sexton and J. Norman re same (.5); participate in special committee update meeting (1.4).
02/01/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy.
02/01/23	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview, Company, special committee re mining operations.
02/01/23	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
02/01/23	Allison Lullo	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Alison Wirtz	1.50	Conference with Company, special committee, advisors, R. Kwasteniet, K&E team re mining (.5); conference with special committee, Company, R. Kwasteniet, K&E team and advisors re status, next steps (1.0).
02/02/23	Joey Daniel Baruh	1.10	Correspond with A. Lullo re company treatment of confidential party.
02/02/23	Victor Hollenberg	0.20	Draft interview outlines re investigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/02/23	Angelina Moore	0.30	Analyze key documents, previous interviews and prior work product to draft interview outline for Company employee for upcoming interview.
02/03/23	Joey Daniel Baruh	2.80	Draft interview outline for Company employee.
02/03/23	Simon Briefel	0.30	Draft minutes on special committee meeting.
02/03/23	Victor Hollenberg	0.30	Draft interview outlines re investigation.
02/03/23	Elizabeth Helen Jones	0.30	Draft notes at special committee meeting with C. Koenig, K&E team, Centerview, A&M, special committee.
02/03/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re committee pre-call.
02/03/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/03/23	Jeffery S. Norman, P.C.	0.90	Prepare for special committee meeting (.6); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re committee pre-call (.3).
02/03/23	Gabrielle Christine Reardon	0.30	Draft notes at special committee meeting.
02/03/23	Alison Wirtz	0.30	Correspond with special committee and advisors re pre-call for Committee meeting.
02/05/23	Joey Daniel Baruh	4.10	Draft employee interview outline.
02/05/23	Patrick Forte	0.80	Revise employee interview outline.
02/05/23	Hanaa Kaloti	0.30	Review, analyze correspondence from P. Forte summarizing Company employee testimony for special committee presentation.
02/06/23	Joey Daniel Baruh	0.20	Telephone conference with H. Kaloti re special committee presentation.
02/06/23	Simon Briefel	0.30	Draft minutes on special committee meeting.
02/06/23	Patrick Forte	2.00	Analyze and draft summary of employee key communications for inclusion in presentation to special committee.
02/06/23	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, J. Baruh, G. Brier, V. Hollenberg and A. Moore re presentation to special committee.



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02/06/23	Nicholas Graves	1.50	Review documents and related support material referenced in employee interview outline.
02/06/23	Victor Hollenberg	0.30	Conference with H. Kaloti and investigative team re special committee matters and workflow.
02/06/23	Victor Hollenberg	2.20	Review, analyze and summarize key documents for special committee presentation.
02/06/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, special committee.
02/06/23	Hanaa Kaloti	0.60	Participate in meeting with R. Kwasteniet, K&E and Latham team re internal strategy re presentation to special committee.
02/06/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with D. Latona, K&E team and special committee re case strategy.
02/06/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/06/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/06/23	Allison Lullo	1.50	Telephone conference with Latham team, H. Kaloti, Z. Brez, D. Latona re special committee presentation (.8); telephone conference with H. Kaloti re same (.2); telephone conference with H. Kaloti, P. Forte, K&E team re special committee presentation (.5).
02/06/23	Rebecca J. Marston	0.10	Telephone conference with special committee, D. Latona, K&E team re case updates, work in process.
02/06/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re upcoming presentation to special committee regarding employee misconduct.
02/06/23	Angelina Moore	4.60	Analyze key documents, previous interviews and prior work product to draft interview outline for Company employee for upcoming interview.
02/06/23	Angelina Moore	1.00	Review and analyze key documents, prior interview notes and examiner report re employees for upcoming special committee presentation re employee misconduct.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.4); participate in conference with A. Wirtz and other K&E team re special committee update (.6).
02/06/23	Gabrielle Christine Reardon	0.30	Draft notes at special committee meeting.
02/06/23	Maryam Tabrizi	0.80	Prepare for and participate in telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy (.5); analyze correspondence from K&E, FTI teams re quality control and review plan (.3).
02/06/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/07/23	Joey Daniel Baruh	1.70	Revise presentation for special committee re employee analysis.
02/07/23	Zachary S. Brez, P.C.	0.50	Prepare for special committee telephone conference.
02/07/23	Simon Briefel	0.50	Draft notes at telephone conference with special committee, A&M, Centerview, R. Kwasteniet, K&E team re UCC meeting.
02/07/23	Janet Bustamante	3.00	Respond to attorney document requests for fact development work in preparation for presentation to special committee.
02/07/23	Patrick Forte	0.40	Draft summary of employee key communications for inclusion in presentation to special committee.
02/07/23	Nicholas Graves	1.50	Compile documents referenced in presentation to the special committee.
02/07/23	Victor Hollenberg	0.70	Review, analyze and summarize key documents for special committee presentation.
02/07/23	Hanaa Kaloti	3.20	Analyze employee conduct re fact development for presentation to special committee re same (3.0); telephone conference with A. Lullo re same (.2).
02/07/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, special committee re plan issues and next steps.
02/07/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, special committee re board meeting.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Allison Lullo	4.70	Draft special committee presentation (3.0); telephone conference with R. Kwasteniet re same (.3); telephone conference with G. Brier, Latham team re same (.4); draft special committee readout outline (1.0).
02/07/23	Angelina Moore	1.60	Review and analyze key documents, prior interview notes and examiner report re employees for upcoming presentation to special committee re employee misconduct.
02/07/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, K&E team, Special Committee re Plan, next steps.
02/08/23	Zachary S. Brez, P.C.	0.50	Telephone conference with C. Koenig, K&E team, special committee re board meeting.
02/08/23	Grace C. Brier	1.20	Telephone conference with special committee re examiner report (.4); review and prepare documents for same (.7); conference with A. Lullo re same (.1).
02/08/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, Centerview, A&M, special committee re special committee board meeting.
02/08/23	Hanaa Kaloti	1.70	Participate in meeting with special committee re employee conduct analysis (.7); review talking points beforehand (.5); telephone conference with A. Lullo re final deck for special committee presentation, Examiner report and team assignments (.5).
02/08/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re employee issues and next steps (.5).
02/08/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
02/08/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Latham team, special committee re employee matters (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Allison Lullo	1.40	Review and revise talking points for special committee presentation (.7); telephone conference with R. Kwasteniet, K&E team, Latham team and special committee re employee matters (.7).
02/08/23	Rebecca J. Marston	0.90	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/08/23	Joel McKnight Mudd	0.90	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/08/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/08/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
02/09/23	Joey Daniel Baruh	0.60	Review, analyze materials for readout deck for special committee.
02/10/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/10/23	Elizabeth Helen Jones	1.00	Draft notes at special committee meeting with C. Koenig, K&E team, A&M, Centerview, and special committee.
02/10/23	Chris Koenig	1.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.3); telephone conference with R. Kwasteniet, K&E team, special committee re exclusivity declarations (.5).
02/10/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference participate in telephone conference with C. Koenig, K&E team, special committee re case strategy (.4); participate in telephone conference with C. Koenig, K&E team, special committee re same (.8).
02/10/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.4); telephone conference with R. Kwasteniet, J. Brown, C. Koenig, L. Hamlin, special committee re declarations (.5).
02/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/10/23	Allison Lullo	3.50	Draft special committee presentation outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
02/10/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.4); attend video conference with A. Wirtz and K&E team re special committee update (.6).
02/10/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
02/10/23	Alison Wirtz	1.30	Conference with C. Koenig, K&E team, advisors and Special Committee re case strategies and next steps.
02/13/23	Janet Bustamante	1.00	Respond to attorney document requests for fact development re upcoming interviews.
02/13/23	Victor Hollenberg	2.30	Review, analyze and summarize discovery documents.
02/13/23	Elizabeth Helen Jones	0.90	Telephone conference with special committee, C. Koenig, K&E team, Centerview, A&M, re board meeting.
02/13/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, special committee re case strategy.
02/13/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/13/23	Allison Lullo	1.00	Revise special committee presentation outline.
02/13/23	Angelina Moore	1.20	Analyze and review examiner report re company's policies and systems for incorporation into investigation findings read-out outline.
02/13/23	Joel McKnight Mudd	1.00	Draft notes re telephone conference with R. Kwasteniet, special committee.
02/13/23	Jeffery S. Norman, P.C.	1.00	Participate in video conference with A. Wirtz and K&E team re special committee update.
02/13/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
02/13/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
02/14/23	Patrick Forte	1.10	Revise special committee readout presentation outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Allison Lullo	0.80	Draft special committee presentation outline.
02/15/23	Hunter Appler	0.10	Telephone conference with A. Lullo, K&E team re project status and planning.
02/15/23	Joey Daniel Baruh	0.20	Revise readout deck presentation.
02/15/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
02/15/23	Cassandra Catalano	0.20	Video conference with A. Lullo, H. Kaloti and K&E team re readout deck and case closure.
02/15/23	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, V. Hollenberg and J. Baruh re special committee presentation.
02/15/23	Victor Hollenberg	0.20	Conference with H. Kaloti, A. Lullo and investigative team re presentation strategy and preparation.
02/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re deal update.
02/15/23	Hanaa Kaloti	0.90	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); review, analyze presentation outline for special committee (.4).
02/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/15/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update meeting (.6); telephone conference with C. Koenig and K&E team, A&M, Centerview, special committee re key issues and next steps (.6).
02/15/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case update.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Allison Lullo	1.70	Telephone conference with H. Kalofi, K&E team re special committee presentation (.5); telephone conference with Company re employee interviews (.2); draft presentation outline (1.0).
02/15/23	Angelina Moore	0.30	Correspond with A. Lullo, K&E team re investigation next steps, including development of deck re findings.
02/16/23	Simon Briefel	0.70	Draft minutes on special committee meeting.
02/16/23	Cassandra Catalano	0.60	Review and analyze readout deck outline.
02/16/23	Cassandra Catalano	0.50	Video conference with A. Lullo, H. Kaloti and Company re employee interview.
02/16/23	Patrick Forte	0.20	Telephone conference with V. Hollenberg re special committee presentation.
02/16/23	Patrick Forte	0.30	Review and analyze key documents for inclusion in special committee presentation.
02/16/23	Victor Hollenberg	0.20	Conference with P. Forte re fact development and analysis re special committee presentation
02/16/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee meeting.
02/16/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/16/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with C. Koenig, K&E team, special committee re key issues and next step (.5); participate in telephone conference with C. Koenig, K&E team, special committee re same (.6).
02/16/23	Dan Latona	1.50	Telephone conference with C. Koenig, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy (1.0).
02/16/23	Rebecca J. Marston	0.80	Telephone conference with special committee, D. Latona, K&E team re case updates.
02/16/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee update (.3); conference with A. Wirtz and other K&E team re special committee update (.7).
02/16/23	Gabrielle Christine Reardon	0.80	Draft notes at special committee meeting.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); conference with Company, special committee and advisors re mining update (.5).
02/17/23	Simon Briefel	1.20	Draft minutes on special committee meeting.
02/17/23	Patrick Forte	0.80	Review and analyze key documents for inclusion in special committee presentation.
02/17/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee meeting.
02/17/23	Hanaa Kaloti	1.20	Draft final readout deck for special committee.
02/17/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/17/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Rebecca J. Marston	1.40	Telephone conference with C. Koenig, K&E team, special committee re case status, updates.
02/17/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
02/17/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
02/17/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re investigation.
02/18/23	Asheesh Goel, P.C.	0.50	Telephone conference with Z. Brez re key issues, next steps.
02/18/23	Gabriela Zamfir Hensley	1.10	Draft notes at special committee meeting.
02/20/23	Simon Briefel	0.80	Draft minutes on special committee meeting.
02/20/23	Cassandra Catalano	3.00	Draft and revise readout deck outline for special committee re compliance and controls documents.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Patrick Forte	1.20	Revise special committee presentation outline.
02/20/23	Patrick Forte	0.80	Review and analyze key documents for inclusion in special committee presentation.
02/20/23	Asheesh Goel, P.C.	2.50	Telephone conference with Z. Brez re case updates, next steps (.5); analyze staffing model (1.5); telephone conference with Company re case updates, next steps (.5).
02/20/23	Victor Hollenberg	1.80	Review, analyze and summarize documents for special committee presentation outline.
02/20/23	Elizabeth Helen Jones	1.10	Telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re special committee board call.
02/20/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/20/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update call (.4); telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re key issues and next steps. (.8).
02/20/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/20/23	Rebecca J. Marston	0.80	Telephone conference with K&E team, special committee re case updates.
02/20/23	Angelina Moore	7.10	Draft outline of investigation findings, including incorporation of interviews and key documents, for upcoming presentation to Company.
02/20/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps. (.8).
02/20/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/20/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/21/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re project status and planning.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Simon Briefel	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re Core dispute.
02/21/23	Cassandra Catalano	2.00	Draft and revise readout deck outline re compliance and controls documents for special committee.
02/21/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, L. Riff, and FTI team re document production status.
02/21/23	Asheesh Goel, P.C.	2.00	Review, analyze background materials (1.0); review, analyze key documents (1.0).
02/21/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re Core issues and next steps.
02/22/23	Bob Allen, P.C.	0.70	Telephone conference with special committee re status of regulatory matters.
02/22/23	Joey Daniel Baruh	3.60	Revise committee readout presentation for special committee.
02/22/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/22/23	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez, A. Lullo, B. Allen re strategy.
02/22/23	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, special committee, C. Koenig, A&M, Centerview re special committee meeting.
02/22/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with D. Latona, K&E team, special committee re mining and general updates.
02/22/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re mining (.5).
02/22/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9).
02/22/23	Rebecca J. Marston	0.90	Telephone conference with special committee, D. Latona, K&E team re case updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/22/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/22/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); conference with Company, advisors re mining (.6).
02/23/23	Joey Daniel Baruh	3.30	Conference with A. Lullo re special committee talking points (.5); draft talking points materials (2.8).
02/23/23	Cassandra Catalano	0.10	Review and analyze Company employee key statements and documents outline.
02/23/23	Elizabeth Helen Jones	0.80	Correspond with R. Kwasteniet, K&E team, Company re special committee authority.
02/24/23	Joey Daniel Baruh	2.50	Draft talking points materials for special committee.
02/24/23	Cassandra Catalano	3.10	Draft and analyze Company employee key statements and documents outline.
02/24/23	Elizabeth Helen Jones	1.50	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
02/24/23	Chris Koenig	1.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/24/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for special committee update meeting (.4); telephone conference with special committee, C. Koenig, K&E team re key issues and next steps (1.2).
02/24/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/24/23	Rebecca J. Marston	1.30	Telephone conference with special committee, D. Latona, K&E team re case status, updates.
02/24/23	Joel McKnight Mudd	0.70	Draft special committee meeting notes.
02/24/23	Patrick J. Nash Jr., P.C.	1.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/24/23	Gabrielle Christine Reardon	1.80	Take minutes at special committee meeting.
02/24/23	Maryam Tabrizi	0.50	Analyze correspondence, talking points and preparation material from A. Lullo re special committee.
02/24/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re plan issues.
02/27/23	Elizabeth Helen Jones	1.10	Draft notes at special committee board call with C. Koenig, K&E team, A&M, Centerview, and special committee.
02/27/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy.
02/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Rebecca J. Marston	1.00	Telephone conference with special committee, D. Latona, K&E team re case status, updates.
02/27/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
02/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Simon Briefel	0.70	Draft minutes on special committee meeting.
02/28/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee re case updates (.6); telephone conference with D. Barse re case updates (.2); telephone conference with special committee member re case updates (.1).
02/28/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re plan settlement negotiations and next steps.
02/28/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re case updates (.6); telephone conference with D. Barse re case updates (.2); telephone conference with A. Carr re case updates (.1).
02/28/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, Centerview team, Company, special committee re plan term sheet.
02/28/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/28/23	Rebecca J. Marston	0.70	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/28/23	Jeffery S. Norman, P.C.	0.70	Prepare for special committee meeting (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.4).
02/28/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
02/28/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

**Total****402.70**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155384**  
**Client Matter: 53363-30**

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**In the Matter of Stake Hound Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 23,624.00

Total legal services rendered

\$ 23,624.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	6.20	1,675.00	10,385.00
Joseph A. D'Antonio	7.30	985.00	7,190.50
Leah A. Hamlin	3.10	1,135.00	3,518.50
T.J. McCarrick	2.00	1,265.00	2,530.00
<b>TOTALS</b>	<b>18.60</b>		<b>\$ 23,624.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/19/23	Judson Brown, P.C.	0.80	Review, analyze confidential memorandum re potential claims (.3); telephone conference with Company, Fireblocks counsel re same (.5).
01/28/23	Joseph A. D'Antonio	0.20	Review, analyze work product re confidential party (.1); correspond with J. Brown, T. McCarrick, L. Hamlin re same (.1).
02/05/23	Judson Brown, P.C.	0.80	Review and analyze confidential memorandum re potential claims (.4); telephone conference with T. McCarrick, K&E team re same (.4).
02/05/23	Joseph A. D'Antonio	1.60	Conference with J. Brown, T. McCarrick, L. Hamlin re confidential party litigation (.6); draft research analysis re same (1.0).
02/05/23	Leah A. Hamlin	1.00	Review, analyze memorandum re confidential party litigation (.3); telephone conference with J. Brown re litigation strategy re same (.7).
02/06/23	Judson Brown, P.C.	1.60	Review, analyze research re potential claims against Fireblocks (.5); review, draft correspondence with J. D'Antonio, K&E team, Company re same (.4); telephone conference with Company re potential claim (.7).
02/06/23	Joseph A. D'Antonio	2.70	Correspond with J. Brown, T. McCarrick, L. Hamlin re litigation research issues (.5); research case law re same (1.6); conference with J. Brown, T. McCarrick, R. Kwasteniet, Company re same (.6).
02/06/23	T.J. McCarrick	0.50	Telephone conference with J. Brown, R. Kwasteniet, Company re potential claims.
02/13/23	Judson Brown, P.C.	0.30	Review, draft correspondence with T. McCarrick, K&E team re potential claims and strategy issues.
02/13/23	Joseph A. D'Antonio	0.30	Correspond with J. Brown, T. McCarrick, L. Hamlin re confidential potential claims.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Judson Brown, P.C.	1.70	Review, analyze confidential memorandum and correspondence to assess potential litigation claims (.3); telephone conferences with Company, T. McCarrick, K&E team re potential litigation claims (1.2); review, draft correspondence re same (.2).
02/14/23	Joseph A. D'Antonio	2.00	Conference with J. Brown, T. McCarrick, L. Hamlin re potential claims (.9); conference with J. Brown, T. McCarrick, L. Hamlin, Company re same (1.1).
02/14/23	Leah A. Hamlin	2.00	Telephone conference with J. Brown, K&E team re potential claims for staked ETH (.9); telephone conference with Company re same, litigation strategy (1.1).
02/14/23	T.J. McCarrick	1.50	Telephone conference with J. Brown, K&E team re litigation strategy (.5); review, analyze potential claims analysis (.2); telephone conference with L. Hamlin, K&E team Company re litigation strategy (.8).
02/22/23	Judson Brown, P.C.	0.50	Review, draft correspondence with Company, J. D'Antonio, K&E team re potential claims.
02/24/23	Judson Brown, P.C.	0.50	Review, draft correspondence with Company, J. D'Antonio, K&E team re potential claims and settlement.
02/24/23	Joseph A. D'Antonio	0.50	Draft claim analysis re confidential party litigation.
02/24/23	Leah A. Hamlin	0.10	Review, revise draft litigation strategy plan re confidential party strategy plan.
<b>Total</b>		<b>18.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155385**  
**Client Matter: 53363-38**

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**In the Matter of Blockchain Access UK Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 737.50

Total legal services rendered

\$ 737.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155385

Celsius Network LLC

Matter Number:

53363-38

Blockchain Access UK Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.50	1,475.00	737.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 737.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155385

Celsius Network LLC

Matter Number: 53363-38

Blockchain Access UK Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/09/23	Susan D. Golden	0.50	Correspond with C. Koenig, A. Wirtz, and J. Mudd re barrister expenses and review barrister invoices.
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155386**  
**Client Matter: 53363-41**

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**In the Matter of Tether Limited Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 9,132.00

Total legal services rendered

\$ 9,132.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	3.90	1,675.00	6,532.50
Elizabeth Helen Jones	0.30	1,155.00	346.50
T.J. McCarrick	1.00	1,265.00	1,265.00
Ben Wallace	0.20	1,265.00	253.00
Alex Xuan	1.00	735.00	735.00
<b>TOTALS</b>	<b>6.40</b>		<b>\$ 9,132.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/12/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re potential claims against confidential party.
01/12/23	T.J. McCarrick	0.50	Telephone conference re litigation strategy with B. Wallace.
01/13/23	Judson Brown, P.C.	0.40	Review and draft correspondence to T. McCarrick re letter to confidential party.
01/15/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company, B. Wallace, K&E team re correspondence seeking documents.
01/15/23	Ben Wallace	0.20	Finalize confidential party document-demand letter.
01/16/23	Judson Brown, P.C.	0.10	Review and draft correspondence with Company, K&E team, B. Wallace re correspondence seeking documents.
01/23/23	Judson Brown, P.C.	0.50	Review and analyze correspondence from confidential party counsel (.3); review and draft correspondence to B. Wallace, K&E team, Company re same (.2).
01/24/23	Judson Brown, P.C.	0.80	Telephone conference with B. Wallace, K&E team re correspondence with confidential party's counsel (.5); review and draft correspondence re request for documents from confidential party (.3).
01/24/23	T.J. McCarrick	0.50	Telephone conference with B. Wallace re claims, litigation strategy, jurisdiction.
01/28/23	Judson Brown, P.C.	0.50	Review and revise correspondence to confidential party's counsel re jurisdiction issues (.3); review and draft correspondence with B. Wallace, K&E team re same (.2).
01/30/23	Judson Brown, P.C.	0.80	Review and analyze confidential party's pleadings in bankruptcy case (.2); review and draft correspondence to B. Wallace, K&E team, Company re same (.3); telephone conference with B. Wallace re same (.2); review and analyze correspondence to confidential party (.1).
01/30/23	Elizabeth Helen Jones	0.30	Correspond with B. Wallace, A. Xuan re confidential party's filings.
01/30/23	Alex Xuan	1.00	Research re confidential party notice.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

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Tether Limited Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Judson Brown, P.C.	0.20	Review and analyze correspondence from confidential party's counsel (.1); review and draft correspondence to B. Wallace, K&E team, re same (.1).
<b>Total</b>		<b>6.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050076181**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 809,271.50

Total legal services rendered

\$ 809,271.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joey Daniel Baruh	12.20	985.00	12,017.00
Matthew Beach	7.50	295.00	2,212.50
Nicholas Benham	18.60	985.00	18,321.00
Megan Bowsher	3.80	395.00	1,501.00
Zachary S. Brez, P.C.	5.70	1,985.00	11,314.50
Simon Briefel	8.60	1,245.00	10,707.00
Grace C. Brier	119.10	1,215.00	144,706.50
Judson Brown, P.C.	10.50	1,675.00	17,587.50
Janet Bustamante	8.00	395.00	3,160.00
Steven M. Cantor	1.00	1,455.00	1,455.00
Cassandra Catalano	7.00	1,245.00	8,715.00
Joseph A. D'Antonio	81.70	985.00	80,474.50
Patrick Forte	2.90	985.00	2,856.50
Leah A. Hamlin	26.20	1,135.00	29,737.00
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Victor Hollenberg	3.30	850.00	2,805.00
Elizabeth Helen Jones	0.60	1,155.00	693.00
Hanaa Kaloti	32.60	1,310.00	42,706.00
Chris Koenig	12.00	1,425.00	17,100.00
Ross M. Kwasteniet, P.C.	64.40	2,045.00	131,698.00
Dan Latona	55.00	1,375.00	75,625.00
Allison Lullo	68.20	1,410.00	96,162.00
T.J. McCarrick	1.00	1,265.00	1,265.00
Angelina Moore	6.40	1,080.00	6,912.00
Patrick J. Nash Jr., P.C.	5.00	2,045.00	10,225.00
Robert Orren	0.20	570.00	114.00
Morgan Lily Phoenix	7.70	715.00	5,505.50
Anthony Vincenzo Sexton, P.C.	3.10	1,680.00	5,208.00
Hannah C. Simson	21.20	1,080.00	22,896.00
Ken Sturek	72.30	550.00	39,765.00
Maryam Tabrizi	1.50	585.00	877.50
William Thompson	2.90	995.00	2,885.50

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Examiner Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Casllen Timberlake	3.00	335.00	1,005.00
Alison Wirtz	0.50	1,295.00	647.50
Tanzila Zomo	0.50	325.00	162.50
<b>TOTALS</b>	<b>674.40</b>		<b>\$ 809,271.50</b>

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Examiner Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Nicholas Benham	1.10	Review, analyze documents re interview of Company employee.
01/01/23	Simon Briefel	0.30	Correspond with Company, G. Brier, A&M, Centerview re high priority diligence items.
01/01/23	Grace C. Brier	1.70	Analyze, redact personal identifiable information from document queued for production (1.2); review, finalize draft production set for Examiner production request (.5).
01/01/23	Joseph A. D'Antonio	0.90	Review, analyze documents for production to Examiner.
01/02/23	Grace C. Brier	2.20	Correspond with R. Kwasteniet, K&E team re Examiner requests, interview scheduling (.9); correspond with K. Sturek, K&E team re document productions to Examiner team (.4); prepare documents for employee interview preparation session (.9).
01/02/23	Joseph A. D'Antonio	1.40	Review and code documents for production to Examiner.
01/02/23	Leah A. Hamlin	0.10	Review and analyze documents requested by Examiner.
01/02/23	Ross M. Kwasteniet, P.C.	2.60	Analyze status of Examiner diligence and interview requests and responses to same (1.2); correspond with G. Brier, K&E team re same (1.4).
01/02/23	Allison Lullo	0.60	Review and analyze lending employee interview documents.
01/02/23	Hannah C. Simson	0.10	Correspond with FTI re production of documents to Examiner.
01/02/23	Ken Sturek	3.10	Refine searches for potential production documents and provide to team (2.3); download metadata sheet for latest draft production (.2); coordinate with FTI on access for Latham and the client (.6).
01/03/23	Matthew Beach	3.50	Review, update materials in case-related database for Examiner (1.5); review, analyze master case chronology for new additions (1.0); update chronology documents saved search in Relativity (.5); search for and pull notes from Examiner interviews (.5).

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Nicholas Benham	7.40	Draft outline for Company employee interview (4.0); review, analyze documents re same (3.1); revise interview outline (.3).
01/03/23	Grace C. Brier	8.00	Draft correspondence to Jenner & Block team re document productions (.5); telephone conference with Examiner team (.3); review and analyze documents to prepare for employee interview (.5); conduct employee interview preparation session (1.5); telephone conference with Company re Examiner interviews (.2); telephone conference with H&K re Examiner employee interview (.2); attend employee Examiner interview (3.1); correspond with R. Kwasteniet, K&E team re employee interview (.3); telephone conference with A. Lullo re Examiner interviews (.2); finalize and serve document production letters to Jenner team, W&C (.5); review, analyze outstanding document requests for upcoming Examiner production (.3); review, analyze documents re same (.4).
01/03/23	Judson Brown, P.C.	0.20	Review and draft correspondence with G. Brier, K&E team re Examiner investigation and discovery issues.
01/03/23	Steven M. Cantor	1.00	Participate in Examiner interview of company employee.
01/03/23	Cassandra Catalano	0.40	Review and analyze Company employee interview summaries and documentation.
01/03/23	Cassandra Catalano	0.50	Review and analyze correspondence re interview summaries.
01/03/23	Cassandra Catalano	0.30	Review, analyze CEL collateralization summary.
01/03/23	Joseph A. D'Antonio	2.70	Review, analyze document reports re Examiner document production (2.3); video conference with G. Brier, K&E team, Jenner team re diligence matters (.4).
01/03/23	Leah A. Hamlin	3.70	Review, analyze documents re preparation session with employee re Examiner interview (.3); conference with Company employee re Examiner interview preparation (2.2); attend Examiner interview with Company employee (1.2).

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Hanaa Kaloti	3.60	Participate in Examiner interview of Company employee (2.0); review and analyze documents for fact development (1.0); conduct industry research (.2); review and analyze summary of Finance and Operations employee interview (.4).
01/03/23	Ross M. Kwasteniet, P.C.	1.20	Coordinate with G. Brier, Company re Examiner diligence requests and open interview requests.
01/03/23	Dan Latona	5.00	Telephone conference with R. Kwasteniet, G. Brier, A&M team, Company, Jenner team re Examiner diligence requests (.5); telephone conference with G. Brier, Company re Examiner interview preparation (.5); telephone conference with G. Brier, A&M team, Company, Jenner re first Examiner interview (1.0); telephone conference with G. Brier, A&M team, Company, Jenner re second Examiner interview (3.0).
01/03/23	Allison Lullo	1.00	Revise Company employee interview outline.
01/03/23	Allison Lullo	2.50	Draft notes at Examiner interview of Company employee.
01/03/23	Hannah C. Simson	1.30	Attend Examiner interview of Company employee.
01/03/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek, K&E team re production of documents to Examiner.
01/03/23	Hannah C. Simson	0.10	Correspond with FTI team re production of documents to Examiner.
01/03/23	Ken Sturek	6.00	Continue to generate saved searches for sets of documents re potential production n (2.3); provide saved searches for draft Exam_011 to FTI and request exclusions be applied for further review (.9); download additional deposition documents from Lexitas portal and update TextMap database re same (2.8).
01/04/23	Nicholas Benham	2.30	Review, analyze documents re interview of Company employee.
01/04/23	Simon Briefel	0.60	Telephone conference with G. Brier, Company, A&M, Centerview re high priority diligence requests of Examiner.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Grace C. Brier	4.60	Telephone conference with J. Brown re Examiner interviews and document productions (.5); confer with T. McCarrick and L. Hamlin re Examiner interview coverage (.5); telephone conference re diligence requests with S. Briefel, Company, and A&M (.6); confer with Company re document productions (.1); telephone conference with Paul Hastings re Examiner interview (.4); correspond with Jenner and Paul Hastings re protective order (.3); correspond with J. D'Antonio, K&E team re document productions to Examiner (.9); conduct quality control of documents queued for Examiner productions (1.3).
01/04/23	Judson Brown, P.C.	0.50	Telephone conference with G. Brier, T. McCarrick, K&E team re investigation and discovery issues.
01/04/23	Joseph A. D'Antonio	6.50	Review, analyze documents for production in response to Examiner requests (3.9); review and analysis re same (1.1); correspond with G. Brier, FTI re same (1.0); video conference with G. Brier, employee, K&E, A&M teams, Company re diligence matters (.5).
01/04/23	Leah A. Hamlin	3.90	Correspond with T. McCarrick re Examiner interviews (.1); telephone conference with G. Brier re Examiner interview strategy (.5); review documents to prepare for employee Examiner interview (2.1); correspond with Company re Company employee interview (.2); telephone conference with A&M re preparing for Company employee Examiner interview (1.0).
01/04/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, G. Brier, Davis Polk re Examiner interview (.3); telephone conference with G. Brier, S. Briefel, A&M team, Company re Examiner diligence requests (.4).
01/04/23	Allison Lullo	0.20	Telephone conference with Paul Hastings re interviews.
01/04/23	T.J. McCarrick	1.00	Telephone conference with G. Brier and L. Hamlin re CEL token strategy re Examiner.
01/04/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Hannah C. Simson	0.20	Review, analyze documents for privilege re Examiner production.
01/04/23	Hannah C. Simson	0.50	Conference with G. Brier, FTI team, K&E team re production of documents to Examiner.
01/04/23	Ken Sturek	1.40	Coordinate with J. D'Antonio to refine additional searches on database for Examiner requests (.6); request batching of specific sets of documents from FTI (.8).
01/05/23	Nicholas Benham	1.10	Draft Company employee interview outline.
01/05/23	Zachary S. Brez, P.C.	1.00	Draft notes at Examiner interview of Company employee.
01/05/23	Grace C. Brier	8.10	Participate in Examiner team interview of former Company employee (6.5); confer with D. Latona re same (.2); correspond R. Kwasteniet and K&E team re Examiner interviews of current employees (.3); confer with T. McCarrick re same (.2); confer with J. Brown re Examiner interviews (.1); finalize review of documents queued for production for quality control purposes (.6); correspond with vendor at FTI re same (.2).
01/05/23	Joseph A. D'Antonio	4.30	Review and analyze documents re production to Examiner (3.9); further review and analyze documents re production to Examiner (3.6); correspond with G. Brier, FTI re same (.8).
01/05/23	Leah A. Hamlin	3.60	Prepare for Examiner preparation session with Company employee (1.5); conduct Examiner preparation session for Company employee (2.1).
01/05/23	Hanaa Kaloti	7.00	Participate in Examiner interview of Company employee.
01/05/23	Ross M. Kwasteniet, P.C.	3.60	Telephonically attend portion of Examiner employee interview (2.2); review and analyze status of Examiner diligence requests (1.4).
01/05/23	Dan Latona	6.20	Telephonically attend Examiner interview.
01/05/23	Allison Lullo	6.50	Draft notes at Examiner interview of Company employee.
01/05/23	Hannah C. Simson	4.20	Continue reviewing documents for privilege re production to Examiner.
01/05/23	Hannah C. Simson	0.20	Correspond with G. Brier, M. Phoenix, K&E team re production of documents to Examiner.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Ken Sturek	5.20	Continue to provide database support to J. D'Antonio and G. Brier re finalizing searches for latest production volume (3.2); coordinate with FTI re changes to draft production set and verify implementation of updated parameters (1.2); upload document to FTI and provide loading instructions re same (.8).
01/06/23	Nicholas Benham	4.10	Draft Company employee interview outline (2.8); review, analyze documents re same (1.3).
01/06/23	Zachary S. Brez, P.C.	0.40	Prepare for telephone conference with Examiner re KEPR investigation.
01/06/23	Zachary S. Brez, P.C.	0.30	Participate in telephone conference with Examiner re same.
01/06/23	Simon Briefel	0.50	Telephone conference with Company, A&M, Centerview, G. Brier re high priority Examiner diligence list.
01/06/23	Grace C. Brier	3.00	Telephone conference re high priority Examiner diligence with S. Briefel, Company, and A&M (.4); review and analyze draft document production for privilege (1.5); correspond with Company and Latham team re upcoming production (.4); correspond with K. Sturek, K&E team, and document vendor at FTI re document productions (.7).
01/06/23	Joseph A. D'Antonio	8.30	Review, analyze documents for production to Examiner (3.9); further review, analyze documents for production to Examiner (3.4); correspond with G. Brier, FTI re the same (1.0).
01/06/23	Leah A. Hamlin	1.90	Attend Examiner interview of Company employee.
01/06/23	Hanaa Kaloti	0.70	Review employee interview outline and documents (.4); review key document summaries (.3).
01/06/23	Dan Latona	1.20	Telephone conference with S. Briefel, A&M team, Company re Examiner diligence requests (.2); telephone conference with L. Hamlin, A&M team, Company, Jenner team re Examiner interview (1.0).
01/06/23	Hannah C. Simson	1.90	Review, analyze documents for privilege before production to Examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re document production to Examiner.
01/06/23	Ken Sturek	1.80	Upload additional data to FTI and provide instructions for processing and loading to database (.4); coordinate with B. Ramirez re instructions for re-imaging of Slack documents and download transparent redactions re same (.9); update draft production set to include additional document request (.5).
01/07/23	Grace C. Brier	3.30	Correspond with J. D'Antonio, K&E team, and vendor at FTI re upcoming document productions (.7); cross check draft document productions for quality control purposes and privilege issues (2.6).
01/07/23	Joseph A. D'Antonio	0.60	Review, analyze documents re document production to Examiner.
01/07/23	Ross M. Kwasteniet, P.C.	1.20	Analyze status re certain Examiner diligence and interview requests (1.1); correspondence with S. Pillay re same (.1).
01/07/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.
01/08/23	Grace C. Brier	2.10	Correspond with J. D'Antonio, K&E team re document productions (.8); correspond with R. Kwasteniet, employee counsel re Examiner interviews (.4); review, analyze documents queued for production per emails with FTI (.7); confer with FTI re production (.2).
01/08/23	Joseph A. D'Antonio	0.60	Correspond with G. Brier, examiner team, W&C re document productions.
01/08/23	Ross M. Kwasteniet, P.C.	1.40	Analyze follow-up on issues re Examiner diligence and interview requests.
01/08/23	Ken Sturek	1.90	Download production volume EXAM_011 from FTP and upload to production FTP for Examiner and W&C counsel (.6); revise draft searches for next round of Examiner production set (1.3).
01/09/23	Matthew Beach	2.00	Search for and collect documents referenced in Examiner interview.
01/09/23	Simon Briefel	0.30	Telephone conference with A&M, Centerview, Company, G. Brier re high priority diligence matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Grace C. Brier	4.20	Call with Holland & Knight re employee interview (.3); weekly telephone conference with Examiner team (.3); correspond with Paul Hastings and W&C teams re scheduling (.4); prepare documents for employee Examiner interview preparation meeting (1.9); correspond with Company re document productions and interviews (.3); conference with Latham re Examiner report (.3); correspond with K. Sturek, K&E team re document productions (.3); correspond with J. Brown re representation for depositions (.2); correspond with personal counsel for employees re interview requests (.2).
01/09/23	Janet Bustamante	2.00	Review and organize material for Company employee interview per N. Benham.
01/09/23	Cassandra Catalano	0.10	Review, analyze notes re Company employee Examiner interview.
01/09/23	Joseph A. D'Antonio	5.90	Review and analyze documents re Examiner document requests (1.5); correspond with G. Brier re Examiner document requests (.5); review and analyze documents re employee Examiner interview (3.9).
01/09/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, K&E team, Examiner team re diligence matters.
01/09/23	Leah A. Hamlin	0.60	Review and analyze documents responsive to Examiner's priority requests.
01/09/23	Dan Latona	0.50	Telephone conference with G. Brier, S. Briefel, A&M, Company re Examiner diligence requests.
01/09/23	Allison Lullo	1.50	Review and analyze key documents for Examiner (1.2); review, analyze note of Examiner interview of employee (.3).
01/09/23	Hannah C. Simson	1.60	Correspond with G. Brier, K&E team re Examiner interviews (.6); conduct searches for documents for Examiner interviews (1.0).
01/09/23	Ken Sturek	2.30	Provide FTI with instructions for batching draft set of Examiner documents for QC at the request of G. Brier (.9); upload Portfolio Committee documents to FTI for loading to database and provide instructions re same (1.4).
01/10/23	Matthew Beach	0.50	Pull and circulate Examiner interview notes to A. Lullo and K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Megan Bowsher	2.80	Review, analyze documents sent by Examiner re employee interviews (.7); file and organize documents re same for attorney review (1.6); file and organize documents and correspondence re productions to Examiner (.5).
01/10/23	Grace C. Brier	1.10	Correspond with R. Kwasteniet and K&E team re Examiner interview schedule (.5); correspond with Jenner and Block re same (.3); conference with counsel for R. Sabo re Examiner interviews (.3).
01/10/23	Judson Brown, P.C.	0.50	Review and draft correspondences with G. Brier, K&E team re discovery issues.
01/10/23	Cassandra Catalano	0.50	Review and analyze Examiner notes re Company employee interviews.
01/10/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, K&E team, FTI re diligence matters.
01/10/23	Joseph A. D'Antonio	2.50	Review and analyze documents for production re Examiner document requests.
01/10/23	Joseph A. D'Antonio	2.60	Review and analyze documents for employee Examiner interview preparation (2.3); correspond with G. Brier, K. Sturek re same (.3).
01/10/23	Joseph A. D'Antonio	3.10	Video conference with G. Brier, Company, Paul Hastings, Latham re former employee examiner and W&C interview preparation.
01/10/23	Leah A. Hamlin	3.90	Draft interview memo re Examiner interview of employee (.6); prepare for Examiner preparation session for Company employee (2.8); review and analyze documents for Examiner priority requests (.5).
01/10/23	Ross M. Kwasteniet, P.C.	2.50	Analyze issues re potential delay in final Examiner report (1.2); analyze status of open diligence and interview requests (.9); telephone conference with S. Pillay re status of report and diligence issues (.4).
01/10/23	Dan Latona	5.00	Telephone conferences with G. Brier, Paul Hastings re Examiner interview preparation (2.0); telephone conference with G. Brier, Paul Hastings re Examiner interview preparation (3.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Allison Lullo	4.90	Review and analyze Examiner interview notes (1.0); review and analyze key documents re same (3.5); telephone conference with Company re interviews (.2); telephone conference with Company re interviews (.2).
01/10/23	Hannah C. Simson	6.00	Correspond with G. Brier and K&E team re production of documents to Examiner (.4); participate in Examiner interview preparation session for former Company employee (1.3); review and analyze prior former employee interview memo for purposes of preparing for Examiner interview (.3); telephone conference with FTI re document productions (.5); correspond with G. Brier re interview preparation strategy for former employee's Examiner interview (.1); edit and revise Examiner interview memos (.2); draft questions for former employee's preparation session (1.3); review and analyze documents in preparation for former employee's Examiner interview (1.9).
01/10/23	Ken Sturek	5.00	Provide instructions to FTI for applying specific exclusions to draft set of documents for next potential production (2.6); revise chart received from J. D'Antonio with production bates values (.9); search database for specific documents. pull metadata (1.5).
01/11/23	Matthew Beach	1.00	Research, compile documents referenced in Company employee Examiner interview.
01/11/23	Megan Bowsher	0.20	File and organize interview documents sent by Examiner re former employee for attorney review.
01/11/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re high priority Examiner diligence items.
01/11/23	Grace C. Brier	6.10	Attend former employee's Examiner interview (2.0); attend former employee Examiner interview (2.0); video conference with J. D'Antonio, L. Hamlin, employee, employee counsel re Examiner interview preparation session (2.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Grace C. Brier	3.50	Telephone conference with S. Briefel, Company, A&M re status of diligence (.5); confer with Latham and Watkins re document review (.2); confer with Company re interviews (.4); confer with W&C re interview scheduling (.2); review and analyze documents queued for production to Examiner team (1.4); correspond with FTI re document production (.3); telephone conference with Examiner team re check-in and work in process (.2); review and analyze documents for employee interview (.3).
01/11/23	Judson Brown, P.C.	0.50	Review and draft correspondence with G. Brier, K&E team re discovery issues and report.
01/11/23	Joseph A. D'Antonio	2.10	Attend former employee video interview with Examiner.
01/11/23	Joseph A. D'Antonio	2.30	Video conference with L. Hamlin, G. Brier, J. McNeily, employee, employee counsel re Examiner interview preparation.
01/11/23	Joseph A. D'Antonio	3.80	Review, analyze documents re document production to Examiner (3.2); correspond with G. Brier, FTI re the same (.6).
01/11/23	Joseph A. D'Antonio	0.70	Video conference with G. Brier, A&M, Company re diligence matters.
01/11/23	Leah A. Hamlin	4.50	Preparation re employee Examiner interview preparation session (1.7); telephone conference with J. D'Antonio re preparation session with employee re Examiner interview (.2); telephone conference with G. Brier re additional Examiner collections and interview strategy (.4); telephone conference with J. D'Antonio, employee, employee counsel re Examiner interview preparation (2.2).
01/11/23	Hanaa Kaloti	4.00	Participate in Examiner interviews of Company employees.
01/11/23	Hanaa Kaloti	0.20	Review, analyze documents shown to interviewees during Examiner interviews.
01/11/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with Examiner and team re open diligence and interview requests (.3); telephone conference with S. Pillay re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Dan Latona	3.40	Telephone conference with G. Brier, A&M team, Company, Jenner team re first Examiner interview (1.4); telephone conference with G. Brier, A&M team, Company, Jenner team re first Examiner interview (1.4); telephone conference with S. Briefel, A&M team, Company re Examiner diligence (.6).
01/11/23	Allison Lullo	3.00	Draft notes and attend Examiner interview of Company employee (2.0); attend Examiner interview of Company employee (1.0).
01/11/23	Allison Lullo	1.00	Review, analyze Examiner interview notes.
01/11/23	Hannah C. Simson	2.90	Correspond with G. Brier, K&E team re production of documents to Examiner (.2); correspond with FTI team re production of documents to Examiner (.2); attend former employee's Examiner interview (1.9); review and analyze documents for privilege re Examiner production (.6).
01/11/23	Ken Sturek	1.80	Search for specific production files and capture metadata at the request of Examiner for G. Brier.
01/12/23	Matthew Beach	0.50	Review and update materials in case-related database per J. Bustamante (.4); review Examiner interview notes folder for new additions (.1).
01/12/23	Megan Bowsher	0.50	File and organize interview documents sent by Examiner re current and former employee.
01/12/23	Simon Briefel	0.20	Correspond with Company, G. Brier, Centerview, A&M re high priority diligence list.
01/12/23	Grace C. Brier	3.50	Telephone conference with former employee re Examiner interview preparation (3.0); review, analyze documents in preparation of same (.5).
01/12/23	Grace C. Brier	2.90	Confer with L. Hamlin, J. Brown, and T. McCarrick re interrogatories (.4); confer with Paul Hastings team and former employee re Examiner interview (.1); review draft document production (.4); attend former employee's interview (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Grace C. Brier	2.30	Confer with FTI team re previous productions (.2); confer with T. McCarrick, J. Brown re document productions (.5); draft correspondence to Jenner team re document production (.7); draft discovery letter re document production (.3); correspond with R. Kwasteniet re same (.3); conference with K. Sturek re document production (.1); correspond with FTI re document productions (.2).
01/12/23	Judson Brown, P.C.	0.30	Telephone conference with G. Brier re discovery issues (.2); review, draft correspondence with G. Brier re same (.1).
01/12/23	Joseph A. D'Antonio	1.80	Review, analyze documents re document production to Examiner (1.6); correspond with G. Brier re same (.2).
01/12/23	Joseph A. D'Antonio	2.10	Attend Examiner video interview of current employee.
01/12/23	Leah A. Hamlin	2.20	Attend Examiner interview of employee (2.0); review, analyze tax section of Examiner report (.2).
01/12/23	Hanaa Kaloti	5.00	Participate in Examiner interviews of witness.
01/12/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Fireblocks re examiner requests (.4); analyze status of open diligence and data requests (.8).
01/12/23	Dan Latona	3.40	Telephone conference with G. Brier, Paul Hastings re Examiner interview preparation for current employee (1.0); telephone conferences with G. Brier, Paul Hastings re Examiner interview preparation for former employee (1.0); telephone conferences with G. Brier, Paul Hastings, Jenner team re Examiner interview for former employee (1.4).
01/12/23	Allison Lullo	4.00	Draft notes at Examiner interview of Company employee (2.0); attend Examiner interview of Company employee (2.0).
01/12/23	Anthony Vincenzo Sexton, P.C.	0.90	Correspond with L. Hamlin, K&E team re Examiner report (.2); review, analyze same (.7).
01/12/23	Hannah C. Simson	0.60	Review and analyze documents for privilege re Examiner production (.4); review and analyze documents for employee interview preparation (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Ken Sturek	1.10	Discuss re-production of volumes Exam_010 and 011 with G. Brier (.4); provide FTI with instructions for reproducing entire volumes EXAM_010 and 011 to include intended redactions for G. Brier (.7).
01/13/23	Nicholas Benham	2.60	Draft interview summaries (1.6); review, analyze documents re same (1.0).
01/13/23	Simon Briefel	0.20	Telephone conference with Company, A&M, Centerview, G. Brier re high priority diligence items.
01/13/23	Grace C. Brier	3.60	Finalize and serve correspondence to Jenner, W&C re Examiner productions (1.7); correspond with FTI team re document reproductions (.5); telephone conference with S. Briefel re diligence (.2); correspond with Jenner team re latest document requests (.7); correspond with Akin team re requested transcripts (.2); correspond with H. Simson and J. D'Antonio re staffing W&C and Examiner interviews (.3).
01/13/23	Judson Brown, P.C.	0.40	Review, analyze, and draft correspondence re document production issues.
01/13/23	Joseph A. D'Antonio	1.80	Review and analyze documents for production to Examiner (1.4); correspond with G. Brier, Latham, Company re the same (.4).
01/13/23	Leah A. Hamlin	0.50	Telephone conference with Examiner re update on Texas use taxes and other report items.
01/13/23	Hanaa Kaloti	1.00	Correspond with A. Lullo re employee leak investigation and review emails and interview outline re same (.5); review and analyze notes from interviews (.5).
01/13/23	Dan Latona	0.50	Telephone conference with G. Brier, S. Briefel, A&M team, Company re Examiner diligence requests.
01/13/23	Angelina Moore	1.50	Analyze prior interview notes for Company employee (.5); draft key takeaways re same (1.0).
01/13/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Jenner & Block re Examiner report issues.
01/13/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ken Sturek	2.50	Conduct quality check searches on draft production set for volume Exam_013 and provide saved searches re same (1.5); coordinate with FTI for additional exclusions to be applied to draft set (.6); download draft metadata sheet (.4).
01/14/23	Grace C. Brier	6.40	Correspond with Latham, Company re Examiner document production (.2); review, analyze documents queued for production for privilege (3.9); further review and analyze same (1.5); correspond with vendor team at FTI re same (.8).
01/14/23	Joseph A. D'Antonio	2.90	Review, analyze documents for production to Examiner.
01/14/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re production of documents to Examiner.
01/14/23	Ken Sturek	1.30	Download re-run production volume Exam_011 and upload to production FTP for Examiner counsel (.4); review and analyze production deliverable to confirm redactions (.9).
01/15/23	Grace C. Brier	3.80	Correspond with Latham, Company re Examiner document production (.3); review, analyze documents queued for production re privilege (3.5).
01/15/23	Joseph A. D'Antonio	0.70	Review and analyze documents re production to examiner (.5); correspond with G. Brier, examiner, W&C re document productions (.2).
01/15/23	Joseph A. D'Antonio	4.70	Draft preparation interview outlines for Examiner interviews.
01/15/23	Ken Sturek	0.50	Download volume EXAM_012 from FTI and upload to production FTP for J. D'Antonio.
01/16/23	Grace C. Brier	0.30	Correspond with Latham team re productions to Examiner (.1); correspond with J. D'Antonio and H. Simson re Examiner document productions (.2).
01/16/23	Janet Bustamante	2.00	Review and organize material referenced Company employee Examiner interview notes per A. Lullo.
01/16/23	Joseph A. D'Antonio	2.40	Video conference with Latham, Holland & Knight, employee re W&C and Examiner interview preparation.

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01/16/23	Joseph A. D'Antonio	1.50	Review and analyze documents re W&C and Examiner interviews.
01/16/23	Patrick Forte	1.40	Draft summary of employee bankruptcy Examiner interview.
01/16/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues re Examiner diligence requests and status of responding to same (1.2); participate in telephone conference with Examiner and Jenner team re same (.4).
01/16/23	Ross M. Kwasteniet, P.C.	1.80	Analyze and facilitate responses to remaining diligence and interview requests.
01/16/23	Allison Lullo	0.60	Telephone conference with Company re finance Company employee interview.
01/16/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team, FTI team re production of documents to Examiner.
01/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to the Examiner.
01/17/23	Simon Briefel	0.30	Correspond with Company, A&M, Centerview re high priority diligence list.
01/17/23	Grace C. Brier	1.40	Telephone conference with FTI re document production requests (1.1); conference with counsel at Davis Polk re attorney proffer (.2); correspond with attorneys at Davis Polk re same (.1).
01/17/23	Joseph A. D'Antonio	3.60	Attend Examiner/W&C video interview of employee.
01/17/23	Joseph A. D'Antonio	0.70	Review and analyze documents re employee interview (.4); correspond with G. Brier re Examiner production matters (.3).
01/17/23	Joseph A. D'Antonio	0.30	Telephone conference with Holland & Knight re Examiner interview.
01/17/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, K&E litigation and investigations teams, FTI re document production workstreams.
01/17/23	Patrick Forte	0.70	Draft summary of employee Examiner interview.
01/17/23	Leah A. Hamlin	1.00	Telephone conference with Huron and Examiner team re novation accounting.
01/17/23	Victor Hollenberg	0.70	Review, analyze, and summarize Examiner interview notes.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Hanaa Kaloti	2.90	Participate in UCC interview of Company employee (1.4); participate in interview of employee interview re leaking of confidential information and prepare summary of interview (1.5).
01/17/23	Dan Latona	1.00	Telephone conference with A&M team, Jenner re novation (.5); telephone conference with R. Kwasteniet, G. Brier, counsel re Examiner interview (.5).
01/17/23	Allison Lullo	4.50	Attend Examiner interview of Company employee (3.0); prepare for KERP employee interview (.2); conduct interview with KERP employee (.6); draft summary of KERP employee interview (.7).
01/17/23	Allison Lullo	2.00	Prepare for treasury employee interview.
01/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze revised Examiner report.
01/17/23	Ken Sturek	2.70	Search files in specific directory for instances of employee and save copies for further review.
01/18/23	Simon Briefel	0.50	Telephone conference with A&M, Company, Centerview re high priority diligence requests.
01/18/23	Grace C. Brier	1.40	Telephone conference with S. Briefel, Company, A&M re diligence requests (.5); review and revise notes from Examiner interviews (.9).
01/18/23	Judson Brown, P.C.	2.20	Review and analyze draft report re mining business.
01/18/23	Janet Bustamante	4.00	Review and organize material referenced Company employee Examiner interview notes per A. Lullo (2.5); review and process documents into case-related databases (1.5).
01/18/23	Joseph A. D'Antonio	0.20	Review and analyze notes re Examiner interviews.
01/18/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, S. Briefel, Company, A&M re diligence matters.
01/18/23	Dan Latona	1.20	Analyze Examiner report section.
01/18/23	Allison Lullo	2.50	Prepare for treasury employee interview.
01/18/23	Allison Lullo	2.40	Review and analyze supporting documents from Examiner/UCC interviews.
01/18/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze revised Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Hannah C. Simson	0.20	Revise former employee's Examiner interview notes.
01/19/23	Grace C. Brier	1.20	Conference with Davis Polk team re Examiner proffer (.5); conference with Latham re Examiner interviews and document productions (.4); correspond with J. Brown and T. McCarrick re privilege log request (.3).
01/19/23	Judson Brown, P.C.	1.70	Review and analyze draft report re mining business (1.1); review and draft correspondence re discovery and privilege issues (.6).
01/19/23	Victor Hollenberg	0.60	Draft interview summary and analysis re Company employee interview.
01/19/23	Victor Hollenberg	2.00	Participate in witness interview re Special Committee investigation matters.
01/19/23	Hanaa Kaloti	3.30	Prepare for and participate in employee interview (2.2); review/revise employee interview key takeaways (.4); review employee interview schedule and review interview outlines (.4); review and analyze documents used during Company employee Examiner interview (.3).
01/19/23	Dan Latona	1.00	Analyze draft section re Examiner report (.5); telephone conference with G. Brier, counsel re Examiner proffer (.5).
01/19/23	Allison Lullo	2.20	Conduct treasury employee interview (2.0); review and analyze summaries of Examiner interviews (.2).
01/20/23	Grace C. Brier	1.30	Telephone conference with D. Latona, G. Brier re Examiner proffer meeting (.5); correspond with Jenner re testimony proffer meeting (.2); telephone conference with Company, S. Briefel, and K&E team re diligence requests (.2); correspond with Jenner re privilege log (.2); correspond with K. Sturek and Latham re interview memos (.2).
01/20/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio re discovery and privilege issues.
01/20/23	Joseph A. D'Antonio	0.40	Review and analyze documents produced to W&C and Examiner teams.
01/20/23	Dan Latona	0.50	Telephone conference with G. Brier, counsel, Jenner team re Examiner proffer.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Allison Lullo	2.40	Review and analyze Examiner interview notes and corresponding documents.
01/21/23	Joey Daniel Baruh	1.30	Review, analyze Examiner interview of Company employee.
01/21/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze remaining open issues re Examiner diligence (2.2); correspondence with A&M and others re same (.4).
01/22/23	Joey Daniel Baruh	0.50	Review, analyze Examiner interview of Company employee.
01/22/23	Simon Briefel	0.10	Correspond with Company, G. Brier, A&M, Centerview re high priority diligence items.
01/22/23	Grace C. Brier	0.20	Correspond with H. Simson re reproduction of regulatory documents.
01/22/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re completion of Examiner diligence process.
01/23/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re diligence requests.
01/23/23	Grace C. Brier	1.60	Telephone conference with S. Briefel and Company re diligence requests (.1); telephone conference with Company, L. Hamlin, and K&E team to prepare for hearing testimony (.4); review and analyze draft Examiner report sections re tax and mining for confidential information (1.1).
01/23/23	Joseph A. D'Antonio	0.50	Review and analyze documents produced to Examiner.
01/23/23	Ross M. Kwasteniet, P.C.	1.20	Analyze and facilitate remaining Examiner diligence requests.
01/23/23	Allison Lullo	2.20	Telephone conference with J. McNeily, H. Kaloti re matter strategy (.5); revise lending employee interview outline (1.7).
01/23/23	Hannah C. Simson	0.20	Correspond with G. Brier re production of documents to Examiner.
01/23/23	Ken Sturek	2.50	Prepare saved search for documents cited in Examiner list provided by G. Brier (1.8); troubleshoot missing or incorrect documents from Examiner list and provide status to G. Brier (.7).
01/24/23	Grace C. Brier	0.40	Telephone conference with A. Denizkurdu attorney proffer (.1); telephone conference with vendor re outstanding production questions (.2); correspond with M. Phoenix re outstanding document issues (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Chris Koenig	1.50	Review and analyze Examiner report and documents (1.1); correspond with R. Kwasteniet and K&E team re same (.4).
01/24/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re weekly all hands meeting.
01/24/23	Anthony Vincenzo Sexton, P.C.	0.30	Address Examiner questions.
01/25/23	Joey Daniel Baruh	0.30	Review, analyze notes of Examiner interview of Company employee.
01/25/23	Grace C. Brier	0.90	Review and analyze draft Examiner report re mining for confidentiality review.
01/25/23	Grace C. Brier	2.80	Correspond with Latham re documents cited in Examiner interviews (.8); correspond with J. Brown and T. McCarrick re documents withheld for privilege (.2); review and analyze documents and Examiner draft report sections for confidentiality (1.6); telephone conference with A&M team, Company, Jenner re CEL token employee distributions (.2).
01/25/23	Joseph A. D'Antonio	0.20	Review and analyze correspondence with G. Brier, K. Sturek, K&E team re Examiner productions and report.
01/25/23	Hanaa Kaloti	0.80	Review and analyze interview notes and communicate with team re same.
01/25/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze draft sections of Examiner report (1.5); analyze issues re finalizing Examiner diligence (1.3).
01/25/23	Dan Latona	1.50	Telephone conference with A&M team, Company, Jenner re CEL token (.3); analyze draft Examiner report (1.2).
01/25/23	Allison Lullo	0.50	Review, analyze lending employee outline (.3); correspond with individual counsel re same (.2).
01/25/23	Allison Lullo	1.80	Revise treasury employee interview outline.
01/25/23	Morgan Lily Phoenix	0.80	Correspond with contract attorney re privilege questions in Decision Log.
01/26/23	Joey Daniel Baruh	2.50	Review, analyze notes of Examiner interview of Company employee.
01/26/23	Grace C. Brier	2.30	Correspond with FTI re privilege counts (.3); review and analyze Examiner draft report and data cited therein for confidentiality purposes (2.0).

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01/26/23	Judson Brown, P.C.	3.00	Review and draft correspondence with K&E team, including G. Brier and others, re discovery and privilege issues (.4); review and analyze draft sections of Examiner report (2.6).
01/26/23	Leah A. Hamlin	0.20	Review and analyze Mining section of draft Examiner's report.
01/26/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze sections of Examiner report (2.1); coordinate re final Examiner diligence documents (1.1).
01/26/23	Dan Latona	0.80	Analyze draft Examiner report.
01/26/23	Angelina Moore	4.00	Draft memorandum regarding interviews with Company employee and key findings.
01/26/23	Morgan Lily Phoenix	1.50	Review and analyze documents for privilege.
01/26/23	Ken Sturek	0.90	Upload volume UCC_015 to production FTP and separately to Jenner FTP for Examiner/W&C and monitor progress re same (.5); zip directory of files and transfer via FTP to W&C (.4).
01/27/23	Joey Daniel Baruh	2.00	Draft notes on Examiner interview of Company employee.
01/27/23	Simon Briefel	0.30	Telephone conference with Company, A&M, G. Brier re diligence requests.
01/27/23	Grace C. Brier	2.30	Telephone conference with S. Briefel and Company re diligence requests (.1); review and analyze documents cited in Examiner report for confidentiality purposes (1.9); correspond with Company, D. Latona re same (.3).
01/27/23	Joseph A. D'Antonio	0.50	Review and analyze draft Examiner report.
01/27/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, A&M, Company re diligence matters.
01/27/23	Chris Koenig	2.40	Review and analyze Examiner report and documents (1.6); correspond with R. Kwasteniet, K&E team, Company re same (.8).
01/27/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze draft sections of Examiner report for privilege and accuracy (2.5); facilitate completion of remaining Examiner diligence (1.1).
01/27/23	Dan Latona	3.30	Analyze draft Examiner report.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Allison Lullo	0.40	Telephone conference with Company re Company employee interview.
01/27/23	Morgan Lily Phoenix	0.70	Review and analyze documents for privilege.
01/27/23	Morgan Lily Phoenix	0.50	Respond to FTI privilege questions.
01/28/23	Joey Daniel Baruh	3.00	Draft summary of Examiner interview of Company employee.
01/28/23	Grace C. Brier	3.00	Telephone conference with S. Pillay, Jenner team, A&M re finance questions (.3); review, analyze draft Examiner report sections for confidential information (2.7).
01/28/23	Chris Koenig	1.70	Review, analyze Examiner report and documents (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.6).
01/28/23	Ross M. Kwasteniet, P.C.	6.80	Review, analyze draft sections of Examiner report for privilege and fact checking purposes (3.9); further review, analyze same (2.3); follow up re final outstanding Examiner diligence issues (.6).
01/28/23	Dan Latona	2.30	Analyze draft Examiner report.
01/28/23	Patrick J. Nash Jr., P.C.	1.90	Review and analyze draft Examiner report in re providing feedback (1.6); telephone conference with D. Barse re draft Examiner report (.3).
01/29/23	Simon Briefel	0.80	Telephone conference with Company, R. Kwasteniet, K&E team re Examiner report.
01/29/23	Grace C. Brier	4.40	Telephone conference with S. Pillay, K&E team re Examiner report comments (.7); telephone conference with R. Kwasteniet, Company, A&M re Examiner report (1.0); review and analyze same for confidentiality purposes (1.8); correspond with Latham, D. Latona, K&E team re report (.9).
01/29/23	Joseph A. D'Antonio	0.10	Review and analyze documents re Examiner report.
01/29/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re Examiner report.
01/29/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re Examiner report.
01/29/23	Chris Koenig	3.20	Review, analyze Examiner report and documents (1.8); correspond with R. Kwasteniet, K&E team, Company re same (1.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/23	Ross M. Kwasteniet, P.C.	6.20	Review, analyze draft sections of Examiner report for privilege and fact checking purposes.
01/29/23	Ross M. Kwasteniet, P.C.	3.20	Telephone conferences with Latham, Company, C. Koenig, K&E team re draft sections of Examiner report (1.8); telephone conference with S. Pillay and others from Jenner team, C. Ferraro, Latham, C. Koenig re draft Examiner report (.6); telephone conferences with S. Pillay re Examiner report (.3); telephone conferences with C. Koenig, K&E team re Examiner report (.5).
01/29/23	Dan Latona	5.00	Analyze draft Examiner report (2.9); telephone conference with R. Kwasteniet, A&M team, Latham, Company re same (.7); correspond with R. Kwasteniet, A&M, Latham, Company re same (.8); telephone conference with R. Kwasteniet, A&M team, Latham team, Jenner team Company re same (.6).
01/29/23	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with R. Kwasteniet re draft Examiner report (.3); teleconference with C. Ferraro, L. Workman re same (.7); teleconference with C. Ferraro, L. Workman, Company, A&M re same (.5); review issues to R. Albergottiise with Examiner for correction in final Examiner report (.3).
01/30/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
01/30/23	Grace C. Brier	1.20	Telephone conference with S. Briefel, A&M, Company re diligence requests (.1); review, analyze draft Examiner report to identify confidential information (.5); confer with L. Workman re Examiner report (.1); correspond with R. Kwasteniet, D. Latona re same (.2); correspond with Latham re same and Examiner interviews (.3).
01/30/23	Ross M. Kwasteniet, P.C.	4.60	Telephone conference with S. Pillay re Examiner report (.4); review and analyze draft sections of Examiner report (4.2).
01/30/23	Dan Latona	0.60	Telephone conference with Latham team re Examiner report.
01/30/23	Dan Latona	2.20	Analyze draft Examiner report.

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Matter Number:

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Morgan Lily Phoenix	0.30	Collect and compile privilege documents to send to counsel.
01/30/23	Alison Wirtz	0.50	Review, comment on communications documents relating to Examiner report (.3); correspond with C Street and R. Kwasteniet and K&E team re same (.2).
01/31/23	Joey Daniel Baruh	0.40	Correspond with A. Lullo re employee interviews.
01/31/23	Grace C. Brier	1.50	Review and analyze published Examiner report.
01/31/23	Cassandra Catalano	1.00	Review and analyze Examiner report.
01/31/23	Joseph A. D'Antonio	1.10	Review and analyze Examiner report.
01/31/23	Chris Koenig	3.20	Review and analyze final Examiner report.
01/31/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze final Examiner report.
01/31/23	Ross M. Kwasteniet, P.C.	1.20	Analyze creditor feedback re Examiner report and January 24 hearing update.
01/31/23	Dan Latona	4.00	Analyze Examiner report.
01/31/23	Angelina Moore	0.40	Correspond with A. Lullo, K&E team regarding Examiner report and upcoming interviews.
01/31/23	Robert Orren	0.20	Correspond with C. Koenig, T. Zomo and K&E team re distribution of Examiner report.
01/31/23	Morgan Lily Phoenix	0.30	Research SDNY formatting rules for appeal filing.
01/31/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze Examiner report.
01/31/23	William Thompson	2.90	Review, analyze Examiner report (1.8); analyze, review creditor response re same (1.1).
01/31/23	Tanzila Zomo	0.50	Coordinate circulation of Examiner's report to A. Wirtz, K&E team (.4); correspond with R. Orren, M. Willis re same (.1).
02/01/23	Zachary S. Brez, P.C.	2.50	Review Examiner report (2.0); correspond with A. Lullo re Examiner report (.5).
02/01/23	Simon Briefel	0.50	Telephone conference with G. Brier, Company, A&M re diligence requests.
02/01/23	Joseph A. D'Antonio	0.60	Review and analyze final Examiner report.
02/01/23	Hanaa Kaloti	0.20	Review, analyze Examiner report.
02/01/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze final Examiner report.
02/01/23	Patrick J. Nash Jr., P.C.	1.30	Review and analyze Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Maryam Tabrizi	1.50	Analyze correspondence from A. Lullo, H. Appler and internal team re Examiner Report and remaining interviews.
02/02/23	Simon Briefel	0.50	Correspond with D. Latona, C. Koenig re next steps re Examiner work.
02/02/23	Grace C. Brier	0.80	Correspond with Latham team, S. Briefel, K&E team re Examiner report (.3); review and analyze same (.5).
02/02/23	Ross M. Kwasteniet, P.C.	3.40	Review and analyze final Examiner report.
02/02/23	Dan Latona	5.70	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, W. Thompson re Examiner report (.5); analyze same (3.9); further analyze same (.8); telephone conference with Latham team, Company re same (.5).
02/02/23	Allison Lullo	2.90	Review and analyze Examiner Report.
02/02/23	Morgan Lily Phoenix	0.30	Review and analyze Company documents for privilege.
02/03/23	Joey Daniel Baruh	0.70	Revise summary of Examiner interview of Company employee.
02/03/23	Simon Briefel	0.40	Telephone conference with Company, G. Brier, A&M re diligence requests.
02/03/23	Grace C. Brier	0.30	Telephone conference with S. Briefel and Company re Examiner report follow-up issues (.2); review and analyze Examiner report re same (.1).
02/03/23	Grace C. Brier	0.60	Correspond with Latham re Examiner report cited documents (.3); review and analyze Examiner report re same (.3).
02/03/23	Joseph A. D'Antonio	0.60	Review and analyze Examiner report.
02/03/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, Company, A&M re diligence matters.
02/03/23	Allison Lullo	3.90	Revise Company employee Examiner interview summary (.8) review and analyze Examiner Report (3.1).
02/05/23	Grace C. Brier	0.80	Review and analyze Examiner report for factual issues.
02/06/23	Zachary S. Brez, P.C.	0.50	Correspond with A. Lullo re Examiner's report.
02/06/23	Hanaa Kaloti	0.70	Review, analyze Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Allison Lullo	4.00	Telephone conference with Latham team, H. Kaloti, Z. Brez, D. Latona re Special Committee presentation (1.4); telephone conference with H. Kaloti re same (1.2); telephone conference with H. Kaloti, P. Forte, K&E team re Special Committee presentation (1.4).
02/07/23	Zachary S. Brez, P.C.	1.00	Review, analyze Examiner report.
02/07/23	Allison Lullo	2.00	Review and analyze Examiner Report.
02/08/23	Simon Briefel	0.30	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/08/23	Grace C. Brier	0.20	Telephone conference with S. Briefel and Company re diligence requests.
02/08/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, A&M, Company re diligence matters.
02/08/23	Allison Lullo	4.50	Review and analyze Examiner Report.
02/09/23	Allison Lullo	4.20	Review and analyze Examiner Report.
02/09/23	Morgan Lily Phoenix	1.70	Review and analyze Company documents for privilege.
02/10/23	Simon Briefel	0.40	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/10/23	Grace C. Brier	0.90	Telephone conference with S. Briefel, Company re diligence requests (.4); review and analyze Examiner report (.5).
02/10/23	Patrick Forte	0.50	Review and analyze Examiners Reports for factual development purposes.
02/10/23	Hanaa Kaloti	2.00	Review, analyze Examiner Report and incorporate into investigations deck.
02/10/23	Angelina Moore	0.50	Analyze and review Examiner Report regarding company's policies and systems for incorporation into investigation findings read-out outline.
02/13/23	Grace C. Brier	1.70	Revise notes from Examiner interviews (1.2); correspond with Latham, K&E team re Examiner confidentiality request (.5).
02/13/23	Cassandra Catalano	2.20	Draft readout deck outline re Examiner report findings.
02/13/23	Cassandra Catalano	2.00	Review and analyze Examiner report.
02/13/23	Joseph A. D'Antonio	0.10	Video conference with G. Brier, A&M, Company re diligence issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Patrick Forte	0.30	Review and analyzed Examiners Reports for factual development purposes.
02/13/23	Ken Sturek	2.80	Generate saved search of production files cited in Examiner final report.
02/14/23	Joey Daniel Baruh	1.50	Review, analyze Examiner report for public statements insights.
02/14/23	Grace C. Brier	0.30	Correspond with FTI team re review of Examiner cited documents for confidentiality.
02/14/23	Hanaa Kaloti	1.20	Review, analyze Examiner Report.
02/16/23	Ken Sturek	4.50	Compare search created by Latham against previously created search for production documents cited in Examiner interim and final reports for G. Brier and provide summary of same.
02/17/23	Simon Briefel	0.50	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/17/23	Grace C. Brier	2.10	Conference with K. Sturek re redaction of Examiner documents (.1); analyze Examiner report for Company tracker (2.0).
02/17/23	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier, K&E team re disclosure of cited documents.
02/17/23	Ken Sturek	4.30	Finalize database search for documents cited in Examiner interim and final reports (3.3); coordinate with FTI re creation of additional review pane for additional redaction review re documents cited in Examiner report (1.0).
02/18/23	Grace C. Brier	2.60	Review, analyze documents re risk committee per request from W&C (1.1); correspond with FTI re same (.3); review and redact documents for publication in Examiner report (1.2).
02/20/23	Grace C. Brier	1.80	Review and analyze Examiner report to identify potential issues for Company.
02/20/23	Grace C. Brier	0.40	Draft summary of Examiner report issues.
02/20/23	Morgan Lily Phoenix	0.80	Review and analyze Company documents for privilege.
02/21/23	Grace C. Brier	1.50	Review and analyze examiner report to identify items for discussion.
02/21/23	Grace C. Brier	0.60	Draft summary of comments responding to Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re diligence requests.
02/22/23	Grace C. Brier	4.50	Review and analyze documents in Examiner report for redactions (3.9); correspond with R. Kwasteniet, K&E team re same (.3); correspond with K. Sturek re redaction review (.3).
02/22/23	Ken Sturek	3.00	Create saved searches that match specific criteria at the request of G. Brier and provide links re same (.8); download various production documents from database (2.2).
02/23/23	Grace C. Brier	0.80	Correspond with K. Sturek and K&E team re redaction document set (.3); review and analyze set of sealed documents (.2); review and analyze redactions to finalize for production (.3).
02/23/23	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier re next steps in document review for Company.
02/23/23	Ken Sturek	4.40	Generate saved search on database for specific bates range of documents (.9); revise search with additional parameters (.6); download additional document cites in Examiners report for transfer to Company (2.9).
02/24/23	Simon Briefel	0.30	Telephone conference with G. Brier, Company, A&M re diligence requests.
02/24/23	Grace C. Brier	1.20	Telephone conference with R. Kwasteniet, Company re redactions to documents cited in Examiner report (.5); correspond with R. Kwasteniet re same (.4); review and analyze documents to determine additional redactions needed (.3).
02/24/23	Ken Sturek	1.40	Generate list of production bates numbers for specific set of documents cited in Examiner's report to be fully sealed (.7); provide G. Brier with additional search for documents without redactions from Examiner set (.7).
02/27/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/27/23	Grace C. Brier	1.40	Review and analyze documents for sealing.
02/27/23	Judson Brown, P.C.	0.40	Review and draft correspondence with K&E team, including G. Brier and others, re Examiner report.

Legal Services for the Period Ending February 28, 2023  
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 Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Leah A. Hamlin	0.10	Correspond with G. Brier re Examiner report confidentiality.
02/27/23	Ken Sturek	6.40	Download production documents from database re discussion with Company (.9); generate search in database for documents cited in Examiner's report containing internal Company email addresses (.5); coordinate with C. Timberlake to redact email addresses from specific documents cited in Examiner report (5.0).
02/27/23	Casllen Timberlake	3.00	Complete redactions in documents cited in Examiner report to be filed.
02/28/23	Ken Sturek	5.50	Complete the redactions of email addresses and phone numbers on documents cited in final Examiner report (1.9); download transparent redacted versions of documents slated for reproduction and transfer to Company for review (2.7); search database for specific files (.9).
<b>Total</b>		<b>674.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155387**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 316,559.00

Total legal services rendered

\$ 316,559.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	49.20	1,245.00	61,254.00
Grace C. Brier	0.40	1,215.00	486.00
Jeff Butensky	91.50	995.00	91,042.50
Susan D. Golden	5.50	1,475.00	8,112.50
Paul Goldsmith	0.70	885.00	619.50
Amila Golic	0.20	885.00	177.00
Leah A. Hamlin	7.20	1,135.00	8,172.00
Matthew C. Hutchinson	7.50	1,245.00	9,337.50
Elizabeth Helen Jones	0.40	1,155.00	462.00
Ross M. Kwasteniet, P.C.	5.20	2,045.00	10,634.00
Dan Latona	17.80	1,375.00	24,475.00
Nima Malek Khosravi	0.30	735.00	220.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Robert Orren	5.60	570.00	3,192.00
Joshua Raphael	20.20	735.00	14,847.00
Roy Michael Roman	1.60	735.00	1,176.00
Jimmy Ryan	40.30	885.00	35,665.50
Seth Sanders	4.10	885.00	3,628.50
Joanna Schlingbaum	1.20	1,375.00	1,650.00
Anthony Vincenzo Sexton, P.C.	0.20	1,680.00	336.00
Steve Toth	5.50	1,615.00	8,882.50
Lindsay Wasserman	26.90	995.00	26,765.50
Morgan Willis	0.70	395.00	276.50
Alison Wirtz	1.30	1,295.00	1,683.50
Matthew Wood	1.40	1,405.00	1,967.00
Tanzila Zomo	0.20	325.00	65.00
<b>TOTALS</b>	<b>295.80</b>		<b>\$ 316,559.00</b>

Legal Services for the Period Ending February 28, 2023

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Dan Latona	0.80	Draft letter to Court re motion to reconsider.
01/02/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze, and draft response, approach to D. Frishberg's motion to reconsider GK8 sale order.
01/02/23	Jimmy Ryan	0.20	Correspond with D. Latona re objection to motion reconsider GK8 sale.
01/03/23	Simon Briefel	1.00	Correspond with D. Latona, S. Golden re 345(b) waiver for GK8 entities (.1); analyze issues re same (.4); correspond with the U.S. Trustee, Company re same (.5).
01/03/23	Jeff Butensky	3.80	Review and revise escrow agreement with confidential party (.8); correspond with R. Slauch re same (.3); conference with W&C, PWP, Centerview, and K&E team re confidential party issues list (.6); correspond with K. Nemeth re 280G analysis in respect of GK8 transaction (.3); correspond with S. Briefel re estimated closing timeline for GK8 transaction (.1); conference with Centerview re net asset value calculations associated with confidential party proposal (.7); review, analyze, GK8 purchase agreement (.6); correspond with P. Goldsmith re consent requirements associated with proposed employee termination by GK8 (.4).
01/03/23	Susan D. Golden	0.50	Correspond with S. Briefel and D. Latona re authorization of Israeli branch of Bank Hapoalim as SDNY authorized depository.
01/03/23	Paul Goldsmith	0.50	Review, analyze question from L. Lamesh re operating covenants.
01/03/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze D. Frishberg correspondence re motion to reconsider GK8 sale.
01/03/23	Jimmy Ryan	3.80	Correspond with S. Briefel, K&E team re objection to motion to consider GK8 sale (.1); draft objection re same (3.3); research re same (.4).
01/04/23	Simon Briefel	0.90	Review, comment on correspondence to Bank Hapoalim re 345(b) issue (.4); review, comment on supplemental Israeli brief (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Jeff Butensky	2.20	Review, analyze GK8 tax request re consent requirements (.4); correspond with Company re GK8 request to terminate consultant (.2); correspond with Company re removal of director (.3); correspond with R. Slaugh and T. Martin re confidential party escrow agreement (1.3).
01/04/23	Susan D. Golden	0.80	Correspond with U.S. Trustee re U.S. Trustee Guidelines, certifications, requests for documents for GK8 debtors (.2); review, analyze document request re same (.4); correspond with D. Latona, S. Briefel re compiling same for U.S. Trustee (.2).
01/04/23	Susan D. Golden	0.80	Correspond with S. Briefel re Bank Hapoalim and uniform depository agreement (.3); correspond with U.S. Trustee re same (.3); review, analyze correspondence from Company re Bank Hapoalim UDA request (.2)
01/04/23	Paul Goldsmith	0.20	Review, analyze issues re interim operating covenants.
01/04/23	Dan Latona	0.70	Telephone conference with J. Ryan, A&M team re data preservation (.4); analyze GK8 asset purchase agreement re same (.1); review, analyze letter re motion to reconsider (.2).
01/04/23	Jimmy Ryan	1.20	Video conference with D. Latona, A&M team re preservation of data (.4); telephone conference with S. Briefel re objection to motion to re consider GK8 sale order (.3); correspond with S. Briefel, K&E team re same (.2); review, analyze material filings re same (.3).
01/05/23	Simon Briefel	0.50	Correspond with Fischer re Israeli law matter.
01/05/23	Jeff Butensky	1.30	Review, analyze correspondence from Company re tax question (.3); review, analyze GK8 purchase agreement in connection with same (.7); correspond with K. Nemeth re asset value of GK8 assets (.3).
01/05/23	Dan Latona	0.40	Review, revise supplemental brief re Israeli proceeding.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Jimmy Ryan	7.80	Correspond with D. Latona, K&E team, Company re objection to motion to reconsider GK8 sale (.4); review, revise objection re same (3.9); further review, revise same (.8); research re motion to vacate judgment (2.4); telephone conference with S. Briefel re same (.3).
01/05/23	Lindsay Wasserman	2.20	Review, analyze Company documents re bank account balance (.4); correspond with S. Briefel, A&M re same (.4); correspond with A&M re administrative claim (.2); review, analyze materials re same (.3); review, analyze correspondences with customers re case update (.4); correspond with S. Briefel, K&E team re supplemental brief (.2); review, analyze same (.3).
01/05/23	Matthew Wood	1.40	Analyze issues re section 280G (1.1); conferences with K. Nemeth re same (.3).
01/06/23	Simon Briefel	0.50	Correspond with Company re section 345(b) requirements.
01/06/23	Jeff Butensky	0.50	Correspond with M. Wood re 280G issues relating to GK8 sale (.4); correspond with L. Hamlin re GK8 purchase agreement attachments (.1).
01/06/23	Dan Latona	1.90	Review, comment on objection re motion to reconsider (1.3); analyze research re same (.4); telephone conference with Glenn Agre re same (.2).
01/06/23	Jimmy Ryan	3.50	Review, revise objection to motion to reconsider GK8 sale (1.7); correspond with D. Latona, K&E team re same (.5); research re same (1.3).
01/07/23	Jimmy Ryan	0.80	Review, revise objection to motion to reconsider GK8 sale.
01/09/23	Simon Briefel	1.30	Correspond with Fischer re GK8 cash matters (.3); correspond with A&M, D. Latona re GK8 schedules (.6); correspond with W&C, Company, D. Latona re GK8 ruling (.4).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 GK8

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Jeff Butensky	5.30	Review, analyze GK8 purchase agreement for mechanics to extend outside date (.7); correspond with S. Toth and M. Hutchinson re same and next steps (.2); correspond with Fischer team re consent under sublease (.4); prepare form of notice to Galaxy to extend outside date (.4); review, revise purchase agreement in connection with same (.6); correspond with Company re employment matters under GK8 purchase agreement (.3); review and revise joint instruction closing deliverable (.5); review and revise purchaser's officer certificate closing deliverable (.8); review and revise company officer's certificate closing deliverable (.9); review, analyze termination letter in connection with GK8 employment matters and purchase agreement and disclosure schedules relating to same (.5).
01/09/23	Dan Latona	1.00	Analyze issues re motion to reconsider GK8 re sale.
01/09/23	Jimmy Ryan	0.60	Correspond with D. Latona re objection to motion to reconsider GK8 sale (.1); review, revise objection re same (.5).
01/10/23	Simon Briefel	2.00	Correspond with J. Butensky re closing status (.2); correspond with Company re GK8 cash issue (.1); correspond with A&M, L. Wasserman re U.S. Trustee GK8 diligence (.2); correspond with C. Koenig, D. Latona, Company re GK8 341 meeting (.3); review, analyze materials re same (.2); review, comment on GK8 schedules and SOFAs (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Jeff Butensky	4.40	Correspond with Israeli counsel re notice/consent requirements under GK8 purchase agreement (.9); review, comment on closing checklist prepared by Orrick for GK8 transaction (.4); correspond with S. Briefel re anticipated closing timeline for GK8 process (.3); review notice/consent requirements under GK8 purchase agreement (.4); draft amendment to GK8 purchase agreement and cover note re extension of closing date (1.4); correspond with Orrick re closing deliverables (.2); review, analyze termination letter language relating to return of materials by GK8 employees (.6); correspond with Company and Orrick re same (.2).
01/10/23	Dan Latona	1.00	Analyze, comment on objection re motion to reconsider (.7); telephone conference with Glenn Agre re same (.2); telephone conference with Company re same (.1).
01/10/23	Roy Michael Roman	0.50	Correspond with A. Carr, S. Sanders, K&E team re APA execution.
01/10/23	Jimmy Ryan	4.10	Correspond with D. Latona, K&E team re sale of GK8 (.5); draft D&O slate re GK8 SoFAs and Schedules (.6); review, revise objection to motion to reconsider GK8 sale (.4); draft declaration in support of same (1.8); review, analyze diligence materials re same (.8).
01/10/23	Lindsay Wasserman	0.50	Correspond with J. Ryan re GK8 insiders (.2); review, analyze creditor's motion re payment of administrative expenses (.3).
01/11/23	Simon Briefel	2.50	Correspond with L. Wasserman, A&M re U.S. Trustee request for GK8 documents (.3); analyze issues re same (.2); correspond with L. Wasserman re Israeli law issues re wind down funding (.3); correspond with D. Latona re GK8 intercompany transaction matter (.5); correspond with J. Ryan re GK8 341 meeting (.3); analyze issues re same (.5); correspond with A&M re GK8 SoFAs and schedules (.4).
01/11/23	Jeff Butensky	0.10	Correspond with Company re employment documents in connection with GK8 transaction.
01/11/23	Dan Latona	0.50	Analyze, comment on objection re motion to reconsider GK8 sale.

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01/11/23	Joshua Raphael	0.20	Research re insider analysis, and correspond with J. Ryan re same.
01/11/23	Jimmy Ryan	1.90	Video conference with L. Wasserman, K&E team, and Fischer team re GK8 Israeli recognition proceedings (.3); review, revise declaration in support of objection to motion to reconsider GK8 sale (.2); correspond with D. Latona, K&E team, and Company re same (.2); review, revise objection re same (.3); correspond with L. Wasserman, K&E team, Company re U.S. Trustee operating guidelines, reporting requirements (.4); correspond with D. Latona, K&E team re sale of GK8 (.5).
01/12/23	Simon Briefel	0.20	Correspond with L. Wasserman re GK8 intercompany matter.
01/12/23	Jeff Butensky	3.80	Review, analyze confidential party agreements to determine consent/notice requirements in connection with GK8 transaction (1.1); correspond re same with Orrick and S. Toth (.2); review, analyze GK8 purchase agreement amendment and purchase agreement in connection with same (2.5).
01/13/23	Simon Briefel	0.60	Correspond with Company re GK8 D&Os.
01/13/23	Jeff Butensky	2.50	Review, analyze Plan Sponsor Agreement precedent in preparation for drafting same in connection with confidential party proposal (1.0); conference with R. Slaugh, K&E team to discuss structure of confidential party proposal (.5); review, analyze GK8 purchase agreement and 2021 share purchase agreement in order to review and revise assignment and assumption letter agreement proposed by Galaxy (1.0).
01/13/23	Dan Latona	0.50	Telephone conference with EY re GK8 (.3); correspond with Fischer re same (.2).
01/13/23	Joshua Raphael	3.40	Review, analyze background materials re insider research (.1); research case law re insider analysis (2.1); draft correspondence with findings re same for purposes of GK8 schedules (.5); correspond with J. Ryan re same (.7).



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01/13/23	Jimmy Ryan	1.20	Correspond with D. Latona, K&E team, Company re objection and declaration re motion to reconsider GK8 sale (.6); review, revise same (.6).
01/14/23	Jeff Butensky	0.10	Correspond with Company re GK8 amendment to purchase agreement.
01/14/23	Jimmy Ryan	2.70	Prepare for GK8 341 meeting.
01/15/23	Jeff Butensky	0.10	Correspond with Company re GK8 amendment to purchase agreement.
01/16/23	Simon Briefel	3.50	Review, revise, comment on GK8 schedules and statements, global notes (1.3); correspond with D. Latona, K&E team, A&M re same (.7); correspond with Fischer, S. Golden, K&E team re U.S. Trustee requests for documents, Fischer retention (.8); analyze issues re same (.7).
01/16/23	Jeff Butensky	0.90	Correspond with Company and Orrick re amendment to GK8 purchase agreement.
01/16/23	Dan Latona	0.40	Analyze, comment on declaration re objection to motion to reconsider approval of GK8 sale.
01/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Debtors' response to D. Frishberg motion to reconsider approval of GK8 sale in preparation for filing.
01/16/23	Jimmy Ryan	3.50	Correspond with C. Koenig, K&E team, W&C, and Company re objection and declaration to motion to reconsider GK8 sale (.3); review, revise same (3.2).
01/17/23	Simon Briefel	2.00	Telephone conference with GK8, A&M re SoFAs and schedules (.8); correspond with D. Latona, K&E team re same (.4); analyze issues re same (.3); telephone conference with C Street, R. Kwasteniet, K&E team re GK8 affidavit of service (.5).
01/17/23	Jeff Butensky	3.40	Review and revise letter agreement re assignment of rights under 2021 share purchase agreement (2.3); review, analyze closing checklist for GK8 transaction (.7); correspond with Orrick re employment matters relating to closing (.3); correspond with Centerview re closing items (.1).

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01/17/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze issues re noticing of certain matters related to GK8 and creditor communications re same (3.6); telephone conference with E. Kurtzman and K&E team re same (.6); telephone conference with J. Rubin re same (.7); review correspondence from Stretto re same (.3).
01/17/23	Jimmy Ryan	1.40	Review, revise objection to motion to reconsider GK8 sale (.8); review, revise declaration in support of same (.3); correspond with D. Latona, K&E team, and Company re same (.2); correspond with S. Briefel, K&E team re GK8 SoFAs and schedules (.1).
01/18/23	Simon Briefel	0.90	Correspond with D. Latona re retention of auditor (.2); correspond with S. Golden, D. Latona, A&M re SoFAs and schedules (.7).
01/18/23	Jeff Butensky	2.10	Prepare termination notice for GK8 independent contractor and review independent contractor agreement in connection with same (.3); correspond with U. Klose re assignment of rights under 2021 share purchase agreement (.2); review and revise Orrick version of 2021 share purchase agreement assignment (.6); conference with Centerview and A&M re closing process and open items re same (.7); correspond re IIA approval process (.3).
01/18/23	Leah A. Hamlin	1.00	Review and analyze objection to motion for reconsideration and employee declaration.
01/18/23	Joshua Raphael	0.50	Correspondence with S. Golden re insider analysis (.3); review, analyze case law re insider analysis and correspond with S. Briefel re same (.2).
01/18/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, and Company re objection to motion to reconsider GK8 sale.
01/18/23	Steve Toth	1.30	Correspond with Centerview, A&M and J. Butensky and K&E team re GK8 closing matters (.3); correspond with J. Butensky and K&E team re closing matters (.2); teleconference with Latham, C. Koenig and K&E team and PWP re regulatory matters regarding plan or bidder transactions (.6); analyze 2021 SPA assignment consent (.2).

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01/19/23	Simon Briefel	5.10	Telephone conference with Company, A&M re SoFAs and schedules (.8); review, comment on SoFAs and schedules and global notes thereon (1.5); correspond with D. Latona, A&M re same (.7); analyze, research issues re same (1.6); conferences with C. Koenig, K&E team re same (.5).
01/19/23	Jeff Butensky	1.30	Conference with GK8 and Centerview re closing items for GK8 transaction (.6); correspond with Company re fire and rehire process with GK8 personnel (.4); revise 2021 share purchase agreement assignment document and correspond re same with Company (.3).
01/19/23	Susan D. Golden	0.40	Correspond with S. Briefel re preparation of GK8 schedules.
01/19/23	Leah A. Hamlin	1.60	Review, analyze documents re witness preparation session re GK8 hearing (1.0); telephone conference with G. Brier, L. Hamlin, Company re witness preparation re declaration in support of objection to motion to reconsider GK8 sale (.6).
01/19/23	Matthew C. Hutchinson	0.60	Telephone conference with J. Butensky and GK8 management team re closing coordination.
01/19/23	Dan Latona	1.00	Telephone conference with G. Brier, L. Hamlin, Company re witness preparation re GK8 motion to reconsider hearing (.5); analyze, comment on global notes re GK8 SoFAs and schedules (.5).
01/19/23	Joshua Raphael	2.50	Analyze insider status of GK8 employees (.2); in-person conferences with S. Briefel re same (.2); research case law and relevant court precedent re same (2); correspond with S. Briefel re same (.1).
01/19/23	Jimmy Ryan	1.30	Video conference with D. Latona, K&E team re witness preparation re declaration in support of objection to motion to reconsider GK8 sale (.5); correspond with D. Latona, K&E team re same (.2); review and analyze correspondence with D. Latona, K&E team re insider analysis (.6).

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01/20/23	Simon Briefel	2.40	Correspond with A&M re GK8 SoFAs and schedules (.7); review, comment on same, global notes (1.5); correspond with Stretto re service of same (.2).
01/20/23	Jeff Butensky	1.60	Correspond with Galaxy's Israeli counsel and Company re timing for hiring matters.
01/20/23	Robert Orren	3.70	Prepare for filing of SoFAs and schedules of GK8 entities (2.3); file same (.7); correspond with S. Briefel and D. Latona re same (.5); distribute same for service (.2).
01/20/23	Joshua Raphael	0.40	Review, analyze GK8 cash management order (.3); correspond with S. Briefel re same (.1).
01/20/23	Alison Wirtz	0.40	Correspond with S. Briefel and D. Latona re certain classifications of entities on GK8 SoFAs and Schedules (.2); correspond with D. Latona, K&E team re preparations for GK8 341 meeting (.2).
01/21/23	Simon Briefel	2.50	Review, comment on GK8 final cash management order (.4); review, comment on stipulation to extend 345 deadline extension (.1); correspond with J. Ryan re same (.1); review, revise talking points re GK8 341 meeting (1.5); correspond with J. Ryan re same (.4).
01/21/23	Susan D. Golden	0.50	Correspond with S. Briefel re Bank Hapoalim UDA for GK8 (.2); review and revise stipulation re extension of time re same with U.S. Trustee (.3).
01/21/23	Joshua Raphael	1.30	Draft final GK8 cash management order (.9); research, analyze issues re same (.1); correspond with S. Briefel re same (.3).
01/21/23	Seth Sanders	2.50	Draft 345(b) stipulation extension (1.1); correspond with S. Briefel, D. Latona re same (.4); revise per S. Briefel, S. Golden comments (.8); correspond with S. Briefel re same (.2).
01/22/23	Simon Briefel	1.30	Correspond with D. Latona, R. Marston re retention of GK8 professionals (.2); correspond with S. Golden, D. Latona re final cash management order (.4); review, comment on same (.4); analyze issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Jeff Butensky	0.50	Correspond with J. Ryan re formation documentation for GK8 UK Limited (.2); correspond with Company re employment transfer process for GK8 transaction (.3).
01/22/23	Joshua Raphael	1.30	Draft, review GK8 second interim cash management order (.4); review, analyze same (.1) correspond with S. Briefel re same (.1); review, revise same per S. Briefel comments (.4), correspond with S. Briefel re same (.1); correspond with S. Briefel, D. Latona re same (.2).
01/22/23	Jimmy Ryan	0.40	Review, revise materials in preparation for GK8 341 meeting (.2); correspond with D. Latona, K&E team, and A&M re same (.2).
01/23/23	Simon Briefel	1.20	Correspond with D. Latona re hearing preparation (.3); correspond with D. Latona, J. Ryan re GK8 cash management issues (.4); correspond with J. Ryan re GK8 341 meeting preparation (.5).
01/23/23	Grace C. Brier	0.40	Review and analyze declarations of Company employees to prepare for hearing.
01/23/23	Jeff Butensky	1.10	Review, analyze GK8 purchase agreement re patent-related payment (.5); correspond with J. Ryan re certificate of good standing for GK8 UK Ltd. (.1); correspond with Company re 2021 share purchase agreement assignment in connection with GK8 transaction (.2); correspond with Company re GK8 employment transfer process (.3).
01/23/23	Susan D. Golden	0.40	Review and revise second interim GK8 cash management order (.3); correspond with J. Raphael with comments to same (.1).
01/23/23	Leah A. Hamlin	2.40	Telephone conference with employee re witness preparation session re motion to reconsider GK8 asset sale (1.0); telephone conference with G. Brier re strategy re hearing on same (.2); draft correspondence to J. Brown re hearing preparation re same (.4); prepare for hearing on motion for reconsideration (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Dan Latona	1.80	Analyze, comment on reply re motion to reconsider GK8 sale (.5); telephone conference with G. Brier, L. Hamlin, Company re witness preparation re same (.8); analyze materials re 341 meeting preparation (.5).
01/23/23	Robert Orren	0.80	Prepare for filing proposed second interim GK8 cash management order (.3); file same (.3); correspond with J. Raphael, K&E team re same (.2).
01/23/23	Joshua Raphael	2.30	Revise GK8 cash management order and prepare notice re same (.6); correspond with S. Golden, S. Briefel re GK8 cash management motion and revise re same (.2); correspond with W&C, the U.S. Trustee, S. Briefel re GK8 second interim cash management order and revise re same (.6); compile GK8 cash management notice and revised order (.4); finalize same (.5).
01/23/23	Jimmy Ryan	3.40	Correspond with D. Latona, K&E team re objection to motion to reconsider GK8 sale (.2); review, analyze reply re same (.2); research re same (.2); draft summary re same (.6); draft hearing talking points re same (1.5); correspond with S. Golden, K&E team re GK8 341 meeting preparation (.7).
01/23/23	Seth Sanders	0.40	Correspond with S. Briefel, K&E team re 345(b) stipulation.
01/23/23	Steve Toth	0.20	Correspond with J. Butensky re GK8 patent.
01/24/23	Simon Briefel	2.70	Correspond with J. Ryan, D. Latona re 341 meeting preparation (.4); telephone conference with J. Butensky, A&M re GK8 closing (.4); correspond with W&C re same (.2); correspond with D. Latona, S. Toth re closing conditions, employee matters (.4); review, revise GK8 341 meeting talking points (1.0); correspond with J. Ryan re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Jeff Butensky	6.20	Correspond with Company re employment transfers for GK8 transaction (.3); review, analyze timeline and purchase agreement in connection with GK8 employee transfer (.7); conference with Galaxy re GK8 employee transfer (.9); conference with A&M re closing statement (.5); correspond with Company re GK8 resigning employees (.3); correspond and conference with S. Toth re question by Company regarding consideration under 2021 share purchase agreement with GK8 (.4); create new timeline of events for transfer of GK8 employees to Galaxy (2.9); correspond re same with Company (.2).
01/24/23	Leah A. Hamlin	2.20	Telephone conference with declarant re hearing preparation re motion for reconsideration (.2); attend omnibus hearing for motion for reconsideration (2.0).
01/24/23	Dan Latona	0.60	Correspond with S. Briefel, J. Ryan re GK8 341 meeting (.1); analyze talking points re same (.5).
01/24/23	Nima Malek Khosravi	0.30	Correspond with S. Briefel and K&E team re GK8 341 meeting.
01/24/23	Roy Michael Roman	0.20	Review, analyze correspondence re pending GK8 proof of claim (.1); correspond with D. Latona, Company re scheduling re same (.1).
01/24/23	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team, and A&M team re GK8 341 meeting (.6); telephone conference with D. Latona, S. Golden, and U.S. Trustee re same (.2); review, revise talking points re same (1.1); review, analyze diligence materials re same (.1).
01/25/23	Simon Briefel	1.00	Correspond with J. Ryan, D. Latona re GK8 341 meeting, GK8 closing issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Jeff Butensky	4.20	Review, analyze Orrick changes to assignment document (.9); correspond with Company re employee transfer process at GK8 (.3); correspond with Orrick re employee transfer process at GK8 (.9); correspond with Company re resigning employees at GK8 (.5); correspond with S. Toth re cure amount under GK8 purchase agreement (.5); conference with Company re 2021 GK8 purchase price consideration matter (.2); review comments by Herzog to proposed timeline re employee transfer process and revise same (.9).
01/25/23	Dan Latona	0.90	Analyze talking points re GK8 341 meeting.
01/25/23	Jimmy Ryan	0.10	Review, revise talking points for GK8 341 meeting.
01/25/23	Alison Wirtz	0.30	Correspond with S. Briefel re 341 meeting preparations.
01/26/23	Simon Briefel	3.80	Telephone conference with Company, D. Latona, A&M re GK8 341 meeting preparation (2.5); attend GK8 341 meeting (.8); correspond with A&M re same (.5).
01/26/23	Jeff Butensky	2.80	Correspond with Company re employment transfer process (.3); revise employment timeline accordingly (.9); prepare second amendment to GK8 purchase agreement to extend outside date (.2); conference with Company re accounting matters (.6); prepare for same (.2); conference with S. Toth re accounting matters relating to client (.6).
01/26/23	Elizabeth Helen Jones	0.40	Telephonically attend GK8 341 meeting.
01/26/23	Dan Latona	2.70	Conference with S. Briefel, A&M team, Company re GK8 341 meeting preparation (2.0); telephonically participate in GK8 341 meeting (.7).
01/26/23	Robert Orren	0.20	Correspond with T. Zomo re retrieval of GK8 341 meeting transcript.
01/26/23	Joshua Raphael	0.80	Telephonically attend GK8 341 hearing (.6); correspond with S. Briefel re same (.2).
01/26/23	Roy Michael Roman	0.10	Correspond with Company, D. Latona, K&E team re filing of GK8 proof of claim.
01/26/23	Morgan Willis	0.70	Open the listen line and monitor the same for the GK8 341 meeting.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	0.60	Telephonically attend portion of GK8 341 meeting.
01/27/23	Jeff Butensky	0.60	Revise Second Amendment to GK8 Asset Purchase Agreement and correspond with Company and Galaxy re same (.2); correspond with Company re employee FAQ for GK8 employee transfer process (.1); conference with S. Toth re GK8 accounting matter (.3).
01/27/23	Dan Latona	0.30	Telephone conference with S. Toth, A. Sexton re intercompany transaction.
01/27/23	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with S. Toth, K&E team re GK8 issues.
01/28/23	Jeff Butensky	1.00	Correspond with Galaxy and Company re employment process for GK8 employees.
01/29/23	Jeff Butensky	1.00	Correspond with Celsius and Galaxy re GK8 employment process (.2); correspond with Celsius legal team re closing of GK8 transaction (.2); update GK8 closing checklist (.3); correspond with Galaxy re 2021 share purchase agreement letter agreement (.3).
01/30/23	Simon Briefel	0.30	Telephone conference with D. Latona, Stretto re GK8 bar date.
01/30/23	Simon Briefel	0.30	Correspond with W&C re GK8 sale process, 341 meeting follow ups.
01/30/23	Jeff Butensky	1.00	Correspond with Orrick re signature page to GK8 Second Amendment to Asset Purchase Agreement (.4); draft signature page packet for closing of GK8 transaction (.6).
01/30/23	Dan Latona	0.30	Telephone conference with S. Briefel, Stretto re GK8 bar date.
01/30/23	Roy Michael Roman	0.80	Telephone conference with D. Latona, P. Walsh, Company re pending claims of GK8 employees (.4); draft and revise talking points re same (.3); correspond with P. Walsh re same (.1).
01/31/23	Simon Briefel	0.50	Correspond with J. Butensky, W&C re GK8 sale process.
01/31/23	Simon Briefel	0.40	Correspond with S. Golden, K&E team re section 345 requirement.
01/31/23	Simon Briefel	0.10	Correspond with W&C re GK8 update.

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01/31/23	Jeff Butensky	0.90	Correspond with Celsius re GK8 employment process (.3); correspond with S. Toth, A. Sexton, and S. Cantor re GK8 accounting matter (.6).
02/01/23	Jeff Butensky	2.80	Correspond with A. Sexton re GK8 accounting matter (.2); correspond with Orrick re second amendment to GK8 purchase agreement and employment matters (.4); compile final version of second amendment to GK8 purchase agreement (.1); review, analyze closing checklist and update same (.5); correspond with L. Koren re GK8 accounting matter (.1); revise signature page packet and related documents for GK8 closing (.4); correspond with M. Amir re GK8 employment process (.2); correspond with E. Lucas re cure amounts due in connection with GK8 transaction (.3); conference with E. Lucas re sources and uses in GK8 transaction (.6).
02/01/23	Steve Toth	0.80	Analyze, respond to correspondence with J. Butensky and K&E team re GK8 sale closing checklist (.2); discuss closing matters with A&M and J. Butensky (.4); analyze and respond to correspondence re employee matters with J. Butensky (.2).
02/02/23	Simon Briefel	1.00	Telephone conference with J. Butensky re GK8 bank account (.3); telephone conference with L. Wasserman re same (.1); correspond with D. Latona, A&M re GK8 bank account (.6).
02/02/23	Jeff Butensky	1.50	Conference with S. Briefel re GK8 bank account (.2); review, analyze aggregate cure amount and pre-closing payable amounts for GK8 transaction (.6); correspond with Orrick and A&M re closing statement (.7).
02/02/23	Dan Latona	0.20	Telephone conference with A&M team, Stretto re GK8 bar date.
02/02/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze 341 transcript re GK8 debtors.
02/02/23	Lindsay Wasserman	0.40	Review, analyze materials re GK8 bank account (.1); correspond with S. Briefel re same (.3).

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02/03/23	Jeff Butensky	3.10	Revise GK8 sale closing checklist (.5); correspond with Centerview, Company re GK8 employment transfer (.7); conference with Company re Canada entity project (.9); review and revise Galaxy closing checklist in anticipation of closing (.7); correspond with Orrick re GK8 employment issue and bank account matter (.3).
02/03/23	Susan D. Golden	0.50	Correspond (multiple) with S. Briefel re Bank Hapoalim GK8 bank account.
02/03/23	Joshua Raphael	1.50	Draft declaration in support of GK8 cash management, 345(b) waiver.
02/03/23	Lindsay Wasserman	2.70	Review, revise declaration in support of GK8 cash management motion (1.6); review, revise NDA (.4); review, analyze materials re GK8 bank account (.4); correspond with S. Briefel re same (.3).
02/04/23	Simon Briefel	0.30	Review, comment on declaration in support of GK8 345(b) waiver.
02/04/23	Joshua Raphael	0.70	Review, revise declaration in support of GK8 345(b) waiver (.6); correspond with S. Briefel re same (.1).
02/04/23	Lindsay Wasserman	0.90	Review and revise declaration in support of GK8 cash management order, 345(b) waiver (.7); correspond with J. Raphael re same (.2).
02/05/23	Jeff Butensky	1.70	Correspond with Orrick re closing deliverables and GK8 employment process (.4); correspond with M. Amir re GK8 employment process (.2); conference with A&M re GK8 pre-closing payables amount (.2); prepare Third Amendment to GK8 purchase agreement (.9).
02/05/23	Joshua Raphael	0.50	Draft declaration in support of GK8 345(b) waiver.
02/05/23	Steve Toth	0.30	Correspond with J. Butensky re closing matters.
02/06/23	Simon Briefel	2.30	Correspond with A&M, J. Butensky re closing of GK8 (.4); review, comment on declaration in support of 345(b) waiver (.9); correspond with W&C, A&M re opening of GK8 bank account (.5); analyze issues re same, GK8 closing (.5).

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02/06/23	Jeff Butensky	1.30	Correspond with Company re GK8 IIA auditor fees (.2); correspond with A&M re closing statement (.4); correspond with S. Briefel re closing timing for GK8 transaction (.2); correspond with Orrick and M. Amir re GK8 employee transfer process (.2); correspond with Company re IIA approval (.2); correspond with Company re signature pages for GK8 transaction (.1).
02/06/23	Susan D. Golden	1.20	Review and revise declaration in support of 345(b) waiver for GK8 (1.0); correspond with J. Raphael re same (.2).
02/06/23	Joshua Raphael	1.50	Correspond with L. Wasserman re declaration in support of GK8 cash management (.1); revise declaration re same (1.0); correspond with S. Briefel re same (.1); draft correspondence to A&M re same (.3).
02/06/23	Seth Sanders	0.50	Draft GK8 345(b) stipulation (.3); correspond with S. Briefel, K&E team re same (.2).
02/06/23	Steve Toth	0.30	Analyze, respond to correspondence re closing matter with J. Butensky.
02/06/23	Lindsay Wasserman	4.30	Review, revise declaration in support of cash management motion (2.2); draft notice re GK8 bar date (2.1).
02/07/23	Simon Briefel	1.80	Correspond with U.S. Trustee re 345(b) stipulation for GK8 (.3); review, finalize same (.2); telephone conference with D. Latona, Stretto re GK8 bar date notice (.4); telephone conference with J. Butensky, A&M re GK8 closing (.5); analyze issues re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Jeff Butensky	4.80	Correspond with Company re GK8 intercompany accounting matter (.2); correspond with Orrick re closing date (.2); compile Patent Assignment for GK8 closing (.3); compile Trademark Assignment for GK8 closing (.3); compile Bill of Sale for GK8 closing (.3); correspond re amendment to escrow agreement to reflect new GK8 account (.5); draft amendment to escrow agreement to reflect new GK8 account to which escrow proceeds ought to be released (.8); correspond with T. Martin re updated wiring instructions for GK8 closing (.2); correspond with Company re closing certificate (.6); conference with A&M re closing mechanics (.8); correspond with M. Amir and Orrick re GK8 employment transfer process (.3); correspond with M. Amir and A&M re employment-related payments due by GK8 after closing (.3).
02/07/23	Susan D. Golden	0.40	Correspond with R. Campagna and A&M team re declaration in support of 345(b) waiver (.2); revise same (.2).
02/07/23	Matthew C. Hutchinson	0.50	Correspond with J. Butensky re transaction status.
02/07/23	Dan Latona	0.50	Telephone conference with A&M, Company re GK8 bar date.
02/07/23	Robert Orren	0.50	File stipulation extending time to comply with 345(b) and U.S. Trustee guidelines (.2); correspond with S. Sanders re same (.2); distribute same for service (.1).
02/07/23	Seth Sanders	0.70	Correspond with W&C re 345(b) extension (.3); correspond with D. Latona, K&E team re filing of 345(b) stipulation (.4).
02/07/23	Steve Toth	0.20	Correspond re closing matters with J. Butensky and K&E team.
02/07/23	Lindsay Wasserman	0.90	Review, revise GK8 bar date notice (.6); correspond with S. Briefel re same (.3).
02/08/23	Simon Briefel	0.30	Correspond with L. Wasserman re GK8 closing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Jeff Butensky	4.10	Correspond with Company and J. Schlingbaum re intellectual property representation bringdowns (.9); correspond with Company re closing timing (.1); review intellectual property representations in anticipation of conference with L. Lamesh re same (.4); correspond with S. Toth re indemnification agreement issue relating to Celsius Network Limited (.2); correspond with E. Lucas re sources and uses of GK8 transaction (.1); conference with Company re intellectual property representations in purchase agreement (.7); correspond with E. Citizen re GK8 employee documentation (.4); revise joint instruction letter from Galaxy and GK8 to reflect new wiring instructions (.3); correspond with Orrick re new wiring instructions for GK8 (.2); compile closing deliverables for GK8 transaction and correspond with Orrick re same (.8).
02/08/23	Matthew C. Hutchinson	0.60	Correspondence with S. Toth and J. Butensky re transaction status.
02/08/23	Dan Latona	0.70	Analyze, comment on GK8 bar date notice.
02/08/23	Joshua Raphael	1.00	Revise declaration in support of GK8 cash management order (.9); correspond with A&M, K&E team re same (.1).
02/08/23	Joanna Schlingbaum	1.20	Prepare for and lead call re rep bringdown for GK8.
02/08/23	Lindsay Wasserman	2.80	Review, revise GK8 bar date notice (1.2); review, analyze bar date package materials (1.6).
02/09/23	Simon Briefel	0.40	Correspond with W&C re GK8 closing (.2); correspond with D. Latona re declaration in support of GK8 cash management order (.2).
02/09/23	Jeff Butensky	1.60	Correspond with Company re GK8 closing date timing (.2); correspond with D. Latona re GK8 closing date timing (.2); correspond with Orrick re closing timing (.5); review, analyze GK8 sources and uses and correspond re same with Orrick (.7).
02/09/23	Matthew C. Hutchinson	0.40	Correspond with J. Butensky re GK8 sale closing.
02/09/23	Dan Latona	0.30	Correspond with S. Briefel, L. Wasserman re GK8 bar date (.1); analyze issues re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Joshua Raphael	0.50	Revise declaration in support of GK8 Cash management order and correspond with S. Briefel, A&M re same.
02/09/23	Steve Toth	0.30	Analyze, correspond re funds flow and related matters with J. Butensky, S. Briefel, and K&E team.
02/10/23	Jeff Butensky	1.10	Correspond with Orrick re GK8 closing deliverables (.2); correspond with A&M re comments to sources and uses spreadsheet (.2); finalize Joint Instructions to Escrow Agreement and compile same for transmittal to Orrick (.3); correspond with S. Toth re indemnification agreement question (.1); correspond with Centerview re public announcement of GK8 deal closing (.1); correspond with Orrick re 3rd amendment to Galaxy purchase agreement (.2).
02/10/23	Lindsay Wasserman	2.30	Review, revise GK8 NDAs (.7); review, analyze bar date package materials (.7); review, revise GK8 bar date notice (.9).
02/11/23	Simon Briefel	0.50	Correspond with A&M, D. Latona re public announcement of the sale.
02/11/23	Jeff Butensky	0.40	Correspond with Orrick re signature pages to GK8 transaction (.2); correspond with Company re indemnification agreements (.2).
02/12/23	Jeff Butensky	0.20	Correspond with Company re GK8 employment transfer process.
02/13/23	Jeff Butensky	3.60	Correspond with Company and A&M re closing statement (.3); correspond with Orrick re employment closing condition for GK8 transaction (.3); compile GK8 transaction documents with Galaxy signature pages (.4); correspond with Orrick re closing process for GK8 transaction (1.6); correspond with Company re VAT invoice for GK8 transaction (.8); conference with K. Zhu re closing items (.2).
02/13/23	Steve Toth	0.90	Analyze and respond to correspondence with J., Butensky and K&E team re GK8 closing matters.
02/13/23	Lindsay Wasserman	0.40	Correspond with D. Latona, S. Briefel re GK8 bar date notice.
02/13/23	Lindsay Wasserman	0.20	Correspond with J. Raphael re GK8 cash management talking points.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Simon Briefel	0.90	Review, revise GK8 cash management order (.2); correspond with L. Wasserman, Stretto re GK8 claims bar date (.3); analyze issues re same (.3); review, revise GK8 cash management talking points (.1).
02/14/23	Jeff Butensky	2.50	Correspond with E. Lucas and U. Klose re IIA redemption payment (.5); correspond with E. Lucas re accounting of GK8 uncashed check (.3); correspond with Y. Peled re VAT matter (.3); conference with Y. Peled re VAT matter (.3); correspond with Orrick re closing timeline and remaining open items (1.1).
02/14/23	Dan Latona	0.30	Analyze, revise GK8 cash management order.
02/14/23	Robert Orren	0.40	Prepare for filing of proposed final GK8 cash management order (.2); correspond with T. Zomo re same (.2).
02/14/23	Joshua Raphael	1.70	Draft GK8 cash management talking points (.7); correspond with D. Latona re same (.2); draft notice re GK8 cash management order (.2); compile GK8 cash management notice and prepare for filing (.3); correspond with S. Briefel re talking points re same (.1); revise same (.2).
02/14/23	Steve Toth	0.60	Analyze, respond to correspondence with J. Butensky and K&E team re GK8 closing matters.
02/14/23	Lindsay Wasserman	2.40	Correspond with S. Briefel, Stretto re GK8 bar date materials (.5); review, analyze same (.8); draft final GK8 cash management order (.8); correspond with S. Briefel re same (.3).
02/15/23	Simon Briefel	0.80	Review, revise GK8 cash management proposed order (.2), correspond with L. Wasserman, D. Latona, Stretto re GK8 bar date (.6).
02/15/23	Jeff Butensky	0.60	Correspond with Orrick re open closing items.
02/15/23	Matthew C. Hutchinson	2.60	Review, analyze GK8 closing documents (2.2); correspond with J. Butensky re same (.4).
02/15/23	Joshua Raphael	0.10	Review, analyze GK8 cash management talking points.
02/15/23	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re revised GK8 cash management order.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Lindsay Wasserman	1.60	Review and analyze GK8 bar date materials (.8); correspond with S. Briefel, K&E team re same (.3); correspond with E. Jones, A&M re U.S. Trustee fees (.5).
02/16/23	Simon Briefel	1.50	Analyze issues re GK8 claims bar date (.8); correspond with L. Wasserman, Stretto re same (.7).
02/16/23	Lindsay Wasserman	1.70	Telephone conference with GK8 NDA counterparty, D. Latona, Centerview re NDA (.5); review and revise bar date materials (.9); correspond with S. Briefel re same (.3).
02/17/23	Matthew C. Hutchinson	2.80	Review, revise final closing documents re GK8 asset sale.
02/18/23	Steve Toth	0.30	Analyze correspondence with J. Butensky and K&E team, Orrick and Israeli counsel re GK8 closing matters.
02/19/23	Jeff Butensky	0.50	Revise updated termination letter for GK8 last day of employment process (.4); correspond re same with M. Amir (.1).
02/19/23	Steve Toth	0.30	Analyze correspondence with J. Butensky and K&E team and Israeli counsel and Orrick re GK8 closing items.
02/20/23	Simon Briefel	0.30	Correspond with R. Marston re supplemental omnibus order (.2); review, revise same (.1).
02/20/23	Jeff Butensky	0.20	Correspond with Company re closing of GK8 transaction (.2).
02/21/23	Simon Briefel	0.90	Correspond with J. Butensky, A&M re GK8 closing (.8); correspond with chambers re GK8 cash management order (.1).
02/21/23	Jeff Butensky	2.40	Correspond with Orrick re closing of GK8 transaction (1.0); correspond with Orrick re termination letter for GK8 employees (.9); revise termination letter per latest timing considerations (.5).
02/21/23	Dan Latona	0.80	Analyze GK8 cash management order (.3); analyze bar date materials (.5).
02/21/23	Lindsay Wasserman	1.40	Review, analyze GK8 bar date materials (.6); telephone conference with Stretto re same (.5); correspond with S. Briefel re same (.3).
02/21/23	Tanzila Zomo	0.20	Correspond with S. Briefel re GK8 cash management order distribution to court.
02/22/23	Simon Briefel	0.50	Correspond with S. Golden, D. Latona, K&E team re retention of GK8 estate professionals.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Jeff Butensky	3.90	Review, analyze GK8 purchase agreement for important deadlines (1.0); calendar such important deadlines for post-closing actions (.3); correspond with U. Klose re post-closing actions (.3); review closing binder prepared by Orrick (1.5); correspond re GK8 closing binder with Celsius legal team (.3); circulate calendar invites to Celsius legal team members re GK8 post-closing milestones and dates (.5).
02/22/23	Lindsay Wasserman	0.50	Review, analyze GK8 cash management order re post-closing transactions (.3); correspond with S. Briefel re same (.2).
02/23/23	Jeff Butensky	0.30	Correspond with Company re release of funds matter for GK8 transaction.
02/24/23	Amila Golic	0.20	Correspond with S. Briefel and D. Latona re GK8 vendor payments.
02/27/23	Simon Briefel	0.20	Correspond with U.S. Trustee re GK8 diligence request.
02/27/23	Dan Latona	0.20	Analyze GK8 bar date notice.
02/27/23	Lindsay Wasserman	1.70	Review, revise bar date notice (1.2); correspond with D. Latona, S. Briefel re same (.3); correspond with Company re bar date materials (.2).
02/28/23	Jeff Butensky	2.20	Correspond with Orrick re letter to Bank Hapoalim (.7); draft proposed letter to Bank Hapoalim (1.5).
<b>Total</b>		<b>295.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155388**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 63,247.00

Total legal services rendered

\$ 63,247.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Frishberg Litigation

Invoice Number: 1010155388  
 Matter Number: 53363-45

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.20	395.00	79.00
Simon Briefel	7.90	1,245.00	9,835.50
Judson Brown, P.C.	1.10	1,675.00	1,842.50
Joseph A. D'Antonio	7.30	985.00	7,190.50
Susan D. Golden	4.40	1,475.00	6,490.00
Leah A. Hamlin	7.00	1,135.00	7,945.00
Chris Koenig	3.80	1,425.00	5,415.00
Ross M. Kwasteniet, P.C.	2.70	2,045.00	5,521.50
T.J. McCarrick	0.40	1,265.00	506.00
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	1.30	570.00	741.00
Alison Wirtz	8.00	1,295.00	10,360.00
Alex Xuan	6.90	735.00	5,071.50
<b>TOTALS</b>	<b>52.10</b>		<b>\$ 63,247.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Susan D. Golden	0.40	Review, analyze proposed letter to Judge Glenn re D. Frishberg Motion to Reconsider GK8 sale (.3); correspond with D. Latona and C. Koenig re same (.1).
01/02/23	Robert Orren	0.80	Prepare for filing of letter re Frishberg motion for reconsideration of GK8 sale (.3); file same (.2); correspond with D. Latona re same (.2); distribute same for service (.1).
01/04/23	Simon Briefel	2.20	Review, comment on objection to Frishberg motion for reconsideration (1.5); analyze issues re same (.5); correspond with J. Ryan re same (.2).
01/04/23	Susan D. Golden	0.90	Review Frishberg objection to fees and venue (.6); correspond with C. Koenig and K&E team re response to same (.3).
01/04/23	Alison Wirtz	1.40	Correspond with R. Kwasteniet and K&E team re venue materials (.3); review and analyze same (.8); review, analyze Frishberg objection re fees/venue considerations (.3).
01/05/23	Simon Briefel	1.20	Review, comment on objection to Frishberg motion to reconsider GK8 sale.
01/05/23	Susan D. Golden	1.20	Telephone conferences with G. Pesce re Frishberg Venue/Fee objection (.4); telephone conference with C. Koenig re response to Frishberg Venue/Fee Objection (.4); correspond with D. Latona, R. Kwasteniet, P. Nash re deposition of Dr. Levy per Frishberg motion for reconsideration (.4).
01/05/23	Alison Wirtz	0.70	Correspond with R. Marston re Frishberg venue objection and related documents; (.2); review and analyze venue memorandum and data (.5).
01/06/23	Simon Briefel	2.00	Review, comment on objection to Frishberg motion to reconsider GK8 sale.
01/06/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Frishberg re document request.
01/06/23	Alison Wirtz	0.80	Correspond with C. Koenig and R. Marston re venue matters raised by D. Frishberg objection (.2); review and analyze prior materials re same (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Joseph A. D'Antonio	0.30	Revise stipulation extending response deadline and staying discovery (.2); correspond with D. Frishberg re the same (.1).
01/11/23	Joseph A. D'Antonio	0.50	Draft propose stipulation re extension of time and staying discovery.
01/11/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re proposed stipulation.
01/11/23	Susan D. Golden	0.50	Review Frishberg letter to Chambers re discovery against K&E (.1) and telephone conference with C. Koenig re same (.4).
01/12/23	Judson Brown, P.C.	0.60	Review and analyze stipulation re Frishberg adversary proceeding (.3); review and draft emails with K&E team, including J. D'Antonio and others, re same (.3).
01/12/23	Joseph A. D'Antonio	1.20	Draft stipulation re Frishberg adversary proceeding (1.0); correspond with T. McCarrick, D. Frishberg re the same (.2).
01/12/23	Alison Wirtz	1.60	Review and comment on materials related to venue per Frishberg objection (.6); correspond with G. Pesce and Committee counsel re same (.6); correspond with R. Marston and A. Xuan re further analysis (.4).
01/13/23	Joseph A. D'Antonio	0.50	Revise stipulation re Frishberg adversary proceeding (.3); correspond with T. McCarrick, K&E team re the same (.2).
01/13/23	Susan D. Golden	0.90	Review and analyze decisions cited in Frishberg Venue objection (.5) correspond with C. Koenig and A. Wirtz re same (.4).
01/13/23	Chris Koenig	1.40	Review and analyze venue issues re Frishberg objection.
01/13/23	Alison Wirtz	1.00	Correspond with A&M, R. Marston and A. Xuan re diligence items for venue objection (.2); review and comment on draft responses to venue objection (.6); correspond with R. Marston and A. Xuan re same (.2).
01/15/23	Chris Koenig	1.10	Review and revise objection to Frishberg reconsideration motion (.7); correspond with D. Latona re same (.4).
01/15/23	Alison Wirtz	1.30	Review and comment on summary of venue reply.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Joseph A. D'Antonio	2.30	Correspond with C. Koenig, T. McCarrick re confidential matter (.4); research re confidential matter (.4); draft motion to extend time re confidential matter (1.5).
01/16/23	Chris Koenig	1.30	Review and revise objection to Frishberg motion (.9); correspond with D. Latona re same (.4).
01/16/23	Ross M. Kwasteniet, P.C.	2.70	Review latest Frishberg filings (1.1); review and comment on objection to Frishberg motion to reconsider (1.6).
01/16/23	Alison Wirtz	1.20	Review and comment on venue research summary (.9); correspond with R. Marston and A. Xuan re same (.3).
01/17/23	Judson Brown, P.C.	0.50	Review, analyze and draft correspondence re complaint and response deadline (.3); telephone conference with T. McCarrick and K&E team re same (.2).
01/17/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick, D. Frishberg re stipulation.
01/17/23	Robert Orren	0.50	Prepare for filing of objection to Frishberg motion for reconsideration and declaration in support (.2); distribute same for service (.2); correspond with D. Latona and K&E working group re same (.1).
01/19/23	Simon Briefel	0.50	Telephone conference with Company, L. Hamlin, K&E team re Frishberg motion to reconsider witness preparation.
01/20/23	Joseph A. D'Antonio	0.60	Revise proposed stipulation (.5); correspond with J. Brown, K&E litigation and restructuring teams re proposed response (.1).
01/23/23	Simon Briefel	1.40	Correspond with D. Latona, K&E team re Frishberg motion to reconsider (.4); telephone conference with L. Hamlin, K&E team Company re witness preparation re same (.8); review, revise talking points re Frishberg motion to reconsider (.2).
01/23/23	Joseph A. D'Antonio	0.40	Correspond with Frishberg re Frishberg stipulation.
01/23/23	T.J. McCarrick	0.40	Review and analyze adversary proceeding stipulation.
01/23/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Frishberg reply in support of motion to reconsider GK8 sale.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Frishberg Litigation

Invoice Number: 1010155388  
 Matter Number: 53363-45

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Megan Bowsher	0.20	File and organize documents and correspondence re proposed stipulation in Frishberg adversary proceeding.
01/26/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying Frishberg motion to reconsider GK8 sale.
01/30/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re proposed stipulation.
01/31/23	Joseph A. D'Antonio	0.50	Correspond with D. Frishberg re proposed stipulation.
02/01/23	Joseph A. D'Antonio	0.20	Review, analyze signed stipulation re extension of deadlines.
02/02/23	Susan D. Golden	0.50	Review, analyze D. Frishberg second objection to fees and correspond with C. Koenig, D. Latona, A. Wirtz re same (.3); review and comment on proposed joint email to Chambers with UCC re response to same (.2).
02/02/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze I. Herrmann and D. Frishberg's motion for a chapter 11 trustee (.6); review, analyze D. Frishberg's omnibus objection to debtor professional fee request (.2).
02/02/23	Alex Xuan	2.50	Research re D. Frishberg motion to appoint chapter 11 trustee.
02/03/23	Simon Briefel	0.60	Telephone conference with pro se creditor, D. Frishberg re settlement offer.
02/03/23	Alex Xuan	1.50	Research re motion to appoint trustee.
02/05/23	Alex Xuan	1.30	Draft objection re Frishberg's motion to appoint trustee.
02/06/23	Alex Xuan	1.20	Draft objection re Frishberg chapter 11 trustee motion.
02/09/23	Joseph A. D'Antonio	0.20	Correspond with chambers re Frishberg stipulation.
02/09/23	Alex Xuan	0.40	Telephone conference with D. Latona and K&E team re declaration ISO objection to trustee motion.
02/10/23	Leah A. Hamlin	0.60	Conference with J. Brown re opposition to motion to compel by D. Frishberg.
02/11/23	Leah A. Hamlin	3.90	Draft opposition letter re D. Frishberg motion to compel.



Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Frishberg Litigation

Invoice Number: 1010155388  
 Matter Number: 53363-45

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/23	Leah A. Hamlin	2.00	Revise opposition letter re motion to compel discovery on trustee motion (.9); review and analyze documents in response to D. Frishberg discovery requests (.8); finalize opposition letter to motion to compel for filing (.3).
02/14/23	Leah A. Hamlin	0.50	Telephone conference with G. Brier re document discovery for trustee motion (.3); correspond with C. Koenig re status conference on trustee motion (.2).
<b>Total</b>		<b>52.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010155389**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 187,076.00

Total legal services rendered

\$ 187,076.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	0.90	485.00	436.50
Simon Briefel	0.20	1,245.00	249.00
Judson Brown, P.C.	9.10	1,675.00	15,242.50
Joseph A. D'Antonio	5.80	985.00	5,713.00
Leah A. Hamlin	3.60	1,135.00	4,086.00
Chris Koenig	20.50	1,425.00	29,212.50
Ross M. Kwasteniet, P.C.	14.30	2,045.00	29,243.50
Dan Latona	1.80	1,375.00	2,475.00
Patricia Walsh Loureiro	56.00	1,155.00	64,680.00
T.J. McCarrick	2.10	1,265.00	2,656.50
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	1.00	570.00	570.00
Morgan Lily Phoenix	18.70	715.00	13,370.50
Gabrielle Christine Reardon	3.20	735.00	2,352.00
Roy Michael Roman	9.20	735.00	6,762.00
Ken Sturek	6.40	550.00	3,520.00
Morgan Willis	5.40	395.00	2,133.00
Alison Wirtz	1.30	1,295.00	1,683.50
Alex Xuan	0.60	735.00	441.00
<b>TOTALS</b>	<b>161.20</b>		<b>\$ 187,076.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Joseph A. D'Antonio	0.30	Review and analyze response to Core rejection motion.
01/01/23	Chris Koenig	4.10	Review and revise Core statement re rejection (2.7); correspond with R. Kwasteniet, K&E team, special committee, Company re same (1.4).
01/01/23	Ross M. Kwasteniet, P.C.	3.90	Review and revise response to Core Scientific emergency motion to reject Celsius hosting contracts (2.4); analyze logistics plan for removing rigs from Core facilities (.4); correspond with Company re same (.5); correspond with special committee re same (.4); correspond with K. Wofford and others at W&C re same (.2).
01/01/23	Patricia Walsh Loureiro	3.10	Review, revise objection to Core motion to rejection (2.4); correspond with C, Koenig, G. Reardon, K&E team re same (.7).
01/01/23	Gabrielle Christine Reardon	3.20	Research case law re waiver of automatic stay re Core.
01/01/23	Ken Sturek	5.50	Generate index of exhibits cited in response to Core Scientific briefing in S.D. Texas (.9); create directory of public and under seal exhibits for filing (3.8); update draft brief with exhibit references for (.8).
01/02/23	Judson Brown, P.C.	2.70	Review and revise response to Core motion to reject (1.4); review and revise affidavit in support of response to Core motion to reject (.3); correspond with T. McCarrick and K&E team re pleadings (.6); telephone conferences with C. Koenig and K&E team re same (.4).
01/02/23	Joseph A. D'Antonio	5.40	Review and analyze response to Core rejection motion (.3); draft and revise objection to rejection motion and related documents (4.5); correspond with T. McCarrick, K&E team re motion to seal and objection (.6).
01/02/23	Leah A. Hamlin	1.80	Review, analyze Company brief responding to Core Scientific's rejection motion (.3); draft J. Brown declaration in support of objection to Core Scientific motion (1.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Chris Koenig	6.40	Review and revise Core statement re rejection (4.5); correspond with R. Kwasteniet, K&E team, special committee, Company re same (1.9).
01/02/23	Ross M. Kwasteniet, P.C.	7.20	Review and revise limited objection to Core Scientific (5.2); correspond with R. Berkovich re same (.3); prepare for hearing (1.7).
01/02/23	Dan Latona	0.30	Analyze statement re Core rejection.
01/02/23	Patricia Walsh Loureiro	11.60	Review, revise objection to Core motion to rejection (2.9); correspond with C, Koenig, K&E team re same (.7); review, revise motion to seal objection (3.4); correspond with C, Koenig, K&E team re same (.4); review, revise affidavit exhibits (3.3); correspond with C. Koenig, K&E team, JW team re filings (.9).
01/02/23	Patrick J. Nash Jr., P.C.	0.60	Analyze strategy and response re Core's emergency motion to reject Celsius contract.
01/02/23	Ken Sturek	0.90	Finalize exhibits for filing and provide to P. Loureiro at her request.
01/02/23	Morgan Willis	4.80	Draft notice of filing re Core objection and distribute to P. Walsh (.6); prepare for and file same (4.2).
01/02/23	Alison Wirtz	0.20	Correspond with J. Mudd re logistics for Core hearing.
01/03/23	Judson Brown, P.C.	4.10	Review and analyze materials to prepare for hearing re Core motion to reject (2.2); telephone conferences with C. Koenig, T. McCarrick, and K&E team re hearing (.4); review and draft correspondence with C. Koenig and K&E team re same (.6); attend hearing re Core motion to reject (.9).
01/03/23	Joseph A. D'Antonio	0.10	Review and analyze Company objection motion.
01/03/23	Chris Koenig	5.80	Prepare for Core rejection hearing (2.1); participate in same (.6); correspond with client, R. Kwasteniet, Core, W&C re rejection terms and next steps (2.5); review and revise order re same (.6).
01/03/23	Ross M. Kwasteniet, P.C.	3.20	Prepare for Core Scientific emergency hearing (1.2); participate in same (.9); follow up with Company, C. Koenig, Committee re same (1.1).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Patricia Walsh Loureiro	3.90	Review, revise order re Core rejection (1.3); correspond with C. Koenig, K&E team, Weil, W&C, Company re same (2.6).
01/03/23	Patricia Walsh Loureiro	3.70	Participate in Core Scientific hearing (.6); prepare for same (3.1).
01/03/23	T.J. McCarrick	2.10	Review and analyze rejection filings (.9); attend rejection hearing (1.2).
01/03/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze resolution of Core's stipulation re rejected contract.
01/03/23	Robert Orren	0.50	Correspond with J. Mudd, T. Zomo and M. Willis re telephone conference for Core Scientific hearing.
01/03/23	Morgan Lily Phoenix	2.80	Telephone conference re witness interview preparation with Company (2.5); draft memorandum re same (.3).
01/03/23	Morgan Willis	0.60	Prepare for and open listen line for Core Scientific hearing.
01/03/23	Alison Wirtz	1.10	Correspond with J. Mudd re Core Scientific hearing logistics (.1); correspond with M. Willis re same (.1); telephonically attend portion of Core Scientific hearing (.9).
01/04/23	Patricia Walsh Loureiro	0.70	Draft notice re rejection order (.4); correspond with C. Koenig, K&E team re same (.3).
01/04/23	Robert Orren	0.10	Correspond with T. Zomo re filing of notice of order rejecting contracts with Celsius Mining in Core Scientific cases.
01/04/23	Morgan Lily Phoenix	1.30	Telephone conference with FTI re upcoming document productions.
01/05/23	Patricia Walsh Loureiro	0.80	Draft administrative expense claim motion re Core.
01/05/23	Morgan Lily Phoenix	5.30	Review and redact Company documents for privilege.
01/06/23	Patricia Walsh Loureiro	1.40	Draft admin claim motion.
01/06/23	Morgan Lily Phoenix	1.80	Review and redact Company documents for privilege.
01/09/23	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re dispute and status hearing.
01/09/23	Patricia Walsh Loureiro	2.00	Revise unredacted objection to rejection motion (.5); draft notice of withdrawal re Judson affidavits (.8); correspond with C. Koenig, JW team re filings (.7).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Patricia Walsh Loureiro	7.30	Draft motion re administrative claim (3.2); research re same (4.1).
01/10/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re production updates.
01/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet re Core issues.
01/11/23	Patricia Walsh Loureiro	0.70	Draft, revise administrative claim motion.
01/11/23	Roy Michael Roman	3.70	Research and analyze postpetition administrative claim precedent (3.6); correspond with P. Walsh re same (.1).
01/12/23	Patricia Walsh Loureiro	5.60	Research re administrative claim motion (3.8); draft, revise same (1.8).
01/12/23	Roy Michael Roman	2.40	Research and analyze postpetition deposit issue (2.3); correspond with P. Walsh re same (.1).
01/13/23	Patricia Walsh Loureiro	2.00	Research re administrative claim motion (1.3); revise administrative claim motion (.7).
01/13/23	Morgan Lily Phoenix	2.80	Review and redact Company documents for privilege.
01/13/23	Roy Michael Roman	0.40	Review and revise motion to deem deposit administrative expense (.3); correspond with P. Walsh re same (.1).
01/14/23	Patricia Walsh Loureiro	0.80	Revise administrative claim motion.
01/16/23	Morgan Lily Phoenix	0.30	Revise productions tracker.
01/17/23	Cathy Alton	0.50	Telephone conference with M. Phoenix, FTI caller production status (.3); review, analyze team correspondence re same (.2).
01/17/23	Morgan Lily Phoenix	0.50	Review and redact Company document for privilege.
01/17/23	Morgan Lily Phoenix	0.50	Telephone conference with C. Alton, FTI re production status, updates.
01/18/23	Morgan Lily Phoenix	0.80	Review, analyze documents (.5); compile to share with opposing counsel (.3).
01/18/23	Morgan Lily Phoenix	2.00	Attend witness interview with W&C, examiner, J. D'Antonio, K&E team.
01/20/23	Patricia Walsh Loureiro	0.80	Draft notice of adjournment (.4); correspond with C. Koenig, chambers re same (.4).
01/20/23	Morgan Lily Phoenix	0.10	Review and redact documents for privileges.
01/23/23	Patricia Walsh Loureiro	0.30	Revise, file notice of adjournment and correspond with C. Koenig, K&E team re same.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Robert Orren	0.40	File notice of adjournment of status conference re Core Scientific motions (.3); distribute same for service (.1).
01/26/23	Patricia Walsh Loureiro	0.30	Correspond with Company, C. Koenig, K&E team, Committee re core proof of claim.
01/28/23	Judson Brown, P.C.	0.40	Telephone conference with K&E team, R. Kwasteniet and others re disputes with Core and strategy re same (.2); correspond with K&E team, R. Kwasteniet and others re same (.2).
01/28/23	Leah A. Hamlin	0.20	Telephone conference with J. Brown re strategy for Core litigation.
01/28/23	Chris Koenig	1.30	Review and revise Core administrative claim motion.
01/30/23	Cathy Alton	0.20	Review, analyze team correspondence re litigation.
01/30/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company, C. Koenig, K&E team re potential disputes and claims.
01/30/23	Patricia Walsh Loureiro	1.80	Review, analyze summary of Celsius claims against Core.
01/30/23	Roy Michael Roman	1.50	Review and revise Core Scientific prepayment motion (.4); draft and revise declaration in support of same (.9); correspond with P. Walsh Loureiro re same (.2).
01/30/23	Alex Xuan	0.60	Draft proof of claim re rejection damage.
01/31/23	Cathy Alton	0.20	Correspond with M. Phoenix and K&E team re Core dispute.
01/31/23	Patricia Walsh Loureiro	2.60	Review, revise motion for administrative claim (2.3); correspond with C. Koenig, L. Hamlin re Core claim summary (.3).
02/01/23	Chris Koenig	1.30	Attend Core hearing re DIP financing.
02/01/23	Patricia Walsh Loureiro	3.00	Participate in Core hearing (1.5); review, revise declaration in support of administrative claim motion (1.5).
02/02/23	Roy Michael Roman	0.90	Review and revise motion, declaration re motion for administrative claim (.8); correspond with P. Walsh Loureiro re same (.1).
02/04/23	Patricia Walsh Loureiro	0.30	Revise claim summary chart.



Legal Services for the Period Ending February 28, 2023

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Judson Brown, P.C.	0.20	Review, analyze chart re claims between parties.
02/07/23	Patricia Walsh Loureiro	0.20	Review, revise administrative claim motion.
02/08/23	Dan Latona	0.20	Telephone conferences with Weil re Core matter.
02/08/23	Roy Michael Roman	0.30	Review and revise motion for administrative expense claim (.2); correspond with P. Walsh re same (.1).
02/10/23	Simon Briefel	0.20	Correspond with C. Koenig re Core contracts.
02/10/23	Judson Brown, P.C.	0.10	Correspond with C. Koenig, K&E team re status hearing.
02/10/23	Patricia Walsh Loureiro	2.00	Review, revise administrative claim motion (1.6); correspond with A&M re same (.4).
02/13/23	Patricia Walsh Loureiro	0.20	Correspond with A&M re Core claims.
02/16/23	Patricia Walsh Loureiro	0.30	Review claim summary and correspond with company re same.
02/17/23	Judson Brown, P.C.	0.60	Telephone conference with K&E team, Company re strategy issues (.4); correspond with L. Hamlin, K&E team re same (.2).
02/17/23	Leah A. Hamlin	0.30	Telephone conference with Company re next steps for Core Scientific litigation and pending claims.
02/17/23	Chris Koenig	1.20	Telephone conference with J. Brown, K&E team, Company re Core claims analysis (.5); review and analyze issues re same (.7).
02/17/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, Company re Core claim matters.
02/17/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, A&M, C. Koenig and K&E team re Core disputes (.3); prepare for same (.3).
02/21/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re damages limitation issues.
02/21/23	Leah A. Hamlin	1.30	Draft summary of limitation of liability research for special committee.
02/21/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re Core claims.
02/25/23	Patrick J. Nash Jr., P.C.	0.20	Review news re Core Scientific equity committee.

**Total****161.20**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010155709**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 167,721.50

Total legal services rendered

\$ 167,721.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.50	1,485.00	3,712.50
Joseph A. D'Antonio	6.30	900.00	5,670.00
Leah A. Hamlin	0.90	1,035.00	931.50
Gabriela Zamfir Hensley	0.90	1,115.00	1,003.50
Emily Hogan	0.50	1,235.00	617.50
Elizabeth Helen Jones	2.50	1,035.00	2,587.50
Michelle Kilkenney, P.C.	1.80	1,695.00	3,051.00
Chris Koenig	22.30	1,260.00	28,098.00
Ross M. Kwasteniet, P.C.	17.50	1,845.00	32,287.50
Dan Latona	11.30	1,235.00	13,955.50
Patricia Walsh Loureiro	19.70	1,035.00	20,389.50
T.J. McCarrick	5.70	1,135.00	6,469.50
Patrick J. Nash Jr., P.C.	6.50	1,845.00	11,992.50
Seth Sanders	0.80	795.00	636.00
Tommy Scheffer	3.10	1,115.00	3,456.50
Hannah C. Simson	1.50	985.00	1,477.50
Alex Straka	0.90	1,035.00	931.50
Ken Sturek	3.50	480.00	1,680.00
Lindsay Wasserman	16.50	910.00	15,015.00
Morgan Willis	1.40	365.00	511.00
Alison Wirtz	3.20	1,170.00	3,744.00
Alex Xuan	14.40	660.00	9,504.00
<b>TOTALS</b>	<b>143.70</b>		<b>\$ 167,721.50</b>

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/07/22	Tommy Scheffer	1.20	Correspond with special committee, Company, C. Koenig and K&E team re Core Scientific convertible notes (.9); analyze issues re same (.3).
12/08/22	Michelle Kilkenney, P.C.	0.50	Review and analyze compliance matters re Core note purchase agreement.
12/08/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re potential Core Scientific chapter 11 filing (.3); telephone conference with Core Scientific counsel re information sharing with Company, Committee (.2); analyze potential Core Scientific restructuring plans (.4).
12/08/22	Alex Straka	0.20	Correspond with C. Koenig, K&E team re Core Scientific convertible notes.
12/09/22	Emily Hogan	0.50	Telephone conference with Company, M. Kilkenney, K&E team re Core Scientific note purchase agreement.
12/09/22	Michelle Kilkenney, P.C.	0.80	Telephone conference with special committee, E. Hogan, C. Koenig, K&E team re Core Scientific note purchase agreement matters.
12/09/22	Tommy Scheffer	1.90	Correspond with Company, C. Koenig and K&E team re Core Scientific convertible notes analysis, potential Core Scientific chapter 11 filing (1.3); analyze issues re same (.6).
12/09/22	Alex Straka	0.70	Telephone conference with D. Barse, A. Carr, M. Kilkenney, K&E team re Core Scientific notes and related securities issues.
12/09/22	Alison Wirtz	0.60	Conference with T. Scheffer and K&E team and special committee re Core Scientific analysis.
12/12/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze proposal from Core Scientific ad hoc noteholder group to Core Scientific (.3); review, analyze DIP financing proposal from Core Scientific ad hoc group to Core (.2).
12/19/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with Core Scientific counsel re Core Scientific issues.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Judson Brown, P.C.	0.10	Review, analyze and correspond with C. Koenig, K&E team re Core Scientific dispute and bankruptcy filing.
12/20/22	Dan Latona	0.50	Analyze issues re Core Scientific chapter 11 filing bankruptcy.
12/20/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with Core Scientific counsel re Core Scientific chapter 11 filing (.1); correspond with Company, special committee re same (.1).
12/21/22	Leah A. Hamlin	0.20	Correspond with Company re Core Scientific invoice.
12/21/22	Chris Koenig	5.10	Review and analyze Core Scientific first day motions (2.4); prepare for Core Scientific first day hearing (1.8); correspond with P. Nash, R. Kwasteniet, special committee, Company re same (.9).
12/21/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze Core Scientific bankruptcy filings and develop strategies.
12/21/22	Dan Latona	2.50	Analyze pleadings re Core chapter 11 filing.
12/21/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze Core Scientific first day declaration (.4); review, revise Core Scientific DIP finance motion (.3); correspond with Core Scientific counsel re chapter 11 filing (.2).
12/21/22	Morgan Willis	1.40	Draft pro hac vice for K&E team in preparation for Core Scientific first day hearing (1.1); circulate hearing information to C. Koenig, K&E team (.3).
12/21/22	Alison Wirtz	0.60	Correspond with K. Trevett and J. Mudd re parties in interest list for local counsel (.1); review, analyze same (.2); review, revise summary of first day declaration and other materials (.3).
12/22/22	Elizabeth Helen Jones	2.00	Participate in Core Scientific first day telephone conference hearing.
12/22/22	Chris Koenig	3.50	Prepare for Core Scientific first day hearing (1.2); participate in Core Scientific first day hearing (2.3).
12/22/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze Core Scientific bankruptcy filings and develop strategies related thereto.

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Dan Latona	3.20	Analyze pleadings re Core chapter 11 filing (1.0); telephone conference hearing re same (2.2).
12/22/22	Patricia Walsh Loureiro	0.80	Review, analyze Core DIP agreement.
12/22/22	T.J. McCarrick	3.20	Review and analyze Core emergency filings (1.1); review and analyze draft Core reply (.3); strategy conference with J. Brown and K&E team re Core reply (.4); draft and revise response to termination motion (1.4).
12/22/22	Patrick J. Nash Jr., P.C.	1.10	Correspond with Core Scientific counsel re Core Scientific first day hearing (.2); correspond with C. Koenig re Core Scientific first day hearing preparation (.3); review, analyze results of Core Scientific first day hearing (.2); telephone conference with D. Barse re same (.3); correspond with Committee re Company participation in Core Scientific DIP financing (.1).
12/22/22	Seth Sanders	0.80	Prepare documents for Company re Core Scientific first day papers (.5); correspond with A. Wirtz re same (.3).
12/22/22	Alison Wirtz	1.20	Participate in portion of Core Scientific first day telephone conference hearing.
12/23/22	Michelle Kilkenney, P.C.	0.50	Review, analyze DIP credit agreement.
12/23/22	Patricia Walsh Loureiro	1.40	Review and analyze Core DIP agreement (1.2); correspond with C. Koenig, D. Latona re same (.2).
12/23/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with counsel re Core Scientific, next steps.
12/23/22	Alison Wirtz	0.80	Correspond with S. Sanders, Company re Core Scientific key documents.
12/26/22	Lindsay Wasserman	0.50	Review, analyze precedent re DIP motion re Core Scientific.
12/27/22	Dan Latona	1.00	Analyze DIP motion re Core chapter 11 filing.
12/27/22	Patricia Walsh Loureiro	2.50	Telephone conference with D. Latona, L. Wasserman re motion to join Core DIP (.2); telephone conference with D. Latona and K&E team and Centerview re Core DIP motion (.2); review, revise motion to join Core DIP (2.1).
12/27/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Centerview re Core Scientific discussions.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Lindsay Wasserman	5.70	Review, revise Core DIP motion (3.8); correspond with P. Walsh, A. Xuan re same (1.3); review, revise non-disclosure agreement (.6).
12/27/22	Alex Xuan	7.60	Draft motion to participate in core's DIP loan (5.4); revise re same (2.1); telephone conference with D. Latona, P. Loureiro, Centerview re same (.1).
12/28/22	Judson Brown, P.C.	0.30	Review, analyze Core bankruptcy filing and motion to reject (.2); correspond with C. Koenig, K&E team re same (.1).
12/28/22	Joseph A. D'Antonio	0.90	Review and analyze Core Scientific emergency motion to reject Company contract (.7); correspond with J. Brown, T. McCarrick, D. Latona, K&E team re same (.2).
12/28/22	Gabriela Zamfir Hensley	0.90	Revise memorandum re Core Scientific bankruptcy.
12/28/22	Dan Latona	1.70	Analyze, comment on motion re Core DIP.
12/28/22	Patricia Walsh Loureiro	4.70	Review, revise motion to participate in core DIP (1.8); correspond with A. Xuan, K&E team re same (.5); review, revise motion to expedite hearing re Core DIP presentation (1.3); correspond with L. Wasserman, K&E team re same (.4); review, revise declaration in support of core DIP motion (.7).
12/28/22	Patrick J. Nash Jr., P.C.	0.70	Review, analyze Core's emergency motion to reject Company contract (.5); correspond with Core counsel re Core's emergency motion (.2).
12/28/22	Hannah C. Simson	0.20	Review and analyze Core Scientific bankruptcy briefing.
12/28/22	Lindsay Wasserman	5.50	Review, revise Core DIP motion (2.3); draft declaration in support of same (2.7); correspond with A. Xuan re same (.5).
12/28/22	Alex Xuan	5.70	Revise motion to participate in core's DIP loan (2.5); draft declaration in support re same (3.2).
12/29/22	Judson Brown, P.C.	1.30	Telephone conference with C. Koenig, K&E team re Core bankruptcy filing and motion to reject (.8); review and analyze Core motion to reject and supporting materials (.2); correspond with C. Koenig, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Joseph A. D'Antonio	0.80	Telephone conference with J. Brown, P. Nash, K&E team re Core Scientific emergency motion to reject contract (.7); correspond with L. Hamlin re same (.1).
12/29/22	Leah A. Hamlin	0.50	Review and analyze Core Scientific's motion to reject (.3); correspond with T. McCarrick re response to same (.2).
12/29/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E teams re Core chapter 11 filings re Company.
12/29/22	Chris Koenig	4.70	Review, analyze Core Scientific rejection motion (1.7); correspond with R. Kwasteniet, K&E team, Company re same (.7); telephone conference with Company, R. Kwasteniet, K&E team re same (1.0); telephone conference with R. Kwasteniet, K&E team, Committee counsel re same (.5); telephone conference with J. Brown, D. Latona, K&E team re same (.8).
12/29/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze Core Scientific motion to reject contracts (1.7); analyze and develop responses to same (1.9); correspond with C. Koenig, K&E team re same (.5).
12/29/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, Company re Core chapter 11 filing (1.0); telephone conference with R. Kwasteniet, C. Koenig, K&E team re same (.8).
12/29/22	Patricia Walsh Loureiro	5.10	Correspond with C. Koenig, K&E team re core rejection motion (.3); draft responsive pleading (1.6); telephone conference with Company, C. Koenig, K&E team re core rejection motion (.8); review, revise DIP motion (2.1); correspond with D. Latona, K&E team re same (.3).
12/29/22	T.J. McCarrick	2.50	Draft and revise correspondence re sealing (.3); review and analyze termination motion (.3); draft and revise response to termination motion (1.9).
12/29/22	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Core's counsel re Core's motion to reject (.2); analyze Core's motion to reject Company contract (.5); review, analyze transcript from Core first day hearing re potential response to contract rejection motion (.3).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Hannah C. Simson	1.30	Review, analyze Core Scientific rejection motion (.6); telephone conference with C. Koenig, K&E team re Core Scientific litigation strategy (.7).
12/29/22	Lindsay Wasserman	3.60	Review, revise core DIP motion.
12/29/22	Alex Xuan	0.60	Revise escrow agreement with confidential party.
12/30/22	Judson Brown, P.C.	0.80	Telephone conferences with C. Koenig, K&E team and T. McCarrick re Core motion to reject (.5); correspond with C. Koenig, K&E team, T. McCarrick re same (.3).
12/30/22	Joseph A. D'Antonio	4.60	Draft response to Core emergency motion for rejection of contract.
12/30/22	Leah A. Hamlin	0.20	Correspond with K. Sturek re Core Scientific rejection motion (.1); review, analyze correspondence from Core Scientific counsel re confidentiality (.1).
12/30/22	Chris Koenig	4.40	Review and analyze Core Scientific rejection motion (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.7); telephone conference with special committee, Company, R. Kwasteniet, K&E team re Core Scientific issues (.5); telephone conference with R. Kwasteniet, Company, special committee, Core Scientific re litigation (.3); review and revise objection to Core Scientific rejection motion (1.4); correspond with R. Kwasteniet, K&E team re same (.4).
12/30/22	Ross M. Kwasteniet, P.C.	4.40	Review and analyze responses to Core Scientific motion to reject (3.6); telephone conference with special committee re Core Scientific (.5); telephone conference with Core Scientific management and advisors re contract rejection motion and related topics (.3).
12/30/22	Dan Latona	0.60	Analyze issues re Core rejection motion.
12/30/22	Patricia Walsh Loureiro	3.90	Review, revise response to core contract rejection motion (2.4); correspond with D. Latona, K&E team re core DIP motion (.8); review, revise core DIP motion (.7).
12/30/22	Patrick J. Nash Jr., P.C.	0.60	Redraft, revise response to Core's motion to reject Company contract.
12/30/22	Ken Sturek	3.50	Generate exhibit index for upcoming filing.

Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 Core Scientific, Chapter 11 Filing

Invoice Number: 1010155709  
 Matter Number: 53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Lindsay Wasserman	1.20	Review, revise core DIP motion.
12/30/22	Alex Xuan	0.50	Revise motion to participate in Core DIP (.3); correspond with L. Wasserman, P. Loureiro re same (.2).
12/31/22	Chris Koenig	4.60	Review and revise Core objection (3.2); correspond with R. Kwasteniet and K&E team re same (1.4).
12/31/22	Ross M. Kwasteniet, P.C.	5.30	Review and revise objection to Core Scientific rejection motion (4.2); telephone conference with Weil re same (.3); telephone conference with Weil re same (.3); correspond with Company and special committee re Core Scientific developments (.5).
12/31/22	Patricia Walsh Loureiro	1.30	Review, revise core response (.9); correspond with C. Koenig K&E team re same (.4).
<b>Total</b>		<b>143.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010155390**

**Client Matter: 53363-47**

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**In the Matter of Tiffany Fong Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 72,476.50

Total legal services rendered

\$ 72,476.50

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Tiffany Fong Litigation

Invoice Number: 1010155390  
 Matter Number: 53363-47

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	16.00	1,245.00	19,920.00
Judson Brown, P.C.	3.60	1,675.00	6,030.00
Joseph A. D'Antonio	11.50	985.00	11,327.50
Leah A. Hamlin	0.20	1,135.00	227.00
Seantyl Hardy	2.20	1,135.00	2,497.00
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Joshua Raphael	34.10	735.00	25,063.50
Ken Sturek	6.50	550.00	3,575.00
Ashton Taylor Williams	0.90	885.00	796.50
Alison Wirtz	1.40	1,295.00	1,813.00
<b>TOTALS</b>	<b>77.00</b>		<b>\$ 72,476.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/26/23	Simon Briefel	0.60	Correspond with D. Latona re T. Fong motion (.2); analyze bid procedures order re same (.2); correspond with C. Koenig, K&E team re same (.2).
01/26/23	Judson Brown, P.C.	1.00	Review and analyze articles and video disclosing confidential bid information (.3); conferences with C. Koenig and K&E team, re disclosures and strategy re same (.2); review and draft correspondence with C. Koenig and K&E team re same (.5).
01/26/23	Joseph A. D'Antonio	3.10	Review and analyze statements re confidential matter (.7); video conference with J. Brown and K&E team re confidential matter (.2); draft cease and desist letter, requests for production, and interrogatories re same (2.2).
01/26/23	Seantyl Hardy	1.60	Conference with J. Brown, C. Koenig, L. Hamlin, J. D'Antonio and K&E team re confidential matter (.3); analyze public statements re confidential matter (.8); conduct legal research re confidential matter (.5).
01/26/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze issues related to T. Fong leak of bids and evaluation of next steps.
01/26/23	Alison Wirtz	1.40	Correspond with K&E team re T. Fong leak of bids and review materials re same (1.2); conference with K&E team re strategies and next steps (.2).
01/27/23	Simon Briefel	3.00	Review, comment on cease-and-desist letter (.5); correspond with C. Koenig, K&E team re same (.1); review, revise T. Fong motion (1.8); research re same (.6).
01/27/23	Judson Brown, P.C.	2.00	Review and revise correspondence to T. Fong re bid disclosures (.8); conferences with R. Kwasteniet and K&E team re same (.3); review and revise discovery requests to T. Fong re same (.4); review and draft correspondence to C. Koenig and K&E team re bid disclosures, cease-and-desist letter, discovery requests, and strategy issues (.5).
01/27/23	Joseph A. D'Antonio	3.00	Correspond with J. Brown and K&E team re Fong leak (.8); draft discovery requests, cease and desist letter re same (2.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Seantyl Hardy	0.60	Strategize with J. D'Antonio and L. Hamlin re next steps in potential litigation against T. Fong (.3); correspond with discovery vendor re collection of T. Fong public postings (.3).
01/27/23	Joshua Raphael	1.50	Draft analysis re customer's statements re bankruptcy case (.8); conference with J. Ryan, A. Williams re same, and implications to bidding procedures (.4); draft motion re same (.3).
01/28/23	Judson Brown, P.C.	0.60	Review and draft correspondence with L. Hamlin and K&E team re T. Fong disclosures.
01/28/23	Joshua Raphael	4.60	Research re automatic stay (.5); draft research summary re same (3.0); correspond with S. Briefel, J. Ryan, K&E team re same (.5); research re motion to compel (.6).
01/28/23	Ashton Taylor Williams	0.40	Correspond with J. Ryan, J. Raphael re Fong enforcement motion.
01/29/23	Simon Briefel	0.90	Telephone conference with J. Ryan, J. Raphael re Fong motion (.8); follow up with A. Williams re same (.1).
01/29/23	Joseph A. D'Antonio	0.40	Review and analyze documents related to Fong leaked bids (.3); correspond with J. Brown, litigation and restructuring teams re same (.1).
01/29/23	Joshua Raphael	6.40	Research re motion to compel, automatic stay, related issues (.7); draft motion to compel (3.7); research issues re same (.5); telephone conference with J. Ryan, S. Briefel re same (.6); continue drafting re same (.9).
01/29/23	Ashton Taylor Williams	0.50	Correspond with J. Ryan, J. Raphael re Fong enforcement motion research.
01/30/23	Simon Briefel	2.30	Draft, revise motion to compel (1.5); research issues re same (.8).
01/30/23	Joseph A. D'Antonio	1.10	Draft T. Fong adversary complaint (1.0); correspond with L. Hamlin re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joshua Raphael	10.40	Continue drafting motion to compel re T. Fong (6.3); review, analyze research, case law and revise re same (.8); research re contempt standards, section 105(a), related issues (.3); correspond with L. Hamlin, K&E team re customer's statements' re bankruptcy case (.1); continue research re legal questions re motion to compel, sanction (.7); revise same (2.1); correspond with S. Briefel re same (.1).
01/30/23	Ken Sturek	2.70	Generate list of social media sources cited in T. Fong dossier.
01/31/23	Simon Briefel	9.00	Review, revise, comment on motion to compel re T. Fong (3.8); research issues re same (3.8); telephone conference with J. Ryan re same (.3); telephone conference with J. Raphael re same (.4); analyze issues re same (.7).
01/31/23	Joseph A. D'Antonio	3.70	Draft T. Fong adversary complaint (3.6); correspond with L. Hamlin re same (.1).
01/31/23	Joseph A. D'Antonio	0.10	Video conference with K. Sturek, H. Simson, FTI re production matters.
01/31/23	Joshua Raphael	8.00	Review, analyze motion to compel and correspond with S. Briefel re same (.1); review, revise re same (.2); further revise motion (3.5); telephone conference with S. Briefel re same (.3); research, revise motion re same (1.3); further revise motion re same (2.5); correspond, confer with J. Ryan, K&E team re same (.1).
01/31/23	Ken Sturek	2.50	Complete the compilation of the social media sources cited in the T. Fong for L. Hamlin (2.0); provide final spreadsheet to FTI with request for estimate of costs associated with gathering cited sources (.5).
02/01/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re T. Fong.
02/01/23	Joshua Raphael	3.20	Further revise motion per comments (1.3); correspond with D. Latona re same (.1); compile materials, prepare exhibits re same (.4); revise motion (1.4).
02/01/23	Ken Sturek	0.80	Review, analyze estimate provided by FTI for gathering social media posts (.6) and provide recommendation to J. D'Antonio and L. Hamlin re same (.2).

Legal Services for the Period Ending February 28, 2023  
Celsius Network Limited  
Tiffany Fong Litigation

Invoice Number: 1010155390  
Matter Number: 53363-47

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Simon Briefel	0.20	Correspond with L. Hamlin re T. Fong matter.
02/06/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin, K. Sturek re Fong forensic collection.
02/06/23	Leah A. Hamlin	0.20	Review and analyze document collection by FTI.
02/06/23	Ken Sturek	0.50	Review, analyze status received from FTI re social media collection and provide additional instructions for L. Hamlin.
<b>Total</b>		<b>77.00</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010155391**

**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 230,122.00

Total legal services rendered

\$ 230,122.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.40	1,245.00	4,233.00
Susan D. Golden	24.00	1,475.00	35,400.00
Amila Golic	5.20	885.00	4,602.00
Gabriela Zamfir Hensley	5.70	1,245.00	7,096.50
Elizabeth Helen Jones	0.90	1,155.00	1,039.50
Chris Koenig	11.40	1,425.00	16,245.00
Tamar Kofman	1.50	995.00	1,492.50
Ross M. Kwasteniet, P.C.	8.70	2,045.00	17,791.50
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	9.00	1,155.00	10,395.00
Nima Malek Khosravi	4.90	735.00	3,601.50
Rebecca J. Marston	15.80	995.00	15,721.00
Caitlin McGrail	3.00	735.00	2,205.00
Joel McKnight Mudd	26.60	885.00	23,541.00
Joshua Raphael	2.20	735.00	1,617.00
Gabrielle Christine Reardon	3.10	735.00	2,278.50
Roy Michael Roman	2.70	735.00	1,984.50
Kelby Roth	5.20	735.00	3,822.00
Jimmy Ryan	2.90	885.00	2,566.50
Seth Sanders	3.80	885.00	3,363.00
Gelareh Sharafi	6.70	735.00	4,924.50
William Thompson	5.40	995.00	5,373.00
Kyle Nolan Trevett	4.00	885.00	3,540.00
Danielle Walker	0.80	325.00	260.00
Ashton Taylor Williams	3.50	885.00	3,097.50
Morgan Willis	6.20	395.00	2,449.00
Alison Wirtz	20.10	1,295.00	26,029.50
Alex Xuan	30.60	735.00	22,491.00
Tanzila Zomo	7.00	325.00	2,275.00
<b>TOTALS</b>	<b>224.80</b>		<b>\$ 230,122.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Alison Wirtz	1.80	Review and revise invoices per confidentiality and privilege considerations.
01/02/23	Alison Wirtz	2.30	Review and revise invoices re confidentiality and privilege (2.1); correspond with J. Mudd and K&E team re same (.2).
01/03/23	Alison Wirtz	1.40	Review and comment on expenses re confidentiality and privilege (1.0); correspond with K&E team re same (.4).
01/04/23	Dan Latona	0.50	Analyze pro se objection re interim fee application.
01/04/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality.
01/04/23	Joel McKnight Mudd	0.90	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality.
01/04/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re invoice review for privilege and confidentiality.
01/04/23	Alex Xuan	1.10	Review, analyze pro se (Frishberg) fee/venue objection (.1); research re same (1.0).
01/05/23	Chris Koenig	3.10	Review and revise K&E invoice re confidentiality and privilege.
01/05/23	Alison Wirtz	0.20	Correspond with A. Davis re Frishberg fee/venue objection and implications for all professionals.
01/05/23	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re review of invoices for privilege and confidentiality.
01/06/23	Susan D. Golden	2.50	Review, revise K&E fee statement for privilege and confidential information.
01/06/23	Chris Koenig	2.40	Review and revise K&E invoice re confidentiality and privilege.
01/06/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re invoice review matters.
01/07/23	Susan D. Golden	4.50	Review, revise November invoice for privilege and confidential matters (4.0) and telephone conference with C. Koenig re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz, A. Xuan re Frishberg fee/venue objection to interim fee applications.
01/08/23	Joel McKnight Mudd	3.60	Review, revise invoice re confidentiality and privilege.
01/08/23	Alison Wirtz	0.40	Correspond with J. Mudd re certain invoice expenses.
01/09/23	Rebecca J. Marston	1.60	Review and analyze venue research (.5); telephone conference with A. Xuan re reply to venue/fee objection (.3); correspond with A. Xuan re same (.3); correspond with J. Mudd re invoice review (privilege and confidentiality) (.5).
01/09/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re expenses.
01/09/23	Joel McKnight Mudd	4.10	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality (.4); review, analyze engagement letter re same (1.2); review, analyze invoices from UK counsel re same (.7); correspond with M. Bowsher, K&E team re same (.8); review, revise invoice re confidentiality and privilege (1.0).
01/09/23	Alison Wirtz	1.10	Correspond with S. Golden and K&E team re revisions to invoices per confidentiality and privilege considerations.
01/09/23	Alex Xuan	0.30	Telephone conference with R. Marston re response to Frishberg fee/venue objection.
01/10/23	Ross M. Kwasteniet, P.C.	2.80	Review and revise fee statement re confidentiality and privilege.
01/10/23	Alison Wirtz	0.50	Correspond with S. Koenig and K&E team re invoice review and revisions to same.
01/10/23	Alex Xuan	4.60	Research re Frishberg fee/venue objection.
01/11/23	Ross M. Kwasteniet, P.C.	2.70	Review and revise K&E November fee statement re confidentiality and privilege.
01/11/23	Rebecca J. Marston	4.50	Correspond with A. Wirtz, K&E team re Frishberg fee/venue objection to interim fee application (1.2); research re same (2.1); draft correspondence to UCC re same (1.2).
01/11/23	Alison Wirtz	0.30	Correspond with R. Marston and K&E team re November fee statement and treatment of certain expenses.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Alex Xuan	7.80	Research re fee/venue objection (4.6); correspond with R. Marston re same (.5); draft research summary re same (2.7).
01/11/23	Tanzila Zomo	0.70	Draft November, 2022 monthly fee statement (.6); correspond with M. Willis, A. Wirtz re same (.1).
01/12/23	Ross M. Kwasteniet, P.C.	3.20	Review and finalize November fee statement.
01/12/23	Rebecca J. Marston	0.20	Correspond with A. Xuan re fee/venue reply to interim fee objection.
01/12/23	Alison Wirtz	0.40	Revise invoice re confidentiality and privilege and correspond with R. Marston and K&E team re invoice matters.
01/12/23	Alex Xuan	0.50	Research re reply to pro se fee objection.
01/12/23	Tanzila Zomo	1.00	Draft and revise reply to Frishberg fee/venue objection.
01/13/23	Rebecca J. Marston	1.40	Correspond with A. Xuan, A&M re fee/venue objection to interim fee applications (.8); correspond with J. Mudd, A. Wirtz re same (.6).
01/13/23	Joel McKnight Mudd	1.80	Review, revise fee statement re confidentiality and privilege (1.0); correspond with M. Willis re same (.2); correspond with R. Marston re same (.2); correspond with A. Wirtz re same (.1); correspond with C. Koenig, D. Latona re same (.3).
01/13/23	Morgan Willis	3.60	Review monthly fee application (.5); prepare for and file monthly fee application and Notices. (3.1).
01/13/23	Alison Wirtz	0.90	Review and comment on November fee statement re confidentiality and privilege (.4); correspond with R. Marston and K&E team re same (.2); review, analyze revised version (.2); correspond with R. Marston on filing and service of same (.1).
01/13/23	Alex Xuan	0.60	Research re fee/venue objection (.3); correspond with R. Marston re same (.3).
01/13/23	Tanzila Zomo	2.00	Draft and revise November fee statement (1.7); coordinate with M. Willis, D. Walker re same (.3).
01/16/23	Rebecca J. Marston	0.40	Correspond with M. Vera, K&E Billing team re budget and staffing worksheet, fee statement, invoice review.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Amila Golic	0.10	Review and analyze December invoice re confidentiality and privilege.
01/19/23	Joel McKnight Mudd	0.80	Draft invoice review assignments (.6); correspond with A. Wirtz, K&E team re same (.2).
01/20/23	Amila Golic	1.80	Review and analyze December invoice re confidentiality and privilege.
01/20/23	Nima Malek Khosravi	4.30	Review, revise December invoice entries re confidentiality and privilege (3.6); correspond with A. Xuan and K&E team re same (.7).
01/20/23	Rebecca J. Marston	2.60	Review and mark up Frishberg objection to fees/venue (1.5); review and analyze venue memorandum (.5); correspond with A. Xuan re same (.6).
01/20/23	Caitlin McGrail	1.20	Review, revise K&E bill for privilege, confidentiality issues.
01/20/23	Kelby Roth	0.90	Review and revise K&E December invoice re confidentiality and privilege.
01/20/23	Gelareh Sharafi	3.00	Review, revise K&E bill for privilege, confidentiality issues.
01/21/23	Nima Malek Khosravi	0.40	Review, revise December invoice entries re confidentiality and privilege.
01/21/23	Gabrielle Christine Reardon	1.60	Review and revise December 2022 invoice re confidentiality and privilege.
01/21/23	Seth Sanders	1.80	Revise, revise invoice re confidentiality and privilege (1.6); correspond with J. Mudd and K&E billing re same (.2).
01/22/23	Amila Golic	0.80	Review and revise December invoice re confidentiality and privilege.
01/22/23	Caitlin McGrail	0.30	Review, revise K&E bill for privilege, confidentiality issues.
01/22/23	Joel McKnight Mudd	0.30	Revise invoice re confidentiality and privilege.
01/22/23	Gabrielle Christine Reardon	1.50	Review and revise December 2022 invoice re confidentiality and privilege.
01/22/23	Roy Michael Roman	0.70	Review and revise invoices re confidentiality and privilege.
01/22/23	Kelby Roth	3.60	Review and revise December invoice re confidentiality and privilege.
01/22/23	Alex Xuan	2.00	Review and revise December K&E invoice re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	0.50	Finalize review and analysis of invoice re confidentiality and privilege.
01/23/23	Nima Malek Khosravi	0.20	Review, revise December invoice entries re confidentiality and privilege.
01/23/23	Caitlin McGrail	1.50	Review, revise K&E bill re confidentiality and privilege.
01/23/23	Joel McKnight Mudd	1.10	Correspond with A. Wirtz, K&E team re invoice revisions (.6); research re fee statement (.5).
01/23/23	Joshua Raphael	1.70	Review, revise December invoice re confidentiality and privilege.
01/23/23	Roy Michael Roman	0.30	Review and revise invoice re confidentiality and privilege (.1); correspond with A. Lullo, J. Mudd re same (.1); correspond with K&E Billing Team re same (.1).
01/23/23	Kelby Roth	0.70	Review and revise December invoice re confidentiality and privilege.
01/23/23	Jimmy Ryan	1.90	Review, revise invoice re confidentiality and privilege.
01/23/23	Kyle Nolan Trevett	1.60	Revise K&E invoice re confidentiality and privilege (1.5); correspond with J. Mudd re same (.1).
01/23/23	Ashton Taylor Williams	1.10	Review, revise December invoice entries.
01/23/23	Alison Wirtz	0.20	Correspond with K&E team re invoice revisions for privilege and confidentiality.
01/23/23	Alex Xuan	4.80	Research re reply to Frishberg fee/venue objection.
01/23/23	Alex Xuan	0.20	Review and revise K&E December invoice re confidentiality and privilege.
01/24/23	Rebecca J. Marston	0.10	Correspond with K&E Billing team, A&M team re November account statement.
01/24/23	Joshua Raphael	0.50	Review, revise K&E December invoice re confidentiality and privilege.
01/24/23	Alex Xuan	0.40	Correspond with R. Marston re reply to Frishberg fee objection (.3); review papers re same (.1).
01/25/23	Alison Wirtz	0.40	Correspond and conference with billing team re invoice-related matters for privilege and confidentiality.
01/26/23	Danielle Walker	0.80	File monthly fee statement; distribute to listserv, claims agent (Stretto), and U.S. Trustee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Amila Golic	1.10	Review, revise December invoice re confidentiality and privilege.
01/27/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re invoice review for privilege and confidentiality (.1); correspond with A. Wirtz, K&E billing team re fee statement, invoice review (.2).
01/27/23	Joel McKnight Mudd	1.70	Revise invoice review assignments (1.4); correspond with A. Wirtz, K&E team re same (.3).
01/27/23	Gelareh Sharafi	1.00	Review, revise K&E invoice for privilege, confidentiality issues.
01/27/23	Alex Xuan	5.70	Draft reply to Frishberg fee/venue objection.
01/28/23	Rebecca J. Marston	1.90	Review, analyze invoices re confidentiality and privilege.
01/28/23	Alex Xuan	2.30	Draft reply to Frishberg fee/venue objection (2.0); draft correspondence to all professionals re same (.3).
01/30/23	Rebecca J. Marston	1.00	Review and revise invoices re confidentiality and privilege (.8); review and revise OCP report (.1); correspond with A. Wirtz, K&E team re same (.1).
01/30/23	Seth Sanders	2.00	Analyze, revise invoice re confidentiality and privilege (1.7); correspond with J. Mudd, billing department re same (.3).
01/30/23	Gelareh Sharafi	1.60	Review, revise K&E bill re confidentiality and privilege.
01/30/23	William Thompson	0.60	Review, revise invoice re confidentiality and privilege.
01/30/23	Kyle Nolan Trevett	2.40	Revise K&E invoice re confidentiality and privilege (2.3); correspond with J. Mudd, K&E team re same (.1).
01/31/23	Amila Golic	0.70	Review and analyze invoice re confidentiality and privilege.
01/31/23	Tamar Kofman	1.50	Review, revise K&E invoice re confidentiality and privilege.
01/31/23	Joel McKnight Mudd	2.00	Revise invoice re confidentiality and privilege.
01/31/23	Jimmy Ryan	0.30	Review, revise K&E invoice re confidentiality and privilege.
01/31/23	Gelareh Sharafi	1.10	Review, revise K&E bill re confidentiality and privilege.



Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	William Thompson	4.80	Review, revise invoice re confidentiality and privilege.
01/31/23	Ashton Taylor Williams	1.90	Review, revise December invoice entries re confidentiality and privilege.
02/01/23	Amila Golic	0.20	Correspond with billing department, J. Mudd re review of invoice re confidentiality and privilege.
02/01/23	Joel McKnight Mudd	2.00	Revise invoice re confidentiality and privilege (1.7); correspond with M. Vera, K&E team re same (.3).
02/01/23	Jimmy Ryan	0.70	Review, revise K&E invoice re confidentiality and privilege.
02/01/23	Ashton Taylor Williams	0.50	Review, revise fee statements re confidentiality and privilege.
02/02/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re second Frishberg objection to venue, interim fee applications (.1); correspond with A. Wirtz re same (.2).
02/02/23	Alison Wirtz	0.50	Conference with R. Marston re Frishberg fee/venue objection and path forward.
02/03/23	Rebecca J. Marston	0.30	Correspond with A. Xuan re reply to Frishberg fee/venue objection.
02/03/23	Alex Xuan	0.30	Correspond with R. Marston and A&M team re reply to Frishberg fee objection.
02/04/23	Patricia Walsh Loureiro	1.40	Review, revise invoice re confidentiality and privilege.
02/05/23	Patricia Walsh Loureiro	1.60	Review, revise invoice re confidentiality and privilege.
02/06/23	Patricia Walsh Loureiro	3.50	Review, revise invoice re confidentiality and privilege.
02/07/23	Simon Briefel	1.90	Review, comment on K&E invoice re confidentiality and privilege.
02/07/23	Patricia Walsh Loureiro	2.50	Review, revise invoice re confidentiality and privilege.
02/08/23	Simon Briefel	1.50	Review, comment on K&E invoice re confidentiality and privilege.
02/08/23	Gabriela Zamfir Hensley	2.60	Review, revise K&E invoice re confidentiality and privilege.
02/08/23	Elizabeth Helen Jones	0.90	Review, revise December 2022 invoices re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Gabriela Zamfir Hensley	0.70	Revise, revise K&E invoice re confidentiality and privilege.
02/10/23	Morgan Willis	2.60	Prepare binders re amended redacted fee applications for court and U.S. Trustee.
02/14/23	Gabriela Zamfir Hensley	0.70	Review, revise K&E invoice re confidentiality and privilege.
02/14/23	Alison Wirtz	2.60	Review and revise invoice per confidentiality (2.4); correspond with billing team re same (.2).
02/15/23	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re Fee Examiner letter and review same.
02/16/23	Gabriela Zamfir Hensley	1.70	Review, revise K&E invoice re confidentiality and privilege.
02/16/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re budget and staffing plan for second interim fee application.
02/16/23	Alison Wirtz	2.60	Review and revise invoice per confidentiality and privilege.
02/18/23	Chris Koenig	3.10	Review and revise K&E invoice re confidentiality and privilege.
02/19/23	Susan D. Golden	3.40	Revise K&E December invoice for privilege and confidentiality (2.0); review, analyze Fee Examiner report for K&E first interim fee application (1.0) and correspond with C. Koenig and A. Wirtz re same (.4).
02/19/23	Chris Koenig	2.80	Review and revise K&E invoice re confidentiality and privilege.
02/19/23	Alison Wirtz	0.20	Correspond with J. Mudd and K&E team re invoice review matters.
02/20/23	Susan D. Golden	4.20	Review and revise December invoice for privilege and confidentiality (4.0); correspond with R. Marston with comments to same (.2).
02/20/23	Rebecca J. Marston	0.30	Correspond with J. Mudd, S. Golden, K&E team re review of invoice for privilege, confidentiality.
02/20/23	Joel McKnight Mudd	3.30	Review, revise invoice re privilege and confidentiality (2.7); correspond with A. Wirtz, K&E team re same (.6).
02/20/23	Alison Wirtz	0.40	Correspond with R. Marston re status of invoice review and Kirkland invoice-related matters.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Susan D. Golden	2.40	Review, analyze Fee Examiner Report and Exhibits re K&E first interim fee application.
02/21/23	Joel McKnight Mudd	3.60	Revise invoice re privilege, confidentiality (2.7); correspond with A. Wirtz, K&E team re same (.9).
02/21/23	Tanzila Zomo	0.40	Draft K&E December 2022 monthly fee statement.
02/21/23	Tanzila Zomo	2.90	Review, revise invoices for monthly fee statement (.4); prepare re filing of monthly fee statement (2.5).
02/22/23	Joel McKnight Mudd	1.40	Correspond with A. Wirtz, K&E team re invoice (.4); correspond with S. Golden re fee examiner memorandum (.3); review, revise K&E invoice re privilege and confidentiality (.7).
02/22/23	Alison Wirtz	0.90	Correspond with J. Mudd re budget and staffing memo and invoices (.4); review and comment on invoices per confidentiality and privilege (.5).
02/23/23	Susan D. Golden	1.40	Begin draft summary of Fee Examiner questioned time entry exhibits and responses thereto (1.0); telephone conference with R. Roman re reasonableness review in hindsight under 330 (.1) and review memo from R. Roman re same (.3).
02/23/23	Roy Michael Roman	1.70	Research and analyze compensation guidelines re fee examiner memorandum (1.5); correspond with S. Golden re same (0.2).
02/23/23	Alison Wirtz	0.50	Correspond with S. Golden re Fee Examiner letter and inquiries.
02/27/23	Susan D. Golden	3.00	Continue to draft analysis of line-by-line review of Fee Examiner report exhibits.
02/27/23	Alison Wirtz	0.30	Correspond with J. Mudd re revisions to December invoices.
02/28/23	Susan D. Golden	2.60	Finish draft analysis of Fee Examiner report and line-by-line review (2.2) and correspond with C. Koenig and A. Wirtz re same (.4).
02/28/23	Alison Wirtz	0.60	Correspond with S. Golden and C. Koenig re review of fee examiner confidential letter (.2); review and analyze letter (.4).

**Total 224.80**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010155392**

**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 32,418.00

Total legal services rendered

\$ 32,418.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Non-K&E Fee Matters

Invoice Number: 1010155392  
 Matter Number: 53363-49

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.50	1,245.00	622.50
Susan D. Golden	0.70	1,475.00	1,032.50
Amila Golic	3.50	885.00	3,097.50
Rebecca J. Marston	2.80	995.00	2,786.00
Joel McKnight Mudd	6.50	885.00	5,752.50
Robert Orren	1.30	570.00	741.00
Gabrielle Christine Reardon	0.90	735.00	661.50
Roy Michael Roman	1.30	735.00	955.50
Seth Sanders	5.70	885.00	5,044.50
Lindsay Wasserman	0.20	995.00	199.00
Alison Wirtz	8.90	1,295.00	11,525.50
<b>TOTALS</b>	<b>32.30</b>		<b>\$ 32,418.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Amila Golic	3.50	Review, analyze Stretto invoices (2.7); correspond with A. Wirtz, S. Golden re same (.2); telephone conference with S. Golden, A. Wirtz, Stretto re same (.6).
01/04/23	Alison Wirtz	1.40	Conference with Stretto, S. Golden, and A. Golic re invoices (.5); conference and correspond with S. Golden re same (.3); correspond with A. Golic re same (.6).
01/23/23	Seth Sanders	2.70	Draft summary of fee approval process (.9); correspond with S. Briefel, Fischer re same (.4); research re disposition of final fee applications (.4); revise Mazars retention application, declaration (1.0).
01/23/23	Alison Wirtz	0.40	Correspond with A&M re monthly fee statement (.2); correspond with R. Marston re parties in interest list (.2).
01/26/23	Robert Orren	0.50	Correspond with D. Walker and K&E team re filing of fourth A&M fee statement (.2); review, analyze same for filing (.3).
01/27/23	Rebecca J. Marston	0.10	Correspond with A&M team re fee objection deadline.
01/27/23	Seth Sanders	0.40	Draft follow up re compensation of professionals (.3); correspond with Mazars counsel re same (.1).
01/30/23	Susan D. Golden	0.70	Review, analyze Stretto invoice (.4); correspond with C. Koenig, A. Wirtz, G. Hensley re comments to same (.3).
01/30/23	Robert Orren	0.40	File statement of amounts paid to OCPs (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
01/30/23	Gabrielle Christine Reardon	0.60	Review and revise second ordinary course professionals compensation report.
02/03/23	Roy Michael Roman	0.90	Review, analyze Stretto invoice to verify compliance with Code guidelines (.8); correspond with A. Golic re same (.1).
02/03/23	Alison Wirtz	0.30	Correspond with Akin and EY re fee-related matters.
02/04/23	Alison Wirtz	0.10	Correspond with S. Golden and R. Roman re professional fees matters.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Non-K&E Fee Matters

Invoice Number: 1010155392  
 Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Alison Wirtz	0.30	Correspond with A&M and W&C re payment of professional fees following Frishberg objection.
02/07/23	Alison Wirtz	0.20	Correspond with E. Lucas re payment of professional fees following fee objection.
02/08/23	Alison Wirtz	0.10	Correspond with R. Marston re payment of professional fees.
02/09/23	Alison Wirtz	0.40	Correspond with R. Marston and K&E team re notice on payment of professional fees (.2); correspond with A&M team re payment of fees (.2).
02/10/23	Alison Wirtz	0.60	Review and comment on notice of improper objection to professional fees (.3); correspond with R. Marston and J. Mudd re same (.3).
02/13/23	Seth Sanders	2.10	Correspond with P. Loureiro, L. Wasserman re Mazars payments (.4); revise Fischer monthly fee statement (1.5); correspond with S. Briefel re same (.2).
02/13/23	Lindsay Wasserman	0.20	Correspond with P. Loureiro, A&M re Mazars invoices.
02/15/23	Seth Sanders	0.50	Correspond with S. Briefel, Fischer re revisions to Fischer fee statements.
02/16/23	Simon Briefel	0.50	Review, comment on Fischer monthly fee application.
02/16/23	Joel McKnight Mudd	1.70	Review, revise A&M fee statement (.4); review, revise EY fee statement (1.3).
02/16/23	Alison Wirtz	0.30	Correspond with J. Mudd and K&E team re EY fee application.
02/17/23	Joel McKnight Mudd	1.80	Review, analyze EY monthly fee statement (1.0); correspond with A. Wirtz, R. Marston re same (.2); review, analyze A&M monthly fee statement (.4); correspond with A. Wirtz, R. Marston re same (.2).
02/17/23	Alison Wirtz	1.70	Review and comment on A&M fee statement (.9); correspond with J. Mudd and K&E team re same (.2); correspond with J. Mudd re EY fee statement and interim fee application matters (.2); review, analyze same (.4).
02/18/23	Alison Wirtz	0.60	Review LW fee statement (.5); correspond with Latham team re same (.1).
02/20/23	Joel McKnight Mudd	0.70	Review, revise A&M fee statement (.3); review, revise EY fee statement (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Robert Orren	0.40	File A&M and EY fee statements (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
02/20/23	Alison Wirtz	0.30	Correspond with R. Marston and J. Mudd re A&M fee statement.
02/21/23	Joel McKnight Mudd	0.20	Correspond with R. Marston re EY fee application.
02/21/23	Gabrielle Christine Reardon	0.30	Correspond with A&M, McMillan LLP, A. Wirtz, K&E team re McMillan invoice.
02/22/23	Alison Wirtz	0.50	Correspond with G. Reardon re payment of OCP fees (.3); correspond with D. Latona and A&M team re payment of Committee advisors (.2).
02/23/23	Joel McKnight Mudd	1.10	Revise EY fee application.
02/25/23	Roy Michael Roman	0.40	Draft and revise chart re pending Latham fees (.3); correspond with C. Koenig re same (.1).
02/27/23	Rebecca J. Marston	2.70	Review and revise KE Andrews retention application and declaration (1.5); correspond with A. Wirtz, K. Trevett re same (.3); correspond with C. Koenig, A&M re Kroll invoice (.1); review and revise EY interim fee application (.7); correspond with J. Mudd re same (.1).
02/27/23	Joel McKnight Mudd	1.00	Revise EY fee application (.8); correspond with R. Marston, A. Wirtz re same (.2).
02/27/23	Alison Wirtz	1.70	Review and comment on EY interim fee application (1.1); correspond with J. Mudd re same (.2); correspond with Latham team re payment of fees (.2); correspond with R. Marston re payment from certain professionals (.2).
<b>Total</b>		<b>32.30</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010155393**

**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 625,647.00

Total legal services rendered

\$ 625,647.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Olivia Adendorff, P.C.	7.30	1,635.00	11,935.50
Bob Allen, P.C.	39.50	1,605.00	63,397.50
Hunter Appler	2.70	475.00	1,282.50
Damani Ashton	12.30	735.00	9,040.50
Joey Daniel Baruh	19.60	985.00	19,306.00
Brian A. Benczkowski, P.C.	3.20	1,885.00	6,032.00
Nicholas Benham	5.00	985.00	4,925.00
Zachary S. Brez, P.C.	24.70	1,985.00	49,029.50
Grace C. Brier	24.90	1,215.00	30,253.50
Judson Brown, P.C.	4.80	1,675.00	8,040.00
Matthew C. Burner	11.30	735.00	8,305.50
Janet Bustamante	6.50	395.00	2,567.50
Cassandra Catalano	14.30	1,245.00	17,803.50
Rich Cunningham, P.C.	9.60	1,755.00	16,848.00
Joseph A. D'Antonio	4.10	985.00	4,038.50
Mark Filip, P.C.	3.10	2,075.00	6,432.50
Patrick Forte	3.70	985.00	3,644.50
Asheesh Goel, P.C.	10.50	2,060.00	21,630.00
Leah A. Hamlin	0.30	1,135.00	340.50
Gabriela Zamfir Hensley	2.90	1,245.00	3,610.50
Victor Hollenberg	3.00	850.00	2,550.00
Elizabeth Helen Jones	0.80	1,155.00	924.00
Hanaa Kaloti	35.00	1,310.00	45,850.00
Jacquelyn M. Kasulis, P.C.	3.00	1,835.00	5,505.00
Mike Kilgariff	4.50	1,310.00	5,895.00
Chris Koenig	8.00	1,425.00	11,400.00
Ross M. Kwasteniet, P.C.	19.70	2,045.00	40,286.50
Dan Latona	1.60	1,375.00	2,200.00
Jennifer Levy, P.C.	3.80	1,945.00	7,391.00
Matthew Lewis	11.00	715.00	7,865.00
Allison Lullo	64.60	1,410.00	91,086.00
Jennifer Mancini	2.30	715.00	1,644.50

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010155393  
 Matter Number: 53363-50

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
T.J. McCarrick	0.50	1,265.00	632.50
Dana R. Bucy Miller	0.50	645.00	322.50
Angelina Moore	8.80	1,080.00	9,504.00
Sarah Mosisa	8.50	715.00	6,077.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Jeffery S. Norman, P.C.	1.30	1,995.00	2,593.50
Alex D. Pappas	4.10	985.00	4,038.50
Joseph Cermak Profancik	18.80	735.00	13,818.00
Joshua Raphael	1.30	735.00	955.50
Laura K. Riff	36.00	1,405.00	50,580.00
Nabil Sabki, P.C.	0.80	2,115.00	1,692.00
Hannah C. Simson	0.60	1,080.00	648.00
Ken Sturek	0.90	550.00	495.00
Maryam Tabrizi	13.60	585.00	7,956.00
Kruthi Venkatesh	13.90	735.00	10,216.50
Alison Wirtz	2.80	1,295.00	3,626.00
<b>TOTALS</b>	<b>480.70</b>		<b>\$ 625,647.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Joey Daniel Baruh	3.40	Analyze revised public statements module (2.3); analyze Company employee's public statements (1.1).
01/02/23	Nicholas Benham	2.10	Review, analyze documents re interview of Company employee (1.3); draft same (.8).
01/03/23	Joey Daniel Baruh	2.90	Review, analyze social media policies and correspond with A. Lullo re findings (.6); review, analyze Latham correspondence with government regulators concerning the Company's collateral levels (2.3).
01/03/23	Zachary S. Brez, P.C.	1.50	Analyze potential cooperation issues (1.0); conference with C. Koenig, K&E team re cooperation issues (.5).
01/04/23	Joey Daniel Baruh	5.30	Correspond with H. Kaloti and K&E team re Latham communications with government about the Company's collateral (1.7); review, analyze documents concerning CEL (3.6).
01/04/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Latham re cooperation issues (.5); prepare for same (.5).
01/04/23	Allison Lullo	0.50	Telephone conference with H. Appler, FTI re document collection and review.
01/04/23	Maryam Tabrizi	1.20	Draft notes at telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy (1.1); analyze correspondence from K&E team, FTI teams re quality control and review plan (.1).
01/05/23	Joey Daniel Baruh	3.00	Review, analyze key documents associated with CEL (2.3); correspond with H. Kaloti and A. Lullo concerning documents related to CEL. (.2); correspond with H. Appler and J. Bustamante re document pulls and searches (.5).
01/05/23	Cassandra Catalano	0.30	Review and analyze subpoena re Company employee.
01/06/23	Joey Daniel Baruh	1.60	Review, analyze complaint against Company employee (1.0); correspond with H. Appler re correspondence searches (.6).
01/06/23	Zachary S. Brez, P.C.	0.30	Telephone conference with Latham re cooperation issues.

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01/06/23	Cassandra Catalano	0.50	Review and analyze civil complaint re Company employee.
01/06/23	Hanaa Kaloti	0.40	Review and analyze New York state complaint against Company employee.
01/06/23	Allison Lullo	1.10	Telephone conference with Z. Brez, R. Kwasteniet, and Latham re strategy and next steps.
01/08/23	Patrick J. Nash Jr., P.C.	0.40	Review NY AG's complaint against A. Mashinsky.
01/09/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re investigation updates.
01/09/23	Joey Daniel Baruh	0.80	Telephone conference with A. Lullo and K&E team re ongoing work streams (.4); correspond with A. Lullo, H. Kaloti, and C. Catalano re public statements (.4).
01/09/23	Nicholas Benham	0.60	Video conference with P. Forte and K&E team re investigation status (.5); correspond with A. Lullo re upcoming projects (.1).
01/09/23	Cassandra Catalano	0.50	Video conference with A. Lullo and K&E team re investigation status.
01/09/23	Joseph A. D'Antonio	0.50	Review and analyze NY AG complaint against A. Mashinsky.
01/09/23	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, N. Benham, J. Baruh, A. Moore and V. Hollenberg re investigation status.
01/09/23	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re investigation status.
01/09/23	Hanaa Kaloti	0.50	Conference with A. Lullo and K&E team re internal strategy and next steps.
01/09/23	Hanaa Kaloti	0.30	Review and analyze communications re investigation of employee leak of confidential information.
01/09/23	Allison Lullo	0.60	Telephone conference with H. Kaloti, K&E team re investigation status and next steps.
01/09/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re investigation progress, Examiner meeting with Company employee, and upcoming interviews.
01/10/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo and FTI consulting re document collection status.

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01/10/23	Hanaa Kaloti	0.30	Telephone conference with A. Lullo re internal strategy and next steps (.2); correspond with A. Lullo re same (.1).
01/10/23	Allison Lullo	0.40	Telephone conference with FTI, H. Appler re data collection and review.
01/11/23	Zachary S. Brez, P.C.	1.00	Analyze potential leak issues.
01/11/23	Allison Lullo	0.50	Telephone conference with Z. Brez, K&E team, Latham team, and Special Committee re matter strategy.
01/12/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re NYAG complaint.
01/13/23	Allison Lullo	2.70	Review and analyze key documents (2.4); review and analyze complaint re Company employee (.3).
01/16/23	Hanaa Kaloti	0.60	Telephone conference with Paul Hastings, Latham, A. Lullo, and K&E team for summary of employee SEC and DOJ testimony.
01/17/23	Zachary S. Brez, P.C.	1.00	Analyze issues re investigation into leaks.
01/18/23	Zachary S. Brez, P.C.	0.50	Discussion with A. Lullo re leak investigation.
01/18/23	Nabil Sabki, P.C.	0.80	Telephone conference with Latham re SEC investigation (.4); telephone conference with Z. Brez, K&E team, and Paul Weiss re bid and regulatory issues re same (.4).
01/23/23	Hanaa Kaloti	0.60	Conference with Latham, A. Lullo re strategy and next steps.
01/24/23	Cassandra Catalano	0.80	Review, analyze public statements summary (.4); draft assignments re same (.4).
01/24/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re public statement summary.
01/24/23	Hanaa Kaloti	0.50	Review, analyze public statement fact development work prepared by Latham & Watkins.
01/24/23	Allison Lullo	1.20	Telephone conference with H. Kaloti re strategy (.5); telephone conference with C. Catalano re public statement review (.5); correspond with Company re document requests (.2).
01/25/23	Cassandra Catalano	2.20	Review and revise noteworthy public statement analysis.
01/26/23	Cassandra Catalano	3.60	Review and revise public statement analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Cassandra Catalano	0.20	Video conference with A. Lullo and H. Kaloti re public statement analysis.
01/26/23	Allison Lullo	1.70	Telephone conference with H. Kaloti and C. Catalano re public statement analysis (.4); revise public statement analysis (1.1); telephone conference with Company re same (.2).
01/26/23	Angelina Moore	2.40	Analyze public statements made by Company employee and others for upcoming report.
01/27/23	Joey Daniel Baruh	2.60	Review, analyze Company employee testimony litigation and summarize findings.
01/27/23	Jeffery S. Norman, P.C.	0.60	Video conference with R. Kwasteniet, K&E team re response to SEC questions.
01/30/23	Allison Lullo	0.60	Review and analyze summary of testimony in other bankruptcy matters.
01/31/23	Hunter Appler	0.30	Telephone conference with A. Lullo, case team re investigation status updates.
01/31/23	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, J. Baruh, and V. Hollenberg re investigation status.
01/31/23	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and analysis.
02/02/23	Allison Lullo	1.00	Draft public statements review summary.
02/02/23	Joshua Raphael	1.30	Review, analyze, summarize draft Connor Nolan motion for attorneys fees and expenses (.9); correspond with E. Jones re same (.4).
02/06/23	Hanaa Kaloti	1.50	Review, analyze Latham workplan and presentation re employee conduct analysis (.6); draft K&E workplan re same (.6); telephone conference with A. Lullo re employee conduct analysis (.3).
02/06/23	Hanaa Kaloti	0.30	Telephone conference with V. Hollenberg, K&E team re same.
02/16/23	Hanaa Kaloti	4.40	Participate in interview of employee (.5); participate in SEC prep session of employee interview (3.5); review, analyze employee interview notes (.4).
02/16/23	Allison Lullo	5.90	Attend Treasury employee preparation session (4.0); prepare for interview with Human Resources employee (.5); conduct Human Resources employee interview (.5); review Operations employee proffer (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Zachary S. Brez, P.C.	3.00	Review, analyze letter from DoJ (.9); conference with A. Lullo and K&E team re same (1.0); attend to DoJ and SEC workstreams (1.1).
02/17/23	Ross M. Kwasteniet, P.C.	2.40	Review, analyze correspondence from DOJ and develop strategy for response.
02/17/23	Allison Lullo	1.00	Review, analyze letter and subpoena from SDNY.
02/18/23	Bob Allen, P.C.	2.90	Telephone conferences with Z. Brez re Celsius letter from SDNY and representation (.8); review, analyze letter from SDNY re cooperation requests (.3); draft and revise talking points for telephone conference with S. Hartman (.6); correspond with A. Lullo and K&E team re same (.2); review and analyze background materials, including Examiner report (1.0).
02/18/23	Zachary S. Brez, P.C.	3.00	Telephone conference with Latham re investigation (1.0); analyze issues re DoJ investigation takeover (2.0).
02/18/23	Judson Brown, P.C.	0.90	Telephone conference with R. Kwasteniet re SDNY investigation (.2); review and analyze letter from SDNY re status of investigation (.4); review and draft correspondence with R. Kwasteniet and K&E team re same (.3).
02/18/23	Mark Filip, P.C.	1.00	Review, analyze communication from SDNY (.5); response plan re same (.5).
02/18/23	Chris Koenig	3.20	Telephone conference with R. Kwasteniet, K&E team re investigation issues (.3); telephone conference with R. Kwasteniet, K&E team, Special Committee, Latham re same (1.2); correspond with R. Kwasteniet, K&E team, Latham, Special Committee re same (1.7).
02/18/23	Ross M. Kwasteniet, P.C.	6.10	Conferences with C. Koenig and K&E team re regulatory investigations and next steps (2.1); analyze issues re status of regulatory investigations (2.6); telephone conferences with Special Committee re regulatory investigations (1.4).
02/18/23	Allison Lullo	0.50	Telephone conference with R. Kwasteniet, Z. Brez, P. Nash, and C. Koenig re SDNY letter.



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02/19/23	Bob Allen, P.C.	3.50	Correspond with SDNY re cooperation (.2); telephone conference with SDNY re same (.2); debrief telephone conference with M. Filip (.4); telephone conference with R. Kwasteniet and K&E team re privilege issues, Examiner, and strategy (.8); review, analyze proof of claim (.2); correspond with Company re same (.3); review, analyze Examiner report and related background materials (1.0); prepare for telephone conference with J. Brown re privilege review (.2); telephone conference with J. Brown re same (.2).
02/19/23	Zachary S. Brez, P.C.	3.00	Analyze SEC and DOJ investigations (1.5); coordinate strategies and next steps with J. Brown, C. Koenig, and K&E team (1.5).
02/19/23	Grace C. Brier	3.70	Telephone conference with J. Brown, T. McCarrick, L. Hamlin re letter from SDNY (.8); review, analyze document productions and privilege calls (2.9).
02/19/23	Judson Brown, P.C.	2.60	Telephone conference with Z. Brez, B. Allen and R. Kwasteniet and K&E team, re SDNY investigation (1.1); telephone conference with T. McCarrick and K&E team re same (.8); review and draft correspondence re same (.3); telephone conference with B. Allen re restructuring issues and implications of SDNY investigation (.4).
02/19/23	Mark Filip, P.C.	0.90	Prepare for DOJ telephone conference re investigation (.2); telephone conference with DOJ re same (.6); review, analyze follow up re same (.1).
02/19/23	Gabriela Zamfir Hensley	1.80	Conference with R. Kwasteniet, C. Koenig, Z. Brez, J. Brown re SDNY letter (1.1); conference with R. Kwasteniet, K&E team re same (.7).
02/19/23	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee, Latham re investigation issues (1.0); correspond with R. Kwasteniet, K&E team, Latham, Special Committee re same (.6); telephone conference with R. Kwasteniet and K&E team re issues relating to same (.9).

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02/19/23	Ross M. Kwasteniet, P.C.	5.40	Telephone conference with J. Brown, Z. Brez and K&E team re next steps in regulatory investigations project (.9); telephone conference with C. Koenig and K&E team re new projects and next steps (.6); telephone conference with H. Waller re investigation issues (.3); telephone conference with D. Barse re investigation issues (.3); telephone conference with A. Carr re investigation issues (.2); analyze strategies and tactics re open investigations (3.1).
02/20/23	Bob Allen, P.C.	4.20	Prepare for telephone conference with Latham re strategies (.3); telephone conference with A. Lullo, K&E team re same (.5); telephone conference with A. Lullo, A. Goel, and Z. Brez re same (.5); telephone conference with Dechert re mobile device review (.3); correspondence with A. Lullo, K&E team re same (.2); review, analyze background investigation materials (2.4).
02/20/23	Zachary S. Brez, P.C.	2.00	Review, analyze strategies (1.5); telephone conference with B. Allen and A. Lullo re same (.5).
02/20/23	Judson Brown, P.C.	0.30	Review and draft correspondence with B. Allen and K&E team re SDNY investigation.
02/20/23	Mark Filip, P.C.	0.40	Review, analyze go-forward strategies and strategy for engagement with SDNY.
02/20/23	Hanaa Kaloti	0.90	Correspond with A. Lullo and K&E team re matter administration and transition of regulatory matters (.6); review, analyze notes from telephone conference re same (.3).
02/20/23	Chris Koenig	1.50	Telephone conference with Z. Brez, K&E team, Latham re regulatory and investigation matters (.5); telephone conference with R. Kwasteniet, W&C re investigation matters (1.0).
02/20/23	Allison Lullo	4.00	Correspond with Z. Brez, B. Allen, A. Goel, K&E team re next steps (1.5); telephone conference with Latham team, B. Allen, C. Koenig, and Z. Brez re same (.5); review and analyze SDNY correspondence (1.2); telephone conference with Z. Brez, B. Allen, and A. Goel re matter strategy (.5); telephone conference with Dechert and B. Allen re device collection (.3).

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02/20/23	Laura K. Riff	2.00	Telephone conference with B. Allen, A. Lullo, C. Koenig, and H. Kaloti re regulatory updates (.5); review and analyze letters and subpoenas from regulators and other government entities (1.5).
02/21/23	Olivia Adendorff, P.C.	0.50	Telephone conference with H. Kaloti, Z. Brez, K&E team re FTC matter.
02/21/23	Bob Allen, P.C.	2.90	Telephone conference with A. Lullo and K&E team re productions (.4); telephone conference with A. Lullo, H. Kaloti and K&E team re coordination (.5); telephone conference with Latham and L. Riff re next steps (.5); prepare for telephone conference with SDNY line assistant team (.3); correspond with A. Lullo and K&E team re same (.2); analyze materials re same (1.0).
02/21/23	Hunter Appler	0.30	Telephone conference with L. Riff and M. Tabrizi re project status and planning.
02/21/23	Hunter Appler	0.50	Telephone conference with L. Riff, re go-forward strategies.
02/21/23	Brian A. Benczkowski, P.C.	1.50	Review background material from bankruptcy filings and Committee report (1.0); telephone conference with A. Lullo and K&E team re kickoff (.5).
02/21/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, A. Lullo re white collar workstreams.
02/21/23	Grace C. Brier	0.50	Telephone conference with A. Lullo, B. Allen, and K&E team re government document productions.
02/21/23	Rich Cunningham, P.C.	0.90	Review, analyze FTC CID to prepare for initial internal telephone conference re matter.
02/21/23	Asheesh Goel, P.C.	0.50	Review, analyze DOJ letter (.2); meeting with Z. Brez re strategy (.3).
02/21/23	Gabriela Zamfir Hensley	0.60	Conference with J. Mudd, K. Trevett re government investigation research (.5); analyze issues re same (.1).

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02/21/23	Hanaa Kaloti	2.10	Conference with B. Allen and A. Lullo re internal strategy and next steps (.5); conference with B. Allen and K&E team re internal strategy re regulator workstreams and next steps (.5); telephone conference with A. Lullo re internal strategy and next steps (.5); review, analyze communications re same (.1); conference with FTI, A. Lullo, and K&E team re document collection (.4). review, analyze communications re document review (.1).
02/21/23	Jacquelyn M. Kasulis, P.C.	3.00	Conference with FTI re latest investigation developments in matter and begin review of background documents.
02/21/23	Ross M. Kwasteniet, P.C.	2.80	Analyze status and next steps re government investigations.
02/21/23	Allison Lullo	4.00	Telephone conference with G. Brier, H. Kaloti, L. Riff, and B. Allen re matter strategy (.7); correspond with B. Allen, K&E team re same, including background materials (2.1); telephone conference with J. Kasulis, B. Benczkowski, H. Kaloti, and B. Allen re same (.5); telephone conference with L. Riff, FTI re document production matters (.7).
02/21/23	Laura K. Riff	4.30	Telephone conference with H. Kaloti, A. Lullo, G. Brier, and B. Allen re status and next steps re regulatory work (.5); telephone conference with A. Lullo re same (.2); telephone conference with Latham and Kirkland teams re same (.6); telephone conference with FTI and Kirkland team re same (.5); prepare for telephone conference with M. Tabrizi re same (.1); telephone conference with M. Tabrizi re same (.4); review and analyze Examiner report and documents related to same (1.5); draft communications with Latham re status and next steps re regulatory work (.5).
02/21/23	Maryam Tabrizi	1.30	Prepare for telephone conference with L. Riff re privilege review strategy (.2); telephone conference with L. Riff re privilege review strategy (.4); analyze correspondence from M. Bowgren of FTI, Riff and J. McNeily re review plan and strategy (.7).
02/22/23	Olivia Adendorff, P.C.	2.50	Review, analyze CID and background materials.

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02/22/23	Bob Allen, P.C.	5.30	Prepare for telephone conference with SDNY re status and next steps (.1); telephone conference with SDNY re same (.7); telephone conference with Z. Brez, K&E team and SEC re same (.5); telephone conference with SEC re same (.3); telephone conference with Latham re state AG status (.5); correspond with Z. Brez, K&E team re SEC agreements (.6); review, analyze strategies and tactics, including review of underlying materials and correspondence (2.6).
02/22/23	Brian A. Benczkowski, P.C.	1.50	Telephone conference with Latham re background state Attorney General matters (.5); review background bankruptcy documents (1.0).
02/22/23	Zachary S. Brez, P.C.	4.40	Telephone conference with SDNY re strategies (.8); telephone conference with Special Committee re investigation (1.0); telephone conference with A. Lullo, B. Allen, re strategies (.5); telephone conference with SEC re status (.8); telephone conference with Latham re same (.5); telephone conference with Company re status, next steps (.8).
02/22/23	Grace C. Brier	1.50	Telephone conference with B. Allen, A. Lullo and K&E team re status of document production (.5); conference with A. Lullo re same (.2); correspond with FTI re production status (.5); correspond with J. D'Antonio and K&E team re document review (.3).
02/22/23	Rich Cunningham, P.C.	0.50	Review, analyze FTC CID.
02/22/23	Mark Filip, P.C.	0.80	Telephone conference with DOJ team (.4); analyze go-forward strategic issues (.4).
02/22/23	Asheesh Goel, P.C.	2.00	Review, analyze SEC tolling agreement (.5); review, analyze draft clawback agreement (.5); review, analyze correspondence from SEC (.5); review, analyze draft Latham letter to SEC (.2); review, analyze background material on investigations (.3).
02/22/23	Gabriela Zamfir Hensley	0.50	Correspond with B. Allen, K&E team re investigation compliance matters (.1); analyze research re government remedies (.4).

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02/22/23	Hanaa Kaloti	4.50	Conference with B. Allen, A. Lullo and L. Riff re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.6); review, analyze communications re matter (.9); draft outline for talking points with SDNY re former employee exposure (2.5).
02/22/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re government investigations and document productions.
02/22/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re government investigations.
02/22/23	Jennifer Levy, P.C.	2.80	Background research re investigations and AG involvement (2.0); telephone conference with Latham re status of interaction with regulators (.5); KE follow-up re same (.3).
02/22/23	Allison Lullo	8.70	Conference with SDNY, Z. Brez, A. Goel, M. Filip, B. Allen re matter status (.8); telephone conference with Special Committee, Z. Brez, A. Goel, B. Allen re matter strategy (.8); conference with SEC, B. Allen, re matter status (.7); conference with Latham and SEC re status and next steps (.5); conference with B. Allen re matter strategy (.8); telephone conference with G. Brier re AMA review (.5); telephone conference with Latham, J. Levy, B. Benczkowski re state AG matters (.7); telephone conference with L. Riff, H. Kaloti re privilege review (.7); conference with R. Deutsch, B. Allen re next steps (.8); draft SEC agreement (.5); conference with H. Kaloti re DOJ presentation (.8); correspond with Z. Brez, K&E team re strategies (.6); correspond with H. Kaloti, K&E team re document review and production matters (.5).

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02/22/23	Laura K. Riff	5.30	Prepare for telephone conference re status and outstanding production issues (.1); telephone conference with B. Allen, K&E team and the SEC re same (.4); prepare for telephone conference re regulatory work (.1); telephone conference with A. Lullo, K&E and Latham teams re same (.4); prepare for telephone conference re production and review work re responses to state AGs (___); telephone conference with A. Lullo, K&E and Latham teams re same (.5); telephone conference with B. Allen, G. Brier, A. Lullo, and H. Kaloti re privilege review of materials responsive to regulatory requests (.5); review and analyze agreement with SEC re clawback (.2); manage review of mobile data from individual custodians (1.7); review and analyze Examiner report and other documents (1.4).
02/23/23	Olivia Adendorff, P.C.	0.50	Correspond with R. Cunningham re investigation.
02/23/23	Olivia Adendorff, P.C.	0.50	Telephone conference with Latham FTC team re investigation.
02/23/23	Bob Allen, P.C.	5.40	Telephone conference with A. Goel, Z. Brez, A. Lullo and H. Kaloti re internal regulatory coordination (.7); telephone conference with Paul Hastings re individual representations (.6); telephone conference with A. Lullo and K&E team re threats made by social media users, restructuring plan, cooperation with DOJ (.3); telephone conference with L. Riff re individual privilege reviews (.2); correspond with A. Lullo, K&E team, and SEC re confidential matters (.5); telephone conference with R. Cunningham re FTC work streams and related follow-up with H. Kaloti (.5); telephone conference with CFTC, A. Goel, Z. Brez, and A. Lullo (.5); review and analyze work product re individual liability (2.1).
02/23/23	Hunter Appller	0.20	Telephone conference with L. Riff, D. Raffle, and M. Tabrizi re project status and planning.
02/23/23	Hunter Appller	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.

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02/23/23	Hunter Appler	0.50	Coordinate transfer of newly collected data to hosting vendor.
02/23/23	Zachary S. Brez, P.C.	1.00	Conference with A. Lullo and K&E team re status and next steps (.5); telephone conference with CFTC re status, next steps (.5).
02/23/23	Grace C. Brier	2.70	Conference with A. Lullo and K&E team re privilege review (.4); review, analyze sample documents re same (1.5); correspond with J. Brown and T. McCarrick re review status (.3); correspond with K. Sturek, A. Lullo, and L. Riff re production (.3); conference with M. Phoenix re production status (.2).
02/23/23	Janet Bustamante	1.50	Review, analyze case-related materials for background and in preparation for upcoming projects (.5); review and organize material received from Latham per A. Lullo and H. Kaloti (1.0).
02/23/23	Cassandra Catalano	0.40	Video conference with A. Lullo, and K&E team re investigations.
02/23/23	Rich Cunningham, P.C.	2.30	Review and analyze FTC related materials (1.8); telephone conferences with Latham and B. Allen re same (.5).
02/23/23	Joseph A. D'Antonio	2.80	Video conference with A. Lullo, investigations and litigation team re regulatory and investigations assignments.
02/23/23	Patrick Forte	2.40	Revise talking points re presentation to SDNY.
02/23/23	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, and K&E team re regulatory investigations status.
02/23/23	Asheesh Goel, P.C.	1.50	Review, analyze correspondence with SEC and DOJ (1.0); review, analyze government subpoenas (.5).
02/23/23	Asheesh Goel, P.C.	0.50	Review, analyze correspondence with Company re tolling agreement.
02/23/23	Asheesh Goel, P.C.	1.00	Review draft production agreement with SEC.
02/23/23	Asheesh Goel, P.C.	0.50	Correspond with Z. Brez, K&E team re case status, next steps.
02/23/23	Asheesh Goel, P.C.	0.20	Prepare for and participate in telephone conference with CFTC.
02/23/23	Asheesh Goel, P.C.	0.30	Review, analyze correspondence re threats to attorneys.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Leah A. Hamlin	0.30	Telephone conference with A. Lullo re SDNY investigation.
02/23/23	Victor Hollenberg	1.50	Draft talking points for government presentation.
02/23/23	Victor Hollenberg	0.20	Conference with A. Lullo and H. Kaloti re fact development and strategy.
02/23/23	Hanaa Kaloti	2.30	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); conference with Z. Brez, B. Allen and K&E team re internal strategy and next steps (.6); telephone conference with A. Lullo re internal strategy and next steps (.2); correspond e with R. Cunningham and K&E team re CFTC correspondence (.4); review, analyze correspondence re CFTC investigation (.2); review, analyze outline for report to SDNY (.4).
02/23/23	Jennifer Levy, P.C.	1.00	Review, analyze case materials (.5); correspond with L. Riff, K&E team re next steps and workstreams (.5).
02/23/23	Allison Lullo	8.20	Draft talking points for SDNY presentation (2.5); conference with K. Kaloti, K&E team re same (.5); conference with Z. Brez, A. Goel, B. Allen, and H. Kaloti re matter strategy and next steps (.7); telephone conference with Paul Hastings, B. Allen re status (.7); telephone conference with H. Kaloti re SDNY presentation (.2); telephone conference with CFTC, B. Allen re status, next steps (.2); telephone conference with D. Latona, R. Kwasteniet, B. Allen re influencer investigation (.3); review, analyze influencer investigation searches (.3); telephone conference with Latham, B. Allen, O. Adendorff, R. Cunningham re FTC status (.5); correspond with L. Riff re device and privilege review (.5); telephone conference with H. Kaloti re FTC review (.3); correspond with H. Kaloti, K&E team re related matters (1.5).
02/23/23	Jennifer Mancini	0.30	Conference with L. Riff and K&E team re reviewing documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Dana R. Bucy Miller	0.50	Prepare for telephone conference with L. Riff re privilege review and supporting workflows (.2); telephone conference with L. Riff re privilege review and supporting workflows (.3).
02/23/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re investigation by governmental entities and upcoming meeting.
02/23/23	Sarah Mosisa	1.00	Review, analyze introductory materials (.5); conference with L. Riff re introduction (.5).
02/23/23	Laura K. Riff	3.50	Prepare for conference with B. Allen and K&E team re government and other regulatory responses (.1); conference with B. Allen, K&E team re same re same (.4); telephone conference with D. Raffle, H. Appler, and D. Miller re privilege review for same (.5); telephone conference with M. Lewis, S. Mosisa, and J. Mancini re same (.5); manage review of individual custodians' data for privilege (2.0).
02/23/23	Hannah C. Simson	0.60	Review and analyze background materials for SDNY/SEC presentation (.2); conference with A. Lullo and K&E team re document production strategy for investigations (.4).
02/23/23	Ken Sturek	0.90	Correspond with L. Riff, A. Lullo, and G. Brier re draft coding pane for re-review of previously coded privileged documents (.5); correspond with FTI re instructions to same (.4).
02/23/23	Maryam Tabrizi	2.10	Prepare for telephone conference with L. Riff re privilege review strategy (.1); telephone conference with L. Riff re same (.4); analyze correspondence re L. Riff (.1); analyze master custodian tracker from FTI (.3); analyze privilege terms (.2); analyze background materials (.3); review, analyze protocols (.7).
02/24/23	Olivia Adendorff, P.C.	0.70	Telephone conference with H. Kaloti and K&E team re coordination of regulator productions.
02/24/23	Olivia Adendorff, P.C.	0.80	Telephone conferences with A. Lullo re bankruptcy questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Bob Allen, P.C.	1.80	Correspond with A. Lullo re privilege issues (.1); telephone conference with A. Lullo re staffing (.6); correspond with A. Lullo and K&E team re individual counsel and production issues and correspondence with SDNY (.3); correspond with R. Deutsch re agreement with SEC and Company (.2); analyze internal fact development work product (.6).
02/24/23	Damani Ashton	2.00	Conference with L. Riff and K&E team re respective tasks and objectives (.5); review and analyze accompanying materials (1.5).
02/24/23	Grace C. Brier	2.70	Review, analyze documents re AMAs (2.0); conference with A. Lullo re same (.1); conference with L. Riff re document productions (.1); conference with A. Lullo and K&E team re talking points (.5).
02/24/23	Janet Bustamante	1.50	Review, analyze case-related materials for background and in preparation for upcoming projects (.5); review and organize material received from Latham (1.0).
02/24/23	Rich Cunningham, P.C.	0.90	Review examiner's report to identify issues re FTC matter (.7); telephone conferences with O. Adendorff re potential FTC issues identified in examiner's report (.2).
02/24/23	Joseph A. D'Antonio	0.60	Review and analyze documents re privilege designations.
02/24/23	Asheesh Goel, P.C.	3.00	Review production agreement with SEC (1.0); review correspondence from B. Allen (.5); review draft tolling agreement (.5); review correspondence with DOJ and SEC (1.0).
02/24/23	Victor Hollenberg	0.30	Finalize draft talking points for government presentation.
02/24/23	Hanaa Kaloti	2.20	Conference with R. Cunningham and O. Adendorff re FTC investigation and response (.6); correspond with R. Cunningham and K&E team re internal strategy and next steps re FTC investigation and review correspondence re same (1.2); review, analyze correspondence re DOJ investigation (.4).
02/24/23	Mike Kilgariff	1.00	Telephone conference with State regulators re investigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Allison Lullo	3.60	Telephone conference with B. Allen re matter strategy and next steps (.5); telephone conference with H. Kaloti re FTC strategy (.2); telephone conference with G. Brier re privilege review (.2); prepare SEC production (.2); correspond with G. Brier and L. Riff re document review (.5); draft SDNY talking points (1.7); telephone conference with L. Tsao re privilege matters (.1); correspond with B. Allen re privilege matters (.2).
02/24/23	Alex D. Pappas	0.50	Video conference with L. Riff re privilege review.
02/24/23	Joseph Cermak Profancik	3.00	Prepare for telephone conference re Celsius document review for attorney-client privilege (.2); participate in telephone conference with L. Riff, K&E team re same (.6); review and analyze former employee's messages from December 2021 and January 2022 in order to identify potential attorney-client privilege issues (2.0); correspond with L. Riff re same (.2).
02/24/23	Laura K. Riff	6.50	Telephone conference with A. Pappas and K&E team re reviewing documents for production in preparation of productions of certain data to regulators and other government entities (.5); correspond with Latham re coordination (.4); review and analyze Examiner report and other materials re key events and people (2.0); manage review of privilege in mobile data (1.7); draft communication to associate reviewers re same (1.0); correspond with FTI, J. Profancik, and K&E litigation practice technology team re same (.9).
02/24/23	Maryam Tabrizi	0.60	Analyze correspondence from L. Riff and G. Yoon of FTI re plan and strategy for privilege review.
02/24/23	Kruthi Venkatesh	0.50	Telephone conference with L. Riff and K&E team re privilege review on relativity.
02/24/23	Alison Wirtz	1.80	Conference with O. Adendorff re SEC and FTC stipulations and case matters (.3); correspond with R. Roman re research re same (.2); review and analyze FTC stipulation and related matters (.4); conference with regulators re plan and next steps (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Bob Allen, P.C.	3.50	Telephone conference with R. Kwasteniet, K&E team and UCC re status, next steps (in part) (.5); analyze examiner report (3.0).
02/25/23	Damani Ashton	7.40	Review and analyze documents re Celsius litigation (3.3); review, analyze mobile communications for privilege (4.1).
02/25/23	Zachary S. Brez, P.C.	1.50	Telephone conference with UCC re regulatory catch up (1.0); telephone conference with B. Allen re CFTC action in related case (.5).
02/25/23	Grace C. Brier	0.50	Correspond with Jenner and Block team and R. Kwasteniet re document redactions (.2); review, analyze documents to determine scope of email redaction (.3).
02/25/23	Matthew C. Burner	5.60	Review and identify correspondences between former employees and other individuals for privilege (5.2); correspond with L. Riff confirming whether correspondences do or do not contain attorney-client privilege or work product. (.4).
02/25/23	Asheesh Goel, P.C.	1.00	Review, analyze correspondence from SEC (.5); review tolling agreement (.5).
02/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, and UCC re investigation issues.
02/25/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with G. Pesce and others at White & Case re status of various regulatory investigations.
02/25/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Z. Brez, B. Allen, C. Koenig, A. Lullo, Committee re government investigation.
02/25/23	Matthew Lewis	4.50	Review, analyze documents from former employee.
02/25/23	Allison Lullo	2.50	Telephone conference with Z. Brez, R. Kwasteniet, K&E team, and UCC re status, next steps (.7); draft SDNY presentation talking points (1.8).
02/25/23	Angelina Moore	0.50	Draft outline for upcoming regulatory meeting, including incorporation of key documents and understanding re loan with former employee's company.
02/25/23	Patrick J. Nash Jr., P.C.	0.30	Review issues re transition from Latham to K&E.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Joseph Cermak Profancik	7.00	Review and analyze former employee's messages from April 2022 for potential attorney-client privilege issues (2.8); review and analyze former employee's messages from May 2022 for potential attorney-client privilege issues (3.7); correspond with L. Riff re same (.5).
02/25/23	Laura K. Riff	3.30	Review and analyze individual custodians' mobile data for privilege (1.5); correspond with M. Burner, K. Venkatesh, J. Profancik, A. Pappas, and D. Ashton re same (1.8).
02/25/23	Kruthi Venkatesh	9.40	Review, analyze employee documents and records re attorney-client privilege, work product (6.1); draft notes on redactions re same (3.3).
02/26/23	Bob Allen, P.C.	2.80	Analyze work product re AMAs in preparation for SDNY presentation (2.3); correspond with A. Lullo and K&E team re privilege issues, individual representations, and production (.5).
02/26/23	Damani Ashton	2.90	Review, analyze documents re privilege.
02/26/23	Grace C. Brier	4.90	Correspond with A. Lullo re government investigation questions (.3); review and analyze documents for privilege review and government presentation (3.9); further review and analyze same (.7).
02/26/23	Matthew C. Burner	2.70	Review and identify correspondence between former employees and other individuals re privileged information (2.4); correspond with L. Riff confirming whether correspondence do or do not contain attorney-client privilege or work product (.3).
02/26/23	Joseph A. D'Antonio	0.20	Review and analyze AMA statements re privilege issues for DOJ interview of former employee.
02/26/23	Hanaa Kaloti	1.40	Draft talking points for presentation to SDNY.
02/26/23	Matthew Lewis	3.00	Review, analyze documents re attorney client privilege.
02/26/23	Allison Lullo	2.00	Correspond with pool counsel re company privilege analysis (.5); draft SDNY presentation (1.3); telephone conference with L. Tsao re privilege analysis (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Jennifer Mancini	2.00	Review, analyze documents and code for privilege.
02/26/23	Angelina Moore	2.00	Draft outline for upcoming regulatory meeting, including incorporation of key documents and understanding re loan with former employee's company.
02/26/23	Sarah Mosisa	6.00	Review, analyze introductory documents (2.0); review, analyze documents for privilege (4.0).
02/26/23	Alex D. Pappas	0.30	Review, analyze document protocol and establish Relativity access re document review.
02/26/23	Joseph Cermak Profancik	5.00	Review and analyze former employee's messages from June 2022 for potential attorney-client privilege issues (3.2); review and analyze former employee's messages from July 2022 for potential attorney-client privilege issues (1.8).
02/26/23	Laura K. Riff	1.80	Manage privilege review of mobile data from individual custodians.
02/26/23	Kruthi Venkatesh	4.00	Review, analyze employee documents and records re attorney-client privilege/work product.
02/26/23	Alison Wirtz	0.40	Review and comment on research re automatic stay and government actions (.3); correspond with R. Roman re same (.1).
02/27/23	Olivia Adendorff, P.C.	1.00	Review, analyze interrogatory productions.
02/27/23	Olivia Adendorff, P.C.	0.80	Correspond with H. Kaloti, K&E team re approach to FTC.
02/27/23	Bob Allen, P.C.	1.90	Telephone conference with counsel for former employee (.4); telephone conference with H. Kaloti, R. Cunningham and O. Adendorf re FTC strategy (.5); correspond with B. Allen and K&E team re production and SDNY meeting (.4); correspond with C. Koenig, K&E team re motion re individual counsel expenses and related review of motion (.6).
02/27/23	Grace C. Brier	3.20	Review, analyze documents for talking points and privilege.
02/27/23	Matthew C. Burner	2.00	Review, analyze messages and documents re employee's time at Celsius (1.6); correspond with L. Riff re potentially privileged materials (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Janet Bustamante	1.50	Review, analyze case-related materials re background, preparation for upcoming projects (.5); review and organize material received from Latham (1.0).
02/27/23	Cassandra Catalano	2.10	Revise talking points for meeting with regulators.
02/27/23	Cassandra Catalano	0.20	Analyze additional document categories needed for Latham transition.
02/27/23	Rich Cunningham, P.C.	0.80	Telephone conferences with B. Allen and others re initial FTC strategy.
02/27/23	Rich Cunningham, P.C.	3.60	Review, analyze prior rog responses and correspond with FTC, H. Kaloti and O. Adendorff.
02/27/23	Hanaa Kaloti	7.70	Draft talking points for meeting with SDNY and correspond with A. Lullo re same (5.2); conference with R. Cunningham and B. Allen re FTC strategy and next steps (.7); review, analyze correspondence between FTC and Latham (.6); participate in telephone conference with Latham re FTC investigation and summarize teleconference for team (.9); draft task list re regulatory updates (.3).
02/27/23	Matthew Lewis	3.50	Review, analyze former employee WhatsApp messages.
02/27/23	Allison Lullo	5.90	Draft SDNY presentation (3.0); telephone conference with B. Allen and individual counsel re productions (.5); draft SDNY meeting talking points (.6); telephone conference with H. Kaloti re matter strategy (.4); telephone conference with G. Brier re SDNY presentation and privilege review (.5); review employee counsel motion (.3); draft matter strategy summary (.6).
02/27/23	Angelina Moore	0.70	Research correspondence and PowerPoint documents re initial coin offering for upcoming meeting with regulators.
02/27/23	Angelina Moore	0.20	Conference with H. Kaloti re FTC investigation and next steps in workflow.
02/27/23	Alex D. Pappas	3.30	Review, analyze documents for privilege.
02/27/23	Joseph Cermak Profancik	3.30	Review and analyze messages from employee in order to identify potential attorney-client privilege issues (3.1); correspond with L. Riff re document review (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Laura K. Riff	3.00	Manage review of individual custodians' mobile data for privilege.
02/27/23	Maryam Tabrizi	4.70	Analyze relevance and privilege of documents collected for subpoena (2.1); prepare redactions and documents re same (2.2); analyze and prepare correspondence from L. Riff re same (.4).
02/27/23	Alison Wirtz	0.60	Review and comment on proposed writeup of research re automatic stay and governmental actions (.5); correspond with R. Roman re same (.1).
02/28/23	Bob Allen, P.C.	5.30	Prepare for client meeting (.3); meeting with client and K&E team re regulatory updates (1.0); prepare for SDNY meeting (.2); conference with SDNY re production of documents and related matters (.6); conference with A. Lullo and K&E team re workflows and productions (.7); correspond with M. Kiligriff and K&E team re FTC and state investigations (.3); review and analyze materials re individual liability, including Mashinsky talking points (.7); telephone conference with J. Brown and K&E team re privilege waiver (.6); correspond with A. Lullo and K&E team re R. Cohen-Pavon phone (.3); correspond with A. Lullo and K&E team re productions, privilege calls and related work flows (.6).
02/28/23	Brian A. Benczkowski, P.C.	0.20	Telephone conference with M. Schneider re state Attorney General issues.
02/28/23	Nicholas Benham	2.30	Strategize with H. Kaloti re SDNY presentation (.9); research re same (1.4).
02/28/23	Zachary S. Brez, P.C.	0.50	Review, analyze transfer issues (.4); prepare for SEC telephone conference (.1).
02/28/23	Grace C. Brier	0.80	Telephone conference with A. Lullo and D. Latona (.2); telephone conference with B. Allen and team re regulatory investigations (.6).
02/28/23	Grace C. Brier	1.10	Conference with DOJ team re document productions (.6); correspond with A. Lullo, K&E team re same (.5).
02/28/23	Grace C. Brier	3.30	Revise draft talking points document (1.4); review, analyze documents for privilege review and government presentation (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Judson Brown, P.C.	1.00	Telephone conference with B. Allen and K&E team re privilege analysis (.8); review and draft correspondence to G. Brier and K&E team, re same (.2).
02/28/23	Matthew C. Burner	1.00	Review, analyze correspondences between certain employees for privilege concerns (.6); review, analyze non-English audio and textual messages (.2); correspond with L. Riff answering questions re audio and textual messages not in English (.2).
02/28/23	Janet Bustamante	2.00	Review, analyze case-related materials re background and in preparation for upcoming projects (.7); review and organize material received (1.3).
02/28/23	Cassandra Catalano	0.20	Correspond with FTI Consulting re status of state investigation document productions.
02/28/23	Cassandra Catalano	0.80	Review and analyze state enforcement action background documentation.
02/28/23	Cassandra Catalano	1.20	Review and analyze correspondence re ongoing regulatory investigations.
02/28/23	Cassandra Catalano	0.70	Video conference with B. Allen, A. Lullo, L. Riff, H. Kaloti, and G. Brier re regulatory productions and SDNY meeting.
02/28/23	Rich Cunningham, P.C.	0.60	Correspond with H. Kaloti re status of open FTC discovery requests.
02/28/23	Hanaa Kaloti	4.50	Conference with B. Allen and K&E team re internal strategy and next steps (.6); correspond with Latham and FTI re FTC requests, including statistics re document collection and review (.6); prepare for conference with B. Allen and K&E team re privilege review of documents and internal strategy (.1); conference with B. Allen and K&E team re privilege review of documents and internal strategy (.7); draft talking points for meeting with SDNY (.8); draft, analyze outline for Filip Factors presentation (.4); correspond with A. Moore and K&E team re assignments (.3); analyze and summarize overview of FTC document review and productions (.6); review, analyze draft talking points for SDNY presentation (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Mike Kilgariff	3.50	Review, analyze state investigation and enforcement tracker (1.5); conference with B. Allen, J. Levy and A. Lullo re same (1.5); conference with FTI re CA productions and review prior production letter re same (.5).
02/28/23	Allison Lullo	8.00	Draft matter strategy summary (.5); draft SDNY presentation (2.5); telephone conference with B. Allen, K. Riff, H. Kaloti, C. Catalano and G. Brier re matter strategy and next steps (.7); telephone conference with D. Latona and G. Brier re influencer investigation (.3); telephone conference with B. Allen, K&E team and client re regulatory matters (1.0); telephone conference with SDNY re confidential matters (.7); telephone conference with B. Allen re same (.2); telephone conference with J. Brown, G. Brier, L. Riff, B. Allen, H. Kaloti re privilege review (.8); correspond with L. Riff, K&E team re device review (.3); correspond with H. Kaloti, K&E team re production strategy (.5); draft client update (.5).
02/28/23	T.J. McCarrick	0.50	Conference with G. Brier, J. Brown, B. Allen, A. Lullo and others re privilege.
02/28/23	Angelina Moore	2.00	Analyze documents produced to FTC and outstanding documents needed to be produced re preparation for document production deadline.
02/28/23	Sarah Mosisa	1.50	Review, analyze documents re privilege.
02/28/23	Jeffery S. Norman, P.C.	0.70	Participate in video conference with Z. Brez and Company re securities investigation coordination.
02/28/23	Joseph Cermak Profancik	0.50	Review and analyze documents re potential attorney-client privilege issues.
02/28/23	Laura K. Riff	6.30	Telephone conference with A. Lullo, B. Allen, H. Kaloti, C. Catalano and G. Brier re status of document review and assessments for responses to regulators (.7); telephone conferences with K&E team re privilege review (1.0); manage review of individual custodians' data for privilege (4.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Maryam Tabrizi	3.70	Provide legal analysis for relevance and privilege of documents collected for subpoena (2.1); prepare redactions to documents re same (1.6).
<b>Total</b>		<b>480.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155405**  
**Client Matter: 53363-51**

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**In the Matter of Appeals**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 135,619.50

Total legal services rendered

\$ 135,619.50

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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Appeals

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.30	1,245.00	373.50
Judson Brown, P.C.	0.40	1,675.00	670.00
Joseph A. D'Antonio	8.10	985.00	7,978.50
Leah A. Hamlin	0.60	1,135.00	681.00
Gabriela Zamfir Hensley	17.90	1,245.00	22,285.50
Chris Koenig	4.40	1,425.00	6,270.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Dan Latona	0.90	1,375.00	1,237.50
T.J. McCarrick	0.50	1,265.00	632.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Robert Orren	1.30	570.00	741.00
Morgan Lily Phoenix	0.50	715.00	357.50
Gabrielle Christine Reardon	0.60	735.00	441.00
Ken Sturek	2.00	550.00	1,100.00
William Thompson	38.10	995.00	37,909.50
Morgan Willis	0.50	395.00	197.50
Alex Xuan	71.70	735.00	52,699.50
<b>TOTALS</b>	<b>148.80</b>		<b>\$ 135,619.50</b>

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Matter Number:

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/19/23	Joseph A. D'Antonio	1.00	Review and analyze pro se notice of Earn appeal.
01/22/23	Gabrielle Christine Reardon	0.60	Research law re Earn order appeal.
01/24/23	Simon Briefel	0.30	Telephone conference with C. Koenig re Earn appeal.
01/24/23	Judson Brown, P.C.	0.40	Telephone conference with C. Koenig, K&E team re appeal on Earn decision.
01/24/23	Leah A. Hamlin	0.60	Telephone conference with G. Brier re strategy on Earn appeal (.2); conference with G. Hensley re strategy for Earn appeal (.4).
01/24/23	Gabriela Zamfir Hensley	1.70	Review, analyze pro se motion re Earn (.1); conference with W. Thompson re Earn defenses (.7); correspond with W. Thompson, K&E team re same (.2); analyze issues re same, Earn appeal (.4); conference with C. Koenig, K&E team re Earn appeal (.3).
01/24/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re Earn appeal.
01/24/23	T.J. McCarrick	0.50	Conference with J. Brown re Earn appeal strategy.
01/24/23	Morgan Lily Phoenix	0.50	Research deadlines to reply to Earn appeal in Bankruptcy court.
01/24/23	William Thompson	2.50	Conference with T. J. McCarrick and K&E team re Earn appeal (.4); correspond with G. Brier re same (.1); correspond, conference with G. Hensley re same (.9); research re Earn appeal (1.1).
01/26/23	Gabriela Zamfir Hensley	0.20	Correspond with A. Xuan, W. Thompson re Earn appeal response deadline (.1); analyze issues re same (.1).
01/27/23	Alex Xuan	0.30	Correspond with W. Thompson and G. Hensley re Earn appeal.
01/28/23	William Thompson	0.80	Revise Earn appeal re A. Xuan draft (.7); correspond with A. Xuan re same (.1).
01/28/23	Alex Xuan	3.70	Research re response to pro se Earn appeal (2.5); draft response re same (1.2).
01/29/23	William Thompson	1.70	Revise Earn appeal response (1.3); correspond with A. Xuan re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	William Thompson	3.60	Review, revise Earn appeal (2.9); correspond with A. Xuan and G. Hensley re same (.7).
01/31/23	Gabriela Zamfir Hensley	2.90	Review, revise objection to motion for leave to appeal Earn ruling.
01/31/23	Alex Xuan	6.20	Revise response to Earn appeal (3.9); further revise same (1.1); draft declaration and notice re same (.8); correspond with W. Thompson and G. Hensley re same (.4).
02/01/23	Gabriela Zamfir Hensley	5.90	Revise response to motion for leave to appeal Earn (2.4); conference with A&M re same (.2); conference with W. Thompson re same (.1); revise declaration re same (.3); analyze issues re pro se Earn appeals (.1); revise response to motion for leave to appeal Earn (1.0); conference with C. Koenig re same (.2); revise, finalize same (1.3); correspond with W. Thompson, K&E team re same (.3).
02/01/23	Chris Koenig	3.10	Review and revise objection re Earn appeal.
02/01/23	Ross M. Kwasteniet, P.C.	0.60	Review draft reply to Earn opinion appeal.
02/01/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze K. Kahnuja's notice of appeal of court order denying motion re ownership of crypto.
02/01/23	Robert Orren	0.10	Correspond with K. Sturek re filing of response in Earn appeal.
02/01/23	Ken Sturek	2.00	Review filing requirements for Earn appeal (.3); correspond with W. Thompson re same (.2); prepare final documents for filing (.6); correspond with W. Thompson and G. Hensley re same (.3); file opposition to notice of appeal for W. Thompson and G. Hensley (.3); circulate file-stamped copies to team (.3).
02/01/23	William Thompson	9.80	Review, revise Earn appeal (3.9); review, revise factual statement re same (2.1); correspond, conference with A. Xuan re same (2.4); correspond with A&M re same (.8); correspond with G. Hensley re Earn appeal (.6).
02/01/23	Morgan Willis	0.50	Correspond with Chambers re notice of response to appeal.



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02/01/23	Alex Xuan	8.50	Revise declaration in support of objection to Earn appeal (.2); revise objection to Earn appeal (3.9); further revise same (3.9); further revise same (.1); research re appellate procedures (.4).
02/02/23	Joseph A. D'Antonio	1.80	Review and analyze notice of Earn appeal, statement of issues and objection to appeal (1.7); correspond with G. Hensley, K&E team re same (.1).
02/02/23	Gabriela Zamfir Hensley	0.10	Revise notice re district court response to Earn appeal.
02/02/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze motion to deny interlocutory appeals re Earn ruling (.2); review, analyze C. Burks Steadman notice of appeal re Earn ruling (.1).
02/02/23	Robert Orren	0.50	Correspond with T. Zomo re docket notifications in Earn appeal (.2); prepare for filing of notice of Earn appeal response (.2); correspond with A. Xuan re same (.1).
02/02/23	Alex Xuan	3.00	Revise Earn appeal notice (.6); telephone conference with W. Thompson and K&E team re contract defense remedies (.6); research re Earn appeal record (1.0); correspond with W. Thompson, K&E team re same (.8).
02/03/23	Joseph A. D'Antonio	0.30	Telephone conference with A. Xuan, W. Thompson re pro se appeal of Earn decision.
02/03/23	Joseph A. D'Antonio	0.80	Review and analyze appellants' statement of issues and designation of items for Earn appeal.
02/03/23	Robert Orren	0.10	Correspond with W. Thompson re filing of notice of Earn appeal response.
02/03/23	Alex Xuan	1.70	Telephone conference with W. Thompson, J. D'Antonio re Earn appeal record (.3); research re same (.7); draft summary re next step re same (.7).
02/08/23	Alex Xuan	6.90	Research re motion to strike from appellate record (2.3); draft motion re same (4.6).
02/09/23	William Thompson	4.40	Review, revise Earn appeal motion to strike (3.7); correspond with G. Hensley re notice of Earn appeal (.3); correspond with A. Xuan re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Alex Xuan	1.00	Correspond with W. Thompson, G. Hensley re Earn appeals.
02/10/23	Alex Xuan	1.90	Revise motions to strike re Earn appeals (1.5); telephone conference with W. Thompson re same (.4).
02/11/23	Alex Xuan	5.20	Research re motions to strike from Earn appeals record (2.8); revise same (2.4).
02/12/23	William Thompson	0.20	Review, revise correspondence with chambers re Earn appeals.
02/13/23	Joseph A. D'Antonio	1.20	Revise motion to strike Earn appellants' designation of record on appeal.
02/13/23	Gabriela Zamfir Hensley	1.30	Analyze Earn appeal timeline, bankruptcy rules re same (.9); correspond with J. Brown, K&E team re same (.3); conference with W. Thompson re same (.1).
02/13/23	Robert Orren	0.30	Correspond with A. Xuan re docketing of pro se notices of Earn appeal.
02/14/23	Gabriela Zamfir Hensley	0.40	Correspond with W. Thompson, K&E team re Earn appeals (.2); analyze issues re same (.2).
02/14/23	Dan Latona	0.50	Analyze motion to strike re Earn appeal.
02/14/23	William Thompson	1.90	Correspond with G. Hensley and A. Xuan re Earn appeals (.6); review, revise corporate ownership statement re same (.8); conference with A. Xuan re Khanuja appeal (.5).
02/14/23	Alex Xuan	3.20	Correspond with W. Thompson, G. Hensley, and K&E team re Khanuja appeal, Steadman appeal, and appeal record (.9); revise motions to strike record (.8); draft response to Khanuja appeal (1.5).
02/15/23	Joseph A. D'Antonio	1.00	Review and analyze motion to strike items from record on Earn appeal.
02/15/23	Gabriela Zamfir Hensley	4.50	Revise motion to strike re Earn appeal record (2.4); revise response in opposition of K. Khanuja appeal (.9); revise motion to strike, response in opposition (.7); review, revise ownership statement re Earn appeals (.5).
02/15/23	Chris Koenig	1.30	Review and revise motion to strike re Earn appeal (.6); correspond with G. Hensley and K&E team re same and strategy re Earn appeals (.7).
02/15/23	Robert Orren	0.30	Correspond with T. Zomo and K&E team re filing of motion to strike Earn appellate record.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	William Thompson	6.40	Correspond with G. Hensley re motion to strike Earn appellate record (.3); correspond with A. Xuan re same (.6); review, revise Khanuja appeal objection (1.7); correspond with C. Koenig and K&E team re same (.4); review, revise rule 8012 statement re Earn appeals (.9); prepare motion for filing (1.3); correspond with G. Hensley, A. Xuan, and K. Sturek re same (.9); correspond with A. Xuan, K&E team re notice of filing (.3).
02/15/23	Alex Xuan	12.10	Draft response to Khanuja appeal (3.9); revise response to Khanuja appeal (2.1); telephone conference with W. Thompson re same (.4); revise motion to strike Earn appellate record (4.2); correspond with W. Thompson, G. Hensley and K&E team re Earn appeal issues (1.3); revise 8012 disclosure statement (.2).
02/16/23	Joseph A. D'Antonio	2.00	Review and analyze Frishberg and Hermann letter to Judge Oetken (.6) and related pleadings (1.4).
02/16/23	Gabriela Zamfir Hensley	0.90	Correspond with W. Thompson, A. Xuan re status of pending appeals, next steps (.5); analyze appellants' letter to court (.2); analyze issues re same (.2).
02/16/23	William Thompson	1.40	Review, revise table re Earn appeals timelines (1.1); correspond with G. Hensley and A. Xuan re same (.3).
02/16/23	Alex Xuan	3.50	Research re pro se appeal strategy (1.6); correspond with W. Thompson, G. Hensley and K&E team re same (1.9).
02/21/23	William Thompson	1.10	Review, analyze procedural rules and dockets re Earn appeal consolidation (.2); correspond with G. Hensley and A. Xuan re same (.9).
02/21/23	Alex Xuan	1.70	Draft correspondence re Earn appeal strategies (1.1); research re same (.6).
02/22/23	William Thompson	4.10	Review, revise Khanuja motion to strike (1.1); review, revise Steadman motion to strike (.7); correspond with G. Hensley and A. Xuan re same (.9); prepare motions to strike for filing (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Alex Xuan	12.10	Draft motion to strike re Khanuja designation of record (2.7); revise motion to strike re Khanuja designation of record (3.2); draft motion to strike re Steadman designation of record (2.7); revise re same (2.4); correspond with W. Thompson, G. Hensley and K&E team re same (1.1).
02/28/23	William Thompson	0.20	Review, analyze Earn appeal docket filing (.1); correspond with A. Xuan re same (.1).
02/28/23	Alex Xuan	0.70	Correspond with G. Hensley, W. Thompson and K&E team re response to appellants' letter.
<b>Total</b>		<b>148.80</b>	